

**United States Bankruptcy Court  
Southern District of New York**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Kim's Provision Co., Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>13-3756826</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>Hunts Point Coop Market Bldg G-2 Bronx, NY</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>10474</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Bronx</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

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<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>		<p>Name of Debtor(s): <b>Kim's Provision Co., Inc.</b></p>	
<p><b>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</b></p>			
<p>Location Where Filed: <b>- None -</b></p>	<p>Case Number:</p>	<p>Date Filed:</p>	
<p>Location Where Filed:</p>	<p>Case Number:</p>	<p>Date Filed:</p>	
<p><b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)</b></p>			
<p>Name of Debtor: <b>- None -</b></p>	<p>Case Number:</p>	<p>Date Filed:</p>	
<p>District:</p>	<p>Relationship:</p>	<p>Judge:</p>	
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>		
<p><b>Exhibit C</b></p>			
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p><b>Exhibit D</b></p>			
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>			
<p><b>Information Regarding the Debtor - Venue</b></p> <p>(Check any applicable box)</p>			
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b></p> <p>(Check all applicable boxes)</p>			
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____ (Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____ (Address of landlord)</p>			
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):

**Kim's Provision Co., Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
 Signature of Debtor

**X** \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (If not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
 Signature of Foreign Representative

\_\_\_\_\_  
 Printed Name of Foreign Representative

\_\_\_\_\_  
 Date

**Signature of Attorney\***

**X** /s/ Sangwon D. Sohn  
 Signature of Attorney for Debtor(s)

Sangwon D. Sohn  
 Printed Name of Attorney for Debtor(s)

Sangwon D. Sohn, Attorney at Law  
 Firm Name

2071 Lemoine Avenue, Suite 301  
Fort Lee, NJ 07024-6007

\_\_\_\_\_  
 Address

**Email: SWDSohn@Gmail.Com**

(201)947-5225 Fax: (201)947-5355  
 Telephone Number

April 30, 2012  
 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

**X** \_\_\_\_\_  
 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Ki Kim  
 Signature of Authorized Individual

Ki Kim  
 Printed Name of Authorized Individual

President  
 Title of Authorized Individual

April 30, 2012  
 Date

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

KIM'S PROVISION CO., INC.

Case No

Debtors.  
-----X

**EXHIBIT "A" TO VOLUNTARY PETITION**

1. The debtor is a New York corporation whose shares are owned by one individual owner, Ki Kim and is not publicly traded.
2. The following financial data is the latest available information and refers to the debtor's condition on April 30, 2012
  - a. Total assets \$ 2,919,000.
  - b. Total debts (including debts listed d., below) \$2,752,000.
  - c. Debt securities – None.
  - d. Contingent debt – One creditor
  - e. Number of shares of common stock 200
3. Brief description of debtor's business: Kim's Provision Co., Inc. is a wholesale and retailer of meat products specializing in beef products. It supplies to super markets, various restaurants and delicatessen stores. Its clients are more than 200.
4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor: Ki Kim, and individual, directly or indirectly own, control, or hold 100% of the debtor.

Dated: New York, New York  
April 30, 2012

Kim's Provision Co., Inc.

/s/ Ki Kim

Name: Ki Kim

Title: President and Secretary

**KIM'S PROVISION CO., Inc.**  
**CERTIFICATE OF RESOLUTIONS**

I, Ki Kim, solely in my capacity as Corporate President and Secretary of Kim's Provision Co., Inc. (the "Corporation"), and not in an individual capacity, hereby certify that the following resolutions were duly adopted at a special meeting of the Board of Directors of the Corporation held on April 29, 2012 in accordance with the requirement of the New York Corporations Law and the Corporations' charter and bylaws, that the attached resolutions are true, complete and correct as they appear, and that these resolutions have not been modified, amended, or rescinded and are still in full force and effect on this date:

**Commencement of Chapter 11 Case**

RESOLVED, that in the judgment of the Board of Directors of the Corporation, it is desirable and in the best interests of the Corporation, and its respective creditors, employees, and other interested parties that petitions be filed by the Corporation seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code");

RESOLVED, that the President, the General Counsel, the Treasurer, the Corporate Secretary, and any other person designated and so authorized to act (each, an "Authorized Officer") of the Corporation is hereby authorized, empowered, and directed, in the name and on behalf of the Corporation, to execute and verify petitions under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") at such time as any of the President, the General Counsel, or the Treasurer shall determine;

**Retention of Advisors**

RESOLVED, that the law firm of Sangwon D. Sohn, 555 Fifth Avenue, 14<sup>th</sup> Floor, New York, New York 10017 is hereby employed as attorneys for the Corporation in the Corporation's chapter 11 case, subject to Bankruptcy Court approval;

