© 1993-2013 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Case 14-22662-CMG Doc 1 Filed 06/19/14 Entered 06/19/14 16:29:15 Desc Main Document Page 1 of 28

| United States Bankruptcy Court District of New Jersey | | | | | | Vol | luntary Petition | |
|--|--|--|--|---|--|-------------------------------------|------------------|-----------------------------------|
| Name of Debtor (if individual, enter Last, First, Middle): Vega Star Realty, Inc. | | | | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): T/A ClinMott Cafe | | | | | | e Joint Debtor in trade names) | | 8 years |
| Last four digits of Soc. Sec. or Individual-Taxpayer (if more than one, state all): 22-3613555 | I.D. (ITIN) /C | Complete EIN | Last four d | | | or Individual-T | axpayer I. | D. (ITIN) /Complete EIN |
| Street Address of Debtor (No. & Street, City, State 620 South Clinton Avenue Trenton, NJ | & Zip Code): | | Street Add | ress of Jo | int Debt | tor (No. & Stree | t, City, St | ate & Zip Code): |
| | ZIPCODE | 08611 | | | | | | ZIPCODE |
| County of Residence or of the Principal Place of Bu Mercer | isiness: | | County of | Residence | e or of th | ne Principal Pla | ce of Busi | ness: |
| Mailing Address of Debtor (if different from street | address) | | Mailing Ad | ldress of | Joint De | ebtor (if differen | t from str | eet address): |
| | ZIPCODE | | | | | | | ZIPCODE |
| Location of Principal Assets of Business Debtor (if | different from | street address | above): | | | | | |
| 620 S Clinton Avenue, Trenton, NJ | | | | | | | | ZIPCODE 08611 |
| Type of Debtor (Form of Organization) | | | f Business one box.) | | | • | | Code Under Which (Check one box.) |
| (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) Chapter 15 Debtor Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: Filing Fee (Check one box) | Single U.S.C Railro Stockl Comn Cleari Other | 2. § 101(51B) and broker modity Broker ing Bank Tax-Exer (Check box, or is a tax-exen | mpt Entity if applicable.) into organization and States Code (ti | under | Chapter 7 Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 12 Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nonmain Pro | | | |
| | | Check or | | | • | | | |
| ☐ Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. ☐ Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's | | | | is a small business debtor as defined in 11 U.S.C. § 101(51D). is not a small business debtor as defined in 11 U.S.C. § 101(51D). aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less 490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). applicable boxes: is being filed with this petition ances of the plan were solicited prepetition from one or more classes of creditors, in | | | | |
| Statistical/Administrative Information | | accore | dance with 11 U. | S.C. § 11 | 26(b). | | | THE CDACE IC EOD |
| | | | | | | THIS SPACE IS FOR COURT USE ONLY | | |
| 5,0 | 000- 5 | ,001- 0,000 | 10,001- 25,000 | 25,001- 50,000 | | 50,001- 100,000 | Over 100,000 | |
| | | 10,000,001 | \$50,000,001 to \$100 million | \$100,00 to \$500 | | \$500,000,001 to \$1 billion | More tha | |
| Estimated Liabilities | ,000,001 to \$ | 0,001 to \$10,000,001 \$50,000,001 to \$100,000,001 \$500,000,001 | | | | More tha | | |

