

BI (Official Form 1)(04/13)

| <b>United States Bankruptcy Court<br/>District of New Jersey</b>   |   | <b>Voluntary Petition</b>   |
|--|---|---|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>190 South Street Realty Holdings, L.P.</b>  |   | Name of Joint Debtor (Spouse) (Last, First, Middle):  |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):   |   | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all)<br><b>22-3480774</b>   |   | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)   |
| Street Address of Debtor (No. and Street, City, and State):<br><b>190 South Street<br/>Morristown, NJ</b><br><div style="text-align: right;">ZIP Code<br/><b>07962</b></div>   |   | Street Address of Joint Debtor (No. and Street, City, and State):<br><div style="text-align: right;">ZIP Code</div>   |
| County of Residence or of the Principal Place of Business:<br><b>Morris</b>  |   | County of Residence or of the Principal Place of Business:  |
| Mailing Address of Debtor (if different from street address):<br><b>237 South Street<br/>P.O. Box 2049<br/>Morristown, NJ</b><br><div style="text-align: right;">ZIP Code<br/><b>07962-2049</b></div>  |   | Mailing Address of Joint Debtor (if different from street address):<br><div style="text-align: right;">ZIP Code</div>   |
| Location of Principal Assets of Business Debtor (if different from street address above):  |   |   |
| <b>Type of Debtor</b><br>(Form of Organization) (Check one box)<br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input type="checkbox"/> Corporation (includes LLC and LLP)<br><input checked="" type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)   | <b>Nature of Business</b><br>(Check one box)<br><input type="checkbox"/> Health Care Business<br><input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input type="checkbox"/> Other | <b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)<br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  |
| <b>Chapter 15 Debtors</b><br>Country of debtor's center of main interests:<br><br>Each country in which a foreign proceeding by, regarding, or against debtor is pending:  | <b>Tax-Exempt Entity</b><br>(Check box, if applicable)<br><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).  | <b>Nature of Debts</b><br>(Check one box)<br><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts.   |
| <b>Filing Fee</b> (Check one box)<br><input checked="" type="checkbox"/> Full Filing Fee attached<br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. |   | <b>Chapter 11 Debtors</b><br>Check one box:<br><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br>Check if:<br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).<br>Check all applicable boxes:<br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
| <b>Statistical/Administrative Information</b><br><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.   |   | THIS SPACE IS FOR COURT USE ONLY  |
| <b>Estimated Number of Creditors</b><br><input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000   |   |   |
| <b>Estimated Assets</b><br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion         |   |   |
| <b>Estimated Liabilities</b><br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion    |   |   |

B1 (Official Form 1)(04/13)

|  |  |
|--|--|
| <p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>   | <p>Name of Debtor(s):<br/><b>190 South Street Realty Holdings, L.P.</b></p>  |
| <p><b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)</p>   |  |
| <p>Location Where Filed: <b>- None -</b></p>   | <p>Case Number: _____ Date Filed: _____</p>  |
| <p>Location Where Filed: _____</p>   | <p>Case Number: _____ Date Filed: _____</p>  |
| <p><b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)</p>  |  |
| <p>Name of Debtor:<br/><b>See Attachment</b></p>   | <p>Case Number: _____ Date Filed: _____</p>  |
| <p>District: _____</p>   | <p>Relationship: _____ Judge: _____</p>  |
| <p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>  | <p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____<br/>Signature of Attorney for Debtor(s) (Date)</p> |
| <p><b>Exhibit C</b></p>  |  |
| <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>  |  |
| <p><b>Exhibit D</b></p>  |  |
| <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>   |  |
| <p><b>Information Regarding the Debtor - Venue</b><br/>(Check any applicable box)</p>  |  |
| <p><input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>   |  |
| <p><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b><br/>(Check all applicable boxes)</p>   |  |
| <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____<br/>(Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____<br/>(Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p> |  |

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**190 South Street Realty Holdings, L.P.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

X /s/ Morris S. Bauer, Esq.  
Signature of Attorney for Debtor(s)

Morris S. Bauer, Esq.  
Printed Name of Attorney for Debtor(s)

Norris, McLaughlin & Marcus, PA  
Firm Name

721 Route 202-206  
Suite 200  
Bridgewater, NJ 08807

\_\_\_\_\_  
Address

908-722-0700 Fax: 908-722-0755

\_\_\_\_\_  
Telephone Number

March 16, 2015  
Date

\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Lawrence S. Berger  
Signature of Authorized Individual

Lawrence S. Berger  
Printed Name of Authorized Individual

President of General Partner  
Title of Authorized Individual

March 16, 2015  
Date

\_\_\_\_\_  
Date

In re 190 South Street Realty Holdings, L.P.

