Case 11-43097-RG Doc 1 Filed 11/15/11 Entered 11/15/11 22:16:12 Desc Main Document Page 1 of 44

B1 (Official Form 1)(4/10)						-90 1 0.				
	United S	States District			Court				Voluntary	Petition
Name of Debtor (if individual, Sumo Golf Course Con		Middle):			Name	of Joint De	btor (Spouse)	(Last, First,	, Middle):	
All Other Names used by the De (include married, maiden, and tr	ebtor in the last 8 ade names):	years			All Ot (includ	her Names le married,	used by the Jo maiden, and t	oint Debtor rade names	in the last 8 years):	
Last four digits of Soc. Sec. or I (if more than one, state all) 22-3754379	ndividual-Taxpa	yer I.D. (I'	ΓΙΝ) No./C	Complete El		our digits of than one, state a	Soc. Sec. or	Individual-1	Гахрауег I.D. (ITIN) No)./Complete EIN
Street Address of Debtor (No. at 27 Prince Street Elizabeth, NJ	nd Street, City, a	nd State):		710 C 1	Street	Address of	Joint Debtor	(No. and St	reet, City, and State):	
			[ZIP Code 07208	-					ZIP Code
County of Residence or of the P Union	rincipal Place of	`Business:		77200	Count	y of Reside	nce or of the	Principal Pla	ace of Business:	
Mailing Address of Debtor (if d	ifferent from stre	et address):		Mailir	ig Address	of Joint Debto	or (if differe	nt from street address):	
				ZIP Code						ZIP Code
Location of Principal Assets of	Rusiness Debtor	52	01 Gary	Player D	rive					
(if different from street address			-	CO 81226						
Type of Debtor				f Business		T T			ptcy Code Under Which	eh .
(Form of Organization (Check one box)	on)	□ Healt	(Check h Care Bu	one box)				Petition is F	iled (Check one box)	
☐ Individual (includes Joint De	ehtors)	☐ Singl	e Asset Re	al Estate as	defined	☐ Chapte			hapter 15 Petition for R	•
See Exhibit D on page 2 of t		Railre	U.S.C. § 1 oad	(SIB)		Chapter 11 of a Foreign Main Proceeding				
Corporation (includes LLC a	and LLP)	☐ Stock	broker modity Bro	ale on		☐ Chapter 12 ☐ Chapter 15 Petition for Recognition ☐ Chapter 13 ☐ Chapter 13 ☐ Chapter 15 Petition for Recognition				
☐ Partnership			ing Bank	oker		_ chapt	. 13		C	Ü
Other (If debtor is not one of the check this box and state type of		Other							e of Debts k one box)	
		Debte under	(Check box or is a tax- r Title 26 c	mpt Entity . if applicable exempt orga of the United hal Revenue	nization l States	defined	re primarily co in 11 U.S.C. § ed by an indivi- nal, family, or	nsumer debts 101(8) as dual primarily	Debts busin	s are primarily ess debts.
I_	(Check one box	.)		1	one box:	•	-	ter 11 Debt		
Full Filing Fee attached									.C. § 101(51D). U.S.C. § 101(51D).	
Filing Fee to be paid in installm attach signed application for the				Check				-4-J Jaka (cluding debts owed to insi-	d
debtor is unable to pay fee exce Form 3A.	pt in installments.	Rule 1006(b). See Offic	iaia	re less than	\$2,343,300 (t on 4/01/13 and every thre	
Filing Fee waiver requested (appartach signed application for the				B.	cceptances	ng filed with of the plan w	•	epetition from	n one or more classes of cr	editors.
Statistical/Administrative Info								THI	S SPACE IS FOR COURT	USE ONLY
■ Debtor estimates that funds □ Debtor estimates that, after a there will be no funds availated.	iny exempt prop	erty is exc	luded and	administrati		es paid,				
Estimated Number of Creditors	<u> </u>									
1- 50- 100- 49 99 199	200-	1.000- 5.000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets S0 to \$50,001 to \$100.00 \$50,000 \$100.000 \$500.00	0 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			
Estimated Liabilities	l to \$500,001 0 to \$1	\$1.000,001 to \$10 million	\$10,000,001 to \$50 million	\$50.000,001 to \$100 million	\$100,000,00 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			

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B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition Sumo Golf Course Company Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Date Filed: Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: Sumo Development Company, Inc. 11/15/11 District: Relationship: Judge: United States Bankruptcy Court, District of New Jersey **Affiliate** Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

November 14, 2011

Date

B1 (Official Form 1)(4/10)

Voluntary Petition	Name of Debtor(s):
This page must be completed and filed in every case)	Sumo Golf Course Company Inc.
	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11. United States Code Certified copies of the documents required by 11 U.S.C. §1515 are attached Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	XSignature of Foreign Representative
Signature of Debtor	Signature of Foreign Representative
X Signature of Joint Debtor	Printed Name of Foreign Representative
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition
Signature of Attorney* X /s/ Richard D. Trenk Signature of Attorney for Debtor(s) Richard D. Trenk Printed Name of Attorney for Debtor(s) Trenk, DiPasquale, Webster, Della Fera & Sodono, P.C. Firm Name	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer
347 Mount Pleasant Avenue Suite 300 West Orange, NJ 07052 Address 973-243-8600 Fax: 973-243-8677	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
Telephone Number	
November 14, 2011	Address
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	- Date
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared o assisted in preparing this document unless the bankruptcy petition preparer i not an individual:
X _/s/ Jacinto Rodrigues	
Signature of Authorized Individual	
Jacinto Rodrigues	If more than one person prepared this document, attach additional sheets
Printed Name of Authorized Individual	conforming to the appropriate official form for each person.
President Title of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
	fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

RESOLUTION OF SPECIAL MEETING OF BOARD OF DIRECTORS OF SUMO GOLF COURSE COMPANY, INC.