| Case 14-22662-CMG Doc 1 Filed 06/19/ B1 (Official Form 1) (04/13) Document | 14 Entered 06/19/14 1 .Page 2 of 28 | 16:29:15 Desc Main Page 2 |
|--|---|--|
| Voluntary Petition (This page must be completed and filed in every case) | Name of Debtor(s): Vega Star Realty, Inc. | |
| All Prior Bankruptcy Case Filed Within Las | t 8 Years (If more than two, attac | ch additional sheet) |
| Location Where Filed: None | Case Number: | Date Filed: |
| Location Where Filed: | Case Number: | Date Filed: |
| Pending Bankruptcy Case Filed by any Spouse, Partner or | Affiliate of this Debtor (If mor | re than one, attach additional sheet) |
| Name of Debtor: None | Case Number: | Date Filed: |
| District: | Relationship: | Judge: |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. | (To be completed whose debts are pr I, the attorney for the petitioner r that I have informed the petition chapter 7, 11, 12, or 13 of tit explained the relief available un that I delivered to the debtor the | if debtor is an individual rimarily consumer debts.) mamed in the foregoing petition, declare ner that [he or she] may proceed under the le 11, United States Code, and have der each such chapter. I further certify notice required by 11 U.S.C. § 342(b). |
| | Signature of Attorney for Debtor(s) | Date |
| Does the debtor own or have possession of any property that poses or is a or safety? Yes, and Exhibit C is attached and made a part of this petition. No | ibit C alleged to pose a threat of imminen | t and identifiable harm to public health |
| Exhi (To be completed by every individual debtor. If a joint petition is filed, ea Exhibit D completed and signed by the debtor is attached and ma | • | ch a separate Exhibit D.) |
| If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached. | ed a made a part of this petition. | |
| | O days than in any other District. partner, or partnership pending in take of business or principal assets but is a defendant in an action or pro- | this District. in the United States in this District, oceeding [in a federal or state court] |
| Certification by a Debtor Who Reside (Check all app Landlord has a judgment against the debtor for possession of deb | olicable boxes.) | - |
| (Name of landlord the | at obtained judgment) | |
| ☐ Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for positive content. | | |
| Debtor has included in this petition the deposit with the court of filing of the petition. | any rent that would become due du | uring the 30-day period after the |
| ☐ Debtor certifies that he/she has served the Landlord with this cert | tification. (11 U.S.C. § 362(l)). | |

| Case 14-22662-CMG Doc 1 Filed 06/19/3 | 14 Entered 06/19/14 16:29:15 Desc Main Page 3 of 28 Page 3 |
|---|---|
| Voluntary Petition (This page must be completed and filed in every case) | Name of Debtor(s): Vega Star Realty, Inc. |
| Signa | itures |
| Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor Telephone Number (If not represented by attorney) | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X Signature of Foreign Representative Printed Name of Foreign Representative Date |
| Signature of Attorney* | Signature of Non-Attorney Petition Preparer |
| X /s/ Warren L. Peterson, Esq. Signature of Attorney for Debtor(s) Warren L. Peterson, Esq. NJ Peterson & Book, Esqs. 170 N. County Line Road P.O. Box AP Jackson, NJ 08527 (732) 367-9200 Fax: (732) 367-0375 petersonbooklaw@optonline.net | I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. |
| | Printed Name and title, if any, of Bankruptcy Petition Preparer |
| June 19, 2014 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address |
| Signature of Debtor (Corporation/Partnership) | |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Signature Date Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above. |
| X /s/ Victor Vega Signature of Authorized Individual | Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: |

Victor Vega

Printed Name of Authorized Individual

President

Title of Authorized Individual

June 19, 2014

Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

© 1993-2013 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

B4 (Official Post 4) 42,22,662-CMG Doc 1 Filed 06/19/14 Entered 06/19/14 16:29:15 Desc Main

| Document Page 4 of 28 United States Bankruptcy Court | |
|--|--|
| Jinteu States Dankrupicy Court | |
| District of New Jersey | |

| IN RE: | | Case No. |
|------------------------|-----------|------------|
| Vega Star Realty, Inc. | | Chapter 11 |
| | Debtor(s) | 1 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| (2) | (3) | (4) | (5) |
|---|---|---|---|
| Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim (if secured also state value of security) |
| | | | 333,325.00 |
| | | | 7,500.00 |
| | | | 4,000.00 |
| | | | 3,500.00 |
| | | | 1,000.00 |
| | Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim | Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted Nature of claim (trade debt, bank loan, government) | Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted Nature of claim (trade debt, is contingent, bank loan, unliquidated, government disputed or |

