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Case 13-28283-NLW Doc 1 Filed 08/20/13 Entered 08/20/13 15:36:10 Desc Main Document Page 1 of 31

Document	rayeroi	ОΤ
J nited States B	Bankruptcy Co	ourt
District o	f New Jersey	

IN	RE:	C	ase No	
7N	l Holding Inc.	C	hapter 11	
	Debtor(s			
	DISCLOSURE OF	COMPENSATION OF ATTORNEY FO	OR DEBTOR	
1.		16(b), I certify that I am the attorney for the above-named or agreed to be paid to me, for services rendered or to be res:		
	For legal services, I have agreed to accept		\$	350.00/hr
	Prior to the filing of this statement I have received		\$	7,500.00
	Balance Due		\$	
2.	The source of the compensation paid to me was:	ebtor Other (specify):		
3.	The source of compensation to be paid to me is:	ebtor Other (specify):		
4.	I have not agreed to share the above-disclosed com	pensation with any other person unless they are members a	nd associates of my law firm.	
	I have agreed to share the above-disclosed compen together with a list of the names of the people shari	sation with a person or persons who are not members or as ng in the compensation, is attached.	sociates of my law firm. A copy	y of the agreement,
5.	In return for the above-disclosed fee, I have agreed to re	nder legal service for all aspects of the bankruptcy case, inc	luding:	
	b. Preparation and filing of any petition, schedules, st	tors and confirmation hearing, and any adjourned hearings		
6.	By agreement with the debtor(s), the above disclosed fee	e does not include the following services:		
		CERTIFICATION		
	certify that the foregoing is a complete statement of any a roceeding.	greement or arrangement for payment to me for representat	ion of the debtor(s) in this bankr	ruptcy
_	August 20, 2013	/s/ Robert L. Sweeney, Esq.		
	Date	Robert L. Sweeney, Esq. RS -1174 Robert L. Sweeney, Esq. 141 Main Street Hackensack, NJ 07601		
l		rsweeneylaw@aol.com		

B201A (Form 201A) (11/12)

UNITED STATES BANKRUPTCY COURT

NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a joint case (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days **before** the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$46 administrative fee, \$15 trustee surcharge: Total fee \$306)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

<u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$46 administrative fee: Total fee \$281)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1167 filing fee, \$46 administrative fee: Total fee \$1213)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$46 administrative fee: Total fee \$246)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure.

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Document Page 4 of 31 United States Bankruptcy Court **District of New Jersey**

IN RE:		Case No
7M Holding Inc.		_ Chapter 11
Debtor(s)		-
	ON OF NOTICE TO CONSUMER 3 342(b) OF THE BANKRUPTCY	
Certificate of [[Non-Attorney] Bankruptcy Petitio	n Preparer
I, the [non-attorney] bankruptcy petition preparer notice, as required by § 342(b) of the Bankruptcy		tify that I delivered to the debtor the attached
Printed Name and title, if any, of Bankruptcy Peti Address:	ition Preparer	Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.)
x		(Required by 11 U.S.C. § 110.)
Signature of Bankruptcy Petition Preparer of office partner whose Social Security number is provided		
	Certificate of the Debtor	
I (We), the debtor(s), affirm that I (we) have rece	ived and read the attached notice, as requ	uired by § 342(b) of the Bankruptcy Code.
7M Holding Inc.	X /s/	8/20/2013
Printed Name(s) of Debtor(s)	Signature of Debte	or Date

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) only if the certification has NOT been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

Signature of Joint Debtor (if any)

