

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court  
District of New Jersey**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Emerson Holdings, LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>26-4297285</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>214 Kinderkamack Road Emerson, NJ</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>07630</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Bergen</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<p style="text-align: center;"><b>Type of Debtor</b> (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p style="text-align: center;"><b>Nature of Business</b> (Check one box)</p> <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	<p style="text-align: center;"><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p style="text-align: center;"><b>Chapter 15 Debtors</b></p> <p>Country of debtor's center of main interests:</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p>	<p style="text-align: center;"><b>Tax-Exempt Entity</b> (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p style="text-align: center;"><b>Nature of Debts</b> (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p style="text-align: center;"><b>Filing Fee</b> (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p style="text-align: center;"><b>Chapter 11 Debtors</b></p> <p>Check one box:</p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<p><b>Statistical/Administrative Information</b> *** Leonard C. Walczyk (LW-4720) ***</p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	<p>THIS SPACE IS FOR COURT USE ONLY</p>																				
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> </table>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000	
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<p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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<p>Estimated Liabilities</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Emerson Holdings, LLC
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
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Location Where Filed:	Case Number:	Date Filed:
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**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
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District:	Relationship:	Judge:
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<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
Emerson Holdings, LLC

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Leonard C. Walczyk  
Signature of Attorney for Debtor(s)

Leonard C. Walczyk (LW-4720)  
Printed Name of Attorney for Debtor(s)

WASSERMAN, JURISTA & STOLZ  
Firm Name  
225 Millburn Avenue  
Suite 207  
Millburn, NJ 07041

\_\_\_\_\_  
Address

Email: attys@wjslaw.com

(973) 467-2700 Fax: (973) 467-8126  
Telephone Number

August 16, 2012  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Gregory Kyritsis  
Signature of Authorized Individual

Gregory Kyritsis  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

August 16, 2012  
Date

EMERSON HOLDINGS, LLC

BALANCE SHEET

As of August 2012

ASSETS

Real Property	\$ 1,795,400.00
Bank Accounts	16,000.00
Restaurant Furniture and Equipment	50,000.00
Inventory of stock and liquor	<u>15,000.00</u>
Total Assets:	\$ 1,876,400.00

LIABILITIES

Secured Creditors	\$ 1,640,000.00
Unsecured Priority Creditors	52,000.00
Unsecured Nonpriority Creditors	<u>56,830.03</u>
Total Liabilities:	\$ 1,748,830.03

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
District of New Jersey**

In re Emerson Holdings, LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
TD Bank, N.A. 1 Royal Road Hampton, NJ 08827	TD Bank, N.A. 1 Royal Road Hampton, NJ 08827	214 Kinderkamack Road, Emerson, NJ		1,640,000.00  (1,546,600.00 secured)
Borough of Emerson Municipal Building 146 Linwood Avenue Emerson, NJ 07630	Borough of Emerson Municipal Building 146 Linwood Avenue Emerson, NJ 07630	Taxes		52,000.00
Sysco Foods 20 Theodore Conrad Dr. Jersey City, NJ 07305-4614	Sysco Foods 20 Theodore Conrad Dr. Jersey City, NJ 07305-4614	Trade debt		8,681.67
PSE&G PO Box 14444 New Brunswick, NJ 08906	PSE&G PO Box 14444 New Brunswick, NJ 08906	Utility Bills		7,468.85
Golden Heat 935 Phyllis Lane Oradell, NJ 07649	Golden Heat 935 Phyllis Lane Oradell, NJ 07649	Trade debt		5,456.76
U.S. Foods 1051 Amboy Ave Perth Amboy, NJ 08861	U.S. Foods 1051 Amboy Ave Perth Amboy, NJ 08861	Trade debt		4,495.94
Manitowac Finance PO Box 41602 Philadelphia, PA 19101	Manitowac Finance PO Box 41602 Philadelphia, PA 19101	Business Debt	Disputed	3,992.58
Cyprus Gardens 3351 Tremley Point Road Suite 2 Linden, NJ 07036	Cyprus Gardens 3351 Tremley Point Road Suite 2 Linden, NJ 07036	Trade debt		3,491.25
Perkins Paper PO Box 4083 New Windsor, NY 12553	Perkins Paper PO Box 4083 New Windsor, NY 12553	Trade debt		2,463.22
Kingsland Meat 205-211 Stuyvesant Ave Lyndhurst, NJ 07071	Kingsland Meat 205-211 Stuyvesant Ave Lyndhurst, NJ 07071	Trade debt		2,320.62
Big Apple Hospitality 2417 3rd Avenue, Suite 808 Bronx, NY 10451	Big Apple Hospitality 2417 3rd Avenue, Suite 808 Bronx, NY 10451	Business Debt		2,253.96

