Case 14-22244-CMG Doc 1 Filed 06/13/14 Entered 06/13/14 14:44:06 Desc Main

Page 1 of 39 **B1** (Official Form 1) (4/13) Document United States Bankruptcy Court **Voluntary Petition** DISTRICT OF NEW JERSEY Name of Debtor (if individual, enter Last, First, Middle) Name of Joint Debtor (Spouse)(Last, First, Middle) FJM Breakaway Properties, LLC All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): NONE Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 47-1086807 (if more than one, state all): Street Address of Debtor (No. & Street, City, and State): Street Address of Joint Debtor (No. & Street, City, and State): 68 Route 31 Flemington, NJ ZIPCODE ZIPCODE 08822 County of Residence or of the County of Residence or of the Principal Place of Business: Principal Place of Business: Hunterdon Mailing Address of Joint Debtor Mailing Address of Debtor (if different from street address): (if different from street address) SAME ZIPCODE ZIPCODE Location of Principal Assets of Business Debtor ZIPCODE (if different from street address above): **Nature of Business** Chapter of Bankruptcy Code Under Which the Petition is Filed Type of Debtor (Form of organization) (Check one box.) (Check one box) (Check one box.) Chapter 7 ☐ Chapter 15 Petition for Recognition Health Care Business ☐ Individual (includes Joint Debtors) Chapter 9 of a Foreign Main Proceeding Single Asset Real Estate as defined  $\boxtimes$ Chapter 11 See Exhibit D on page 2 of this form. Chapter 15 Petition for Recognition in 11 U.S.C. § 101 (51B) Chapter 12 of a Foreign Nonmain Proceeding Corporation (includes LLC and LLP) Railroad Chapter 13 Partnership Stockbroker Nature of Debts (Check one box) Other (if debtor is not one of the above Commodity Broker Debts are primarily consumer debts, defined Debts are primarily entities, check this box and state type of in 11 U.S.C. § 101(8) as "incurred by an business debts. entity below Clearing Bank individual primarily for a personal, family, Other Real Estate or household purpose" **Chapter 15 Debtors** Tax-Exempt Entity Chapter 11 Debtors: Country of debtor's center of main interests: (Check box, if applicable.) Check one box: Debtor is a tax-exempt organization Debtor is a small business as defined in 11 U.S.C. § 101(51D). Each country in which a foreign proceeding by, under Title 26 of the United States Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). regarding, or against debtor is pending: Code (the Internal Revenue Code). Check if: Filing Fee (Check one box) Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment Full Filing Fee attached on 4/01/16 and every three years thereafter). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check all applicable boxes: A plan is being filed with this petition Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Acceptances of the plan were solicited prepetition from one or more attach signed application for the court's consideration. See Offi cial Form 3B. classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR COURT USE ONLY Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors  $\boxtimes$ 25,001-100-199 200-999 1.000 5 001-10 001-50.001-Over 1-49 50-99 25,000 50.000 Estimated Assets \$50,001 to \$50,000,001 \$500,001 \$1,000,001 \$10,000,001 \$500,000,001 \$100,000,001 \$100,001 to More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million Estimated Liabilities \$0 to \$10,000,001 \$1.000.001 \$50.001 to \$100,001 to \$500.001 \$50,000,001 \$100,000,001 \$500,000,001 More than to \$100 to \$500 \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$1 billion \$1 billion

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B1 (Official Form 1) (4/13) FORM B1, Page 2

DI (Official Form 1) (4/13)	ment Page 2 01 39	FORM B1, Page 2
Voluntary Petition	Name of Debtor(s):	
(This page must be completed and filed in every case)	FJM Breakaway Pro	perties, LLC
All Prior Bankruptcy Cases Filed Within Last 8	Years (If more than two, attach	additional sheet)
Location Where Filed:	Case Number:	Date Filed:
NONE		
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate	of this Debtor (If more tha	n one, attach additional sheet)
Name of Debtor:	Case Number:	Date Filed:
Frank M. Lentine District:	11-34367 Relationship:	08/16/2011 Judge:
New Jersey	Partner	Ferguson
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)  Exhibit A is attached and made a part of this petition  Does the debtor own or have possession of any property that poses or is a	(To be co whose del I, the attorney for the petitioner name have informed the petitioner that [ho or 13 of title 11, United States Code each such chapter. I further certify the required by 11 U.S.C. §342(b).  X  Signature of Attorney for Debtor(s)	Exhibit B  mpleted if debtor is an individual  the are primarily consumer debts) and in the foregoing petition, declare that I  are or she] may proceed under chapter 7, 11, 12  are, and have explained the relief available under  that I have delivered to the debtor the notice
or safety?  Yes, and exhibit C is attached and made a part of this petition.  No	neged to pose a till out of minimion and tec	minute name to puode neatin
(To be completed by every individual debtor. If a joint petition is filed, ea  Exhibit D, completed and signed by the debtor, is attached and many of this is a joint petition:	ade part of this petition.	arate Exhibit D.)
Exhibit D also completed and signed by the joint debtor is attached	• •	
	on Regarding the Debtor - Venue neck any applicable box)	
<ul> <li>☑ Debtor has been domiciled or has had a residence, principal place of being preceding the date of this petition or for a longer part of such 180 day</li> <li>☑ There is a bankruptcy case concerning debtor's affiliate, general part</li> <li>☑ Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defer the interests of the parties will be served in regard to the relief sought</li> </ul>	rs than in any other District.  Ther, or partnership pending in this District.  Therefore of business or principal assets in the United adant in an action proceeding [in a federal of the content of the	d States in this District, or has no
	/ho Resides as a Tenant of Residential l	Property
Landlord has a judgment against the debtor for possession of de	Ill applicable boxes.)  bbtor's residence. (If box checked, complete	the following.)
	(Name of landlord that obta	ined judgment)
	(Address of landlord)	
☐ Debtor claims that under applicable nonbankruptcy law, there a entire monetary default that gave rise to the judgment for posses		
Debtor has included with this petition the deposit with the court period after the filing of the petition.	of any rent that would become due during	the 30-day
Debtor certifies that he/she has served the Landlord with this ce	rtification. (11 U.S.C. § 362(1)).	

