

BI (Official Form 1)(12/11)

United States Bankruptcy Court District of New Jersey		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Somerset Thor Building Realty Holdings, LP		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 22-3480760		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 237 South Street Morristown, NJ <div style="text-align: right;">ZIP Code 07962-2049</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Morris		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P.O. Box 2049 Morristown, NJ <div style="text-align: right;">ZIP Code 07962-2049</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 3421 Route 22 Branchburg, NJ		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

BI (Official Form 1)(12/11)

Document Page 2 of 13

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Somerset Thor Building Realty Holdings, LP	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: See Attachment	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	Exhibit B <small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small> I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Somerset Thor Building Realty Holdings, LP

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Morris S. Bauer, Esq.
Signature of Attorney for Debtor(s)

Morris S. Bauer, Esq.
Printed Name of Attorney for Debtor(s)

Norris, McLaughlin & Marcus, PA
Firm Name
721 Route 202/206
Suite 200
Bridgewater, NJ 08807

Address

908-722-0700 Fax: 908-722-0755
Telephone Number

February 11, 2013
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Lawrence S. Berger
Signature of Authorized Individual

Lawrence S. Berger
Printed Name of Authorized Individual

President of General Partner
Title of Authorized Individual

February 11, 2013
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

In re Somerset Thor Building Realty Holdings, LP
Debtor

Case No. _____

FORM 1. VOLUNTARY PETITION
Pending Bankruptcy Cases Filed Attachment

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
400 Blair Realty Holdings, LLC New Jersey	11-37887 Affiliate	09/23/11 Kaplan
Berley Associates, Ltd. New Jersey	12-32032 Affiliate	09/05/12 Kaplan
Route 88 Office Associates, Ltd. New Jersey	12-32431 Affiliate	09/11/12 Kaplan

RESOLUTION FOR SOMERSET THOR BUILDING REALTY HOLDINGS, L.P.

I, **LAWRENCE S. BERGER**, the President of Thor Land Services Realty Holdings, Inc. (the "GP"), the general partner of **SOMERSET THOR BUILDING REALTY HOLDINGS, L.P.** (the "LP"), a limited partnership in accordance with the provisions of the "New Jersey Uniform Partnership Act", certify that as provided in accordance with the Amended and Restated Certificate of Limited Partnership the following resolution was authorized:

RESOLVED, that **LAWRENCE S. BERGER**, the President of the GP, be and he is hereby authorized and directed on behalf of and in the name of the LP to execute and verify a voluntary petition (the "Petition") under the provisions of Title 11 of the United States Code (the "Bankruptcy Code") for the filing of a Chapter 11 case and to cause the Petition to be filed in the United States Bankruptcy Court for the District of New Jersey and to execute any ancillary documents relating thereto, including but not limited to schedules, lists and other papers or documents as required by the Bankruptcy Code, to take any and all actions, execute and file any and all documentation or pleadings, including but not limited to pleadings and documentation seeking court approval to sell all, substantially all, or specific assets of the LP pursuant to applicable provisions of the Bankruptcy Code, to file any plan or plans of reorganization for the LP necessary to effectuate a plan of reorganization, and to execute appropriate retention agreements, including relating to the retention of Norris McLaughlin & Marcus, PA, as attorneys for the LP in the Chapter 11 case, which retention is hereby ratified.

IN WITNESS WHEREOF, I have hereunto set my hand on this 11 th day of February, 2013.

_____, Secretary

The above is a true copy of the Minutes of a Special Meeting held by the Board of Directors of the Corporate General Partner the day and year stated above.