Date

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Case No. (if known) ___

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Case 13-28283-NLW B1 (Official Form 1) (04/13) Doc 1 Filed 08/20/13 Entered 08/20/13 15:36:10 Desc Main Document Page 5 of 31 **United States Bankruptcy Court** Voluntary Petition **District of New Jersey** Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): 7M Holding Inc. All Other Names used by the Joint Debtor in the last 8 years All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): 45-1467017 (if more than one, state all): Street Address of Debtor (No. & Street, City, State & Zip Code): Street Address of Joint Debtor (No. & Street, City, State & Zip Code): 606 Main Street Passaic, NJ **ZIPCODE 07055** ZIPCODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: **Passaic** Mailing Address of Debtor (if different from street address) Mailing Address of Joint Debtor (if different from street address): ZIPCODE ZIPCODE Location of Principal Assets of Business Debtor (if different from street address above): 606 Main Ave, Passaic, NJ **ZIPCODE 07055** Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check **one** box.) the Petition is Filed (Check one box.) (Check one box.) Chapter 15 Petition for Health Care Business Chapter 7 ☐ Individual (includes Joint Debtors) Single Asset Real Estate as defined in 11 Chapter 9 Recognition of a Foreign See Exhibit D on page 2 of this form. U.S.C. § 101(51B) Chapter 11 Main Proceeding Corporation (includes LLC and LLP) Railroad Chapter 12 Chapter 15 Petition for Stockbroker
Commodity Broker Chapter 13 Partnership Recognition of a Foreign Other (If debtor is not one of the above entities, Nonmain Proceeding check this box and state type of entity below.) Clearing Bank **Nature of Debts ✓** Other (Check one box.) Chapter 15 Debtor Debts are primarily Debts are primarily consumer Country of debtor's center of main interests: Tax-Exempt Entity debts, defined in 11 U.S.C. business debts. (Check box, if applicable.) § 101(8) as "incurred by an Each country in which a foreign proceeding by, Debtor is a tax-exempt organization under individual primarily for a regarding, or against debtor is pending: Title 26 of the United States Code (the personal, family, or house-Internal Revenue Code). hold purpose." Filing Fee (Check one box) **Chapter 11 Debtors** Check one box: ▼ Full Filing Fee attached Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (Applicable to individuals Check if: only). Must attach signed application for the court's Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's A plan is being filed with this petition consideration. See Official Form 3B. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors \checkmark 1-49 50-99 100-199 200-999 1,000-5,001-10,001-25,001-50,001-Over 10,000 100,000 5,000 25,000 50,000 100,000 Estimated Assets $\overline{\mathbf{V}}$ \$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 \$50,000,001 to \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 \$1 million to \$50 million \$100 million to \$500 million to \$1 billion \$1 billion \$10 million **Estimated Liabilities** $\sqrt{}$ \$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 \$50,000,001 to \$100,000,001 \$500,000,001 More than \$0 to \$50,000 \$100,000 \$500,000 \$1 million \$10 million to \$50 million \$100 million to \$500 million to \$1 billion \$1 billion

Name of Debtor: None	Case Number:	Date Filed:			
District:	Relationship:	Judge:			
Exhibit A To be completed if debtor is required to file periodic reports (e.g., forms obtain 13 or 15(d) of the Securities Exchange Commission pursuant to exterior 13 or 15(d) of the Securities Exchange Act of 1934 and is questing relief under chapter 11.) Exhibit A is attached and made a part of this petition. Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition that I have informed the petitioner that [he or she] may proceed the properties of the petitioner of the pe					
	X				
	Signature of Attorney for	Debtor(s) Date			
Yes, and Exhibit C is attached and made a part of this petition. Vestar No					
Exh To be completed by every individual debtor. If a joint petition is filed, o Exhibit D completed and signed by the debtor is attached and m	each spouse must complete ade a part of this petition.	•			
Exh (To be completed by every individual debtor. If a joint petition is filed, o Exhibit D completed and signed by the debtor is attached and m If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and m Information Regardia (Check any a Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 18 There is a bankruptcy case concerning debtor's affiliate, general Debtor is a debtor in a foreign proceeding and has its principal por has no principal place of business or assets in the United States	hed a made a part of this petition. hed a made a part of this petition. hed a made a part of this petition. hed a made a part of this petition between the petition of the petition of business, or principal as the perition of days than in any other Department, or partnership perition of business or principal but is a defendant in an act	sets in this District for 180 days immediately istrict. Iding in this District. Id assets in the United States in this District, ion or proceeding [in a federal or state court]			
Exh (To be completed by every individual debtor. If a joint petition is filed, o Exhibit D completed and signed by the debtor is attached and m If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and m Information Regardia (Check any a Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 18 There is a bankruptcy case concerning debtor's affiliate, general Debtor is a debtor in a foreign proceeding and has its principal por has no principal place of business or assets in the United States in this District, or the interests of the parties will be served in residual control of the parties will be served in res	hed a made a part of this petition. hed a made a part of this petition of the Debtor - Venue applicable box.) of business, or principal as to days than in any other Department, or partnership per place of business or principal but is a defendant in an act gard to the relief sought in the sas a Tenant of Resident and the petition of the sas a Tenant of Resident and the petition.	sets in this District for 180 days immediately istrict. Iding in this District. I assets in the United States in this District, ion or proceeding [in a federal or state court] this District.			
Exh (To be completed by every individual debtor. If a joint petition is filed, o Exhibit D completed and signed by the debtor is attached and m If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and m Information Regardia (Check any a Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 18 There is a bankruptcy case concerning debtor's affiliate, general Debtor is a debtor in a foreign proceeding and has its principal por has no principal place of business or assets in the United States in this District, or the interests of the parties will be served in residual control of the parties will be served in res	hed a made a part of this petition. he deployment of business, or principal as the period of days than in any other Department, or partnership period but is a defendant in an act gard to the relief sought in hes as a Tenant of Residuals business.)	sets in this District for 180 days immediately istrict. In this District. In al assets in the United States in this District, ion or proceeding [in a federal or state court] this District. In this District. In this District.			

(Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Case 13-28283-NLW B1 (Official Form 1) (04/13)

filing of the petition.

(This page must be completed and filed in every case)

Voluntary Petition

Location

Location

Where Filed:

Where Filed: None

Doc 1

Filed 08/20/13

All Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)

Page 6 of 31 Name of Debtor(s):

7M Holding Inc.

Case Number:

Case Number:

Document

Entered 08/20/13 15:36:10 Desc Main

Date Filed:

Date Filed:

Page 2

August 20, 2013

Date

Case 13-28283-NLW Doc 1 Filed 08/20/13 Entered 08/20/13 15:36:10 Desc Main B1 (Official Form 1) (04/13) Page 3 Document Page 7 of 31 Name of Debtor(s): **Voluntary Petition** 7M Holding Inc. (This page must be completed and filed in every case) **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition is true and correct. petition is true and correct, that I am the foreign representative of a debtor [If petitioner is an individual whose debts are primarily consumer debts in a foreign proceeding, and that I am authorized to file this petition. and has chosen to file under Chapter 7] I am aware that I may proceed (Check only **one** box.) under chapter 7, 11, 12 or 13 of title 11, United States Code, understand ☐ I request relief in accordance with chapter 15 of title 11, United the relief available under each such chapter, and choose to proceed under States Code. Certified copies of the documents required by 11 U.S.C. chapter 7. § 1515 are attached. [If no attorney represents me and no bankruptcy petition preparer signs ☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the the petition] I have obtained and read the notice required by 11 U.S.C. § chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Foreign Representative Signature of Debtor Χ Printed Name of Foreign Representative Signature of Joint Debtor Telephone Number (If not represented by attorney) Date Signature of Attorney* **Signature of Non-Attorney Petition Preparer** I declare under penalty of perjury that: 1) I am a bankruptcy petition X /s/ Robert L. Sweeney, Esq. preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for Signature of Attorney for Debtor(s) compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), Robert L. Sweeney, Esq. RS -1174 110(h) and 342(b); and 3) if rules or guidelines have been promulgated Robert L. Sweeney, Esq. pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services 141 Main Street chargeable by bankruptcy petition preparers, I have given the debtor Hackensack, NJ 07601 notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. rsweeneylaw@aol.com Printed Name and title, if any, of Bankruptcy Petition Preparer Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) August 20, 2013 Address *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this Signature petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above. United States Code, specified in this petition. Names and Social-Security numbers of all other individuals who prepared or X /s/ Kyo C. Hwang assisted in preparing this document unless the bankruptcy petition preparer is Signature of Authorized Individual not an individual: Kyo C. Hwang If more than one person prepared this document, attach additional sheets Printed Name of Authorized Individual conforming to the appropriate official form for each person. President A bankruptcy petition preparer's failure to comply with the provisions of title 11 Title of Authorized Individual and the Federal Rules of Bankruptcy Procedure may result in fines or

imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

B4 (Official Form 4) (32/8) 283-NLW Doc 1 Filed 08/20/13 Entered 08/20/13 15:36:10 Desc Main Document Page 8 of 31

