

B1 (Official Form 1)(12/11)

United States Bankruptcy Court District of New Jersey		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Lucas Electric Co., Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 22-2118387		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 415 Mercer Street Hightstown, NJ <div style="text-align: right; font-size: small;">ZIP Code 08520</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Mercer		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition (This page must be completed and filed in every case)		Name of Debtor(s): Lucas Electric Co., Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Lucas Electric Co., Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Carol L. Knowlton, Esq.
Signature of Attorney for Debtor(s)

Carol L. Knowlton, Esq.
Printed Name of Attorney for Debtor(s)

Teich Groh
Firm Name

691 State Highway 33
Mercerville
Trenton, NJ 08619-4492

Address

609-890-1500 Fax: 609-890-6961
Telephone Number

June 22, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Matthew D. Lucas
Signature of Authorized Individual

Matthew D. Lucas
Printed Name of Authorized Individual

President
Title of Authorized Individual

June 22, 2012
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of New Jersey**

In re Lucas Electric Co., Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
1st Constitution Bank 2650 Route 130 Cranbury, NJ 08512	1st Constitution Bank 2650 Route 130 Cranbury, NJ 08512			1,350,000.00
Griffith Electric Supply Co. 5 Second Street Trenton, NJ 08611-2293	Griffith Electric Supply Co. 5 Second Street Trenton, NJ 08611-2293			136,077.18
H.&G.L Welfare Fund Local 472 and 172 700 Raymond Boulevard Newark, NJ 07105	H.&G.L Welfare Fund Local 472 and 172 700 Raymond Boulevard Newark, NJ 07105	Lawsuits Docket No.: 12-2342 & 12-2810		69,727.48
IBEW Local 351 1113 Black Horse Pike Folsom, NJ 08037	IBEW Local 351 1113 Black Horse Pike Folsom, NJ 08037			288,215.79
IBEW Local 400 Distrib. Fund c/o I.E. Shaffer & Co. PO Box 1028 Trenton, NJ 08628-0230	IBEW Local 400 Distrib. Fund c/o I.E. Shaffer & Co. PO Box 1028 Trenton, NJ 08628-0230			134,381.15
IBEW Local 456 c/o I.E. Shaffer & Co. PO Box 1028 Trenton, NJ 08628-0230	IBEW Local 456 c/o I.E. Shaffer & Co. PO Box 1028 Trenton, NJ 08628-0230			103,737.01
IBEW Local 456 Employee Benefits Fund c/o Kroll Heineman & Carton Metro Corporate Campus I 99 Wood Avenue South - Suite 307 Iselin, NJ 08830	IBEW Local 456 Employee Benefits Fund c/o Kroll Heineman & Carton Metro Corporate Campus I Iselin, NJ 08830	Docket No.: 12-2767		69,103.66
IBEW Local Union 102 50 Parsippany Road PO Box 5355 Parsippany, NJ 07054	IBEW Local Union 102 50 Parsippany Road PO Box 5355 Parsippany, NJ 07054	Docket No.: 3:12-cv-01937-JAP		374,413.35
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	Payroll Taxes		168,824.13

B4 (Official Form 4) (12/07) - Cont.
 In re Lucas Electric Co., Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
J.L. Dobbs, Inc. PO Box 516 West Deptford, NJ 08086	J.L. Dobbs, Inc. PO Box 516 West Deptford, NJ 08086			39,940.00
Jack Grace Construction, LLC 17 Clover Hollow Road Easton, PA 18045	Jack Grace Construction, LLC 17 Clover Hollow Road Easton, PA 18045			67,556.00
Local 269 Employee Benefit Fund Office 660 Whitehead Road Lawrence Township, NJ 08648	Local 269 Employee Benefit Fund Office 660 Whitehead Road Lawrence Township, NJ 08648	Lucas Healthcare Critical Vendor		213,367.00
Musco Sports & Lighting, LLC PO Box 808 Oskaloosa, IA 52577-0808	Musco Sports & Lighting, LLC PO Box 808 Oskaloosa, IA 52577-0808			661,667.12
Oliver Communications Group 2457 Old York Road Bordentown, NJ 08520	Oliver Communications Group 2457 Old York Road Bordentown, NJ 08520			39,200.00
Operating Engineers Local 825 Fund Services Facilities 65 Springfield Avenue Springfield, NJ 07081	Operating Engineers Local 825 Fund Services Facilities 65 Springfield Avenue Springfield, NJ 07081			173,434.91
Signal Control Products, Inc. 199 Evans Way Somerville, NJ 08876	Signal Control Products, Inc. 199 Evans Way Somerville, NJ 08876			390,793.25
State of New Jersey Division of Taxation Bankruptcy Section PO Box 245 Trenton, NJ 08646-0245	State of New Jersey Division of Taxation Bankruptcy Section Trenton, NJ 08646-0245	NJ 927 Quarterly Taxes		170,112.23
State of New Jersey Dept. of Treasury PO Box 059 Trenton, NJ 08646-0929	State of New Jersey Dept. of Treasury PO Box 059 Trenton, NJ 08646-0929			115,315.88
The Hartford PO Box 2907 Hartford, CT 06104-2907	The Hartford PO Box 2907 Hartford, CT 06104-2907			47,962.00
United Rentals PO Box 18633A Newark, NJ 07195	United Rentals PO Box 18633A Newark, NJ 07195			98,024.22

