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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-2(c)	
Richard J. Pepsny, P.A. Red Bank Corporate Center 157 Broad Street, Suite 205, Red Bank, NJ 07701 (732) 842-8505 pepsnylawfirm@msn.com Proposed Attorney for Debtor Richard J. Pepsny, Esq. appearing (RP-8958)	
In Re:	Case No.:
ECNJ Properties, LLC	Judge: Chapter: <u>11</u>

## NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS

On January 15, 2015 (the "<u>Petition Date</u>"), ECNJ Properties, LLC (the "<u>Debtor</u>") filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "<u>Bankruptcy Code</u>") with the United States Bankruptcy Court for the District of New Jersey. The Debtor is operating its business and managing its affairs as a debtor-in-possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code.

The Debtor, with the assistance of its legal advisors and other professionals, has prepared its Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs (the "SOFA") pursuant to Section 521 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 1007. These Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs (the "Notes and Disclaimers") pertain to all of the Schedules and the SOFA. While the Debtor's management has made reasonable efforts to ensure that the Schedules and SOFA are accurate and complete based on information that was available to it at the time of preparation, subsequent information or discovery may result in changes to these Schedules and SOFA, and inadvertent errors or omissions may exist in the Schedules and SOFA. Moreover, the Schedules and SOFA contain unaudited information that is subject to further review and potential adjustment. Nothing contained in the Schedules or SOFA shall constitute a waiver of any of the Debtor's rights or an admission with respect to this Chapter 11 case including, without limitation, any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and any other applicable laws to recover assets or avoid transfers.

These Notes and Disclaimers are incorporated by reference herein, and comprise an integral part of, the Schedules and SOFA, and should be referred to and reviewed in connection with any review of the Schedules and SOFA. Nothing contained on the Schedules and SOFA shall waive any rights to assert that an alleged lease is a disguised security interest.

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**Amendment.** While reasonable efforts were made to file complete and accurate Schedules and SOFA, inadvertent errors or omissions may exist. The Debtor thus reserves the right to amend and/or supplement its Schedules and SOFA from time to time as may be necessary or appropriate.

**Dates.** To the best of the Debtor's ability and knowledge, all asset information is listed as of the Petition Date and all liability information is listed as of the Petition Date.

**Basis of Presentation.** The Schedules and SOFA do not purport to represent financial information or data prepared in accordance with U.S. Generally Accepted Accounting Principles. The Debtor reserves all rights with respect to the values, amounts and characterizations of the assets and liabilities listed in its Schedules and SOFA.

**Causes of Action.** Despite reasonable efforts to identify all known assets, the Debtor may not have identified or set forth all of its causes of action (filed or potential) as assets in the Schedules and SOFA. Notwithstanding this, the Debtor reserves all of its rights with respect to any causes of action it may have, whether or not listed as assets in the Schedules and SOFA, and neither these Notes and Disclaimers nor the Schedules and SOFA shall be deemed a waiver of any such causes of action.

**Totals.** All totals that are included in the Schedules and SOFA represent totals of all of the known amounts included on the Schedules and SOFA. To the extent that there are unknown or undetermined amounts, the actual total may be different than the listed total, at times materially.

Effect of "First Day" Orders on Scheduled Claim Amounts. The Debtor intends to seek certain authority from the Bankruptcy Court to honor and/or pay certain prepetition claims including, but not limited to, the authority to pay certain outstanding prepetition wages to employees and taxing authorities. Consequently, certain prepetition fixed, liquidated and undisputed priority and general unsecured claims have been or may be paid under this authority. Given that the Schedules are required to reflect claims as of the Petition Date, obligations that have been satisfied under this authority are nonetheless listed in the Schedules.

**Current Market Value of Assets.** Unless otherwise indicated, net book values are reflected in the Debtor's Schedules and SOFA. For this reason, amounts ultimately realized may vary from net book value and such variance may be material. Thus, unless otherwise noted, the Schedules and SOFA reflect the carrying value of the assets as recorded on the Debtor's books and are not based upon any estimate of its current market value unless so indicated. Exceptions to this include operating cash, which is presented as bank balances as of the Petition Date. Certain other assets are listed as "Unknown" amounts because the net book values may materially differ from fair market value. The amounts shown for assets and liabilities exclude items identified as "Unknown" and the Debtor's ultimate assets and liabilities may differ materially from those stated in the Schedules and SOFA.

**Claims Descriptions.** Any failure to designate a claim on the Debtor's Schedules and SOFA as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtor. The Debtor reserves the right to dispute any claims reflected on its Schedules or SOFA on any grounds, including to assert an

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offset or any defense to any claim reflected on the Schedules and/or SOFA with respect to, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent" or "unliquidated." The Debtor reserves the right to amend these Schedules and SOFA accordingly.

**Classifications.** Listing a claim on (i) Schedule E as "priority" or (ii) Schedule F as "unsecured nonpriority," or listing a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor's right to recharacterize or reclassify such claim or contract. In particular, the Debtor reserves the right to amend the Schedules and SOFA to recharacterize or reclassify any such contract or claim.

**Notes and Disclaimers Control.** In the event the Schedules and SOFA differ from the foregoing Notes and Disclaimers, the Notes and Disclaimers shall control.

**Insiders.** The Debtor has included in response to question 23 of the SOFA all withdrawals or distributions, if any, credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the Petition Date. Persons listed as "insiders" have been included for informational purposes only. The Debtor does not take any position with respect to (a) such person's influence over the control of the Debtor, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual or (d) whether such individual could successfully argue that he or she is not an "insider" under section 101(31) of the Bankruptcy Code or applicable law.

**Contingent Assets.** The Debtor believes that it may possess certain claims and causes of action against various parties. Additionally, the Debtor may possess contingent claims in the form of various avoidance actions it could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtor reserves all of its rights with respect to any claims, causes of action or avoidance actions it may have and nothing contained in these Notes and Disclaimers or the Schedules and SOFA shall be deemed a waiver of any such claims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims.

**Recharacterization.** The Debtor has made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFA correctly. The Debtor, however, may have inadvertently characterized, classified, categorized or designated certain items mistakenly. Thus, the Debtor reserves its rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and SOFA at a later time as necessary or appropriate as additional information becomes available, including, but not limited to, whether contracts listed herein were executory as of the Petition Date or remain executory post-petition.