RESOLVED, that any Authorized Officer is hereby authorized, empowered, and directed to execute and file in the Corporation's chapter 11 case, all petitions, schedules, motions, lists, applications, pleadings, and other papers, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals, and to take and perform any and all further acts and deeds which such Authorized Officer deems necessary, proper, or desirable in connection with the Corporation's chapter 11 case;

**General Authorization and Ratification**

RESOLVED, that any Authorized Officer is hereby authorized, empowered, and directed, in the name and on behalf of the Corporation, to cause the Corporation to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions,

affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions that in the judgment of the Authorized Officer shall be or become necessary, proper, or desirable in connection with the Corporation's chapter 11 case; and

RESOLVED, that any and all past actions heretofore taken by any Authorized Officer or the directors of the Corporation in the name and on behalf of the Corporation in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects.

IN WITNESS WHEREOF, I have hereunto set my hand this 29th day of April, 2012.

/s/ Ki Kim

Ki Kim

Corporate President and Secretary

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

KIM'S PROVISION CO., INC.

Case No

Debtors.  
-----X

**DEBTOR'S AFFIDAVIT AND PROPOSED CASE CONFERENCE ORDER PURSUANT  
TO LOCAL RULE 1007-2**

I, Ki Kim, solely in my capacity as Corporate President and Secretary of Kim's Provision Co., Inc. (the "Corporation"), and not in an individual capacity, hereby make this affidavit and certifies:

A. Nature of the debtor's business and a concise statement of the circumstances

leading to the debtor's filing under chapter 11

Kim's Provision Co., Inc., is a whole sale and retailer of meat products specializing in beef products have been in operation since 1994 generating more than 10 million Dollars in revenue supplying to more than 200 clients. Kim's provision entered into a security agreement with Woori America Bank as a debtor for a loan borrowed by 15 Engle Street LLC, a New Jersey Liability Company whose 100% equity is owned by me, Ki Kim, as it is for Kim's Provision. 15 Engle Street LLC eventually defaulted on its obligation to make payments to Woori Bank. Subsequently, Helicon Partners LLC., as a successor of interest of Woori America Bank, sought collection through attaching assets and account receivables of Kim's Provision. Therefore, Kim's Provision is seeking relief of protection under Chapter 11.

B. The 20 largest unsecured claims are as follows:

Berlin and Denma	Hunts Point Coop Bldg E-1 Bronx, NY 10474	\$ 33,780
Angus America Inc.	40 W 116St, A-1102 NY, NY 10026	\$ 820,000
NGF		\$ 360,000
AVA		\$ 27,200
Market Distributor	Hunts Point Coop Bldg A-5 Bronx, NY 10474	\$ 38,700
West Side	Hunts Point Coop Bronx, NY 10474	\$ 30,900
Western Whole Sale	Hunts Point Coop Bldg F-1 Bronx, NY 10474	\$ 59,500
Parker International	141 Pierpont Salt Lake, UT 84101	\$ 100,620
Taewon Trade Co, Ltd	Room 202 ShinSeol Bldg Majangdong, Sungdonggu, Seoul, Korea	\$ 130,620

C. The 5 largest secured claims are as follows:

Helicon Partners LLC	c/o Pashman Stein 21 Main Street, Suite 100 Hackensack, New Jersey 07601	\$ 1,000,000 (unliquidated)
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D. The following financial data is the latest available information and refers to the debtor's condition on April 30, 2012.

- a. Total assets \$ 2,919,000.
- b. Total debts (including debts listed d., below) \$2,752,000.
- c. Debt securities – None.
- d. Contingent debt – One creditor
- e. Number of shares of common stock 200



D. List of all of the debtor's property in the possession

Collection of Usual Business assets located in the debtor's place of business  
Hunts Point Coop Bldg G-2, Bronx, NY 10474

E. List of the premises owned, leased, or held under other arrangement from which the debtor operates its business;

Leasehold property located at Hunts Point Coop Bldg G-2, Bronx, NY 10474

F. the location of the debtor's substantial assets, the location of its books and records, and the nature, location, and value of any assets held by the debtor outside the territorial limits of the United States; Hunts Point Coop Bldg G-2, Bronx, NY 10474

G. the nature and present status of each action or proceeding, pending or threatened, against the debtor or its property where a judgment against the debtor or a seizure of its property may be imminent; and

Helicon Partners, LLC v. Kim's Provision Co., Inc., Won Ho Kim, and Ki Kim.

Index No. 650499/2012

Supreme Court for the State of New York, County of New York.

Order of Attachment entered

H. The names of the individuals who comprise the debtor's existing senior management, their tenure with the

debtor, and a brief summary of their relevant responsibilities and experience.