Document Page 8 of 31 United States Bankruptcy Court District of New Jersey

The Holding Inc. Debtor(s) LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d. chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. \$ 101, or (2) secure he value of the collateral is such that the unsecured delime. If a minor child is on holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child is on holding the 20 largest unsecured claims. See, 11 U.S.C. \$112 and Fed. R. Bankr. P. 1007(m). Name of creditor and complete mailing address including zip code address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted "American address of the child's parent or guardian, such as "A.B., a minor child is or department of creditor familiar with claim who may be contacted "American address of the child's parent or guardian, such as "A.B., a minor child is or department of creditor familiar with claim who may be contacted "American address of the child's parent or guardian, such as "A.B., a minor child is or department of creditor familiar with claim who may be contacted "American address of the child's parent or guardian, such as "A.B., a minor child is or department of creditor familiar with claim who may be contacted "American address of the child's parent or guardian, such as "A.B., a minor child is or department of creditor familiar with claim who may be contacted "American address of the child's parent or guardian, such as "A.B., a minor child is or department or guardian." "Auture of claim (trade debt, blank loan, government contract, etc.) "Bank loan "Bank loan "Bank loan Disputed "Crystalkay LLC Cook Market and the mane and address of the child's parent or guardian." "Bank loan "Bank loan "Bank loan "Bank	
LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secure the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is on holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child is on holding the 20 largest unsecured claims. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Name of creditor and complete mailing address including 2ip code Name, telephone number and complete mailing (trade debt, bank loan, government contract, etc.) Holding 2ip code Sank loan (trade debt, bank loan, government contract, etc.)	
Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d. chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secure he value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is or nolding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). (1) Name of creditor and complete mailing address including zip code including zip code, of employee, agent or department of creditor familiar with claim who may be contacted Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted Nature of claim (trade debt, bank loan, government contract, etc.) Sank loan Crystalkay LLC 606 Main Ave Passaic, NJ 07055 General Trading 455 16th Street Carlstadt, NJ 07072 Mun Jae Kim C/O Kimm Law Firm 333 Sylvan Ave Suite 106 Englewood Cliffs, NJ Next Wave Enterprises 4500 Biscayne Blvd Suite 310 Miami, FL 33137	
chapter 1 [for chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secure he value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is or nothing the 20 largest unsecured claims. If a minor child is or nothing the 20 largest unsecured claims. If a minor child is or nothing to 20 largest unsecured child. In a minor child is or nothing to 20 largest unsecured child. In a minor child is or nothing to 20 largest unsecured child in a minor child is or nothing to 20 largest unse	
Name of creditor and complete mailing address including zip code Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted Crystalkay LLC 606 Main Ave Passaic, NJ 07055 General Trading 455 16th Street Carlstadt, NJ 07072 Mun Jae Kim C/O Kimm Law Firm 333 Sylvan Ave Suite 106 Englewood Cliffs, NJ Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted Sank loan Disputed Disputed Disputed Nature of claim (trade debt, bank loan, government contract, etc.) Subject to setoff Disputed Disputed Miami, FL 33137	ed creditors unless ne of the creditors
General Trading 455 16th Street Carlstadt, NJ 07072 Mun Jae Kim C/O Kimm Law Firm 333 Sylvan Ave Suite 106 Englewood Cliffs, NJ Next Wave Enterprises 4500 Biscayne Blvd Suite 310 Miami, FL 33137	(5) Amount of claim (if secured also state value of security)
General Trading 455 16th Street Carlstadt, NJ 07072 Mun Jae Kim C/O Kimm Law Firm 333 Sylvan Ave Suite 106 Englewood Cliffs, NJ Next Wave Enterprises 4500 Biscayne Blvd Suite 310 Miami, FL 33137	870,000.00 Collateral: 0.00
455 16th Street Carlstadt, NJ 07072 Mun Jae Kim C/O Kimm Law Firm 333 Sylvan Ave Suite 106 Englewood Cliffs, NJ Next Wave Enterprises 4500 Biscayne Blvd Suite 310 Miami, FL 33137	Unsecured: 870,000.00
Mun Jae Kim C/O Kimm Law Firm 333 Sylvan Ave Suite 106 Englewood Cliffs, NJ Next Wave Enterprises 4500 Biscayne Blvd Suite 310 Miami, FL 33137	110,000.00
Next Wave Enterprises 4500 Biscayne Blvd Suite 310 Miami, FL 33137	90,000.00
·	62,000.00
West Side 355 Food Center Dr E Building Bronx, NY 10474	44,911.00
Porky Po Box 18057, Newark, NJ 18057	13,420.00
Nebraska Land 355 Food Center Dr Building G Bronx NY, NY 10474	12,000.00
Hana Trucking Of NY Corp C/O McCarron *Diess 707 Walt Whitman Rd 2nd Floor Melville, NY 11747	6,150.00
Bronx Bananas 735 Drake Street Bronx, NY 10474	4,944.00
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHI	P
I, [the president or other officer or an authorized agent of the corporation][or a member or an authorized agent of the partnership] name in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information of the partnership in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information of the partnership in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information of the partnership in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information of the partnership in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information of the partnership in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information of the partnership in the partn	
Date: August 20, 2013 Signature: /s/ Kyo C. Hwang	

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Kyo C. Hwang, President

Case 13-28283-NLW Doc 1 Filed 08/20/13 Entered 08/20/13 15:36:10 Desc Main Document Page 9 of 31 United States Bankruptcy Court District of New Jersey

IN RE:

Case No.