Case 14-22244-CMG Doc 1 Filed 06/13/14 Entered 06/13/14 14:44:06 Desc Main B1 (Official Form 1) (4/13) Document Page 3 of 39 FORM B1, Page 3 Name of Debtor(s): **Voluntary Petition** (This page must be completed and filed in every case) FJM Breakaway Properties, LLC Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts petition is true and correct, that I am the foreign representative of a debtor and has chosen to file under chapter 7] I am aware that I may proceed in a foreign proceeding, and that I am authorized to file this petition. under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to (Check only one box.) proceed under chapter 7. I request relief in accordance with chapter 15 of title 11, United States [If no attorney represents me and no bankruptcy petition preparer Code. Certified copies of the documents required by 11 U.S.C. § 1515 signs the petition] I have obtained and read the notice required by are attached. 11 U.S.C. §342(b) Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States chapter of title 11 specified in this petition. A certified copy of the Code, specified in this petition. order granting recognition of the foreign main proceeding is attached. Signature of Debtor (Signature of Foreign Representative) Signature of Joint Debtor (Printed name of Foreign Representative) Telephone Number (if not represented by attorney) (Date) Signature of Attorney\* Signature of Non-Attorney Bankruptcy Petition Preparer X/s/ Stephen B. McNally I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for Signature of Attorney for Debtor(s) compensation and have provided the debtor with a copy of this document Stephen B. McNally 5335 and the notices and information required under 11 U.S.C.  $\S$  110(b), 110 (h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C.  $\S$  110(h) setting a maximum fee for services Printed Name of Attorney for Debtor(s) McNally & Associates, L.L.C. bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor Firm Name Form 19 is attached. 93 Main Street Suite 201 07860 Newton, NJ Printed Name and title, if any, of Bankruptcy Petition Preparer 973-300-4260 Telephone Number Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) \*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Address Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided The debtor requests the relief in accordance with the chapter of Names and Social-Security numbers of all other individuals who prepared

title 11, United States Code, specified in this petition.

### X/s/ Vincent J. Lentine

Signature of Authorized Individual

### Vincent J. Lentine

Printed Name of Authorized Individual

### Officer

Title of Authorized Individual

Date

or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

n re	FJM Breakawa	y Properties,	LLC		Case No Chapter	
				/ Debtor		
	Attorney for Debtor:	Stephen B. M	cNally	_		

## STATEMENT PURSUANT TO RULE 2016(B)

The undersigned, pursuant to Rule 2016(b), Bankruptcy Rules, states that:

- The undersigned is the attorney for the debtor(s) in this case.
- 2. The compensation paid or agreed to be paid by the debtor(s), to the undersigned is:
  a) For legal services rendered or to be rendered in contemplation of and in
- 3. \$ 1,717.00 of the filing fee in this case has been paid.
- 4. The Services rendered or to be rendered include the following:
  - a) Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
  - b) Preparation and filing of the petition, schedules, statement of financial affairs and other documents required by the court.
  - c) Representation of the debtor(s) at the meeting of creditors.
- 5. The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed, and

Michael F. Lentine

6. The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and

None other

7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated:

None

8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows:

None

Dated: Respectfully submitted,

X/s/ Stephen B. McNally
Attorney for Petitioner: Stephen B. McNally
McNally & Associates, L.L.C.
93 Main Street
Suite 201
Newton NJ 07860
973-300-4260

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re <i>FJM Breakaway Properties</i> ,	LLC,	Case No.	
		Chapter	11
	/ Debtor		

## **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data"if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	1	\$ 1,600,000.00		
B-Personal Property	Yes	3	\$ 0.00		
C-Property Claimed as Exempt	No	0			
D-Creditors Holding Secured Claims	Yes	4		\$ 1,642,280.11	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$ 0.00	
G-Executory Contracts and Unexpired Leases	Yes	1			
H-Codebtors	Yes	2			
I-Current Income of Individual Debtor(s)	No	o			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	No	0			\$ 0.00
ТОТ	AL	14	\$ 1,600,000.00	\$ 1,642,280.11	

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re <i>FJM Breakaway Properties,</i>	LLC,	Case No. Chapter <i>11</i>
		/ Debtor

## STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	•

### State the following:

Average Income (from Schedule I, Line 12)	\$
Average Expenses (from Schedule J, Line 22)	\$
Current Monthly Income (from Form 22A Line 12: OR. Form 22B Line 11: OR. Form 22C Line 20)	s

### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$
4. Total from Schedule F	\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$

In re <i>FJM Breakaway Properties, LLC,</i>	Case No.
Debtor	(if known

## **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

### DECLARATION UNDER PENALTY ON BEHALF OF A LIMITED LIABILITY CORP

named as debtor in this case, declare under ne	
and that they are true and correct to the best of	nalty of perjury that I have read the foregoing summary and schedules, consisting of
Date:	Signature /s/ Vincent J. Lentine
	Name: <b>Vincent J. Lentine</b> Title: <b>Officer</b>
[An individual signing or	n behalf of a partnership or corporation must indicate position or relationship to debtor.]
Penalty for making a false statement or conceal	ing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 357
CERTIFICATION AND SIGNATURE C	OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11.U.S.C. § 110)
certify that I am a bankruptcy preparer as defined in ith a copy of this document.	11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor
Preparer:	Social security No. :
lames and Social Security numbers of all other indiv	viduals who prepared or assisted in preparing this document:
lames and Social Security numbers of all other indiv	viduals who prepared or assisted in preparing this document:
lames and Social Security numbers of all other indiv	viduals who prepared or assisted in preparing this document:
	viduals who prepared or assisted in preparing this document:  ach additional signed sheets conforming to the appropriate Official Form for each person.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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In re FJM Breakaway Properties,	LLC	Case No.	
Debtor(s)	,	(if k	nown)

### SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property		HusbandH WifeW JointJ ommunityC	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Real Property - 3.5 acres 68 Route 31 Block 35, Lot 12 Raritan Township Flemington, NJ 08822	e Simple		\$1,600,000.00	\$1,600,000.00

**TOTAL \$** (Report also on Summary of Schedules.)

1,600,000.00

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In re FJM Breakaway Properties, LLC	. Case No.
Debtor(s)	, (if known

### SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N o n		eW ntJ	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.	x	·		
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
<ol> <li>Security deposits with public utilities, telephone companies, landlords, and others.</li> </ol>	X			
Household goods and furnishings, including audio, video, and computer equipment.	X			
Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	x			
Firearms and sports, photographic, and other hobby equipment.	x			
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x			
10. Annuities. Itemize and name each issuer.	X			
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c,.)	X			
Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

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In re <i>FJM Breakaway Properties, LLC</i>	Case No
Debtor(s)	(if known

## **SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

		(Continuation Sneet)			
Type of Property	N	Description and Location of Property			Current Value
	o n		Husband Wife Joint	-W	of Debtor's Interest, in Property Without Deducting any Secured Claim or
	е	Col	mmunity		Exemption
Government and corporate bonds and other negotiable and non-negotiable instruments.	X				
16. Accounts Receivable.	X				
Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X				
Other liquidated debts owed to debtor including tax refunds. Give particulars.	X				
Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	x				
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X				
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X				
22. Patents, copyrights, and other intellectual property. Give particulars.	X				
23. Licenses, franchises, and other general intangibles. Give particulars.	X				
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X				
25. Automobiles, trucks, trailers and other vehicles and accessories.	X				
26. Boats, motors, and accessories.	X				
27. Aircraft and accessories.	x				
28. Office equipment, furnishings, and supplies.	x				
29. Machinery, fixtures, equipment and supplies used in business.	x				
30. Inventory.	x				
31. Animals.	x				
32. Crops - growing or harvested. Give particulars.	X				
i	1 I				

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In re FJM Breakaway Properties, LLC	. Case No.
Debtor(s)	(if known

## **SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n	Description and Location of Property	Husband- Wife- Joint- Community-	-W J	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
33. Farming equipment and implements.	X				
34. Farm supplies, chemicals, and feed.	x				
35. Other personal property of any kind not already listed. Itemize.	X				

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B6D (Official Form 6D) (12/07)

In re FJM Breakaway Properties, LLC	, Case No.	
Debtor(s)	_	(if known)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien HHusband WWife JJoint CCommunity		Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No:	х			X	X	X	\$ 0.00	\$ 0.00
Creditor # : 1 A Servidone, Inc Anthony Construction 3170 Bordentown Ave. Old Bridge NJ 08857		Judgment Lien  Real Property  Docket# - SL-7609-02						
		Value: \$ 1,600,000.00						
Account No:  Creditor # : 2 American Express PO Box 981535 El Paso TX 79998-1535		Judgment Lien  Real Property Docket# - DC-2783-09		X	X	X	\$ 3,593.00	\$ 0.00
3 continuation sheets attached			Sub	oto	tal	\$	\$ 3,593.00	\$ 0.0
			(Total of	this	s pa	ige) <b>I \$</b> ge)	(Report also on Summary of	

Schedules.)

Statistical Summary of Certain Liabilities and Related Data) B6D (Official Form 6D) (12/07) - Cont.

