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Case 14-11500-DHS B1 (Official Form 1) (04/13) Doc 1 Filed 01/29/14 Entered 01/29/14 15:56:08 Desc Main Document Page 1 of 22 **United States Bankruptcy Court Voluntary Petition District of New Jersey** Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): New Life Masonry & Waterproofing Inc. All Other Names used by the Joint Debtor in the last 8 years All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) /Complete EIN (if more than one, state all): (if more than one, state all): 22-3793420 Street Address of Debtor (No. & Street, City, State & Zip Code): Street Address of Joint Debtor (No. & Street, City, State & Zip Code): 481 Valleybrook Ave. Lyndhurst, NJ **ZIPCODE 07071 ZIPCODE** County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Bergen Mailing Address of Debtor (if different from street address) Mailing Address of Joint Debtor (if different from street address): ZIPCODE ZIPCODE Location of Principal Assets of Business Debtor (if different from street address above): 481 Valleybrrok Ave., Lyndhurst, NJ **ZIPCODE 07071** Type of Debtor **Nature of Business Chapter of Bankruptcy Code Under Which** (Form of Organization) the Petition is Filed (Check one box.) (Check **one** box.) (Check one box.) Chapter 15 Petition for Chapter 7 Health Care Business Chapter 9 Individual (includes Joint Debtors) Single Asset Real Estate as defined in 11 Recognition of a Foreign U.S.C. § 101(51B) Chapter 11 Main Proceeding See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Chapter 15 Petition for Railroad ☐ Chapter 12 Partnership Stockbroker Chapter 13 Recognition of a Foreign Other (If debtor is not one of the above entities, Commodity Broker Nonmain Proceeding

check		d state type of)	aring Bank ner				Nature of D (Check one b	
Country		opter 15 Debt center of main				empt Entity		Debts are primar debts, defined in § 101(8) as "incu	rily consumer 11 U.S.C.	Debts are primarily business debts.
		ch a foreign p t debtor is pen		Tit	otor is a tax-exe	empt organization ted States Code (t		individual primar personal, family, hold purpose."	ily for a	
	I	Filing Fee (Cl	neck one box)				-	Chapter 11 Debto	rs	
Filing only).	Must attach deration cert	aid in installm signed applic ifying that the	cation for the debtor is una	ble to individua court's ble to pay fee icial Form 3A.	Deb Deb Check	tor is not a small b if: or's aggregate nonco	ousiness deb	as defined in 11 U.S. for as defined in 11 dated debts (excluding ustment on 4/01/16 au	U.S.C. § 101	(51D). insiders or affiliates) are less
only).	Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).					e classes of creditors, in				
Debt	tor estimates tor estimates		ill be available y exempt proj	e for distribution			id, there will	be no funds availa	ble for	THIS SPACE IS FOR COURT USE ONLY
Estimated 1-49	d Number of	f Creditors 100-199	200-999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	Over 100,000	
Estimate	d Assets	,								
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,0 to \$500 mi		More than \$1 billion	
Estimate	d Liabilities	_	_		_			_		
\$0 to \$50,000		\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,0 to \$500 mi	001 \$500,000,00 llion to \$1 billion	More than \$1 billion	