TM Holding Inc.

Chapter 11

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder

Kyo C. Hwang

Case No.

Chapter 11

472 11th Street Palisades Park, NJ 07650

Filed 08/20/13 Entered 08/20/13 15:36:10 Desc Main B6 Summary (Form 63 - Summary) (12/0)/ Doc 1

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Distri	ict of N	lew Jer	sev

IN RE:		Case No.
7M Holding Inc.		Chapter 11
	Debtor(s)	1

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	3	\$ 1,109,356.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 919,755.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$ 343,425.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
	TOTAL	13	\$ 1,109,356.00	\$ 1,263,180.00	

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N RE 7M Holding Inc.				J	Case No.		

Debtor(s)

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SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

None				
DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTORS INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
		NT,		

(Report also on Summary of Schedules)

(If known)

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Debtor(s)

Case No.

Desc Main

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.		average daily receipts		10,000.00
2.	Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		bank balance		13,500.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit - Landlord Utilites Security Deposit		30,000.00 7,000.00
4.	Household goods and furnishings, include audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	Х			
9.	Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	Х			
10.	Annuities. Itemize and name each issue.	Х			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	Х			
14.	Interests in partnerships or joint ventures. Itemize.	X			

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Debtor(s)

_____ Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	Х			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.		Note from J. Kim (landlord)		200,000.00
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
	Licenses, franchises, and other general intangibles. Give particulars.		Lease		unknown
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.		Ford Delivery van		7,500.00
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			

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Case No. _ Debtor(s)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
29. Machinery, fixtures, equipment, and supplies used in business.		7 Cash Register computer etc - \$45000.00 Security & Phone Sytems etc - \$28,000.00 Lighting Sytems furniture fixtures misc interior and exterior - \$120,000.00 Display Sytems etc - \$75,000.00 Working box 4 cooler and freezer - \$36,000.00 Refrigerators - Meat (16) - \$187,000.00 Produce (4) - \$14,000.00 Deli (3)- \$11500.00 D&F (9) - \$9000.00		550,000.00
30. Inventory.		Inventory grocery goods		291,356.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.				
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.35. Other personal property of any kind	X			
not already listed. Itemize.				
		TO	OTAL	1,109,356.00

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SCHE	DULE C - PROPERTY	CLAIMED AS EXEM	ИРТ	
Debtor elects the exemptions to which debtor is entitle (Check one box) 11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3)	led under:	Check if debtor claims a homest	ead exemption that excee	ds \$155,675. *
DESCRIPTION OF PROPERTY	SPECIFY LAW PROVI	DING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable				

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Debtor(s) Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.							870,000.00	870,000.00
Crystalkay LLC 606 Main Ave Passaic, NJ 07055								
	_		VALUE \$	Ļ	L			
ACCOUNT NO.	X						49,755.00	
JHN Consulting Corp 330 7th Ave- 15th Floor New York, NY 10001								
			VALUE \$ 864,856.00					
ACCOUNT NO.								
			VALUE \$	1				
ACCOUNT NO.								
			VALUE \$	L				
0 continuation sheets attached			(Total of th	_	age	e)	\$ 919,755.00	\$ 870,000.00
			(Use only on la		Tota page		\$ 919,755.00	\$ 870,000.00

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

(If known)

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IN RE 7M Holding Inc.			Case No.	