I hereby certify that at a special meeting of the shareholder of Sumo Golf Course Company, Inc., held on November 14, 2011, the following resolution was proposed and unanimously adopted by the sole shareholder of Sumo Golf Course Company, Inc.:

"RESOLVED that, in view of the financial condition of Sumo Golf Course Company, Inc., its officers be and hereby are authorized to file a petition pursuant to Chapter 11 of the Bankruptcy Code and retain the services of the law firm Trenk, DiPasquale, Webster, Della Fera & Sodono, P.C. for the purposes of preparing, filing, and prosecuting a petition under Chapter 11 and to take all steps necessary and related thereto, and that Jacinto Rodrigues is hereby authorized to execute the petition and any other pleadings or documents he and counsel deem necessary in connection with the Chapter 11 proceeding of Sumo Golf Course Company, Inc."

In certification hereof, I do set my hand and seal this <u>14</u> day of November 2011.

SUMO GOLF COURSE COMPANY, INC.

By: /s/Jacinto Rodrigues

Jacinto Rodrigues,
President, Director, and Sole Shareholder

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of New Jersey

In re	Sumo Golf Course Company Inc.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
City of Florence, Colorado 600 W. Third Street Florence, CO 81226	City of Florence, Colorado 600 W. Third Street Florence, CO 81226	Irrigation water	Disputed	17,774.00
Black Hill Energy PO Box 6001 Rapid City, SD 57709	Black Hill Energy PO Box 6001 Rapid City, SD 57709	Electricity		6,291.13
Acorn Petroleum, Inc. 529 Sahwatch Street Colorado Springs, CO 80903	Acorn Petroleum, Inc. 529 Sahwatch Street Colorado Springs, CO 80903	Gas/Diesel		1,423.60
Litz Inc. 202 E. Main Street Florence, CO 81226	Litz Inc. 202 E. Main Street Florence, CO 81226	Napa parts		749.65
Budweiser c/o Standard Sales Co., LLP 130 Greenboro Drive Pueblo, CO 81004	Budweiser c/o Standard Sales Co., LLP 130 Greenboro Drive Pueblo, CO 81004	Trade debt		556.25
Jim's Tire Service PO Box 1005 Canon City, CO 81212	Jim's Tire Service PO Box 1005 Canon City, CO 81212	Tire service		530.22
Qwest (n/k/a Century Link) PO Box 29040 Phoenix, AZ 85038	Qwest (n/k/a Century Link) PO Box 29040 Phoenix, AZ 85038	Telephone		386.39
Sonny's Ace Hardware PO Box 920 Canon City, CO 81215	Sonny's Ace Hardware PO Box 920 Canon City, CO 81215	Trade debt		343.73
Coca Cola Refreshments PO Box 840232 Dallas, TX 75284	Coca Cola Refreshments PO Box 840232 Dallas, TX 75284	Trade debt		290.50
Pepsi Beverage Co. PO Box 841828 Dallas, TX 75284	Pepsi Beverage Co. PO Box 841828 Dallas, TX 75284	Trade debt		258.00
Northern Colorado Paper 1107 S. Santa Fe Avenue Pueblo, CO 81006	Northern Colorado Paper 1107 S. Santa Fe Avenue Pueblo, CO 81006	Trade debt		228.35
Toro Company 39398 Treasury Center Chicago, IL 60694	Toro Company 39398 Treasury Center Chicago, IL 60694	Trade debt		125.00

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B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Sumo Golf Course Company Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Fremont Sewer 107 Berry Parkway Canon City, CO 81212	Fremont Sewer 107 Berry Parkway Canon City, CO 81212	Sewer service		114.12
Atmos Gas PO Box 790311 Saint Louis, MO 63179	Atmos Gas PO Box 790311 Saint Louis, MO 63179	Gas		13.54
Bear Paw Joint Venture c/o Rubin and Zimmerman, P.C. 9725 E. Hampden Avenue, #330 Denver, CO 80231	Bear Paw Joint Venture c/o Rubin and Zimmerman, P.C. 9725 E. Hampden Avenue, #330 Denver, CO 80231	Plaintiff in lawsuit	Contingent Unliquidated Disputed	Unknown
Newark Revolving Holding Co. 515 N. 9th Street Newark, NJ 07107	Newark Revolving Holding Co. 515 N. 9th Street Newark, NJ 07107	Debtor's property listed on attached Supplement A1, as well as additional acreage and improvements contiguous to the property.	Contingent Unliquidated Disputed	7,000,000.00 (Unknown security)
Royal Golf Construction Company 472 Summit Road Mountainside, NJ 07092	Royal Golf Construction Company 472 Summit Road Mountainside, NJ 07092		Contingent Unliquidated Disputed	6,754,146.00 (Unknown security) (7,000,000.00 senior lien)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	November 14, 2011	Signature	/s/ Jacinto Rodrigues
			Jacinto Rodrigues
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6 Summary (Form 6 - Summary) (12/07)

United States Bankruptcy Court District of New Jersey

In re	Sumo Golf Course Company Inc.		Case No.	
		Debtor(s)	Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7,11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	Unknown		
B - Personal Property	Yes	4	\$2,667.90		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		\$13,754,146.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	5		\$10,744.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		\$136,084.48	
G - Executory Contracts and Unexpired Leases	Yes	1	. 1		
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			\$N/A
J - Current Expenditures of Individual Debtor(s)	No	0			\$N/A
TOTAL		17	Unknown	\$13,900,974.48	

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Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court District of New Jersey

District of New Se	iscy	
In re Sumo Golf Course Company Inc.	Case No.	* *
Debtor(s)	Chapter	
STATISTICAL SUMMARY OF CERTAIN LIABILITIE	S AND RELATED D	ATA (28 U.S.C. § 159)
If you are an individual debtor whose debts are primarily consumer U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all		
Check this box if you are an individual debtor whose debts are N report any information here.	IOT primarily consumer deb	ots. You are not required to
This information is for statistical purposes only under 28 U.S.C. § 159.		
Summarize the following types of liabilities, as reported in the Schedule	s, and total them.	
Type of Liability	Amount	
Domestic Support Obligations (from Schedule E)	\$	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$	-
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$]
Student Loan Obligations (from Schedule F)	\$	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$	1
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$]
TOTAL	\$	
State the following:		_
Average Income (from Schedule I, Line 16)	\$	
Average Expenses (from Schedule J, Line 18)	\$	1
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$	
State the following:		
1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4 Total from Schedule F		s

