

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
District of New Jersey**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Somerset Hills School, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 22-2279733	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 107 Westervelt Avenue North Plainfield, NJ ZIP Code 07060	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Somerset	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 1275 Boundbrook Road Suite 1 Middlesex, NJ ZIP Code 08846	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Somerset Hills School, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
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Location Where Filed:	Case Number:	Date Filed:
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Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
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District:	Relationship:	Judge:
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<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
 (This page must be completed and filed in every case)

Name of Debtor(s):
Somerset Hills School, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
 I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 Address

X _____
 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ John S. Mairo
 Signature of Attorney for Debtor(s)

John S. Mairo JM-0082
 Printed Name of Attorney for Debtor(s)

Porzio, Bromberg & Newman, PC
 Firm Name

100 Southgate Parkway
Morristown, NJ 07962-1997

 Address

(973) 538-4006 Fax: (973) 538-5146
 Telephone Number

July 25, 2014
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Ryan Kimmins
 Signature of Authorized Individual

Ryan Kimmins
 Printed Name of Authorized Individual

President
 Title of Authorized Individual

July 25, 2014
 Date

 Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of New Jersey**

In re Somerset Hills School, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Bank of America N A c/o Daniel F. Flores Wilson Elser Moskowitz Edelman & Dicker 150 East 42nd Street New York, NY 10017	Bank of America N A c/o Daniel F. Flores Wilson Elser Moskowitz Edelman & Dicker New York, NY 10017	Lots 66 and 66.01, Block 71 Warren, NJ	Disputed	1,890,000.00 (Unknown secured)
BATA Associates 310 Second Street Lakewood, NJ 08701	BATA Associates 310 Second Street Lakewood, NJ 08701			4,914.00
Council of Private Schools P.O. Box 753 Montclair, NJ 07042	Council of Private Schools P.O. Box 753 Montclair, NJ 07042			2,625.00
Division of Youth and Family Services P.O. Box 717 Trenton, NJ 08625	Division of Youth and Family Services P.O. Box 717 Trenton, NJ 08625			56,892.03
Foley 855 Centennial Ave. PO Box 1555 Piscataway, NJ 08855	Foley 855 Centennial Ave. PO Box 1555 Piscataway, NJ 08855	Generator Services		494.29
GA Dynamics Security Systems 423 Union Avenue Middlesex, NJ 08846	GA Dynamics Security Systems 423 Union Avenue Middlesex, NJ 08846	Security System		502.90
Hillside Board of Education 195 Virginia Street Hillside, NJ 07205	Hillside Board of Education 195 Virginia Street Hillside, NJ 07205			6,424.43
Honda Financial Services P.O. Box 7829 Philadelphia, PA 19101-7829	Honda Financial Services P.O. Box 7829 Philadelphia, PA 19101-7829			381.58
JCP&L P.O. Box 3687 Akron, OH 44309	JCP&L P.O. Box 3687 Akron, OH 44309	Utility		1,290.54
JCP&L P.O. Box 3687 Akron, OH 44309	JCP&L P.O. Box 3687 Akron, OH 44309	Utility		1,249.77

B4 (Official Form 4) (12/07) - Cont.

In re **Somerset Hills School, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
JCP&L P.O. Box 3687 Akron, OH 44309	JCP&L P.O. Box 3687 Akron, OH 44309	Utility		1,745.84
JCP&L P.O. Box 3687 Akron, OH 44309	JCP&L P.O. Box 3687 Akron, OH 44309	Utility		1,330.91
Newark Board of Education 2 Cedar Street Newark, NJ 07102	Newark Board of Education 2 Cedar Street Newark, NJ 07102			21,835.00
Pension Benefits Guaranty Corp. Office of the Chief Counsel 1200 K. Street, N.W. Washington, DC 20005	Pension Benefits Guaranty Corp. Office of the Chief Counsel 1200 K. Street, N.W. Washington, DC 20005		Disputed	1,000,000.00
Performax, Inc. 58 Navesink Drive Monmouth Beach, NJ 07750	Performax, Inc. 58 Navesink Drive Monmouth Beach, NJ 07750	Consulting		114,054.00
Super Office Systems 19 Gross Avenue Edison, NJ 08837-3296	Super Office Systems 19 Gross Avenue Edison, NJ 08837-3296			323.30
The Sprinkler System 724 South Plainfield Avenue Springfield, NJ 07081	The Sprinkler System 724 South Plainfield Avenue Springfield, NJ 07081			650.00
Thermal Design 43 Davis Avenue South Plainfield, NJ 07080	Thermal Design 43 Davis Avenue South Plainfield, NJ 07080			1,052.50
Township of Warren 46 Mountain Blvd. Warren, NJ 07059	Township of Warren 46 Mountain Blvd. Warren, NJ 07059			345.00
Windstream Communications PO Box 3137 Cedar Rapids, IA 52406-3177	Windstream Communications PO Box 3137 Cedar Rapids, IA 52406-3177			1,004.70

