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BI (Official)			United 1		Banki of New		Court				Voluntary Petition	n
Name of De Rent2Bu	*	ividual, ente	er Last, First	, Middle):			Name	of Joint De	ebtor (Spouse	e) (Last, First	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  FKA Automoti Group, Inc.					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):							
(if more than one	e, state all)	Sec. or Indi	vidual-Taxpa	ayer I.D. (	ITIN)/Com	plete EIN		our digits o		Individual-	Taxpayer I.D. (ITIN) No./Complete	EIN
	ess of Debto Avenue	*	Street, City, a	and State)	_	ZIP Code		Address of	Joint Debtor	(No. and Str	reet, City, and State):  ZIP Coo	de
	esidence or	of the Princ	cipal Place o	f Business		07869	Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
Morris  Mailing Add	lress of Deb	otor (if diffe	rent from str	eet addres	s):		Mailir	ng Address	of Joint Debt	or (if differe	nt from street address):	
					г	ZIP Code	4				ZIP Coo	de
Location of (if different				:			<b>I</b>				1	
(Form	• •	f Debtor	one boy)			of Business	1				otcy Code Under Which led (Check one box)	
(Form of Organization) (Check one box)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Clearing Bank  (Check one box) ☐ Health Care Business ☐ Single Asset Real Estate: in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank			siness eal Estate as 101 (51B)	s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ Cl of ☐ Cl of	napter 15 Petition for Recognition a Foreign Main Proceeding napter 15 Petition for Recognition a Foreign Nonmain Proceeding				
Chapter 15 Debtors Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:			Tax-Exempt Entity (Check box, if applicable) □ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		e) zation tates	defined "incurr	are primarily co I in 11 U.S.C. § ed by an indivi onal, family, or	(Check onsumer debts, § 101(8) as idual primarily	business debts.			
attach sign debtor is n Form 3A.	g Fee attached to be paid in ned application unable to pay waiver reque	n installments on for the cou fee except in	heck one box (applicable to urt's considerat n installments. able to chapter urt's considerat	individualion certifyi Rule 1006( 7 individu	ng that the b). See Office als only). Mu	Check Check Check BB.	Debtor is not if: Debtor's agg are less than all applicable A plan is bein Acceptances	a small busi regate nonco \$2,490,925 ( e boxes: ng filed with of the plan w	debtor as definess debtor as ontingent liquidamount subject this petition.	defined in 11 U ated debts (exc to adjustment		
Debtor e	estimates that estimates that	nt funds will nt, after any	ation be available exempt prop for distribut	erty is ex	cluded and	administrat		es paid,		THIS	SPACE IS FOR COURT USE ONLY	
Estimated N  1- 49	umber of C 50- 99	reditors  100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A  \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Li \$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

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**B1** (Official Form 1)(04/13) Page 2 Name of Debtor(s): **Voluntary Petition** Rent2Buy, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(04/13)

Document Page 3 of 7

## **Voluntary Petition**

(This page must be completed and filed in every case)

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}$ 

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

#### X /s/ Melinda D. Middlebrooks, Esq.

Signature of Attorney for Debtor(s)

#### Melinda D. Middlebrooks, Esq. 4186

Printed Name of Attorney for Debtor(s)

#### Middlebrooks Shapiro, P.C.

Firm Name

841 Mountain Avenue First Floor Springfield, NJ 07081

Address

## middlebrooks@middlebrooksshapiro.com (973) 218-6877 Fax: (973) 218-6878

Telephone Number

October 8, 2013

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

#### ▼ /s/ Mordechai Kahana

Signature of Authorized Individual

#### Mordechai Kahana

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### October 8, 2013

Date

Name of Debtor(s):

Rent2Buy, Inc.

#### Signatures

#### Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Dat

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

_	-		
7	L	,	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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**B4** (Official Form 4) (12/07)

## United States Bankruptcy Court District of New Jersey

In re	Rent2Buy, Inc.	Case No.		
		Debtor(s)	Chapter	11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
General Workings Inc. dba Higear c/o Ari Law, P.C. 22 Battery Street, Suite #1000 San Francisco, CA 94111	General Workings Inc. dba Higear c/o Ari Law, P.C. 22 Battery Street, Suite #1000 San Francisco, CA 94111		Contingent Unliquidated Disputed	Unknown

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B4 (Offic	rial Form 4) (12/07) - Cont.		
In re	Rent2Buy, Inc.		Case No.
		Debtor(s)	

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	October 8, 2013	Signature	/s/ Mordechai Kahana	
			Mordechai Kahana	
			President	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

General Workings Inc. dba Higear c/o Ari Law, P.C. 22 Battery Street, Suite #1000 San Francisco, CA 94111 Case 13-32052-DHS Doc 1 Filed 10/08/13 Entered 10/08/13 11:26:00 Desc Main Document Page 7 of 7

## United States Bankruptcy Court District of New Jersey

In re	Rent2Buy, Inc.		Case No.	
		Debtor(s)	Chapter 11	
	CORPORATE	OWNERSHIP STATEMENT (F	RULE 7007.1)	
or recu (are) co	nt to Federal Rule of Bankruptcy Processal, the undersigned counsel for Rerorporation(s), other than the debtor or f the corporation's(s') equity interests,	nt2Buy, Inc. in the above captioned a governmental unit, that directly of	action, certifies that the por indirectly own(s) 10% of	following is a or more of any
■ Non	e [Check if applicable]			
Octobe	er 8, 2013	/s/ Melinda D. Middlebrooks, Esq		
Date		Melinda D. Middlebrooks, Esq.		
		Signature of Attorney or Litigar	ıt	
		Counsel for Rent2Buy, Inc. Middlebrooks Shapiro, P.C.		
		841 Mountain Avenue		
		First Floor		
		Springfield, NJ 07081 (973) 218-6877 Fax:(973) 218-687	3	
		middlebrooks@middlebrookssha		