I, [the president or other officer or an authorized agent of the corporation] [or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date: | June 19, 2014 | Signature: | /s/ Victor Vega | | |
|-------|---------------|------------|------------------------|--------------|---------|
| | | | | | |
| | | | Victor Vega, President | | |
| | | | Trote: Toga, Frontaint | (T) 1 . N.Y. | 1.001.1 |

© 1993-2013 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

B6 Summary (Sfrictal F-22662-CMG (12/15) oc 1 Filed 06/19/14 Entered 06/19/14 16:29:15 Desc Main Document Page 5 of 28 United States Bankruptcy Court District of New Jersey

| IN RE: | | Case No. |
|------------------------|-----------|------------|
| Vega Star Realty, Inc. | | Chapter 11 |
| | Debtor(s) | * |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|------------------|-------------|---------------|-------|
| A - Real Property | Yes | 1 | \$ 0.00 | | |
| B - Personal Property | Yes | 3 | \$ 6,648.00 | | |
| C - Property Claimed as Exempt | Yes | 1 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | \$ 0.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | \$ 338,325.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 1 | | \$ 11,000.00 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | | | | \$ |
| J - Current Expenditures of Individual Debtor(s) | No | | | | \$ |
| | TOTAL | 11 | \$ 6,648.00 | \$ 349,325.00 | |

| B6A (Official Form 6A) (12/6)62-CMG |
|-------------------------------------|
|-------------------------------------|

Doc 1 Filed 06/19/14 Document Page

/14 Entered 06/19/14 16:29:15 Page 6 of 28

.5 Desc Main

(If known)

IN RE Vega Star Realty, Inc.

Debtor(s)

Case No.

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--------------------------------------|--|---------------------------------------|--|----------------------------|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

TOTAL

0.00

(Report also on Summary of Schedules)

| _{вбв (Оffi} сар <u>ън 14</u> -2 <u>26</u> 62-СМ(| 3 |
|---|---|
|---|---|

Doc 1 Filed 06/19/14

/14 Entered 06/19/14 16:29:15 Page 7 of 28

:15 Desc Main

(If known)

IN RE Vega Star Realty, Inc.

Document Page 7 of 28

Case No. _

Debtor(s)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|-----|---|------------------|---|---------------------------------------|--|
| 1. | Cash on hand. | Х | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Investor Savings Bank Checking 0179001468 Trenton NJ | | 148.00 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. | Household goods and furnishings, include audio, video, and computer equipment. | X | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. | Wearing apparel. | X | | | |
| 7. | Furs and jewelry. | X | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. | Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. | Annuities. Itemize and name each issue. | X | | | |
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | Х | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. | Interests in partnerships or joint ventures. Itemize. | X | | | |
| L | | | | 1 | |

Document

Page 8 of 28

Doc 1 Filed 06/19/14 Entered 06/19/14 16:29:15 Desc Main

IN RE Vega Star Realty, Inc.

_ Case No. _

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|-----|---|------------------|--|---------------------------------------|--|
| 15. | Government and corporate bonds and other negotiable and non-negotiable instruments. | Х | | | |
| 16. | Accounts receivable. | X | | | |
| 17. | Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. | Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | Х | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | | liquor license | | 0.00 |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | | bar, bar stools, tables, kitchen equipment, tv's, beer coolers (3) | | 5,000.00 |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. | Inventory. | | beer and liquor | | 1,500.00 |
| 31. | Animals. | Х | | | |
| 32. | Crops - growing or harvested. Give particulars. | X | | | |
| 33. | Farming equipment and implements. | X | | | |
| 34. | Farm supplies, chemicals, and feed. | X | | | |
| | | | | | |

| B6B (Offica) ASP 14-22662-CMG | Doc 1 | Filed 06/19/ | 14 | Entered 06/19/14 | 1 16:29:15 |
|---------------------------------|-------|--------------|-----|------------------|------------|
| 502 (01110111 1 2) (12/07) CONW | | Document | Pac | ne 9 of 28 | |

Debtor(s)

IN RE Vega Star Realty, Inc.

