Case 12-18390-RTL Doc 1 Filed 03/30/12 Entered 03/30/12 15:14:00 Pesc 90 Pesc

B1 (Official Form 1) (12/11) UNITED STATES BANKRUPTCY COURT VOLUNTARY PETITION Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Bay Front Marina & Yacht Basin, LLC All Other Names used by the Joint Debtor in the last 8 years All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): (if more than one, state all): 262886584000 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 96 Bryant Road Waretown, New Jersey 08758 ZIP CODE ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Ocean Mailing Address of Joint Debtor (if different from street address): Mailing Address of Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor Chapter of Bankruptcy Code Under Which **Nature of Business** (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check one box.) Chapter 15 Petition for Health Care Business Chapter 7 Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign 11 U.S.C. § 101(51B) $\overline{\mathbf{Z}}$ Chapter 11 Main Proceeding See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Railroad Chapter 12 Chapter 15 Petition for Partnership Stockbroker Chapter 13 Recognition of a Foreign Commodity Broker Nonmain Proceeding Other (If debtor is not one of the above entities, check this box and state type of entity below.) Clearing Bank \overline{Z} Other Tax-Exempt Entity Nature of Debts **Chapter 15 Debtors** (Check box, if applicable.) (Check one box.) Country of debtor's center of main interests: ☐ Debts are primarily consumer ☐ Debts are Debtor is a tax-exempt organization debts, defined in 11 U.S.C. primarily business debts. Each country in which a foreign proceeding by, regarding, or under title 26 of the United States § 101(8) as "incurred by an Code (the Internal Revenue Code). individual primarily for a against debtor is pending: personal, family, or household purpose." Chapter 11 Debtors Filing Fee (Check one box.) Check one hox: Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4/01/13 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR Statistical/Administrative Information COURT USE ONLY Debtor estimates that funds will be available for distribution Z e for Debtor estimates that, after any exempt property is excluded distribution to unsecured creditors. Case #: 12-18390-+11R Debtor .: BAY FRONT MARINA AND YACHT BAS WALDRON, CLERK Estimated Number of Creditors Ø П Chapter: +11R 1,000-Оуег 1-49 100-199 200-999 50-99 IAR 3 0 2012 Filed : March 30, 2012 15:19:35 100,000 5,000 Deputy : BRUCE JACKSON Estimated Assets Receipt: 610605 Amount: \$1,046.00 More their \$100,001 to \$500,001 \$1,000,001 \$0 to \$50,001 to DEPU \$50,000 \$100,000 \$500,000 to \$1 to \$10 tı \$1 billion million million n Estimated Liabilities 046 П П \$50,001 to \$100,001 to \$500,001 \$1,000,001 More than \$0 to \$ \$50,000 \$100,000 \$500,000 to \$10 \$1 billion to \$1 tc million million

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Case 12-18390-RTL Doc 1 Filed 03/30/12 Entered 03/30/12 15:14:00 Desc Petition Page 2 of 28

BI (Official Form	A 1) (12/11)		Page 2	
Voluntary Petit		Name of Debtor(s): Bay Front Marina & Yaacht Bas	in IIC	
(Ints page musi	t be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8			
Location	US Bankruptcy Court, Trenton	Case Number: 10-29342 MBK	Date Filed: 06/14/2010	
Where Filed:	75 Danki uptoy Court, 170mon	10-29342 MBK Case Number:	06/14/2010 Date Filed:	
Where Filed:				
-f Dehtor	Pending Bankruptcy Case Filed by any Spouse, Partner, or Af	ffiliate of this Debtor (If more than one, attach and Case Number:		
Name of Debtor:	<u></u>		Date Filed:	
District:		Relationship:	Judge:	
10Q) with the So of the Securities	Exhibit A red if debtor is required to file periodic reports (e.g., forms 10K and Securities and Exchange Commission pursuant to Section 13 or 15(d) is Exchange Act of 1934 and is requesting relief under chapter 11.) A is attached and made a part of this petition.	(To be completed if debte whose debts are primarily I, the attorney for the petitioner named in the informed the petitioner that [he or she] may sof title 11, United States Code, and have expected chapter. I further certify that I have deliby 11 U.S.C. § 342(b). X Signature of Attorney for Debtor(s)	or is an individual y consumer debts.) foregoing petition, declare that I have proceed under chapter 7, 11, 12, or 13 plained the relief available under each	
_	Exhibit C is attached and made a part of this petition.		ublic health or safety?	
Exhibit D, If this is a joint p	Exhibited by every individual debtor. If a joint petition is filed, each spouse must, completed and signed by the debtor, is attached and made a part of this petition: It is a petition to the petition of t	ast complete and attach a separate Exhibit D.) spetition.		
	Information Regarding			
Ø	(Check any app Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 day	of business, or principal assets in this District	for 180 days immediately	
	There is a bankruptcy case concerning debtor's affiliate, general parts	tner, or partnership pending in this District.		
	Debtor is a debtor in a foreign proceeding and has its principal place no principal place of business or assets in the United States but is a District, or the interests of the parties will be served in regard to the r	a defendant in an action or proceeding [in a fe		
	Certification by a Debtor Who Resides (Check all appli			
	Landlord has a judgment against the debtor for possession of debtor	or's residence. (If box checked, complete the fo	ollowing.)	
		(Name of landlord that obtained judgment)		
		(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possession			
	Debtor has included with this petition the deposit with the court of of the petition.	f any rent that would become due during the 30-	day period after the filing	
	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).			