B4 (Official Form 4) (12/07) - Cont.  
 In re Emerson Holdings, LLC

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
R.P. Baking 840 Jersey Street Harrison, NJ 07029	R.P. Baking 840 Jersey Street Harrison, NJ 07029	Trade debt		2,097.40
Banner/Allied 600 Washington Ave Carlstadt, NJ 07072	Banner/Allied 600 Washington Ave Carlstadt, NJ 07072	Trade debt		1,705.23
State Soda 21 Poplar Street East Rutherford, NJ 07073	State Soda 21 Poplar Street East Rutherford, NJ 07073	Trade debt		1,179.00
Federal Wine and Liquor PO Box 519 Kearny, NJ 07032	Federal Wine and Liquor PO Box 519 Kearny, NJ 07032	Trade debt		1,001.82
Off the Hook Seafood 126-A Greenwood Avenue Midland Park, NJ 07432	Off the Hook Seafood 126-A Greenwood Avenue Midland Park, NJ 07432	Trade debt		895.66
Screen Vision 360 Linden Oaks Rochester, NY 14625	Screen Vision 360 Linden Oaks Rochester, NY 14625	Business Debt		888.00
Bay Treasure Seafood 2002 Lakewood Road Rt. 9 South, Unit 4 Toms River, NJ 08755	Bay Treasure Seafood 2002 Lakewood Road Rt. 9 South, Unit 4 Toms River, NJ 08755	Trade debt		881.40
Coffee Assoc. PO Box 240 Edgewater, NJ 07020	Coffee Assoc. PO Box 240 Edgewater, NJ 07020	Trade debt		832.15
State of New Jersey Dept. of Comm. Affairs Division of Fire Safety PO Box 809 Trenton, NJ 08625-0809	State of New Jersey Dept. of Comm. Affairs Division of Fire Safety Trenton, NJ 08625-0809	Business Debt		755.00

**DECLARATION UNDER PENALTY OF PERJURY  
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 16, 2012

Signature /s/ Gregory Kyritsis  
 Gregory Kyritsis  
 President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of New Jersey**

In re Emerson Holdings, LLC Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: August 16, 2012

/s/ Gregory Kyritsis  
Gregory Kyritsis/President  
Signer/Title

Academy Fire  
822 Palisade Ave  
Teaneck, NJ 07666

Banner/Allied  
600 Washington Ave  
Carlstadt, NJ 07072

Bay Treasure Seafood  
2002 Lakewood Road  
Rt. 9 South, Unit 4  
Toms River, NJ 08755

Big Apple Hospitality  
2417 3rd Avenue, Suite 808  
Bronx, NY 10451

Borough of Emerson  
Municipal Building  
146 Linwood Avenue  
Emerson, NJ 07630

Coffee Assoc.  
PO Box 240  
Edgewater, NJ 07020

Cyprus Gardens  
3351 Tremley Point Road  
Suite 2  
Linden, NJ 07036

Domestic Linen  
PO Box 38  
Belleville, NJ 07109

Eco Lab  
PO Box 905327  
Charlotte, NC 28290

Federal Wine and Liquor  
PO Box 519  
Kearny, NJ 07032



Golden Heat  
935 Phyllis Lane  
Oradell, NJ 07649

Internal Revenue Service  
Centralized Insolvency Operation  
PO Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
Special Procedures  
955 So. Springfield Avenue  
Springfield, NJ 07081

Interstate Waste Service  
PO Box 554046  
Detroit, MI 48255

James W. Burns, Esq.  
Dembo & Saldutti, LLP  
1300 Route 73, Suite 205  
Mount Laurel, NJ 08054

JC Eruch  
181 East Halsey Street  
Parsippany, NJ 07054

JZS Business Solutions  
264 Levinberg Lane  
Wayne, NJ 07470

Kingsland Meat  
205-211 Stuyvesant Ave  
Lyndhurst, NJ 07071

Kohler  
PO Box 643  
150 Wagaraw Road  
Hawthorne, NJ 07507

Manitowac Finance  
PO Box 41602  
Philadelphia, PA 19101

Monarch Seafood  
PO Box 6465  
Jersey City, NJ 07306

Nash Distributors  
PO Box 384  
Wood Ridge, NJ 07075-0384

Nastos Ice Cream  
2363 Jefferson Street  
Newark, NJ 07105

North Jersey Media  
One Garrett Mountain Plaza  
Woodland Park, NJ 07424

Northern Eagle  
600 16th Street  
Carlstadt, NJ 07072

Off the Hook Seafood  
126-A Greenwood Avenue  
Midland Park, NJ 07432

Peerless Beverage  
1000 Floral Avenue  
PO Box 4000  
Union, NJ 07083

Perkins Paper  
PO Box 4083  
New Windsor, NY 12553

Pickle Ling  
PO Box 2415  
Paterson, NJ 07509

PSE&G  
PO Box 14444  
New Brunswick, NJ 08906

R.P. Baking  
840 Jersey Street  
Harrison, NJ 07029

RC Fine Foods  
PO Box 236  
Belle Mead, NJ 08502-0236

Safeguard  
PO Box 1352  
Montclair, NJ 07042

Screen Vision  
360 Linden Oaks  
Rochester, NY 14625

State of New Jersey  
Dept. of Comm. Affairs  
Division of Fire Safety  
PO Box 809  
Trenton, NJ 08625-0809

State of New Jersey  
Division of Taxation  
CN 249  
Trenton, NJ 08625

State Soda  
21 Poplar Street  
East Rutherford, NJ 07073

Sysco Foods  
20 Theodore Conrad Dr.  
Jersey City, NJ 07305-4614

TD Bank, N.A.  
1 Royal Road  
Hampton, NJ 08827

U.S. Foods  
1051 Amboy Ave  
Perth Amboy, NJ 08861

U.S. Small Business Administration  
New Jersey District Office  
Two Gateway Center, 15th Floor  
Newark, NJ 07102

United Water New Jersey  
69 DeVoe Place  
Hackensack, NJ 07601

Verizon  
PO Box 4833  
Trenton, NJ 08650-4833

Wainscot Media, LLC  
110 Summit Ave  
Montvale, NJ 07645