In re FJM Breakaway Properties, LLC	, Case No.
Debtor(s)	(if known)

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)		Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien HHusband WWife JJoint CCommunity		***************************************		Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No:  Representing: American Express	_		Zwicker & Associates, P.0 1101 Laurel Oak St. Suite 130 Voorhees NJ 08043	c.					
Account No:  Creditor # : 3 American Express PO Box 981535 El Paso TX 79998-1535			Judgment Lien  Real Property  Docket# - DC-002783-09		x	X	X	\$ 11,135.00	\$ 0.00
Account No:  Representing: American Express			Value: \$ 1,600,000.00  Zwicker & Associates, P.O. 1101 Laurel Oak St. Suite 130  Voorhees NJ 08043  Value:	c.					
Account No:  Creditor # : 4  American Trading Company 101 Grovers Mill Road  Lawrenceville NJ 08648	x		Judgment Lien  Real Property  Docket# - DC-001216-06  Value: \$ 1,600,000.00		x	X	X	\$ 961.47	\$ 0.00
Account No:  Creditor # : 5 Ron Fastener Industrial Supply 30 Wilson Drive Sparta NJ 07871	X		Judgment Lien  Real Property  Docket# - SC-316-96  Value: \$ 1,600,000.00		X	X	X	\$ 7,877.00	\$ 0.00
Sheet no. 1 of 3 continuation sheets a Holding Secured Claims	ttac	ched	to Schedule of Creditors	Sul (Total o	f thi	s pa	age		\$ 0.00

Schedules.)

Statistical Summary of Certain Liabilities and Related Data) B6D (Official Form 6D) (12/07) - Cont.

In re FJM Breakaway Properties, LLC	, Case No.
Debtor(s)	(if known)

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	0 V H W- J	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to LienHusbandWife -Joint -Community	1	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No:	+		Sommany					\$ 450,000.00	\$ 0.00
Creditor # : 6 Royal Tax Lien Services c/o Robert Keyser, Esq. 76 E. Euclid Ave., Suite 202 Haddonfield NJ 08033			Real property tax lien Real Property						
			Value: \$ 1,600,000.00						
Account No:	4		Royal Tax Lien Services						
Representing: Royal Tax Lien Services			115 West Avenue Suite 300 Jenkintown PA 19046-2031						
			Value:						
Account No:	x	٢				x		\$ 58,971.64	\$ 41,845.11
Creditor # : 7 State of New Jersey Division of Taxation CN646 Trenton NJ 08646			State tax lien Real Property Docket# - DJ-251157-97						
A	1	_	Value: \$ 1,600,000.00			•		<b>4</b> 222 22	\$ 0.00
Account No:  Creditor # : 8 State of New Jersey Division of Taxation CN646 Trenton NJ 08646			State tax lien  Real Property  Docket# - DJ-349902-01  Value: \$ 1,600,000.00			X		\$ 330.00	\$ 0.00
Account No:	х		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Х		\$ 317,131.00	\$ 0.00
Creditor # : 9 State of New Jersey Division of Taxation CN646 Trenton NJ 08646			State tax lien Real Property Docket# - DJ-243599-11						
			Value: \$ 1,600,000.00						
Sheet no. 2 of 3 continuation sheets a Holding Secured Claims	ittad	ched	d to Schedule of Creditors (To		this <b>T</b> c	pa otal	ige) I <b>\$</b>	\$ 826,432.64	\$ 41,845.11

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data) B6D (Official Form 6D) (12/07) - Cont.

In re FJM Breakaway Properties, LLC	_, Case No.	
Debtor(s)	<del>-</del>	(if known)

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

Creditor's Name and		Date Claim was Incurred, Nature					Amount of Claim	Unsecured	
Mailing Address Including ZIP Code and Account Number	DIOL	of Lien, and Description and Market Value of Property Subject to Lien		gent	Unliquidated	ted	Without  Deducting Value  of Collateral	Portion, If Any	
(300 ///300/30/30/30/30/	-05 -05	HHusband WWife JJoint CCommunity		Contingent	Unliqu	Disput	. Oi Collateral		
Account No:	X				X		\$ 724,950.00	\$ 0.00	
Creditor # : 10 State of New Jersey Division of Taxation CN646 Trenton NJ 08646		State tax lien  Real Property  Docket# - DJ-208889-10							
		Value: \$ 1,600,000.00					<b>.</b>	4 0 00	
Account No:  Creditor # : 11 State of New Jersey Division of Taxation CN646 Trenton NJ 08646	X	State tax lien Real Property Docket# - DJ-145605-02			X		\$ 66,896.00	\$ 0.00	
		Value: \$ 1,600,000.00							
Account No:  Creditor # : 12  Zep Manufacturing Co., Inc. 10 Fadem Road  Springfield NJ 07081	X	Judgment Lien  Real Property  Docket# - SC-1313-92  Value: \$ 1,600,000.00		x	x	X	\$ 435.00	\$ 435.00	
Account No:	İ								
		Value:							
Account No:	ſ								
		Value:							
Sheet no. 3 of 3 continuation sheets atta	ach	ned to Schedule of Creditors	Su	bto	tal	\$	\$ 792,281.00	\$ 435.00	
Holding Secured Claims			(Total o	of thi	s pa ota	ige)	)	\$ 42,280.11	

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In re FJM Breakaway Properties, LLC

Debtor(s)

Case No.