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31	(Official	Form	1)(04/13)	)

	United States Bankruptcy Court District of New Jersey					Voluntary Petit	ion	
Name of Debtor (if individual, enter Last, First, <b>ECNJ Properties, LLC</b>	me of Debtor (if individual, enter Last, First, Middle): CNJ Properties, LLC				ebtor (Spouse)	) (Last, First,	Middle):	
All Other Names used by the Debtor in the last (include married, maiden, and trade names):	3 years				used by the J maiden, and		n the last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 27-1051200	yer I.D. (ITIN)/Comp	lete EIN	Last fo	ur digits of han one, state	f Soc. Sec. or all)	Individual-T	axpayer I.D. (ITIN) No./Comp	lete EIN
Street Address of Debtor (No. and Street, City, a 1022 Highway 34 Matawan, NJ County of Residence or of the Principal Place o	0	ZIP Code 7747	-				eet, City, and State): ZIP ce of Business:	? Code
Monmouth Mailing Address of Debtor (if different from stre	eet address):		Mailing	g Address	of Joint Debto	or (if differer	t from street address):	
Location of Principal Assets of Business Debtor		ZIP Code					ZIP	? Code
(if different from street address above):								
<ul> <li>Type of Debtor (Form of Organization) (Check one box) </li> <li>Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. </li> <li>Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li></ul>	Nature of (Check of Health Care Bus: Single Asset Rea in 11 U.S.C. § 10 Railroad Stockbroker Commodity Brol	fined	<ul> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> <li>Chapte</li> </ul>	the F er 7 er 9 er 11 er 12	Petition is Fil Ch of Ch	tcy Code Under Which ed (Check one box) apter 15 Petition for Recognition a Foreign Main Proceeding apter 15 Petition for Recognition a Foreign Nonmain Proceeding	on	
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Cher Check box, Debtor is a tax-exe under Title 26 of th Code (the Internal	if applicable) mpt organizatio he United States		defined "incurre	ure primarily co l in 11 U.S.C. § ed by an indivi- nal, family, or l	(Check onsumer debts, 101(8) as dual primarily		nrily
<ul> <li>Filing Fee (Check one box</li> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applicable to attach signed application for the court's considerat debtor is unable to pay fee except in installments. Form 3A.</li> <li>Filing Fee waiver requested (applicable to chapter attach signed application for the court's considerat</li> </ul>	individuals only). Must on certifying that the Rule 1006(b). See Officia 7 individuals only). Mus	dividuals only). Must       Check one box:       Chaj         dividuals only). Must       Debtor is a small business debtor as defined betor is not a small business debtor as Check if:       Debtor is not a small business debtor as Check if:         dividuals only). See Official       Debtor is aggregate noncontingent liquic are less than \$2,490,925 (amount subject Check all applicable boxes:         dividuals only). Must       Debtor is being filed with this petition			debtor as defin ness debtor as d ntingent liquida amount subject this petition. vere solicited pr	lefined in 11 U ated debts (exc <i>to adjustment</i>	. § 101(51D). S.C. § 101(51D). uding debts owed to insiders or aff on 4/01/16 and every three years th	
Statistical/Administrative Information       THIS SPACE IS FOR COURT USE ONLY         Debtor estimates that funds will be available for distribution to unsecured creditors.       THIS SPACE IS FOR COURT USE ONLY         Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.       THIS SPACE IS FOR COURT USE ONLY					Х			
1- 50- 100- 200-	Image: 1,000-         5,001-           5,000         10,000		,001- ,000	□ 50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1		to \$100 to \$		5500,000,001 to \$1 billion	More than \$1 billion			
\$50,000 \$100,000 \$500,000 to \$1		to \$100 to \$	0,000,001	5500,000,001 to \$1 billion	More than \$1 billion			

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		Document Do	ang 5 of 16	

B1 (Official For	m 1)(04/13) Document	Page 5 of 46	Page 2			
Voluntar	y Petition	Name of Debtor(s): ECNJ Properties, LLC				
(This page mu	st be completed and filed in every case)	ECNJ Properties, LLC				
( I I I I I I I I I I I I I I I I I I I	All Prior Bankruptcy Cases Filed Within Last	<b>8 Years</b> (If more than two, attach ad	ditional sheet)			
Location Where Filed:	- None -	Case Number:	Date Filed:			
Location Where Filed:		Case Number:	Date Filed:			
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	n one, attach additional sheet)			
Name of Debt - None -	or:	Case Number:	Date Filed:			
District:		Relationship:	Judge:			
	Exhibit A		hibit B			
forms 10K a pursuant to s and is reque	<ul> <li>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</li> <li>Exhibit A is attached and made a part of this petition.</li> <li>(To be completed if debtor is an individual whose debts are primarily consumer debts.]</li> <li>I, the attorney for the petitioner named in the foregoing petition, declare that have informed the petitioner that [he or she] may proceed under chapter 7, 1 12, or 13 of title 11, United States Code, and have explained the relief availaunder each such chapter. I further certify that I delivered to the debtor the norrequired by 11 U.S.C. §342(b).</li> <li>X</li> </ul>					
☐ Yes, and ■ No. (To be comp □ Exhibit	Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  ☐ Yes, and Exhibit C is attached and made a part of this petition.  ■ No.  Exhibit D  (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  Exhibit D completed and signed by the debtor is attached and made a part of this petition.					
If this is a joi □ Exhibit	nt petition: D also completed and signed by the joint debtor is attached a	and made a part of this petition.				
	Information Regardin	ng the Debtor - Venue				
	(Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or principal asset				
	There is a bankruptcy case concerning debtor's affiliate, ge	• •	•			
	<b>Certification by a Debtor Who Reside</b> (Check all app		rty			
	Landlord has a judgment against the debtor for possession	,	complete the following.)			
	(Name of landlord that obtained judgment)					
	Debtor claims that under applicable nonbankruptcy law, th					
	the entire monetary default that gave rise to the judgment to Debtor has included with this petition the deposit with the after the filing of the petition.		-			

