Filed 02/08/12 Entered 02/08/12 08:58:45 Desc Main Case 12-13036-RTL Doc 1 Document Page 1 of 34

UNITED STATES BANKRUPTCY COURT **DISTRICT OF NEW JERSEY**

In re: Yeshiva Nesivos Ohr, Inc. Case No.____

Debtor

Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 10 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

<u>2/8/2012</u> Dated:

Signed: /s/ Rabbi Osher Levovitz Rabbi Osher Levovitz

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Yonah Singer 1548 Alamitos Dr Lakewood, NJ 08701

Yisroel Levovitz

Gateway Energy Services

Gershon Biegeleisen

Eytan Sutton 236 Lincoln St Lakewood, NJ 08701

IRS PO Box 7346 Philadelphia, PA 19101-7346

Shraga Goldberg 125 Columbus Ave Lakewood, NJ 08701

Yisroel Farkas 8 Chelsea Ct Lakewood, NJ 08701

Osher Levovitz 1004 W Kennedy Blvd Lakewood, NJ 08701

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Henri Rajchgod 30 Cabinfield Cir. Lakewood, NJ 08701

Yisroel Milstein 3 Mohawk Place Lakewood, NJ 08701

Greenwald Caterers

Lakewood Municipal Utilities Authority

Jeffrey Fogel 14 Noam Lane Lakewood, NJ 08701

Raphael Schechter 190 Charlton Ave Lakewood, NJ 08701

Horizon

Necha Rendler 74 Kew Gardens Dr Lakewood, NJ 08701

Esther Green 201 Rachel Ct Lakewood, NJ 08701

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Jacob Landesman 37 St Nicholas Ave Lakewood, NJ 08701

Benjamin Schneck 29 Treeside Lane Lakewood, NJ 08701

| B1 (Officia Orașe 1) 24/10036-RTL D | oc 1 Filed (| 02/08/12 | 2 Ente | red 02/08/1 | 2 08:58:45 | Desc | : Main |
|---|--|--|---|--|---|--|---|
| United States District o | Bankrupteyn of New Jersey | Centirt | Page 5 (| of 34 | Volur | ntary P | etition |
| Name of Debtor (if individual, enter Last, First, Middle): Yeshiva Nesivos Ohr, Inc. | | Na | me of Joint D | ebtor (Spouse) (Last | t, First, Middle): | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Yeshiva Yishrei Lev | | All (in | l Other Names clude married | used by the Joint E , maiden, and trade | Debtor in the last 8 ye names): | ears | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (I than one, state all): 22-3800698 | TIN)/Complete EIN(if | | st four digits o e, state all): | of Soc. Sec. or Indiv | ridual-Taxpayer I.D. | (ITIN)/Com | plete EIN(if more than |
| Street Address of Debtor (No. & Street, City, and State): 525 Oberlin Avenue Lakewood, NJ | | | eet Address o | f Joint Debtor (No. | & Street, City, and S | | |
| ZI County of Residence or of the Principal Place of Busines Ocean | P CODE 0870 | | unty of Reside | ence or of the Princi | ipal Place of Busines | ZIP CODI | |
| Mailing Address of Debtor (if different from street address | ss): | Ma | ailing Address | of Joint Debtor (if | different from street | address): | |
| ZI | P CODE | | | | | ZIP COD | 3 |
| Location of Principal Assets of Business Debtor (if differer | | above): | | | | | |
| 525 Oberlin Avenue Lakewood, NJ | | | | | | ZIP CODI | E 08701 |
| Type of Debtor | Natur | re of Busines | s | Chap | oter of Bankruptcy | Code Und | er Which |
| (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership ✓ Other (If debtor is not one of the above entities, check this box and state type of entity below.) Non-Profit Corporation | (Check b ✓ Debtor is a tay under Title 26 Code (the Inte | Real Estate as (51B) roker c Exempt Entity oox, if applicab | y ole) I States | Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13 Debts are pr debts, define § 101(8) as individual p personal, fan hold purpose | Nature of (Check or imarily consumer ed in 11 U.S.C. "incurred by an rimarily for a mily, or house- | Chapter 15 Recognition Main Procee Chapter 15 Recognition Nonmain Pr f Debts ne box) f Debts bu | Petition for a of a Foreign eding Petition for a of a Foreign |
| Full Filing Fee attached Filing Fee to be paid in installments (applicable to in signed application for the court's consideration certify unable to pay fee except in installments. Rule 1006(b Filing Fee waiver requested (applicable to chapter 7 attach signed application for the court's consideration | ing that the debtor is) See Official Form 3A individuals only). Mus | A. | Debtor Check if: Debtor' insiders <u>4/01/13</u> Check all a A plan Accept | is not a small busine s aggregate noncont s or affiliates) are le <u>and every three ye</u> pplicable boxes is being filed with t ances of the plan we | ears thereafter). | l in 11 U.S.C bbts (excludin (amount subj | e. § 101(51D). and debts owed to <i>fect to adjustment on</i> |
| Statistical/Administrative Information □ Debtor estimates that funds will be available for dist ☑ Debtor estimates that, after any exempt property is exerpt property is exerpt set available for dist ☑ Debtor estimates that, after any exempt property is exerpt set available for dist Estimated Number of Creditors □ □ ☑ □ 1- 50- 100- 200- | stribution to unsecured | ative I creditors. | 50.001 | | | | THIS SPACE IS FOR COURT USE ONLY |
| 1- 50- 100- 200- 1,000- 49 99 199 999 5,000 | 5,001- 10,001 10,000 25,000 | | 50,001- 100,000 | Over 100,000 | | | |
| Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 to \$1,00 \$50,000 \$100,000 \$500,000 \$1 to \$1,00 \$100,000 \$1,00 \$100,000 \$1,00 \$100,000 \$1,00 \$100,000 \$1,00 \$100,000 \$1,00 \$100,000 \$1,00 \$100,000 \$1,00 \$100,000 \$1,000 \$100,000 \$1,000 \$100,000 \$1,000 \$100,000 \$1,000 \$100,000 \$1,000 \$100,000 \$1,000 \$1,000 \$100,000 \$1,000 \$1,000 \$100,000 \$1,000 | 0 to \$50 | \$50,000,001 to \$100 million | \$100,000,00 to \$500 million | 1 \$500,000,001 to \$1 billion | More than \$1 billion | | |
| Estimated Liabilities S0 to \$50,001 to \$100,001 to \$500,001 to \$1,00 \$50,000 \$100,000 \$500,000 to \$1,00 \$500,000 to \$1,00 \$100,000 to \$100,000 to \$1,00 \$100,000 to \$100,000 to \$100, | 0 to \$50 | \$50,000,001 to \$100 million | \$100,000,00 to \$500 million | 1 \$500,000,001 to \$1 billion | D More than \$1 billion | | |

