Case 16-10754-CMG Doc 1 Filed 01/15/16 Entered 01/15/16 15:46:07 Desc Main Document Page 1 of 39

Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
DISTRICT OF NEW JERSEY		
Case number (if known)	Chapter you are filing under:	
	☐ Chapter 7	
	Chapter 11	
	☐ Chapter 12	
	☐ Chapter 13	☐ Check if this amended filin

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

Debtor's name	Marc Mehlman, D.M.D. P.C.	
All al		
used in the last 8 years		
Include any assumed names, trade names and doing business as names		
Debtor's federal Employer Identification Number (EIN)	22-3723892	
Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	613 Hope Road	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	Monmouth	Location of principal assets, if different from principal
	County	place of business
		Number, Street, City, State & ZIP Code
Debtor's website (URL)		
Type of debtor	Corporation (including Limited Liability Compan	v (LLC) and Limited Liability Partnership (LLP))
		, , , , , , , , , , , , , , , , , , , ,
	☐ Other. Specify:	
	All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names Debtor's federal Employer Identification Number (EIN) Debtor's address Debtor's website (URL)	All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names Debtor's federal Employer Identification Number (EIN) Debtor's address Principal place of business 613 Hope Road Eatontown, NJ 07724 Number, Street, City, State & ZIP Code Monmouth County Debtor's website (URL) Type of debtor Corporation (including Limited Liability Companication of the partnership) Other Specific

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						J -				
7.	Describe debtor's business	A. Chec	ck one:							
		■ Health Care Business (as defined in 11 U.S.C. § 101(27A))								
		☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))								
		☐ Railroad (as defined in 11 U.S.C. § 101(44))								
		☐ Stockbroker (as defined in 11 U.S.C. § 101(53AB))								
					as defined in 11 U.S)			
			-				,			
		☐ Clearing Bank (as defined in 11 U.S.C. § 781(3)) ☐ None of the above								
		B. Check all that apply ☐ Tax-exempt entity (as described in 26 U.S.C. §501)								
			•	• •		,	d investment ve	hicle (as defined in 15 L	J.S.C. §80a-3)	
					as defined in 15 U.			(3 3 3 3 3 3 3 3 3 3	
					an Industry Classif com/search/.	ication Syste	m) 4-digit code	that best describes deb	tor.	
8.	Under which chapter of the	Check of	one:							
	Bankruptcy Code is the Debtor filing?	☐ Chapter 7								
		☐ Chapter 9								
		Chapter 11. Check all that apply:								
								ebts (excluding debts or djustment on 4/01/16 ar		
				The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor business debtor, attach the most recent balance sheet, statement of operation, cash-flor statement, and federal income tax return or if all of these documents do not exist, follow procedure in 11 U.S.C. § 1116(1)(B).					peration, cash-flow	
					A plan is being file	ed with this p	etition.			
					Acceptances of the accordance with 1			tion from one or more c	asses of creditors,	in
					Exchange Commi	ssion accord untary Petitic	ing to § 13 or 15 on for Non-Indivi	for example, 10K and 10 5(d) of the Securities Ex Iduals Filing for Bankrup	change Act of 1934	. File the
								e Securities Exchange	Act of 1934 Rule 12	h-2
		☐ Cha	pter 12	_		ion company	ao ao mioa in an	o occumino Exemange /	tot or roo i ridio 12	. .
9.	Were prior bankruptcy	□ No.								
	cases filed by or against the debtor within the last 8 years?	■ Yes.								
	If more than 2 cases, attach a separate list.		District	New	Jersey	When	4/07/14	Case number	14-16791	
	ooparato not.		District		-	 When		Case number		
										
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	■ No □ Yes.								
	List all cases. If more than 1, attach a separate list		Debtor					Relationship to y	ou	
	andon a coparato not		District			When		Case number, if	-	

Case 16-10754-CMG Doc 1 Filed 01/15/16 Entered 01/15/16 15:46:07 Desc Main 1/15/16 3:43PM Page 3 of 39 Document Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. Does the debtor own or ■ No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. real property or personal ☐ Yes. property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). □ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No ☐ Yes. Insurance agency Contact name Phone Statistical and administrative information 13. Debtor's estimation of Check one: available funds Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors. 14. Estimated number of **1**,000-5,000 **1** 25,001-50,000 1-49 creditors **5001-10,000 5**0,001-100,000 **50-99 1**0,001-25,000 ☐ More than 100,000 **1**00-199 **200-999** 15. Estimated Assets □ \$0 - \$50,000 □ \$500,000,001 - \$1 billion □ \$1,000,001 - \$10 million □ \$10,000,001 - \$50 million □ \$1,000,000,001 - \$10 billion **\$50,001 - \$100,000** □ \$50,000,001 - \$100 million □ \$10,000,000,001 - \$50 billion □ \$100,001 - \$500,000 □ \$100,000,001 - \$500 million ☐ More than \$50 billion □ \$500,001 - \$1 million

□ \$1,000,001 - \$10 million

□ \$10,000,001 - \$50 million

□ \$50,000,001 - \$100 million

□ \$100,000,001 - \$500 million

16. Estimated liabilities

□ \$0 - \$50,000

□ \$50,001 - \$100,000

\$100,001 - \$500,000

□ \$500,001 - \$1 million

□ \$500,000,001 - \$1 billion

☐ More than \$50 billion

□ \$1,000,000,001 - \$10 billion

□ \$10,000,000,001 - \$50 billion

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Request for Relief, Declaration, and Signature

1 ,	ip to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.					
17. Declaration and signature of authorized representative of debtor	The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.					
representative or design	I have been authorized to file this petition on behalf of the debtor.					
	I have examined the information in this petition and have a reasonable belief that the information is trued and correct.					
	I declare under penalty of perjury that the foregoing is true and	correct.				
	Executed on January 15, 2016 MM / DD / YYYY					
Х	/ /s/ Marc Mehlman, DMD	Marc Mehlman, DMD				
	Signature of authorized representative of debtor	Printed name				
	Title President					

18. Signature of attorney

/s/ Bruce W. I	Radowitz, Esq.		Date	January 15, 2016	
Signature of atto	orney for debtor			MM / DD / YYYY	
Bruce W. Rac	dowitz, Esq.				
Printed name					
Bruce W. Rad	dowitz, Esq. PA				
Firm name					
636 Chestnut Union, NJ 070 Number, Street,					
Contact phone	(908) 687-2333	Email address	bradowitz	:@comcast.net	
Bar number and	l State		_		

