

United States Bankruptcy Court DISTRICT OF <i>NEW JERSEY</i>		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): <b>Knoble Construction Company Inc., a New Jersey Corporation</b>		Name of Joint Debtor (Spouse)(Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>NONE</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <b>22-1843811</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): <b>701 Ford Road Box 5 Rockaway, NJ</b>		Street Address of Joint Debtor (No. & Street, City, and State):
<div style="float: right; border: 1px solid black; padding: 2px;">                     ZIPCODE <b>07866</b> </div>		<div style="float: right; border: 1px solid black; padding: 2px;">                     ZIPCODE                 </div>
County of Residence or of the Principal Place of Business: <b>Morris</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>SAME</b>		Mailing Address of Joint Debtor (if different from street address):
<div style="float: right; border: 1px solid black; padding: 2px;">                     ZIPCODE                 </div>		<div style="float: right; border: 1px solid black; padding: 2px;">                     ZIPCODE                 </div>
Location of Principal Assets of Business Debtor (if different from street address above): <b>SAME</b>		<div style="float: right; border: 1px solid black; padding: 2px;">                     ZIPCODE                 </div>
<b>Type of Debtor</b> (Form of organization) (Check <b>one</b> box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below)	<b>Nature of Business</b> (Check <b>one</b> box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <b>Cemetery maintenance</b>	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests: _____ Each country in which a foreign proceeding by, regarding, or against debtor is pending: _____	<b>Tax-Exempt Entity</b> (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter 11 Debtors:</b> <b>Check one box:</b> <input checked="" type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000 .
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Knoble Construction Company Inc., a New Jersey Corporation</b></p>	
<p><b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)</p>		
<p>Location Where Filed: <b>NONE</b></p>	<p>Case Number:</p>	<p>Date Filed:</p>
<p>Location Where Filed:</p>	<p>Case Number:</p>	<p>Date Filed:</p>
<p><b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)</p>		
<p>Name of Debtor: <b>NONE</b></p>	<p>Case Number:</p>	<p>Date Filed:</p>
<p>District:</p>	<p>Relationship:</p>	<p>Judge:</p>
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ <span style="float: right;"><b>03/08/2012</b></span> Signature of Attorney for Debtor(s) <span style="float: right;">Date</span></p>	
<p><b>Exhibit C</b></p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No</p>		
<p><b>Exhibit D</b></p> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>		
<p><b>Information Regarding the Debtor - Venue</b> (Check any applicable box)</p> <p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>		
<p><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)</p> <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: right;">_____ (Name of landlord that obtained judgment)</p> <p style="text-align: right;">_____ (Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>		

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Knoble Construction Company Inc.,**  
**a New Jersey Corporation**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b)

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
 Signature of Debtor

**X** \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (if not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
 (Signature of Foreign Representative)

\_\_\_\_\_  
 (Printed name of Foreign Representative)

\_\_\_\_\_  
 (Date)

**Signature of Attorney\***

**X /s/ MICHAEL J. SWEENEY, ESQ.** \_\_\_\_\_  
 Signature of Attorney for Debtor(s)

**MICHAEL J. SWEENEY, ESQ. 4248** \_\_\_\_\_  
 Printed Name of Attorney for Debtor(s)

**HUNZIKER, JONES & SWEENEY, P.A.** \_\_\_\_\_  
 Firm Name

**Wayne Plaza II** \_\_\_\_\_  
 Address

**155 Route 46 West** \_\_\_\_\_

**Wayne, NJ 07470** \_\_\_\_\_

**(973) 256-0456** \_\_\_\_\_  
 Telephone Number

**03/08/2012** \_\_\_\_\_  
 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

**X** \_\_\_\_\_

\_\_\_\_\_  
 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X /s/ Charles R. Barrow, III** \_\_\_\_\_  
 Signature of Authorized Individual

**Charles R. Barrow, III** \_\_\_\_\_  
 Printed Name of Authorized Individual

**President** \_\_\_\_\_  
 Title of Authorized Individual

**03/08/2012** \_\_\_\_\_  
 Date

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re *Knoble Construction Company Inc.*  
a New Jersey Corporation