Case No. \_\_\_\_\_

Debtor

**FORM 1. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Filed Attachment**

| <u>Name of Debtor / District</u>                           | <u>Case No. / Relationship</u> | <u>Date Filed / Judge</u> |
|--|--------------------------------|---------------------------|
| 199 Realty Corp.<br>New Jersey                             | 13-14776<br>Affiliate          | 03/07/13<br>Kaplan        |
| 388 Route 22 Readington Holdings, LLC<br>New Jersey        | 13-26699<br>Affiliate          | 07/31/13<br>Kaplan        |
| Alsol Corporation<br>New Jersey                            | 13-12689<br>Affiliate          | 02/11/13<br>Kaplan        |
| B & D Associates, Ltd.<br>New Jersey                       | 14-33428<br>Affiliate          | 11/18/14<br>Kaplan        |
| Bank Building Associates Limited Partnership<br>New Jersey | 14-35958<br>Affiliate          | 12/30/14<br>Kaplan        |
| Berley Associates, Ltd.<br>New Jersey                      | 12-32032<br>Affiliate          | 09/05/12<br>Kaplan        |
| Princeton Office Park, L.P.<br>New Jersey                  | 08-27149<br>Affiliate          | 09/09/08<br>Kaplan        |
| Route 88 Office Associates, Ltd.<br>New Jersey             | 12-32431<br>Affiliate          | 09/11/12<br>Kaplan        |
| S B Building Associates Limited Partnership<br>New Jersey  | 13-12682<br>Affiliate          | 02/11/13<br>Kaplan        |
| SB Milltown Industrial Realty Holdings, LLC<br>New Jersey  | 13-12685<br>Affiliate          | 02/11/13<br>Kaplan        |
| Somerset Thor Building Realty Holdings, L.P.<br>New Jersey | 13-12660<br>Affiliate          | 02/11/13<br>Kaplan        |
| South & Headley Associates, Ltd.<br>New Jersey             | 14-28225<br>Affiliate          | 09/14/13<br>Kaplan        |
| Sussex Randolph Building, L.P.<br>New Jersey               | 14-34505<br>Affiliate          | 12/03/14<br>Kaplan        |

**RESOLUTION FOR 190 SOUTH STREET REALTY HOLDINGS, L.P.**

I, **LAWRENCE S. BERGER**, the President of Calaloo Building Realty Holdings, Inc., the general partner (the "General Partner") of **190 SOUTH STREET REALTY HOLDINGS, L.P.** (the "Partnership"), a New Jersey limited partnership in accordance with the provisions of the "New Jersey Uniform Limited Partnership Law", certify that the following resolution was authorized:

**RESOLVED**, that **LAWRENCE S. BERGER**, the President of the General Partner of the Partnership, be and he is hereby authorized and directed on behalf of and in the name of the Partnership to execute and verify a voluntary petition (the "Petition") under the provisions of Title 11 of the United States Code (the "Bankruptcy Code") for the filing of a Chapter 11 case and to cause the Petition to be filed in the United States Bankruptcy Court for the District of New Jersey and to execute any ancillary documents relating thereto, including but not limited to schedules, lists and other papers or documents as required by the Bankruptcy Code, to take any and all actions, execute and file any and all documentation or pleadings, including but not limited to pleadings and documentation seeking court approval to sell all, substantially all, or specific assets of the Partnership pursuant to applicable provisions of the Bankruptcy Code, to file any plan or plans of reorganization for the Partnership necessary to effectuate a plan of reorganization, and to execute appropriate retention agreements, including relating to the retention of Norris McLaughlin & Marcus, PA, as attorneys for the Partnership in the Chapter 11 case, which retention is hereby ratified.

**IN WITNESS WHEREOF**, I have hereunto set my hand on this 16th day of March, 2015.

/s/ Lawrence S. Berger

Lawrence S. Berger, the President of Calaloo Building Realty Holdings, Inc., the of General Partner of 190 South Street Realty Holdings, L.P.