5. Total of non-priority unsecured debt (sum of 1, 3, and 4)

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B6A (Official Form 6A) (12/07)

In re	Sumo Golf Course Company Inc.		Case No.
_		Debtor	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Property on attached Supplement A1. Debtor also owns the clubhouse that is built on part of that property.	Fee simple	-	Unknown	7,000,000.00

Sub-Total > 0.00 (Total of this page)

Total > 0.00

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Supplement Al

GOLF COURSE PARCEL A:

A tract of land located in Sections 22 and 27, Township 19 South, Range 69 West of the 6th PM., Fremont County, Colorado more particularly described as follows:

Commencing at the East quarter of said Section 27; thence N 00° 10'37" E, on the East line of said Section 27, (all bearings are relative to the East line of said Section 27, as monumented, between the East quarter corner and the Northeast corner and was assumed, N 00° 10'37" E), 408.91 feet to a point on the Northeasterly right of way line of County Road No. 19 (Siloam Road), as monumented; said point being the POINT OF BEGINNING of the tract described herein; the following four courses are on said Northeasterly right of way line of said County Road No. 19; thence N 51° 00'02" W, 146.82 feet to a point of curve; thence on a curve to the right, through a central angle of 5° 41'48", having a radius of 1979.90 feet and an arc length of 196.85 feet to a point of tangent; thence N 45° 18'14" W, 1143.98 feet to a point of curve; thence on a curve to the right, through a central angle of 1° 02'16", having a radius of 10424.86 feet and an arc length of 188.82 feet; thence N 45° 44'10" E, 423.17 feet; thence N 45° 19'51" W, 178.00 feet; thence N 66° 38'17" W, 303.74 feet; thence N 70° 46'55" W, 224.52 feet; thence N 74° 40'36" W, 310.75 feet; thence S 31°22'16" W, 107.60 feet to a point on the Northeasterly right of way of sald County Road No 19; thence N 56° 29'10" W, on said Northeasterly right of way line of County Road No. 19, 74.71 feet; thence N 20° 44'54" E, 195.86 feet; thence S 84° 32'55" E, 221.54 feet; thence S 76° 24'06" E, 259.32 feet; thence S 87° 47'19" E, 283.95 feet; thence S 57° 20'05" E, 313.00 feet; thence N 27° 49'59" E. 150.37 feet; thence N 15° 21'59" W, 363.42 feet; thence N 21° 32'08" E, 356.40 feet; thence N 09° 89'59" W, 196.31 feet; thence N 37° 23'57" E, 121.79 feet; thence N 22° 27'36" W, 94.57 feet; thence S 71° 12'34" W, 245.73 feet; thence S 83° 41'43" W, 202.92 feet; thence S 38° 35'31" W, 170.66 feet; thence S 47° 17'35" W, 261.34 feet; thence S 19° 07'19"W, 229.80 feet; thence S 58° 46'33" W, 181.58 feet; thence N 63° 13'54" W, 239.09 feet; thence N 13° 21'33" W, 221.75 feet; thence N 22° 29'27" W, 224.88 feet; thence N 37° 14'24" E, 139.52 feet; thence N 03° 02'15" W, 170.87 feet; thence N 46° 56'35" W, 114.14 feet; thence S 79° 06'52" W, 674.41 feet; thence N 80° 43'34" W, 369.31 feet; thence N 87° 32'20" W, 154.74 feet to a point on the Northeasterly right of way line of said County Road No. 19; thence N 43° 26'55" W, on said Northeasterly right of way line of County Road No. 19, 115.17 feet; thence N 30° 59'17" E, 158.95 feet; thence S 87° 35'15" E, 198.55

feet; thence N 85° 19'20" E, 347.63 feet; thence S 80° 30'32" E, 254.52 feet; thence N 89° 04'01" E, 493.61 feet; thence S 34° 48'53" E, 323.65 feet; thence S 01° 17'21" E, 310.97 feet; thence S 65° 44'09" E, 86.93 feet; thence N 43° 7'14" E, 314.16 feet; thence N 47° 09'55° E, 313.62 feet; thence N 00° 00'00" E, 325.00 feet; thence S 89° 05'27" E, 773.72 feet; thence S 00° 00'00" W, 240.00 feet; thence S 42° 26'39" E, 109.27 feet; thence S 24° 43'57" W, 332.52 feet; thence S 00° 46'31" W, 531.11 feet; thence S 09° 03'04" W, 386.62 feet; thence S 18° 29'31" E, 245.68 feet; thence S 01° 09'20" E, 182.32 feet; thence S 56° 34'32" W, 110.21 feet; thence S 56° 32'21" E, 730.52 feet to a point on the East line of said Section 27; thence S 00° 10'37" W on said East line of Section 27, 963.31 feet to the POINT OF BEGINNING.

EXCEPTING therefrom a 60.00 foot right of way for road and utility purposes lying between Green 3 and Tee 4;

AND EXCEPTING any portion thereof lying within any public road.

GOLF COURSE PARCEL B:

BEGINNING,

A tract of land located in Sections 22 and 27, Township 19 South, Range 69 West of the 6th P.M., Fremont County, Colorado, more particularly described as follows:

BEGINNING at a point on the Southwesterly right of way line of County Road No. 19 (Siloam Road) from which the East quarter corner of said Section 27 bears S 41° 54'24" E, 2855.52 feet, (all bearings are relative to the East line of said Section 27, as monumented, between the East quarter corner and the Northeast corner of said Section 27 and was assumed N 00° 10'37" E); Thence 30° 06'13" W, 84.68 feet; thence S 02° 52'29" E, 117.31 feet; thence S 64° 40'15" W, 114.31 feet; thence N 63° 48'59" W, 210.90 feet; thence N 66° 27'52" W, 202.70 feet; thence S 02° 15'40" E 91.20 feet; thence S 32° 10'23" E, 469.96 feet; thence S 32° 32'11" W, 159.31 feet; thence S 85° 45'30" W, 363.32 feet; thence N 78° 10'16" W, 377.73 feet; thence N 55° 42'42" W, 528.05 feet; thence N 38° 18'07" W, 155.48 feet; thence N 08° 42'41" W, 228.35 feet; thence N 14° 04'53" W, 268.96 feet; thence N 25° 03'26" W, 233.93 feet; thence N 07° 58'18"E, 639.57 feet; thence N 34° 52'13" E, 155.79 feet; thence N 54° 53'08" E, 206.96 feet to a point on the Southwesterly right of way line of said County Road No. 19; thence S 43° 26'55" E, on the Southwesterly right of way line of said County Road No. 19, 81.54 feet; thence S 43° 29'38" W, 206.42 feet; thence S 11° 35'41" W. 124.66 feet; thence S 80° 24'29" E, 84.33 feet; thence S 25° 06'05" E, 293.29 feet; thence S 62° 57'19" W, 183.52 feet; thence S 13° 02'16" W, 245.67 feet; thence S 21° 16'22" E, 401.19 feet; thence S 32° 12'15" E, 245.62 feet; thence S 23° 08'43" E, 140.07 feet; thence S 69° 39'54" E, 139.78 feet, thence N 25° 20'14" E, 308.99 feet; thence S 77° 59'23" W, 61.98 feet; thence S 87° 05'30" W, 175.61 feet; thence N 04° 24'35" W, 87.67 feet; thence N 73° 53'46" E, 242.22 feet; thence N 84° 10'51" E, 349.11 feet; thence N 64° 59'13" E, 191.26 feet; thence S 87° 51'30" E, 143.91 feet; thence S 78° 44'45" E, 85.80 feet; thence S 26° 32'38" E, 187.75 feet; thence S 83° 21'06" E, 92.02 feet; thence N 33° 10'48" E, 46.56 feet to a point on the Southwesterly right of way line of said County Road No. 19; thence S 56° 29'10" E, on said Southwesterly right of way line of County Road No. 19, 62.08 feet to the POINT OF

EXCEPTING any portion thereof lying within any public road

GOLF COURSE PARCEL C:

A tract of land located in the South 1/2 of Section 22 and the North 1/2 of Section 27, Township 19 South, Range 69 West of the 6th P.M., Fremont County, Colorado, more particularly described as follows:

COMMENCING at the Southeast corner of the North 1/2 of said Section 27, all bearings in this description are relative to the East line of said North 1/2 being N 00° 11'00". t, thence N 14° 09'24" W, a distance of 1962.79 feet to the POINT OF BEGINNING of a tract of land 250 feet wide and 125 feet on both sides of the following described center line, said point being No. 10 Tee; thence N 09° 34'24" E, a distance of 972.30 feet; thence N 00° 44'01" E, a distance of 535.60 feet to No. 10 Green; thence N 32° 14'45" W a distance of 510.33 feet to No. 11 Tee; thence N 67° 20'50" W a distance of 741.89 feet to No. 11 Green: thence S 52° 08'34" W a distance of 255.15 feet to No. 12 Tee; thence N 87° 02'02" W a distance of 643.05 feet; thence S 87° 06'29" W a distance of 695.25 feet; thence N 82° 29'43" W a distance of 385.83 feet to No. 12 Green; thence S 70° 24'49" W a distance of 251.56 feet to No. 13 Tee; thence N 34° 37'42" W a distance of 745.42 feet; thence N 01° 37'42" E a distance of 571.06 feet to No. 13 Green; thence N 57° 47'29" E a distance of 228.63 feet to No. 14 Tee; thence S 79° 15'42" E a distance of 676.73 feet; thence S 80° 26'29" E a distance of 478.99 feet to No. 14 Green; thence N 51° 25'48" E a distance of 251.82 feet to No. 15 Tee; thence S 75° 18'29" E a distance of 775.77 feet; thence N 89° 12'54" E a distance of 588.52 feet to No. 15 Green; thence N 67° 09'01" E a distance of 130.82 feet to No. 16 Tee; thence S 85° 04'44" E a distance of 436.22 feet to No. 16 Green; thence N 80° 05'28" E a distance of 371.02 feet to No. 17 Tee; thence S 03° 18'48" W a distance of 712.04 feet; thence S 09° 06'10" W a distance of 472.44 feet to No. 17 Tee; thence S 13° 21'11" E a distance of 357.74 feet to No. 18 Tee; thence S 00° 58'43" W a distance of 1309.46 feet; thence S 33° 04'38" W a distance of 738.11 feet to a point 125 feet Southwesterly of No. 18 Green and the end of this center line.

EXCEPT Tract in Book 1052 at Page 240, at Reception No. 590232,

AND EXCEPT any portion thereof conveyed to Sumo Development Corporation in Bargain and Sale Deed recorded May 22, 2001 at Reception No. 731266 and in Statutory Quit Claim Deed recorded October 7, 2002 at Reception No. 756044,

. . .

AND FURTHER EXCEPTING any portion thereof lying within any public road.

GOLF COURSE PARCEL C1:

A 60 foot wide easement for access and utilities between No. 11 Green and No. 12 Tee; and between No. 12 Green and No. 13 Tee; and between No. 14 Green and No. 15 Tee as set forth and more fully described in that certain Statutory Quit Claim Deed recorded December 14, 2001 at Reception No. 741351.

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B6B (Official Form 6B) (12/07)

In re	Sumo Golf Course Company Inc.		Case No.	
_		Debtor		

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	х		
2.	Checking, savings or other financial accounts, certificates of deposit, or	Crown Bank (checking account ending in 4646)	-	61.53
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Rocky Mountain Bank (checking account ending in 6557)	-	Unknown
3.	Security deposits with public utilities, telephone companies, landlords, and others.	х		
4.	Household goods and furnishings, including audio, video, and computer equipment.	x		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6.	Wearing apparel.	x		
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	x		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10.	Annuities. Itemize and name each issuer.	x		

3 continuation sheets attached to the Schedule of Personal Property

61.53

Sub-Total >

(Total of this page)

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B6B (Official Form 6B) (12/07) - Cont.