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Case 14-11500-DHS Doc 1 Filed 01/29/1	14 Entered 01/29/14 1 Page 2 of 22	L5:56:08 Desc Main Page 2			
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): New Life Masonry & Waterp				
All Prior Bankruptcy Case Filed Within Last	t 8 Years (If more than two, attac	ch additional sheet)			
Location Where Filed: None	Case Number:	Date Filed:			
Location Where Filed:	Case Number:	Date Filed:			
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mor	re than one, attach additional sheet)			
Name of Debtor: None	Case Number:	Date Filed:			
District:	Relationship:	Judge:			
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	(To be completed whose debts are pr I, the attorney for the petitioner r that I have informed the petitior chapter 7, 11, 12, or 13 of tit explained the relief available un that I delivered to the debtor the	if debtor is an individual rimarily consumer debts.) mamed in the foregoing petition, declare her that [he or she] may proceed under the 11, United States Code, and have her each such chapter. I further certify notice required by 11 U.S.C. § 342(b).			
	Signature of Attorney for Debtor(s)	Date			
Does the debtor own or have possession of any property that poses or is a or safety? Yes, and Exhibit C is attached and made a part of this petition. No Exhibit C be completed by every individual debtor. If a joint petition is filed, each of this petition is filed, each of the complete and signed by the debtor is attached and materials. Exhibit D also completed and signed by the joint debtor is attached.	bit D ach spouse must complete and atta de a part of this petition.				
Exhibit D also completed and signed by the joint debtor is attached					
Information Regardin (Check any ap ☐ Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 ☐ There is a bankruptcy case concerning debtor's affiliate, general principal place.	oplicable box.) of business, or principal assets in the days than in any other District.	·			
Debtor is a debtor in a foreign proceeding and has its principal place of business or assets in the United States in this District, or the interests of the parties will be served in regarders.	ace of business or principal assets out is a defendant in an action or pro	in the United States in this District, occeding [in a federal or state court]			
Certification by a Debtor Who Reside (Check all app Landlord has a judgment against the debtor for possession of deb	licable boxes.)	-			
(Name of landlord that	at obtained judgment)				
(Address o	f landlord)				
☐ Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for poss	e circumstances under which the de				
☐ Debtor has included in this petition the deposit with the court of a filing of the petition.	Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the				
Debtor certifies that he/she has served the Landlord with this cert	ification (11 II S C & 362(1))				

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

New Life Masonry & Waterproofing Inc.

Signatures

$Signature(s) \ of \ Debtor(s) \ (Individual/Joint)$

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor
Signature of Joint Debtor
Telephone Number (If not represented by attorney)

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

 $(Check\ only\ \textbf{one}\ box.)$

I request relief in accordance with chapter 15 of title 11, United
States Code. Certified copies of the documents required by 11 U.S.C.
§ 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the
chapter of title 11 specified in this petition. A certified copy of the
order granting recognition of the foreign main proceeding is attached.

Signature of I	oreign Represer	ntative	
Printed Name	of Foreign Rep	resentative	
	0 1		

Signature of Attorney*

X /s/ David L. Stevens

Signature of Attorney for Debtor(s)

David L. Stevens Scura, Mealey, Wigfield & Heyer, LLP 1599 Hamburg Turnpike Wayne, NJ 07470-4038 (973) 696-8391 Fax: (973) 696-8571 dstevens@scuramealey.com

January 28, 2014

Date

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Χ	/s/ Marcelo Queiroz
	Signature of Authorized Individual
	Marcelo Queiroz
	Printed Name of Authorized Individual
	President

Title of Authorized Individual January 28, 2014

Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address		

X		
	Signature	_

Dat

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

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Document Page 4 of 22 United States Bankruptcy Court District of New Jersey

IN RE:	Case No.
New Life Masonry & Waterproofing Inc.	Chapter 11
Debtor(s)	•

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim (if secured also state value of security)
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346				550,382.00
Zurich North America 1400 American Ln Schaumburg, IL 60196	(847) 605-6000			252,505.00
Extech Building Materials 152 E 33rd St New York City, NY 10016				198,225.20
STEEL SYSTEMS LLC 570 Taxter Rd. Elmsford, NY 10523	(914) 593-7130			166,599.13
Endurance Services LTD 767 3rd Ave # 5 New York, NY 10017	(212) 209-6599			108,872.00
ARC 41-06 Case St. #1 Elmhurst, NY 11373				97,155.00
Safway Services, LLC 31-31 123rd St Flushing, NY 11354	(718) 321-3914			69,965.00
S & J Sheet Metal Supply 526 East 134th Bronx, NY 10454	(718) 993-0460			67,612.52
Dale Group, Inc. 30 Vreeland Rd Florham Park, NJ 07932	(973) 377-7000			29,219.00
Edward Zizmor, Esq. 60 Court St # 1A Hackensack, NJ 07601	(201) 342-6222			24,416.00
New Jersey Division of Taxation 50 Barrack Street 9th Floor P.O. Box 245 Trenton, NJ 08625-0112	New Jersey Attorney General Office Richard J. Hughes Justice Complex 25 Market Street, PO Box 112 Trenton, NJ 08625-0112			16,078.06
NJM Insurance Group 301 Sullivan Way PO Box 428 West Trenton, NJ 08628	(800) 232-6600			14,505.00
Chase PO Box 15298 Wilmington, DE 19850				12,949.15