B4 (Official Form 4) (12/07) - Cont.
In re Lucas Electric Co., Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 22, 2012

Signature /s/ Matthew D. Lucas
Matthew D. Lucas
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
District of New Jersey

In re Lucas Electric Co., Inc.
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	6	2,330,824.15		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		449,713.36	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	6		1,826,879.22	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	16		3,281,542.56	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		33			
Total Assets			2,330,824.15		
Total Liabilities				5,558,135.14	

**United States Bankruptcy Court
District of New Jersey**

In re Lucas Electric Co., Inc.
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > 0.00 (Total of this page)
 Total > 0.00
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account - First Constitution - Lucas Electric - Overdrawn -\$59,255.51	-	0.00
		Checking Account - TD Bank - Electric	-	0.35
		Checking Account - Lucas Disposal - First Constitution Bank	-	255.68
		Checking Account - TD Bank - Lucas Disposal	-	25.00
		Checking Account - TD Bank - Lucas Electric	-	0.00
		Checking Account - First Constitution Bank - Lucas Electric	-	0.00
		Checking Account - First Constitution Bank - Lucas Disposal	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.		Household Goods and Furnishings	-	100.00
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.		Uniforms, Safety Equipment	-	200.00
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
			Sub-Total >	581.03
			(Total of this page)	

5 continuation sheets attached to the Schedule of Personal Property

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Liability, Unemployment, Workers Comp., Umbrella, Key Man Insurance	-	0.00
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable	-	601,972.05
		Lucas Disposal - Accounts Receivable	-	57,071.47
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
			Sub-Total >	659,043.52
			(Total of this page)	

Sheet 1 of 5 continuation sheets attached to the Schedule of Personal Property

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		A901 Disposal License	-	0.00
		Electrical Contractors License	-	0.00
		Home Improvement License	-	0.00
		Delaware Electrical Contractor License	-	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Interstate Trailer	-	0.00
		Peterbilt 379	-	70,000.00
		Ford E250	-	8,000.00
		Ford E250	-	8,000.00
		Chevy Avalanche	-	20,000.00
		Vermeer D2X22	-	100,000.00
		Vermeer D2X22	-	100,000.00
		2007 Ingersall Rand BL370 Backhoe	-	15,000.00
	2007 Caterpillar 430 EIT	-	73,000.00	
			Sub-Total >	394,000.00
(Total of this page)				

Sheet 2 of 5 continuation sheets attached to the Schedule of Personal Property

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		1995 Freightliner with Terra Auger	-	96,000.00
		2000 Peterbuild 375	-	35,000.00
		Hyster Towlift	-	3,450.00
		2007 - Bobcat All Wheel Steer Loader	-	55,000.00
		2002 Rammax Trench Compactor	-	5,700.00
		1986 GMC Crane Truck	-	7,600.00
		2008 Caterpillar 420 EIT	-	90,000.00
		1985 Hughes Drilling Rig/Earth Auger	-	175,000.00
		1997 Ford F-350	-	Unknown
		1992 - International - 4600 LP	-	Unknown
		1992 - International - 4600 LP	-	Unknown
		2007 Club Car TuIF2	-	Unknown
		1990 Bobcat Attachment	-	Unknown
		2000 Peterbilt 2290	-	109,500.00
		1997 Chevrolet Tahoe	-	4,000.00
		1996 Ingersall Rand Air Compressor	-	5,500.00
		1996 Vermeer - Plow Trencher LM-42	-	9,500.00
		1999 Vermeer Trencher 8550	-	19,000.00
		Job Trailer 8' x 24'	-	625.00
		1994 Chevrolet Stahl Utility	-	5,500.00
		1999 Dodge Quad Cab Forward Pick-Up	-	7,500.00
		2006 Dodge 2500	-	29,800.00
		1984 Peterbily Tractor	-	900.00
		1998 Ford E-350	-	5,000.00
			Sub-Total >	664,575.00
			(Total of this page)	

Sheet 3 of 5 continuation sheets attached to the Schedule of Personal Property

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		2001 Vermeer E550 Evacuator	-	19,500.00
		1988 Grimmer Schmidt Air Compressor	-	3,500.00
		Takeuchi TB025 Backhoe	-	4,000.00
		1980 Trail King Trailer	-	3,800.00
		2001 Vermeer LM-42	-	9,000.00
		2002 Chevrolet Avalanche	-	12,000.00
		2000 Dodge Quad Cab	-	8,400.00
		2003 PJ Tilt Top Trailer	-	3,900.00
		1998 Ford E-350	-	5,500.00
		2004 P J Trailer	-	2,100.00
		2004 Caterpillar 430 DIT	-	50,000.00
		2005 Dodge Ram	-	14,000.00
		2003 Kobelco SK160 Excavator	-	75,000.00
		Toro 580D Mower	-	15,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office Equipment	-	107,403.00
29. Machinery, fixtures, equipment, and supplies used in business.		Machinery	-	239,000.00
		Lucas Disposal - Machinery/Equipment	-	20,521.60
30. Inventory.		Inventory	-	20,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
Sub-Total >				612,624.60
(Total of this page)				