Case No.  
Chapter 11

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 <i>Peter Aliano</i> <i>278 Madison Avenue</i> <i>Saddle Brook NJ 07663</i>	Phone: <i>Gelman Gelman Wiskow McCarthy</i> <i>34 East Blackwell Street</i> <i>Attn: Phillip C. Wiskow,</i> <i>Dover NJ 07801</i>	<i>Judgment Creditor</i>		\$ 941,143.11
2 <i>Charles R. Barrow, III</i> <i>20767 Mystic Way</i> <i>North Fort Myers FL 33917</i>	Phone: <i>Charles R. Barrow, III</i> <i>20767 Mystic Way</i> <i>North Fort Myers FL 33917</i>	<i>Business Loan</i>		\$ 313,201.37
3 <i>Internal Revenue Service</i> <i>P.O. Box 804522</i> <i>Cincinnati OH 45280-4522</i>	Phone: <i>Internal Revenue Service</i> <i>P.O. Box 804522</i> <i>Cincinnati OH 45280-4522</i>	<i>Quarterly Federal Taxes</i>	C U D	\$ 268,249.17
4 <i>Wells Fargo Bank, N.A.</i> <i>P.O. Box 4233</i> <i>Portland OR 97208-4233</i>	Phone: <i>Wells Fargo Bank, N.A.</i> <i>P.O. Box 4233</i> <i>Portland OR 97208-4233</i>	<i>Line of credit</i>		\$ 50,350.00
5 <i>Citi Cards</i> <i>Box 6500</i> <i>Sioux Falls SD 57117</i>	Phone: <i>Citi Cards</i> <i>Box 6500</i> <i>Sioux Falls SD 57117</i>	<i>Business Credit Card</i>		\$ 16,631.32

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 BMW Financial Services P.O. Box 3807 Dublin OH 43016-0305	Phone: BMW Financial Services P.O. Box 3807 Dublin OH 43016-0305	Auto Lease		\$ 15,190.00
7 TD Auto Finance LLC P.O. Box 997551 Sacramento CA 95899	Phone: TD Auto Finance LLC P.O. Box 997551 Sacramento CA 95899	Security Interest - 2005 Ford	Value: Net Unsecured:	\$ 21,826.51 \$ 12,000.00 \$ 9,826.51
8 NJ Manufacturers Ins. Co. 301 Sullivan Way Attn: James R. Meslar, Esq. Trenton NJ 08628	Phone: NJ Manufacturers Ins. Co. 301 Sullivan Way Attn: James R. Meslar, Esq. Trenton NJ 08628	Judgment Creditor		\$ 8,248.00
9 American Express P.O. Box 981537 El Paso TX 79998	Phone: American Express P.O. Box 981537 El Paso TX 79998	Business Credit Card		\$ 5,474.94
10 Horizon Blue Cross Blue Shield P.O. Box 54 Newark NJ 07101-0054	Phone: Horizon Blue Cross Blue Shield P.O. Box 54 Newark NJ 07101-0054	Employee Medical Insurance		\$ 4,257.78
11 Northeast Equipment 1190 Pompton Avenue Cedar Grove NJ 07009	Phone: Northeast Equipment 1190 Pompton Avenue Cedar Grove NJ 07009	Business Supplies		\$ 4,182.74
12 American Express P.O. Box 981537 El Paso TX 79998	Phone: American Express P.O. Box 981537 El Paso TX 79998	Business Credit Card		\$ 2,812.44
13 Herbert J. Hinchman & Son 26 Pike Drive Wayne NJ 07470	Phone: Herbert J. Hinchman & Son 26 Pike Drive Wayne NJ 07470	Business Supplies		\$ 2,284.63

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
14 John Johnson Dodge 10 Fanny Road P.O. Box 269 Boonton NJ 07005	Phone: John Johnson Dodge 10 Fanny Road P.O. Box 269 Boonton NJ 07005	Business Supplies		\$ 1,805.61
15 Rock Ledge Greenhouses 1673 Hamburg Turnpike Wayne NJ 07470	Phone: Rock Ledge Greenhouses 1673 Hamburg Turnpike Wayne NJ 07470	Business Supplies		\$ 1,722.16
16 Dave Stern Tires P.O. Box 7 Park Station Paterson NJ 07543	Phone: Dave Stern Tires P.O. Box 7 Park Station Paterson NJ 07543	Business Supplies		\$ 1,480.98
17 Verizon Wireless P. O. Box 25505 Lehigh Valley PA 18002-5505	Phone: Verizon Wireless P. O. Box 25505 Lehigh Valley PA 18002-5505	Business Phone		\$ 1,435.94
18 Kernco Equipment & Supply Inc. 5 Great Meadow Lane East Hanover NJ 07936	Phone: Kernco Equipment & Supply Inc. 5 Great Meadow Lane East Hanover NJ 07936	Business Supplies		\$ 1,095.80
19 Fulton Bank of New Jersey 533 Fellowship Road Mount Laurel NJ 08054	Phone: Fulton Bank of New Jersey 533 Fellowship Road Mount Laurel NJ 08054	Security Interest - 2009 Dodge	Value: Net Unsecured:	\$ 23,381.25 \$ 22,600.00 \$ 781.25
20 American Hose & Hydraulics 700 21st Avenue Paterson NJ 07513	Phone: American Hose & Hydraulics 700 21st Avenue Paterson NJ 07513	Business Supplies		\$ 744.72

Debtor(s)

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Charles R. Barrow, III, President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: 3/8/2012

Signature /s/ Charles R. Barrow, III

Name: Charles R. Barrow, III

Title: President

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re *Knoble Construction Company Inc.,  
a New Jersey Corporation*

Case No.  
Chapter *11*

\_\_\_\_\_/ Debtor

Attorney for Debtor: *MICHAEL J. SWEENEY, ESQ.*

**LIST OF EQUITY SECURITY HOLDERS**

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
<i>1</i>	<i>Charles R. Barrow, III 20767 Mystic Way North Fort Myers FL 33917</i>	<i>100.000</i>	<i>Capital Stock</i>



**LIST OF EQUITY SECURITY HOLDERS**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION**

I, Charles R. Barrow, III, President of the corporation named as

debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that they are true and correct to the best of my knowledge, information and belief.