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Chase Bank PO Box 24696 Columbus, OH 43224	Document Page 5 of 22	10,677.69
481 Valley Brook, LLC 5 Mansfield Way Oak Ridge, NJ 07438	(973) 713-1041	10,575.00
Somma Design & Consulting 140 Broadway # 46 New York, NY 10005	(718) 680-4442	9,395.00
AE Design Solution Inc. 71 Leonard Street New York, NY 10013	(212) 226-6816	8,200.00
NY Dept. of Taxation Office of Counsel Bldg 9, WA Harriman Campus Albany, NY 12227		7,672.00
UniversI Steel Inc 125 Elizabeth St. New York, NY 10013	(212) 226-5156	6,000.00
The Kelly Firm, P.C.		5,443.74

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

(281) 635-2304

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: January 28, 2014 Signature: /s/ Marcelo Queiroz

Marcelo Queiroz, President

(Print Name and Title)

3333 Alexandrite Way

Round Rock, TX 78681

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IN RE New Life Masonry & Waterproofing Inc.

Debtor(s)

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Mechanic lien on construction project			X	178,052.00	
Colgate Scaffolding 1470 Bruckner Blvd Bronx, NY 10473			VALUE \$ 2,500,000.00					
ACCOUNT NO.			2,000,000.00	t	Г			
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0 continuation sheets attached			(Total of th	Sub	otot	al e)	\$ 178,052.00	\$
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Summary of Schedules.)

also on Statistical Summary of Certain Liabilities and Related

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1 continuation sheets attached

Debtor(s)

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the

Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) **Domestic Support Obligations** Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. \$507(a)(6). **Deposits by individuals** Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). **▼** Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). * Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

IN RE New Life Masonry & Waterproofing Inc. Debtor(s)

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

			(Type of Filority for Claims Listed on This Sheet)						
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.				Н					
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346							550,382.00	550,382.00	
ACCOUNT NO.							550,562.00	330,362.00	
New Jersey Division of Taxation 50 Barrack Street 9th Floor P.O. Box 245 Trenton, NJ 08625-0112	-						16,078.06	16,078.06	
ACCOUNT NO.			Assignee or other notification				10,070.00	10,070.00	
New Jersey Attorney General Office Richard J. Hughes Justice Complex 25 Market Street, PO Box 112 Trenton, NJ 08625-0112			for: New Jersey Division of Taxation						
ACCOUNT NO.									
NY Dept. Of Labor State Office Campus Building 12, Room 436 Albany, NY 12240							13,227.83	13,227.83	
ACCOUNT NO.							,	2, 22	
NY Dept. of Taxation Office of Counsel Bldg 9, WA Harriman Campus Albany, NY 12227							7,672.00	7,672.00	
ACCOUNT NO.									
Sheet no1 of1 continuation sheets Schedule of Creditors Holding Unsecured Priority	att Cla	ached aims	to (Totals of th		age	;)	\$ 587,359.89	\$ 587,359.89	\$
(Use only on last page of the comp	lete	ed Scl	nedule E. Report also on the Summary of Sch		ota les.		\$ 587,359.89		
(Us) report also on the	e oi	nly on atistic	last page of the completed Schedule E. If apparal Summary of Certain Liabilities and Relate	olica	ota ible ata.) ,		\$ 587,359.89	\$

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IN RE New Life Masonry & Waterproofing Inc.

