

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court  
District of New Jersey**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Casale Industries Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>22-1581289</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>50 Center Street Garwood, NJ</b> <div style="text-align: right; font-size: small;">ZIP Code <b>07027</b></div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Union</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>

Location of Principal Assets of Business Debtor (if different from street address above):

<p style="text-align: center; font-weight: bold; font-size: small;">Type of Debtor</p> <p style="font-size: x-small;">(Form of Organization) (Check one box)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p style="text-align: center; font-weight: bold; font-size: small;">Nature of Business</p> <p style="font-size: x-small;">(Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p>	<p style="text-align: center; font-weight: bold; font-size: small;">Chapter of Bankruptcy Code Under Which the Petition is Filed</p> <p style="font-size: x-small;">(Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p>
<p style="text-align: center; font-weight: bold; font-size: small;">Chapter 15 Debtors</p> <p style="font-size: x-small;">Country of debtor's center of main interests:</p> <p style="font-size: x-small;">Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p>	<p style="text-align: center; font-weight: bold; font-size: small;">Tax-Exempt Entity</p> <p style="font-size: x-small;">(Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p style="text-align: center; font-weight: bold; font-size: small;">Nature of Debts</p> <p style="font-size: x-small;">(Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>

<p style="text-align: center; font-weight: bold; font-size: small;">Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p style="text-align: center; font-weight: bold; font-size: small;">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).</p> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors									
<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
Estimated Assets									
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
Estimated Liabilities									
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Casale Industries Inc.</b></p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
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Location Where Filed:	Case Number:	Date Filed:
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**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
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District:	Relationship:	Judge:
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<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Casale Industries Inc.</b></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ Douglas A. Goldstein</u> Signature of Attorney for Debtor(s)</p> <p><u>Douglas A. Goldstein DG/5891</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Spector &amp; Ehrenworth, P.C.</u> Firm Name</p> <p><b>30 Columbia Turnpike</b> <b>Florham Park, NJ 07932</b></p> <p>_____ Address</p> <p style="text-align: right;"><b>Email: dgoldstein@selawfirm.com</b></p> <p><b>(973) 593-4800 Fax: (973) 593-4848</b></p> <p>_____ Telephone Number</p> <p><b>August 2, 2013</b></p> <p>_____ Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><b>X</b> _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>/s/ Kenneth Casale</u> Signature of Authorized Individual</p> <p><u>Kenneth Casale</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><b>August 2, 2013</b></p> <p>_____ Date</p>	

**RESOLUTION OF CASALE INDUSTRIES INC.**

I hereby certify that at a special meeting of the Shareholders acting as the Board of Directors of Casale Industries Inc., a New Jersey corporation (the "Company"), held on the 5th day of July, 2013, the following resolutions were proposed and unanimously adopted, and they have not been modified or rescinded, and are still in full force and effect:

RESOLVED, that in the judgment of the officer(s) and director(s), it is desirable, and in the best interest of the Company, that Kenneth Casale be empowered to cause a Petition under Chapter 11, Title 11 of the United States Code to be filed by the Company with the United States Bankruptcy Court for the District of New Jersey as soon as possible.

RESOLVED, that Kenneth Casale is hereby authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds in connection with such bankruptcy case.

RESOLVED, that Kenneth Casale is hereby authorized to execute and file all petitions, arrangements, schedules, lists, statements, and other papers and to take any and all action which he may deem necessary or proper in connection with such bankruptcy case and related proceedings, and to retain and employ assistance by Spector & Ehrenworth, P.C. as legal counsel for the Company in connection with such bankruptcy case and proceedings.

IN WITNESS WHEREOF, I have hereunto set my hand, this 2nd day of August, 2013.

/s/ Kenneth Casale  
Kenneth Casale, President

The above is a true copy of the Minutes of a Special Meeting held by the Shareholders, acting as the Board of Directors of the above named company, the day and year stated above.

/s/ Kenneth Casale  
Kenneth Casale, Secretary

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
District of New Jersey**

In re Casale Industries Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>All State Gasket 31 Prospect Place Deer Park, NY 11729</b>	<b>All State Gasket 31 Prospect Place Deer Park, NY 11729</b>	<b>Materials</b>		<b>6,988.94</b>
<b>American Express P.O. Box 981535 El Paso, TX 79998</b>	<b>American Express P.O. Box 981535 El Paso, TX 79998</b>	<b>Credit Card Purchases</b>		<b>80,000.00</b>
<b>American Grating 1191 Center Point Drive Henderson, NV 89074</b>	<b>American Grating 1191 Center Point Drive Henderson, NV 89074</b>	<b>Materials</b>		<b>33,774.00</b>
<b>Bushwick Metals 560 North Washington Avenue Bridgeport, CT 06604</b>	<b>Bushwick Metals 560 North Washington Avenue Bridgeport, CT 06604</b>	<b>Materials</b>		<b>65,849.21</b>
<b>Chase Mileage Plus United P.O. Box 15298 Wilmington, DE 19850-5298</b>	<b>Chase Mileage Plus United P.O. Box 15298 Wilmington, DE 19850-5298</b>	<b>Credit Card Purchases</b>		<b>29,000.00</b>
<b>DoALL Company 1480 South Wolf Road Wheeling, IL 60090</b>	<b>DoALL Company 1480 South Wolf Road Wheeling, IL 60090</b>	<b>Materials</b>		<b>5,400.00</b>
<b>FedEx P.O. Box 371461 Pittsburgh, PA 15250-7461</b>	<b>FedEx P.O. Box 371461 Pittsburgh, PA 15250-7461</b>			<b>7,503.91</b>
<b>Greenbaum Rowe Smith &amp; Davis LLP Metro Corporate Camus One 99 Wood Avenue South Iselin, NJ 08830</b>	<b>Greenbaum Rowe Smith &amp; Davis LLP Metro Corporate Camus One 99 Wood Avenue South Iselin, NJ 08830</b>	<b>legal fees for ongoing sales transaction</b>		<b>14,000.00</b>
<b>GTS-Welco/Praxiar 42 State Route 31 Flemington, NJ 08822</b>	<b>GTS-Welco/Praxiar 42 State Route 31 Flemington, NJ 08822</b>	<b>Materials</b>		<b>40,674.31</b>
<b>Hadco Metal Trading 120 Spagnoli Road, Ste 1 Melville, NY 11747</b>	<b>Hadco Metal Trading 120 Spagnoli Road, Ste 1 Melville, NY 11747</b>	<b>Materials</b>		<b>18,709.00</b>
<b>Metals USA P.O. Box 827110 Philadelphia, PA 19182</b>	<b>Metals USA P.O. Box 827110 Philadelphia, PA 19182</b>	<b>Materials</b>		<b>167,646.29</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Casale Industries Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
NJ Galvanizing 139 Haynes Avenue Newark, NJ 07114	NJ Galvanizing 139 Haynes Avenue Newark, NJ 07114	Materials		236,092.53
Penn Stainless Products 190 Kelly Road P.O. Box 9001 Quakertown, PA 18951	Penn Stainless Products 190 Kelly Road P.O. Box 9001 Quakertown, PA 18951	Materials		99,270.99
PSE&G 325 County Avenue Secaucus, NJ 07094	PSE&G 80 Park Plaza Newark, NJ 07102	utility bill		30,000.00
Robert-James Sales, Inc. P.O. Box 7999 Buffalo, NY 14225	Robert-James Sales, Inc. P.O. Box 7999 Buffalo, NY 14225	Materials		95,898.43
Shallcross Bolt 1 McCandless Street Linden, NJ 07036	Shallcross Bolt 1 McCandless Street Linden, NJ 07036	Materials		26,259.00
Shaw Stainless, LLC 899 Mountain Industrial Avenue Marietta, GA 30060	Shaw Stainless, LLC 899 Mountain Industrial Avenue Marietta, GA 30060	Materials		20,536.00
Stainless Tubular Products 27 Englehard Drive Monroe Township, NJ 08831	Stainless Tubular Products 27 Englehard Drive Monroe Township, NJ 08831	Materials		22,566.00
TCI Industries 4520 W. Kearny, Ste. 100 Springfield, MO 65803	TCI Industries 4520 W. Kearny, Ste. 100 Springfield, MO 65803	Materials		46,900.10
WF Business Direct P.O. Box 348750 Sacramento, CA 95834	WF Business Direct P.O. Box 348750 Sacramento, CA 95834	Line of Credit Collateral: TCM forklift FCG36-8L- SN A28X00104		50,000.00  (5,000.00 secured)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 2, 2013