Sheet 4 of 5 continuation sheets attached to the Schedule of Personal Property

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > 0.00
 (Total of this page)
 Total > 2,330,824.15
 (Report also on Summary of Schedules)

Sheet 5 of 5 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re Lucas Electric Co., Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. Dolphin Capital Corp./Leaf PO Box 644006 Cincinnati, OH 45264-4006	-	Sign					4,381.74	4,381.74
		Value \$ 0.00						
Account No. First Constitution Bank PO Box 634 Route 130 Cranbury, NJ 08512	-	Equipment and vehicles					228,223.55	0.00
		Value \$ 572,400.00						
Account No. GE Capital PO Box 642111 Pittsburgh, PA 15264	-	Vehicle Loan Interstate Trailer					2,690.84	2,690.84
		Value \$ 0.00						
Account No. GE Capital PO Box 802585 Chicago, IL 60680	-	Vermeer D2X22					108,693.00	8,693.00
		Value \$ 100,000.00						
Subtotal (Total of this page)							343,989.13	15,765.58

1 continuation sheets attached

In re Lucas Electric Co., Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.	-	Automobile Loan						
GMAC/Ally Financial PO Box 380901 Minneapolis, MN 55438		Chevy Avalanche						
Value \$		20,000.00	4,336.74					
Account No.	-	Vermeer D2X22						
Hitachi Capital America Corp. 21925 Network Place Chicago, IL 60673-1219								
Value \$		100,000.00	87,304.00					
Account No.	-	Automobile Loan						
Key Equipment Finance 66 South Pearl Street Albany, NY 12207		Peterbilt 379						
Value \$		70,000.00	11,074.55					
Account No.	-	Automobile Loan						
TD Auto Finance PO Box 9223 Farmington, MI 48333-9223		Ford E250						
Value \$		8,000.00	1,754.47					
Account No.	-	Automobile Loan						
TD Auto Finance PO Box 9223 Farmington, MI 48333-9223		Ford E250						
Value \$		8,000.00	1,254.47					
Subtotal (Total of this page)							105,724.23	0.00
Total (Report on Summary of Schedules)							449,713.36	15,765.58

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Lucas Electric Co., Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Lucas Electric Co., Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Contributions to employee benefit plans

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. H.&G.L Welfare Fund Local 472 and 172 700 Raymond Boulevard Newark, NJ 07105	-		Lawsuits Docket No.: 12-2342 & 12-2810				69,727.48	0.00 69,727.48
Account No. IBEW Local 269 660 Whitehead Road Lawrenceville, NJ 08648	-						8,520.00	0.00 8,520.00
Account No. IBEW Local 351 1113 Black Horse Pike Folsom, NJ 08037	-						288,215.79	0.00 288,215.79
Account No. IBEW Local 400 Distrib. Fund c/o I.E. Shaffer & Co. PO Box 1028 Trenton, NJ 08628-0230	-						134,381.15	0.00 134,381.15
Account No. IBEW Local 456 c/o I.E. Shaffer & Co. PO Box 1028 Trenton, NJ 08628-0230	-						103,737.01	0.00 103,737.01
Subtotal								0.00
(Total of this page)							604,581.43	604,581.43

Sheet 1 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Lucas Electric Co., Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Contributions to employee benefit plans

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. IBEW Local Union 102 50 Parsippany Road PO Box 5355 Parsippany, NJ 07054		-	Docket No.: 3:12-cv-01937-JAP				374,413.35	0.00 374,413.35
Account No. IBEW Local Union 313 650 Naamans Road Suite 303 Claymont, DE 19703		-					3,956.48	0.00 3,956.48
Account No. Joint Funds Engineers E PA&DE I.U.O.E. 542 Benefit Funds PO Box 1477 Fort Washington, PA 19034-1477		-					735.67	0.00 735.67
Account No. Local 269 Employee Benefit Fund Office 660 Whitehead Road Lawrence Township, NJ 08648		-	Lucas Healthcare Critical Vendor				213,367.00	0.00 213,367.00
Account No. Local 5 NY 1 Scobie Drive Newburgh, NY 12550		-					513.28	0.00 513.28
Subtotal								0.00
(Total of this page)							592,985.78	592,985.78

Sheet 2 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Lucas Electric Co., Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Contributions to employee benefit plans

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No. Neat Trust Fund Northeastern Joint Appr & Tr 1513 Ben Franklin Highway Douglassville, PA 19518		-					13,809.43	13,551.67	
								257.76	
Account No. Operating Engineers Local 825 Fund Services Facilities 65 Spingfield Avenue Springfield, NJ 07081		-					173,434.91	0.00	
								173,434.91	
Account No.									
Account No.									
Account No.									
Subtotal (Total of this page)							187,244.34	13,551.67	173,692.67