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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B1 (Official Form 1)(04/13) Document	Page 6 of 46 Page 3
Voluntary Petition	Name of Debtor(s):
	ECNJ Properties, LLC
(This page must be completed and filed in every case) Sign	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).	<ul> <li>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</li> <li>(Check only one box.)</li> <li>□ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</li> </ul>
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	X
Signature of Debtor	Signature of Foreign Representative
X	Printed Name of Foreign Representative
X	
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Dete	I declare under penalty of perjury that: (1) I am a bankruptcy petition
Date	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document
Signature of Attorney*	and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated
X /s/ Richard J. Pepsny, Esquire	pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services
Signature of Attorney for Debtor(s)	chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a
Richard J. Pepsny, Esquire RP-8958	debtor or accepting any fee from the debtor, as required in that section.
Printed Name of Attorney for Debtor(s)	Official Form 19 is attached.
Richard J. Pepsny, P.A.	Printed Name and title, if any, of Bankruptcy Petition Preparer
Firm Name	Timed Name and the, if any, of Bankrupicy Fettion Freparer
Red Bank Corporate Center 157 Broad Street, Suite 205 Red Bank, NJ 07701	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition
Address	preparer.)(Required by 11 U.S.C. § 110.)
Email: pepsnylawfirm@msn.com _(732) 842-8505 Fax: (732) 842-8525	
Telephone Number	
January 20, 2015	Address
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	
certification that the attorney has no knowledge after an inquiry that the	X
information in the schedules is incorrect.	
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
X /s/ Robert G. Casper, Sr. Signature of Authorized Individual	
Robert G. Casper, Sr.	If more than one person prepared this document, attach additional sheets
Printed Name of Authorized Individual	conforming to the appropriate official form for each person.
managing member	A bankruptcy petition preparer's failure to comply with the provisions of
Title of Authorized Individual	title 11 and the Federal Rules of Bankruptcy Procedure may result in
January 20, 2015	fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.
Date	

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B4 (Official Form 4) (12/07)

## United States Bankruptcy Court District of New Jersey

In re ECNJ Properties, LLC

Debtor(s)

Case No. Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Angelica Garcia c/o Matthew V. Villani, Esq. Ginarte O'Dwyer Esqs 400 Market Street Newark, NJ 07105	Angelica Garcia c/o Matthew V. Villani, Esq. Ginarte O'Dwyer Esqs Newark, NJ 07105	ESX-L-7113-13 slip and fall judgment (insurance coverage should have defended)	Disputed	20,000.00
Empty Building Security, LLC 101 N. Park Street East Orange, NJ 07017	Empty Building Security, LLC 101 N. Park Street East Orange, NJ 07017	Docket No. L-6141-12		16,415.89
Erlich Petrillo Gudin & Plaza 60 Park Place Suite 1016 Newark, NJ 07102	Erlich Petrillo Gudin & Plaza 60 Park Place Suite 1016 Newark, NJ 07102	unpaid legal fees	Disputed	10,176.98
RRL2BL, LLC c/o Stephanie Hand, Esq. Hand Little, LLC 40 East park Street Newark, NJ 07102	RRL2BL, LLC c/o Stephanie Hand, Esq. Hand Little, LLC Newark, NJ 07102	C-100-12	Disputed	18,000.00
Shadirah Byrdsell c/o Gerald L. Feif PO Box 350 Newark, NJ 07103	Shadirah Byrdsell c/o Gerald L. Feif PO Box 350 Newark, NJ 07103	DC-008599-14	Disputed	3,279.00

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B4 (Official Form 4) (12/07) - Cont. ECNJ Properties, LLC In re

Case No.

Debtor(s)

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

## **DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the managing member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 20, 2015

Signature /s/ Robert G. Casper, Sr. Robert G. Casper, Sr. managing member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/14)

## United States Bankruptcy Court District of New Jersey

In re

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ECNJ Properties, LLC

Debtor

Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	12	2,737,500.00		
B - Personal Property	Yes	3	6,392.26		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		1,620,227.43	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		67,871.87	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	21			
	Te	otal Assets	2,743,892.26		
			Total Liabilities	1,688,099.30	

B 6 Summary (Official Form 6 - Summary) (12/14)

# **United States Bankruptcy Court**

District of New Jersey

In re

.

ECNJ Properties, LLC

Debtor

Case No.\_\_\_\_\_

Chapter 11

## STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

#### This information is for statistical purposes only under 28 U.S.C. § 159.

## Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

#### State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

B6A (Official Form 6A) (12/07)

In re ECNJ Properties, LLC

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Case No.

Debtor

## **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
PARCEL A:	Fee simple	-	331,250.00	0.00
3-Family property located at 62-64 Cypress Street, Newark, NJ (Tax Block: 3079, Lot: 44)				
PARCEL B:	Fee simple	-	281,250.00	0.00
2-Family property located at 5 Shanley Avenue, Newark, NJ (Tax Block: 2629, Lot: 62)				
PARCEL C:	Fee simple	-	175,000.00	0.00
2-Family property located at 334 Clinton Place, Newark, NJ (Tax Block: 3632, Lot: 8)				
PARCEL D:	Fee simple	-	356,250.00	0.00
3-Family property located at 806 South 13th Street, Newark, NJ (Tax Block: 2649, Lot: 20)				
PARCEL F:	Fee simple	-	331,250.00	0.00
4-Family property located at 496 Irvine Turner Boulevard, Newark, NJ Tax Block: 2702, Lot: 19)				
PARCEL G:	Fee simple	-	125,000.00	0.00
1-Family property located at 25 Norwood Street, Newark, NJ Tax Block: 4066, Lot: 81)				

Sub-Total > **1,600,000.00** (Total of this page)

1 continuation sheets attached to the Schedule of Real Property

B6A (Official Form 6A) (12/07) - Cont.

In re ECNJ Properties, LLC

Case No.