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B1 (Official Form 1) (12/11)	Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case.)	Bay Front Màrina & Yaacht Basin, LLC
	itures Citato of Facility Provides
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.
chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such	(Check only one box.)
chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	x
Signature of Debtor	(Signature of Foreign Representative)
X Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney)	Date
Date	
Signature of Attorney	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as
Signature of Attorney for Debtor(s) Joseph J. Dechney, Esq. Printed Name of Attorney for Debtor(s) Law Offices of Joseph J. Dochney, LLC Firm Name	defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor
609 Main Street Toms River, New Jersey 08753 Address	notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
732-244-1300 Telephone Number 03/28/2012	Printed Name and title, if any, of Bankruptcy Petition Preparer
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or
certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Address
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	X Signature
x fuck igg	Date
Signature of Authorized Individual Keith Boyce Printed Name of Authorized Individual President	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.
Title of Authorized Individual 03/28/2012 Date	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110: 18 U.S.C. § 156.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

In re	Bay Front Marina & Yacht Basin, LLC	Case No
	Debtor	Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property			\$ 0.00		
B - Personal Property			\$		
C - Property Claimed as Exempt					
D - Creditors Holding Secured Claims				\$ 677,346.92	227
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	yes			\$	
F - Creditors Holding Unsecured Nonpriority Claims				\$	
G - Executory Contracts and Unexpired Leases	n/a				
H - Codebtors	n/a				
I - Current Income of Individual Debtor(s)	n/a		A Transaction of the Control of the		\$
J - Current Expenditures of Individual Debtors(s)	n/a				\$
Т	OTAL		\$ 0.00	\$ 677,346.92	

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B6A (Official Form 6A) (12/07)

In re	Bay Front Marina & Yacht Basin, LLC	Case No.
· ·	Debtor	(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
96 Bryant Road, Waretown, NJ	owner		759,000.00	850,000.00
			を発展していません。 対する。一切であり、 を対する。 をがしる。 を対する。 を対する。 を対する。 をがし。 をがし。 をがし。 をがしる。 をがしる。 をがしる。 をがしる。 をがしる。 をがしる。 をがしる。 をがしる。 をがしる。 をがしる。 をがしる。 をがしる。 をがしる。 をがしる。 をがしる。 をがしる。 をがし。 をがしる。 をがしる。 をがしる。 をがしる。 をがしる。 をがしる。 をがしる。 をがしる。 をがし。 をがしる。 をがし	

(Report also on Summary of Schedules.)

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B 6B (Official Form 6B) (12/07)

In re	Bay Front Marina & Yacht Basin, LLC	Case No
	Debtor	(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WITE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	х			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	*			
 Security deposits with public util- ities, telephone companies, land- lords, and others. 	x			
Household goods and furnishings, including audio, video, and computer equipment.				
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	×			
6. Wearing apparel.	×			
7. Furs and jewelry.	×			
8. Firearms and sports, photographic, and other hobby equipment.	×			
 Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. 	x	Doming (An Demokra Pressanti Provinci Provinci Provinci Pressanti Pressanti	V 1.534	
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	×			自力維度という。「ADTS 教授を予算者の連絡を確定している。 のようださせずないデジルという。企業は経過者のはデザープ

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B 6B (Official Form 6B) (12/07) -- Cont.