Debtor(s)

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

	_						
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
State Of New Jersey Worker's Comp. C/O Pressler & Pressler 7 Entin Rd Parsippany, NJ 07054							unknown
ACCOUNT NO.							
481 Valley Brook, LLC 5 Mansfield Way Oak Ridge, NJ 07438							10,575.00
ACCOUNT NO.							
AE Design Solution Inc. 71 Leonard Street New York, NY 10013							8,200.00
ACCOUNT NO.							
Airtek Environmental Corp. Home 39-37 29th St Long Island City, NY 11101							2,785.00
6 continuation about associated		-		ub			\$ 21,560.00
6 continuation sheets attached			(Total of thi		age Tota	- 1	\$ 21,5 0 0.00
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules and, if applicable, on the St	als atis	o o	n al	¢

Summary of Certain Liabilities and Related Data.) [\$

Debtor(s)

_ Case No. _

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		('	Continuation Sneet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ARC 41-06 Case St. #1 Elmhurst, NY 11373							
ACCOUNT NO.							97,155.00
Baco Enterprises 1190 Longwood Ave Bronx, NY 10474							544.00
ACCOUNT NO.							544.38
Call-A-Head 40 Wall St., 28th floor New York, NY 10005							527.20
ACCOUNT NO.							537.20
Capital One Bank P.O. Box 1439 Mattituck, NY 11952							
ACCOUNT NO. Nudelman, Klemm & Golub 425 Eagle Rock Ave, Ste. 403 Roseland, NJ 07068			Assignee or other notification for: Capital One Bank				1,479.91
ACCOUNT NO. Chase PO Box 15298 Wilmington, DE 19850							
L GGOVINTA VO							12,949.15
ACCOUNT NO. Chase Bank PO Box 24696 Columbus, OH 43224							
Sheet no. 1 of 6 continuation sheets attached to				Sub			10,677.69
Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of the (Use only on last page of the completed Schedule F. Reporthe Summary of Schedules, and if applicable, on the Summary of Certain Liabilities and Relate	t als	Tota o o tica	al n al	\$ 123,343.33 \$

Debtor(s)

_ Case No. _

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

			Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Dale Group, Inc. 30 Vreeland Rd Florham Park, NJ 07932							29,219.00
ACCOUNT NO.			Assignee or other notification for:			П	
Robert J. Greenbaum 1500 Rte 517 Ste. 214 Hackettstown, NJ 07840			Dale Group, Inc.				
ACCOUNT NO.						H	
Edward Zizmor, Esq. 60 Court St # 1A Hackensack, NJ 07601							24,416.00
ACCOUNT NO.							24,410.00
Endurance Services LTD 767 3rd Ave # 5 New York, NY 10017							
ACCOUNT NO.							108,872.00
Environmental Sampling Services LLC 6680 Alhambra Avenue, #102 Martinez, CA 94553							4.050.00
ACCOUNT NO.				\vdash			1,050.00
Everest Scaffolding, Inc 1150 Longwood Ave Bronx, NY 10474							
A CCOVINE NO	_			_			1,053.25
ACCOUNT NO. Extech Building Materials 152 E 33rd St New York City, NY 10016							
Sheet no. 2 of 6 continuation sheets attached to				Sub	tot		198,225.20
Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of the Completed Schedule F. Report the Summary of Schedules, and if applicable, on the Summary of Certain Liabilities and Relate	is p T t als tatis	age Fota o o	e) al n al	\$ 362,835.45

Debtor(s)

_ Case No. _

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		,,	Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
First National Bank PO Box 3331 Omaha, NE 68103							2,315.10
ACCOUNT NO.				H			
Leo Y Lee, PE							2 700 00
ACCOUNT NO.						Н	3,700.00
Mc Kinney Welding Supply Co. 600 West 52nd St. New York, NY 10019							104.52
ACCOUNT NO.							104.52
New Jersey Department of Labor PO Box 951 Benefit Payment Control Trenton, NJ 08625							105,938.58
ACCOUNT NO.			Assignee or other notification for:			Н	103,330.30
MDM&C, LLP 1300 Mount Kemble Ave. Morristown, NJ 07962			New Jersey Department of Labor				
ACCOUNT NO.						-	
New Jersey Department of Labor Division Of Employer Accounts PO Box 951 Trenton, NJ 08625							04 570 40
ACCOUNT NO.	H			\vdash		\vdash	91,576.48
Nextel Communications 3 E 54th St # 20 New York, NY 10022							1,369.00
Sheet no. 3 of 6 continuation sheets attached to	_	<u> </u>		Sub			
Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of the (Use only on last page of the completed Schedule F. Repor the Summary of Schedules, and if applicable, on the S Summary of Certain Liabilities and Relate	als atis	Γota o o tica	al n al	\$ 205,003.68 \$

IN RE New Life Masonry & Waterproofing Inc.