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		•
Fill in this in	formation to identify the case:	
Debtor name	Marc Mehlman, D.M.D. P.C.	
United States	Bankruptcy Court for the: DISTRICT OF NEW JERSEY	
Case number	(if known)	☐ Check if this is an
		amended filing
		i amenaea ming
Official E	200	
Official Fo		
Declar	ation Under Penalty of Perjury for Non-Individu	al Debtors 12/15
form for the samendments and the date.	who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnerhedules of assets and liabilities, any other document that requires a declaration that is not of those documents. This form must state the individual's position or relationship to the deb Bankruptcy Rules 1008 and 9011. Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtain	included in the document, and any stor, the identity of the document,
1519, and 357	ith a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, o '1. Declaration and signature	, pour. 16 0.3.0. 33 132, 1341,
	e president, another officer, or an authorized agent of the corporation; a member or an authorized agel serving as a representative of the debtor in this case.	ent of the partnership; or another
I have e	xamined the information in the documents checked below and I have a reasonable belief that the inf	formation is true and correct:
	Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)	
_	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)	
	Schedule H: Codebtors (Official Form 206H)	
	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)	
	Amended Schedule	
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and	Are Not Insiders (Official Form 204)
	Other document that requires a declaration	
I declare	e under penalty of perjury that the foregoing is true and correct.	

X /s/ Marc Mehlman, DMD

Marc Mehlman, DMD

Position or relationship to debtor

Printed name

President

January 15, 2016

Signature of individual signing on behalf of debtor

Executed on

Case 16-10754-CMG Doc 1 Filed 01/15/16 Entered 01/15/16 15:46:07 Desc Main Document Page 6 of 39

Fill in this information to identify the case:	
Debtor name Marc Mehlman, D.M.D. P.C.	
United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY	☐ Check if this is an
Case number (if known):	amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim for example, trade debts, bank loans, professional services, and government Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.				
		contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
Acari Dental Laboratory c/o Receivable Managment Corp 400 West Cummings Park, Ste 400 Woburn, MA 01801						\$0.00	
Amity Associates Po Box 123 Mount Freedom, NJ 07970						\$268.00	
Bank of America Po Box 21848 Greensboro, NC 27420						\$618.00	
Cavalry Portfolio Service 500 Summit Lake Drive Valhalla, NY 10595						\$3,639.00	
Craig Pollard 429 Casino Drive Farmingdale, NJ 07727						\$7,000.00	
Curchin Group,LLC 200 Schultz Drive Ste 400 Red Bank, NJ 07701						\$2,750.00	
Internal Revenue Service Insolvency Section Po BOx 21126 Philadelphia, PA 19114						\$6,591.18	

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Debtor Marc Mehlman, D.M.D. P.C.

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.				
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim		
Internal Revenue Service Po Box 21126 Philadelphia, PA 19114						\$4,000.00		
Internal Revenue Service Special Procedures Bankruptcy Section Po Box 724 Springfield, NJ 07081		Federal Tax Lien		\$116,385.00	\$0.00	\$116,385.00		
Internal Revenue Service Insolvency Section Po Box 21126 Philadelphia, PA 19114		Federal Tax Lien		\$109,548.00	\$0.00	\$109,548.00		
Internal Revenue Service Insolvency Section Po Box 21126 Philadelphia, PA 19114						\$43,550.00		
Internal Revenue Service Po Box 21126 Philadelphia, PA 19114						\$10,285.00		
Judy Morris 5 Cross Run Road Holmdel, NJ 07733						\$34,000.00		
Margaret Delpriore 7 Hamiltonian Drive Red Bank, NJ 07701						\$10,000.00		
Medical -Streamline Dental Products 261 W 35TH St., Ste 1001 New York, NY 10003						\$4,992.00		
State of New Jersey Department of Treasury Divison of Taxation Po Box 288 Trenton, NJ 08695		State tax lien		\$22,353.00	\$0.00	\$22,353.00		
State of New Jersey Department of Treasu Divsion of Taxation Po Box 288 Trenton, NJ 08695		Tax Lien		\$17,288.00	\$0.00	\$17,288.00		

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Debtor	Marc Mehlman, D.M.D. P.C.	Case number (if known)	
	Name		

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
State of New Jersey Division of Taxation Po Box 269 Trenton, NJ 08695		State Lien Tax		\$14,618.00	\$0.00	\$14,618.00
State of NJ-Div of Taxation Po Box 269 Trenton, NJ 08695						\$63,887.00
Victoria Plaza c/o Fred A. Iskowitz, Esq 1325 Morris Avenue Union, NJ 07083						\$17,000.00

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Fill in this information to identify the case:

Debtor name Marc Mehlman, D.M.D. P.C.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

		,
t 1: Summary of Assets		
Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	. \$	0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$	50,250.00
1c. Total of all property: Copy line 92 from <i>Schedule A/B.</i>	\$	50,250.00
t 2: Summary of Liabilities		
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	280,192.00
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of Schedule E/F	\$	0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+\$	208,580.18
Total liabilities	\$	488,772.18
	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) 1a. Real property: Copy line 88 from Schedule A/B	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) 1a. Real property: Copy line 88 from Schedule A/B

	Case 16-10754-CMG Doc 1 Filed 01/15/16 Entered 01/15/16 15 Document Page 10 of 39	.5:46:07 Desc Main
Fill ir	this information to identify the case:	
Debto	Marc Mehlman, D.M.D. P.C.	
Unite	d States Bankruptcy Court for the: DISTRICT OF NEW JERSEY	
Case	number (if known)	
		Check if this is an amended filing
Οŧŧ	Soint Forms 2000 A /D	
_	icial Form 206A/B nedule A/B: Assets - Real and Personal Property	12/15
Be as he de idditi For F sche debto Part	expired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Formulation of Complete and accurate as possible. If more space is needed, attach a separate sheet to this form. A btor's name and case number (if known). Also identify the form and line number to which the additional sheet is attached, include the amounts from the attachment in the total for the pertinent part. art 1 through Part 11, list each asset under the appropriate category or attach separate supporting dule or depreciation schedule, that gives the details for each asset in a particular category. List each or's interest, do not deduct the value of secured claims. See the instructions to understand the term Cash and cash equivalents s the debtor have any cash or cash equivalents?	At the top of any pages added, write itional information applies. If an g schedules, such as a fixed asset ich asset only once. In valuing the
•	No. Go to Part 2. Yes Fill in the information below. cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
3.	Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm) Type of account Last 4 diginumber	gits of account
	3.1 Checking Account, Chase Bank	\$250.00
4.	Other cash equivalents (Identify all)	
5.	Total of Part 1.	\$250.00
	Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	4230.00
Part 2	Deposits and Prepayments	
. Doe	s the debtor have any deposits or prepayments?	
	No. Go to Part 3. Yes Fill in the information below.	
	Yes Fill in the information below.	