# SCHEDULE A - REAL PROPERTY

Debtor

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
PARCEL H:	Fee simple	-	206,250.00	0.00
2-Family property located at 261 Park Avenue, Orange, NJ (Tax Block: 901, Lot: 1)				
PARCEL I:	Fee simple	-	212,500.00	0.00
3-Family property located at 455 Park Avenue, East Orange, NJ (Tax Block: 551.01, Lot: 30)				
PARCEL J:	Fee simple	-	218,750.00	0.00
5-Family property located at 54-56 North 3rd Street, Paterson, NJ (Tax Block: 410, Lot: 15)				
PARCEL K:	Fee simple	-	500,000.00	0.00
6-Family property located at 348 Hamilton Street, Paterson, NJ (Tax Block: 3509, Lot 18)				

Sub-Total > **1,137,500.00** (Total of this page)

Total > 2,737,500.00

Sheet <u>1</u> of <u>1</u> continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

Case 15-10978-MBK

#### PARCEL A

ALL that certain lot, parcel or tract of land, situate and lying in the City of Newark, County of Essex, State of New Jersey, and being more particularly described as follows:

BEGINNING at a point on the southerly sideline of Cypress Street, said point being distant 221.81 feet westerly from the intersection of the westerly sideline of Fabyan Place and the southerly sideline of Cypress Street, from said beginning point; thence

- (1) Continuing along the aforesaid sideline of Cypress Street, North 53 degrees 10 minutes West, 36.00 feet to a point; thence
- (2) South 36 degrees 50 minutes West, 102.43 feet to a point; thence
- (3) South 49 degrees 48 minutes East, 36.06 feet to a point; thence
- (4) North 36 degrees 50 minutes East, 104.55 feet to the aforesaid sideline of Cypress Street; the point or place of Beginning.

FOR INFORMATIONAL PURPOSES ONLY: Also known as Lot 44 in Block 3079 on the City of Newark Tax Map. Premises more commonly known as 62-64 Cypress Street, Newark, NJ. Case 15-10978-MBK

## PARCEL B

ALL that certain lot, parcel or tract of land, situate and lying in the City of Newark, County of Essex, State of New Jersey, and being more particularly described as follows:

BEGINNING in the westerly line of Shanley Avenue at a point therein distant 163.00 feet northerly from the northerly line of Avon Avenue; thence running

(1) Along the line of Shanley Avenue, North 24 degrees 21 minutes East 32 feet; thence

(2) North 65 degrees 39 minutes West 106.05 feet; thence

(3) South 22 degrees 20 minutes West 32.02 feet; thence

(4) South 65 degrees 39 minutes East 104.92 feet to the westerly line of Shanley Avenue and the place of Beginning.

FOR INFORMATIONAL PURPOSES ONLY: Also known as Lot 62 in Block 2629 on the City of Newark Tax Map. Premises more commonly known as 5 Shanley Avenue, Newark, NJ.

## Case 15-10978-MBK Doc 1 Filed 01/20/15 Entered 01/20/15 11:56:04 Desc Main Document Page 15 of 46

## PARCEL C

ALL that certain lot, parcel or tract of land, situate and lying in the City of Newark, County of Essex, State of New Jersey, and being more particularly described as follows:

BEGINNING at a point formed by the intersection of the Southeasterly line of Clinton Place with the Southwesterly line of Lehigh Avenue running; thence.

- (1) Along the said line of Clinton Place, South 41 degrees 52 minutes 00 seconds West, 25.00 feet; thence
- (2) South 47 degrees 48 minutes 00 seconds East, 90.00 feet; thence
- (3) North 41 degrees 52 minutes 00 seconds East, 25.00 feet to a point in the aforementioned sideline of Leigh Avenue; thence
- (4) Along the said line of Lehigh Avenue, North 45 degrees 48 minutes 00 seconds West 90.00 feet to the aforesaid line of Clinton Place and the point and place of BEGINNING.

FOR INFORMATIONAL PURPOSES ONLY: Also known as Lot 8 in Block 3632 on the City of Newark Tax Map. Premises more commonly known as 334 Clinton Place, Newark, NJ.

## Case 15-10978-MBK Doc 1 Filed 01/20/15 Entered 01/20/15 11:56:04 Desc Main. Document Page 16 of 46

#### PARCEL D

ALL that certain lot, parcel or tract of land, situate and lying in the City of Newark, County of Essex, State of New Jersey, and being more particularly described as follows:

BEGINNING on the easterly line of South 13<sup>th</sup> Street at a point distant northerly 135.35 feet from the corner formed by the said line of South 13<sup>th</sup> Street and the northerly line of Madison Avenue; thence running

- (1) South 77 degrees 00 minutes 00 seconds East, 99.98 feet; thence running
- (2) North 13 degrees 00 minutes 00 seconds East, 33.00 feet; thence running
- (3) North 77 degrees 00 minutes 00 seconds West, 99.98 feet to said line of South 13<sup>th</sup> Street; thence running
- (4) South 13 degrees 00 minutes 00 seconds West, 33.00 feet to a point of BEGINNING.

FOR INFORMATIONAL PURPOSES ONLY: Also known as Lot 20 in Block 2649 on the City of Newark Tax Map. Premises more commonly known as 806 South 13<sup>th</sup> Street, Newark, NJ.

Case 15-10978-MBK

### PARCEL F

ALL that certain lot, parcel or tract of land, situate and lying in the City of Newark, County of Essex, State of New Jersey, and being more particularly described as follows:

BEGINNING at a point in the northwesterly line of Irvine Turner Boulevard (formerly known as Belmont Avenue), said point being distant 419.99 feet southerly from the intersection of the said line of Irvine Turner Boulevard with the southwesterly line of West Bigelow Street; and running thence

- 1) Along the northwesterly line of Irvine Turner Boulevard, South 18 degrees 05 minutes 00 seconds West, a distance of 25.00 feet to a point; thence
- 2) North 71 degrees 55 minutes 00 seconds West, a distance of 125.00 feet to a point; thence
- 3) North 18 degrees 05 minutes 00 seconds East, a distance of 25.00 feet to a point; thence
- 4) South 71 degrees 55 minutes 00 seconds East, a distance of 125.00 feet to a point in the northwesterly line of Irvine Turner Boulevard, and being the point and place of BEGINNING.

FOR INFORMATIONAL PURPOSES ONLY: Being also known as Lot 19 in Block 2702 as shown on the City of Newark Tax Maps (and more commonly known as 496 Irvine Turner Boulevard, Newark, NJ).

The above mentioned description was drawn in accordance with a survey prepared by Charles O'Malley, P.L.S. dated August 5, 2010.

## Case 15-10978-MBK Doc 1 Filed 01/20/15 Entered 01/20/15 11:56:04 Desc Main Document Page 18 of 46

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## PARCEL G

ALL that certain lot, parcel or tract of land, situate and lying in the City of Newark, County of Essex, State of New Jersey, and being more particularly described as follows:

BEGINNING at a point in the westerly side line of Norwood Street, said point being distant 289.92 feet southerly from the corner formed by the intersection of the southerly side line of South Orange Avenue where it intersects with the westerly side line of Norwood Street; running thence.