Signature /s/ Kenneth Casale  
**Kenneth Casale**  
**President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of New Jersey**

In re Casale Industries Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>7</b>	<b>1,246,385.04</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>3</b>		<b>801,517.49</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>1</b>		<b>0.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>9</b>		<b>1,656,059.21</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>23</b>			
Total Assets			<b>1,246,385.04</b>		
Total Liabilities				<b>2,457,576.70</b>	

**United States Bankruptcy Court  
District of New Jersey**

In re Casale Industries Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		



B6A (Official Form 6A) (12/07)

In re Casale Industries Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
400 South Avenue, Block 401, Lot 4, Borough of Garwood, NJ - shop space		-	Unknown	0.00
50 Center Street, Block 401, Lot 2, Borough of Garwood, NJ - office building		-	Unknown	0.00
424 Willow Avenue, Block 403, Lot 19, Borough of Garwood, NJ - parking lot		-	Unknown	0.00
423 South Avenue, Block 403, Lot 6, Borough of Garwood, NJ - building space leased to tenant		-	Unknown	0.00
432 Willow Avenue, Block 403, Lot 20, Borough of Garwood, NJ - parking lot		-	Unknown	0.00
435 South Avenue, Block 403, Lot 5, Borough of Garwood, NJ - building space leased to tenant		-	Unknown	0.00

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Casale Industries Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Wells Fargo Bank 443 North Avenue West Westfield, New Jersey 07090 908-233-3335 Commercial Checking Account #0747</b>	-	<b>2,812.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **2,812.00**  
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re Casale Industries Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Accounts receivable</b>	-	<b>Unknown</b>
		<b>International Organ Supply, past due rent through July 2013</b>	-	<b>10,692.00</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		<b>Shareholder/officer loans</b>	-	<b>781,027.00</b>
		<b>Accounts payable credit McMasterCarr</b>	-	<b>249.69</b>
		<b>Accounts payable credit All State Gasket</b>	-	<b>27.35</b>
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			

Sub-Total > **791,996.04**  
 (Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re Casale Industries Inc., Debtor Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>1991 Int'l Truck VIN#1HTSBZPK1MH335437</b>	-	<b>Unknown</b>
		<b>2000 Ford F650 Truck VIN#3FDNF65A7YMA01658</b>	-	<b>Unknown</b>
		<b>2002 Ford F150 PKUP VIN#1FTRF17222NB15482</b>	-	<b>2,692.00</b>
		<b>2004 Ford F150 PKUP VIN#1FTRX12WX4NB76024</b>	-	<b>3,023.00</b>
		<b>2010 Ford F150 PKUP VIN#1FTFW1EV6AKB37145</b>	-	<b>30,862.00</b>
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>Computer equipment</b>	-	<b>5,000.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Multiple steel fabrication machines</b>	-	<b>400,000.00</b>
		<b>TCM forklift FCG36-8L- SN A28X00104</b>	-	<b>5,000.00</b>
30. Inventory.		<b>Steel inventory</b>	-	<b>5,000.00</b>
Sub-Total >				<b>451,577.00</b>
(Total of this page)				

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Casale Industries Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

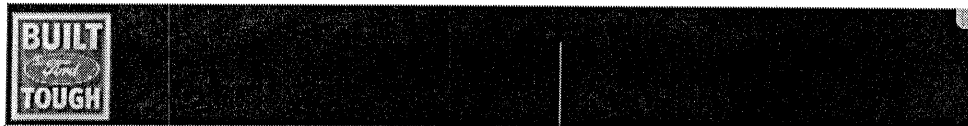
Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total > **0.00**  
 (Total of this page)  
 Total > **1,246,385.04**  
 (Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

ZIP CODE: 07027 | Sign in (or Sign up)

home | car values | cars for sale | car reviews | kbb top picks | research tools



Popular at KBB.com  
The 40 mpg Cars of 2013

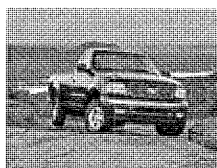
advertisement

why ads?

Home > Car Values > Ford > F150 Regular Cab > 2002 > Style > Options > Short Bed

Ford F150 Regular Cab 2002 Go

## Your Blue Book® Value Show Used Car Prices | Price Your Next Car



### 2002 Ford F150 Regular Cab

Style: Short Bed

edit options | check specs

Mileage: 118000 Change

Like this car

**Trade-In Value**  
when trading in at a dealership

**Private Party Value**  
when selling the car yourself

Print Report

Excellent  
**\$2,992**

Very Good  
**\$2,792**

Good  
**\$2,692**

Fair  
**\$2,192**

Verify Condition

Track this car's values

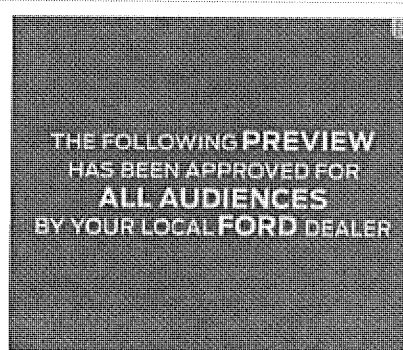
Values valid until  
08/01/2013  
(updated weekly)

Shop for your next car Price a new car

Instant Trade-In Offer Get the offer

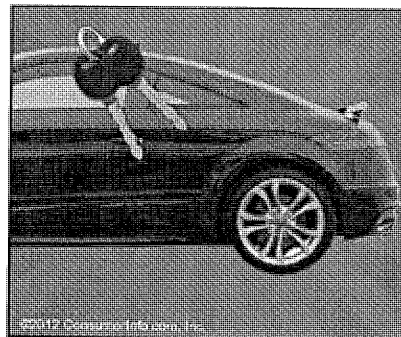
Own it? Love it? Tell Us. Write a review

Sell your current car Place an ad



advertisement

why ads?



advertisement

why ads?

### Helpful Resources from KBB.com

Apply for Financing  
Lock in your loan, then shop for your next car.

Get Selling Advice  
See the pros and cons of different ways to sell.

Check Local Prices  
See what people near you are asking for their cars.

### Cars for Sale near Garwood

2002 Ford F150 Regular Cab

6 for Sale Near You

View

### Get a Used Car Report

Get the Information You Need on This 2002 Ford Before You Buy

Enter VIN (optional) Go

### New Cars You Might Like



2013 Ford F150 Regular Cab

View



2013 GMC Sierra 1500 Regular Cab

View



2013 Chevrolet Silverado 1500...

View

NO VIN? NO PROBLEM! Buy an UNLIMITED report today and run VINs as you wish.