Date: 03/08/2012

Signature: /s/ Charles R. Barrow, III

Name: Charles R. Barrow, III

Title: President

In re Knoble Construction Company Inc.,  
Debtor(s)

Case No. \_\_\_\_\_  
(if known)

### SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
None				None
<b>TOTAL \$</b>			0.00	

No continuation sheets attached

(Report also on Summary of Schedules.)

In re Knoble Construction Company Inc.,

Case No. \_\_\_\_\_ (if known)

Debtor(s)

### SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<i>Business Operating Account Location: Wells Fargo Bank</i>		\$ 11,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

In re Knoble Construction Company Inc.,

Case No. \_\_\_\_\_ (if known)

Debtor(s)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property		Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
			Husband--H Wife--W Joint--J Community--C	
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts Receivable.		<p><i>English Neighborhood Reformed Ridgefield, NJ Location: In debtor's possession</i></p>		\$ 2,966.67
		<p><i>First Reformed Church of Hackensack Church on the Green Hackensack, NJ Location: In debtor's possession</i></p>		\$ 4,283.34
		<p><i>Lodi Cemetery Company Lodi, NJ Location: In debtor's possession</i></p>		\$ 3,700.00
		<p><i>Other Receivables Estimated Amount Location: In debtor's possession</i></p>		\$ 12,000.00
		<p><i>Robert Schoem's Menorah Chapel Inc. W-150 Route 4, Paramus, NJ Location: In debtor's possession</i></p>		\$ 1,250.00
		<p><i>Somerset Tire Service Bridgewater, NJ Location: In debtor's possession</i></p>		\$ 294.25
		<p><i>St. Peter &amp; Paul's Russian Orthodox Cathedral Passaic, NJ Location: In debtor's possession</i></p>		\$ 3,800.00
		<p><i>State of New Jersey Probation Administration Trenton, NJ Location: In debtor's possession</i></p>		\$ 40.00

In re Knoble Construction Company Inc.,

Case No. \_\_\_\_\_ (if known)

Debtor(s)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<i>Claim for conversion of company assets by former employee Location: In debtor's possession</i>		<i>Unknown</i>
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers and other vehicles and accessories.		<i>1992 Chevrolet Minibus VIN 2GBHG31J7N4139581 Location: In debtor's possession</i>		<i>\$ 750.00</i>
		<i>1992 Eager Beaver Trailer VIN 112HAN307NL040416 Location: In debtor's possession</i>		<i>\$ 200.00</i>
		<i>1997 Dodge Ram 3500 Pickup Truck VIN 1B6MF36D1VJ530415 Location: In debtor's possession</i>		<i>\$ 2,500.00</i>
		<i>1999 Chevrolet C7500 Dump Truck VIN 1GBM7H1C9XJ103303 Location: In debtor's possession</i>		<i>\$ 13,000.00</i>

In re Knoble Construction Company Inc.,

Case No. \_\_\_\_\_ (if known)

Debtor(s)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property		Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
			Husband--H Wife--W Joint--J Community--C	
		2000 Dodge Ram 3500 Pickup Truck VIN 3B6MF3650YM204993 Location: In debtor's possession		\$ 2,800.00
		2005 Ford F350 Pickup Truck VIN 1FTWW31P45EA98515 Location: In debtor's possession		\$ 12,000.00
		2006 Dodge Ram 2500 Pickup Truck VIN 1D7KS28C26J138788 Location: In debtor's possession		\$ 7,500.00
		2009 Dodge Ram 3500 Pickup Truck VIN 3D6WH46T59G501044 Location: In debtor's possession		\$ 22,600.00
		Car Trailer VIN 1P9F816D4HL017194 Location: In debtor's possession		\$ 200.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office Furnishings Location: In debtor's possession		\$ 1,000.00
29. Machinery, fixtures, equipment and supplies used in business.		Bobcat Excavator VIN 562411172 Location: In debtor's possession		\$ 6,000.00
		Chariot Lawnmower VIN 453166 Location: In debtor's possession		\$ 250.00

In re Knoble Construction Company Inc.,  
Debtor(s)