ín re _	Bay Front Marina & Yacht Basin, LLC	,	Case No.
	Debtor	•	(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WITE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	х			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	×			
14. Interests in partnerships or joint ventures. Itemize.	x			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	x	and the state of t	d hardy	·利克·福克·罗·人名贝尔 古多尔·贝尔里特富斯 ·特拉斯自動發展數數的問題
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.				
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.		は、一般では、一般では、一般では、一般では、一般では、一般では、一般では、一般で		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	×	· 사는 이양한 이 불합하는 학자는 전 보는 등록 향수	\$ 10,12,18	
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.				・ 「

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B 6B (Official Form 6B) (12/07) -- Cont.

In re	Bay Front Marina & Yacht Basin, LLC	•	Case No.	
	Debtor	<u> </u>	(If known)	

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WITE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	x			
23. Licenses, franchises, and other general intangibles. Give particulars.	×			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	×			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	x	・ 「日本のでは、「「「「「「「」」」」というでは、「「「「「」」」というでは、「「」」」というでは、「「」」というでは、「」」というには、「」」というでは、「」」というでは、「」」というでは、「」」というでは、「」」というでは、「」」というでは、「」」というでは、「」」というでは、「」」というでは、「」」というでは、「」」というでは、「」」というでは、「」」というでは、「」」というでは、「」」というでは、「」」というでは、「」」というでは、「」」というでは、「」」というには、「」」というには、「」」というには、「」」というには、「」」というには、「」」というには、「」」というには、「」」というには、「」」というには、「」」というには、「」」というには、「」」というには、「」」というには、「」」というには、「」」というには、「」というには、「」」というには、「」というには、「」」というには、「」」というには、「」というには、「」というには、「」」というには、「」というには、「」」というには、「」」というには、「」というには、「」というには、「」というには、「」というには、「」というには、「」というには、「」というには、「」というには、「」には、「」には、「」には、「」」というには、「」には、「」には、「」というには、「」というには、「」といいいは、「」というには、「」といい、「」といい、「」といい、「」には、「」といい、「」には、「」には、「」には、「」には、「」には、「」には、「」には、「」には	Milita	
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X	and the second of the second property defined the second of the second	A. rw	and the state of t
29. Machinery, fixtures, equipment, and supplies used in business.				
30. Inventory.	×		3.2%**.	Modern States (1999) in the States (1999) in the States (1999) and the States (1999) in the S
31. Animals.	aş — . 12. X 0.ş			The second of th
32. Crops - growing or harvested. Give particulars.	×			
33. Farming equipment and implements.	×			
34. Farm supplies, chemicals, and feed.	x	end of the Charles of the control of		#12:インタイプングラスを開発性の変化が変形がある。 #12:インタイプングラスを開発性の変化がある。
35. Other personal property of any kind not already listed. Itemize.	×			
		continuation sheets attached Total>	-	\$

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B 6D	(Official	Form	6D) ((12/07)
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In re Bay Front Marina & Yacht Basin, LLC ,	Case No.
Debtor	(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.						1		
	}		VALUE \$	1				
ACCOUNT NO.				 				
			1741 T.F.					
ACCOUNT NO.			VALUE \$	 		ļ	<u></u>	
Necocity No.			VALUE\$					
continuation sheets attached			Subtotal ► (Total of this page)				\$	\$
			Total ► (Use only on last page)			ļ	\$ (Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain

Data.)

Official Form 2 6/90

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] [or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing [list or schedule or amendment or other document (describe)] and that it is true and correct to the best of my information and belief.