Sheet 3 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Lucas Electric Co., Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					AMOUNT ENTITLED TO PRIORITY
Account No.			Docket No.: 12-2767					
IBEW Local 456 Employee Benefits Fund c/o Kroll Heineman & Carton Metro Corporate Campus I 99 Wood Avenue South - Suite 307 Iselin, NJ 08830	-						69,103.66	0.00 69,103.66
Account No.			Payroll Taxes					
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	-						168,824.13	0.00 168,824.13
Account No.			Payroll Taxes					
PA Dept. of Revenue Bureau of Bus Trust Fund Taxes P O Box 280904 Harrisburg, PA 17128-0904	-						4,777.33	0.00 4,777.33
Account No.			Payroll Taxes / GIT					
State of New Jersey Division of Taxation Bankruptcy Section PO Box 245 Trenton, NJ 08646-0245	-						20,089.44	0.00 20,089.44
Account No.			NJ 927 Quarterly Taxes					
State of New Jersey Division of Taxation Bankruptcy Section PO Box 245 Trenton, NJ 08646-0245	-						170,112.23	0.00 170,112.23
Subtotal								0.00
(Total of this page)							432,906.79	432,906.79

Sheet 4 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Lucas Electric Co., Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Payroll Taxes					
State of New York Division of Taxation W A Harriman Campus Albany, NY 12227		-					2,677.49	
							2,677.49	0.00
Account No.			State Taxes					
State of New York Division of Taxation W A Harriman Campus Albany, NY 12227		-					0.00	
							6,483.39	6,483.39
Account No.								
Account No.								
Account No.								

Sheet 5 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page) 9,160.88 2,677.49 6,483.39

Total
(Report on Summary of Schedules) 1,826,879.22 16,229.16 1,810,650.06

B6F (Official Form 6F) (12/07)

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 1st Constitution Bank 2650 Route 130 Cranbury, NJ 08512		-				1,350,000.00
Account No. A.C. Brown 280 Eggerts Crossing Road Lawrence Township, NJ 08648		-				1,979.50
Account No. Ace Wire & Cable Co., Inc 72-01 51st Ave Woodside, NY 11377		-				9,555.12
Account No. ACR Associates, LLC 89 Susan Street Toms River, NJ 08753		-				1,650.00
Subtotal (Total of this page)						1,363,184.62

15 continuation sheets attached

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. AFA Protetive Systems, Inc. 155 Michael Drive Syosset, NY 11791	-					210.60	
Account No. American Asphalt Company, Inc. 116 Main Street W. Collingswood Heights, NJ 08059	-					2,128.30	
Account No. APX Enclosures, Inc. 200 Oregon Street Mercersburg, PA 17236	-					4,458.31	
Account No. Atlantic Kritch 1608 Wyckoff Road Farmingdale, NJ 07727	-					2,311.20	
Account No. Atlantic Wood Industries, Inc. PO Box 1608 Savannah, GA 31402	-					3,440.00	
Sheet no. <u>1</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	12,548.41

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Boswell Engineering, Inc. 330 Phillips Avenue South Hackensack, NJ 07606	-					1,500.00
Account No. Building Inspec. Underwriters Suite 1-C Liberty Plaza 700 Capitol Trial Newark, DE 19711	-					2,300.00
Account No. C&C Supply Company 537 Mantua Ave - Route 45 Suite 100 Woodbury, NJ 08096	-					9,832.22
Account No. Capital One, F.S.B. PO Box 70885 Charlotte, NC 28272-0885	-					484.01
Account No. Civale Silvestri 1540 Kuser Road Mercerville, NJ 08619	-					3,225.00
Sheet no. <u>2</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	17,341.23

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Command Company, Inc. 135 Hartford Road Medford, NJ 08055		-				2,000.00
Account No. Construction Data Corp. PO Box 981097 Boston, MA 02205-8109		-				1,133.00
Account No. Cooper Electric Supply Co. Attn: Lena 70 Apple Street Eatontown, NJ 07724		-				29,655.85
Account No. Cream Ridge Environmental, Inc. 15 Black Forest Road Trenton, NJ 08691		-				450.00
Account No. Crompco, LLC 1815 Gallagher Road Plymouth Meeting, PA 19462		-				610.00
Sheet no. <u>3</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	33,848.85

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Custom Bandag, Inc. 401 East Linden Ave Linden, NJ 07036	-					2,145.49
Account No. D.W. Smith Associates 149 Yellowbrick Road Suite 101 Farmingdale, NJ 07727	-					2,600.00
Account No. Deluxe for Business PO Box 88042 Chicago, IL 60680-1042	-					2,166.76
Account No. Duffy Partners, LLC 2101 East State Street Ext. Suite 6 Trenton, NJ 08619	-					383.06
Account No. E.H. Allen, Inc. PO Box 208 Old Bridge, NJ 08857	-					2,550.00
Sheet no. <u>4</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	9,845.31

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. Earles Tire Service of NJ 308 Rising Sun Road PO Box 428 Bordentown, NJ 08505		-					650.20	
Account No. Gary Schumacker PO Box 2622 Vincentown, NJ 08088		-					214.00	
Account No. Griffith Electric Supply Co. 5 Second Street Trenton, NJ 08611-2293	X	-					136,077.18	
Account No. GTS Welco PO Box 7777 Philadelphia, PA 19175-2075		-					573.70	
Account No. Hedinger & Lawless, L.L.C. 147 Columbia Turnpike, Suite 200 Florham Park, NJ 07932		-				X	22,640.12	
Sheet no. <u>5</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	160,155.20