Debtor(s)

_ Case No. _

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

			Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.				Н			
NJM Insurance Group 301 Sullivan Way PO Box 428 West Trenton, NJ 08628							14,505.00
ACCOUNT NO.				Н			14,303.00
Omni Waste Services 507 E 35th St. Paterson, NJ 07504							202.22
ACCOUNT NO.							200.00
Rex Bradley Connor 66 Mohawk Trail Wayne, NJ 07470							2 250 00
ACCOUNT NO.							3,250.00
S & J Sheet Metal Supply 526 East 134th Bronx, NY 10454							
ACCOUNT NO.			Assignee or other notification for:				67,612.52
S & J Sheet Metal Supply C/O Manna & Associates 119 Kearny Ave. Kearny, NJ 07032			S & J Sheet Metal Supply				
ACCOUNT NO.				H			
Safway Services, LLC 31-31 123rd St Flushing, NY 11354							
ACCOUNT NO			Assigned or other notification for	H			69,965.00
ACCOUNT NO. Safway Services, LLC C/O Kellar & Associates 50 Park Place Newark, NJ 31228			Assignee or other notification for: Safway Services, LLC				
Sheet no. <u>4</u> of <u>6</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	<u> </u>	I	(Total of th	Sub is p			\$ 155,532.52
			(Use only on last page of the completed Schedule F. Repor the Summary of Schedules, and if applicable, on the S Summary of Certain Liabilities and Relate	als atis	tica	n al	\$

_ Case No. _

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		(•	Continuation Sneet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Somma Design & Consulting 140 Broadway # 46 New York, NY 10005							9,395.00
ACCOUNT NO.							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Stanley Supply & Tool Company 42-42 11th Street Long Island City, NY 11101							570.00
ACCOUNT NO.							576.09
STEEL SYSTEMS LLC 570 Taxter Rd. Elmsford, NY 10523							466 500 40
ACCOUNT NO.							166,599.13
The Kelly Firm, P.C. 3333 Alexandrite Way Round Rock, TX 78681							5 440 74
ACCOUNT NO.							5,443.74
Timothy Hayes C/O Finkelstein & Partners, LLP 1279 Route 300 Newburgh, NY 12551							unknown
ACCOUNT NO.							unknown
Universi Steel Inc 125 Elizabeth St. New York, NY 10013							
ACCOUNT NO.	-						6,000.00
XL Insurance Co. C/O Kelly Firm PC 1011 Highway 71 Spring Lake, NJ 07762							
Sheet no. 5 of 6 continuation sheets attached to				Sub	tota		unknown
Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of the Completed Schedule F. Report the Summary of Schedules, and if applicable, on the St Summary of Certain Liabilities and Related	s p T also atis	age Fota o or tica	e) al n al	\$ 188,013.96 \$

IN RE New Life Masonry & Waterproofing Inc.

Debtor(s)

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

			Continuation Sneet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						7	
Zurich North America 1400 American Ln Schaumburg, IL 60196							252,505.00
ACCOUNT NO.						+	202,000.00
ACCOUNT NO.	-						
ACCOUNT NO.						\dashv	
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.				\vdash		\dashv	
ACCOUNT NO.							
ACCOUNT NO.	T					\dashv	
Sheet no. 6 of 6 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			S (Total of thi	Subt	tota age		\$ 252,505.00
2 3. C.			(Use only on last page of the completed Schedule F. Report the Summary of Schedules, and if applicable, on the St Summary of Certain Liabilities and Related	T also atis	ota o oi tica	ıl n ıl	\$ 1,308,793.94

Case 14-11500-DHS Doc 1 Filed 01/29/14 Entered 01/29/14 15:56:08 Desc Main Document Page 16 of 22 United States Bankruptcy Court District of New Jersey

IN RE:		Case No
New Life Masonry & Waterproofing Inc. Debtor(s)		Chapter 11
	VERIFICATION OF CREDITOR MA	TRIX
The above named debtor(s) hereby	verify(ies) that the attached matrix listing cred	itors is true to the best of my(our) knowledge.
Date: January 28, 2014	Signature: /s/ Marcelo Queiroz	
	Marcelo Queiroz, President	Debtor
Date:	Signature:	
		Joint Debtor, if any