| oluntary Pet | | Name geocode Storfs 34 | | | | |
|--|--|--|---|--|--|--|
| (This page mus | st be completed and filed in every case) | Yeshiva Nesivos Ohr, Inc. | | | | |
| | All Prior Bankruptcy Cases Filed Within L | ast 8 Years (If more than two, attach addition | onal sheet.) | | | |
| Location Where Filed: | NONE | Case Number: | Date Filed: | | | |
| Location Where Filed: | | Case Number: | Date Filed: | | | |
| | Pending Bankruptcy Case Filed by any Spouse, Partner of | or Affiliate of this Debtor (If more than or | ne, attach additional sheet) | | | |
| Name of Debtor: NONE | | Case Number: | Date Filed: | | | |
| District: | | Relationship: | Judge: | | | |
| | Exhibit A | E | xhibit B | | | |
| 10Q) with the Sec of the Securities E | if debtor is required to file periodic reports (e.g., forms 10K and urities and Exchange Commission pursuant to Section 13 or 15(d) xchange Act of 1934 and is requesting relief under chapter 11.) | (To be completed | if debtor is an individual rimarily consumer debts) In the foregoing petition, declare that I she] may proceed under chapter 7, 11, and have explained the relief her certify that I have delivered to the | | | |
| Exhibit A is | attached and made a part of this petition. | X Not Applicable Signature of Attorney for Debto | or(s) Date | | | |
| | | Signature of Autorney for Debte | on(s) Date | | | |
| 105, and EAI | nibit C is attached and made a part of this petition. | | | | | |
| No No | Ex | hibit D | | | | |
| | Ex by every individual debtor. If a joint petition is filed, each spouse mu | |) | | | |
| To be completed | | st complete and attach a separate Exhibit D.) |) | | | |
| To be completed | by every individual debtor. If a joint petition is filed, each spouse mu D completed and signed by the debtor is attached and made a part of | st complete and attach a separate Exhibit D.) |) | | | |
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| To be completed in Exhibit 1 if this is a joint pet | by every individual debtor. If a joint petition is filed, each spouse mu D completed and signed by the debtor is attached and made a part of ition: D also completed and signed by the joint debtor is attached and made Information Regar (Check an Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 There is a bankruptcy case concerning debtor's affiliate. general p Debtor is a debtor in a foreign proceeding and has its principal place this District, or the interests of the parties will be served in regard Check all a Landlord has a judgment against the debtor for possession of debt | st complete and attach a separate Exhibit D.) this petition. a part of this petition. rding the Debtor - Venue y applicable box) of business, or principal assets in this District days than in any other District. artner, or partnership pending in this District ace of business or principal assets in the Unit it is a defendant in an action or proceeding [i to the relief sought in this District. des as a Tenant of Residential Pro- pplicable boxes.) or's residence. (If box checked, complete the (Name of landlord that obtained judgment) (Address of landlord) circumstances under which the debtor would on, after the judgment for possession was ent | ct for 180 days immediately t. eed States in this District. or in a federal or state court] in operty : following). | | | |