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Home Depot PO Box 9055 Des Moines, IA 50368-9055	-					21,528.02
Account No. Horizon Disposal Services, Inc. 235 Gibbs Ave Trenton, NJ 08611	-					829.50
Account No. Hough Petroleum 340 Fourth Street Trenton, NJ 08638-2799	-					19,375.45
Account No. Idearc Media Corp. PO Box 619009 DFW Airport, TX 75261	-					8,746.01
Account No. Inframap Corp 10365 Cedar Lane Glen Allen, VA 23059	-					2,020.00
Sheet no. <u>6</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	52,498.98

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. J.L. Dobbs, Inc. PO Box 516 West Deptford, NJ 08086	-					39,940.00
Account No. Jack Grace Construction, LLC 17 Clover Hollow Road Easton, PA 18045	-					67,556.00
Account No. James B. Hunt MFG. Co. 2101 East State Street Ext. Suite 6 Trenton, NJ 08619	-					383.06
Account No. JCP&L PO Box 3687 Akron, OH 44309	-					3,874.07
Account No. Kennedy Law Firm, LLC 503 Union Ave Brielle, NJ 08730	-					1,000.00
Sheet no. <u>7</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	112,753.13

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Lamp Post Electric, INC. 34 Drakesdale Road Flanders, NJ 07836	-					12,122.61
Account No. Manhattan Contractors Corporation 305 Paulanne Terrace Secaucus, NJ 07094	-					13,563.25
Account No. Materials Management Corp. 30 North King Street Gloucester City, NJ 08030	-					15,693.98
Account No. Medford Township Police Div. Attn: Kathy Burger 17 North Main Street Medford, NJ 08055	-					2,098.89
Account No. Men of Steel 4319 Route 130 South Beverly, NJ 08010	-					13,095.00
Sheet no. <u>8</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	56,573.73

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Mercer Spring and Alignment 215 Miami Avenue Trenton, NJ 08610		-				1,866.79
Account No. Musco Sports & Lighting, LLC PO Box 808 Oskaloosa, IA 52577-0808		-				661,667.12
Account No. National Construction Rental, Inc. PO Box 4503 Pacoima, CA 91333-5403		-				2,920.41
Account No. O'Connor, Gordon, Pratt, Architects, LLP 102 North Main Street Hightstown, NJ 08520		-				3,625.00
Account No. Oliver Communications Group 2457 Old York Road Bordentown, NJ 08520		-				39,200.00
Sheet no. <u>9</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	709,279.32

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. OPS Sales PO Box 189 Dewey, OK 74029	-					9,394.00
Account No. Pemberton Electrical Supply Co. 304 Park Avenue Hainesport Industrial Park Hainesport, NJ 08036	-					4,706.97
Account No. Phillips Plumbing & Heating 99 Finnegans Lane Kendall Park, NJ 08824	-					7,605.25
Account No. RD Trade Construction 204 Welsford Road Fairless Hills, PA 19030	-					4,705.87
Account No. React Environmental Services 6901 Kingsessing Ave Philadelphia, PA 19142	-					2,000.00
Sheet no. <u>10</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	28,412.09

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Recycling of Central Jersey 577 S. Hope Chapel Road Jackson, NJ 08527		-				717.65
Account No. Registration Electric Supply 311 Cox Street Suite B Roselle, NJ 07203-1703		-				299.54
Account No. S F Lutzky Contracting 332 Longhill Road Hillsborough, NJ 08844		-				340.00
Account No. Scott Testing, Inc. 1698 Fifth Street Trenton, NJ 08638		-				2,257.00
Account No. Selective Insurance Co. PO Box 371468 Pittsburgh, PA 15250		-				17,011.00
Sheet no. <u>11</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	20,625.19

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Signal Control Products, Inc. 199 Evans Way Somerville, NJ 08876	X	-				390,793.25
Account No. Specialty Rentals 74 State Route 73 Hammonton, NJ 08037		-				7,687.50
Account No. State of New Jersey Dept. of Treasury PO Box 059 Trenton, NJ 08646-0929		-				115,315.88
Account No. The City of South Amboy 140 North Broadway South Amboy, NJ 08879		-				496.00
Account No. The Hartford PO Box 2907 Hartford, CT 06104-2907		-				47,962.00
Sheet no. <u>12</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	562,254.63

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Township of Lakewood 231 Third Street Lakewood, NJ 08701	-						288.00
Account No. Traffic Signal, Inc. 333 Jericho Turnpike, Suite 124 Jericho, NY 11753	-						5,418.32
Account No. Triangle Copy 222 Dutchneck Road Hightstown, NJ 08520	-						1,187.38
Account No. Underground Signal Supply Co. 601 Route 206, Suite 26-750 Hillsborough, NJ 08844	-						26,759.00
Account No. United Crane Rentals, Inc. PO Box 8 Kenilworth, NJ 07033	-						3,057.25
Sheet no. <u>13</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	36,709.95

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. United Rentals PO Box 18633A Newark, NJ 07195	-					98,024.22
Account No. Valley National Gases WV LLC PO Box 347297 Pittsburgh, PA 15251-4297	-					218.95
Account No. Verizon PO Box 4833 Trenton, NJ 08650-4833	-					838.57
Account No. Verizon c/o Andrew L. Salvatore, LLC 1800 John F. Kennedy Blvd. Suite 300 Philadelphia, PA 19103	-	Lawsuit				3,778.42
Account No. Verizon PO Box 4833 Trenton, NJ 08650-4833	-					838.51
Subtotal (Total of this page)						103,698.67