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value
				of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
		<i>Chariot Lawnmower                      VIN 22937                      Location: In debtor's possession</i>		\$ 250.00
		<i>Miscellaneous Equipment and Supplies                      Location: In debtor's possession</i>		\$ 400.00
		<i>Ford 340b Backhoe                      VIN 0746775                      Location: In debtor's possession</i>		\$ 2,500.00
		<i>Ford 555D Backhoe                      VIN A432085                      Location: In debtor's possession</i>		\$ 9,000.00
		<i>Great Dane Lawnmower                      VIN TCRC9W010650                      Location: In debtor's possession</i>		\$ 250.00
		<i>John Deere 380 SE Backhoe                      VIN T0310SE887254                      Location: In debtor's possession</i>		\$ 11,000.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

**Total** ➔ \$ 131,534.26

(Report total also on Summary of Schedules.)  
Include amounts from any continuation sheets attached.

B6D (Official Form 6D) (12/07)

In re Knoble Construction Company Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
(if known)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number <i>(See Instructions Above.)</i>	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Co-Debtor H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No: <b>Creditor # : 1</b> <b>Fulton Bank of New Jersey</b> <b>533 Fellowship Road</b> <b>Mount Laurel NJ 08054</b>	<b>Security Interest - 2009 Dodge</b> <b>2009 Dodge Ram 3500</b>  Value: \$ 22,600.00					\$ 23,381.25	\$ 781.25
Account No: <b>Creditor # : 2</b> <b>TD Auto Finance LLC</b> <b>P.O. Box 997551</b> <b>Sacramento CA 95899</b>	<b>Security Interest - 2005 Ford</b> <b>2005 Ford F350</b>  Value: \$ 12,000.00					\$ 21,826.51	\$ 9,826.51
Account No:							
	Value:						
<b>Subtotal \$</b> (Total of this page)						<b>\$ 45,207.76</b>	<b>\$ 10,607.76</b>
<b>Total \$</b> (Use only on last page)						<b>\$ 45,207.76</b>	<b>\$ 10,607.76</b>

No continuation sheets attached

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)



In re Knoble Construction Company Inc.,

Case No. \_\_\_\_\_

Debtor(s)

(if known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- Domestic Support Obligations**  
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case**  
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions**  
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans**  
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- Certain farmers and fishermen**  
Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals**  
Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units**  
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution**  
Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated**  
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Knoble Construction Company Inc.,  
Debtor(s)

Case No. \_\_\_\_\_  
(if known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: *Contributions to employee benefit plans*

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: <b>Creditor # : 1</b> David R. Barrow 3 Standish Lane Kinnelon NJ 07405		Simple Plan Contributions				\$ 247.80	\$ 247.80	\$ 0.00
Account No: <b>Creditor # : 2</b> Jose Lagual 406 18th Street Paterson NJ 07524		Simple Plan Contributions				\$ 63.27	\$ 63.27	\$ 0.00
Account No: <b>Creditor # : 3</b> Thomas E. Barrow 33 Marshall Avenue Rockaway NJ 07866		Simple Plan Contributions				\$ 247.80	\$ 247.80	\$ 0.00
Account No:								
Account No:								
Account No:								
<b>Subtotal \$</b> (Total of this page)						<b>558.87</b>	<b>558.87</b>	<b>0.00</b>
<b>Total \$</b> (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)								
<b>Total \$</b> (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and								

Sheet No. 1 of 2 continuation sheets  
attached to Schedule of Creditors Holding Priority Claims

In re Knoble Construction Company Inc. ,

Case No. \_\_\_\_\_

Debtor(s)

(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Taxes and Certain Other Debts Owed to Governmental Units**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim			Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
		Contingent	Unliquidated	Disputed			
Account No: <b>Creditor # : 4</b> Internal Revenue Service P.O. Box 804522 Cincinnati OH 45280-4522					\$268,249.17	\$268,249.17	\$ 0.00
				Quarterly Federal Taxes Unpaid 2009, 2010, 2011, 2012			
Account No: <b>Creditor # : 5</b> NJ Div. of Employer Accounts 1-42 John Fitch Plaza Trenton NJ 08625					\$ 13,027.02	\$ 13,027.02	\$ 0.00
				1/11/12 Judgment Creditor Docketed judgment # 9029-2012 for unpaid payroll taxes			
Account No: <b>Creditor # : 6</b> NJ Div. of Employer Accounts 1-42 John Fitch Plaza Trenton NJ 08625					\$ 28,467.30	\$ 28,467.30	\$ 0.00
				3/30/11 Judgment Creditor Docketed judgment # 91292-2011 for unpaid payroll taxes			
Account No: <b>Creditor # : 7</b> NJ Div. of Employer Accounts 1-42 John Fitch Plaza Trenton NJ 08625					\$ 3,935.00	\$ 3,935.00	\$ 0.00
				1/27/10 Judgment Creditor Docketed judgment # 25391-2010 for unpaid payroll taxes			
Account No: <b>Creditor # : 8</b> NJ Division of Taxation P.O. Box 245 Attn: Bankruptcy Section Trenton NJ 08625-0245					\$ 24,946.40	\$ 24,946.40	\$ 0.00
				10/7/10 Judgment Creditor Judgment # 260470-2010 for GIT 2009-2010 (1st Qtr) and Sales/Use Tax 2008 (4th			
Account No:							
<b>Subtotal \$</b> (Total of this page)					338,624.89	338,624.89	0.00
<b>Total \$</b> (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)					339,183.76		
<b>Total \$</b> (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and						339,183.76	0.00