In re	Sumo Golf Course Company Inc.	Case No.
		· · · · · · · · · · · · · · · · · · ·

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	x			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
				Sub-To	otal > 0.00

(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re	Sumo Golf Course Company Inc.	Case No

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give		Liquor License (Colorado)	-	Unknown
	particulars.		Food Establishment License (Colorado)	-	Unknown
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.		2001 Mazda pickup truck	-	Unknown
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.		Printer, fax machine, desk chairs, safe, computers, and desk	-	Unknown
			Club House Equipment (including freezer, 4 coolers, 3 television sets, 12 round tables, 4 banquet tables, 120 chairs, 25 cushioned chairs, 2 cash registers, 4 bar tables, 4 outdoor benches, 9 outdoor tables, 20 outdoor chairs, exhaust hood, stove, deep fryer, sink, and alarm system	-	Unknown
29.	Machinery, fixtures, equipment, and supplies used in business.		2 green mowers, 2 tee and collar mowers, 4 fairway mowers, 3 rough mowers, 1 Ford tractor, 4 utility vehicles, 1 equipment transport trailer, 2 weed eaters, 2 push mowers, 1 GA 30 Aerator, portable water/trash pump, 1 concrete saw, various hand tools, 4 cargo storage containers, 2 fuel tanks, 1 golf course pump station, 1 water transfer pump station, liquid fertigation injection system (1 pump, 2 tanks (500 gallons each)), Toro LTC Plus (irrigation system), computer to control irrigation system, and 60 Yamaha electric golf carts and chargers		Unknown
30.	Inventory.		Various items for sale in golf course pro shop, including golf balls and other golf accessories	•	Unknown

Sub-Total > (Total of this page)

0.00

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re	Sumo Golf Course Company Inc.	,	Case No.
•		Debtor	

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Туре о	N O of Property N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
31. Animals.	Х			
32. Crops - growing particulars.	ng or harvested. Give X			
33. Farming equip implements.	oment and X			
34. Farm supplies	, chemicals, and feed. X			
35. Other persona not already lis	l property of any kind X ted. Itemize.			

Sub-Total > 0.00
(Total of this page)
Total > 61.53

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B6D (Official Form 6D) (12/07)

In re	Sumo Golf Course Company Inc.	Cas	se No.
-		Debtor ,	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate if any entity other than a spouse in a joint case may be jointly hable on a claim, piace an "X" in the column labeled "Codeotor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Lineacured Portion" on the Statistical Summary of Certain Liabilities and Related Data

primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

AMOUNT OF Husband, Wife, Joint, or Community CODEBTOR OZFLZGEZF CREDITOR'S NAME CLAIM SPUTED DATE CLAIM WAS INCURRED, UNSECURED Н AND MAILING ADDRESS WITHOUT NATURE OF LIEN, AND PORTION, IF QU W INCLUDING ZIP CODE. DEDUCTING DESCRIPTION AND VALUE J ANY AND ACCOUNT NUMBER VALUE OF I DATED С OF PROPERTY COLLATERAL (See instructions above.) SUBJECT TO LIEN Account No. Notice Purposes Only **Beaver Tooth Golf LLC** c/o Gary Cowan, Esq. 660 Southpointe Court, Suite 210 Colorado Springs, CO 80906 0.00 0.00 Value \$ 0.00 Notice Purposes Only Account No. Beaver Tooth Golf, LLC 593 Galena Drive Colorado Springs, CO 80918 0.00 0.00 Value \$ 0.00 March 2, 2010 Account No. mortgage and security interest on all real and personal property Newark Revolving Holding Co. Debtor's property listed on attached 515 N. 9th Street Supplement A1, as well as additional Newark, NJ 07107 $\mathbf{x} \mathbf{x} \mathbf{x}$ acreage and improvements contiguous Х to the property. 7,000,000.00 Unknown Unknown Value \$ August 22, 2010 Account No. Judgment and Deed of Trust **Royal Golf Construction Company** 472 Summit Road Mountainside, NJ 07092 $\mathbf{x} \mathbf{x} \mathbf{x}$ Х 6,754,146.00 Unknown Value \$ Unknown Subtotal 13,754,146.00 0.00 continuation sheets attached (Total of this page) Total 13,754,146.00 0.00

(Report on Summary of Schedules)

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B6E (Official Form 6E) (4/10)

In re	Sumo Golf Course Company Inc.	•	Case No.	
-		Debtor		

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

continuation sheet for each type of priority and label each with the type of priority.
The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian.
Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).
If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropria schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated."
"Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total
also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
□ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
■ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
■ Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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In re	Sumo Golf Course Company Inc.		Case No.
-		Debtor	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

				W	age		alaries, and comm	
							TYPE OF PRIORITY	
AND MAILING ADDRESS	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED	COZH-ZGEZH	UNLIQUIDATED	D SPUTED	AMOUNT	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY		
INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	T O R	C J	AND CONSIDERATION FOR CLAIM	ZGEZ	00 - DA	T E D	OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No.			Week of 11/6/11 to 11/12/11	Ť	T E D			Name of the last o
Debtor's employees Florence, CO			Wages				ļ	0.00
		-						
		_		_	-		2,810.42	2,810.42
Account No.								
Account No.								
					i			
Account No.		+		+	+	-		
0.000								
					1			
Account No.								
Sheet 1 of 4 continuation shee	ets attach	 ed	to		ıbto			0.00
Schedule of Creditors Holding Unsecure				of th	is p	age)	2,810.42	2,810.4

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B6E (Official Form 6E) (4/10) - Cont.

In re	Sumo Golf Course Company Inc.		Case No	- Contraction of the Contraction
		Dobtor	 -,	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

			(Continuation Sheet)					
					!	Dep	oosits by individua	ls
						7	TYPE OF PRIORITY	
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	COZTIZGEZT	UNL-QU-DATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.				7	T E D			
Persons w/ golf and range memberships		1						0.00
							4,770.00	4,770.00
Account No.								
Account No.								
Account No.								
Account No.		- HANNEY						
Sheet 2 of 4 continuation sheets a	ttach	ed i	10	Su	btot	tal		0.00
Schedule of Creditors Holding Unsecured P				of thi	s pa	ige)	4,770.00	

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B6E (Official Form 6E) (4/10) - Cont.