B 4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT

District of New Jersey

In re Bay Fro	nt Marina & Yacht Basin, I Debtor	<u>_L,</u>	Case No	
LIS	T OF CREDITORS H	OLDING 20 LARGI	EST UNSECURED C	LAIMS
prepared in ac The list does 1 § 101, or (2) s places the cre- creditors hold child's parent	wing is the list of the debte cordance with Fed. R. Barnot include (1) persons where cured creditors unless the ditor among the holders of ing the 20 largest unsecured or guardian, such as "A.B. See, 11 U.S.C. §112 and F	nkr. P. 1007(d) for filing to come within the defir e value of the collateral the 20 largest unsecure ed claims, state the child to a minor child, by Johr	g in this chapter 11 [or chapter in this chapter is set for is such that the unsecure and claims. If a minor child it is initials and the name and Doe, guardian." Do not	napter 9] case. th in 11 U.S.C. d deficiency d is one of the and address of th
(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, state valu disputed or subject to setoff	(5) Amount of claim [if secured also ue of security]
See Attached			1	
Date: _	3-28-12	- Ku	Debroi Debroi	

[Declaration as in Form 2]

B 4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT

District of New Jersey

In re:	Bayfront Marina & Yacht Basin, LLC	Case No.
		Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with the Fed. R. Bankr. P. 1007 (d) for filing in this chapter 11 (or chapter 9) case, 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. 112 and Fed. R. Bankr. P. 1007(m).

(l) Name of creditor	(2) Name, telephone number and	(3) Nature of claim	(4) Indicate if claim	(5) Amount of
claim and complete mailing address, including zip code	complete mailing address including zip code of employee agent or department of creditor familiar with claim who may be contacted	(trade debt, bank loan, government contract, etc.)	is contingent unliquidated disputed or subject to setoff	(if secured also state value of security)
Air We Are	Air We Are			\$906.61
PO Box 1344 Island Heights, NJ	PO Box 1344 Island Heights, NJ 08732			
Bank of America	Bank of America	Credit	card	6,669.96
PO Box 15026 Wilmington, DE	PO Box 15026 Wilmington, DE 19850			
Christopher L. Yannon, PC	Christopher L.Yannon, PC	legal se	ervices	unknown
IRS	IRS			
Attn: Spec. Procedures	Attn: Spec. Procedures			
955 S. Springfield Ave.	955 S. Springfield Ave.			
PO Box 724, Bldg. A 3rd Floor	PO Box 724, Bldg. A 3rd Floor			
Springfield, NJ 07081	Springfield, NJ 07081			

UNITED STATES BANKRUPTCY COURT

District of New Jersey

In re: Bayfront Ma	rina & Yacht Basin, LLC	Case No		
		Chapter11		
(1) Name of creditor	(2) Name, telephone number and	(3) Nature of claim	(4) Indicate if claim	(5) Amount o
claim and complete mailing address, including zip code	complete mailing address including zip code of employee agent or department of creditor familiar with claim who may be contacted	(trade debt, bank loan, government contract, etc.)	is contingent untiquidated disputed or subject to setoff	(if secured also state value of security)
JCP&L PO Box 3687	JCP&L PO Box 3687 Akron, OH, 44300	utility		2,500.00
Akron, OH 44309	Akron, OH 44309			
Keith Boyce 833 Laurel Blvd. Lanoka Harbor, NJ 08731	Keith Boyce 833 Lauarel Blvd. Lanoka Harbor, NJ 08731	loans		500,000.00
Master Consulting 331 Newman Springs Rd. Suite 203 Red Bank, NJ 07701	Master Consulting 331 Newman Springs Rd. Suite 201 Red Bank, NJ 07701			100.50
Nevada Corp. Services 297 Kingsbury Grad Suite 150, Mail Box 6957 Lake Tahoe, NV 89449	Nevada Corp. Services 297 Kingsbury Grad Suite 150, Mail Box 6957 Lake Tahoe, NV 89449-6957			1,400.00
Nevada Dept. of Taxation 1550 E. College Parkway Suite 115	Nevada Dept. of Taxation 1550 E. College Parkway Suite 115			unknown