Sheet no. 14 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. W.B. Mason Co., Inc. PO Box 55840 Boston, MA 02205-5840	-					639.87	
Account No. Willingboro Township Police Department 1 Salem Road Willingboro, NJ 08046	-					1,173.38	
Account No. 							
Account No. 							
Account No. 							
Sheet no. <u>15</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	1,813.25
						Total (Report on Summary of Schedules)	3,281,542.56

In re Lucas Electric Co., Inc., Debtor Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Customers	Pending Contracts

In re Lucas Electric Co., Inc. Case No. _____
 Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Matthew D. and Suzette Lucas 31 Allens Road Hightstown, NJ 08520	Griffith Electric Supply Co. 5 Second Street Trenton, NJ 08611-2293
Matthew D. and Suzette Lucas 31 Allens Road Hightstown, NJ 08520	Signal Control Products, Inc. 199 Evans Way Somerville, NJ 08876

0 continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
District of New Jersey**

In re Lucas Electric Co., Inc.
Debtor(s)

Case No. _____
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 35 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date June 22, 2012

Signature /s/ Matthew D. Lucas
Matthew D. Lucas
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court
District of New Jersey**

In re Lucas Electric Co., Inc.

Debtor(s)

Case No.

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$7,000,000.00	2011 Income
\$10,987,239.00	2010 Income
\$9,971,630.00	2009 Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Creditors	Regular payments in normal course	\$0.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Fred Septak Vice-President		\$100,000.00	\$30,000.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Griffith Electric Supply Co., Inc. v. Matthew Lucas, Suzette Lucas, et al. Docket No.: F-24690-10	Collection	Superior Court of New Jersey Mercer County Chancery Division	Judgment
Signal Control Products, Inc. and Underground Signal Supply Co., LLC v. Lucas Electric Company, Inc. Docket No.: SOM-L-1933-10	Collection	Superior Court of New Jersey Somerset County Law Division	Pending
Signal Control Products, Inc. v. Lucas Electric Co., Inc. Docket No.: L-1933-19	Collection	Superior Court of New Jersey Somerset County Law Division	Pending
Cooper Electric Supply Co. v. Lucas Electric Co., et al Docket No.: MON-L-1541-10	Collection	Superior Court of New Jersey Monmouth County	Judgment

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
IBEW Local 102 Funds v. Lucas Electric Company, Inc. Docket No.: 3:12-cv-01937-JAP	Collection	Arbitration	Pending
Laborer Local Union Nos. 472 & 172, et al. v. Lucas Electric Co., Inc.	Collection	Arbitration	Award
IBEW Local 456 Employee Benefit Funds v. Lucas Electric Co. Docket No.: 12-2767	Collection	Arbitration	Judgment
Verizon v. Lucas Electric Company, Inc. and ECSM Utility Contractors	Civil	New Jersey Superior Court Office of Dispute Resolution	Pending
American Asphalt Co. v. Lucas Electric Co. and Matthew Lucas, Individually	Collection	Superior Court of New Jersey Mercer County	Pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
Theft of Copper Wire - \$20,000.00	Covered by insurance	Fall 2011

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Teich Groh 691 State Highway 33 Trenton, NJ 08619		\$5,000.00
Teich Groh 691 State Highway 33 Trenton, NJ 08619		\$15,000.00 plus \$1,046.00 filing fee
Morris Bauer, Esquire PO Box 1018 Somerville,, NJ	6/2011	\$10,000.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Jerry Killian, CPA Wiss + Co.	About 5 years

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME Operating Engineers Local 825	ADDRESS Fund Services Facilities 65 Springfield Avenue Springfield, NJ 07081	DATES SERVICES RENDERED February 2012
Insurance/Worker's Comp Audit		Annually
NJ Dept. Of Labor and Workforce Dev.		May 2011

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME Debtor and Accountant	ADDRESS
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None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS First Consitution Bank	DATE ISSUED 2011 (for 2010 Financials)
FIA Bonding Company	2011 (for 2010 Financials)

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY 2011	INVENTORY SUPERVISOR Carl Golden	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY 2011	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS Matt Lucas At Debtor's Premises
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21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS Matthew D. Lucas	TITLE President	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100%
Russell Kenny	Vice-President	

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Fred Septak	Vice-President	

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Carl Golden	Vice President	April 1, 2011

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Matthew D. Lucas		To be supplied
President		
Fred Septak		To be supplied
Vice-President		
Russ Kenny		To be supplied
Vice-President		

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date June 22, 2012

Signature /s/ Matthew D. Lucas
Matthew D. Lucas
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
District of New Jersey

In re Lucas Electric Co., Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 3 rows: For legal services, I have agreed to accept; Prior to the filing of this statement I have received; Balance Due. Columns include dollar sign and amounts: 20,000.00, 20,000.00, 0.00.

2. \$ 1,046.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. [Other provisions as needed]

For Chapter 7 and Chapter 13 cases, representation of the debtor(s) at the First Meeting of Creditors and first scheduled Confirmation hearing.

For Chapter 11 cases, the above amount represents a retainer and Teich Groh will file a fee application to fix the fees for services rendered by debtor's counsel for all work performed.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtor(s) in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceedings.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: June 22, 2012

/s/ Carol L. Knowlton, Esq.