Case No. _

Desc Main

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------------------|--------------------------------------|---------------------------------------|--|
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |
| | | TO | ΓΑΤ | 6,648.00 |

| ≥ | |
|-------------------------|--|
| Software On | |
| - Forms | |
| 1-800-998-2424] - | |
| . [7 | |
| 1993-2013 EZ-Filing, II | |
| © 199 | |

| B6C (Offi Case, 14-22662-CMG | Doc 1 Filed 06/19 | 0/14 Entered 06/19/14 16:29 | :15 Desc Main |
|------------------------------|-------------------|-----------------------------|---------------|
| | Document | Page 10 of 28 | |
| IN RE Vega Star Realty, Inc. | | Case No | |
| | Debtor(s) | | (If known) |

| SCHEDULE C - PROPERTY CLAIMED AS EXEMPT | | | | | | | | | | | |
|--|---------------------------------|--------------------------|------------------------------|--|--|--|--|--|--|--|--|
| Debtor elects the exemptions to which debtor is entitled under: (Check one box) 11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3) | Check if debtor claims a homest | ead exemption that excee | ds \$155,675. * | | | | | | | | |
| | | VALUE OF CLAIMED | CURRENT VALUE OF PROPERTY | | | | | | | | |

| DESCRIPTION OF PROPERTY | SPECIFY LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS |
|-------------------------|--------------------------------------|-------------------------------|--|
| ot Applicable | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

^{*} Amount subject to adjustment on 4/1/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6D (Official Form 14)-22662-CMG

Doc 1 Filed 06/19/14 Document Page

14 Entered 06/19/14 16:29:15 Page 11 of 28

L5 Desc Main

IN RE Vega Star Realty, Inc.

Case No.

Debtor(s)

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|---------------------------------------|--|------------|--------------|----------|---|--|
| ACCOUNT NO. | | | | | | | | |
| | 1 | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | 1 | l | | | |
| | | | Value \$ | | | | | |
| ACCOUNT NO. | | | | | | | | |
| | 1 | | | | | | | |
| | | | | | İ | İ | | |
| | | | | | | | | |
| | | | | 1 | ļ | | | |
| | | | Value \$ | | | | | |
| ACCOUNT NO. | | | | | | | | |
| | 1 | | | | | | | |
| | | | | | | İ | | |
| | | | | | | | | |
| | | | | - | l | | | |
| | | | Value \$ | | | | | |
| ACCOUNT NO. | | | | | | | | |
| | 1 | | | İ | | | | |
| | | | | | ļ | | | |
| | | | | | | | | |
| | | | | - | l | | | |
| | | | Value \$ | | | | | |
| • | | | | Sub | | | | |
| 0 continuation sheets attached | | | (Total of th | | | | \$ | \$ |
| | | | /11 1 1 | o.t | Γot | al | ¢ | ¢ |
| | | | (Use only on la | ist p | age | e) | (Report also on | (If applicable, report |
| | | | | | | | Summary of Schedules.) | also on Statistical Summary of Certain Liabilities and Related |

3 1993-2013 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

B6E (Offica ASE 14-22662-CMG Doc 1 Filed 06/19/14 Entered 06/19/14 16:29:15 Document Page 12 of 28 IN RE Vega Star Realty, Inc. Case No.

Debtor(s)

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

| | Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
|--------------|---|
| TY | YPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| | Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| | Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| | Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| | Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| | Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| | Deposits by individuals Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| \checkmark | Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| | Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol,

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Claims for Death or Personal Injury While Debtor Was Intoxicated

1 continuation sheets attached

a drug, or another substance. 11 U.S.C. § 507(a)(10).

Page 13 of 28

Doc 1 Filed 06/19/14 Entered 06/19/14 16:29:15 Desc Main

(If known)

IN RE Vega Star Realty, Inc.

Document

Case No.