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 25, 2014

Signature /s/ Ryan Kimmins
Ryan Kimmins
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Aja Robinson
616 Sherman Avenue
Plainfield, NJ 07060

Amba Gowda
1 Amanda Court
Manalapan, NJ 07726

Andrew Filtcraft
1053 So. Orchard Rd.
Vineland, NJ 08360

Ann-Marie Catanzaro
126 Washington Avenue
Sayreville, NJ 08872

Approved Fire Protection System
114 Saint Nicholas Avenue
South Plainfield, NJ 07080

Bank of America N A
c/o Daniel F. Flores
Wilson Elser Moskowitz Edelman & Dicker
150 East 42nd Street
New York, NY 10017

Bank of America N.A.
100 N. Tryon St.
NC1-007-13-01
Charlotte, NC 28255

Bank of America N.A.
Farmington - Attn: Records Retention
70 Batterson Park Rd.
Farmington, CT 06032

BATA Associates
310 Second Street
Lakewood, NJ 08701

Brian Lanni
64 Weehawken Ave.
Middletown, NJ 07748

Brown & Joseph
PO Box 59838
Schaumburg, IL 60159-0838

Bruce Fornelius
56 Knob Hill Rd.
Hackettstown, NJ 07840

Caryn Smith
11 Smithfield Court
Basking Ridge, NJ 07920

Caryn Symchowicz
117 Edgefield Drive
Morris Plains, NJ 07950

Center for Education Law
370 Technology Sr.
PO Box 3008
Malvern, PA 19355-9562

Charles Stieg
3208 Astor Close
Hillsborough, NJ 08844

Coskey's Electronic Systems
656 Georges Rd.
North Brunswick, NJ 08902

Council of Private Schools
P.O. Box 753
Montclair, NJ 07042

Dave Giacomini
114 South 7th St.
Manville, NJ 08835

David Lizaire
1437 Rustic Drive
#2
Ocean, NJ 07712

David Smelko

DeCotiis, Fitzpatrick, Cole, Wisler, LLP
Glenpoint Centre West
500 Frank W. Burr Blvd.
Attn: Michael A. Gallo, Esq.
Teaneck, NJ 07666

Denise Knotts
26 Valley Rd.
Hampton, NJ 08827

Dianne Holzman
18 Nunn Ave.
Washington, NJ 07882

Division of Youth and Family Services
P.O. Box 717
Trenton, NJ 08625

Dolores Hayden
240 Carol Rd.
North Plainfield, NJ 07062

Douglas Osborne
17 North Gate Dr.
Englishtown, NJ 07726

DYFS
80 W Grant Street
Elizabeth, NJ 07202

ECOLAB
P.O. Box 100512
Pasadena, CA 91189

Eric Cook
102 St. Laurent Dr.
Clark, NJ 07066

Evelina Skoblinski
1 JFK Blvd, #19J
Somerset, NJ 08873

Fernando Clavijo
813 Monroe Ave.
Plainfield, NJ 07063

Focal Lighting
82 Morning Glory
Warren, NJ 07059

Foley
855 Centennial Ave.
PO Box 1555
Piscataway, NJ 08855

GA Dynamics Security Systems
423 Union Avenue
Middlesex, NJ 08846

Geri Gilbert
74 Jamestown Rd.
Basking Ridge, NJ 07920

Greg Wolfe
69 Crescent Dr.
Bound Brook, NJ 08805

Gregg Defrancesco
108 Front Street
South Plainfield, NJ 07080

Gregory Lange
450 Elm St.
Stirling, NJ 07980

Helen Romano
156 Middlesex Avenue
Piscataway, NJ 08854

Hillside Board of Education
195 Virginia Street
Hillside, NJ 07205

Home School Realty, LLC
Trenk DiPasquale Webster
c/o Richard D. Trenk
347 Mt. Pleasant Avenue, Suite 300
West Orange, NJ 07052