- (1) North 66 degrees 41 minutes 00 seconds West, 50.00 feet to a point; thence
- (2) North 71 degrees 56 minutes 15 seconds West, 31.16 feet to a point; thence
- . (3) North 66 degrees 41 minutes 00 seconds West, through and beyond a party wall of a concrete block garage, 18.97 feet to a point; thence
- (4) South 23 degrees 19 minutes 00 seconds West, 24.15 feet to a point; thence
- (5) South 66 degrees 41 minutes 00 seconds East, 100.00 feet to a point on the aforementioned westerly line of Norwood Street; thence
- (6) Along said line of Norwood Street, North 23 degrees 19 minutes 00 seconds East, 27.00 feet to the point and place of BEGINNING.

FOR INFORMATIONAL PURPOSES ONLY: Being known as Lot 81 in Block 4066 as shown on the City of Newark Tax Maps; and being more commonly known as 25 Norwood Street, Newark, New Jersey.

Case 15-10978-MBK

## PARCEL H

ALL that certain lot, parcel or tract of land, situate and lying in the City of Orange, County of Essex, State of New Jersey, and being more particularly described as follows:

BEGINNING at a point at the intersection of the Northerly line of Park Avenue (100 feet wide) with the Southeasterly line of North Center Street (50 feet wide) and running; thence

- (1) North 37 degrees 27 minutes East 95.00 feet along the said Southeasterly line of North Center Street; thence
- (2) South 52 degrees 33 minutes East 25.00 feet; thence
- (3) South 37 degrees 27 minutes West, 95.00 feet to a point in the said Northeasterly line of Park Avenue; thence

(4) North 52 degrees 33 minutes West, 25.00 feet along the same, to the point and place of Beginning.

FOR INFORMATIONAL PURPOSES ONLY: Also known as Lot 1 in Block 901 on the City of Orange Tax Map. Premises more commonly known as 261 Park Avenue, Orange, NJ.

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## PARCEL I

ALL that certain lot, parcel or tract of land, situate and lying in the City of East Orange, County of Essex, State of New Jersey, and being more particularly described as follows:

BEGINNING in the southerly line of Park Avenue at a point therein distant 798 feet easterly from the southeasterly corner of the same and prospect street; and thence

- (1) Running easterly along Park Avenue 30 feet; thence
- (2) South 40 degrees 40 minutes West, 130.29 feet; thence
- (3) North 47 degrees 52 minutes West, 30.01 feet; thence
- (4) North 40 degrees 40 minutes East, 129.53 feet to the place of Beginning.

FOR INFORMATIONAL PURPOSES ONLY: Also known as Lot 30 in Block 551.01 on the City of East Orange Tax Map. Premises more commonly known as 455 Park Avenue, East Orange, NJ.

#### PARCEL J

ALL that certain lot, parcel or tract of land, situate and lying in the City of Paterson, County of Passaic, State of New Jersey, and being more particularly described as follows:

Beginning at a point in the Southerly line of North 3<sup>rd</sup> Street (f/k/a North First Avenue) distant 75.00 feet Easterly from the intersection of the Southerly line of North 3<sup>rd</sup> Street with the Easterly line of Temple Street; thence

- 1. South 25 degrees 00 minutes 00 seconds East, 95.00 feet to a point; thence
- 2. North 65 degrees 00 minutes 00 seconds East, 50.00 feet to a point; thence
- 3. North 25 degrees 00 minutes 00 seconds West, 95.00 feet to a point in the Southerly line of North 3<sup>rd</sup> Street; thence
- 4. South 65 degrees 00 minutes 00 seconds West, 50.00 feet to the point and place of Beginning.

FOR INFORMATIONAL PURPOSES ONLY: Being known as Lot 15 in Block 410 as shown on the City of Paterson Tax Maps. Premises more commonly known as 54-56 North 3<sup>rd</sup> Street, Paterson, NJ. The above mentioned description was drawn in accordance with a survey prepared by Charles O'Malley, P.L.S., dated April 8, 2010.

## Case 15-10978-MBK Doc 1 Filed 01/20/15 Entered 01/20/15 11:56:04 Desc Main Document Page 22 of 46

#### PARCEL K

ALL that certain lot, parcel or tract of land, situate and lying in the City of Paterson, County of Passaic, State of New Jersey, and being more particularly described as follows:

BEGINNING at a point in the southerly line of Hamilton Avenue at a distance of 607.62 feet easterly from a corner formed by the intersection of said southerly line of Hamilton Avenue with the easterly line of Graham Avenue and running; thence

- (1) South 75 degrees 25 minutes 40 seconds East, a distance of 33.50 feet to a point; thence
- (2) South 14 degrees 34 minutes 20 seconds West, a distance of 100.00 feet to a point; thence

(3) North 75 degrees 25 minutes 40 seconds West, a distance of 33.50 feet to a point; thence

(4) North 14 degrees 34 minutes 20 seconds East, a distance of 100.00 feet to the point and place of BEGINNING.

FOR INFORMATIONAL PURPOSES ONLY: Also known as Lot 18 in Block 3509 on the City of Paterson Tax Map. Premises more commonly known as 348-350 Hamilton Avenue, Paterson, NJ. The above mentioned description was drawn in accordance with a survey prepared by Charles O'Malley, P.L.S. dated April 8, 2010. B6B (Official Form 6B) (12/07)

In re

## **ECNJ Properties, LLC**

Case No.

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand		petty cash located at Debtor's principal place of business	-	200.00
2.	Checking, savings or other financial accounts, certificates of deposit, or		Checking account located at ConnectOne Bank ending in 0554	-	10.00
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or		checking account located at PNC Bank ending in 0028	-	151.61
	cooperatives.		checking account located at Chase Bank ending in 2517	-	1,030.65
3.	Security deposits with public utilities, telephone companies, landlords, and others.	х			
4.	Household goods and furnishings, including audio, video, and computer equipment.	Х			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	х			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	х			
10.	Annuities. Itemize and name each issuer.	Х			

1,392.26

**2** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re

**ECNJ Properties, LLC** 

Case No.

## **SCHEDULE B - PERSONAL PROPERTY**

Debtor

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	x			
14.	Interests in partnerships or joint ventures. Itemize.	x			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	х			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

Sub-Total > (Total of this page)

0.00

B6B (Official Form 6B) (12/07) - Cont.