Carol L. Knowlton, Esq.

Teich Groh

691 State Highway 33

Mercerville

Trenton, NJ 08619-4492

609-890-1500 Fax: 609-890-6961

United States Bankruptcy Court
District of New Jersey

In re Lucas Electric Co., Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Matthew D. Lucas		100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 22, 2012

Signature /s/ Matthew D. Lucas
Matthew D. Lucas
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
District of New Jersey**

In re Lucas Electric Co., Inc.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: June 22, 2012

/s/ Matthew D. Lucas

Matthew D. Lucas/President

Signer/Title

1st Constitution Bank
2650 Route 130
Cranbury, NJ 08512

A.C. Brown
280 Eggerts Crossing Road
Lawrence Township, NJ 08648

Ace Wire & Cable Co., Inc
72-01 51st Ave
Woodside, NY 11377

ACR Associates, LLC
89 Susan Street
Toms River, NJ 08753

AFA Protetive Systems, Inc.
155 Michael Drive
Syosset, NY 11791

American Asphalt Company, Inc.
116 Main Street
W. Collingswood Heights, NJ 08059

ANI Management Group, Inc.
15 Ives Road
Hewlett, NY 11557

APX Enclosures, Inc.
200 Oregon Street
Mercersburg, PA 17236

Atlantic Kritch
1608 Wyckoff Road
Farmingdale, NJ 07727

Atlantic Wood Industries, Inc.
PO Box 1608
Savannah, GA 31402

Boswell Engineering, Inc.
330 Phillips Avenue
South Hackensack, NJ 07606

Building Inspec. Underwriters
Suite 1-C Liberty Plaza
700 Capitol Trial
Newark, DE 19711

C&C Supply Company
537 Mantua Ave - Route 45
Suite 100
Woodbury, NJ 08096

Capital One, F.S.B.
PO Box 70885
Charlotte, NC 28272-0885

Civale Silvestri
1540 Kuser Road
Mercerville, NJ 08619

Command Company, Inc.
135 Hartford Road
Medford, NJ 08055

Construction Data Corp.
PO Box 981097
Boston, MA 02205-8109

Cooper Electric Supply Co.
Attn: Lena
70 Apple Street
Eatontown, NJ 07724

Cream Ridge Environmental, Inc.
15 Black Forest Road
Trenton, NJ 08691

Crompco, LLC
1815 Gallagher Road
Plymouth Meeting, PA 19462

Custom Bandag, Inc.
401 East Linden Ave
Linden, NJ 07036

D.W. Smith Associates
149 Yellowbrick Road
Suite 101
Farmingdale, NJ 07727

Deluxe for Business
PO Box 88042
Chicago, IL 60680-1042

Dolphin Capital Corp./Leaf
PO Box 644006
Cincinnati, OH 45264-4006

Duffy Partners, LLC
2101 East State Street Ext.
Suite 6
Trenton, NJ 08619

E.H. Allen, Inc.
PO Box 208
Old Bridge, NJ 08857

Earles Tire Service of NJ
308 Rising Sun Road
PO Box 428
Bordentown, NJ 08505

First Constitution Bank
PO Box 634
Route 130
Cranbury, NJ 08512

Gary Schumacker
PO Box 2622
Vincentown, NJ 08088

GE Capital
PO Box 642111
Pittsburgh, PA 15264

GE Capital
PO Box 802585
Chicago, IL 60680

GMAC/Ally Financial
PO Box 380901
Minneapolis, MN 55438

Griffith Electric Supply Co.
5 Second Street
Trenton, NJ 08611-2293

GTS Welco
PO Box 7777
Philadelphia, PA 19175-2075

H.&G.L Welfare Fund
Local 472 and 172
700 Raymond Boulevard
Newark, NJ 07105

Hedinger & Lawless, L.L.C.
147 Columbia Turnpike, Suite 200
Florham Park, NJ 07932

Hitachi Capital America Corp.
21925 Network Place
Chicago, IL 60673-1219

Home Depot
PO Box 9055
Des Moines, IA 50368-9055

Horizon Disposal Services, Inc.
235 Gibbs Ave
Trenton, NJ 08611

Hough Petroleum
340 Fourth Street
Trenton, NJ 08638-2799

IBEW Local 269
660 Whitehead Road
Lawrenceville, NJ 08648

IBEW Local 351
1113 Black Horse Pike
Folsom, NJ 08037

IBEW Local 400 Distrib. Fund
c/o I.E. Shaffer & Co.
PO Box 1028
Trenton, NJ 08628-0230

IBEW Local 456
c/o I.E. Shaffer & Co.
PO Box 1028
Trenton, NJ 08628-0230

IBEW Local 456 Employee Benefits Fund
c/o Kroll Heineman & Carton
Metro Corporate Campus I
99 Wood Avenue South - Suite 307
Iselin, NJ 08830