Debtor(s)

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SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed

	istical Summary of Certain Liabilities and Related Data.
liste	eport the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority d on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on Statistical Summary of Certain Liabilities and Related Data.
V	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TY	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
	Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
	* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.
	0 continuation sheets attached

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Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Bronx Bananas 735 Drake Street Bronx, NY 10474							4,944.00
ACCOUNT NO.							1,011111
Fresh 200 South Street New Providence, NJ 07974							0.00
ACCOUNT NO.							
General Trading 455 16th Street Carlstadt, NJ 07072							110,000.00
ACCOUNT NO.							,
Hana Trucking Of NY Corp C/O McCarron *Diess 707 Walt Whitman Rd 2nd Floor Melville, NY 11747							6,150.00
1 continuation sheets attached			S (Total of thi	Sub			\$ 121,094.00
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules and, if applicable, on the St Summary of Certain Liabilities and Relater	T also atis	Tota o o tica	ıl n ıl	

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Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.				T			
Lilly Produce 211-A Row B, NYC Terminal Market Bronx, NY 10474							
ACCOUNT NO.	X		claim for rent; Eviction action filed in Superior	+		Х	0.00
Mun Jae Kim C/O Kimm Law Firm 333 Sylvan Ave Suite 106 Englewood Cliffs, NJ	^		Court Passaic County			^	90,000.00
ACCOUNT NO.				+		H	30,000.00
Nebraska Land 355 Food Center Dr Building G Bronx NY, NY 10474							40.000.00
ACCOUNT NO.				+		Н	12,000.00
Next Wave Enterprises 4500 Biscayne Blvd Suite 310 Miami, FL 33137							
ACCOUNT NO.				+		Н	62,000.00
Porky Po Box 18057, Newark, NJ 18057							
ACCOUNT NO.	+			+		Н	13,420.00
West Side 355 Food Center Dr E Building Bronx, NY 10474							
				1			44,911.00
ACCOUNT NO.							
Sheet no1 of1 continuation sheets attached to		<u> </u>		Sub			. 222 224 62
Schedule of Creditors Holding Unsecured Nonpriority Claims			(Use only on last page of the completed Schedule F. Repo the Summary of Schedules, and if applicable, on the Summary of Certain Liabilities and Relat	rt als Statis	Totaso o	al on al	\$ 222,331.00 \$ 343,425.00

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IN RE 7M Holding Inc.			•	,	Case No.		

Debtor(s)

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
n Jae Kim 6 Main Street ssaic, NJ 07055	Lease for business premises
o C. Hwang 2 11th Street isades Park, NJ 07650	

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IN RE 7M Holding Inc.				Case No	

Debtor(s)

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

. if dahtan h

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
A Hyon Yeom 866 French Court Feaneck, NJ 07666	JHN Consulting Corp 330 7th Ave- 15th Floor New York, NY 10001
Kyo C. Hwang I72 11th Street Palisades Park, NJ 07650	JHN Consulting Corp 330 7th Ave- 15th Floor New York, NY 10001
	Mun Jae Kim C/O Kimm Law Firm 333 Sylvan Ave Suite 106 Englewood Cliffs, NJ

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(If known)

IN RE 7M Holding Inc.

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Debtor(s)

Case No. _

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of sheets, and that they a true and correct to the best of my knowledge, information, and belief.
Date: Signature:
Date: Signature:
[If joint case, both spouses must sign
DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document of compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(l) and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer Social Security No. (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal responsible person, or partner who signs the document.
Address
Signature of Bankruptcy Petition Preparer Date
Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparis not an individual:
If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.
A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP
I, the President (the president or other officer or an authorized agent of the corporation or
member or an authorized agent of the partnership) of the 7M Holding Inc. (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary as schedules, consisting of
Date: August 20, 2013 Signature: /s/ Kyo C. Hwang
Kyo C. Hwang (Print or type name of individual signing on behalf of debt

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

B7 (Official Form 713-28283-NLW

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Document Page 23 of 31 United States Bankruptcy Court **District of New Jersey**

IN RE:		Case No.
7M Holding Inc.		Chapter 11
٦	ebtor(s)	

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Ouestions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Ouestions 19 -25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(2),(31).

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,255.* If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

		AMOUNT PAID	
		OR VALUE OF	AMOUNT
NAME AND ADDRESS OF CREDITOR	DATE OF PAYMENTS/TRANSFERS	TRANSFERS	STILL OWING
Genera Trading	\$1000.00 per week	0.00	110,000.00
Lilly Produce 211-A Row B, NYC Terminal Market Bronx, NY 10474	\$3611. and \$5000.00	0.00	77,710.00
Nebraska Land 355 Food Center Dr Building G Bronx NY, NY 10474	\$1000.00 weekly since 7/9	0.00	12,000.00
West Side 355 Food Center Dr E Building Bronx, NY 10474	\$4052. weekly starting Aug 9	0.00	44,911.00
JHN Consulting Corp	monthly \$6219	0.00	49,755.00
Next Wave	Monthly payments \$6520	0.00	43,920.00