Sheet No. 2 of 2 continuation sheets  
attached to Schedule of Creditors Holding Priority Claims

B6F (Official Form 6F) (12/07)

In re Knoble Construction Company Inc.,

Case No. \_\_\_\_\_

**Debtor(s)**

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 1004 Creditor # : 1 American Express P.O. Box 981537 El Paso TX 79998		Business Credit Card				\$ 2,812.44
Account No: 3005 Creditor # : 2 American Express P.O. Box 981537 El Paso TX 79998		Business Credit Card				\$ 5,474.94
Account No: Creditor # : 3 American Hose & Hydraulics 700 21st Avenue Paterson NJ 07513		Business Supplies				\$ 744.72
Account No: Creditor # : 4 BMW Financial Services P.O. Box 3807 Dublin OH 43016-0305		Auto Lease Vehicle returned to creditor with damage				\$ 15,190.00
<b>Subtotal \$</b>						<b>\$ 24,222.10</b>
<b>Total \$</b>						

4 continuation sheets attached

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re Knoble Construction Company Inc., Debtor(s)

Case No. \_\_\_\_\_ (if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: <b>Creditor # : 5</b> <b>Braen Stone Industries</b> <b>400-402 Central Avenue</b> <b>Haledon NJ 07508</b>		<b>Business Supplies</b>				\$ 290.10
Account No: <b>Creditor # : 6</b> <b>Braen Supply Inc.</b> <b>400-402 Central Avenue</b> <b>Haledon NJ 07508</b>		<b>Business Supplies</b>				\$ 131.92
Account No: <b>Creditor # : 7</b> <b>California Contractor Supplies</b> <b>7729 Burnet Avenue</b> <b>Van Nuys CA 91405</b>		<b>Business Supplies</b>				\$ 538.25
Account No: <b>Creditor # : 8</b> <b>CenturyLink</b> <b>Attn: Customer Service</b> <b>100 CenturyLink Drive</b> <b>Monroe LA 71201</b>		<b>Telephone/Internet</b>				\$ 108.97
Account No: <b>Creditor # : 9</b> <b>Charles R. Barrow, III</b> <b>20767 Mystic Way</b> <b>North Fort Myers FL 33917</b>		<b>Business Loan</b> <b>From President of Company</b>				\$ 313,201.37
Account No: <b>Creditor # : 10</b> <b>Citi Cards</b> <b>Box 6500</b> <b>Sioux Falls SD 57117</b>		<b>Business Credit Card</b>				\$ 16,631.32

Sheet No. 1 of 4 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

**Subtotal \$ 330,901.93**

**Total \$**

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re Knoble Construction Company Inc.,

Case No. \_\_\_\_\_

Debtor(s)

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: <b>Creditor # : 11</b> <b>Concentra Medical Center</b> <b>283 Piaget Avenue</b> <b>Clifton NJ 07011</b>		<b>Medical Bills</b> <b>For Employees</b>				<b>\$ 339.75</b>
Account No: <b>Representing:</b> <b>Concentra Medical Center</b>		<b>Peerless Credit Services Inc.</b> <b>P.O. Box 518</b> <b>Middletown PA 17057-0518</b>				
Account No: <b>Creditor # : 12</b> <b>Dave Stern Tires</b> <b>P.O. Box 7</b> <b>Park Station</b> <b>Paterson NJ 07543</b>		<b>Business Supplies</b>				<b>\$ 1,480.98</b>
Account No: <b>Creditor # : 13</b> <b>Elite Electric Inc.</b> <b>14 Devonshire Road</b> <b>Cedar Grove NJ 07009</b>		<b>Electrical Service</b>				<b>\$ 119.56</b>
Account No: <b>Creditor # : 14</b> <b>Herbert J. Hinchman &amp; Son</b> <b>26 Pike Drive</b> <b>Wayne NJ 07470</b>		<b>Business Supplies</b>				<b>\$ 2,284.63</b>
Account No: <b>Creditor # : 15</b> <b>High Yield Industrial Products</b> <b>1290 North Scottsdale Road</b> <b>Tempe AZ 85281</b>		<b>Business Supplies</b>				<b>\$ 314.76</b>

Sheet No. 2 of 4 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

**Subtotal \$ 4,539.68**

**Total \$**

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re Knoble Construction Company Inc.,

