Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number *(if known)* _____ Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1.	**Debtor's name**	**Samwin, LLC**
2.	**All other names debtor used in the last 8 years** Include any assumed names, trade names and *doing business as* names	**DBA Samwin Pharma**
3.	**Debtor's federal Employer Identification Number** (EIN)	**46-4273401**
4.	**Debtor's address**	**Principal place of business** **9240 Commerce Highway** **Pennsauken, NJ 08110** Number, Street, City, State & ZIP Code **Camden** County **Mailing address, if different from principal place of business** P.O. Box, Number, Street, City, State & ZIP Code **Location of principal assets, if different from principal place of business** Number, Street, City, State & ZIP Code
5.	**Debtor's website** (URL)	
6.	**Type of debtor**	■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) ☐ Partnership ☐ Other. Specify:

Debtor **Samwin, LLC** Case number (*if known*)
Name

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See http://www.naics.com/search/.

3399

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11. *Check all that apply*:
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
  - ■ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No.
- ☐ Yes.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list

- ■ No
- ☐ Yes.

Debtor _____ Relationship to you _____
District _____ When _____ Case number, if known _____

Debtor **Samwin, LLC** Case number (*if known*)
Name

11. Why is the case filed in *this district?*

Check all that apply:

■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

■ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

■ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

■ 1-49
☐ 50-99
☐ 100-199
☐ 200-999
☐ 1,000-5,000
☐ 5001-10,000
☐ 10,001-25,000
☐ 25,001-50,000
☐ 50,001-100,000
☐ More than100,000

15. Estimated Assets

■ $0 - $50,000
☐ $50,001 - $100,000
☐ $100,001 - $500,000
☐ $500,001 - $1 million
☐ $1,000,001 - $10 million
☐ $10,000,001 - $50 million
☐ $50,000,001 - $100 million
☐ $100,000,001 - $500 million
☐ $500,000,001 - $1 billion
☐ $1,000,000,001 - $10 billion
☐ $10,000,000,001 - $50 billion
☐ More than $50 billion

16. Estimated liabilities

☐ $0 - $50,000
■ $50,001 - $100,000
☐ $100,001 - $500,000
☐ $500,001 - $1 million
☐ $1,000,001 - $10 million
☐ $10,000,001 - $50 million
☐ $50,000,001 - $100 million
☐ $100,000,001 - $500 million
☐ $500,000,001 - $1 billion
☐ $1,000,000,001 - $10 billion
☐ $10,000,000,001 - $50 billion
☐ More than $50 billion

Debtor **Samwin, LLC** Case number (*if known*)
Name

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 10, 2016**
MM / DD / YYYY

X **/s/ Andrew Samson**
Signature of authorized representative of debtor

Andrew Samson
Printed name

Title **Managing Member**

18. Signature of attorney

X **/s/ David A. Kasen**
Signature of attorney for debtor

Date **February 10, 2016**
MM / DD / YYYY

David A. Kasen
Printed name

Kasen & Kasen
Firm name

Society Hill Office Park
1874 E. Marlton Pike, Suite 3
Cherry Hill, NJ 08003
Number, Street, City, State & ZIP Code

Contact phone **856-424-4144** Email address

DK1778
Bar number and State

Fill in this information to identify the case:

Debtor name **Samwin, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	**Name, telephone number and email address of creditor contact**	**Nature of claim** (for example, trade debts, bank loans, professional services, and government contracts)	**Indicate if claim is contingent, unliquidated, or disputed**	**Amount of claim** If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	**Deduction for value of collateral or setoff**	**Unsecured claim**
A.H. Bloom Construction Co. 1300 Route 73 #106 Mount Laurel, NJ 08054		**Rent**	**Disputed**			**$100.00**
Cameron & Robel, LLC 338 North St. Medfield, MA 02052		**Legal services**	**Disputed**			**$30,000.00**
James Kravitz, Esquire Fox Rothschild 2000 Market St. 20th Floor Philadelphia, PA 19103		**Legal services**	**Disputed**			**$100.00**
PSE&G Co. Attn: Bankruptcy Section P.O. Box 490 Cranford, NJ 07016		**Utilities**	**Disputed**			**$100.00**

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United States Bankruptcy Court
District of New Jersey

In re **Samwin, LLC** Debtor(s)

Case No.

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Bass, Frank J. **113 Savory Lane** **North Wales, PA 19454**		**1.12%**	**Member**
Bogos, Todd **1157 Seagull Lane** **Cherry Hill, NJ 08003**		**1.12%**	**Member**
Carroll, Brian **53 Shrewsbury Drive** **Rumson, NJ 07760**		**4.48%**	**Member**
Endor Partners, LP **1626 Old Coochs Br Rd.** **Newark, DE 19702**		**1.68%**	**Member**
Greenfield, Joanna **27 Old Stevens Lane** **Voorhees, NJ 08043**		**1.12%**	**Member**
Hartzband, Lisa **104 Delaware Lane** **Franklin Lakes, NJ 07417**		**2.24%**	**Member**
J & A Vallano Holdings, LLC **29 Lakeside Lane** **Sewell, NJ 08080**		**1.12%**	**Member**
J Andrews Harris Revoc. Trust **774 Mays Blvd. #10 PMB 407** **Incline Village, NV 89451**		**2.24%**	**Member**
Magaziner, Allan **1151 Barbara Drive** **Cherry Hill, NJ 08003**		**1.125**	**Member**
Mark Cherry CPA, LLC **385 Kings Highway North** **Cherry Hill, NJ 08034**		**.24%**	**Member**
MedPot, LLC **105 Foulke Rd.** **Wilmington, DE 19803**		**1.68%**	**Member**
Samson, Andrew **1255 Lands End Rd.** **Manalapan, FL 33462**		**39.24%**	**Managing Member**