My Saved Cars

Save car

View

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Popular at KBB.com  
The 40 mpg Cars of 2013

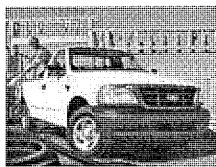
advertisement

why ads?

Home > Car Values > Ford > F150 (Heritage) Regular Cab > 2004 > Style > Options > XLT Pickup 2D 6 1/2 ft

Ford F150 (Heritage) 2004 Go

## Your Blue Book® Value Show Used Car Prices | Price Your Next Car



### 2004 Ford F150 (Heritage) Regular Cab

Style: XLT Pickup 2D 6 1/2 ft

edit options | check specs

Mileage: 191000 Change

Like this car

**Trade-In Value**  
when trading in at a dealership

**Private Party Value**  
when selling the car yourself

Print Report

Excellent  
**\$4,167**

Very Good  
**\$3,867**

Good  
**\$3,692**

Fair  
**\$2,917**

Verify Condition

Track this car's values

Values valid until  
08/01/2013  
(updated weekly)

Shop for your next car Price a new car

Instant Trade-In Offer Get the offer

Own it? Love it? Tell Us. Write a review

Sell your current car Place an ad

advertisement

why ads?

advertisement

why ads?

### Helpful Resources from KBB.com

**Apply for Financing**  
Lock in your loan, then shop for your next car.

**Get Selling Advice**  
See the pros and cons of different ways to sell.

**Check Local Prices**  
See what people near you are asking for their cars.

### Cars for Sale near Garwood

2004 Ford F150 (Heritage) Regular Cab

**23** for Sale Near You

View

### Get a Used Car Report

Get the Information You Need on This 2004 Ford Before You Buy

Enter VIN (optional) Go

advertisement

why ads?

Recently Viewed Cars | My Saved Cars | Save car



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Popular at KBB.com  
The 40 mpg Cars of 2013

advertisement

why ads?

Home > Car Values > Ford > F150 SuperCrew Cab > 2010 > Style > Options > Lariat Pickup 4D 5 1/2 ft

Ford F150 SuperCrew Cab 2010 Go

## Your Blue Book® Value Show Used Car Prices | Price Your Next Car



### 2010 Ford F150 SuperCrew Cab

Style: Lariat Pickup 4D 5 1/2 ft

edit options | check specs

Mileage: 30000 Change

Like this car

Trade-In Value  
when trading in at a dealership

Private Party Value  
when selling the car yourself

Print Report

Excellent  
**\$35,162**

Very Good  
**\$34,362**

Good  
**\$33,562**

Fair  
**\$30,862**

Verify Condition

Track this car's values

Values valid until  
07/11/2013  
(updated weekly)

Shop for your next car

Price a new car

Instant Trade-In Offer

Get the offer

Own it? Love it? Tell Us.

Write a review

Sell your current car

Place an ad

2013 F-150

**\$239** A MO.  
24 Month RED CARPET LEASE  
With \$3,639 Cash Due at Signing\*

Roll over for info Quality Plus Ford Store

advertisement

why ads?

THE ALL-NEW 2014 SILVERADO 1500  
**BRIMS WITH HORSEPOWER, SIPs FUEL**  
THE ECOTEC3 5.3L V8 OFFERS THE BEST FUEL ECONOMY OF ANY V8 PICKUP IN THE INDUSTRY.\*

Current Offers | Get a Quote | Locate a Vehicle

\*Important Info

advertisement

why ads?

### Helpful Resources from KBB.com

Apply for Financing  
Lock in your loan, then shop for your next car.

Get Selling Advice  
See the pros and cons of different ways to sell.

Check Local Prices  
See what people near you are asking for their cars.

### Cars for Sale near Garwood

2010 Ford F150 SuperCrew Cab

**78** for Sale Near You

View

### Get a Used Car Report

Get the Information You Need on This 2010 Ford Before You Buy

Enter VIN (optional)

Go

Recently Viewed Cars

### New Cars You Might Like



2013 Ford F150 SuperCrew Cab

View



2013 GMC Sierra 1500 Crew Cab

View



2013 Chevrolet Silverado 1500 Crew Cab

Save car



B6D (Official Form 6D) (12/07)

In re Casale Industries Inc.

Case No. \_\_\_\_\_

Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.  <b>Bank of America</b> <b>111 Westminster Street</b> <b>RI-102-15-01</b> <b>Providence, RI 02903</b>	-	<b>Open end mortgage (LOC) #299</b> <b>Collateral: 50 Center Street, Garwood, NJ, and fixtures, receivables, rents, equipment, accounts, inventory, and general intangibles</b>						<b>369,413.90</b>	<b>0.00</b>
		Value \$ <b>4,500,000.00</b>							
Account No.  <b>Bank of America</b> <b>111 Westminster Street</b> <b>RI-102-15-01</b> <b>Providence, RI 02903</b>	-	<b>Open end mortgage (LOC) #273</b> <b>Collateral: 50 Center Street, Garwood, NJ, and fixtures, receivables, rents, equipment, accounts, inventory, and general intangibles</b>						<b>294,529.40</b>	<b>0.00</b>
		Value \$ <b>4,500,000.00</b>							
Account No.  <b>FWDSL &amp; Assoc LP</b> <b>5 Cold Hill Road South, Suite 11C</b> <b>Mendham, NJ 07945</b>	-	<b>Tax sale certificate no. 2013-02,</b> <b>Recorded in Book 13545, Page 883 on 3/20/13, Property Address: 400 South Avenue</b>						<b>35,896.20</b>	<b>Unknown</b>
		Value \$ <b>Unknown</b>							
Account No.  <b>FWDSL &amp; Assoc LP</b> <b>5 Cold Hill Road South, Suite 11C</b> <b>Mendham, NJ 07945</b>	-	<b>Tax sale certificate no. 2013-04,</b> <b>Recorded in Book 13545, Page 879 on 3/20/13</b> <b>Property Address: 50 Center Street</b>						<b>7,788.65</b>	<b>Unknown</b>
		Value \$ <b>Unknown</b>							
Subtotal								<b>707,628.15</b>	<b>0.00</b>
(Total of this page)									

2 continuation sheets attached

In re Casale Industries Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.	-	Tax sale certificate no. 2013-06, Recorded in Book 13545, Page 875 on 3/20/13, Property Address: 424 Willow Avenue					7,246.14	Unknown
<b>FWDSL &amp; Assoc LP</b> 5 Cold Hill Road South, Suite 11C Mendham, NJ 07945								
Account No.	-	Tax sale certificate no. 2013-07, Recorded in Book 13545, Page 873 on 3/20/13. Property Address: 423 South Avenue					12,229.91	Unknown
<b>FWDSL &amp; Assoc LP</b> 5 Cold Hill Road South, Suite 11C Mendham, NJ 07945								
Account No.	-	Tax sale certificate no. 2013-08, Recorded in Book 13541, Page 36 on 3/20/13, Property Address: 432 Willow Avenue					3,747.95	Unknown
<b>Tax Lien Investors LLC</b> 1139 East Jersey Street, Suite 318 Elizabeth, NJ 07201								
Account No.	-	Tax sale certificate no. 2013-09, Recorded in Book 13541, Page 34 on 3/20/13, Property Address: 435 South Avenue					4,169.54	Unknown
<b>Tax Lien Investors LLC</b> 1139 East Jersey Street, Suite 318 Elizabeth, NJ 07201								
Account No. <b>xx-xxxxxxxx2822</b>	-	<b>2010 Ford F150</b> <b>VIN #1FTFW1EV6AKB37145</b>					16,495.80	0.00
<b>Valley National Bank</b> PO Box 558 Wayne, NJ 07470								
Subtotal							<b>43,889.34</b>	<b>0.00</b>
(Total of this page)								

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re Casale Industries Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. ***5485	-	Line of Credit Collateral: TCM forklift FCG36-8L- SN A28X00104					50,000.00	45,000.00
WF Business Direct P.O. Box 348750 Sacramento, CA 95834								
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							50,000.00	45,000.00
Total (Report on Summary of Schedules)							801,517.49	45,000.00

Sheet 2 of 2 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re Casale Industries Inc.