In re	Sumo Golf Course Company Inc.		Case No.
•		Debtor	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CODEBTOR Husband, Wife, Joint, or Community CREDITOR'S NAME, LLQULDAHUD SPUT AND MAILING ADDRESS н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W OF CLAIM AND CONSIDERATION FOR CLAIM INGENT AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER J Ē С (See instructions.) Notice only. Account No. Internal Revenue Service 0.00 **District Director** 955 South Springfield Avenue PO Box 724 Springfield, NJ 07081 0.00 0.00 Notice only. Account No. Internal Revenue Service 0.00 PO Box 7346 Philadelphia, PA 19101-7346 0.00 0.00 Notice only. Account No. Internal Revenue Servive 0.00 Special Procedures Branch Attention: Bankruptcy Section PO Box 744 Springfield, NJ 07081-0744 0.00 0.00 Notice only. Account No. Office of the Chief Counsel 0.00 SB/SE Division Counsel One Newark Center, Suite 1500 Newark, NJ 07102 0.00 0.00 Notice only. Account No. State of New Jersey 0.00 **Division of Taxation** Sales and Use Tax PO Box 999 Trenton, NJ 08625 0.00 0.00 Subtotal 0.00 Sheet 3 of 4 continuation sheets attached to (Total of this page) 0.00 0.00 Schedule of Creditors Holding Unsecured Priority Claims

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B6E (Official Form 6E) (4/10) - Cont.

In re	Sumo Golf Course Company Inc.		Case No.	-
		Debtor		

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY COZH_ZGEZH UNLIGUIDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CODEBTOR Husband, Wife, Joint, or Community CREDITOR'S NAME, S P U T AND MAILING ADDRESS Н **AMOUNT** DATE CLAIM WAS INCURRED INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY J AND ACCOUNT NUMBER С (See instructions.) Notice only. Account No. State of New Jersey 0.00 **Division of Taxation -GIT** 50 Barrack Street PO(Box 269 Trenton, NJ 08625 0.00 0.00 Notice only. Account No. State of New Jersey - Dept. of Labor 0.00 **Division of Employer Accounts** Attention: Stanley A. Cooper PO Box 379 Trenton, NJ 08625 0.00 0.00 Notice only. Account No. United States Attorney 0.00 (for Internal Revenue Service) 970 Broad Street, Fifth Floor Newark, NJ 07102 0.00 0.00 Account No. Account No. Subtotal 0.00 of 4 continuation sheets attached to (Total of this page) 0.00 0.00 Schedule of Creditors Holding Unsecured Priority Claims 0.00 Total

(Report on Summary of Schedules)

7,580.42

7,580.42

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B6F (Official Form 6F) (12/07)

In re	Sumo Golf Course Company Inc.		Case No.
_	A CONTRACTOR OF THE CONTRACTOR	Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F. Husband, Wife, Joint, or Community DZL-QU-DAFED COZHLZGEZH CREDITOR'S NAME, ODEBTOR MAILING ADDRESS DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE W CONSIDERATION FOR CLAIM. IF CLAIM AMOUNT OF CLAIM AND ACCOUNT NUMBER J IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Gas/Diesel Account No. Acorn Petroleum, Inc. 529 Sahwatch Street Colorado Springs, CO 80903 1,423.60 Account No. Gas Atmos Gas PO Box 790311 Saint Louis, MO 63179 13.54 Plaintiff in lawsuit Account No. **Bear Paw Joint Venture** $\mathbf{X} | \mathbf{X} | \mathbf{X}$ Х c/o Rubin and Zimmerman, P.C. 9725 E. Hampden Avenue, #330 Denver, CO 80231 Unknown Electricity Account No. Black Hill Energy PO Box 6001 Rapid City, SD 57709 6,291.13 Subtotal 7,728.27 3 continuation sheets attached (Total of this page)

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B6F (Official Form 6F) (12/07) - Cont.

In re	Sumo Golf Course Company Inc.		Case No.
_		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITORIS NAME	Ç	Hu	sband, Wife, Joint, or Community	C	U	P		
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	OZHIZGEZ	110010	SPUTED		AMOUNT OF CLAIM
Account No.			Trade debt	 T	A T E D			
Budweiser c/o Standard Sales Co., LLP 130 Greenboro Drive Pueblo, CO 81004		•						556.25
Account No.	┢	1	Irrigation water		T	Ť	1	
City of Florence, Colorado 600 W. Third Street Florence, CO 81226		-					x	
								17,774.00
Account No.			Notice only - venue of pending litigation		1		1	
Clerk District Court - Fremont County 136 Justice Center Road Canon City, CO 81212					1,350			0.00
Account No.	T	\dagger	Trade debt	Ť	1	1		
Coca Cola Refreshments PO Box 840232 Dallas, TX 75284		-						290.50
Account No.	\dagger	\dagger	Sewer service		1			
Fremont Sewer 107 Berry Parkway Canon City, CO 81212				***************************************	***************************************		X	114.12
Sheet no. 1 of 3 sheets attached to Schedule of				Sı	L ubto	tal		40 724 07
Creditors Holding Unsecured Nonpriority Claims			(Total c	f th	is p	ag	e)	18,734.87

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B6F (Official Form 6F) (12/07) - Cont.

In re	Sumo Golf Course Company Inc.		Case No.
-	1 11 11 11 11 11 11 11 11 11 11 11 11 1	Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

	1.	Ι		16	1	Th	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COZFIZGEZF	ONL-QU-DAT	DISPUTED	AMOUNT OF CLAIM
Account No.			Tire service	T		1	
Jim's Tire Service PO Box 1005 Canon City, CO 81212					D		530.22
Account No.	1		Napa parts			T	
Litz Inc. 202 E. Main Street Florence, CO 81226		-					740.65
					\perp	\perp	749.65
Northern Colorado Paper 1107 S. Santa Fe Avenue Pueblo, CO 81006		-	Trade debt				228.35
Account No. Pepsi Beverage Co. PO Box 841828 Dallas, TX 75284		1	Trade debt				258.00
Account No. Qwest (n/k/a Century Link) PO Box 29040 Phoenix, AZ 85038		-	Telephone				
							386.39
Sheet no. 2 of 3 sheets attached to Schedule o	f	_1_		—L Sı	ubto	otal	2,152.61
Creditors Holding Unsecured Nonpriority Claims			(Total	of th	is p	age	2,152.61

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B6F (Official Form 6F) (12/07) - Cont.