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In re: **Samwin, LLC** Case No. _____
Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Schlesinger, Howard **4 Willowdale Drive** **Cherry Hill, NJ 08003**		**1.12%**	**Member**
Simba Cat LLC **21 Roland Ave.** **Mount Laurel, NJ 08054**		**1.12%**	**Member**
Smolskis, Ron **24 Brandywine Rd.** **Palmyra, NJ 08065**		**1.12%**	**Member**
Winnicki, Robert S. **102 Hampshire** **Cambridge, MA 02138**		**39.24%**	**Member**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 10, 2016** Signature **/s/ Andrew Samson**
Andrew Samson

Penalty for making a false statement of concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court
District of New Jersey

In re **Samwin, LLC** Debtor(s)

Case No.
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 10, 2016**

/s/ Andrew Samson
Andrew Samson/Managing Member
Signer/Title

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A.H. Bloom Construction Co.
1300 Route 73 #106
Mount Laurel, NJ 08054

Bass, Frank J.
113 Savory Lane
North Wales, PA 19454

Bogos, Todd
1157 Seagull Lane
Cherry Hill, NJ 08003

Cameron & Robel, LLC
338 North St.
Medfield, MA 02052

Carroll, Brian
53 Shrewsbury Drive
Rumson, NJ 07760

Endor Partners, LP
1626 Old Coochs Br Rd.
Newark, DE 19702

Greenfield, Joanna
27 Old Stevens Lane
Voorhees, NJ 08043

Hartzband, Lisa
104 Delaware Lane
Franklin Lakes, NJ 07417

J & A Vallano Holdings, LLC
29 Lakeside Lane
Sewell, NJ 08080

J Andrews Harris Revoc. Trust
774 Mays Blvd. #10 PMB 407
Incline Village, NV 89451

James Kravitz, Esquire
Fox Rothschild
2000 Market St.
20th Floor
Philadelphia, PA 19103

Magaziner, Allan
1151 Barbara Drive
Cherry Hill, NJ 08003

Mark Cherry CPA, LLC
385 Kings Highway North
Cherry Hill, NJ 08034

MedPot, LLC
105 Foulke Rd.
Wilmington, DE 19803

PSE&G Co.
Attn: Bankruptcy Section
P.O. Box 490
Cranford, NJ 07016

Samson, Andrew
1255 Lands End Rd.
Manalapan, FL 33462

Schlesinger, Howard
4 Willowdale Drive
Cherry Hill, NJ 08003

Simba Cat LLC
21 Roland Ave.
Mount Laurel, NJ 08054

Smolskis, Ron
24 Brandywine Rd.
Palmyra, NJ 08065

Winnicki, Robert S.
102 Hampshire
Cambridge, MA 02138

United States Bankruptcy Court
District of New Jersey

In re **Samwin, LLC** Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Samwin, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

February 10, 2016
Date

/s/ David A. Kasen
David A. Kasen DK1778
Signature of Attorney or Litigant
Counsel for **Samwin, LLC**

Kasen & Kasen
Society Hill Office Park
1874 E. Marlton Pike, Suite 3
Cherry Hill, NJ 08003
856-424-4144 Fax:856-424-7565

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United States Bankruptcy Court
District of New Jersey

In re **Samwin, LLC** Debtor(s)

Case No.
Chapter **11**

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Andrew Samson**, declare under penalty of perjury that I am the **Managing Member** of **Samwin, LLC**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said LLC at a special meeting duly called and held on the **8th** day of **February**, 20**16**.

"Whereas, it is in the best interest of this LLC to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Andrew Samson**, **Managing Member** of this LLC, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the LLC; and

Be It Further Resolved, that **Andrew Samson**, **Managing Member** of this LLC is authorized and directed to appear in all bankruptcy proceedings on behalf of the LLC, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the LLC in connection with such bankruptcy case, and

Be It Further Resolved, that **Andrew Samson**, **Managing Member** of this LLC is authorized and directed to employ **David A. Kasen DK1778**, attorney and the law firm of **Kasen & Kasen** to represent the LLC in such bankruptcy case."

Date February 8, 2016

Signed **/s/ Andrew Samson**
Andrew Samson

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Resolution of Board of Directors
of
Samwin, LLC

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter **11** of Title 11 of the United States Code;

Be It Therefore Resolved, that **Andrew Samson**, **Managing Member** of this LLC, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the LLC; and

Be It Further Resolved, that **Andrew Samson**, **Managing Member** of this LLC is authorized and directed to appear in all bankruptcy proceedings on behalf of the LLC, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the LLC in connection with such bankruptcy case, and

Be It Further Resolved, that **Andrew Samson**, **Managing Member** of this LLC is authorized and directed to employ **David A. Kasen DK1778**, attorney and the law firm of **Kasen & Kasen** to represent the LLC in such bankruptcy case.

Date 2/8/16 Signed **/s/ Andrew Samson**
ANDREW SAMSON

Date _____ Signed _____