Case No. \_\_\_\_\_

Debtor(s)

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: <b>Creditor # : 16</b> <b>Horizon Blue Cross Blue Shield</b> <b>P.O. Box 54</b> <b>Newark NJ 07101-0054</b>		<b>Employee Medical Insurance</b>				<b>\$ 4,257.78</b>
Account No: <b>Creditor # : 17</b> <b>John Johnson Dodge</b> <b>10 Fanny Road</b> <b>P.O. Box 269</b> <b>Boonton NJ 07005</b>		<b>Business Supplies</b>				<b>\$ 1,805.61</b>
Account No: <b>Creditor # : 18</b> <b>Kernco Equipment &amp; Supply Inc.</b> <b>5 Great Meadow Lane</b> <b>East Hanover NJ 07936</b>		<b>Business Supplies</b>				<b>\$ 1,095.80</b>
Account No: <b>Creditor # : 19</b> <b>NJ Manufacturers Ins. Co.</b> <b>301 Sullivan Way</b> <b>Attn: James R. Meslar, Esq.</b> <b>Trenton NJ 08628</b>		<b>6/2/11</b> <b>Judgment Creditor</b> <b>Docketed judgment # 158786-2011 for</b> <b>arising out of unpaid workers comp</b> <b>insurance coverage</b>				<b>\$ 8,248.00</b>
Account No: <b>Creditor # : 20</b> <b>Northeast Equipment</b> <b>1190 Pompton Avenue</b> <b>Cedar Grove NJ 07009</b>		<b>Business Supplies</b>				<b>\$ 4,182.74</b>
Account No: <b>Creditor # : 21</b> <b>Peter Aliano</b> <b>278 Madison Avenue</b> <b>Saddle Brook NJ 07663</b>		<b>3/29/11</b> <b>Judgment Creditor</b> <b>Docketed judgment # 91269-2011</b> <b>arising out of personal injury</b> <b>litigation</b>				<b>\$ 941,143.11</b>

Sheet No. 3 of 4 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

**Subtotal \$ 960,733.04**

**Total \$**

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re Knoble Construction Company Inc., Debtor(s)

Case No. \_\_\_\_\_ (if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: <b>Representing:</b> <b>Peter Aliano</b>		<b>Gelman Gelman Wiskow McCarthy</b> <b>34 East Blackwell Street</b> <b>Attn: Phillip C. Wiskow, Esq.</b> <b>Dover NJ 07801</b>				
Account No: <b>Creditor # : 22</b> <b>RCS</b> <b>P.O. Box 901</b> <b>Northvale NJ 07647</b>		<b>Business Supplies</b>				<b>\$ 656.32</b>
Account No: <b>Creditor # : 23</b> <b>Rock Ledge Greenhouses</b> <b>1673 Hamburg Turnpike</b> <b>Wayne NJ 07470</b>		<b>Business Supplies</b>				<b>\$ 1,722.16</b>
Account No: <b>Creditor # : 24</b> <b>Samarro and Associates LLC</b> <b>P.O. Box 103</b> <b>Wyckoff NJ 07481</b>		<b>2/3/12</b> <b>Accounting services</b> <b>Past due invoice from 2008</b>				<b>\$ 700.00</b>
Account No: <b>Creditor # : 25</b> <b>Verizon Wireless</b> <b>P. O. Box 25505</b> <b>Lehigh Valley PA 18002-5505</b>		<b>Business Phone</b>				<b>\$ 1,435.94</b>
Account No: <b>Creditor # : 26</b> <b>Wells Fargo Bank, N.A.</b> <b>P.O. Box 4233</b> <b>Portland OR 97208-4233</b>		<b>Line of credit</b>				<b>\$ 50,350.00</b>

Sheet No. 4 of 4 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

**Subtotal \$ 54,864.42**

**Total \$ 1,375,261.17**

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related



In re Knoble Construction Company Inc. / Debtor Case No. \_\_\_\_\_  
 (if known)

## SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<p><i>Fulton Bank of New Jersey 533 Fellowship Road Mount Laurel NJ 08054</i></p>	<p>Contract Type:<i>Motor vehicle financing</i>                      Terms: <i>\$543.75/month with 43 months remaining</i>                      Beginning date:                      Debtor's Interest:<i>Debtor</i>                      Description: <i>2009 Dodge Ram 3500 Pickup Truck</i>                      Buyout Option:</p>
<p><i>TD Auto Finance LLC P.O. Box 997551 Sacramento CA 95899</i></p>	<p>Contract Type:<i>Motor vehicle financing</i>                      Terms: <i>\$460.47/month for 60 months beginning on 12/8/2011</i>                      Beginning date:<i>10/24/2011</i>                      Debtor's Interest:<i>Debtor</i>                      Description: <i>2005 Ford F350 Pickup Truck</i>                      Buyout Option:</p>

In re Knoble Construction Company Inc. / Debtor Case No. \_\_\_\_\_  
(if known)

### SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor

Document Page 27 of 40
UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: Knoble Construction Company Inc.,
a New Jersey Corporation

Case No.