IBEW Local Union 102
50 Parsippany Road
PO Box 5355
Parsippany, NJ 07054

IBEW Local Union 313
650 Naamans Road
Suite 303
Claymont, DE 19703

Idearc Media Corp.
PO Box 619009
DFW Airport, TX 75261

Inframap Corp
10365 Cedar Lane
Glen Allen, VA 23059

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

J.L. Dobbs, Inc.
PO Box 516
West Deptford, NJ 08086

Jack Grace Construction, LLC
17 Clover Hollow Road
Easton, PA 18045

James B. Hunt MFG. Co.
2101 East State Street Ext.
Suite 6
Trenton, NJ 08619

JCP&L
PO Box 3687
Akron, OH 44309

Joint Funds Engineers E PA&DE
I.U.O.E. 542 Benefit Funds
PO Box 1477
Fort Washington, PA 19034-1477

Kennedy Law Firm, LLC
503 Union Ave
Brielle, NJ 08730

Key Equipment Finance
66 South Pearl Street
Albany, NY 12207

Lamp Post Electric, INC.
34 Drakesdale Road
Flanders, NJ 07836

Local 269
Employee Benefit Fund Office
660 Whitehead Road
Lawrence Township, NJ 08648

Local 5 NY
1 Scobie Drive
Newburgh, NY 12550

Manhattan Contractors Corporation
305 Paulanne Terrace
Secaucus, NJ 07094

Materials Management Corp.
30 North King Street
Gloucester City, NJ 08030

Matthew D. and Suzette Lucas
31 Allens Road
Hightstown, NJ 08520

Medford Township Police Div.
Attn: Kathy Burger
17 North Main Street
Medford, NJ 08055

Men of Steel
4319 Route 130 South
Beverly, NJ 08010

Mercer Spring and Alignment
215 Miami Avenue
Trenton, NJ 08610

Musco Sports & Lighting, LLC
PO Box 808
Oskaloosa, IA 52577-0808

National Construction Rental, Inc.
PO Box 4503
Pacoima, CA 91333-5403

Neat Trust Fund
Northeastern Joint Appr & Tr
1513 Ben Franklin Highway
Douglassville, PA 19518

O'Connor, Gordon, Pratt, Architects, LLP
102 North Main Street
Hightstown, NJ 08520

Oliver Communications Group
2457 Old York Road
Bordentown, NJ 08520

Operating Engineers Local 825
Fund Services Facilities
65 Springfield Avenue
Springfield, NJ 07081

OPS Sales
PO Box 189
Dewey, OK 74029

PA Dept. of Revenue
Bureau of Bus Trust Fund Taxes
P O Box 280904
Harrisburg, PA 17128-0904

Pemberton Electrical Supply Co.
304 Park Avenue
Hainesport Industrial Park
Hainesport, NJ 08036

Phillips Plumbing & Heating
99 Finnegans Lane
Kendall Park, NJ 08824

RD Trade Construction
204 Welsford Road
Fairless Hills, PA 19030

React Environmental Services
6901 Kingsessing Ave
Philadelphia, PA 19142

Recycling of Central Jersey
577 S. Hope Chapel Road
Jackson, NJ 08527

Registration Electric Supply
311 Cox Street
Suite B
Roselle, NJ 07203-1703

S F Lutzky Contracting
332 Longhill Road
Hillsborough, NJ 08844

Scott Testing, Inc.
1698 Fifth Street
Trenton, NJ 08638

Selective Insurance Co.
PO Box 371468
Pittsburgh, PA 15250

Signal Control Products, Inc.
199 Evans Way
Somerville, NJ 08876

Specialty Rentals
74 State Route 73
Hammonton, NJ 08037

State of New Jersey
Division of Taxation
Bankruptcy Section
PO Box 245
Trenton, NJ 08646-0245

State of New Jersey
Dept. of Treasury
PO Box 059
Trenton, NJ 08646-0929

State of New York
Division of Taxation
W A Harriman Campus
Albany, NY 12227

TD Auto Finance
PO Box 9223
Farmington, MI 48333-9223

The City of South Amboy
140 North Broadway
South Amboy, NJ 08879

The Hartford
PO Box 2907
Hartford, CT 06104-2907

Township of Lakewood
231 Third Street
Lakewood, NJ 08701

Traffic Signal, Inc.
333 Jericho Turnpike, Suite 124
Jericho, NY 11753

Triangle Copy
222 Dutchneck Road
Hightstown, NJ 08520

Underground Signal Supply Co.
601 Route 206, Suite 26-750
Hillsborough, NJ 08844

United Crane Rentals, Inc.
PO Box 8
Kenilworth, NJ 07033

United Rentals
PO Box 18633A
Newark, NJ 07195

Valley National Gases WV LLC
PO Box 347297
Pittsburgh, PA 15251-4297

Verizon
PO Box 4833
Trenton, NJ 08650-4833

Verizon
c/o Andrew L. Salvatore, LLC
1800 John F. Kennedy Blvd. Suite 300
Philadelphia, PA 19103

W.B. Mason Co., Inc.
PO Box 55840
Boston, MA 02205-5840

Willingboro Township Police Department
1 Salem Road
Willingboro, NJ 08046

**United States Bankruptcy Court
District of New Jersey**

In re Lucas Electric Co., Inc.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Lucas Electric Co., Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

June 22, 2012

Date

/s/ Carol L. Knowlton, Esq.

Carol L. Knowlton, Esq.

Signature of Attorney or Litigant

Counsel for Lucas Electric Co., Inc.

Teich Groh

691 State Highway 33

Mercerville

Trenton, NJ 08619-4492

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