Case No. \_\_\_\_\_

Debtor

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

#### TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Casale Industries Inc., Case No. \_\_\_\_\_  
 Debtor

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Advance Machine</b> <b>531 Pennsylvania Avenue</b> <b>Linden, NJ 07036</b>		<b>Materials</b>  -				<b>2,874.00</b>
Account No.  <b>All State Gasket</b> <b>31 Prospect Place</b> <b>Deer Park, NY 11729</b>		<b>Materials</b>  -				<b>6,988.94</b>
Account No.  <b>Allied Brush Company</b> <b>2454 Columbus Avenue</b> <b>Oceanside, NY 11572</b>		<b>Materials</b>  -				<b>54.16</b>
Account No. <b>***2006</b>  <b>American Express</b> <b>P.O. Box 981535</b> <b>El Paso, TX 79998</b>		<b>Credit Card Purchases</b>  -				<b>80,000.00</b>
Subtotal (Total of this page)						<b>89,917.10</b>

8 continuation sheets attached

In re Casale Industries Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>American Grating</b> 1191 Center Point Drive Henderson, NV 89074		-	<b>Materials</b>			<b>33,774.00</b>
Account No.  <b>American Industrial Company</b> 351 Smith Street P.O. Box 934 Perth Amboy, NJ 08862		-	<b>Materials</b>			<b>122.38</b>
Account No.  <b>American Waste &amp; Textile</b> 73 Vesey Street Newark, NJ 07105		-	<b>Materials</b>			<b>818.55</b>
Account No.  <b>Astro Pak</b> 270 E. Baker Street, Ste. 100 Costa Mesa, CA 92626		-	<b>Materials</b>			<b>3,610.60</b>
Account No.  <b>Atlantic Cordage Corp.</b> 35 Mileed Way P.O. Box 30 Avenel, NJ 07001		-	<b>Materials</b>			<b>1,218.87</b>
Sheet no. <u>1</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>39,544.40</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Casale Industries Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>Barnett Machine Tool, Inc.</b> <b>P.O. Box 189</b> <b>Harrison, NJ 07029</b>			<b>Materials</b>				<b>1,300.00</b>
Account No.  <b>Bayway Lumber</b> <b>400 Ashton Avenue</b> <b>Linden, NJ 07036</b>			<b>Materials</b>				<b>3,112.00</b>
Account No.  <b>Bushwick Metals</b> <b>560 North Washington Avenue</b> <b>Bridgeport, CT 06604</b>			<b>Materials</b>				<b>65,849.21</b>
Account No.  <b>Chase Mileage Plus United</b> <b>P.O. Box 15298</b> <b>Wilmington, DE 19850-5298</b>	X		<b>Credit Card Purchases</b>				<b>29,000.00</b>
Account No.  <b>Division of Fire Prevention</b> <b>Garwood Fire Department</b> <b>415 South Avenue</b> <b>Garwood, NJ 07027</b>			<b>50 Center Street, Garwood, NJ 07027</b> <b>Violations: emergency lighting; sprinkler</b> <b>system maintenance; outside fire dept.</b> <b>connection</b>				<b>1.00</b>
Subtotal (Total of this page)							<b>99,262.21</b>

Sheet no. 2 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Casale Industries Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>DoALL Company</b> 1480 South Wolf Road Wheeling, IL 60090		-	<b>Materials</b>			<b>5,400.00</b>
Account No.  <b>Eastern Sales Services</b> 2500 Milford Square Pike Quakertown, PA 18951		-	<b>Materials</b>			<b>4,715.37</b>
Account No. ***xxxx xxx ***6013  <b>Elizabethtown Gas</b> 12 West Jersey Street Elizabeth, NJ 07201		-	<b>Unpaid Utility Bills</b>			<b>4,054.00</b>
Account No.  <b>FedEx</b> P.O. Box 371461 Pittsburgh, PA 15250-7461		-				<b>7,503.91</b>
Account No.  <b>Greenbaum Rowe Smith &amp; Davis LLP</b> Metro Corporate Camus One 99 Wood Avenue South Iselin, NJ 08830		-	<b>legal fees for ongoing sales transaction</b>			<b>14,000.00</b>
Subtotal (Total of this page)						<b>35,673.28</b>

Sheet no. 3 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims



In re Casale Industries Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>GTS-Welco/Praxiar</b> <b>42 State Route 31</b> <b>Flemington, NJ 08822</b>		-	<b>Materials</b>			<b>40,674.31</b>
Account No. <b>***7933</b>  <b>Hadco Metal Trading</b> <b>120 Spagnoli Road, Ste 1</b> <b>Melville, NY 11747</b>		-	<b>Materials</b>			<b>18,709.00</b>
Account No.  <b>HILTI, Inc.</b> <b>P.O. Box 382002</b> <b>Pittsburgh, PA 15250</b>		-	<b>Materials</b>			<b>258.48</b>
Account No. <b>Officer loan</b>  <b>Kenneth Casale</b> <b>50 Center Street</b> <b>Garwood, NJ 07027</b>		-	<b>Loan to company</b>			<b>574,879.00</b>
Account No.  <b>Marriott Walker Corporation</b> <b>925 East Maple Road</b> <b>Birmingham, MI 48009</b>		-	<b>Unliquidated Claim-Alleged breach of contract for fabrication and supply of finished product</b>			<b>Unknown</b>
Sheet no. <u>4</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>634,520.79</b>

In re Casale Industries Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>McMaster Carr</b> <b>P.O. Box 7690</b> <b>Chicago, IL 60680</b>		-					<b>1.00</b>
Account No.  <b>McNichols Co.</b> <b>P.O. Box 10211</b> <b>Atlanta, GA 30392</b>		-	<b>Materials</b>				<b>287.00</b>
Account No.  <b>Metals USA</b> <b>P.O. Box 827110</b> <b>Philadelphia, PA 19182</b>		-	<b>Materials</b>				<b>167,646.29</b>
Account No.  <b>Muenz-Engineered Sales Co. a.k.a</b> <b>Mesco-Muenz-Engineered Sales Co.,</b> <b>Inc.</b> <b>P.O. Box 309</b> <b>Summit, NJ 07902</b>		-	<b>Materials</b>				<b>3,841.00</b>
Account No.  <b>Nicholas Galvanizing</b> <b>120 Duffield Avenue</b> <b>Jersey City, NJ 07306</b>		-	<b>Materials</b>				<b>1,167.95</b>
Subtotal (Total of this page)							<b>172,943.24</b>