☐ No. Go to Part 4.

■ Yes Fill in the information below.

11. Accounts receivable

> **0.00** = 50,000.00 \$50,000.00 11a. 90 days old or less:

doubtful or uncollectible accounts face amount

Filed 01/15/16 Entered 01/15/16 15:46:07 Case 16-10754-CMG Doc 1 Desc Main Document Page 11 of 39 Debtor Marc Mehlman, D.M.D. P.C. Case number (If known) Name 12. Total of Part 3. \$50,000.00 Current value on lines 11a + 11b = line 12. Copy the total to line 82. Investments 13. Does the debtor own any investments? ■ No. Go to Part 5. ☐ Yes Fill in the information below. Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? ■ No. Go to Part 6. ☐ Yes Fill in the information below. Farming and fishing-related assets (other than titled motor vehicles and land) 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)? ■ No. Go to Part 7. ☐ Yes Fill in the information below. Office furniture, fixtures, and equipment; and collectibles 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? ☐ No. Go to Part 8. Yes Fill in the information below. **General description** Net book value of Valuation method used Current value of debtor's interest for current value debtor's interest (Where available) Office furniture 39. 40. Office fixtures dental office equipment. Full Assets list to be \$0.00 Unknown supplied to any creditor upon request. 41. Office equipment, including all computer equipment and communication systems equipment and software 42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles Total of Part 7. 43. \$0.00 Add lines 39 through 42. Copy the total to line 86. Is a depreciation schedule available for any of the property listed in Part 7? 44. ■ No ☐ Yes

■ No

Has any of the property listed in Part 7 been appraised by a professional within the last year?

☐ Yes

45.

Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

Case 16-10754-CMG Doc 1 Filed 01/15/16 Entered 01/15/16 15:46:07 Desc Main Document Page 12 of 39 Debtor Marc Mehlman, D.M.D. P.C. Case number (If known) Name ■ No. Go to Part 9. ☐ Yes Fill in the information below. Real property 54. Does the debtor own or lease any real property? ■ No. Go to Part 10. ☐ Yes Fill in the information below. Part 10: Intangibles and intellectual property 59. Does the debtor have any interests in intangibles or intellectual property? No. Go to Part 11. ☐ Yes Fill in the information below. Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

☐ Yes Fill in the information below.

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1/15/16 3:43PM Document Page 13 of 39 Debtor Marc Mehlman, D.M.D. P.C. Case number (If known) Name Summary Part 12: In Part 12 copy all of the totals from the earlier parts of the form **Current value of Current value of real** Type of property personal property property 80. Cash, cash equivalents, and financial assets. \$250.00 Copy line 5, Part 1 Deposits and prepayments. Copy line 9, Part 2. \$0.00 Accounts receivable. Copy line 12, Part 3. \$50,000.00 Investments. Copy line 17, Part 4. 83. \$0.00 Inventory. Copy line 23, Part 5. 84. \$0.00 Farming and fishing-related assets. Copy line 33, Part 6. \$0.00 Office furniture, fixtures, and equipment; and collectibles. 86. \$0.00 Copy line 43, Part 7. Machinery, equipment, and vehicles. Copy line 51, Part 8. \$0.00 Real property. Copy line 56, Part 9..... 88. \$0.00 Intangibles and intellectual property. Copy line 66, Part 10. 89. \$0.00 All other assets. Copy line 78, Part 11. \$0.00

\$50,250.00

+ 91b.

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

Total. Add lines 80 through 90 for each column

\$50,250.00

\$0.00

Desc Main Case 16-10754-CMG Doc 1 Filed 01/15/16 Entered 01/15/16 15:46:07 1/15/16 3:43PM Document Page 14 of 39 Fill in this information to identify the case: Debtor name Marc Mehlman, D.M.D. P.C. United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY Case number (if known) ☐ Check if this is an amended filing Official Form 206D Schedule D: Creditors Who Have Claims Secured by Property 12/15 Be as complete and accurate as possible. 1. Do any creditors have claims secured by debtor's property? □ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form. Yes. Fill in all of the information below. Part 1: List Creditors Who Have Secured Claims Column B Column A 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. Amount of claim Value of collateral that supports this Do not deduct the value claim of collateral. CIT c/o Craig L. Levinsohn, 2.1 \$0.00 \$0.00 Esq Describe debtor's property that is subject to a lien Creditor's Name 263 Main Street Hackensack, NJ 07601 Creditor's mailing address Describe the lien Is the creditor an insider or related party? ■ No Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number As of the petition filing date, the claim is: Do multiple creditors have an interest in the same property? Check all that apply ☐ Contingent ■ Unliquidated ☐ Yes. Specify each creditor, ☐ Disputed including this creditor and its relative priority.

2.2 Internal Revenue Service Describe debtor's property that is subject to a lien Creditor's Name **Federal Tax Lien** Special Procedures **Bankruptcy Section** Po Box 724 Springfield, NJ 07081 Creditor's mailing address Describe the lien Is the creditor an insider or related party? ■ No Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred ■ No

Check all that apply

ato dost was mounted

Last 4 digits of account number 4422

Do multiple creditors have an interest in the same property?