In re **ECNJ Properties, LLC** Case No. Debtor SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet) Husband, Current Value of N O N E Wife, Debtor's Interest in Property, Type of Property Description and Location of Property Joint, or without Deducting any Community Secured Claim or Exemption 22. Patents, copyrights, and other Х intellectual property. Give particulars. 23. Licenses, franchises, and other Х general intangibles. Give particulars. 24. Customer lists or other compilations Х containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. Х 25. Automobiles, trucks, trailers, and other vehicles and accessories. Х 26. Boats, motors, and accessories. Х 27. Aircraft and accessories. Office equipment including desks, computers, 5,000.00 28. Office equipment, furnishings, and printers, software, copy machine, maintenance supplies. equipment, etc. no single item valued at over \$650.00 29. Machinery, fixtures, equipment, and Х supplies used in business. 30. Inventory. Х Х 31. Animals. 32. Crops - growing or harvested. Give Х particulars. Х 33. Farming equipment and implements. 34. Farm supplies, chemicals, and feed. Х 35. Other personal property of any kind Х not already listed. Itemize.

5,000.00

6,392.26

(Report also on Summary of Schedules)

Doc 1 Filed 01/20/15 Entered 01/20/15 11:56:04 Desc Main<sub>1/20/15 11:54AM</sub> Page 26 of 46 Document

B6D (Official Form 6D) (12/07)

In re

#### **ECNJ Properties, LLC**

Case No.

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. 

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. 430389-100 ConnectOne Bank 301 Sylvan Avenue Englewood Cliffs, NJ 07632	CODEBTOR	Hu H H	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN 1/31/2013 First Mortgage (Blanket Lien) Parcel A, Parcel B, Parcel C, Parcel D, Parcel D, Parcel F, Parcel G, Parcel H, Parcel I, Parcel J		UNLIQUIDATED		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			Value \$ 2,737,500.00				1,384,128.00	0.00
Account No. 430389-200			1/31/2013					
ConnectOne Bank 301 Sylvan Avenue Englewood Cliffs, NJ 07632		-	Second Mortgage (Blanket Lien) Parcel A, Parcel B, Parcel C, Parcel D, Parcel D, Parcel F, Parcel G, Parcel H, Parcel I, Parcel J					
		$\vdash$	Value \$ 2,737,500.00				236,099.43	0.00
Account No.			Value \$	_				
Account No.								
			Value \$					
<b>0</b> continuation sheets attached			S (Total of t	Subt his r			1,620,227.43	0.00
					ota	Ē	1.620.227.43	0.00

(Report on Summary of Schedules)

B6E (Official Form 6E) (4/13)

In re

#### ECNJ Properties, LLC

Case No.

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### □ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### □ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**0** continuation sheets attached

B6F (Official Form 6F) (12/07)

In re

**ECNJ Properties, LLC** 

Case No.\_\_\_\_\_

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

□ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H J C					AMOUNT OF CLAIM
Account No. Angelica Garcia c/o Matthew V. Villani, Esq. Ginarte O'Dwyer Esqs 400 Market Street Newark, NJ 07105		-	9/24/2014 ESX-L-7113-13 slip and fall judgment (insurance coverage should have defended)	T	A T E D	x	20,000.00
Account No. Empty Building Security, LLC 101 N. Park Street East Orange, NJ 07017		-	Docket No. L-6141-12				16,415.89
Account No. Erlich Petrillo Gudin & Plaza 60 Park Place Suite 1016 Newark, NJ 07102		-	unpaid legal fees			x	10,176.98
Account No. RRL2BL, LLC c/o Stephanie Hand, Esq. Hand Little, LLC 40 East park Street Newark, NJ 07102	x	-	6/18/2013 C-100-12			x	18,000.00
continuation sheets attached			(Total of	Sub			64,592.87

(Total of this page)

B6F (Official Form 6F) (12/07) - Cont.

In re ECNJ Properties, LLC

Debtor

Case No.\_\_\_\_\_

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	С	Hu	sband, Wife, Joint, or Community	С	U	D	
	C O D E B T O R	H J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		UNLIQUIDATED	I S P U T E D	AMOUNT OF CLAIM
Account No.			DC-008599-14	<b>'</b>	Ë		
Shadirah Byrdsell c/o Gerald L. Feif PO Box 350 Newark, NJ 07103		-				x	
							3,279.00
Account No.							
Account No.							
Account No.							
Account No.				_			
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims		L	(Total of	Sub this			3,279.00
			(Report on Summary of S		Tota	al	67,871.87

B6G (Official Form 6G) (12/07)

In re

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#### **ECNJ Properties, LLC**

Case No.

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. B6H (Official Form 6H) (12/07)

In re

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**ECNJ Properties, LLC** 

Case No.

#### Debtor

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

BasePoint Capital, LLC 39 Lewis Street 2nd Floor Greenwich, CT 06830 NAME AND ADDRESS OF CREDITOR

RRL2BL, LLC c/o Stephanie Hand, Esq. Hand Little, LLC 40 East park Street Newark, NJ 07102

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B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court** 

**District of New Jersey** 

In re ECNJ Properties, LLC

Debtor(s)

Case No. Chapter

11

## **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the managing member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 23 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date January 20, 2015

Signature /s/ Robert G. Casper, Sr. Robert G. Casper, Sr. managing member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. Doc 1 Filed 01/20/15 Entered 01/20/15 11:56:04 Desc Main/15 11:54AM Document Page 33 of 46

B7 (Official Form 7) (04/13)

## United States Bankruptcy Court District of New Jersey

In re **ECNJ Properties, LLC** 

Debtor(s)

Case No. Chapter

11

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

#### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT <b>\$21,000.00</b>	SOURCE 2015 YTD: rental income (subject to verification by receiver)
\$325,932.00	2014: rental income (subject to verification by receiver)
\$465,346.00	2013: rental income

#### 2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

B7 (Official Form	7) (04/13)
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#### 3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DATES OF PAYMENTS/	AMOUNT PAID OR VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND			AMOUNT STILL
<b>RELATIONSHIP TO DEBTOR</b>	DATE OF PAYMENT	AMOUNT PAID	OWING