Debtor(s)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

| | | | (Type of Fhority for Chamis Listed on This once | , | | | | | | |
|---|------------|---------------------------------------|---|------|------|--------------------------------------|--|------------|---------------|----|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM DISPONDED AMOUNT OF CLAIM CLAIM | | OF | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY | | | |
| ACCOUNT NO. 223613555 | | | | | | | T | | | |
| State Of NJ Dept Of Treasury-Div Of Taxation PO Box 651 Trenton, NJ 08646 | | | | | | | | 333,325.00 | 333,325.00 | |
| ACCOUNT NO. 223613555 | | | | | | | | | | |
| State Of NJ Dept Of Treasury-Div Of Withholding PO Box 248 Trenton, NJ 08646 | • | | | | | | | 4,000.00 | 4,000.00 | |
| ACCOUNT NO. 223613555 | | | | | | | t | 1,000100 | 1,000100 | |
| State Of NJ Dept Of Treasury-Div Of Corp Taxes PO Box666 Trenton, NJ 08646 | | | | | | | | 1,000.00 | 1,000.00 | |
| ACCOUNT NO. | • | | | | | | | | | |
| ACCOUNT NO. | | | | | | | | | | |
| ACCOUNT NO. | | | | | | | | | | |
| Sheet no1 of1 continuation sheets Schedule of Creditors Holding Unsecured Priority | att Cla | ached aims | to (Totals of t | | | e) | \$ | · | \$ 338,325.00 | \$ |
| (Use only on last page of the comp | lete | ed Sch | nedule E. Report also on the Summary of Sc | hedi | ıles | s.) | \$ | 338,325.00 | | |
| | | | last page of the completed Schedule E. If ap al Summary of Certain Liabilities and Relat | plic | | le, | | | \$ 338,325.00 | \$ |

B6F (Official FSFm 14)-(22)662-CMG IN RE Vega Star Realty, Inc.

Doc 1 Filed 06/19/14 Entered 06/19/14 16:29:15 Document

Debtor(s)

Page 14 of 28

Case No.

(If known)

Desc Main

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|---------------------------------------|--|---------------|--------------|----------|---|
| ACCOUNT NO. | | | liquor supplies | П | | | |
| Hub City 6 Princess Rd Lawrenceville, NJ 08648 | | | | | | | 7,500.00 |
| ACCOUNT NO. | T | | liquor supplies | | | | -,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| Rich And Page Distributors 175 New Canton Way Robbinsville, NJ 08619 | | | | | | | 3,500.00 |
| ACCOUNT NO. | | | | | | | |
| | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| 0 continuation sheets attached | | | (Total of th | | age |) | \$ 11,000.00 |
| | | | (Use only on last page of the completed Schedule F. Report the Summary of Schedules and, if applicable, on the St Summary of Certain Liabilities and Related | also atist | tica | n ıl | s 11.000.00 |

| B6G (Official Form 6G) 42662-CMG | Doc 1 | Filed 06/19 | /14 | Entered 06/19/14 16:29: |
|----------------------------------|-------|-------------|-----|-------------------------|
| | | Document | Dan | △ 15 of 28 |

IN RE Vega Star Realty, Inc.

Document Page 15 of 28

Case No.

Debtor(s)

(If known)

Desc Main

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases. DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. NAME AND MAILING ADDRESS, INCLUDING ZIP CODE STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY.
STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. OF OTHER PARTIES TO LEASE OR CONTRACT Vegamon, Inc. Vegamon, Inc. LANDLORD 620 S Clinton Avenue Vega Star Realty, Inc. Trenton, NJ 08611 **TENANT Month to Month** Rent \$700.00 per mth

| _{вен (Обт} Са <u>яс. 14</u> -22662-СМС | Doc 1 | Filed 06/19 | /14 | Entered 06/19/14 16:29:15 | Desc Main |
|---|-------|-------------|-----|---------------------------|-----------|
| boil (official Form off) (12/07) | | Document | Pac | ne 16 of 28 | |

Debtor(s)

IN RE Vega Star Realty, Inc.