UNITED STATES BANKRUPTCY COURT

District of New Jersey

In re: Bayfront Ma	rina & Yacht Basin, LLC	Case No		
		Chapter1		
(l) Name of creditor	(2) Name, telephone number and	(3) Nature of claim	(4) Indicate if claim	(5) Amount e
claim and complete mailing address, including zip code	complete mailing address including zip code of employee agent or department of creditor familiar with claim who may be contacted	(trade debt, bank loan, government contract, etc.)	is contingent unliquidated disputed or subject to setoff	(if secure also state value of security)
NJ Natural Gas PO Box 1378 Wall, NJ 07715	NJ Natural Gas PO Box 1378 Wall, NJ 07715	utility		3,265.84
Payne & Sons 789 Fischer Blvd. Toms River, NJ 08753	Payne & Sons 789 Fischer Blvd. Toms River, NJ 08753			203.30
Premium Financing Spec. 1001 Winstead Dr. Suite 500 Cary, NC 27513	Premium Financing Spec. 1001 Winstead Dr. Suite 500 Cary, NC 27513			973.85
State of NJ Div. of Taxation Bankruptcy Section PO Box 245 Trenton, NJ 08646-0245	State of NJ Div. of Taxation Bankruptcy Section PO Box 245 Trenton, NJ 08646-0245			unknown
Thomas G. Frey 32 Wernik Place Suite A Metuchen, NI, 08840	Thomas G. Frey 32 Wernik Place Suite A Metuchen, NJ 08840			2,000.00

UNITED STATES BANKRUPTCY COURT

District of New Jersey

In re: Bayfront Ma	arina & Yacht Basin, LLC	Case No		
		Chapter 11		
(1) Name of creditor claim and complete	(2) Name, telephone number and complete mailing address	(3) Nature of claim (trade debt, bank	(4) Indicate if claim is contingent	(5) Amount of
mailing address, including zip code	including zip code of employee agent or department of creditor familiar with claim who may be contacted	loan, government contract, etc.)	unliquidated disputed or subject to setoff	also state value of security)
Township of Ocean Attn: Tax Collector 50 Railroad Ave. Waretown, NJ 08758	Township of Ocean Attn: Tax Collector 50 Railroad Ave. Waretown, NJ 08758	real estate taxes	20,0	00.00
Trident Environmental 1856 Route 9 Toms River, NJ 08755	Trident Environmental 1856 Route 9 Toms River, NJ 08755		5,973.00	
US Foodservice 2255 High Hill Rd. Bridgeport, NJ 08014	US Foodservice 2255 High Hill Rd. Bridgeport, NJ 08014		5,975.59	
Anthony Pagano, Esq. 325 W. Water St. Toms River, NJ 08753	Anthony Pagano, Esq. 325 W. Water St. Toms River, NJ 08753	legal services	7,000.00	
Teich Groh 691 State Hwy 33 Trenton, NJ 08619	Teich Groh 691 State Hwy 33 Trenton, NJ 08619	legal services	25,000.00	
East Coast Engineering 508 Main St. #B Toms River, NJ 08753	East Coast Engineering 508 Main St. #B Toms River, NJ 08753	engineering work	2,000.00	

UNITED STATES BANKRUPTCY COURT

District of New Jersey

In re: Bayfront	Marina & Yacht Basin, LLC	Case No		
		Chapter 11	<u> </u>	
(1) Name of creditor	(2) Name, telephone number and	(3) Nature of claim	(4) Indicate if claim	(5) Amount of
claim and complete mailing address, including zip code	complete mailing address including zip code of employee agent or department of creditor familiar with claim who may be contacted	(trade debt, bank loan, government contract, etc.)	is contingent unliquidated disputed or subject to setoff	(if secured also state value of security)
				#c0 000 00

NJ D.E.P.

NJ D.E.P.

401 E. State St. Trenton, NJ 08625 401 E. State St. Trenton, NJ 08625 \$60,000.00

B 7 (Official Form 7) (04/10)

UNITED STATES BANKRUPTCY COURT

In re: Bay Front Marina & Yacht Basin, LLC	Case No.
Debtor	(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATES OF

DATES OF PAYMENTS

AMOUNT PAID AMOUNT STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/ TRANSFERS AMOUNT PAID OR VALUE OF

TRANSFERS

AMOUNT STILL OWING

^{*}Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None

 \mathbf{Z}

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR
AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID AMOUNT STILL OWING 3

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one** year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN DESCRIPTION AND VALUE OF PROPERTY

Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT TERMS OF ASSIGNMENT OR SETTLEMENT 4

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF PROPERTY

7. Gifts



List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT DESCRIPTION AND VALUE OF GIFT

8. Losses



List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

10. Other transfers

Ø

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DESCRIBE PROPERTY TRANSFERRED AND

DATE

VALUE RECEIVED

None

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S

INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE AMOUNT AND DATE OF SALE OR CLOSING