| Voluntary Petition (This page must be completed and filed in every case) Document Networks Networks Yeshiva Nesives Ohr, Inc. Signatures Signatures Signatures Signatures Volume of the formation provided in this petition is true and correct, that 1 and the information provided in this petition is thread or other or the fordage regimentation provided in this petition is thread or other of the fordage regimentation provided in this petition is thread or other other other of the fordage regimentation is fordage proceed and that 1 an automized to file this petition. Ideclare under preudy of perior that the information provided in this petition is that a numbrized to file this petition. (If petitioner is an individual whose debts are primarily consumer debts and has charger and chose to proceed under chapter 7, 11, 12 (If or automery representative do batcher preudy on the fordage regiments required by 51150 of tile 11, United States Code, specified in this petition. Ideclare under preudy for dim continue or with the Charger of tile 11 specified in the petition. A certifical copy of the order granting recognition of the foreign main proceeding is attached. X Not Applicable Signature of Debtor X Not Applicable Signature of Automey for Debtor(s) X Not Applicable Signature of Automey for Debtor(s) Signature of Autome | B1, Page | Descharment, Pa | Entered 02/08/12 08:58:45 | 12 | Filed 02/08/ | L Doc 1 | <mark>₩109036-RTL</mark> | ficia (Fase 1) 2 4/1 | B1 (O |
|--|---------------|---|---|---|-----------------------|-----------------------------|---|---|---------------------|
| (This page must be completed and filed in every case) Yeshiva Nesivos Ohr, Inc. Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that 1 am anthorized to file this petition. Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that 1 am anthorized to file this petition. I declare under penalty of perjury that the information provided in this petition in a foreign proceed and chapter 7, 11, 12, or 13 of tile 11, United States Code, understand the relief available under each such chapter of theore chapter 7, al those to proceed under chapter 7, althose to pro | | | $hage_{T_{10}}$ | Nan | Document | | | | |
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| Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative Idectare under penalty of perjury that the information provided in this petition is true and correct. Indectare under penalty of perjury that the information provided in this petition is true and correct. In an undividual whose debts are primarily consume refers and has foreign expresentative of a debtor in a foreign proceed and relater 71.11.12, or 13 of tile 11. United States Code, under sharpt 7.11.12, or 140 tile 11. United States Code, ander sharpt 7.11.12, or 140 tile 11. United States Code, ander sharpt 7.11.12, true express trelief in accordance with the chapter of tile 11. United States Code, specified in accordance with the chapter of tile 11. United States Code, specified in accordance with the chapter of tile 11. United States Code, specified in this petition. Check only one box.) X Not Applicable X Not Applicable X Not Applicable Signature of Joint Debtor (Signature of Foreign Representative) Date Date Date Date Signature of Autorney for Debtor(s) Signature of Autorney for Debtor(s) Signature of Non-Atorney Petition Preparer X (strike Autor of Autorney for Debtor(s) Signature of Autorney for Debtor(s) Signature of Autorney for Debtor(s) X (strike Autor J. Kwasny, Esq. Signature of Autorney for Debtor(s) Signature of Autorney for Debtor(s) Printed Name of Autorney for Debtor(s) Signature of Autorney for Debtor(s) Signature of Autorney for Debtor(s) | | | | | | | | | |
| I declare under penalty of perjury that the information provided in this petition is true and correct. I declare under penalty of perjury that the information provided in this petition is true and correct. that I am the foreign representative of a debtor in a foreign proceed in that I may proceed under chapter 7. If postituter of is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7. If concernse, that I am the foreign representative of a debtor in a foreign proceed in that I may proceed under chapter 7. If no atorney represents me and no banknytey petition preparer signs the petition] I certified Copies of the documents required by § 1515 of title 11, united States Code, specified in the petition. A certified copy of the order granting recordance with the chapter of title 11, United States Code, specified in the petition. A certified copy of the order granting recordance with the chapter of title 11, United States Code, specified in the petition. X Not Applicable X Not Applicable Signature of Debtor X Not Applicable Signature of Attorney Signature of Attorney X // Kichard J. Kwasny, Esq. Signature of Attorney for Debtor(s) / Bar No. Printed Name of Attorney for Debtor(s) / Bar No. Not Applicable Signature of Attorney for Debtor(s) / Bar No. Not Applicable Firm Name Signature of Attorney for Debtor(s) / Bar No. Signature of Attorney for Debtor(s) / Bar No. Not Applicable Firm Name Signature of A | | | res | atu | Sign | | | | |
| and correct. If pertition is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7.11 manual the relief available under cach such and that an authorized to file this petition. If an authorized to file this petition. (Check only one box.) If request relief in accordance with chapter 7.0 file 11, United States Code, understand the relief available under cach such [If no atmorp represents me and no hankruptcy petition preparer signs the petition]. If request relief in accordance with chapter 15 of Title 11, United States Code, specified in the petition. If no atmorp represents me and no bankruptcy petition preparer signs the petition]. If request relief in accordance with chapter of title 11, United States Code, specified in the petition. Check only one box.) If request relief in accordance with the chapter of title 11, United States Code, specified in the petition. Check only one box.) If request relief in accordance with the petition accordance with the chapter of title 11, united States Code, specified in the petition. Check only one box.) X Not Applicable Signature of Ionit Debtor X Not Applicable Signature of Joint Debtor Signature of Attorney Equiption Preparer Ideclare under penalty of perjury that: (1) I an a bankruptcy petition Preparer X /s/ Richard J. Kwasny, Esq. Signature of Attorney for Debtor(s) Signature of Attorney for Debtor(s) Richard J. Kwasny, Esq. Bar No. 0469 Printed Name of Attorney for Debtor(s) | | esentative | Signature of a Foreign Repres | | nt) | s) (Individual/Joi | ure(s) of Debtor(s) | Signature | |
| chapter, and choose to proceed under chapter 7. If no attomey presenses me and no bankrupty petition preparer signs the petition] If no attomey represenses me and no bankrupty petition preparer signs the petition] I request relief in accordance with chapter 15 of Title 11, United States Code, specified in the petition. A certified cory of the of the chapter of title 11, United States Code, specified in the petition. A certified cory of the order granting recognition of the foreign main proceeding is attached. X Not Applicable X Not Applicable Signature of Debtor (Frinted Name of Foreign Representative) Date Date Signature of Attorney Signature of Attorney X /string for Debtor(s) Signature of Attorney Signature of Attorney for Debtor(s) / Bar No. Signature of Non-Attorney Petition preparers. Thave given the debtor notices and information required un U.S.C. § 110(b), and 342(b), and (3) if rules or guidelines have provide a string and scument for fing for a guidelines have provide and sequence of the secting and scument for fing for a guidelines have provide and secting a maximum befor services and information required un U.S.C. § 110(b), and 342(b); and (3) if rule | | | correct, that I am the foreign representative of a debtor that I am authorized to file this petition. | and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 | | | | | |
| I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. Pursuant to 11 U.S.C. § 1101, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the Order granting recognition of the forsign main proceeding is attached. X Not Applicable X Not Applicable Signature of Debtor (Frinted Name of Foreign Representative) Telephone Number (If not represented by attorney) Date Date Signature of Attorney Petition Preparer X /s/ Richard J. Kwasny, Esq. Signature of Attorney Petition Preparer Richard J. Kwasny, Esq. Signature of Attorney for Debtor(s) Printed Name of Attorney for Debtor(s) / Bar No. Barkneptcy petition preparer, 1 have ground before graving any document for official Form 19 is attached. S3 S Main Street Yardley, PA 19067 Address Zi5-321-0300 215-321-9336 Telephone Number Social-Security number of the officer, principal, responsible person or part the bankruptcy petition preparer is not an animized in the social-Security number of the officer, principal, responsible person or part the bankruptcy petition preparer is not an animized in the social-Security number of the officer, principal, responsible person or part the bankruptcy petition preparer is not an animized in the social-Security number of the officer, principal, responsible person or part the bankruptcy petition preparer is not an animized in the bankruptcy petition preparer is not an animized in the social-Security number o | | | | | | 7. y petition preparer s | ed under chapter 7. and no bankruptcy pe | , and choose to proceed torney represents me an | chapter [If no a |
| Signature of Debtor (Signature of Foreign Representative) X Not Applicable Signature of Joint Debtor (Printed Name of Foreign Representative) Date Date Signature of Attorney Signature of Non-Attorney Petition Preparer X /s/ Richard J. Kwasny, Esq. Signature of Attorney Signature of Attorney for Debtor(s) I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer at in 11 U.S.C. § 110(b). 110(b), and 342(b); and, (3) frules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b). 110(b), and 342(b); and, (3) frules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b). 110(b), and 342(b); and, (3) frules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b). 110(b), and 342(b); and, (3) frules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b). 110(b), and 342(b); and, (3) frules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b). 110(b), and a debtor notice of the maximum before preparing any document for filing for a debtor or accerding any fee from the section. Official Form 19 is attached. 53 S Main Street Yardley, PA 19067 Not Applicable Address Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individ the Social-Security number of the officer, principal, responsible person or pa the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) | | ified copy of the | Chapter of title 11 specified in the petition. A certifi | | tates Code, specified | | | st relief in accordance v | I reque |
| Signature of Debtor (Signature of Foreign Representative) X Not Applicable Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) Date Date Date Signature of Attorney Signature of Non-Attorney Petition Preparer X /s/ Richard J. Kwasny, Esq. Idelate Signature of Attorney for Debtor(s) Idelate Richard J. Kwasny, Esq. Bar No. 0469 U.S.C. § 110(: (2) I prepared this document for compensation and have prodebtor with a copy of this document for compensation and have been promulgated pursuant to 11 U.S.C. § 110(b) 10(h), and 342(b); and, (3) frules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b) 10(h), and 342(b); and, (3) frules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b) useting a maximum fee for services by bankruptcy petition preparers. I have given the debtor notice of the maximum before preparing any document for filing for a debtor actice of the maximum as required in that section. Official Form 19 is attached. 53 S Main Street Yardley, PA 19067 Not Applicable Address Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individ the Social-Security number of the officer, principal, responsible person or pa the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) | | | Not Applicable | Х | | | | Not Applicable | X |
| Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) Date Date Date Signature of Attorney Signature of Non-Attorney Petition Preparer X /s/ Richard J. Kwasny, Esq. Signature of Attorney for Debtor(s) Richard J. Kwasny, Esq. Bar No. 0469 Ideclare under penalty of perjury that: (1) I am a bankruptcy petition preparer an in 11 U.S.C. § 110; (2) I prepared this document for compensation and have produces and information required un U.S.C. § 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b), setting a maximum for for services by bankruptcy petition preparers, I have given the debtor notice of the maximum before preparing any document for filing for a debtor or accepting any fee from the services by bankrupt petition. Official Form 19 is attached. S3 S Main Street Yardley, PA 19067 Not Applicable Address Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individ the Social-Security number of the officer, principal, responsible person or pa the bankrupt petition preparer.) (Required by 11 U.S.C. § 110.) | | | | | | | r | Signature of Debtor | |
| Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) Date Date Date Signature of Attorney Signature of Non-Attorney Petition Preparer X /s/ Richard J. Kwasny, Esq. Signature of Attorney for Debtor(s) Richard J. Kwasny, Esq. Bar No. 0469 Ideclare under penalty of perjury that: (1) I am a bankruptcy petition preparer an in 11 U.S.C. § 110; (2) I prepared this document for compensation and have produces and information required un U.S.C. § 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b), setting a maximum for for services by bankruptcy petition preparers, I have given the debtor notice of the maximum before preparing any document for filing for a debtor or accepting any fee from the services by bankrupt petition. Official Form 19 is attached. S3 S Main Street Yardley, PA 19067 Not Applicable Address Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individ the Social-Security number of the officer, principal, responsible person or pa the bankrupt petition preparer.) (Required by 11 U.S.C. § 110.) | | | | | | | | Not Applicable | x |
| Date Date Date Date Signature of Attorney Signature of Attorney for Debtor(s) Richard J. Kwasny, Esq. Signature of Attorney for Debtor(s) Richard J. Kwasny, Esq. Bar No. 0469 Ideclare under penalty of perjury that: (1) I am a bankruptcy petition preparer and information required un U.S.C. § 110(b), 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b), end 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b), end 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b), end 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b), and step promulgated pursuant to 11 U.S.C. § 110(b), and step promulgated pursuant to 11 U.S.C. § 110(b), and step promulgated pursuant to 11 U.S.C. § 110(b) entities or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b) Signature of Attorney Promulgated pursuant to 11 U.S.C. § 110(b) Social-Security number of files form 19 is attached. Social-Security number (If the bankruptcy petition preparer is not an individ the | | | (Printed Name of Foreign Representative) | (| | | Debtor | | |
| Date Signature of Attorney X /s/ Richard J. Kwasny, Esq. Signature of Attorney for Debtor(s) Bignature of Attorney for Debtor(s) I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as in 11 U.S.C. § 110; (2) I prepared this document for compensation and have production with a copy of this document and the notices and information required un U.S.C. § 110(b), 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services by bankruptcy petition preparers, I have given the debtor notice of the maximum before preparing any document for filing for a debtor or accepting any fee from the as required in that section. Official Form 19 is attached. Signature of Number 215-321-0300 2/8/2012 Social-Security number (If the bankruptcy petition preparer is not an individ the Social-Security number of the officer, principal, responsible person or part the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) | | | D | - | | y attorney) | f not represented by a | Telephone Number (If n | |
| Signature of Attorney Signature of Attorney X /s/ Richard J. Kwasny, Esq. Signature of Attorney for Debtor(s) Signature of Attorney for Debtor(s) Richard J. Kwasny, Esq. Bar No. 0469 Printed Name of Attorney for Debtor(s) / Bar No. U.S.C. § 110(b) (2) 1 prepared this document and the notices and information required un U.S.C. § 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(b) setting a maximum fee for services by bankruptcy petition preparers. I have given the debtor notice of the maximum before preparing any document for filing for a debtor or accepting any fee from the as required in that section. Official Form 19 is attached. 215-321-0300 215-321-9336 Telephone Number Social-Security number (If the bankruptcy petition preparer is not an individ the Social-Security number of the officer, principal, responsible person or pathe bankruptcy petition preparer (If the bankruptcy petition preparer is not an individ the bankruptcy petition preparer (If the bankruptcy petition preparer is not an individ the bankruptcy petition preparer (If the bankruptcy petition preparer is not an individ the bankruptcy petition preparer (If the bankruptcy petition preparer is not an individ the bankruptcy petition preparer (If the bankruptcy petition preparer is not an individ the bankruptcy petition preparer (If the bankruptcy petition preparer is not an individ the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) | | | Date | 1 | | | | Date | |
| X /s/ Richard J. Kwasny, Esq. Signature of Attorney for Debtor(s) Richard J. Kwasny, Esq. Bar No. 0469 Printed Name of Attorney for Debtor(s) / Bar No. Kwasny Reilly Haft & Sacco Firm Name 53 S Main Street Yardley, PA 19067 Address 215-321-0300 215-321-9336 Telephone Number 2/8/2012 | | ion Preparer | Signature of Non-Attorney Petitio | | | f Attorney | Signature of A | Suc | |
| Signature of Autorney for Debion(s) Richard J. Kwasny, Esq. Bar No. 0469 Printed Name of Attorney for Debtor(s) / Bar No. Kwasny Reilly Haft & Sacco Firm Name 53 S Main Street Yardley, PA 19067 Address 215-321-0300 215-321-9336 Telephone Number 2/8/2012 | 1. 6 1 | - | | T 1. | | • | - | / Richard J. Kwas | X /s |
| Richard J. Kwashy, Esq. Bar No. 0409 Printed Name of Attorney for Debtor(s) / Bar No. Kwasny Reilly Haft & Sacco Firm Name 53 S Main Street Yardley, PA 19067 Address 215-321-0300 215-321-9336 Telephone Number 2/8/2012 | rovided the | pensation and have provided t | 1 U.S.C. § 110; (2) I prepared this document for compared | in 11 | | | or Debtor(s) | gnature of Attorney for | Si |
| Printed Name of Attorney for Debtor(s) / Bar No. Kwasny Reilly Haft & Sacco Firm Name 53 S Main Street Yardley, PA 19067 Address 215-321-0300 215-321-9336 Telephone Number 2/8/2012 Social-Security number (If the bankruptcy petition preparer is not an individ the Social-Security number of the officer, principal, responsible person or part the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) | | | | | lo. 0469 | y, Esq. Bar No. | ichard J. Kwasny, | R | |
| Kwasny Reilly Haft & Sacco Firm Name 53 S Main Street Yardley, PA 19067 Address 215-321-0300 215-321-9336 Telephone Number 2/8/2012 | es chargeable | ximum fee for services charges | nulgated pursuant to 11 U.S.C. § 110(h) setting a maxi | | Bar No. | ney for Debtor(s) / Bar | inted Name of Attorney | P | |
| It washy itemly itemly item of bacco Firm Name 53 S Main Street Yardley, PA 19067 Address 215-321-0300 215-321-9336 Telephone Number 2/8/2012 Social-Security number of the officer, principal, responsible person or pathe bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) | | | | | | oft & Sacca | wasny Dailly Haft | K | |
| Address Not Applicable 215-321-0300 215-321-9336 Telephone Number Social-Security number (If the bankruptcy petition preparer is not an individ the Social-Security number of the officer, principal, responsible person or pathe bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) | | 1 0 7 | | | | | | _ | |
| Address Not Applicable 215-321-0300 215-321-9336 Telephone Number Social-Security number (If the bankruptcy petition preparer is not an individ the Social-Security number of the officer, principal, responsible person or pathe bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) | | | | | 9067 | Yardlev. PA 190 | 3 S Main Street Ya | 5 | |
| 215-321-0300 215-321-9336 Telephone Number Social-Security number (If the bankruptcy petition preparer is not an individ the Social-Security number of the officer, principal, responsible person or part the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) | | | Not Applicable | | | | | - | |
| Telephone Number Social-Security number (If the bankruptcy petition preparer is not an individ the Social-Security number of the officer, principal, responsible person or pather bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) | | ion Preparer | | | | | | laless | A |
| Telephone Number Social-security number (if the bankruptcy petition preparer is not an individ the Social-Security number of the officer, principal, responsible person or pather bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) | <u> </u> | | | - | 336 | 215-321-9 | | 15-321-0300 | 2 |
| | | responsible person or partner of | the Social-Security number of the officer, principal, res | | | | | - | |
| Date | | .S.C. § 110.) | the bankruptcy petition preparer.) (Required by 11 U.S | ť | | | | /8/2012 | 2 |
| *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the | | | Address | ļ | | | torney has no knowled | n a case in which § 707 rtification that the attor | *] C6 |
| information in the schedules is incorrect. X Not Applicable | | | Not Applicable | x 1 | | | | | in |
| Signature of Debtor (Corporation/Partnership) | | | ** | | | | ` • | 8 | T.1. 1 |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Date Signature of bankruptcy petition preparer or officer, principal, responsible pe | person or | | | | | | | rrect, and that I have be | and co |
| The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. Names and Social-Security numbers of all other individuals who prepared or in preparing this document unless the bankruptcy petition preparer is not an | or assisted | ove. viduals who prepared or assiste | partner whose Social-Security number is provided abov Names and Social-Security numbers of all other individ | F | e 11, United States | ith the chapter of tit | | | |
| X <u>/s/ Rabbi Osher Levovitz</u> individual. | • | tion proparer 15 not dif | | | | | evovitz | Rabbi Osher Lev | X <u>/s</u> |
| Signature of Authorized Individual If more than one person prepared this document, attach to the appropriate of for each person. | official form | to the appropriate official for | | | | | | - | |
| Kabbi Osner Levovitz | f title 11 1 | with the provisions -f +1 - 11 | | | | | | | |
| the Federal Rules of Rankrunty Procedure any small in fines or imprison | | | | | | | | | |
| Owner Intercurrent and soft bank up to she in procedure may result in fines of imprison Title of Authorized Individual both. 11 U.S.C. § 110; 18 U.S.C. § 156. | | - | | | | | ividual | | _ |
| 2/8/2012 | | | | | | | | | |
| Date | | | | | | | | | _ |