In re	Sumo Golf Course Company Inc.		Case No.
_		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	С	Ни	sband, Wife, Joint, or Community	С	Ιυ	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H & J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	DALLODIDALED	ISPUTED	AMOUNT OF CLAIM
Account No.			Trade debt	T	E		
Sonny's Ace Hardware PO Box 920 Canon City, CO 81215		-					343.73
Account No.		$\frac{1}{1}$		+	+		
Sumo Development Company, Inc. 27 Prince Street Elizabeth, NJ 07208		-					
							107,000.00
Account No.			Trade debt				
Toro Company 39398 Treasury Center Chicago, IL 60694		-					125.00
Account No.							
Account No.	$\frac{1}{1}$						
Sheet no. 3 of 3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	<u> </u>	_l_	(Total		ubto		107.468.73
			(Report on Summary o	of Scl		otal ule:	420,004,40

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B6G (Official Form 6G) (12/07)

In re	Sumo Golf Course Company Inc.		Case No.
_		Debtor	

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. Case 11-43097-RG Doc 1 Filed 11/15/11 Entered 11/15/11 22:16:12 Desc Main Document Page 28 of 44

B6H (Official Form 6H) (12/07)

In re	Sumo Golf Course Company Inc.		Case No.
-		Debtor	

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Sumo Development Company, Inc. 27 Prince Street Elizabeth, NJ 07208

Sumo Development Company, Inc. 27 Prince Street Elizabeth, NJ 07208

Sumo Development Company, Inc. 27 Prince Street Elizabeth, NJ 07208

NAME AND ADDRESS OF CREDITOR

Bear Paw Joint Venture c/o Rubin and Zimmerman, P.C. 9725 E. Hampden Avenue, #330 Denver, CO 80231

Newark Revolving Holding Co. 515 N. 9th Street Newark, NJ 07107

Royal Golf Construction Company 472 Summit Road Mountainside, NJ 07092 Case 11-43097-RG Doc 1 Filed 11/15/11 Entered 11/15/11 22:16:12 Desc Main Document Page 29 of 44

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court District of New Jersey

In re	Sumo Golf Course Company Inc.			Case No.	
			Debtor(s)	Chapter	
	DECLARATION C	ONCERN	ING DEBTOR	'S SCHEDUL	ES
	DECLARATION UNDER PENALTY OF	PERJURY	ON BEHALF OF C	CORPORATION	OR PARTNERSHIP
	I, the President of the corporation n	amed as deb	tor in this case, decl	lare under penalty	of perjury that I have
	read the foregoing summary and schedules, or	consisting of	sheets, and	that they are true	and correct to the best
	of my knowledge, information, and belief.				
Date	November 14, 2011	Signature	/s/ Jacinto Rodri	gues	
		-	Jacinto Rodrigue	es	
			President		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (04/10)

United States Bankruptcy Court District of New Jersey

In re	Sumo Golf Course Company Inc.		Case No.	
		Debtor(s)	Chapter	11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOU

\$305,387.00 2011 YTD: Business Income

\$402,654.00 2010: Business Income

\$421,958.00 2009: Business Income

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF **PAYMENTS**

AMOUNT PAID

AMOUNT STILL **OWING**

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR Payroll

DATES OF PAYMENTS/ **TRANSFERS**

PAID OR VALUE OF TRANSFERS \$66,239.80

AMOUNT

AMOUNT STILL **OWING**

Employees are paid on a weekly basis. This is the cumulative amount of those paychecks in the 90 days prior to the petition date.

\$0.00

Black Hill Energy

\$15,039.06

\$0.00

None

All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND **RELATIONSHIP TO DEBTOR**

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL **OWING**

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER NATURE OF **PROCEEDING** COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

Bear Paw Joint Venture v. Sumo Development

Lawsuit

District Court, Fremont County

Pending

Company, Inc., et al., Case No. 2010CV255

Case No. 11cv000037

Course Company, Inc., et al.,

(Colorado)

Royal Golf Construction Company v. Sumo Golf

District Court, Fremont County

Judgment entered on August 22,

(Colorado)

2011

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY**

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY**

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF **ASSIGNMENT**

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF **PROPERTY**

3

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION **RELATIONSHIP TO** DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

Best Case Bankruptcy

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Trenk DiPasquale 347 Mount Pleasant Avenue West Orange, New Jersey 07052 West Orange, NJ 07052 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR October 27, 2011 AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$10,649.90

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS 526 Schuyler Ave Kearny, NJ

NAME USED

DATES OF OCCUPANCY 2000 - April 2009

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF NOTICE

ENVIRONMENTAL

LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous None Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

LAW

SITE NAME AND ADDRESS

GOVERNMENTAL UNIT

NOTICE

docket number. NAME AND ADDRESS OF

DOCKET NUMBER

STATUS OR DISPOSITION

GOVERNMENTAL UNIT

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN ADDRESS

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

NAME None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

Donald Poe

DATES SERVICES RENDERED

Donald Poe Donald Poe, P.A. 125 Van Buren Street Newark, NJ 07105

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

Jacinto Rodrigues

ADDRESS 27 Prince Street Elizabeth, NJ 07208

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

None

DATE ISSUED

20. Inventories

20. Inventorie

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY

7

(Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY

DATE OF INVENTORY

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

Jacinto Rodrigues

TITLE

Shareholder

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

100%

22 . Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the

commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year

immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 14, 2011 Signature

/s/ Jacinto Rodrigues

Jacinto Rodrigues President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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United States Bankruptcy Court District of New Jersey