Document Page 16 of 28

Case No. _____(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|------------------------------|------------------------------|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

Desc Main

(If known)

IN RE Vega Star Realty, Inc.

Document Page 17 of 28

Case No. _

Debtor(s)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

| I declare under penalty of perjury that I he true and correct to the best of my knowled | nave read the foregoing summary and schedules, or edge, information, and belief. | consisting of sheets, and that they are |
|---|---|--|
| Date: | Signature: | Debtor |
| Date: | Signature: | |
| | | (Joint Debtor, if any) [If joint case, both spouses must sign.] |
| DECLARATION AND SIGNAT | URE OF NON-ATTORNEY BANKRUPTCY PETITI | ON PREPARER (See 11 U.S.C. § 110) |
| compensation and have provided the debtor vand 342 (b); and, (3) if rules or guidelines h | I am a bankruptcy petition preparer as defined in 1 with a copy of this document and the notices and informave been promulgated pursuant to 11 U.S.C. § 110(h) to debtor notice of the maximum amount before preparitients. | nation required under 11 U.S.C. §§ 110(b), 110(h), setting a maximum fee for services chargeable by |
| Printed or Typed Name and Title, if any, of Bankru If the bankruptcy petition preparer is not ar responsible person, or partner who signs the | individual, state the name, title (if any), address, ar | Social Security No. (Required by 11 U.S.C. § 110.) and social security number of the officer, principal, |
| Address | | |
| Signature of Bankruptcy Petition Preparer | | Date |
| Names and Social Security numbers of all oth is not an individual: | er individuals who prepared or assisted in preparing thi | s document, unless the bankruptcy petition preparer |
| If more than one person prepared this docum | nent, attach additional signed sheets conforming to the | e appropriate Official Form for each person. |
| A bankruptcy petition preparer's failure to comprisonment or both. 11 U.S.C. § 110; 18 | omply with the provision of title 11 and the Federal RuU.S.C. \S 156 . | ules of Bankruptcy Procedure may result in fines or |
| DECLARATION UNDER P | ENALTY OF PERJURY ON BEHALF OF COR | RPORATION OR PARTNERSHIP |
| I, the President | (the president or other officer | or an authorized agent of the corporation or a |
| | ettnership) of the <u>Vega Star Realty, Inc.</u> ebtor in this case, declare under penalty of perjures (total shown on summary page plus 1), and the | |
| Date: June 19, 2014 | Signature: /s/ Victor Vega | |
| | Victor Vega | (Print or type name of individual signing on behalf of debtor) |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 14423662-CMG

Doc 1 Filed 06/19/14 Entered 06/19/14 16:29:15 Desc Main Document Page 18 of 28 **United States Bankruptcy Court**

District of New Jersey

| IN RE: | | Case No |
|------------------------|-----------|------------|
| Vega Star Realty, Inc. | | Chapter 11 |
| | Debtor(s) | 1 |

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Ouestions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 -25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(2),(31).

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

250,000.00 2013 gross proceeds

250,000.00 2012 gross proceeds

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Document Page 19 of 28

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than

\$6,255.* If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

st Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

10. Other transfers

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

List all property owned by another person that the debtor holds or controls.



15. Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

© 1993-2013 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

| | Cu3C 14 22002 | - CIVIC D | JC <u>T</u> | 1 1100 00/ 13/ | , | LITE 104 00/13/14 10.23.13 | DC3C Main |
|----------|-----------------------|---------------|-------------|----------------|-----|----------------------------|-----------|
| | | | | Document | Pag | e 21 of 28 | |
| 18. Natu | re, location and name | e of business | | | 9 | | |
| | | | | | | | |

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-

SECURITY OR OTHER

INDIVIDUAL

TAXPAYER-I.D. NO. **ADDRESS** (ITIN)/COMPLETE EIN

223613555 620 S Clinton Avenue **Real Estate**

Trenton, NJ 00000-0000

NATURE OF **BUSINESS**

DOLLAR AMOUNT OF INVENTORY

BEGINNING AND ENDING DATES

1999

NAME

Vega Star Realty

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101. \checkmark

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Epstein & Buchanan 3228 S Broad Street Hamilton, NJ 00000-0000 DATES SERVICES RENDERED **Acct Carol Buchanan**

732 585 7200

b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. \checkmark

d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within the **two years** immediately preceding the commencement of this case.