Case 12-13036-RTL Doc 1 Filed 02/08/12 Entered 02/08/12 08:58:45 Desc Main Document Page 8 of 34 UNITED STATES BANKRUPTCY COURT District of New Jersey

| In re: | Yeshiva Nesivos Ohr, Inc. | , | Case No. | |
|--------|--|--|-------------------------|-------------------------------------|
| | | Debtor | Chapter | 11 |
| | Exhibit | "A" to Voluntary | Petition | |
| 1. | If any of debtor's securities are registered under number is . | section 12 of the Securities and Exc | change Act of 1934, the | e SEC file |
| 2. | The following financial data is the latest availabl | e information and refers to debtor's c | condition on . | |
| a. | Total assets | | \$ | |
| b. | Total debts (including debts listed in 2.c., below |) | \$ | 4,279,670.29 |
| | | | | Approximate number of holders |
| c. | Debt securities held by more than 500 holders. | | | |
| | secured unsecured s | ubordinated | | |
| d. | Number of shares of preferred stock | | | 1 |
| e. | Number of shares of common stock | | | |
| | Comments, if any: | | | |
| | | | | |
| 3. | Brief description of debtor's business: | | | |

Parochial School

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Rabbi Osher Levovitz - 100%

oc 1 Filed 02/08/12 Entered 02/08/12 08:58:45 Desc Main Document Page 9 of 34

United States Bankruptcy Court

District of New Jersey

In re:

| Case No. | | |
|----------|----|--|
| Chapter | 11 | |

Yeshiva Nesivos Ohr, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Rabbi Osher Levovitz, declare under penalty of perjury that I am the Shareholder/Owner/Chairman of Board of Yeshiva Nesivos Ohr, Inc., a New Jersey Corporation and that on 02/02/2012 the following resolution was duly adopted by the Shareholder of Debtor of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Rabbi Osher Levovitz**, **Owner** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Rabbi Osher Levovitz**, **Owner** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Rabbi Osher Levovitz, Owner of this Corporation, is authorized and directed to employ Richard J. Kwasny, Esq., attorney and the law firm of Kwasny Reilly Haft & Sacco to represent the Corporation in such bankruptcy case."

Executed on: 2/8/2012

Signed: <u>/s/ Rabbi Osher Levovitz</u> Rabbi Osher Levovitz

United States Bankruptcy Court

District of New Jersey

In re Yeshiva Nesivos Ohr, Inc.

B4 (Official Form 4) (12/07)

Debtor

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) | (3) | (4) | (5) |
|--|--|--|--|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, gov- ernment contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim [if secured also state value of security] |
| Hamerkaz | | | | \$227,000.00 |
| Osher Levovitz 1004 W Kennedy Blvd Lakewood, NJ 08701 | | | | \$138,000.00 |
| Yisroel Levovitz | | | | \$64,000.00 |
| Gateway Energy Services | | | | \$32,747.81 |
| Gershon Biegeleisen | | | | \$26,000.00 |
| Eytan Sutton 236 Lincoln St Lakewood, NJ 08701 | | | | \$23,000.00 |

B4 (Official Form 4) (12/07)4 -Cont.

In re Yeshiva Nesivos Ohr, Inc.

Debtor

Chapter 11

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) | (3) | (4) | (5) |
|--|--|--|--|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, gov- ernment contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim [if secured also state value of security] |
| IRS PO Box 7346 Philadelphia, PA 19101-7346 | | | CONTINGENT UNLIQUIDATED | \$21,540.00 |
| Shraga Goldberg 125 Columbus Ave Lakewood, NJ 08701 | | | | \$21.000.00 |
| Yisroel Farkas 8 Chelsea Ct Lakewood, NJ 08701 | | | | \$20,000.00 |
| Benjamin Schneck 29 Treeside Lane Lakewood, NJ 08701 | | | | \$20,000.00 |
| Henri Rajchgod 30 Cabinfield Cir. Lakewood, NJ 08701 | | | | \$19,286.57 |
| Yonah Singer 1548 Alamitos Dr Lakewood, NJ 08701 | | | | \$18,000.00 |

B4 (Official Form 4) (12/07)4 -Cont.

In re Yeshiva Nesivos Ohr, Inc.

Debtor

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) | (3) | (4) | (5) |
|--|--|--|--|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, gov- ernment contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim [if secured also state value of security] |
| Greenwald Caterers | | | | \$16,504.00 |
| Lakewood Municipal Utilities Authority | | | | \$14.114.27 |
| Jeffrey Fogel 14 Noam Lane Lakewood, NJ 08701 | | | | \$14,000.00 |
| Raphael Schechter 190 Charlton Ave Lakewood, NJ 08701 | | | | \$13,000.00 |
| Horizon | | | | \$12,452.48 |
| Necha Rendler 74 Kew Gardens Dr Lakewood, NJ 08701 | | | | \$10,000.00 |

B4 (Official Form 4) (12/07)4 -Cont.

In re Yeshiva Nesivos Ohr, Inc.

Debtor

Chapter 11

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code

Esther Green

201 Rachel Ct Lakewood, NJ 08701

(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim

bank loan, gov-

ernment contract,

(trade debt.

etc.)

(4)

Indicate if claim is contingent. unliquidated, disputed or subject to setoff

Amount of claim [if secured also state value of security]

(5)

\$10,000.00

\$9,350.06

\$10,000.00

Yisroel Milstein

DECLARATION UNDER PENALTY OF PERJURY **ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Rabbi Osher Levovitz, Owner of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 2/8/2012

Signature:

/s/ Rabbi Osher Levovitz

Rabbi Osher Levovitz ,Owner

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Jacob Landesman 37 St Nicholas Ave Lakewood, NJ 08701

3 Mohawk Place Lakewood, NJ 08701

B6D (Official Form 6D) (12/07)

In re Yeshiva Nesivos Ohr, Inc.

Case No.

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--|---|------------|--------------|------------|---|---------------------------------|
| ACCOUNT NO. | | | Morteogo | | | | 2,898,080.00 | 0.00 |
| Amboy National Bank 3590 US Highway 9 Old Bridge, NJ 08857 | | | Mortgage 525 Oberlin Avenue Lakewood, NJ VALUE \$4,000,000.00 | | | | | |
| ACCOUNT NO. | | | | | | | 240,000.00 | 0.00 |
| Rabbi Osher Levovitz 1004 W. Kennedy Blvd Lakewood, NJ 08701 | | Mortgage 525 Oberlin Avenue Lakewood, NJ 08701 | | | | 240,000.00 | 0.00 | |
| | | | VALUE \$4,000,000.00 | | | | | |

<u>0</u> continuation sheets attached

Subtotal → (Total of this page)

3,138,080.00\$ 0.00 \$ \$ 3,138,080.00 \$ 0.00

Total ⇒ (Use only on last page) B6E (Official Form 6E) (4/10)

In re Yeshiva Nesivos Ohr, Inc.

Debtor

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

${\bf \ensuremath{\underline{M}}}$ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

□ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5 continuation sheets attached

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B6E (Official Form 6E) (4/10) - Cont.

In re

Yeshiva Nesivos Ohr, Inc.