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

page 1 of 3

\$0.00

\$116,385.00

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Debt	or 1 Marc Mehlman, DMD	Case numbe	r (if know)	
	First Name Middle Na	ime Last Name		
	■ No	☐ Contingent		
	☐ Yes. Specify each creditor,	☐ Unliquidated		
	including this creditor and its relative	☐ Disputed		
	priority.	— 5.054.04		
2.3	Internal Revenue Service	Describe debtor's property that is subject to a lien	\$109,548.00	\$0.00
	Creditor's Name	Federal Tax Lien		
	Insolvency Section			
	Po Box 21126			
	Philadelphia, PA 19114			
	Creditor's mailing address	Describe the lien		
		Is the creditor an insider or related party?		
		<u> </u>		
		No No		
	Creditor's email address, if known	Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred	No		
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Last 4 digits of account number			
	G964			
	Do multiple creditors have an	As of the petition filing date, the claim is:		
	interest in the same property?	Check all that apply		
	No	☐ Contingent		
	Yes. Specify each creditor,	☐ Unliquidated		
	including this creditor and its relative priority.	☐ Disputed		
	phonty.			
	State of New Jorsey			
2.4	State of New Jersey Department	Describe debtor's property that is subject to a lien	\$22,353.00	\$0.00
	Creditor's Name	State tax lien		*
	of Treasury	State tax lieli		
	Divison of Taxation			
	Po Box 288			
	Trenton, NJ 08695			
	Creditor's mailing address	Describe the lien		
		Is the creditor an insider or related party?		
		■ No		
	Creditor's email address, if known	☐ Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred	■ No		
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Last 4 digits of account number			
	Do multiple creditors have an	As of the petition filing date, the claim is:		
	interest in the same property?	Check all that apply		
	■ No	☐ Contingent ☐ Unliquidated		
	Yes. Specify each creditor,	·		
	including this creditor and its relative priority.	Disputed		
	promy.			
	State of New Jersey			
2.5	Department of Treasu	Describe debtor's property that is subject to a lien	\$17,288.00	\$0.00
	Creditor's Name	Tax Lien		
	Divsion of Taxation			
	Po Box 288			
	Trenton, NJ 08695			

Official Form 206D

Creditor's mailing address

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

Case 16-10754-CMG	Doc 1 Filed 01/15/16 Entered 01/15/ Document Page 16 of 39	16 15:46:07	Desc Main 1/15/16 3:43Pl
Debtor 1 Marc Mehlman, DMD	Case number (if k	know)	
First Name Middle Name		,	
	Is the creditor an insider or related party?		
	■ No		
Creditor's email address, if known	Yes Is anyone else liable on this claim?		
Date debt was incurred	■ No		
Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
No	☐ Contingent		
☐ Yes. Specify each creditor,	☐ Unliquidated		
including this creditor and its relative priority.	Disputed		
2.6 State of New Jersey Division of Taxation	Describe debtor's property that is subject to a lien	\$14,618.00	\$0.00
Creditor's Name	State Lien Tax		
Po Box 269 Trenton, NJ 08695			
Creditor's mailing address	Describe the lien		
	Is the creditor an insider or related party?		
	■ No		
Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
Date debt was incurred	No		
	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
No	☐ Contingent		
☐ Yes. Specify each creditor,	Unliquidated		
including this creditor and its relative priority.	☐ Disputed		
Total of the dollar amounts from Part 1. 0	Column A, including the amounts from the Additional Page, if any.	\$280,192.00]
, <u> </u>	, , ,	, , , , , , , , , , , , , , , , , , ,	1
Part 2: List Others to Be Notified for a	<u> </u>		
List in alphabetical order any others who mu assignees of claims listed above, and attorned	st be notified for a debt already listed in Part 1. Examples of entities to secured creditors.	that may be listed are	collection agencies,
-	ed in Part 1, do not fill out or submit this page. If additional pages are	e needed convithis no	age
	, ac car e. car and pager it additional pages are	pt	-u - ·

Official Form 206D

-NONE-

Name and address

Last 4 digits of account number

for this entity

On which line in Part 1

did you enter the related creditor?

Line

Case 16-10754-CMG Doc 1 Filed 01/15/16 Entered 01/15/16 15:46:07 Desc Main

1/15/16 3:43PM Page 17 of 39 Document Fill in this information to identify the case: Debtor name Marc Mehlman, D.M.D. P.C. United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY Case number (if known) ☐ Check if this is an amended filing Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form. Part 1: List All Creditors with PRIORITY Unsecured Claims 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507). No. Go to Part 2. ☐ Yes. Go to line 2. List All Creditors with NONPRIORITY Unsecured Claims 3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2. Amount of claim 3.1 0.00 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: **Acari Dental Laboratory** Check all that apply. c/o Receivable Managment Corp ☐ Contingent 400 West Cummings Park, Ste 400 ■ Unliquidated Woburn, MA 01801 ☐ Disputed Basis for the claim: Is the claim subject to offset? Date or dates debt was incurred ■ No Last 4 digits of account number ☐ Yes 3.2 268.00 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. **Amity Associates** ☐ Contingent Po Box 123 ■ Unliquidated Mount Freedom, NJ 07970 □ Disputed Basis for the claim: Date or dates debt was incurred Is the claim subject to offset? ■ No Last 4 digits of account number

3.3 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

618.00

Filed 01/15/16 Entered 01/15/16 15:46:07 Case 16-10754-CMG Doc 1 Desc Main 1/15/16 3:43PM Page 18 of 39 Document Debtor 1 Marc Mehlman, DMD Case number (if know) Last Name First Name Middle Name Check all that apply. **Bank of America** ☐ Contingent Po Box 21848 ■ Unliquidated Greensboro, NC 27420 □ Disputed Basis for the claim: Date or dates debt was incurred Is the claim subject to offset? ■ No Last 4 digits of account number ☐ Yes 3,639.00 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. **Cavalry Portfolio Service** ☐ Contingent 500 Summit Lake Drive Valhalla, NY 10595 ☐ Unliquidated ☐ Disputed Basis for the claim: Date or dates debt was incurred Is the claim subject to offset? ■ No Last 4 digits of account number 1709 ☐ Yes 3.5 0.00 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Cit Bank Po Box 1529 ☐ Contingent Livingston, NJ 07039 ☐ Unliquidated □ Disputed Basis for the claim: Date or dates debt was incurred Is the claim subject to offset? ■ No Last 4 digits of account number 9801 ☐ Yes 3.6 7,000.00 As of the petition filing date, the claim is: Nonpriority creditor's name and mailing address Check all that apply. Craig Pollard ☐ Contingent 429 Casino Drive Farmingdale, NJ 07727 ☐ Unliquidated ☐ Disputed

Basis for the claim:

Is the claim subject to offset? Date or dates debt was incurred ■ No

Last 4 digits of account number

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1/15/16 3:43PM Document Page 19 of 39 Debtor 1 Marc Mehlman, DMD Case number (if know) First Name Middle Name Last Name 3.7 2,750.00 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Curchin Group, LLC ☐ Contingent 200 Schultz Drive Ste 400 Red Bank, NJ 07701 ☐ Unliquidated ☐ Disputed Basis for the claim: Date or dates debt was incurred Is the claim subject to offset? ■ No Last 4 digits of account number ☐ Yes 3.8 0.00 As of the petition filing date, the claim is: Nonpriority creditor's name and mailing address Elite Dental Lab Co-op Check all that apply. ☐ Contingent 5 Lawrence Avenue Barrington, NJ 08007 ☐ Unliquidated ☐ Disputed Basis for the claim: Date or dates debt was incurred Is the claim subject to offset? ■ No Last 4 digits of account number ☐ Yes 3.9 0.00 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. **Equi-Dent Laboratory,LLC** ☐ Contingent c/o Rothstein, Mandell, Strohm & Must ■ Unliquidated Po Box 3017 Lakewood, NJ 08701 ☐ Disputed Basis for the claim: Date or dates debt was incurred Is the claim subject to offset? ■ No Last 4 digits of account number ☐ Yes 3.10 6,591.18 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Internal Revenue Service

Insolvency Section Po BOx 21126 Philadelphia, PA 19114

☐ Contingent

■ Unliquidated

□ Disputed

Basis for the claim:

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Case number (if know)

Debtor	1 Marc Mehlman, DMD	Case number (if know)	
	First Name Middle Name	Last Name	
	Date or dates debt was incurred	In the claim publicat to offeet?	
	Date of dates debt was incurred	Is the claim subject to offset?	
	Last 4 diates of account numbers 2450	■ No	
	Last 4 digits of account number 0150	☐ Yes	
.11			\$
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	4,000.00
	Internal Revenue Service	Check all that apply. ☐ Contingent	
	Po Box 21126 Philadelphia, PA 19114	☐ Unliquidated	
	rilliadelpilia, r.A. 19114	☐ Disputed	
		Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset?	
		B No	
	Last 4 digits of account number 0150	☐ Yes	
	0130	Tes —	
.12			\$ 10,285.00
	Nonpriority creditor's name and mailing address Internal Revenue Service	As of the petition filing date, the claim is: Check all that apply.	10,283.00
	Po Box 21126	☐ Contingent	
	Philadelphia, PA 19114	☐ Unliquidated	
		_ Disputed	
		Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset?	
		No	
	Last 4 digits of account number 0150	☐ Yes	
.13			\$ 40.00
13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	43,550.00
	Internal Revenue Service	Check all that apply.	
	Insolvency Section	☐ Contingent	
	Po Box 21126	☐ Unliquidated	
	Philadelphia, PA 19114	_ Disputed	
		Basis for the claim:	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Date of dates debt was incuffed	_	
	Last 4 digits of account number 0150	■ No	
	Last 4 digits of account number 0150	Yes	
.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$ 0.00
	James Farrell	Check all that apply.	
	1415 Main Street	☐ Contingent	
	Asbury Park, NJ 07712	☐ Unliquidated	
	, ,	☐ Disputed	
		– ·	

Official Form 206 E/F

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1/15/16 3:43PM Debtor 1 Marc Mehlman, DMD Case number (if know) First Name Middle Name Last Name Basis for the claim: Date or dates debt was incurred Is the claim subject to offset? ■ No Last 4 digits of account number ☐ Yes 34,000.00 As of the petition filing date, the claim is: Nonpriority creditor's name and mailing address Check all that apply. **Judy Morris** □ Contingent 5 Cross Run Road Holmdel, NJ 07733 ■ Unliquidated □ Disputed Basis for the claim: Is the claim subject to offset? Date or dates debt was incurred ■ No Last 4 digits of account number ☐ Yes 3.16 10,000.00 As of the petition filing date, the claim is: Nonpriority creditor's name and mailing address Check all that apply. **Margaret Delpriore** 7 Hamiltonian Drive ☐ Contingent ■ Unliquidated Red Bank, NJ 07701 ☐ Disputed Basis for the claim: Date or dates debt was incurred Is the claim subject to offset? ■ No Last 4 digits of account number ☐ Yes 3.17 4,992.00 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: **Medical -Streamline Dental Products** Check all that apply. 261 W 35TH St., Ste 1001 ☐ Contingent New York, NY 10003 ☐ Unliquidated □ Disputed Basis for the claim: Is the claim subject to offset? Date or dates debt was incurred ■ No Last 4 digits of account number ☐ Yes

Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

0.00

3.18

Filed 01/15/16 Entered 01/15/16 15:46:07 Case 16-10754-CMG Doc 1 Desc Main 1/15/16 3:43PM Page 22 of 39 Document Debtor 1 Marc Mehlman, DMD Case number (if know) Last Name First Name Middle Name Check all that apply. Recigno Laboratories, Inc ☐ Contingent 509 Davisville Road ■ Unliquidated Willow Grove, PA 19090 □ Disputed Basis for the claim: Date or dates debt was incurred Is the claim subject to offset? ■ No Last 4 digits of account number ☐ Yes 3.19 0.00 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. **Shu Dental Laboratories** ☐ Contingent c/o Scott L. Feldman, Esq ☐ Unliquidated Po Box 1231 Doylestown, PA 18901 ☐ Disputed Basis for the claim: Date or dates debt was incurred Is the claim subject to offset? ■ No Last 4 digits of account number ☐ Yes 3.20 63,887.00 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. State of NJ-Div of Taxation Po Box 269 ☐ Contingent Trenton, NJ 08695 ☐ Unliquidated ☐ Disputed Basis for the claim: Date or dates debt was incurred Is the claim subject to offset? ■ No Last 4 digits of account number ☐ Yes 3.21 17,000.00 As of the petition filing date, the claim is: Nonpriority creditor's name and mailing address Check all that apply. Victoria Plaza c/o ☐ Contingent Fred A. Iskowitz, Esq. 1325 Morris Avenue ☐ Unliquidated Union, NJ 07083 ☐ Disputed Basis for the claim:

Date or dates debt was incurred _____ Is the claim subject to offset?