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT STATUS OR COURT OR AGENCY AND CASE NUMBER NATURE OF PROCEEDING AND LOCATION DISPOSITION Mun Jae Kim v. 7M Holding Inc; landlord tenant Superior Court, Passaic County Pending LT -6213-13 SCP - LT

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b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the** commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Robert L. Sweeney, Esq. 141 Main Street

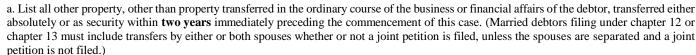
Hackensack, NJ 07601

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR August 14, 2013

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 7,500.00

10. Other transfers





b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

List all property owned by another person that the debtor holds or controls.



15. Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana,

Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

 \checkmark

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

 \checkmark

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER **INDIVIDUAL** TAXPAYER-I.D. NO.

NAME 7M Holding Inc. /Popular Supermarket

(ITIN)/COMPLETE EIN **ADDRESS** 606 Main Street 45-1467017 Passaic, NJ 07055 NATURE OF BUSINESS supemarket **BEGINNING AND ENDING DATES**

4/04/11

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

 \checkmark

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None	a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the
	keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

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KB Park CPA 460 Bergen Blvd -202A Palisades Park, NJ 07650

None	b. Else all thing of marriadals who within the two years immediately proceeding the thing of this bank aprey case have addited the books of account				
None	c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.				
None	d. List all financial institutions, creditor the debtor within the two years immed		le and trade agencies, to whom a financial statement was issued by this case.		
20. Iı	nventories				
None	a. List the dates of the last two inventor dollar amount and basis of each inventor		f the person who supervised the taking of each inventory, and the		
None	b. List the name and address of the pers	son having possession of the records of	f each of the two inventories reported in a., above.		
21. C	urrent Partners, Officers, Directors ar	nd Shareholders			
None	a. If the debtor is a partnership, list the	nature and percentage of partnership in	nterest of each member of the partnership.		
None	b. If the debtor is a corporation, list all or holds 5 percent or more of the voting	*	n, and each stockholder who directly or indirectly owns, controls		
Kyo 472	IE AND ADDRESS C. Hwang 11th Street sades Park, NJ 07650	TITLE President	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100 % stockholder		
None	ormer partners, officers, directors and a. If the debtor is a partnership, list each		ership within one year immediately preceding the commencemen		

✓ of this case.

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

24. Tax Consolidation Group

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds.

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If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: August 20, 2013	Signature: /s/ Kyo C. Hwang	
	Kyo C. Hwang, President	
		Print Name and Title
[An ind	vidual signing on behalf of a partnership or corporation must	indicate position or relationship to debtor.]
	0 continuation pages attached	
Penalty for making a false sto	atement: Fine of up to \$500,000 or imprisonment for up to 5 y	years or both. 18 U.S.C. § 152 and 3571.

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IN RE:		Case No.
7M Holding Inc.		Chapter 11
	Debtor(s)	
	VERIFICATION OF CREDITOR	RMATRIX
The above named debtor(s) hereby	verify(ies) that the attached matrix listing	g creditors is true to the best of my(our) knowledge.
Date: August 20, 2013	Signature: /s/ Kyo C. Hwang	
	Kyo C. Hwang, President	Debtor
Date:	Signature:	
	-	Joint Debtor, if any

Bronx Bananas 735 Drake Street Bronx, NY 10474

Crystalkay LLC 606 Main Ave Passaic, NJ 07055

Fresh
200 South Street
New Providence, NJ 07974

General Trading 455 16th Street Carlstadt, NJ 07072

Hana Trucking Of NY Corp C/O McCarron *Diess 707 Walt Whitman Rd 2nd Floor Melville, NY 11747

JHN Consulting Corp 330 7th Ave- 15th Floor New York, NY 10001

Kyo C. Hwang
472 11th Street
Palisades Park, NJ 07650

Lilly Produce 211-A Row B, NYC Terminal Market Bronx, NY 10474

Mun Jae Kim 606 Main Street Passaic, NJ 07055 Nebraska Land 355 Food Center Dr Building G Bronx NY, NY 10474

Next Wave Enterprises 4500 Biscayne Blvd Suite 310 Miami, FL 33137

Porky
Po Box 18057,
Newark, NJ 18057

West Side 355 Food Center Dr E Building Bronx, NY 10474