Ki Kim: Owner and general manager: Experience in meat distribution business for 15 plus years.

Built the business as a founder and make it grow to 10Million+ business.

Won Ho Kim: Husband of Ki Kim. Seasoned manager of the business. Institutional in rapid growth of the company.

I. *Additional Information if Business is to Continue.* If the debtor intends to continue to operate its business, the affidavit shall so state and set forth:

(1) the estimated amount of the weekly payroll to employees (exclusive of officers, directors, stockholders, and partners) for the 30 day period following the filing of the chapter 11 petition; APPROXIMATELY \$ 54,000

(2) the amount paid and proposed to be paid for services for the 30 day period

following the filing of the chapter 11 petition --

(A) if the debtor is a corporation, to officers, stockholders, and directors;  
Approximately \$20,000.

IN WITNESS WHEREOF, I have hereunto set my hand this 29th day of April,  
2012.

/s/ Ki Kim

Ki Kim

Corporate President and Secretary

**United States Bankruptcy Court  
Southern District of New York**

In re Kim's Provision Co., Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Angus America Inc. 40 W 116St, A-1102 New York, NY 10026</b>	<b>Angus America Inc. 40 W 116St, A-1102 New York, NY 10026</b>			<b>820,000.00</b>
<b>Berlin and Denma Hunts Point Coop Bldg E-1 Bronx, NY 10474</b>	<b>Berlin and Denma Hunts Point Coop Bldg E-1 Bronx, NY 10474</b>			<b>33,780.00</b>
<b>Helicon Partners LLC c/o Pashman Stein 21 Main Street, Suite 100 Hackensack, NJ 07601-7054</b>	<b>Helicon Partners LLC c/o Pashman Stein 21 Main Street, Suite 100 Hackensack, NJ 07601-7054</b>		<b>Contingent</b>	<b>6,000,000.00 (0.00 secured)</b>
<b>Market Distributor Hunts Point Coop Bldg A-5 Bronx, NY 10474</b>	<b>Market Distributor Hunts Point Coop Bldg A-5 Bronx, NY 10474</b>			<b>38,700.00</b>
<b>Parker International 141 Pierpont Salt Lake City, UT 84101</b>	<b>Parker International 141 Pierpont Salt Lake City, UT 84101</b>			<b>100,620.00</b>
<b>Taewon Trade Co, Ltd Room 202 ShinSeol Bldg Majangdong, Sungdonggu Seoul, Korea</b>	<b>Taewon Trade Co, Ltd Room 202 ShinSeol Bldg Majangdong, Sungdonggu Seoul, Korea</b>			<b>130,600.00</b>
<b>West Side Bronx, NY 10474</b>	<b>West Side Bronx, NY 10474</b>			<b>30,900.00</b>

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY  
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date April 30, 2012

Signature /s/ Ki Kim  
**Ki Kim**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.

ANGUS AMERICA INC.  
40 W 116ST, A-1102  
NEW YORK, NY 10026

BERLIN AND DENMA  
HUNTS POINT COOP BLDG E-1  
BRONX, NY 10474

HELICON PARTNERS LLC  
C/O PASHMAN STEIN  
21 MAIN STREET, SUITE 100  
HACKENSACK, NJ 07601-7054

MARKET DISTRIBUTOR  
HUNTS POINT COOP BLDG A-5  
BRONX, NY 10474

PARKER INTERNATIONAL  
141 PIERPONT  
SALT LAKE CITY, UT 84101

TAEWON TRADE CO, LTD  
ROOM 202 SHINSEOL BLDG  
MAJANGDONG, SUNGDONGGU  
SEOUL, KOREA

WEST SIDE  
BRONX, NY 10474

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re:

Chapter 11

KIM'S PROVISION CO., INC.

Case No

Debtors.  
-----X

**CORPORATE OWNERSHIP STATEMENT PURUANT TO FED.R.BANKR.P 1008(a)(1)  
AND LOCAL RULE OFBANKRUPTCY PROCEDURE 1007-3**

Pursuant to Rule 1007(a)(1) of the Federal Rules of Bankruptcy Procedure and Rule 1007-3 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York, Kim's Provision Co., Inc. (**Kim's Provision**), as debtor in procession in the above-captioned chapter 11 case, respectfully represent:

1. 100% of Kim's Provision's equity is owned by Ki Kim.
2. None of the Debtor(s) directly or indirectly owns 10% or more of any class of equity of a corporation whose securities are publicly traded.

Dated: New York, New York  
April 30, 2012

Kim's Provision Co., Inc.

/s/ Ki Kim

Name: Ki Kim

Title: President and Secretary