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor may also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

Year to date: N/A
Last Year: N/A
Year before: N/A

Knoble Construction Company Inc.
(Last available annual gross income figure is from 2008
in the amount of \$667,909)

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**3. Payments to creditors**

None Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<i>Creditor: American Express Address: P.O. Box 981537, El Paso, TX 79998</i>		<i>\$10,820.74</i>	<i>\$8,287.38</i>
<i>Creditor: Barbara Braden Address: 38 Pines Road, Branchville, NJ 07826</i>		<i>\$55,366.16</i>	<i>0</i>
<i>Creditor: CitiBusiness Card Address: Box 6500, Sioux Falls, SD 57117</i>		<i>\$13,500.00</i>	<i>\$16,631.32</i>
<i>Creditor: Henry O. Baker Insurance Group Address: 7 South Warren Street, Dover, NJ 07801</i>		<i>\$27,720.00</i>	<i>0</i>
<i>Creditor: Horizon Blue Cross/Blue Shield of New Jersey Address: P.O. Box 54, Newark, NJ 07101-0054</i>		<i>\$13,917.28</i>	<i>\$4,257.78</i>
<i>Creditor: Merrill Lynch Address: 100 Campus Drive, Florham Park, NJ 07932</i>		<i>\$9,247.00</i>	
<i>Creditor: Nutchies Service Address: 72 South Main Street, Lodi, NJ 07644</i>		<i>\$11,181.92</i>	

None  c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<i>Aliano v. Knoble Construction Co., Inc. - Docket # BER-L-7868-09</i>	<i>Lawsuit</i>	<i>Bergen County - Law Division</i>	<i>Judgment against Debtor for \$941,143.11</i>

<i>NJ Manufacturers Insurance Company v. Knoble Construction Company, Inc. - Docket # DC-6108-09</i>	<i>Lawsuit</i>	<i>Sussex County - Law Division, Special Civil Part</i>	<i>Judgment against Debtor for \$8,248.00</i>
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None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
<i>Name: BMW Financial Services Address: P.O. Box 3807, Dublin, OH 43016-0305</i>	<i>2/22/2012</i>	<i>Description: BMW X3 Value: \$25,000* (*Returned with estimated \$7,000 worth of damage)</i>

**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**7. Gifts**

None  List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
<i>Description: Value: Unknown</i>	<i>Circumstances: Embezzlement and theft by company employee Insurance:</i>	<i>Ongoing until February 2012</i>

**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<i>Payee: MICHAEL J. SWEENEY, ESQ. Address: Wayne Plaza II 155 Route 46 West Wayne, NJ 07470</i>	<i>Date of Payment: 3/5/12 Payor: Knoble Construction Company Inc.</i>	<i>\$10,000.00</i>

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

**15. Prior address of debtor**

None  If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
<i>Debtor: Knoble Construction Co., Inc. Address: 38 Pines Road, Branchville, NJ 07826</i>	<i>Name(s): Knoble Construction Co., Inc.</i>	<i>Until October 2011</i>
<i>Debtor: Knoble Construction Co., Inc. Address: 2 High Point Road, Branchville, NJ 07826</i>	<i>Name(s): Knoble Construction Co., Inc.</i>	<i>October 2011 until January 2012</i>

**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

**17. Environmental Information**

None  For the purpose of this question, the following definitions apply:  
"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances,

wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

**18. Nature, location and name of business**

None  a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
<i>Knoble Construction Company Inc.</i>	<i>TaxPayer ID: 22-1843811</i>	<i>701 Ford Road Box 5 Rockaway NJ, 07866</i>	<i>Gravedigging, cemetery maintenance and landscaping</i>	

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.



*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date 03/08/2012

Signature /s/ Charles R. Barrow, III  
Charles R. Barrow, III President  
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_\_ continuation sheets attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re *Knoble Construction Company Inc., a New Jersey Corporation*

Case No.  
Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>20,000.00</u>
Prior to the filing of this statement I have received .....	\$	<u>10,000.00</u>
Balance Due .....	\$	<u>10,000.00</u>

2. The source of the compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearing thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed].

**None**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

*The above-quoted fee is an estimate of our law firm's fee for the services rendered in conjunction with the preparation and filing of the within Chapter 11 petition. Any legal services that may be rendered to and for the Debtor-in-Possession will be subject to application and Court approval.*

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

03/08/2012

Date

/s/ MICHAEL J. SWEENEY, ESQ.

Signature of Attorney

HUNZIKER, JONES & SWEENEY, P.A.

Name of Law Firm

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re *Knoble Construction Company Inc.,*  
*a New Jersey Corporation*

Case No.  
Chapter 11

\_\_\_\_\_/ Debtor  
Attorney for Debtor: *MICHAEL J. SWEENEY, ESQ.*

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of our knowledge.