(if known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or quardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" include the entity on

or the	appropriate schedule of creditors, and complete Schedule H-Codebtors. If a claim, place an "X" in the codemin labeled "Husband, wife, both of them he marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)
in the	Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E e box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
	Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts ed to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily umer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
	Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all unts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with arrily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
$\boxtimes$	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYP	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
	Domestic Support Obligations  Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case  Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions  Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans  Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals  Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units  Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution  Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated  Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

<sup>\*</sup> Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6F (Official Form 6F) (12/07)

In re FJM Breakaway Properties, LLC	,	Case No.	
Debtor(s)			(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	W J	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.  Husband -Wife Joint Community	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:  Creditor # : 1  AMboy Bank 3590 US Hwy 9  South Old Bridge NJ 08857			Notice purposes only				\$ 0.00
Account No:  Creditor # : 2  Gary Marks, Esq. c/o Norris McLaughlin & Marcus PO Box 5933  Bridgewater NJ 08807			Notice purposes only Receiver for Alpha Omega Equities, Inc.				\$ 0.00
Account No:  Creditor # : 3  Hunterton County Sheriff's  Office  8 Court Street  Flemington NJ 08822			Notice purposes only				\$ 0.00
1 continuation sheets attached		1	(Use only on last page of the completed Schedule F. Report also o	n Sur	Tota nmai	l \$ y of	\$ 0.00

Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

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B6F (Official Form 6F) (12/07) - Cont.

ln re	FJM	Breakaway	Properties,	LLC
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Debtor(s)

Case	No.

(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

	1	1	T	1	1	1	
Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	W\ JJ	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.  Husband Wife Joint Community	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:							\$ 0.00
Creditor # : 4 Karen E. Bezner, Esq. 567 Park Avenue Suite 103 Scotch Plains NJ 07076			Notice purposes only Chapter 7 trustee for Frank Lentine				
Account No:	-						\$ 0.00
Creditor # : 5 TD Bank 336 Route 70 East Marlton NJ 08053			Notice purposes only				7 0.00
Account No:				1			
Account No:							
Account No:							
Sheet No. 1 of 1 continuation sheets attach	ed t	o Sc	chedule of §	Subt	ota	I \$	\$ 0.00
Creditors Holding Unsecured Nonpriority Claims			(Use only on last page of the completed Schedule F. Report also of Schedules and, if applicable, on the Statistical Summary of Certain Liabilitie	n Sur		y of	\$ 0.00

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		Document I	Page	19 of 39	

nre FJM Breakaway Properties, LLC	/ Debtor	Case No.	
		•	(if known)

## SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 $\hfill \square$  Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
Ausem Services 68 Route 31 Flemington NJ 08822	Contract Type: Non-residential lease * * Terms: \$2,600/mo Beginning date: Debtor's Interest: Description: Buyout Option:
Flemington Landscape & Masonry 68 Route 31 Flemington NJ 08822	Buyout Option:  Contract Type: Non-residential lease * * Terms: \$1,750/mo  Beginning date: Debtor's Interest: Description:  Buyout Option:

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n re	FJM	Breakaway	Properties,	LLC
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/ Debtor
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Case No.

### (if known

### **SCHEDULE H-CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preeceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
Flemington Block and Supply In	State of New Jersey
PO Box 757	Division of Taxation
Flemington NJ 08822	CN646
	Trenton NJ 08646
Frank Lentine	American Trading Company
9 Hawk Ridge Road	101 Grovers Mill Road
Hampton NJ 08827	Lawrenceville NJ 08648
Hunterdon Concrete	A Servidone, Inc Anthony Construction
PO Box 757	3170 Bordentown Ave.
Flemington NJ 08822	Old Bridge NJ 08857
	American Trading Company
	101 Grovers Mill Road
	Lawrenceville NJ 08648
	Ron Fastener Industrial Supply
	30 Wilson Drive
	Sparta NJ 07871
Lentine Management, Inc.	A Servidone, Inc Anthony Construction
PO Box 757	3170 Bordentown Ave.
Flemington NJ 08822	Old Bridge NJ 08857
Lentine Supply, Inc.	State of New Jersey
PO Box 757	Division of Taxation
Flemington NJ 08822	CN646
	Trenton NJ 08646
Louis Lentine	State of New Jersey
4307 SE Mulford Lane	Division of Taxation
Stuart FL 34997	CN646
	Trenton NJ 08646
Marine Lentine	Zep Manufacturing Co., Inc.
PO Box 757	10 Fadem Road
Flemington NJ 08822	Springfield NJ 07081

nre <i>FJM Breakaway Properties, LLC</i> / Debtor	n re	FJM Breakaway	Properties,	LLC	/ Debtor
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Case No. \_\_\_\_\_(if known)