Debtor

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Wages, Salaries, and Commissions

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO. Benjamin Schneck 29 Treeside Lane Lakewood, NJ 08701 | | | wages | | | | 20,000.00 | 10,000.00 | \$10,000.00 |
| ACCOUNT NO. Dassy Rabinowitz 800 South Lake Dr Lakewood, NJ 08701 | | | wages | | | | 3,900.00 | 3,900.00 | \$0.00 |
| ACCOUNT NO. Deborah Barnetsky 418 7th St Lakewood, NJ 08701 | | | wages | | | | 5,600.00 | 5,600.00 | \$0.00 |
| ACCOUNT NO. Devorah Ribiat 400 8th St Lakewood, NJ 08701 | | | wages | | | | 1,500.00 | 1,500.00 | \$0.00 |
| ACCOUNT NO. Elicheva Hacoen 10 Treeside Lane Lakewood, NJ 08701 | | | wages | | | | 5,600.00 | 5,600.00 | \$0.00 |
| ACCOUNT NO. Esther Berger 29 Treeside Lane Lakewood, NJ 08701 | | | wages | | | | 1,000.00 | 1,000.00 | \$0.00 |

Sheet no. <u>1</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals≯ (Totals of this page)

>

| Total |
|---|
| (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) |

| \$ 37,600.00 | \$ 27,600.00 | \$ 10,000.00 |
|-----------------|-----------------|-----------------|
| \$ | | |
| | \$ | \$ |

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B6E (Official Form 6E) (4/10) - Cont.

In re

Yeshiva Nesivos Ohr, Inc.

Debtor

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Wages, Salaries, and Commissions

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO. Eytan Sutton 236 Lincoln St Lakewood, NJ 08701 | | | wages | | | | 23,000.00 | 10,000.00 | \$13,000.00 |
| ACCOUNT NO. Henri Rajchgod 30 Cabinfield Cir. Lakewood, NJ 08701 | | | wages | | | | 19,286.57 | 10,000.00 | \$9,286.57 |
| ACCOUNT NO. Jeffrey Fogel 14 Noam Lane Lakewood, NJ 08701 | | | wages | | | | 14,000.00 | 10,000.00 | \$4,000.00 |
| ACCOUNT NO. Meir Oratz 93 Rena Lane Lakewood, NJ 08701 | | | wages | | | | 3,863.64 | 3,863.64 | \$0.00 |
| ACCOUNT NO. Naftali Malka 30 Independence Ct Lakewood, NJ 08701 | | | wages | | | | 1,800.00 | 1,800.00 | \$0.00 |
| ACCOUNT NO. Necha Rendler 74 Kew Gardens Dr Lakewood, NJ 08701 | | | wages | | | | 10,000.00 | 10,000.00 | \$0.00 |

| Sheet no. | <u>2</u> of | 5 continuation sheets attached to Schedule of |
|-------------|-------------|---|
| Creditors I | Holdir | ng Priority Claims |

Subtotals≯ (Totals of this page)

۶

| Total |
|---|
| (Use only on last page of the completed |
| Schedule E. Report also on the Summary of |
| Schedules.) |

| \$ | 71,950.21 | \$ 45,663.64 | \$ 26,286.57 |
|----|-----------|-----------------|-----------------|
| \$ | | | |
| | | \$ | \$ |

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B6E (Official Form 6E) (4/10) - Cont.

In re

Yeshiva Nesivos Ohr, Inc.

Debtor

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Wages, Salaries, and Commissions

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|---|-----------------------------------|---|
| ACCOUNT NO. | | | wages | | | | 138,000.00 | 10,000.00 | \$128,000.00 |
| Osher Levovitz 1004 W Kennedy Blvd Lakewood, NJ 08701 | | | wayes | | | | | | |
| ACCOUNT NO. | | | | | | | 5,300.00 | 5,300.00 | \$0.00 |
| Sara Krupenia 625 6th St Lakewood, NJ 08701 | | | wages | | | | 0,000100 | 0,000100 | ••••• |
| ACCOUNT NO. | | | | | | | 3,500.00 | 3,500.00 | \$0.00 |
| Shimon Hess 30 Sherwood Dr Lakewood, NJ 08701 | | | wages | | | | | | |
| ACCOUNT NO. | | | | | | | 21,000.00 | 10,000.00 | \$11,000.00 |
| Shraga Goldberg 125 Columbus Ave Lakewood, NJ 08701 | | | | | | | _ ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 10,000100 | |
| ACCOUNT NO. | | | | | | | 2,909.08 | 2,909.08 | \$0.00 |
| Yehuda Aberbach 164 North Crest Place Lakewood, NJ 08701 | | | | | | | _, | _, | |
| ACCOUNT NO. | | | | | | | 20,000.00 | 10,000.00 | \$10,000.00 |
| Yisroel Farkas 8 Chelsea Ct Lakewood, NJ 08701 | | | wages | | | | 20,000.00 | 10,000.00 | +10,000.00 |

Sheet no. 3 of 5 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals≯ (Totals of this page)

Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

| \$ 190,709.08 | \$ 41,709.08 | \$ 149,000.00 |
|------------------|-----------------|------------------|
| | | |
| \$ | | |
| | \$ | \$ |
| | | |

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B6E (Official Form 6E) (4/10) - Cont.

In re

Yeshiva Nesivos Ohr, Inc.

Debtor

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Wages, Salaries, and Commissions

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO. Yitzchok Lieberman 407 Ashley Ave Lakewood, NJ 08701 | | | wages | | | | 4,568.19 | 4,568.19 | \$0.00 |
| ACCOUNT NO. Yonah Singer 1548 Alamitos Dr Lakewood, NJ 08701 | | | wages | | | | 18,000.00 | 10,000.00 | \$8,000.00 |

Sheet no. $\underline{4}$ of $\underline{5}$ continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals≯ (Totals of this page)

Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

| \$ 22,568.19 | \$ 14,568.19 | \$ 8,000.00 |
|-----------------|-----------------|----------------|
| \$ | | |
| | \$ | \$ |
| | | |

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B6E (Official Form 6E) (4/10) - Cont.

In re

Yeshiva Nesivos Ohr, Inc.

Debtor

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO. IRS PO Box 7346 Philadelphia, PA 19101-7346 | | | payroll taxes | X | X | | 21,540.00 | 21,540.00 | \$0.00 |

Sheet no. $\underline{5}$ of $\underline{5}$ continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals≯ (Totals of this page)

Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

| \$ 21,540.00 | \$ 21,540.00 | \$ 0.00 |
|------------------|------------------|------------------|
| \$ 344,367.48 | | |
| | \$ 151,080.91 | \$ 193,286.57 |

| 1 | Filed 02/08/12 | Entered 02/08/12 08:58:45 | Desc Main |
|---|----------------|---------------------------|-----------|
| | Document I | Page 21 of 34 | |

B6F (Official Form 6F) (12/07)

| In re <u>Y</u> | eshiva | Nesivos | Ohr, | Inc. |
|----------------|--------|---------|------|------|
|----------------|--------|---------|------|------|

Case No. _

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Debtor

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| ACCOUNT NO. | | | | | | | 6,000.00 |
| Aaron Japha 20 Coles Way Lakewood, NJ 08701 | | | wages | | | | |
| ACCOUNT NO. | | | | | | | 1,270.00 |
| ACM | | | | | | | |
| ACCOUNT NO. | | | | | | | 436.80 |
| Advanced Database Management | | | | | | | |
| ACCOUNT NO. | | | | | | | 1,516.45 |
| Ahuva Rockove 194 Marion Ct Lakewood, NJ 08701 | | | wages | | | | |
| ACCOUNT NO. | | | | | | | 3,000.00 |
| Akiva Daum 400 Twin Oaks Cr Lakewood, NJ 08701 | | | wages | | | | |

13 Continuation sheets attached

Subtotal > \$ 12,223.25

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

| oc 1 | Filed 02/08/ | 12 Entered 02/08/12 08:58:45 | Desc Main |
|------|--------------|------------------------------|-----------|
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B6F (Official Form 6F) (12/07) - Cont.