In re	Sumo Golf Course Company Inc.		Case No.		
		Debtor(s)	Chapter	11	
	DISCLOSURE OF COMPENS	SATION OF ATTO	RNEY FOR DE	BTOR(S)	
C	ursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule ompensation paid to me within one year before the filing e rendered on behalf of the debtor(s) in contemplation of	g of the petition in bankrupto	cy, or agreed to be pai	d to me, for service	debtor and that es rendered or to
	For legal services, I have agreed to accept		\$	N/A	
	Prior to the filing of this statement I have received		\$	1,850.10	
	Balance Due		\$	N/A	
2. T	he source of the compensation paid to me was:				
	Debtor Other (specify):				
3. Т	The source of compensation to be paid to me is:				
	Debtor Other (specify):				
4.	I have not agreed to share the above-disclosed compe	nsation with any other perso	n unless they are mem	bers and associates	s of my law firm.
	I have agreed to share the above-disclosed compensat copy of the agreement, together with a list of the name	ion with a person or persons es of the people sharing in the	who are not members ne compensation is atta	or associates of mached.	y law firm. A
5. I	n return for the above-disclosed fee, I have agreed to ren	der legal service for all aspe	cts of the bankruptcy	case, including:	
b c	Analysis of the debtor's financial situation, and render Preparation and filing of any petition, schedules, states Representation of the debtor at the meeting of creditor [Other provisions as needed]	ment of affairs and plan whi	ch may be required;		ankruptcy;
6. E	By agreement with the debtor(s), the above-disclosed fee	does not include the followi	ng service:		
		CERTIFICATION			
	certify that the foregoing is a complete statement of any ankruptcy proceeding.	agreement or arrangement f	or payment to me for i	representation of th	e debtor(s) in
Dated	: November 15, 2011	/s/ Richard D. T	,	, ,u	
		347 Mount Plea Suite 300	iale, Webster, Della sant Avenue	a Fera & Sodono	o, P.C.
		West Orange, N 973-243-8600	NJ 07052 Fax: 973-243-8677		

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United States Bankruptcy Court District of New Jersey

In re Sumo Golf Course Company Inc.	Sumo Golf Course Company Inc.		Case No.	
	Debtor	, Chapter	11	
	OF EQUITY SECURITY			
Name and last known address or place of business of holder	rity holders which is prepared in accordence Security Class	Number of Securities	(i) for filing in this chapter 11 case. Kind of Interest	
Jacinto Rodrigues	Shareholder		100% Shareholder Interest	
DECLARATION UNDER PENALT I, the President of the corporation foregoing List of Equity Security Ho	on named as the debtor in this case, of	leclare under penalty o	f perjury that I have read the	
Date November 14, 2011	Ja	/ Jacinto Rodrigues cinto Rodrigues esident		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

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United States Bankruptcy Court District of New Jersey

In re	Sumo Golf Course Company Inc.		Case No.	
		Debtor(s)	Chapter	11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Acorn Petroleum, Inc. 529 Sahwatch Street Colorado Springs, CO 80903

Atmos Gas PO Box 790311 Saint Louis, MO 63179

Bear Paw Joint Venture c/o Rubin and Zimmerman, P.C. 9725 E. Hampden Avenue, #330 Denver, CO 80231

Beaver Tooth Golf LLC c/o Gary Cowan, Esq. 660 Southpointe Court, Suite 210 Colorado Springs, CO 80906

Beaver Tooth Golf, LLC 593 Galena Drive Colorado Springs, CO 80918

Black Hill Energy PO Box 6001 Rapid City, SD 57709

Budweiser c/o Standard Sales Co., LLP 130 Greenboro Drive Pueblo, CO 81004

City of Florence, Colorado 600 W. Third Street Florence, CO 81226

Clerk
District Court - Fremont County
136 Justice Center Road
Canon City, CO 81212

Coca Cola Refreshments PO Box 840232 Dallas, TX 75284 Fremont Sewer 107 Berry Parkway Canon City, CO 81212

Internal Revenue Service District Director 955 South Springfield Avenue PO Box 724 Springfield, NJ 07081

Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346

Internal Revenue Servive Special Procedures Branch Attention: Bankruptcy Section PO Box 744 Springfield, NJ 07081-0744

Jacinto Rodrigues

Jim's Tire Service PO Box 1005 Canon City, CO 81212

Litz Inc. 202 E. Main Street Florence, CO 81226

Newark Revolving Holding Co. 515 N. 9th Street Newark, NJ 07107

Northern Colorado Paper 1107 S. Santa Fe Avenue Pueblo, CO 81006

Office of the Chief Counsel SB/SE Division Counsel One Newark Center, Suite 1500 Newark, NJ 07102 Pepsi Beverage Co. PO Box 841828 Dallas, TX 75284

Qwest (n/k/a Century Link) PO Box 29040 Phoenix, AZ 85038

Royal Golf Construction Company 472 Summit Road Mountainside, NJ 07092

Sonny's Ace Hardware PO Box 920 Canon City, CO 81215

State of New Jersey Division of Taxation Sales and Use Tax PO Box 999 Trenton, NJ 08625

State of New Jersey Division of Taxation -GIT 50 Barrack Street PO(Box 269 Trenton, NJ 08625

State of New Jersey - Dept. of Labor Division of Employer Accounts Attention: Stanley A. Cooper PO Box 379 Trenton, NJ 08625

Sumo Development Company, Inc. 27 Prince Street Elizabeth, NJ 07208

Toro Company 39398 Treasury Center Chicago, IL 60694

United States Attorney (for Internal Revenue Service) 970 Broad Street, Fifth Floor Newark, NJ 07102

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United States Bankruptcy Court District of New Jersey

In re	Sumo Golf Course Company Inc.		Case No.	
		Debtor(s)	Chapter	11
	CORPORATE	OWNERSHIP STATEMENT ((RULE 7007.1)	
or rec follov more	nant to Federal Rule of Bankruptcy Procesusal, the undersigned counsel for <u>Sum</u> wing is a (are) corporation(s), other than of any class of the corporation's(s') equinto Rodrigues	the debtor or a governmental un	the above captionit, that directly o	oned action, certifies that the or indirectly own(s) 10% or
□ No	one [Check if applicable]			
Nove Date	ember 14, 2011	/s/ Richard D. Trenk		
Date		Signature of Attorney or Litig Counsel for Sumo Golf Cour	gant ese Company Inc	
		Trenk, DiPasquale, Webster, D		
		347 Mount Pleasant Avenue Suite 300		
		West Orange, NJ 07052 973-243-8600 Fax:973-243-867	7	