## **SCHEDULE H-CODEBTORS**

Name and Address of Codebtor	Name and Address of Creditor
Omega Trucking Co., Inc.	A Servidone, Inc Anthony Construction
PO Box 757	3170 Bordentown Ave.
Flemington NJ 08822	Old Bridge NJ 08857
	State of New Jersey
	Division of Taxation
	CN646
	Trenton NJ 08646
	State of New Jersey
	Division of Taxation
	CN646
	Trenton NJ 08646
Salvatore Lentine	American Trading Company
27 Lindbergh Road	101 Grovers Mill Road
East Amwell NJ 08551	Lawrenceville NJ 08648
	State of New Jersey
	Division of Taxation
	CN646
	Trenton NJ 08646
Vincent Lentine	American Trading Company
68 Route 31	101 Grovers Mill Road
Flemington NE 08822	Lawrenceville NJ 08648
Western Jersey Trucks, Inc.	State of New Jersey
PO Box 757	Division of Taxation
Flemington NJ 08822	CN646
	Trenton NJ 08646

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## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re: FJM Breakaway Properties, LLC Case No.
Chapter 11

## **BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:	
Gross Income For 12 Months Prior to Filing:	\$
	·
PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:	
2. Gross Monthly Income:	\$
PART C - ESTIMATED FUTURE MONTHLY EXPENSES:	
3. Net Employee Payroll (Other Than Debtor)	\$
4. Payroll Taxes	
5. Unemployment Taxes	
6. Worker's Compensation	
7. Other Taxes	
8. Inventory Purchases (Including raw materials)	
9. Purchase of Feed/Fertilizer/Seed/Spray	
10. Rent (Other than debtor's principal residence)	
11. Utilities	
12. Office Expenses and Supplies	
13. Repairs and Maintenance	
14. Vehicle Expenses	
15. Travel and Entertainment	
16. Equipment Rental and Leases	
17. Legal/Accounting/Other Professional Fees	
18. Insurance	
19. Employee Benefits (e.g., pension, medical, etc.)	
20. Payments to Be Made Directly By Debtor to Secured Creditors For	
Pre-Petition Business Debts (Specify):	
	\$
21. Other (Specify)	
	\$
22. Total Monthly Expenses	\$
PART D - ESTIMATED AVERAGE <u>NET MONTHLY INCOME</u> :	
23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)	\$

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# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re	FJM Breakaway	Properties,	LLC	Case No.	
				Chapter	11
				,	
			Debtor(s)		

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete	Name, Telephone Number and	Nature of Claim	Indicate if Clai	m	Amount of Claim
Mailing Address Including	Complete Mailing Address,	(Trade Debt, is Contingent,		t,	(If Secured Also
Zip Code	Including Zip Code, of Employee,	Bank Loan, Unliquidated,		,	State Value of
	Agent, or Department of Creditor	Government	Disputed, or		Security)
	Familiar with Claim	Contract, etc.) Subject to			
	Who May Be Contacted	Setoff			
1	Phone:	State tax lies	n	U	\$ 58,971.64
State of New Jersey	State of New Jersey				
	Division of Taxation		*Value:		\$ 1,600,000.00
CN646	CN646	Net	Unsecured:		\$ 41,845.11
Trenton NJ 08646	Trenton NJ 08646	*Prior 1	liens Exist		
2	Phone:	Judgment Lien		С	\$ 435.00
Zep Manufacturing Co., Inc.	Zep Manufacturing Co., Inc.			U	
10 Fadem Road	10 Fadem Road		*Value:	D	\$ 1,600,000.00
Springfield NJ 07081	Springfield NJ 07081	Net	Unsecured:		\$ 435.00
		*Prior Liens Exist			
3	Phone:	Judgment Lien		С	\$ 7,877.00
Ron Fastener Industrial	Ron Fastener Industrial			U	
Supply	Supply	*Value:		D	\$ 1,600,000.00
30 Wilson Drive	30 Wilson Drive	Net Unsecured:			\$ 0.00
Sparta NJ 07871	Sparta NJ 07871	*Prior Liens Exist			
4	Phone:	Judgment Lien		С	\$ 961.47
American Trading Company	American Trading Company			U	
101 Grovers Mill Road	101 Grovers Mill Road		*Value:	D	\$ 1,600,000.00
Lawrenceville NJ 08648	Lawrenceville NJ 08648	Net Unsecured:			\$ 0.00
		*Prior Liens Exist			
5	Phone:	State tax lie	n	U	\$ 66,896.00
State of New Jersey	State of New Jersey				
	Division of Taxation		*Value:		\$ 1,600,000.00
CN646	CN646	Net	Unsecured:		\$ 0.00
Trenton NJ 08646	Trenton NJ 08646	*Prior 1	iens Exist		

Debtor(s)