Last 4 digits of account number Yes

■ No

Case 16-10754-CMG Doc 1 Filed 01/15/16 Entered 01/15/16 15:46:07 Desc Main 1/15/16 3:43PM Page 23 of 39 Document Case number (if know) Debtor 1 Marc Mehlman, DMD First Name Middle Name Last Name 3.22 0.00 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Vittorio Raho ☐ Contingent 182 Beechwood Drive Shrewsbury, NJ 07702 ☐ Unliquidated ☐ Disputed Basis for the claim: Date or dates debt was incurred Is the claim subject to offset? ■ No Last 4 digits of account number ☐ Yes Part 3: List Others to Be Notified About Unsecured Claims 4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page. On which line in Part1 or Part 2 is the Name and mailing address Last 4 digits of related creditor (if any) listed? account number, if any Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims 5. Add the amounts of priority and nonpriority unsecured claims. Total of claim amounts 5a. Total claims from Part 1 5a. 0.00 5b. Total claims from Part 2 5b. \$ 208,580.18 5c. Total of Parts 1 and 2 208.580.18

5c.

Lines 5a + 5b = 5c.

Filed 01/15/16 Entered 01/15/16 15:46:07 Desc Main Case 16-10754-CMG Doc 1 1/15/16 3:43PM Document Page 24 of 39 Fill in this information to identify the case: Debtor name Marc Mehlman, D.M.D. P.C. United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY Case number (if known) ☐ Check if this is an amended filing Official Form 206G **Schedule G: Executory Contracts and Unexpired Leases** 12/15 Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively. Does the debtor have any executory contracts or unexpired leases? ■ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. ☐ Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B). 2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired 2.1 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.2 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.3 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract 2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Desc Main Case 16-10754-CMG Doc 1 Filed 01/15/16 Entered 01/15/16 15:46:07 1/15/16 3:43PM Page 25 of 39 Document Fill in this information to identify the case: Debtor name Marc Mehlman, D.M.D. P.C. United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY Case number (if known) ☐ Check if this is an amended filing Official Form 206H **Schedule H: Your Codebtors** 12/15 Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page. 1. Do you have any codebtors? ■ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor Column 2: Creditor Name **Mailing Address** Check all schedules Name that apply: 2.1 \Box D Street □ E/F \square G City State Zip Code 2.2 \Box D Street □ E/F \square G City State Zip Code

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Street

City

Street

City

State

State

Zip Code

Zip Code

2.3

2.4

Schedule H: Your Codebtors

 \Box D

 \Box D

□ E/F □ G

□ E/F □ G

F	ill in this information to identify the case:		
	pebtor name Marc Mehlman, D.M.D. P.C.		
U	Inited States Bankruptcy Court for the: DISTRICT OF NEW JERSEY		
	case number (if known)		
			☐ Check if this is an amended filing
	Official Form 207 Statement of Financial Affairs for Non-Individu	uals Filing for Bankrupt	C y 12/1
	ne debtor must answer every question. If more space is needed, attach a rite the debtor's name and case number (if known).	a separate sheet to this form. On the to	pp of any additional pages,
	art 1: Income		
	Gross revenue from business		
•	□ None.		
	Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
	From the beginning of the fiscal year to filing date:	Operating a business	\$20,000.00
	From 1/01/2016 to Filing Date	☐ Other	_
	For prior year: From 1/01/2015 to 12/31/2015	■ Operating a business	\$662,043.00
		Other	<u> </u>
	For year before that: From 1/01/2014 to 12/31/2014	■ Operating a business	\$451,092.00
	FIGHT 1/01/2014 to 12/31/2014	☐ Other	
2.	Non-business revenue Include revenue regardless of whether that revenue is taxable. Non-busines lawsuits, and royalties. List each source and the gross revenue for each se		
	■ None.		
		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
Ρ	art 2: List Certain Transfers Made Before Filing for Bankruptcy		
3.	Certain payments or transfers to creditors within 90 days before filing List payments or transfersincluding expense reimbursementsto any cred filing this case unless the aggregate value of all property transferred to that and every 3 years after that with respect to cases filed on or after the date of	litor, other than regular employee compercreditor is less than \$6,225. (This amour	
	■ None.		
	Creditor's Name and Address Dates	Total amount of value Reason	ns for payment or transfer

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Check all that apply

Case 16-10754-CMG Doc 1 Filed 01/15/16 Entered 01/15/16 15:46:07 Desc Main 1/15/16 3:43PM Document Page 27 of 39 Debtor Marc Mehlman, D.M.D. P.C ase number (if known) or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31). None. Insider's name and address Total amount of value Dates Reasons for payment or transfer Relationship to debtor Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6. None Creditor's name and address Describe of the Property Date Value of property Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt. ■ None Creditor's name and address Description of the action creditor took Date action was **Amount** taken Part 3: Legal Actions or Assignments 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. ☐ None. Case title Nature of case Court or agency's name and Status of case Case number address Victoria Plaza v. March **Eviction Superior Court of NJ** Pending Mehlman DMD PC ☐ On appeal LT-6927-15 □ Concluded Assignments and receivership List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case. None Part 4: Certain Gifts and Charitable Contributions List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000 None Description of the gifts or contributions Recipient's name and address Dates given Value Part 5: Certain Losses 10. All losses from fire, theft, or other casualty within 1 year before filing this case.

Official Form 207

None.

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Debtor Marc Mehlman, D.M.D. P.C.

Case number (if known)

	iption of the property lost and he loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
Part 6:	Certain Payments or Transfers			
List any of this c		s of property made by the debtor or person acting on behing attorneys, that the debtor consulted about debt cons		
☐ Nor	ne.			
	Who was paid or who received the transfer?	If not money, describe any property transferred	d Dates	Total amount or value
11.1.	Bruce W. Radowitz, Esq. 636 Chestnut Street Union, NJ 07083			\$5,000.00
	Email or website address			
	Who made the payment, if not deb	otor?		
List any to a self Do not i	-settled trust or similar device. nclude transfers already listed on this	de by the debtor or a person acting on behalf of the debt	tor within 10 years befo	ore the filing of this case
■ Nor	ne.		D-4 4	
Name	of trust or device		Dates transfers	Total amount or
13. Transfe List any 2 years	rs not already listed on this statement transfers of money or other property before the filing of this case to anothe right transfers and transfers made as	V	were made or a person acting on be course of business or f	value chalf of the debtor within
13. Transfe List any 2 years both out	rs not already listed on this statement transfers of money or other property before the filing of this case to anothe right transfers and transfers made as	ent by sale, trade, or any other means made by the debtor or person, other than property transferred in the ordinary	were made or a person acting on be course of business or f	value chalf of the debtor within