Ocean First Bank 501 Rt. 9, Waretown, NJ 08758 inactive

5

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS DESCRIPTION

DATE OF TRANSFER OR SURRENDER,

6

OF THOSE WITH ACCESS OF TO BOX OR DEPOSITORY CONTENTS

IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT

OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

V

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME

NAME AND ADDRESS

DATE OF

ENVIRONMENTAL

7

AND ADDRESS

OF GOVERNMENTAL UNIT

NOTICE

LAW

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME

NAME AND ADDRESS

DATE OF

ENVIRONMENTAL

AND ADDRESS

OF GOVERNMENTAL UNIT

NOTICE

LAW

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing

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executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL

BEGINNING AND

8

NAME

TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN ADDRESS NATURE OF BUSINESS **ENDING DATES**

 \Box

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

Ø

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

 \square

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

9

			•		
None	c. List all firms or individuals who at the books of account and records of the deb NAME				
None	d. List all financial institutions, creditor financial statement was issued by the de NAME AND ADDRESS		rcantile and trade agencies, to whom a ly preceding the commencement of this case. DATE ISSUED		
W	20. Inventories				
None	a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.				
	DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)		
None	b. List the name and address of the pers in a., above. DATE OF INVENTORY	on having possession of the recor	ds of each of the inventories reported NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS		
	21 . Current Partners, Officers, Direct	tors and Shareholders			
None	a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.				
	NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST		
None	b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.				
	NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP		
	Keith Boyce 833 Laurel Blvd., Lanoka Harb	President or, NJ	100%		

11

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER-IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER-IDENTIFICATION NUMBER (EIN)

* * * * * *

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11

[If compl	[If completed by an individual or individual and spouse]					
	under penalty of perjury that I have read the attachments thereto and that they are true and		in the foregoing statement of financial affair			
Date		Signature of Debtor				
Date _		Signature of Joint Debtor (if any)				
I declare ur	ed on behalf of a partnership or corporation] Indee penalty of perjury that I have read the answers con					
thereto and	that they are true and correct to the best of my knowle	dge, information and	belief.			
Date	3-17-12	Signature	Just Buys			
		Print Name and Title	Pres Bouton MARIN +			
DECLARA I declare under penal	of for making a false statement: Fine of up to \$500,000 or in a false statement of the false of the statement of the false of the statement of	BANKRUPTCY PE	TITION PREPARER (See 11 U.S.C. § 110) J.S.C. § 110; (2) I prepared this document for			
342(b); and, (3) if rule:	s or guidelines have been promulgated pursuant to 11 to given the debtor notice of the maximum amount before the maximum a	J.S.C. § 110(h) settin	rmation required under 11 U.S.C. §§ 110(b), 110(h), an g a maximum fee for services chargeable by bankrupto cument for filing for a debtor or accepting any fee from			
Printed or Typed Nan	ne and Title, if any, of Bankruptcy Petition Preparer	Social-Secu	rity No. (Required by 11 U.S.C. § 110.)			
	on preparer is not an individual, state the name, title (i) partner who signs this document.	f any), address, and s	ocial-security number of the officer, principal,			
Address		-				
Signature of Bankrup	tcy Petition Preparer	Date				
Names and Social-Secu	rity numbers of all other individuals who prepared or a	ssisted in preparing t	his document unless the bankruptcy petition preparer is			

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

The Law Offices of JOSEPH J. DOCHNEY, LLC Attorney at Law

The Brouwer House 609 Main Street Toms River, New Jersey 08753

Telephone: 732-244-1300 Fax: 732-244-4774

jjdochneylaw@aol.com

March 28, 2012

United States Bankruptcy Court U.S. Courthouse 402 East State Street Trenton, NJ 08608

re:

Bay Front Marine & Yacht Basin, LLC Chapter 11 Bankruptcy Petition

Dear Sir/Madam:

Enclosed please find original plus one copy of Chapter 11 Bankruptcy Petition plus accompanying schedules with regard to the above matter, along with my check in the amount of \$1046.00. Kindly file same and return a filed copy to me using the envelope provided for your convenience.

If there are any questions, please feel free to contact me.

Sincerely,

JOSEPHA. DOCHNEY

JJD enc.