In re

Yeshiva Nesivos Ohr, Inc.

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| | | | (Continuation Sheet) | | | | |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | 700.00 |
| Ateres Yeshaya | | | | | | | |
| ACCOUNT NO. | | | | | | | 242.73 |
| Atlantic Office | | | | | | | |
| ACCOUNT NO. | | | | | | | unknown |
| Avrohom Zuckerman 23 Hekel Rd Lakewood, NJ 08701 | | | wages | | | | |
| ACCOUNT NO. | | | | | | | 30.87 |
| Bagel Nosh | | | | | | | |
| ACCOUNT NO. | | | | | | | 400.00 |
| Bil-Jim Consturction | | | | | | | |

| Sheet no. <u>1</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | Subtotal | > | \$ 1,373.60 |
|--|--|----------|-------------|
| | Total | > | \$ |
| (Report also on Summary | only on last page of the completed Schedule F.) of Schedules and, if applicable on the Statistical summary of Certain Liabilities and Related Data.) | <u> </u> | |

| oc 1 | Filed 02/08/ | 12 Entered 02/08/12 08:58:45 | Desc Main |
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B6F (Official Form 6F) (12/07) - Cont.

In re

Yeshiva Nesivos Ohr, Inc.

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| | | | (Continuation Sheet) | | | | |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | 4,000.00 |
| Chana Reznik 101 Hillside Blvd Lakewood, NJ 08701 | | | wages | | | | |
| ACCOUNT NO. | | | | | | | 814.26 |
| Church Mutual | | | | | | | |
| ACCOUNT NO. | | | | | | | 349.59 |
| Corner of Second | | | | | | | |
| ACCOUNT NO. | | | | | | | 1,506.64 |
| DeLage Landen | | | | | | | |
| ACCOUNT NO. | | | | | | | 2,550.00 |
| Dov Zemble | | | wages | | | | |
| Lakewood, NJ 08701 | | | | | | | |

| Sheet no. 2 of 13 continuation sheets attached to Schedule of Creditors S Holding Unsecured Nonpriority Claims | Subtotal | > | \$ 9,220.49 |
|---|----------|---|-------------|
| | Total | * | \$ |
| (Use only on last page of the completed Sched) (Report also on Summary of Schedules and, if applicable on the Stat Summary of Certain Liabilities and Related | istical | | |

| oc 1 | Filed 02/08/ | 12 Entered 02/08/12 08:58:45 | Desc Main |
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B6F (Official Form 6F) (12/07) - Cont.

In re Yeshiva Nesivos Ohr, Inc.

Case No. ___

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| (Continuation Sheet) | | | | | | | |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | 6,700.00 |
| Dvora Bernfeld 97 Leonard St Lakewood, NJ 08701 | | | wages | | | | |
| ACCOUNT NO. | | | | | | | 2,000.00 |
| E Rate Solutions Group | | | | | | | |
| ACCOUNT NO. | | | | | | | 8,000.00 |
| Eliyohu Hirsch 706 W County Line Rd Lakewood, NJ 08701 | | | wages | | | | |
| ACCOUNT NO. | | | | | | | 41.28 |
| Ernes Communications | | | | | | | |
| ACCOUNT NO. | | | | | | | 10,000.00 |
| Esther Green 201 Rachel Ct Lakewood, NJ 08701 | | | wages | | | | |

| Sheet no. $\underline{3}$ of $\underline{13}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | Subtotal > | | § 26,741.28 |
|--|---|----|-------------|
| | Total > | 07 | 6 |
| (Report also on Summary of Schedu | ast page of the completed Schedule F.) ules and, if applicable on the Statistical of Certain Liabilities and Related Data.) | Į | |

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B6F (Official Form 6F) (12/07) - Cont.

In re Yeshiva Nesivos Ohr, Inc.

Case No. __

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| | | | (Continuation Sheet) | | | | |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | 750.00 |
| Esther Lieberman 2135 79th St Brooklyn, NY 11214 | | | wages | | | | |
| ACCOUNT NO. | | | | | | | 3,500.00 |
| Feldman | | | wages | | | | |
| ACCOUNT NO. | | | | | | | 2,159.62 |
| First Insurance Funding | | | | | | | |
| ACCOUNT NO. | | | | | | | 1,216.80 |
| Four Corners | | | | | | | |
| ACCOUNT NO. | | | | | | | 32,747.81 |
| Gateway Energy Services | | | | | | | |

| Sheet no. <u>4</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | Subtotal | > | \$ 40,374.23 | |
|--|----------|---|--------------|---|
| | Total | > | \$ | _ |
| (Use only on last page of the completed Sche (Report also on Summary of Schedules and, if applicable on the Sta Summary of Certain Liabilities and Related | tistical | | |] |

| oc 1 | Filed 02/08/ | 2 Entered 02/08/ | 12 08:58:45 | Desc Main |
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In re Yeshiva Nesivos Ohr, Inc.

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| | | | (Continuation Sheet) | | | | |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | 4,278.37 |
| GE Capital | | | | | | | |
| ACCOUNT NO. | | | | | | | 26,000.00 |
| Gershon Biegeleisen | | | | | | | |
| ACCOUNT NO. | | | | | | | 16,504.00 |
| Greenwald Caterers | | | | | | | |
| ACCOUNT NO. | | | | | | | 227,000.00 |
| Hamerkaz | | | | | | | |
| ACCOUNT NO. | | | | | | | 74.68 |
| Harcourt | | | | | | | |

| Sheet no. <u>5</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | Subtotal > | 0, | § 273,857.05 |
|--|--|----|--------------|
| | Total (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | 9 | 5 |

| oc 1 | Filed 02/08/ | /12 | Entered 02/08/12 08:58:45 | Desc Main |
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| | Document | Pa | ge 27 of 34 | |

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In re Yeshiva Nesivos Ohr, Inc.

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| | | | (Continuation Sheet) | | | | |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | 12,452.48 |
| Horizon | | | | | | | |
| ACCOUNT NO. | | | - | | | | 10,000.00 |
| Jacob Landesman 37 St Nicholas Ave Lakewood, NJ 08701 | | | wages | | | | |
| ACCOUNT NO. | | | | | | | 6,994.55 |
| Jersey Central Power & Light | | | | | | | |
| ACCOUNT NO. | | | | | | | 4,000.00 |
| Кагр | | | wages | | | | |
| ACCOUNT NO. | | | | | | | 42.54 |
| Kollel Food Store | | | | | | | |

| Sheet no. <u>6</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | Subtotal | > | \$ 33,489.57 |
|---|-------------|---|-----------------|
| | Total | > | \$ |
| (Use only on last page of the completed Sc (Report also on Summary of Schedules and, if applicable on the Summary of Certain Liabilities and Rela | Statistical | | |

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B6F (Official Form 6F) (12/07) - Cont.

In re

Yeshiva Nesivos Ohr, Inc.