■ Does not apply

Part 8: Health Care Bankruptcies 15. Health Care bankruptcies

Address

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Dates of occupancy

From-To

1/15/16 3:43PM Page 29 of 39 Document Debtor Marc Mehlman, D.M.D. P.C ase number (if known) - providing any surgical, psychiatric, drug treatment, or obstetric care? No. Go to Part 9. Yes. Fill in the information below. If debtor provides meals Facility name and address Nature of the business operation, including type of services the debtor provides and housing, number of patients in debtor's care Part 9: Personally Identifiable Information 16. Does the debtor collect and retain personally identifiable information of customers? Yes. State the nature of the information collected and retained. 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. ■ None Financial Institution name and Last 4 digits of Type of account or Date account was Last balance instrument **Address** account number closed, sold, before closing or moved, or transfer transferred 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. ■ None Depository institution name and address Names of anyone with Description of the contents Do you still access to it have it? Address 20. Off-premises storage List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business. ■ None Facility name and address Names of anyone with Description of the contents Do you still access to it have it? Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Case 16-10754-CMG

Doc 1

Filed 01/15/16

Entered 01/15/16 15:46:07

Desc Main

Debtor Marc Mehlman, D.M.D. P.C. Document Page 30 of 39 Case number (if known) 21. Property held for another List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being store	red for, or held in trust. Do
	red for, or held in trust. Do
	red for, or held in trust. Do
not list leased or rented property.	
■ None	
Part 12: Details About Environment Information	
For the purpose of Part 12, the following definitions apply: **Environmental law** means any statute or governmental regulation that concerns pollution, contamination, or hazardous medium affected (air, land, water, or any other medium).	naterial, regardless of the
Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or the owned, operated, or utilized.	nat the debtor formerly
Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, similarly harmful substance.	, contaminant, or a
Report all notices, releases, and proceedings known, regardless of when they occurred.	
22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include se	settlements and orders.
■ No.□ Yes. Provide details below.	
Case title Court or agency name and Case number Nature of the case address	Status of case
23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or environmental law?	or in violation of an
■ No.□ Yes. Provide details below.	
Site name and address Governmental unit name and address Environmental law, if know address	vn Date of notice
24. Has the debtor notified any governmental unit of any release of hazardous material?	
■ No.□ Yes. Provide details below.	
Site name and address Governmental unit name and Environmental law, if know address	vn Date of notice
Part 13: Details About the Debtor's Business or Connections to Any Business	
25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before Include this information even if already listed in the Schedules.	ore filing this case.
■ None	
Business name address Describe the nature of the business Employer Identification nur Do not include Social Security nur	
Dates business existed	
26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this c ☐ None	case.
	Date of service From-To

Document Page 31 of 39 Debtor Marc Mehlman, D.M.D. P.C ase number (if known) Name and address Date of service From-To 26a.1. George A. Avallone 445 Bruick Blvd, Suite 104 **Brick, NJ 08723** 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. ■ None 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. ■ None Name and address If any books of account and records are unavailable, explain why 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. None Name and address 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the Date of inventory The dollar amount and basis (cost, market, inventory or other basis) of each inventory 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case. Name **Address** Position and nature of any % of interest, if interest anv Marc Mehlman 5 Constitution Drive 100 percent owner Leonardo, NJ 07737 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? Nο Yes. Identify below. 30. Payments, distributions, or withdrawals credited or given to insiders Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised? Yes. Identify below. Name and address of recipient Reason for Amount of money or description and value of **Dates** property providing the value 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

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Debtor Marc Mehlman, D.M.D. P.C.	ocument Page 32 of Ca	se number (if known)
■ No □ Yes. Identify below.		
Name of the parent corporation		Employer Identification number of the parent corporation
32. Within 6 years before filing this case, has the debto	or as an employer been responsib	le for contributing to a pension fund?
■ No		
☐ Yes. Identify below.		
Name of the parent corporation		Employer Identification number of the parent corporation
Part 14: Signature and Declaration		
WARNING Bankruptcy fraud is a serious crime. Moconnection with a bankruptcy case can result in fines 18 U.S.C. §§ 152, 1341, 1519, and 3571.		
I have examined the information in this <i>Statement of</i> true and correct.	Financial Affairs and any attachment	s and have a reasonable belief that the information is
I declare under penalty of perjury that the foregoing is	true and correct.	
Executed on January 15, 2016		
	Maria Mallaca DMD	
/s/ Marc Mehlman, DMD Signature of individual signing on behalf of the debtor	Marc Mehlman, DMD Printed name	
Position or relationship to debtor President		
Are additional pages to Statement of Financial Affairs	for Non-Individuals Filing for Ban	kruptcy (Official Form 207) attached?
■ No	-	
☐ Yes		

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B2030 (Form 2030) (12/15)

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United States Bankruptcy CourtDistrict of New Jersey

In	re	Marc Mehlman,	D.M.D. P.C.		Case No		
				Debtor(s)	Chapter		
		DISC	LOSURE OF COMPE	NSATION OF ATTOR	NEY FOR I	DEBTOR(S)	
1.	con	npensation paid to m	§ 329(a) and Fed. Bankr. P. 2016 ne within one year before the filing of the debtor(s) in contemplation of	g of the petition in bankruptcy,	or agreed to be pa	id to me, for services	
		For legal services,	I have agreed to accept		\$	5,000.00	
		Prior to the filing of	of this statement I have received		\$	5,000.00	
		Balance Due			\$	0.00	
2.	\$	1,717.00 of the	filing fee has been paid.				
3.	The	e source of the comp	ensation paid to me was:				
		■ Debtor	☐ Other (specify):				
4.	The	e source of compens	ation to be paid to me is:				
		■ Debtor	Other (specify):				
5.		I have not agreed to	o share the above-disclosed comp	ensation with any other person u	inless they are me	mbers and associates	of my law firm.
			are the above-disclosed compensa ent, together with a list of the nar				law firm. A
6.	In	return for the above-	-disclosed fee, I have agreed to re	nder legal service for all aspects	of the bankruptcy	case, including:	
	b. c.	Preparation and filin Representation of the [Other provisions as Negotiations reaffirmation	tor's financial situation, and rendering of any petition, schedules, statue debtor at the meeting of creditors needed] s with secured creditors to rendered agreements and application for avoidance of liens on ho	ement of affairs and plan which ors and confirmation hearing, and educe to market value; exerts as needed; preparation	may be required; d any adjourned h mption plannir	earings thereof; g; preparation and	d filing of
7.	Ву	Representat	debtor(s), the above-disclosed feetion of the debtors in any disdversary proceeding.	e does not include the following schargeability actions, judic	service: ial lien avoidaı	nces, relief from st	ay actions or
				CERTIFICATION			
this		ertify that the foregoing.	ing is a complete statement of any	y agreement or arrangement for p	payment to me for	representation of the	debtor(s) in
	Jan	uary 15, 2016		/s/ Bruce W. Rado			
	Date	?		Bruce W. Radowit Signature of Attorney			
				Bruce W. Radowit	z, Esq. PA		
				636 Chestnut Stre Union, NJ 07083	et		
				(908) 687-2333 Fa		30	
				bradowitz@comca Name of law firm	ast.net		
1				<i>y y</i>			