20. Inventories

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market, or other basis) 6/18/2014 Pete Vega \$1500.00 Food 1500.00 Pete Vega liquor inventory

| DATE OF INVENTORY | NAME AND ADDRESS OF Peter Vega 10 Mott Street Trenton, NJ 00000-0000 | CUSTODIAN OF INVENTORY RECORDS |
|---|--|---|
| 21. Current Partners, Officers, Directors | and Shareholders | |
| None a. If the debtor is a partnership, list t \Box | he nature and percentage of partnership interes | of each member of the partnership. |
| NAME AND ADDRESS Victor Vega | NATURE OF INTEREST owner of stock | PERCENTAGE OF INTEREST 100.000000 |
| | all officers and directors of the corporation, and ing or equity securities of the corporation. | each stockholder who directly or indirectly owns, controls, |
| NAME AND ADDRESS Victor Vega | TITLE President | NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100% Owner of Stock |
| 22. Former partners, officers, directors a | nd shareholders | |
| None a. If the debtor is a partnership, list early of this case. | ach member who withdrew from the partnership | within one year immediately preceding the commencement |
| None b. If the debtor is a corporation, list preceding the commencement of this | | th the corporation terminated within one year immediately |
| 23. Withdrawals from a partnership or d | istributions by a corporation | |
| | | ed or given to an insider, including compensation in any form, gone year immediately preceding the commencement of this |
| 24. Tax Consolidation Group | | |
| | | er of the parent corporation of any consolidated group for tax diately preceding the commencement of the case. |
| 25. Pension Funds. | | |
| | the name and federal taxpayer identification num g at any time within six years immediately prec | aber of any pension fund to which the debtor, as an employer, eding the commencement of the case. |
| [If completed on behalf of a partnershi | p or corporation] | |
| | have read the answers contained in the foreget to the best of my knowledge, informatio | going statement of financial affairs and any attachments in, and belief. |
| Date: June 19, 2014 | Signature: /s/ Victor Vega | |
| | Victor Vega, President | |
| | | Print Name and Title |

Case 14-22662-CMG

© 1993-2013 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

Doc 1

Filed 06/19/14 Entered 06/19/14 16:29:15 Desc Main Document Page 22 of 28

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

0 continuation pages attached

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

© 1993-2013 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

2.3.4.

Case 14-22662-CMG Doc 1 Filed 06/19/14 Entered 06/19/14 16:29:15 Desc Main

Document Page 23 of 28 United States Bankruptcy Court District of New Jersey

| IN I | RE: | Case No. |
|------|---|--------------------------|
| Veg | a Star Realty, Inc. | Chapter 11 |
| | Debtor(s) | • - |
| | DISCLOSURE OF COMPENSATION | N OF ATTORNEY FOR DEBTOR |
| (| Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am thone year before the filing of the petition in bankruptcy, or agreed to be paid to me, of or in connection with the bankruptcy case is as follows: | • |

| DISCLOSURE OF COMMENSATION OF ATTORNET FOR DEDTO | /IX | |
|--|-------------------|-----------------|
| Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and the one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of or in connection with the bankruptcy case is as follows: | | |
| For legal services, I have agreed to accept | \$ | 2,500.00 |
| Prior to the filing of this statement I have received | \$ | 2,500.00 |
| Balance Due | \$ | 0.00 |
| The source of the compensation paid to me was: Debtor Debtor Other (specify): | | |
| The source of compensation to be paid to me is: Debtor Other (specify): | | |
| I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of | my law firm. | |
| I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my late together with a list of the names of the people sharing in the compensation, is attached. | aw firm. A copy o | f the agreement |
| | aw firm. A copy o | f the agreemen |

- 5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 19, 2014

Date

/s/ Warren L. Peterson, Esq.