Sheet no. 5 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Casale Industries Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xx xxxxxx xxreet, xxxwood, NJ</b>  <b>NJ American Water Co.</b> <b>131 Woodcrest Road</b> <b>Cherry Hill, NJ 08034</b>						<b>132.09</b>
Account No.  <b>NJ Galvanizing</b> <b>139 Haynes Avenue</b> <b>Newark, NJ 07114</b>		<b>Materials</b>				<b>236,092.53</b>
Account No.  <b>Nyroch Machine Tools, Inc.</b> <b>198 South Franklin Street</b> <b>Nyack, NY 10960</b>		<b>Materials</b>				<b>269.08</b>
Account No.  <b>Omega Engineering, Inc.</b> <b>P.O. Box 747496</b> <b>Atlanta, GA 30374</b>		<b>Materials</b>				<b>2,413.55</b>
Account No.  <b>Penn Stainless Products</b> <b>190 Kelly Road</b> <b>P.O. Box 9001</b> <b>Quakertown, PA 18951</b>		<b>Materials</b>				<b>99,270.99</b>
Subtotal (Total of this page)						<b>338,178.24</b>

Sheet no. 6 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Casale Industries Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>***55-05</b>  <b>PSE&amp;G</b> <b>325 County Avenue</b> <b>Secaucus, NJ 07094</b>		-	unpaid utility bill			<b>30,000.00</b>
Account No.  <b>Robert-James Sales, Inc.</b> <b>P.O. Box 7999</b> <b>Buffalo, NY 14225</b>		-	Materials			<b>95,898.43</b>
Account No.  <b>Shallcross Bolt</b> <b>1 McCandless Street</b> <b>Linden, NJ 07036</b>		-	Materials			<b>26,259.00</b>
Account No.  <b>Shaw Stainless, LLC</b> <b>899 Mountain Industrial Avenue</b> <b>Marietta, GA 30060</b>		-	Materials			<b>20,536.00</b>
Account No.  <b>Stainless Tubular Products</b> <b>27 Englehard Drive</b> <b>Monroe Township, NJ 08831</b>		-	Materials			<b>22,566.00</b>
Subtotal (Total of this page)						<b>195,259.43</b>

Sheet no. 7 of 8 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Casale Industries Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>Sulflo Inc.</b> <b>P.O. Box 285</b> <b>North Tonawanda, NY 14120</b>		-	<b>Materials</b>			<b>101.40</b>	
Account No.  <b>TCI Industries</b> <b>4520 W. Kearny, Ste. 100</b> <b>Springfield, MO 65803</b>		-	<b>Materials</b>			<b>46,900.10</b>	
Account No.  <b>Vimasco Corporation</b> <b>P.O. Box 516</b> <b>Nitro, WV 25143</b>		-	<b>Materials</b>			<b>3,759.02</b>	
Account No.							
Account No.							
Sheet no. <u>8</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>50,760.52</b>
						Total (Report on Summary of Schedules)	<b>1,656,059.21</b>

In re Casale Industries Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Artifacts by Design                      435 South Avenue                      Garwood, NJ 07027</b>	<b>Month-to-month lease for commercial space                      (Debtor is landlord)                      Rent: \$1,200 per month                      Tenant is responsible for all utilities and garbage removal</b>
<b>International Organ Supply                      423 South Avenue                      Garwood, NJ 07027</b>	<b>Month-to-month lease for commercial space                      (Debtor is landlord)                      Rent: \$2,673 per month                      Tenant is responsible for all utilities and garbage removal</b>

In re Casale Industries Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Edward Casale</b> 1460 South Ocean Blvd., Apt. 1001 Pompano Beach, FL 33062	<b>Bank of America</b> PO Box 15726 Wilmington, DE 19886-5726
<b>Kenneth Casale</b> 50 Center Street Garwood, NJ 07027	<b>Bank of America</b> PO Box 15726 Wilmington, DE 19886-5726
<b>Kenneth Casale</b> 50 Center Street Garwood, NJ 07027	<b>WF Business Direct</b> P.O. Box 348750 Sacramento, CA 95834
<b>Kenneth Casale</b> 50 Center Street Garwood, NJ 07027	<b>American Express</b> P.O. Box 297846 Fort Lauderdale, FL 33329-7846
<b>Kenneth Casale</b> 50 Center Street Garwood, NJ 07027	<b>Chase Mileage Plus United</b> P.O. Box 15298 Wilmington, DE 19850-5298

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
District of New Jersey**

In re **Casale Industries Inc.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 25 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **August 2, 2013**

Signature **/s/ Kenneth Casale**

**Kenneth Casale**

**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.



B7 (Official Form 7) (04/13)

**United States Bankruptcy Court  
District of New Jersey**

In re Casale Industries Inc.

Debtor(s)

Case No.

Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$5,844,737.00</b>	<b>Sales 2012</b>
<b>\$5,324,028.00</b>	<b>Sales 2011</b>
<b>\$2,128,369.00</b>	<b>Sales 2013 - through May 31, 2013</b>

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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**3. Payments to creditors**

None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>See attachment</b>		<b>\$0.00</b>	<b>\$0.00</b>

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>Kenneth Casale 50 Center Street Garwood, NJ 07027 Shareholder and President</b>	<b>Past 12 months</b>	<b>\$104,600.00</b>	<b>\$574,879.00</b>
<b>Ed Casale</b>		<b>\$9,200.00</b>	<b>\$0.00</b>
<b>Shareholder and former employee</b>			
<b>Susan Casale</b>		<b>\$31,200.00</b>	<b>\$0.00</b>
<b>Treasurer</b>			
<b>Kenneth Casale</b>		<b>\$254,470.00</b>	<b>\$0.00</b>
<b>Shareholder and President</b>			
<b>Ed and Susan Casale</b>		<b>\$39,000.00</b>	<b>\$0.00</b>

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Thomas Gallagher in his capacity as Fund Manager for and on behalf of the Boards of Trustees of Sheet Metal Workers Local 22 Welfare, Pension, Annuity and Education Funds and Sheet Metal Workers Local 22 Vacation, Sheet Metal Workers Local 22 Unemployment Fund and Sheet Metal Workers Local Union No. 22 v. Casale Industries, Inc. Case No. 2:13-CV-03389 (KSH)(CLW)</b>	<b>Civil Action</b>	<b>United States District Court for the District of New Jersey, Newark Vicinage</b>	<b>Pending</b>
<b>Shallcross Bolt and Specialties Co. v. Casale Industries Inc. Docket No.: TBD</b>	<b>Civil Action</b>	<b>Superior Court of New Jersey Union County Courthouse 2 Broad Street Elizabeth, New Jersey</b>	<b>Pending</b>
<b>Robert-James Sales, Inc. v. Casale Industries, Inc. Docket No. UNN-L-2561-13</b>	<b>Civil Action</b>	<b>Superior Court of New Jersey Union County Courthouse 2 Broad Street Elizabeth, New Jersey</b>	<b>Pending</b>

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

- None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

- None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

- None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Spector & Ehrenworth, P.C. 30 Columbia Turnpike Florham Park, NJ 07932	June 24, 2013	\$1,817.50
Spector & Ehrenworth, P.C. 30 Columbia Turnpike Florham Park, NJ 07932	June 28, 2013	\$25,000.00
Spector & Ehrenworth, P.C. 30 Columbia Turnpike Florham Park, NJ 07932	July 31, 2013	\$7,500.50

**10. Other transfers**

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

- None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

- None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

- None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

- None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

- None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

- None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

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**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18. Nature, location and name of business**