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United States Bankruptcy Court District of New Jersey

In re Ma	arc Mehlman, D.M.D. P.C.			Case No	0.
		Ε	Debtor(s)	Chapter	11
Following is	LIST the list of the Debtor's equity security hol	OF EQUITY SI) for filing in this Chapter 11 Case
Name and business o	last known address or place of f holder	Security Class	Number of Se	curities	Kind of Interest
-NONE-					
DECLAR	ATION UNDER PENALTY OF	F PERJURY ON	BEHALF OF	CORPORAT	TION OR PARTNERSHIP
•	he President of the corporation nate regoing List of Equity Security H		•		
Date Jan	nuary 15, 2016	Signat	ure /s/ Marc M Marc Mehl	ehlman, DMD man, DMD	

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. \$\$ 152 and 3571.

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United States Bankruptcy CourtDistrict of New Jersey

In re	Marc Mehlman, D.M.D. P.C.		Case No.	
		Debtor(s)	Chapter	11
	VFRIFICA'	TION OF CREDITOR	MATRIX	
	VERIFICA	HON OF CREDITOR		
I, the Pr	resident of the corporation named as the debt	tor in this case, hereby verify that t	he attached list of	creditors is true and correct to
the best	of my knowledge.			
Date:	January 15, 2016	/s/ Marc Mehlman, DMD		
		Marc Mehlman, DMD/Presider	nt	
		Signer/Title		

Acari Dental Laboratory c/o Receivable Managment Corp 400 West Cummings Park, Ste 400 Woburn, MA 01801

Amity Associates Po Box 123 Mount Freedom, NJ 07970

Bank of America Po Box 21848 Greensboro, NC 27420

Cavalry Portfolio Service 500 Summit Lake Drive Valhalla, NY 10595

Cit Bank Po Box 1529 Livingston, NJ 07039

CIT c/o Craig L. Levinsohn, Esq 263 Main Street Hackensack, NJ 07601

Craig Pollard 429 Casino Drive Farmingdale, NJ 07727

Curchin Group, LLC 200 Schultz Drive Ste 400 Red Bank, NJ 07701

Elite Dental Lab Co-op 5 Lawrence Avenue Barrington, NJ 08007

Equi-Dent Laboratory, LLC c/o Rothstein, Mandell, Strohm & Must Po Box 3017 Lakewood, NJ 08701

Internal Revenue Service Insolvency Section Po BOx 21126 Philadelphia, PA 19114

Internal Revenue Service Po Box 21126 Philadelphia, PA 19114

Internal Revenue Service Po Box 21126 Philadelphia, PA 19114

Internal Revenue Service Insolvency Section Po Box 21126 Philadelphia, PA 19114

Internal Revenue Service Special Procedures Bankruptcy Section Po Box 724 Springfield, NJ 07081

Internal Revenue Service Insolvency Section Po Box 21126 Philadelphia, PA 19114

James Farrell 1415 Main Street Asbury Park, NJ 07712

Judy Morris 5 Cross Run Road Holmdel, NJ 07733

Margaret Delpriore 7 Hamiltonian Drive Red Bank, NJ 07701

Medical -Streamline Dental Products 261 W 35TH St., Ste 1001 New York, NY 10003

Recigno Laboratories, Inc 509 Davisville Road Willow Grove, PA 19090

Shu Dental Laboratories c/o Scott L. Feldman, Esq Po Box 1231 Doylestown, PA 18901

State of New Jersey Department of Treasury Divison of Taxation Po Box 288 Trenton, NJ 08695

State of New Jersey Department of Treasu Divsion of Taxation Po Box 288 Trenton, NJ 08695

State of New Jersey Division of Taxation Po Box 269
Trenton, NJ 08695

State of NJ-Div of Taxation Po Box 269 Trenton, NJ 08695

Victoria Plaza c/o Fred A. Iskowitz, Esq 1325 Morris Avenue Union, NJ 07083

Vittorio Raho 182 Beechwood Drive Shrewsbury, NJ 07702 Case 16-10754-CMG Doc 1 Filed 01/15/16 Entered 01/15/16 15:46:07 Desc Main Document Page 39 of 39

United States Bankruptcy CourtDistrict of New Jersey

In re Marc Mehlman, D.M.D. P.C	•	Case No	
	Debtor(s)	Chapter 11	
COR	PORATE OWNERSHIP STATEMENT	(RULE 7007.1)	
or recusal, the undersigned counse following is a (are) corporation(s)	ruptcy Procedure 7007.1 and to enable the Jel for <u>Marc Mehlman, D.M.D. P.C.</u> in the a , other than the debtor or a governmental upon's(s') equity interests, or states that there a	bove captioned action, certifies than it, that directly or indirectly own(at the s) 10% or
■ None [Check if applicable]			
January 15, 2016	/s/ Bruce W. Radowitz, Esq.		
Date	Bruce W. Radowitz, Esq.		
	Signature of Attorney or Litig Counsel for Marc Mehlman,		
	Bruce W. Radowitz, Esq. PA		
	636 Chestnut Street Union, NJ 07083		
	(908) 687-2333 Fax:(908) 687-6	330	
	bradowitz@comcast.net		