## **LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Name of Creditor and Complete	Name, Telephone Number and	Nature of Claim	Indicate if Clai	m	Amount of Claim
Mailing Address Including	Complete Mailing Address,	(Trade Debt,	is Contingent		(If Secured Also
Zip Code	Including Zip Code, of Employee,	Bank Loan,	Bank Loan, Unliquidated,		State Value of
·	Agent, or Department of Creditor	Government	Disputed, or	1	
	Familiar with Claim	Contract, etc.)	Subject to		
	Who May Be Contacted		Setoff		
6	Phone:	State tax lie	n	U	\$ 724,950.00
State of New Jersey	State of New Jersey				
	Division of Taxation		*Value:		\$ 1,600,000.00
CN646	CN646	Net	Unsecured:		\$ 0.00
Trenton NJ 08646	Trenton NJ 08646	*Prior 1	Liens Exist		
7	Phone:	State tax lie	n	U	\$ 317,131.00
State of New Jersey	State of New Jersey				
	Division of Taxation		*Value:		\$ 1,600,000.00
CN646	CN646	Net	Unsecured:		\$ 0.00
Trenton NJ 08646	Trenton NJ 08646	*Prior 1	Liens Exist		
8	Phone:	Judgment Lien		C .	\$ 11,135.00
American Express	Zwicker & Associates, P.C.			U	
PO Box 981535	1101 Laurel Oak St.		*Value:	D .	\$ 1,600,000.00
El Paso TX 79998-1535	Suite 130	Net	Unsecured:	.	\$ 0.00
	Voorhees NJ 08043	*Prior 1	Liens Exist		
9	Phone:	Judgment Lien		C ·	\$ 3,593.00
American Express	Zwicker & Associates, P.C.			U	
PO Box 981535	1101 Laurel Oak St.		*Value:	D .	\$ 1,600,000.00
El Paso TX 79998-1535	Suite 130	Net	Unsecured:		\$ 0.00
	Voorhees NJ 08043	*Prior 1	Liens Exist		
10	Phone:	Notice purpos	es only	<del>   </del>	\$ 0.00
Hunterton County Sheriff's	Hunterton County Sheriff's				
Office	Office				
8 Court Street	8 Court Street				
Flemington NJ 08822	Flemington NJ 08822				
11	Phone:	Judgment Lien		C .	\$ 0.00
A Servidone, Inc Anthony	A Servidone, Inc Anthony			U	
Construction	Construction		*Value:	D .	\$ 1,600,000.00
3170 Bordentown Ave.	3170 Bordentown Ave.	Net	Unsecured:		\$ 0.00
Old Bridge NJ 08857	Old Bridge NJ 08857	*Prior 1	Liens Exist		
12	Phone:	Notice purpos	es only		\$ 0.00
		i .		1 1	
Gary Marks, Esq.	Gary Marks, Esq.				
Gary Marks, Esq.	Gary Marks, Esq. c/o Norris McLaughlin & Marcus	<b>s</b>			
Gary Marks, Esq. PO Box 5933		s s			

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## **LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Name of Creditor and Complete	Name, Telephone Number and	Nature of Claim	Indicate if Clai	im Amount of Cla	im
Mailing Address Including	Complete Mailing Address,	(Trade Debt,	(Trade Debt, is Contingent		so
Zip Code	Including Zip Code, of Employee,	Bank Loan,	Unliquidated	l, State Value o	of .
	Agent, or Department of Creditor	Government	Disputed, or	Security)	
	Familiar with Claim	Contract, etc.)	Subject to		
	Who May Be Contacted		Setoff		
13	Phone:	Notice purpos	es only	\$ 0.00	
Karen E. Bezner, Esq.	Karen E. Bezner, Esq.				
	567 Park Avenue				
Suite 103	Suite 103				
Scotch Plains NJ 07076	Scotch Plains NJ 07076				
14	Phone:	Notice purpos	es only	\$ 0.00	
AMboy Bank	AMboy Bank				
3590 US Hwy 9	3590 US Hwy 9				
South Old Bridge NJ 08857	South Old Bridge NJ 08857				
15	Phone:	Notice purpos	es only	\$ 0.00	
TD Bank	TD Bank				
336 Route 70 East	336 Route 70 East				
Marlton NJ 08053	Marlton NJ 08053				
16	Phone:	State tax lie	n	U \$ 330.00	
State of New Jersey	State of New Jersey				
	Division of Taxation		*Value:	\$ 1,600,000	. 00
CN646	CN646	Net	Unsecured:	\$ 0.00	
Trenton NJ 08646	Trenton NJ 08646		Liens Exist		

DECLARAT	ION UNDER PE	NALTY OF F	PERJURY	ON BEHALI	F OF A Lir	nite	d Liability	y Corp	
Vincent J. Lentine	•		, Of.	ficer		of the	Limited	Liability	n <b>ଜାନ</b> ଙ୍କୁ
as debtor in this case, declare u	under penalty of perjury	that I have read the	e foregoing List	of Creditors Hold	ding Twenty La	rgest l	Jnsecured C	laims and that	
they are true and correct to the	best of my knowledge, i	information and be	lief.						
Date:	Signature	/s/ Vincent	J. Lent	ine					
	Name:	Vincent J.	Lentine						
	Title:	Officer							

Equity Holder Case 14-22244-CMG Doc 1 Filed 06/13/14 Entered 06/13/14 14:44:06 Desc Main Document Page 26 of 39

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

n re	FJM Breakaway	/ Properties,	LLC,		Case No. Chapter	11
				/ Debtor		
	Attorney for Debtor:	Stephen B. M	McNally			

## LIST OF EQUITY SECURITY HOLDERS

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
1	Frank M. Lentine 9 Hawk Ridge Road Hampton NJ 08827	1.000	
2	Vincent J. Lentine 68 Route 31 Flemington NJ 08822	1.000	

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A LIMITED LIABILITY CORP

, Vincent J. Lentine	<u>, Officer</u>	of the <u>Limited Liability Corp</u> named as
debtor in this case, declare under penalty of perjubest of my knowledge, information and belief.	ury that I have read the foregoinເ	g List of Equity Security Holders and that they are true and correct to the
Date:		Signature: /s/ Vincent J. Lentine
		Name: Vincent J. Lentine Title: Officer

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# Document Page 28 of 39 UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re: FJM Breakaway Properties, LLC,	Case No.
Debtor	(if known)

### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not diclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor my also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101(2), (31).

### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

 $\boxtimes$ 

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors

filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

- b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filingunder chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
- \* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filling under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT, AMOUNT OF MONEY OR
NAME OF PAYER IF OTHER THAN DEBTOR DESCRIPTION AND VALUE OF PROPERTY

Payee: McNally & Associates,

L.L.C.

Address:

93 Main Street

Suite 201

Newton, NJ 07860

Date of Payment: June 2014 \$10,000.00

Payor: FJM Breakaway
Properties, LLC

#### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a benificiary.

### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

#### 15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### 17. Environmental Information

None

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor.

including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar termunder an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

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### 18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

 $\boxtimes$ 

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

None

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

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	X	

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None  $\boxtimes$ 

None

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

### 21. Current Partners, Officers, Directors and Shareholders

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

**PERCENTAGE** OF INTEREST

Name: Vincent J. Lentine

Interest:

Percent:

Address: 68 Route 31

50%

Address: Flemington, NJ 08822

Address:

Name: Frank M. Lentine

Interest:

Percent:

50%

Address: 9 Hawk Ridge Road

Address: Hampton, NJ 08827

Address:

None

 $\boxtimes$ 

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

### 22. Former partners, officers, directors and shareholders

None  $\bowtie$ 

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None  $\boxtimes$ 

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

### 23. Withdrawals from a partnership or distribution by a corporation

None  $\boxtimes$ 

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

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X	

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25	Pen	sion	Fun	ahı
LJ.	L CII	SIVII	ı uı	us.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date \_\_\_\_\_ Signature /s/ Vincent J. Lentine

Vincent J. Lentine Officer

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.

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compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for

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### DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

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# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re FJM Breakaway Properties, LLC,

Case No.

	Chapter 11
	/ Debtor
Attorney for Debtor: Stephen B. McNally	
VERIFICAT	TION OF CREDITOR MATRIX
The above named Debtor(s) hereb	by verify that the attached list of creditors is true and correct to the
best of our knowledge.	
e:	/s/ Vincent J. Lentine
	Debtor

A Servidone, Inc. - Anthony Co 3170 Bordentown Ave. Old Bridge, NJ 08857

AMboy Bank 3590 US Hwy 9 South Old Bridge, NJ 08857

American Express
PO Box 981535
El Paso, TX 79998-1535

American Trading Company 101 Grovers Mill Road Lawrenceville, NJ 08648

Ausem Services 68 Route 31 Flemington, NJ 08822

Flemington Block and Supply In PO Box 757 Flemington, NJ 08822

Flemington Landscape & Masonry 68 Route 31 Flemington, NJ 08822

Frank Lentine 9 Hawk Ridge Road Hampton, NJ 08827

Frank M. Lentine 9 Hawk Ridge Road Hampton, NJ 08827

Gary Marks, Esq. c/o Norris McLaughlin & Marcus PO Box 5933 Bridgewater, NJ 08807

Hunterdon Concrete PO Box 757 Flemington, NJ 08822

Hunterton County Sheriff's Off 8 Court Street Flemington, NJ 08822 Karen E. Bezner, Esq. 567 Park Avenue Suite 103 Scotch Plains, NJ 07076

Lentine Management, Inc. PO Box 757 Flemington, NJ 08822

Lentine Supply, Inc. PO Box 757 Flemington, NJ 08822

Louis Lentine 4307 SE Mulford Lane Stuart, FL 34997

Marine Lentine PO Box 757 Flemington, NJ 08822

Omega Trucking Co., Inc. PO Box 757 Flemington, NJ 08822

Ron Fastener Industrial Supply 30 Wilson Drive Sparta, NJ 07871

Royal Tax Lien Services 115 West Avenue Suite 300 Jenkintown, PA 19046-2031

Royal Tax Lien Services c/o Robert Keyser, Esq. 76 E. Euclid Ave., Suite 202 Haddonfield, NJ 08033

Salvatore Lentine 27 Lindbergh Road East Amwell, NJ 08551

State of New Jersey Division of Taxation CN646 Trenton, NJ 08646

TD Bank 336 Route 70 East Marlton, NJ 08053 Vincent J. Lentine 68 Route 31 Flemington, NJ 08822

Vincent Lentine 68 Route 31 Flemington, NE 08822

Western Jersey Trucks, Inc. PO Box 757 Flemington, NJ 08822

Zep Manufacturing Co., Inc. 10 Fadem Road Springfield, NJ 07081

Zwicker & Associates, P.C. 1101 Laurel Oak St. Suite 130 Voorhees, NJ 08043