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| | | | (Continuation Sheet) | | | | |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | 24.50 |
| Kosher Experience | | | | | | | |
| ACCOUNT NO. | | | | | | | 111.34 |
| Kosher Village | | | | | | | 14,114.27 |
| Lakewood Municipal Utilities Authority | | | | | | | 14,114.27 |
| ACCOUNT NO. | | | | | | | 1,000.00 |
| Liebster | | | wages | | | | |
| ACCOUNT NO. | | | | | | | 1,855.00 |
| M&M Security | | | | | | | |

| Sheet no. <u>7</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Si Holding Unsecured Nonpriority Claims | ubtotal | > | \$ 17,10 | 5.11 |
|---|---------|---|----------|------|
| | Total | > | \$ | |
| (Use only on last page of the completed Schedu) (Report also on Summary of Schedules and, if applicable on the Stati Summary of Certain Liabilities and Related I | istical | | | |

| oc 1 | Filed 02/08/ | 12 Entered 02/08/12 08:58:45 | Desc Main |
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| | Document | Page 29 of 34 | |

B6F (Official Form 6F) (12/07) - Cont.

In re Yeshiva Nesivos Ohr, Inc.

Debtor

Case No. ____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| (Continuation Sheet) | | | | | | | | |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|--|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | |
| ACCOUNT NO. | | | | | | | 2,500.00 | |
| Malka Nussbaum 19 Carey St Lakewood, NJ 08701 | | | wages | | | | | |
| ACCOUNT NO. | | | | | | | 4,710.31 | |
| New Jersey Natural Gas | | | | | | | | |
| ACCOUNT NO. | | | | | | | 752.82 | |
| Plastics Galore | | | | | | | | |
| ACCOUNT NO. | | | | | | | 1,775.36 | |
| QPS | | | | | | | | |
| ACCOUNT NO. | | | | | | | 544.02 | |
| Quill | | | | | | | | |

| Sheet no. <u>8</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | Subtotal | ٨ | \$ 10,282.51 |
|--|--|---|--------------|
| | Total (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | * | \$ |

| oc 1 | Filed 02/08/ | 2 Entered 02/08/12 08:58:45 | Desc Main |
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B6F (Official Form 6F) (12/07) - Cont.

In re

Yeshiva Nesivos Ohr, Inc.

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| | | | (Continuation Sheet) | | | | |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | 250,000.00 |
| Rabbi Osher Levovitz | | | | | | | |
| ACCOUNT NO. | | | | | | | 3,300.00 |
| Rachel Jacobs 1004 Madison Avenue Lakewood, NJ 08701 | | | wages | | | | |
| ACCOUNT NO. | | | - | | | | 1,000.00 |
| Rapapport | | | wages | | | | |
| ACCOUNT NO. | | | | | | | 13,000.00 |
| Raphael Schechter 190 Charlton Ave Lakewood, NJ 08701 | | | wages | | | | |
| ACCOUNT NO. | | | | | | | 1,963.12 |
| Redstone Media | | | | | | | |

| Sheet no. <u>9</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | Subtotal | > | \$ 269,263.12 |
|---|-------------|---|------------------|
| | Total | * | \$ |
| (Use only on last page of the completed S (Report also on Summary of Schedules and, if applicable on the Summary of Certain Liabilities and Rei | Statistical | | |

| oc 1 | Filed 02/08/ | 2 Entered 02/08/12 08:58:45 | Desc Main |
|------|--------------|-----------------------------|-----------|
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B6F (Official Form 6F) (12/07) - Cont.

In re

Yeshiva Nesivos Ohr, Inc.

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| | | | (Continuation Sheet) | | | | |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | 6,300.00 |
| Rivka Ganz 72 Aspen Lakewood, NJ 08701 | | | wages | | | | |
| ACCOUNT NO. | | | | | | | 5,000.00 |
| Rosenberg | | | | | | | |
| ACCOUNT NO. | | | | | | | 4,000.00 |
| Sara Cohen 13 Shonny Ct Lakewood, NJ 08701 | | | wages | | | | |
| ACCOUNT NO. | | | | | | | 140.00 |
| Shalom Torah Acadamy | | | | | | | |
| ACCOUNT NO. | | | | | | | 1,030.00 |
| Sher | | | wages | | | | |

| Sheet no. 10 of 13 continuation sheets attached to Schedule of Creditors Subtotal > Holding Unsecured Nonpriority Claims | | \$ 16,470.00 |
|---|---|--------------|
| Total > | | \$ |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | l | |

| oc 1 | Filed 02/08/1 | 2 Entered 02/08/12 08:58:45 | Desc Main |
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B6F (Official Form 6F) (12/07) - Cont.

In re

Yeshiva Nesivos Ohr, Inc.

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| | | | (Continuation Sheet) | | | | |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | 590.00 |
| Simchaa Back | | | | | | | |
| ACCOUNT NO. | | | | | | | 1,874.08 |
| Stein | | | wages | | | | |
| ACCOUNT NO. | | | | | | | 3,500.00 |
| Tasty Express | | | | | | | |
| ACCOUNT NO. | | | | | | | 1,061.20 |
| The Hartford | | | | | | | |
| ACCOUNT NO. | | | | | | | 4.80 |
| Toshiba Financial Services | | | | | | | |

| Sheet no. <u>11</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Su Holding Unsecured Nonpriority Claims | ubtotal | > | \$ 7,030.08 |
|---|---------|---|-------------|
| (Use only on last page of the completed Schedu (Report also on Summary of Schedules and, if applicable on the Statis Summary of Certain Liabilities and Related D | stical | > | \$ |

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B6F (Official Form 6F) (12/07) - Cont.

In re Yeshiva Nesivos Ohr, Inc.

Case No. _

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| | | | (Continuation Sheet) | | | | |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | 250.00 |
| Total Office Solutions | | | | | | | |
| ACCOUNT NO. | | | | | | | 250.00 |
| United PG | | | | | | | |
| ACCOUNT NO. | | | | | | | 777.81 |
| Verizon | | | | | | | |
| ACCOUNT NO. | | | | | | | 1,030.95 |
| WB Mason | | | | | | | |
| ACCOUNT NO. | | | | | | | 149.00 |
| Yaakov Smulowitz | | | | | | | |

| Sheet no. <u>12</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | Subtotal | > | \$ 2,457.76 |
|--|----------------|---|----------------|
| | Total | > | \$ |
| (Use only on last page of the completed) (Report also on Summary of Schedules and, if applicable on t Summary of Certain Liabilities and R | he Statistical | | |

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|------|--------------|----|---------------------------|-----------|
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B6F (Official Form 6F) (12/07) - Cont.

In re

Yeshiva Nesivos Ohr, Inc.

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| (Continuation Sheet) | | | | | | | |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | 3,300.00 |
| Yehuda Falik 220 Lincoln Street Lakewood, NJ 08701 | | | wages | | | | |
| ACCOUNT NO. | | | | | | | 64,000.00 |
| Yisroel Levovitz | - | | wages | | | | |
| ACCOUNT NO. | | | | | | | 9,350.06 |
| Yisroel Milstein 3 Mohawk Place Lakewood, NJ 08701 | | | wages | | | | |
| ACCOUNT NO. | | | | | | | 684.70 |
| Z Berman Books | | | | | | | |

| Sheet no. <u>13</u> of <u>13</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | Subtotal | * | \$ 77,334.76 |
|---|--|---|------------------|
| (Repc | Total (Use only on last page of the completed Schedule F.) (Use only on last page of the completed Schedule F.) rt also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | • | \$ 797,222.81 |