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
District of New Jersey**

In re 190 South Street Realty Holdings, L.P. Debtor(s) Case No. \_\_\_\_\_ Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)  | (3)   | (4)  | (5)   |
|--|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i>  | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| <b>Petillo Enterprises<br/>47 Dell Avenue<br/>Kenvil, NJ 07847</b>   | <b>Petillo Enterprises<br/>47 Dell Avenue<br/>Kenvil, NJ 07847</b>   |   |  | <b>923,104.00</b>   |
| <b>BJR Development<br/>402 Main Street, Suite 210<br/>Metuchen, NJ 08840</b>   | <b>BJR Development<br/>402 Main Street, Suite 210<br/>Metuchen, NJ 08840</b>   |   |  | <b>86,511.00</b>  |
| <b>Sudan Construction Co.<br/>225 Mendham Rd.<br/>Morristown, NJ 07960</b>   | <b>Sudan Construction Co.<br/>225 Mendham Rd.<br/>Morristown, NJ 07960</b>   |   |  | <b>35,850.00</b>  |
| <b>Hilltop Design Landscaping<br/>7 Hilltop Circle<br/>Whippany, NJ 07981</b>  | <b>Hilltop Design Landscaping<br/>7 Hilltop Circle<br/>Whippany, NJ 07981</b>  |   |  | <b>14,360.00</b>  |
| <b>Art Levey Associates<br/>18 Dexter Drive South<br/>Basking Ridge, NJ 07920</b>                                      | <b>Art Levey Associates<br/>18 Dexter Drive South<br/>Basking Ridge, NJ 07920</b>  |   |  | <b>6,600.00</b>   |
| <b>Nova Maintenance, Inc.<br/>1 Fox Run Drive<br/>Andover, NJ 07821</b>  | <b>Nova Maintenance, Inc.<br/>1 Fox Run Drive<br/>Andover, NJ 07821</b>  |   |  | <b>3,754.00</b>   |
| <b>IPFS Corp.<br/>MOK 502041<br/>301 West 11th Street, 4th<br/>Floor<br/>P.O. Box 419090<br/>Kansas City, MO 64141</b> | <b>IPFS Corp.<br/>MOK 502041<br/>301 West 11th Street, 4th Floor<br/>Kansas City, MO 64141</b>   |   |  | <b>3,575.00</b>   |
|  |  |   |  |   |
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B4 (Official Form 4) (12/07) - Cont.

In re 190 South Street Realty Holdings, L.P.  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

| (1)   | (2)  | (3)   | (4)  | (5)   |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
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**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of General Partner of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 16, 2015

Signature /s/ Lawrence S. Berger  
**Lawrence S. Berger**  
**President of General Partner**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.



**United States Bankruptcy Court  
District of New Jersey**

In re 190 South Street Realty Holdings, L.P.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address<br>or place of business of holder   | Security<br>Class | Number<br>of Securities | Kind of<br>Interest    |
|---|-------------------|-------------------------|------------------------|
| <b>190 South Street Associates<br/>c/o Berger &amp; Bornstein<br/>237 South Street<br/>P.O. Box 2049<br/>Morristown, NJ 07962-2049</b>            |                   | <b>99%</b>              | <b>Limited Partner</b> |
| <b>Calaloo Building Realty Holdings, Inc.<br/>c/o Berger &amp; Bornstein<br/>237 South Street<br/>P.O. Box 2049<br/>Morristown, NJ 07962-2049</b> |                   | <b>1%</b>               | <b>General Partner</b> |

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of General Partner of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 16, 2015

Signature /s/ Lawrence S. Berger  
**Lawrence S. Berger**  
**President of General Partner**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.*



**United States Bankruptcy Court  
District of New Jersey**

In re 190 South Street Realty Holdings, L.P. Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of General Partner of the partnership named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 16, 2015

  
/s/ Lawrence S. Berger  
**Lawrence S. Berger/President of General Partner**  
Signer/Title

Art Levey Associates  
18 Dexter Drive South  
Basking Ridge, NJ 07920

TLR-V, LLC  
c/o Thompson & Knight  
Attn: Stuart Glick, Esq.  
900 Third Avenue  
New York, NY 10022

BJR Development  
402 Main Street, Suite 210  
Metuchen, NJ 08840

Town of Morristown  
Attn: Tax Collector  
200 South Street  
Morristown, NJ 07960

Hilltop Design Landscaping  
7 Hilltop Circle  
Whippany, NJ 07981

United States Land Resources, L.P.  
237 South Street  
P.O. Box 2049  
Morristown, NJ 07962-2049

IPFS Corp.  
MOK 502041  
301 West 11th Street, 4th Floor  
P.O. Box 419090  
Kansas City, MO 64141

Nova Maintenance, Inc.  
1 Fox Run Drive  
Andover, NJ 07821

Petillo Enterprises  
47 Dell Avenue  
Kenvil, NJ 07847

ProCapital LLC  
US Bank-Custodian  
50 South 16th Street, Suite 2050  
Philadelphia, PA 19102

Realty Management Associates  
237 South Street  
P.O. Box 2049  
Morristown, NJ 07962-2049

Royal Tax Lien Services  
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