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER ConnectOne Bank vs. ECNJ Properties, LLC et al. Docket No. ESX-L-6852-14	NATURE OF PROCEEDING <b>Collection</b>	COURT OR AGENCY AND LOCATION Superior Court of New Jersey Essex County vicinage Law Division	STATUS OR DISPOSITION Judgment
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None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED Shadirah Byrdsell c/o Gerald L. Feif PO Box 350

Newark, NJ 07103

DATE OF SEIZURE 9/2014

DESCRIPTION AND VALUE OF PROPERTY checking account located at Chase Bank ending in 2517 valued at \$1,030.65

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

#### B7 (Official Form 7) (04/13) 3

	5. Repossessions, foreclosures and	nd returns		
None	List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within <b>one year</b> immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)			
	AND ADDRESS OF ITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN		AND VALUE OF PERTY
	6. Assignments and receivership	DS		
None	this case. (Married debtors filing u	perty for the benefit of creditors made with nder chapter 12 or chapter 13 must include ouses are separated and a joint petition is n	e any assignment by	
		DATE OF		
NAME /	AND ADDRESS OF ASSIGNEE	ASSIGNMENT	TERMS OF ASS	SIGNMENT OR SETTLEMENT
None	preceding the commencement of th	in the hands of a custodian, receiver, or c his case. (Married debtors filing under cha whether or not a joint petition is filed, unle	pter 12 or chapter 1	3 must include information concerning
OF C Corner 41-51 V Suite C	AND ADDRESS CUSTODIAN Stone Realty Associates Vilson Avenue 2A c, NJ 07105	NAME AND LOCATION OF COURT CASE TITLE & NUMBER Superior Court of New Jersey Essex vicinage Law Division ConnectOne Bank vs. ECNJ Properties, LLC et al. Docket No. ESX-L-6852-14	DATE OF ORDER <b>10/24/2014</b>	DESCRIPTION AND VALUE OF PROPERTY Parcel A, Parcel B, Parcel C, Parcel D, Parcel D, Parcel F, Parcel G, Parcel H, Parcel I, Parcel J combined value of \$2,737,500.00
	7. Gifts			
	and usual gifts to family members aggregating less than \$100 per reci either or both spouses whether or r E AND ADDRESS OF	tions made within <b>one year</b> immediately p aggregating less than \$200 in value per in ipient. (Married debtors filing under chapt not a joint petition is filed, unless the spour RELATIONSHIP TO	dividual family me er 12 or chapter 13 ses are separated ar	mber and charitable contributions must include gifts or contributions by ad a joint petition is not filed.) DESCRIPTION AND
PERSO	N OR ORGANIZATION	DEBTOR, IF ANY	DATE OF GIFT	VALUE OF GIFT
	8. Losses			
None	since the commencement of this	r casualty or gambling within <b>one year</b> in <b>case.</b> (Married debtors filing under chapte tion is filed, unless the spouses are separat	r 12 or chapter 13 r	nust include losses by either or both
	IPTION AND VALUE F PROPERTY	DESCRIPTION OF C LOSS WAS COVERE BY INSURANCE		IN PART

#### B7 (Official Form 7) (04/13)

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#### 9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Richard J. Pepsny, P.A. Red Bank Corporate Center 157 Broad Street, Suite 205 Red Bank, NJ 07701 DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR 1/13/2015 AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$7,500.00

### 10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,		DESCRIBE PROPERTY TRANSFERRED
RELATIONSHIP TO DEBTOR	DATE	AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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#### 11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION ConnectOne Bank 301 Sylvan Avenue Englewood Cliffs, NJ 07632	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE checking account ending in 0547	AMOUNT AND DATE OF SALE OR CLOSING \$0
ConnectOne Bank 301 Sylvan Avenue Englewood Cliffs, NJ 07632	checking account ending in 0562	\$0
ConnectOne Bank 301 Sylvan Avenue Englewood Cliffs, NJ 07632	checking account ending in 0570	\$0
ConnectOne Bank 301 Sylvan Avenue Englewood Cliffs, NJ 07632	checking account ending in 0554	\$0
ConnectOne Bank 301 Sylvan Avenue Englewood Cliffs, NJ 07632	checking account ending in 0521	\$0

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5	al Form 7) (04/13)			
NAME A Connec 301 Sylv	AND ADDRESS OF INSTITUTIO to a Bank van Avenue ood Cliffs, NJ 07632	TYPE OF ACCOUNT, L. DIGITS OF ACCOUNT AND AMOUNT OF FINA checking account endin	NUMBER, A	AMOUNT AND DATE OF SALE OR CLOSING 50
	Bank Id Street nk, NJ 07701	checking account endin	ng in 4429 \$	50
	Bank Id Street nk, NJ 07701	checking account endin	ng in 4411 \$	50
	Bank Id Street nk, NJ 07701	checking account endin	ng in 2483 \$	50
	Bank Id Street nk, NJ 07701	checking account endin	ng in 4486 \$	50
	Bank Id Street nk, NJ 07701	checking account endin	ng in 4437 \$	50
	12. Safe deposit boxes			
None	immediately preceding the comm	x or depository in which the debtor has or ha encement of this case. (Married debtors filin uses whether or not a joint petition is filed, u	g under chapter 12 or ch	apter 13 must include boxes or
	AND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
	13. Setoffs			
None	commencement of this case. (Ma	tor, including a bank, against a debt or depos rried debtors filing under chapter 12 or chapt ition is filed, unless the spouses are separated	er 13 must include infor	mation concerning either or both
NAME A	AND ADDRESS OF CREDITOR	DATE OF SETOFF	ŀ	AMOUNT OF SETOFF
	14. Property held for another	person		
None	List all property owned by anoth	er person that the debtor holds or controls.		
NAME A	AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPE	ERTY LOCATION	OF PROPERTY
	15. Prior address of debtor			
None		<b>ree years</b> immediately preceding the comme vacated prior to the commencement of this ca		
ADDRES	SS	NAME USED	Ι	DATES OF OCCUPANCY

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#### 16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

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B7 (Official 7	1 Form 7) (04/13)			
NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
None	b. Identify any business listed in response to	subdivision a., ab	ove, that is "single asset real estate" as defined	l in 11 U.S.C. § 101.
NAME		ADDRESS		

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

ADDRESS

None  $\square$  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS John T. Kelly, CPA 3301A State Route 66 Neptune, NJ 07753