State Of New Jersey Worker's Comp. C/O Pressler & Pressler 7 Entin Rd Parsippany, NJ 07054

481 Valley Brook, LLC 5 Mansfield Way Oak Ridge, NJ 07438

AE Design Solution Inc. 71 Leonard Street New York, NY 10013

Airtek Environmental Corp. Home 39-37 29th St Long Island City, NY 11101

ARC 41-06 Case St. #1 Elmhurst, NY 11373

Baco Enterprises 1190 Longwood Ave Bronx, NY 10474

Call-A-Head 40 Wall St., 28th floor New York, NY 10005

Capital One Bank P.O. Box 1439 Mattituck, NY 11952

Chase PO Box 15298 Wilmington, DE 19850 Chase Bank PO Box 24696 Columbus, OH 43224

Colgate Scaffolding 1470 Bruckner Blvd Bronx, NY 10473

Dale Group, Inc. 30 Vreeland Rd Florham Park, NJ 07932

Edward Zizmor, Esq. 60 Court St # 1A Hackensack, NJ 07601

Endurance Services LTD 767 3rd Ave # 5 New York, NY 10017

Environmental Sampling Services LLC 6680 Alhambra Avenue, #102 Martinez, CA 94553

Everest Scaffolding, Inc 1150 Longwood Ave Bronx, NY 10474

Extech Building Materials 152 E 33rd St New York City, NY 10016

First National Bank PO Box 3331 Omaha, NE 68103 Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346

Mc Kinney Welding Supply Co. 600 West 52nd St. New York, NY 10019

MDM&C, LLP 1300 Mount Kemble Ave. Morristown, NJ 07962

New Jersey Attorney General Office Richard J. Hughes Justice Complex 25 Market Street, PO Box 112 Trenton, NJ 08625-0112

New Jersey Department of Labor PO Box 951 Benefit Payment Control Trenton, NJ 08625

New Jersey Department of Labor Division Of Employer Accounts PO Box 951 Trenton, NJ 08625

New Jersey Division of Taxation 50 Barrack Street 9th Floor P.O. Box 245 Trenton, NJ 08625-0112

Nextel Communications 3 E 54th St # 20 New York, NY 10022 NJM Insurance Group 301 Sullivan Way PO Box 428 West Trenton, NJ 08628

Nudelman, Klemm & Golub 425 Eagle Rock Ave, Ste. 403 Roseland, NJ 07068

NY Dept. Of Labor State Office Campus Building 12, Room 436 Albany, NY 12240

NY Dept. of Taxation Office of Counsel Bldg 9, WA Harriman Campus Albany, NY 12227

Omni Waste Services 507 E 35th St. Paterson, NJ 07504

Rex Bradley Connor 66 Mohawk Trail Wayne, NJ 07470

Robert J. Greenbaum 1500 Rte 517 Ste. 214 Hackettstown, NJ 07840

S & J Sheet Metal Supply 526 East 134th Bronx, NY 10454

S & J Sheet Metal Supply C/O Manna & Associates 119 Kearny Ave. Kearny, NJ 07032

Safway Services, LLC 31-31 123rd St Flushing, NY 11354

Safway Services, LLC C/O Kellar & Associates 50 Park Place Newark, NJ 31228

Somma Design & Consulting 140 Broadway # 46 New York, NY 10005

Stanley Supply & Tool Company 42-42 11th Street Long Island City, NY 11101

STEEL SYSTEMS LLC 570 Taxter Rd. Elmsford, NY 10523

The Kelly Firm, P.C. 3333 Alexandrite Way Round Rock, TX 78681

Timothy Hayes C/O Finkelstein & Partners, LLP 1279 Route 300 Newburgh, NY 12551 Universl Steel Inc 125 Elizabeth St. New York, NY 10013

XL Insurance Co. C/O Kelly Firm PC 1011 Highway 71 Spring Lake, NJ 07762

Zurich North America 1400 American Ln Schaumburg, IL 60196