- None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

**Kenneth Casale**  
**50 Center Street**  
**Garwood, NJ 07027**

DATES SERVICES RENDERED

**Daily**

**Mario Galazzo, CPA**  
**Levine, Jacobs & Company L.L.C.**  
**333 Eisenhower Parkway**  
**Livingston, NJ 07039**

**Monthly**

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

**Mario Galazzo**

ADDRESS

**Levine, Jacobs & Company L.L.C.**  
**333 Eisenhower Parkway**  
**Livingston, NJ 07039**

DATES SERVICES RENDERED

**Yearly**

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

**Edmund R. Gilmartin III**  
**Bank of America**  
**Mail Stop: R11-537-09-03**  
**1 Financial Plaza - 9th Floor**  
**Providence, RI 02903**

DATE ISSUED

**Yearly**

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY  
 (Specify cost, market or other basis)

None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY  
 RECORDS

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**21 . Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Ed Casale</b> 1460 South Ocean Blvd., Apt. 1001 Pompano Beach, FL 33062	<b>None</b>	<b>50%</b>
<b>Kenneth Casale</b> 50 Center Street Garwood, NJ 07027	<b>President</b>	<b>25%</b>
<b>Patty Casale</b> 228 Hickory Avenue Garwood, NJ 07027	<b>None</b>	<b>25%</b>
<b>Susan Casale</b> 1460 South Ocean Blvd., Apt. 1001 Pompano Beach, FL 33062	<b>Treasurer</b>	<b>0%</b>

**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

\* \* \* \* \*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date August 2, 2013

Signature /s/ Kenneth Casale  
**Kenneth Casale**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

SORTED BY CHECK NUMBER

ACTIVITY FROM: 05/01/13 TO: 07/31/13

BANK CODE: A

CHECK NUMBER	CHECK DATE	VENDOR NUMBER	NAME	CHECK AMOUNT	
006781	05/01/13	HOSKINS	HOSKINS CUSTOM MACHINING	2,109.00	(MANUAL)
006782	05/01/13	GAS	GARWOOD HESS STATION	1,855.58	(MANUAL)
006783	05/01/13	ELIZ	ELIZABETHTOWN GAS	5,176.94	(MANUAL)
006785	05/01/13	NOF	LOCAL 22 DISTRIBUTION FUND	58,000.00	(MANUAL)
006786	05/01/13	LEVINE	LEVINE JACOBS & COMPANY	4,850.00	(MANUAL)
006787	05/01/13	PETTY	PETTY CASH	700.00	(MANUAL)
006788	05/01/13	NOF	WILLIAM BRANCH	500.00	(MANUAL)
006789	05/01/13	AEIS	AEIS LLC	3,180.00	(MANUAL)
006791	05/01/13	SPI	S.P.I. TRANSPORT SYSTEMS	900.00	(MANUAL)
006792	05/01/13	SPI	S.P.I. TRANSPORT SYSTEMS	975.00	(MANUAL)
006793	05/01/13	FEDERAL	FEDEX	1,455.04	(MANUAL)
006794	05/29/13		*** VOID CHECK ***		
006795	05/01/13	YARDE	YARDE METALS	722.00	(MANUAL)
006796	05/01/13	MR B	MR.B.OFFSET PRINTING	160.50	(MANUAL)
006797	05/29/13		*** VOID CHECK ***		
006798	05/01/13	TRI CIT	TRI CITY INSULATION	4,512.80	(MANUAL)
006799	05/01/13	HARTFOR	HARTFORD STEAM BOILER	1,008.79	(MANUAL)
006801	05/01/13	HADCO	HADCO ALUMINUM & METAL CORP.	3,463.00	(MANUAL)
006802	05/01/13	PENN	PENN STAINLESS PRODUCTS, INC.	53,632.79	(MANUAL)
006803	05/01/13	PENN	PENN STAINLESS PRODUCTS, INC.	27,096.40	(MANUAL)
006804	05/01/13	NOF	DOL-OSHA	2,040.00	(MANUAL)
006805	05/01/13	S.S.TUB	STAINLESS TUBULAR PRODS	1,500.00	(MANUAL)
006806	05/01/13	END	ENDRESS & HAUSER	1,035.98	(MANUAL)
006807	05/06/13	ASTRO	ASTRO PAK	3,610.60	(MANUAL)
006808	05/06/13	FEDERAL	FEDEX	4,803.52	(MANUAL)
006809	05/06/13	NOF	CHASE CARD SERVICES	9,000.00	(MANUAL)
006810	05/06/13	CREATIV	CREATIVE BUILDING SUPPLY	1,039.47	(MANUAL)
006811	05/06/13	MEDCOR	MEDCOR	45.00	(MANUAL)
006812	05/06/13	EGRSALE	MUENZ/ENGINEERED SALES CO.	1,500.00	(MANUAL)
006813	05/06/13	NOF	INTERNAL REVENUE SERVICE	38.86	(MANUAL)
006814	05/06/13	RJSALES	ROBERT-JAMES SALES	1,222.89	(MANUAL)
006815	05/09/13	CARP	CARPENTER & PATERSON, INC.	483.78	(MANUAL)
006816	05/09/13	QUAL	QUALITY PERFORATING, INC.	39,171.50	(MANUAL)
006817	05/09/13	D AND G	D AND G ELECTRIC INC	2,892.47	(MANUAL)
006818	05/09/13	BUSH	BUSHWICK METALS INC.	3,467.07	(MANUAL)
006819	05/09/13	ALLSTAT	ALL STATE GASKET	1,317.11	(MANUAL)
006820	05/29/13		*** VOID CHECK ***		
006821	05/09/13	ALLSTAT	ALL STATE GASKET	846.23	(MANUAL)
006822	05/09/13	FAB	FABRICATED GRATING PRODUCTS	346.52	(MANUAL)
006823	05/09/13	STS	STS TIRE AND AUTO CENTERS	1,789.55	(MANUAL)
006824	05/14/13	NJM	NJM INSURANCE GROUP	11,726.20	(MANUAL)
006825	05/14/13	METALS	METALS USA	3,336.40	(MANUAL)
006826	05/14/13	NJ GALV	NEW JERSEY GALVANIZING	2,850.66	(MANUAL)
006827	05/14/13	VALLEY	VALLEY NATIONAL BANK	549.86	(MANUAL)
006828	05/14/13	HEALTH	HEALTHPLAN SERVICES INC	10,056.78	(MANUAL)
006829	05/14/13	METALS	METALS USA	1,454.64	(MANUAL)
006830	05/14/13	WASTE	WASTE MANAGEMENT OF PLAINFIELD	726.86	(MANUAL)
006831	05/14/13	TAMPA	TAMPA RUBBER & GASKET CO	3,060.16	(MANUAL)
006832	05/14/13	SHALLCR	SHALLCROSS BOLT & SPECIALTIES	1,881.15	(MANUAL)
006833	05/14/13	MGIND	GT & S, INC. - WELCO	3,042.12	(MANUAL)
006834	05/14/13	MGIND	GT & S, INC. - WELCO	1,876.05	(MANUAL)