Joseph Casper, book keeper 14 Kimberly Court Apt 86 Red Bank, NJ 07701

DATES SERVICES RENDERED

1/1/2013 - present

1/1/2012 - present

DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME Joseph Casper

NAME

ADDRESS 14 Kimberly Court Apy 86 Red Bank, NJ 07701

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

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	al Form 7) (04/13)					
8	20. Inventories					
None	a. East the dates of the last two inventories taken of your property, the nume of the person who supervised the taking of each inventory					
DATE C	OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)			
None	b. List the name and ac	me and address of the person having possession of the records of each of the inventories reported in a., above.				
DATE C	DF INVENTORY	NAME AND ADDRESS RECORDS	ES OF CUSTODIAN OF INVENTORY			
	21 . Current Partners	s, Officers, Directors and Shareholders				
None	a. If the debtor is a par	tnership, list the nature and percentage of partnership interest	of each member of the partnership.			
Robert 119 Oal	AND ADDRESS G. Casper, Sr. kland Avenue : Highlands, NJ 07716	NATURE OF INTEREST membership interest	PERCENTAGE OF INTEREST <b>50%</b>			
	Casper artzwood Road n, NJ 07860	membership interest	50%			
None		poration, list all officers and directors of the corporation, and reent or more of the voting or equity securities of the corporat				
NAME A	AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP			
	22 . Former partners	, officers, directors and shareholders				
None	a. If the debtor is a par commencement of this	tnership, list each member who withdrew from the partnership case.	within <b>one year</b> immediately preceding the			
NAME		ADDRESS	DATE OF WITHDRAWAL			
None		poration, list all officers, or directors whose relationship with the commencement of this case.	the corporation terminated within one year			
NAME A	AND ADDRESS	TITLE	DATE OF TERMINATION			
	23 . Withdrawals from	n a partnership or distributions by a corporation				
None		ership or corporation, list all withdrawals or distributions cred oans, stock redemptions, options exercised and any other per- case.				
OF REC	& ADDRESS IPIENT, IONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY			

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#### 24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

#### NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

\* \* \* \*

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 20, 2015

Signature

/s/ Robert G. Casper, Sr. Robert G. Casper, Sr. managing member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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In 1	e ECNJ Properties, LLC	Case No.				
	Debtor(s)	Chapter	11			
	DISCLOSURE OF COMPENSATION OF ATTORN	EY FOR DE	BTOR(S)			
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney paid to me within one year before the filing of the petition in bankruptcy, or agreed to be pa behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as for	id to me, for servi				
	For legal services, I have agreed to accept	\$	7,500.00			
	Prior to the filing of this statement I have received	\$	7,500.00			
	Balance Due	\$	0.00			
2.	The source of the compensation paid to me was: <ul> <li>Debtor</li> <li>Other (specify):</li> </ul>					
3.	The source of compensation to be paid to me is:					
	Debtor Deter (specify):					
4.	■ I have not agreed to share the above-disclosed compensation with any other person unle	ess they are memb	ers and associates of my law firm.			
	□ I have agreed to share the above-disclosed compensation with a person or persons who a copy of the agreement, together with a list of the names of the people sharing in the con					
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:					
	<ul> <li>a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determine.</li> <li>b. Preparation and filing of any petition, schedules, statement of affairs and plan which may c. Representation of the debtor at the meeting of creditors and confirmation hearing, and and d. [Other provisions as needed]</li> </ul>	y be required;				
6.	By agreement with the debtor(s), the above-disclosed fee does not include the following ser	vice:				

## CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: January 20, 2015	/s/ Richard J. Pepsny, Esquire	
	Richard J. Pepsny, Esquire	-
	Richard J. Pepsny, P.A.	
	Red Bank Corporate Center	
	157 Broad Street, Suite 205	
	Red Bank, NJ 07701	
	(732) 842-8505 Fax: (732) 842-8525	
	pepsnylawfirm@msn.com	

In re ECNJ Properties, LLC

Debtor

Case No.

## LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Louis Casper 100 Swartzwood Road Newton, NJ 07860			50% membership interest
Robert G. Casper, Sr. 119 Oakland Avenue Atlantic Highlands, NJ 07716			50% membership interest

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the managing member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 20, 2015

Signature <u>/s/ Robert G. Casper, Sr.</u> Robert G. Casper, Sr. managing member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

**0** continuation sheets attached to List of Equity Security Holders Software Copyright (c) 1996-2014 - Best Case, LLC - www.bestcase.com

In re **ECNJ Properties, LLC** 

Debtor(s)

Case No. Chapter

11

## **VERIFICATION OF CREDITOR MATRIX**

I, the managing member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and

correct to the best of my knowledge.

Date: January 20, 2015

/s/ Robert G. Casper, Sr.

Robert G. Casper, Sr./managing member Signer/Title

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Angelica Garcia c/o Matthew V. Villani, Esq. Ginarte O'Dwyer Esqs 400 Market Street Newark, NJ 07105

BasePoint Capital, LLC 39 Lewis Street 2nd Floor Greenwich, CT 06830

ConnectOne Bank 301 Sylvan Avenue Englewood Cliffs, NJ 07632

Empty Building Security, LLC 101 N. Park Street East Orange, NJ 07017

Erlich Petrillo Gudin & Plaza 60 Park Place Suite 1016 Newark, NJ 07102

Paul V. Buono, Esq. Koch Koch Bennett 70 Midland Avenue PO Box 495 Kearny, NJ 07032

RRL2BL, LLC c/o Stephanie Hand, Esq. Hand Little, LLC 40 East park Street Newark, NJ 07102

Shadirah Byrdsell c/o Gerald L. Feif PO Box 350 Newark, NJ 07103

Thomas P. Sheridan, Esq. Riker Danzig Headquarters Plaza One Speedwell Avenue Morristown, NJ 07962

In re **ECNJ Properties, LLC** 

Debtor(s)

Case No. Chapter

11

## CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>ECNJ Properties, LLC</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

January 20, 2015

Date

#### /s/ Richard J. Pepsny, Esquire

Richard J. Pepsny, Esquire Signature of Attorney or Litigant Counsel for ECNJ Properties, LLC Richard J. Pepsny, P.A. Red Bank Corporate Center 157 Broad Street, Suite 205 Red Bank, NJ 07701 (732) 842-8505 Fax:(732) 842-8525 pepsnylawfirm@msn.com