Date: 03/08/2012

/s/ Charles R. Barrow, III  
Debtor

American Express  
P.O. Box 981537  
El Paso, TX 79998

American Hose & Hydraulics  
700 21st Avenue  
Paterson, NJ 07513

BMW Financial Services  
P.O. Box 3807  
Dublin, OH 43016-0305

Braen Stone Industries  
400-402 Central Avenue  
Haledon, NJ 07508

Braen Supply Inc.  
400-402 Central Avenue  
Haledon, NJ 07508

California Contractor Supplies  
7729 Burnet Avenue  
Van Nuys, CA 91405

CenturyLink  
Attn: Customer Service  
100 CenturyLink Drive  
Monroe, LA 71201

Charles R. Barrow, III  
20767 Mystic Way  
North Fort Myers, FL 33917

Citi Cards  
Box 6500  
Sioux Falls, SD 57117

Concentra Medical Center  
283 Piaget Avenue  
Clifton, NJ 07011

Dave Stern Tires  
P.O. Box 7  
Park Station  
Paterson, NJ 07543

David R. Barrow  
3 Standish Lane  
Kinnelon, NJ 07405

Elite Electric Inc.  
14 Devonshire Road  
Cedar Grove, NJ 07009

Fulton Bank of New Jersey  
533 Fellowship Road  
Mount Laurel, NJ 08054

Gelman Gelman Wiskow McCarthy  
34 East Blackwell Street  
Attn: Phillip C. Wiskow, Esq.  
Dover, NJ 07801

Herbert J. Hinchman & Son  
26 Pike Drive  
Wayne, NJ 07470

High Yield Industrial Products  
1290 North Scottsdale Road  
Tempe, AZ 85281

Horizon Blue Cross Blue Shield  
P.O. Box 54  
Newark, NJ 07101-0054

Internal Revenue Service  
P.O. Box 804522  
Cincinnati, OH 45280-4522

John Johnson Dodge  
10 Fanny Road  
P.O. Box 269  
Boonton, NJ 07005

Jose Lagual  
406 18th Street  
Paterson, NJ 07524

Kernco Equipment & Supply Inc.  
5 Great Meadow Lane  
East Hanover, NJ 07936

NJ Div. of Employer Accounts  
1-42 John Fitch Plaza  
Trenton, NJ 08625

NJ Division of Taxation  
P.O. Box 245  
Attn: Bankruptcy Section  
Trenton, NJ 08625-0245

NJ Manufacturers Ins. Co.  
301 Sullivan Way  
Attn: James R. Meslar, Esq.  
Trenton, NJ 08628

Northeast Equipment  
1190 Pompton Avenue  
Cedar Grove, NJ 07009

Peerless Credit Services Inc.  
P.O. Box 518  
Middletown, PA 17057-0518

Peter Aliano  
278 Madison Avenue  
Saddle Brook, NJ 07663

RCS  
P.O. Box 901  
Northvale, NJ 07647

Rock Ledge Greenhouses  
1673 Hamburg Turnpike  
Wayne, NJ 07470

Samarro and Associates LLC  
P.O. Box 103  
Wyckoff, NJ 07481

TD Auto Finance LLC  
P.O. Box 997551  
Sacramento, CA 95899

Thomas E. Barrow  
33 Marshall Avenue  
Rockaway, NJ 07866

Verizon Wireless  
P. O. Box 25505  
Lehigh Valley, PA 18002-5505

Wells Fargo Bank, N.A.  
P.O. Box 4233  
Portland, OR 97208-4233

In re: **Knoble Construction Company Inc.**

Case No.  
 Chapter **11**

## BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:		
1. Gross Income For 12 Months Prior to Filing:		\$
PART B - ESTIMATED AVERAGE FUTURE <u>GROSS</u> MONTHLY INCOME:		
2. Gross Monthly Income:		\$
PART C - ESTIMATED FUTURE MONTHLY EXPENSES:		
3. Net Employee Payroll (Other Than Debtor)	\$	
4. Payroll Taxes		
5. Unemployment Taxes		
6. Worker's Compensation		
7. Other Taxes		
8. Inventory Purchases (Including raw materials)		
9. Purchase of Feed/Fertilizer/Seed/Spray		
10. Rent (Other than debtor's principal residence)		
11. Utilities		
12. Office Expenses and Supplies		
13. Repairs and Maintenance		
14. Vehicle Expenses		
15. Travel and Entertainment		
16. Equipment Rental and Leases		
17. Legal/Accounting/Other Professional Fees		
18. Insurance		
19. Employee Benefits (e.g., pension, medical, etc.)		
20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):	\$	
21. Other (Specify)	\$	
22. Total Monthly Expenses		\$
PART D - ESTIMATED AVERAGE <u>NET</u> MONTHLY INCOME:		
23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)		\$