SORTED BY CHECK NUMBER

ACTIVITY FROM: 05/01/13 TO: 07/31/13

BANK CODE: A

CHECK NUMBER	CHECK DATE	VENDOR NUMBER	NAME	CHECK AMOUNT	
006835	05/14/13	MGIND	GT & S, INC. - WELCO	2,127.61	(MANUAL)
006836	05/14/13	MGIND	GT & S, INC. - WELCO	1,945.40	(MANUAL)
006837	05/14/13	MGIND	GT & S, INC. - WELCO	1,386.42	(MANUAL)
006838	05/10/13	DEMASE	DE MASE	1,100.00	(MANUAL)
006839	05/14/13	DEMASE	DE MASE	1,125.00	(MANUAL)
006840	05/14/13	MASTER	MASTERMAN'S, LLP	286.19	(MANUAL)
006841	05/14/13	MCNICH	McNICHOLS CO.	606.00	(MANUAL)
006842	05/14/13	SPECTOR	SPECTOR & EHRENWORTH, P.C.	3,737.50	(MANUAL)
006843	05/14/13	EXXON	EXXONMOBIL	464.93	(MANUAL)
006844	05/20/13	ALLSTAT	ALL STATE GASKET	4,951.32	(MANUAL)
006845	05/20/13	END	ENDRESS & HAUSER	6,152.27	(MANUAL)
006846	05/20/13	FEDERAL	FEDEX	1,833.51	(MANUAL)
006847	05/20/13	GREEN	GREENBAUM, ROWE, SMITH & DAVIS	6,495.00	(MANUAL)
006848	05/20/13	HADCO	HADCO ALUMINUM & METAL CORP.	3,010.16	(MANUAL)
006849	05/20/13	COM	COMCAST OF NEW JERSEY	356.25	(MANUAL)
006850	05/20/13	TRANS	TRANS AMERICAN INC.	2,300.00	(MANUAL)
006851	05/20/13	ASTRO	ASTRO PAK	3,610.60	(MANUAL)
006852	05/28/13	HOME DE	THE HOME DEPOT CRC	485.00	(MANUAL)
006853	05/28/13	GAS	GARWOOD HESS STATION	1,557.00	(MANUAL)
006854	05/28/13	ATT	AT&T MOBILITY	386.84	(MANUAL)
006855	05/28/13	FAB	FABRICATED GRATING PRODUCTS	895.84	(MANUAL)
006856	05/30/13		*** VOID CHECK ***		
006857	05/29/13	SHALLCR	SHALLCROSS BOLT & SPECIALTIES	2,638.28	(MANUAL)
006858	06/03/13	NEW ROA	NEW ROAD LIMO	152.80	(MANUAL)
006859	06/03/13	NJDMV	N.J.DIV. MOTOR VEHICLES	409.50	(MANUAL)
006860	06/03/13	EXXON	EXXONMOBIL	982.97	(MANUAL)
006861	06/03/13	VALLEY	VALLEY NATIONAL BANK	549.86	(MANUAL)
006862	06/05/13	LEVINE	LEVINE JACOBS & COMPANY	4,850.00	(MANUAL)
006863	06/05/13	HARTFOR	HARTFORD STEAM BOILER	2,045.55	(MANUAL)
006864	06/05/13	SEVELLS	SEVELL'S AUTO BODY CO INC	87.00	(MANUAL)
006865	06/05/13	TULNOY	TULNOY LUMBER INC	315.00	(MANUAL)
006866	06/07/13	GREEN	GREENBAUM, ROWE, SMITH & DAVIS	3,820.00	(MANUAL)
006867	06/10/13	NOF	UNITED STATES TREASURY	58,059.16	(MANUAL)
006868	06/10/13	D AND G	D AND G ELECTRIC INC	1,765.26	(MANUAL)
006869	06/12/13	PSE&G	PSE&G	10,000.00	(MANUAL)
006870	06/10/13	ELIZ	ELIZABETHTOWN GAS	5,000.00	(MANUAL)
006871	07/11/13		*** VOID CHECK ***		
006872	06/10/13	GAS	GARWOOD HESS STATION	1,466.00	(MANUAL)
006873	06/10/13	STS	STS TIRE AND AUTO CENTERS	1,416.94	(MANUAL)
006874	06/10/13	NOF	PRUDENTIAL	1,120.00	(MANUAL)
006875	06/10/13	HEALTH	HEALTHPLAN SERVICES INC	7,056.78	(MANUAL)
006876	06/10/13	WASTE	WASTE MANAGEMENT OF PLAINFIELD	739.31	(MANUAL)
006877	06/17/13	NOF	UNITED STATES TREASURY	39.17	(MANUAL)
006878	06/17/13	ATT	AT&T MOBILITY	381.25	(MANUAL)
006879	06/17/13	COM	COMCAST OF NEW JERSEY	359.44	(MANUAL)
006880	06/17/13	NJ WATE	NJ AMERICAN WATER	1,103.05	(MANUAL)
006881	06/17/13	HOSKINS	HOSKINS CUSTOM MACHINING	1,585.00	(MANUAL)
006882	06/17/13	PLUMBIN	REYNOLDS PLUMBING AND HEATING	996.73	(MANUAL)
006883	06/17/13	GREEN	GREENBAUM, ROWE, SMITH & DAVIS	830.00	(MANUAL)
006884	06/17/13	SPECTOR	SPECTOR & EHRENWORTH, P.C.	4,905.00	(MANUAL)
006885	06/17/13	FEDERAL	FEDEX	9,279.87	(MANUAL)

SORTED BY CHECK NUMBER

ACTIVITY FROM: 05/01/13 TO: 07/31/13

BANK CODE: A

CHECK NUMBER	CHECK DATE	VENDOR NUMBER	NAME	CHECK AMOUNT	
006886	06/26/13	SPECTOR	SPECTOR & EHRENWORTH, P.C.	25,000.00	(MANUAL)
006887	06/26/13	LEVINE	LEVINE JACOBS & COMPANY	4,850.00	(MANUAL)
006889	07/08/13	METROST	METROPOLITAN STAPLE	415.00	(MANUAL)
006890	07/08/13	NEW ROA	NEW ROAD LIMO	167.78	(MANUAL)
006891	07/08/13	EXXON	EXXONMOBIL	541.65	(MANUAL)
006892	07/08/13	NOF	US POSTAL SERVICE	130.00	(MANUAL)
006893	07/11/13	NOF	BUREAY OF FIRE PROTECTION	800.00	(MANUAL)
006894	07/15/13	FEDERAL	FEDEX	3,456.04	(MANUAL)
006895	07/15/13	HEALTH	HEALTHPLAN SERVICES INC	2,876.10	(MANUAL)
006896	07/17/13	VALLEY	VALLEY NATIONAL BANK	549.86	(MANUAL)
006897	07/17/13	ATT	AT&T MOBILITY	351.68	(MANUAL)
006898	07/17/13	FEDERAL	FEDEX	169.24	(MANUAL)
006899	07/17/13	WHITE	WHITE BIRCH LANDSCAPE	756.36	(MANUAL)
006900	07/17/13	COM	COMCAST OF NEW JERSEY	367.39	(MANUAL)
006901	07/24/13	JAYGIL	JAYGIL LANDSCAPING	3,750.00	(MANUAL)
006902	07/29/13	WASTE	WASTE MANAGEMENT OF PLAINFIELD	736.40	(MANUAL)
006903	07/29/13	SPECTOR	SPECTOR & EHRENWORTH, P.C.	7,500.50	(MANUAL)

BANK A TOTAL: 506,194.03

REPORT TOTAL: 506,194.03

United States Bankruptcy Court
District of New Jersey

In re Casale Industries Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 3 rows: For legal services, I have agreed to accept; Prior to the filing of this statement I have received; Balance Due. Columns include dollar sign and amounts: 32,500.50, 32,500.50, 0.00.