Honda Financial Services
P.O. Box 7829
Philadelphia, PA 19101-7829

Janet Foley
1517 Long Beach Ave.
Lakewood, NJ 08701

JCP&L
P.O. Box 3687
Akron, OH 44309

Jennifer Harry
91 Elm Avenue, Apt 1.
Rahway, NJ 07065

John Barrett
825 Schuyler Avenue, Apt 2
Kearny, NJ 07032

John Beston
5 Chateau Thierry, Apt 5
Madison, NJ 07940

John Griffith
95 Tuttle Road
Watchung, NJ 07069

Joseph Kamm
1123 Woodruff Avenue
Hillside, NJ 07205

Joshua Mercer
145 Oak Ridge Rd.
Oak Ridge, NJ 07438

JSD Management Inc.
1283 College Park Dr.
Dover, DE 19904-8713

Justin Dobish
9049 New York Ave.
Apt. 2
North Bergen, NJ 07047

Karen Dellera
1275 Rock Ave.
Apt. G3
North Plainfield, NJ 07060

Kim Kuhle
403 Ferncrest Court
Three Bridges, NJ 08887

Laurey Harrison

Letitia Ellis
1424 Leonard Street
Plainfield, NJ 07060

Liana Barnes
4906 Schindler Terrace
Bridgewater, NJ 08807

Lillian Reeves
7 Raymond Terrace
Maplewood, NJ 07040

Lisa Defalco
3 Hiland Drive
Hillsborough, NJ 08844

Lori Brickel
19 Dale Ave.
Washington, NJ 07882

Lorraine Caruso
236 Merchants Ave.
South Plainfield, NJ 07080

Marc Cahill
15 Green Briar
Annandale, NJ 08801

Margie Rina-Hayes

Margie Tellez
516 1st St.
Dunellen, NJ 08812

Maria Adams
72 Martins Lane
Berkeley Heights, NJ 07922

Maria Torres
5 Pheasant Run
Green Brook, NJ 08812

Marie Harlieb
42 Briar Circle
Green Brook, NJ 08812

Maureen Whalen
10 Doris Place
Bloomfield, NJ 07003

Michael Adams
26 Valley Rd.
Hampton, NJ 08827

Michael Ellis
1950 William Street
Union, NJ 07083

Michaud Jeune
14003 Crystal Ridge Drive
Watchung, NJ 07069

Mirza Morales
203 Rock Ave.
Plainfield, NJ 07063

Nancy Furnald
49 Regional Rd.
Annandale, NJ 08801

Nancy Osborne
17 North Gate Drive
Englishtown, NJ 07726

Newark Board of Education
2 Cedar Street
Newark, NJ 07102

NJ American Water
Box 371331
Pittsburgh, PA 15250-7331

Pension Benefits Guaranty Corp.
Office of the Chief Counsel
1200 K. Street, N.W.
Washington, DC 20005

Performax, Inc.
58 Navesink Drive
Monmouth Beach, NJ 07750

Portasoft
469A South Ave. E
Westfield, NJ 07090-1468

PSE&G
PO Box 14444
New Brunswick, NJ 08906-4444

Richard T. Mulcahey Jr. Esq.
Schubert, Gallagher, Tyler & Mulcahey
121 South Broad ST.
20th Floor
Philadelphia, PA 19107-4533

Ryan Kimmins
65 Blazier Rd.
Martinsville, NJ 08836

Silifat Adekunle
6204 Downing St.
Parlin, NJ 08859

Sisters of Mercy of the Americas
Mid-Atlantic Community Inc.
515 Montgomery Ave.
Merion, PA 19066

State of New Jersey
Dept. of Education
PO Box 500
Trenton, NJ 08625-0500

Super Office Systems
19 Gross Avenue
Edison, NJ 08837-3296

Susan Kemp
19 Pheasant Brook Ct.
Bedminster, NJ 07921

The Sprinkler System
724 South Plainfield Avenue
Springfield, NJ 07081

Thermal Design
43 Davis Avenue
South Plainfield, NJ 07080

Township of Warren
46 Mountain Blvd.
Warren, NJ 07059

Tykeita Ball
601 King Georges Road, 2nd Floor
Fords, NJ 08863

Unknown District

Valerie Fornelius
56 Knob Hill Rd.
Hackettstown, NJ 07840

Vanessa Cullen
925 Harbortown Blvd
Perth Amboy, NJ 08861

Vanessa Ellis
614-6 West Eighth St.
Plainfield, NJ 07060

Verizon
PO Box 4833
Trenton, NJ 08650-4833

Verizon Wireless Bankruptcy Administrati
500 Technology Drive, Suite 550
Saint Charles, MO 63304

Warren Township Sewerage Authority
46 Mountain Blvd
Warren, NJ 07059

William Negron
1056 New Market Ave.
South Plainfield, NJ 07080

Windstream Communications
PO Box 3137
Cedar Rapids, IA 52406-3177

**United States Bankruptcy Court
District of New Jersey**

In re Somerset Hills School, Inc. Debtor(s) Case No. _____ Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Somerset Hills School, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

July 25, 2014
Date

/s/ John S. Mairo
John S. Mairo
Signature of Attorney or Litigant
Counsel for Somerset Hills School, Inc.
Porzio, Bromberg & Newman, PC
100 Southgate Parkway
Morristown, NJ 07962-1997
(973) 538-4006 Fax:(973) 538-5146