_____, Secretary

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of New Jersey

In re Somerset Thor Building Realty Holdings, LP

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
CB Commercial-Commission 70 Wood Avenue South Iselin, NJ 08830	CB Commercial-Commission 70 Wood Avenue South Iselin, NJ 08830			163,478.13
BJR Development 13 Appelgate Street Red Bank, NJ 07701	BJR Development 13 Appelgate Street Red Bank, NJ 07701			70,343.35
All American Landscape Contractors 134 North Lehigh Avenue Cranford, NJ 07016	All American Landscape Contractors 134 North Lehigh Avenue Cranford, NJ 07016			59,278.00
Township of Branchburg-Sewer 1077 Route 202 Branchburg, NJ 08876	Township of Branchburg-Sewer 1077 Route 202 Branchburg, NJ 08876	Block 9 Lot 4.01	Contingent Unliquidated Disputed	50,904.32
The Hamilton Group - Insurance 3 Wing Drive, Suite101 Cedar Knolls, NJ 07927	The Hamilton Group - Insurance 3 Wing Drive, Suite101 Cedar Knolls, NJ 07927			35,447.00
Panella Painting c/o Petillo Enterprises 47 Dell Avenue Kenvil, NJ 07847	Panella Painting c/o Petillo Enterprises 47 Dell Avenue Kenvil, NJ 07847			35,231.00
Landscapeworks, Inc. 1137 Goffle Road Hawthorne, NJ 07506	Landscapeworks, Inc. 1137 Goffle Road Hawthorne, NJ 07506			14,261.91
Rasmussen Construction P.O. Box 4174 Middletown, NJ 07748	Rasmussen Construction P.O. Box 4174 Middletown, NJ 07748			11,012.80
Louis T. Roselle 54 Montesano Road Fairfield, NJ 07004	Louis T. Roselle 54 Montesano Road Fairfield, NJ 07004			7,603.44
SG Enterprises P.O. Box 446 Vienna, NJ 07880	SG Enterprises P.O. Box 446 Vienna, NJ 07880			7,383.00
Industrial Cooling Group 70 Liberty Street Metuchen, NJ 08840	Industrial Cooling Group 70 Liberty Street Metuchen, NJ 08840			6,284.96

B4 (Official Form 4) (12/07) - Cont.

In re Somerset Thor Building Realty Holdings, LP

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
PSE&G P.O. box 14444 New Brunswick, NJ 08906-4444	PSE&G P.O. box 14444 New Brunswick, NJ 08906-4444			5,859.47
Lyons Realty Route 22 West Box 399 Whitehouse, NJ 08888	Lyons Realty Route 22 West Box 399 Whitehouse, NJ 08888			5,563.62
Advanced Mulch Services, Inc. 246 Lodi Street Hackensack, NJ 07601	Advanced Mulch Services, Inc. 246 Lodi Street Hackensack, NJ 07601			5,336.00
JCP&L P.O. Box 3687 Akron, OH 44309-3687	JCP&L P.O. Box 3687 Akron, OH 44309-3687			4,510.78
Heat Wave Heating & Cooling 13 Aphrodite Drive Barnegat, NJ 08005	Heat Wave Heating & Cooling 13 Aphrodite Drive Barnegat, NJ 08005			3,812.04
Ritter & Plante 4220 Main Street Philadelphia, PA 19127	Ritter & Plante 4220 Main Street Philadelphia, PA 19127			3,225.00
M & H Cleaning Services 20 Old Brookside Road Randolph, NJ 07869	M & H Cleaning Services 20 Old Brookside Road Randolph, NJ 07869			3,210.00
Garden Products P.O. Box 1924 Wall, NJ 07719	Garden Products P.O. Box 1924 Wall, NJ 07719			2,738.35
The Pavese Group, P.A. 60 Washington Street Clark, NJ 07066	The Pavese Group, P.A. 60 Washington Street Clark, NJ 07066			2,187.80

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of General Partner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 11, 2013Signature /s/ Lawrence S. Berger

Lawrence S. Berger
President of General Partner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
District of New Jersey

In re Somerset Thor Building Realty Holdings, LP
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Somerset Trade Center, Ltd. c/o Berger & Bornstein, P.A. 237 South Street P.O. Box 2049 Morristown, NJ 07962-2049		99%	Limited Partner
Thor Land Services Realty Holdings, Inc. c/o Berger & Bornstein, P.A. 237 South Street P.O. Box 2049 Morristown, NJ 07962-2049		1%	General Partner

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of General Partner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 11, 2013

Signature /s/ Lawrence S. Berger
Lawrence S. Berger
President of General Partner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

**United States Bankruptcy Court
District of New Jersey**

In re Somerset Thor Building Realty Holdings, LP
Debtor(s)