Warren L. Peterson, Esq. NJ Peterson & Book, Esqs. 170 N. County Line Road P.O. Box AP Jackson, NJ 08527 (732) 367-9200 Fax: (732) 367-0375 petersonbooklaw@optonline.net

Document B201A (Form 201A) (11/12)

Page 24 of 28

UNITED STATES BANKRUPTCY COURT

NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a joint case (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days **before** the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$46 administrative fee, \$15 trustee surcharge: Total fee \$306)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

Case 14-22662-CMG Doc 1 Filed 06/19/14 Entered 06/19/14 16:29:15 Desc Main Document Page 25 of 28

B201A (Form 201A) (11/12)

Page 2

discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

<u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$46 administrative fee: Total fee \$281)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1167 filing fee, \$46 administrative fee: Total fee \$1213)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$46 administrative fee: Total fee \$246)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure.

Case 14-22662-CMG Doc 1 Filed 06/19/14 Entered 06/19/14 16:29:15 Desc Main Document Page 26 of 28 United States Bankruptcy Court District of New Jersey

| IN RE: | | Case No. |
|-------------------------------------|---|---|
| Vega Star Realty, Inc. | | Chapter 11 |
| | Debtor(s) | • |
| | VERIFICATION OF CREDITOR MATR | IX |
| The above named debtor(s) hereby ve | erify(ies) that the attached matrix listing creditors | s is true to the best of my(our) knowledge. |
| | | |
| | | |
| Date: June 19, 2014 | Signature: /s/ Victor Vega | |
| | Victor Vega, President | Debtor |
| | | |
| Date: | Signature: | |
| <u> </u> | - | Joint Debtor, if any |

Hub City 6 Princess Rd Lawrenceville, NJ 08648

Rich And Page Distributors 175 New Canton Way Robbinsville, NJ 08619

State Of NJ Dept Of Treasury-Div Of Taxation PO Box 651 Trenton, NJ 08646

State Of NJ Dept Of Treasury-Div Of Withholding PO Box 248 Trenton, NJ 08646

State Of NJ
Dept Of Treasury-Div Of Corp Taxes
PO Box666
Trenton, NJ 08646

Vegamon, Inc. 620 S Clinton Avenue Trenton, NJ 08611 $_{\rm B201B}$ (Form 28 fg.) 147-22662-CMG

Doc 1 Filed 06/19/14 Entered 06/19/14 16:29:15 Desc Main Document Page 28 of 28 United States Bankruptcy Court

District of New Jersey

| IN RE: | | Case No. |
|------------------------|-----------|------------|
| Vega Star Realty, Inc. | | Chapter 11 |
| | Debtor(s) | |

| CERTIFICATION OF NOT UNDER § 342(b) OF | TICE TO CONSUMER D THE BANKRUPTCY CO | |
|--|---|---|
| Certificate of [Non-Attorn | ney] Bankruptcy Petition | Preparer |
| I, the [non-attorney] bankruptcy petition preparer signing the d notice, as required by § 342(b) of the Bankruptcy Code. | ebtor's petition, hereby certif | y that I delivered to the debtor the attached |
| Printed Name and title, if any, of Bankruptcy Petition Preparer Address: |] | Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) |
| X | | (Required by 11 O.S.C. § 110.) |
| partner whose Social Security number is provided above. | responsible person, of | |
| Certifica | ate of the Debtor | |
| I (We), the debtor(s), affirm that I (we) have received and read | the attached notice, as requir | ed by § 342(b) of the Bankruptcy Code. |
| Vega Star Realty, Inc. | X /s/ Victor Vega | 6/19/2014 |
| Printed Name(s) of Debtor(s) | Signature of Debtor | Date |
| Case No. (if known) | X | |
| | Signature of Joint D | ebtor (if any) Date |

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) only if the certification has **NOT** been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.