2. \$ 1,213.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

[X] Debtor [ ] Other (specify):

4. The source of compensation to be paid to me is:

[X] Debtor [ ] Other (specify):

5. [X] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

[ ] I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

The above fee represents an initial retainer and not a flat fee, and includes the filing fee for a Chapter 11 case. Counsel will charge fees based on time spent, at the rate of \$295.00 per hour for time spent by Douglas A. Goldstein, Esq. and \$475.00 per hour for time spent by Brian D. Spector, Esq., and for disbursements incurred, for all work performed and time spent, including, but not limited to: representation of the debtor in defense of complaint(s) for non-dischargeability or objections to discharge; lien avoidance proceedings; amendments to schedules, statements, or other disclosures; negotiations and dealings with creditors, a trustee, or any other third party; representation of the debtor in relief from stay actions or any other adversary proceedings or contested matters; conversions to a different chapter; provision of advice and counsel; proceedings to re-open the case after dismissal or closure; preparation of reaffirmation agreements and related documents; motions for avoidance of liens; the Section 341(a) meeting and any adjournment thereof; appearances at any hearings, depositions or examinations other than the initial meeting of creditors; and any other services rendered after the filing of this case.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re Casale Industries Inc.  
Debtor(s)

Case No. \_\_\_\_\_

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**  
(Continuation Sheet)

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: August 2, 2013

/s/ Douglas A. Goldstein  
Douglas A. Goldstein DG/5891  
Spector & Ehrenworth, P.C.  
30 Columbia Turnpike  
Florham Park, NJ 07932  
(973) 593-4800 Fax: (973) 593-4848  
dgoldstein@selawfirm.com

Date August 2, 2013

Signature /s/ Kenneth Casale  
Kenneth Casale  
President

**United States Bankruptcy Court  
District of New Jersey**

In re Casale Industries Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Ed Casale</b> 1460 South Ocean Blvd., Apt. 1001 Pompano Beach, FL 33062			<b>50% of outstanding stock</b>
<b>Kenneth Casale</b> 50 Center Street Garwood, NJ 07027			<b>25% of outstanding stock</b>
<b>Patty Casale</b> 228 Hickory Avenue Garwood, NJ 07027			<b>25% of outstanding stock</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 2, 2013

Signature /s/ Kenneth Casale  
**Kenneth Casale**  
**President**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.*

**United States Bankruptcy Court  
District of New Jersey**

In re **Casale Industries Inc.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 2, 2013**

**/s/ Kenneth Casale**

**Kenneth Casale/President**

Signer/Title



Advance Machine  
531 Pennsylvania Avenue  
Linden, NJ 07036

All State Gasket  
31 Prospect Place  
Deer Park, NY 11729

Allied Brush Company  
2454 Columbus Avenue  
Oceanside, NY 11572

American Express  
P.O. Box 981535  
El Paso, TX 79998

American Grating  
1191 Center Point Drive  
Henderson, NV 89074

American Industrial Company  
351 Smith Street  
P.O. Box 934  
Perth Amboy, NJ 08862

American Waste & Textile  
73 Vesey Street  
Newark, NJ 07105

Artifacts by Design  
435 South Avenue  
Garwood, NJ 07027

Astro Pak  
270 E. Baker Street, Ste. 100  
Costa Mesa, CA 92626

Atlantic Cordage Corp.  
35 Mileed Way  
P.O. Box 30  
Avenel, NJ 07001

Bank of America  
111 Westminster Street  
RI-102-15-01  
Providence, RI 02903

Barnett Machine Tool, Inc.  
P.O. Box 189  
Harrison, NJ 07029

Bayway Lumber  
400 Ashton Avenue  
Linden, NJ 07036

Bushwick Metals  
560 North Washington Avenue  
Bridgeport, CT 06604

Chase Mileage Plus United  
P.O. Box 15298  
Wilmington, DE 19850-5298

Division of Fire Prevention  
Garwood Fire Department  
415 South Avenue  
Garwood, NJ 07027

DoALL Company  
1480 South Wolf Road  
Wheeling, IL 60090

Eastern Sales Services  
2500 Milford Square Pike  
Quakertown, PA 18951

Edward Casale  
1460 South Ocean Blvd., Apt. 1001  
Pompano Beach, FL 33062

Elizabethtown Gas  
12 West Jersey Street  
Elizabeth, NJ 07201

FedEx  
P.O. Box 371461  
Pittsburgh, PA 15250-7461

FWDSL & Assoc LP  
5 Cold Hill Road South, Suite 11C  
Mendham, NJ 07945

Goodwin, Hamann & Associates, LLC  
105 West Madison #1800  
Chicago, IL 60602

Graystone Partners, LLC (Representative)  
6443 SW Beaverton-Hillsdale Hwy, Ste 205  
Portland, OR 97221

Greenbaum Rowe Smith & Davis LLP  
Metro Corporate Camus One  
99 Wood Avenue South  
Iselin, NJ 08830

GTS-Welco/Praxiar  
42 State Route 31  
Flemington, NJ 08822

Hadco Metal Trading  
120 Spagnoli Road, Ste 1  
Melville, NY 11747

HILTI, Inc.  
P.O. Box 382002  
Pittsburgh, PA 15250

International Organ Supply  
423 South Avenue  
Garwood, NJ 07027

Kenneth Casale  
50 Center Street  
Garwood, NJ 07027

Marriott Walker Corporation  
925 East Maple Road  
Birmingham, MI 48009

McMaster Carr  
P.O. Box 7690  
Chicago, IL 60680

McNichols Co.  
P.O. Box 10211  
Atlanta, GA 30392

Metals USA  
P.O. Box 827110  
Philadelphia, PA 19182

Muenz-Engineered Sales Co. a.k.a  
Mesco-Muenz-Engineered Sales Co., Inc.  
P.O. Box 309  
Summit, NJ 07902

Nicholas Galvanizing  
120 Duffield Avenue  
Jersey City, NJ 07306

NJ American Water Co.  
131 Woodcrest Road  
Cherry Hill, NJ 08034

NJ Galvanizing  
139 Haynes Avenue  
Newark, NJ 07114

Nyrock Machine Tools, Inc.  
198 South Franklin Street  
Nyack, NY 10960

Omega Engineering, Inc.  
P.O. Box 747496  
Atlanta, GA 30374

Penn Stainless Products  
190 Kelly Road  
P.O. Box 9001  
Quakertown, PA 18951

PSE&G  
325 County Avenue  
Secaucus, NJ 07094

Robert-James Sales, Inc.  
P.O. Box 7999  
Buffalo, NY 14225

Shallcross Bolt  
1 McCandless Street  
Linden, NJ 07036

Shaw Stainless, LLC  
899 Mountain Industrial Avenue  
Marietta, GA 30060

Stainless Tubular Products  
27 Englehard Drive  
Monroe Township, NJ 08831

Sulflo Inc.  
P.O. Box 285  
North Tonawanda, NY 14120

Tax Lien Investors LLC  
1139 East Jersey Street, Suite 318  
Elizabeth, NJ 07201

TCI Industries  
4520 W. Kearny, Ste. 100  
Springfield, MO 65803

Valley National Bank  
PO Box 558  
Wayne, NJ 07470

Vimasco Corporation  
P.O. Box 516  
Nitro, WV 25143

Wells Fargo Bank, N.A.  
300 Tri State International  
Suite 400  
Lincolnshire, IL 60069

WF Business Direct  
P.O. Box 348750  
Sacramento, CA 95834

**United States Bankruptcy Court  
District of New Jersey**

In re Casale Industries Inc.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Casale Industries Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**August 2, 2013**

Date

**/s/ Douglas A. Goldstein**

**Douglas A. Goldstein DG/5891**

Signature of Attorney or Litigant  
Counsel for Casale Industries Inc.

**Spector & Ehrenworth, P.C.**

**30 Columbia Turnpike**

**Florham Park, NJ 07932**

**(973) 593-4800 Fax:(973) 593-4848**

**dgoldstein@selawfirm.com**