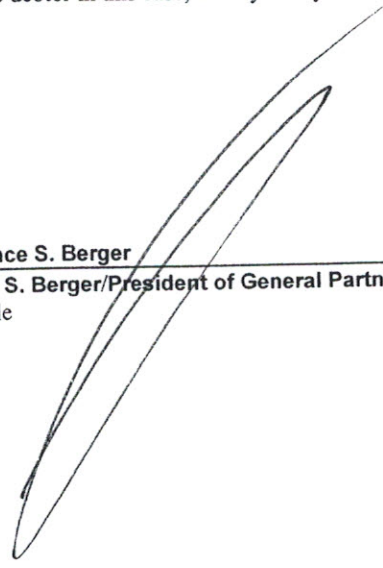
Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of General Partner of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 11, 2013

/s/ Lawrence S. Berger
Lawrence S. Berger/President of General Partner
Signer/Title



3rd Avenue Glass Des Arts
36 Third Avenue
Long Branch, NJ 07740

Advanced Mulch Services, Inc.
246 Lodi Street
Hackensack, NJ 07601

All American Landscape Contractors
134 North Lehigh Avenue
Cranford, NJ 07016

Art Levy Associates
18 Dexter Drive South
Basking Ridge, NJ 07920

Berger & Bornstein
237 South Street
Morristown, NJ 07960

BJR Development
13 Appelgate Street
Red Bank, NJ 07701

CB Commercial-Commission
70 Wood Avenue South
Iselin, NJ 08830

Crusader Servicing Corp.
115 West Avenue, Suite 300
Jenkintown, PA 19046

EZ Pest
8 Valmere Court
Edison, NJ 08817

Garden Products
P.O. Box 1924
Wall, NJ 07719

Heat Wave Heating & Cooling
13 Aphrodite Drive
Barnegat, NJ 08005

Industrial Cooling Group
70 Liberty Street
Metuchen, NJ 08840

JCP&L
P.O. Box 3687
Akron, OH 44309-3687

Landscapeworks, Inc.
1137 Goffle Road
Hawthorne, NJ 07506

Louis T. Roselle
54 Montesano Road
Fairfield, NJ 07004

Lyons Realty
Route 22 West
Box 399
Whitehouse, NJ 08888

M & H Cleaning Services
20 Old Brookside Road
Randolph, NJ 07869

Morris County Elevator
277 Route 206, Building #2
Flanders, NJ 07836

Moss Landscaping
1040 Route 202
Somerville, NJ 08876

Panella Painting
c/o Petillo Enterprises
47 Dell Avenue
Kenvil, NJ 07847

PSE&G
P.O. box 14444
New Brunswick, NJ 08906-4444

Rasmussen Construction
P.O. Box 4174
Middletown, NJ 07748

Realty Management Associates
237 South Street
Morristown, NJ 07960

Ritter & Plante
4220 Main Street
Philadelphia, PA 19127

SG Enterprises
P.O. Box 446
Vienna, NJ 07880

Stuart Lasher
P.O. Box 83
Milltown, NJ 08850

The Hamilton Group - Insurance
3 Wing Drive, Suite 101
Cedar Knolls, NJ 07927

The Pavese Group, P.A.
60 Washington Street
Clark, NJ 07066

Touch the Earth
54 Georgian Road
Morristown, NJ 07960

Township of Branchburg-Sewer
1077 Route 202
Branchburg, NJ 08876

Township of Branchburg-Taxes
1077 US Highway 202 North
Branchburg, NJ 08876

US Bank Cust Empire Tax Fund
c/o Taylor and Keyser
76 E. Euclid Avenue, Suite 202
Haddonfield, NJ 08033-2334

United States Bankruptcy Court
District of New Jersey

In re Somerset Thor Building Realty Holdings, LP

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Somerset Thor Building Realty Holdings, LP in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Somerset Trade Center, Ltd.
c/o Berger & Bornstein, P.A.
237 South Street
P.O. Box 2049
Morristown, NJ 07962-2049

None [Check if applicable]

February 11, 2013

Date

/s/ Morris S. Bauer, Esq.

Morris S. Bauer, Esq.

Signature of Attorney or Litigant

Counsel for Somerset Thor Building Realty Holdings, LP

Norris, McLaughlin & Marcus, PA

721 Route 202/206

Suite 200

Bridgewater, NJ 08807

908-722-0700 Fax:908-722-0755