

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name 301 3rd Street, LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 45-4926893

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 301 3rd Street Elizabeth, NJ 07206 c/o Joseph F. Sinisi, Jr. 1429 Route 22 East Mountainside, NJ 07092 Union Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **301 3rd Street, LLC**  
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7213

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>See Attachment</b>	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **301 3rd Street, LLC**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor **301 3rd Street, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 13, 2016**  
MM / DD / YYYY

**X /s/ Joseph F. Sinisi, Jr.**  
Signature of authorized representative of debtor  
  
Title **Managing member**

**Joseph F. Sinisi, Jr.**  
Printed name

**18. Signature of attorney**

**X /s/ Richard D. Trenk**  
Signature of attorney for debtor

Date **October 13, 2016**  
MM / DD / YYYY

**Richard D. Trenk**  
Printed name

**Trenk, DiPasquale, Della Fera & Sodono, P.C.**  
Firm name

**347 Mount Pleasant Avenue**  
**Suite 300**  
**West Orange, NJ 07052**  
Number, Street, City, State & ZIP Code

Contact phone **973-243-8600** Email address

Bar number and State

Debtor **301 3rd Street, LLC**  
Name

Case number (if known)

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

**FORM 201. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Attachment**

Debtor	<u>111 Cherry Street, Inc.</u>		Relationship to you	<u>Affiliate</u>
District	<u>New Jersey</u>	When	<u>10/13/16</u>	Case number, if known <u>16-29576</u>
Debtor	<u>137 West 5th Associates, LLC</u>		Relationship to you	<u>Affiliate</u>
District	<u>New Jersey</u>	When	<u>10/13/16</u>	Case number, if known <u>16-29578</u>
Debtor	<u>HarMac Corp.</u>		Relationship to you	<u>Affiliate</u>
District	<u>New Jersey</u>	When	<u>10/13/16</u>	Case number, if known <u>16-29568</u>
Debtor	<u>Mary Street Housing, LLC</u>		Relationship to you	<u>Affiliate</u>
District	<u>New Jersey</u>	When	<u>10/13/16</u>	Case number, if known <u>16-29573</u>

**Fill in this information to identify the case:**

Debtor name 301 3rd Street, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 13, 2016

X /s/ Joseph F. Sinisi, Jr.  
Signature of individual signing on behalf of debtor

Joseph F. Sinisi, Jr.  
Printed name

Managing member  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name 301 3rd Street, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**  
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Liberty Water Company 150 John F. Kennedy Parkway Short Hills, NJ 07078	855-722-7066	Services				\$6,615.00
State of New Jersey Department of Community Affairs Bureau of Rooming & Boarding Standards 101 S. Broad Street, PO Box 804 Trenton, NJ 08625-0804	Bernard Raymond 609-633-6251	Trade debt				\$2,000.00
Atlas Pest Control PO Box 63 Gillette, NJ 07933	Roy Russen Roy@Atlaspest.net 908-647-9660	Services				\$767.95
Nknishi Handyman Services 508 Elizabeth Avenue Elizabeth, NJ 07206	Jose Nakanishi nknishi@gmail.com 201-772-8411	Services				\$479.50
PSE&G Attn: Suzanne M. Klar, Esq. 80 Park Plaza T5D Newark, NJ 07102-0570	Suzanne M. Klar, Esq. suzanne.klar@pseg.com 973-430-6483	Services				\$361.93
Joseph F. Sinisi, Jr. 340 Longview Drive Mountainside, NJ 07092	Joseph F. Sinisi, Jr. josephsinisi@yahoo.com	Trade debt				\$313.65

Debtor 301 3rd Street, LLC  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A1 Furniture & Appliance 376 US 22 East Hillside, NJ 07205	Frank a1furniture@live.com 908-688-6177	Trade debt				\$170.08
A1 Furniture & Appliance 376 US 22 East Hillside, NJ 07205	Frank a1furniture@live.com 908-688-6177	Trade debt				\$155.24
A1 Furniture & Appliance 376 US 22 East Hillside, NJ 07205	Frank a1furniture@live.com 908-688-6177	Trade debt				\$150.08
Elizabethtown Gas 520 Green Lane Union, NJ 07083	800-242-5830	Services				\$137.19
Keyworld Locksmith 574 1st Avenue Elizabethport, NJ 07206	Fernando fernando@keyworldlocksmith.com 908-527-9696	Services				Unknown



**Fill in this information to identify the case:**

Debtor name 301 3rd Street, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. <b>Schedule A/B: Assets-Real and Personal Property</b> (Official Form 206A/B)	
1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>550,000.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>4,497.50</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>554,497.50</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....		\$ <u>551,296.76</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)		
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>0.00</u>	
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>11,150.62</u>	
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>562,447.38</u>	

**Fill in this information to identify the case:**

Debtor name 301 3rd Street, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

<b>All cash or cash equivalents owned or controlled by the debtor</b>	<b>Current value of debtor's interest</b>
---	---

<b>3.</b>	<b>Checking, savings, money market, or financial brokerage accounts</b> <i>(Identify all)</i>		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	<u>Chase</u>	<u>Business Checking</u>	<u>6610</u> <span style="float: right;"><u>\$35.00</u></span>

4. **Other cash equivalents** *(Identify all)*

5. **Total of Part 1.** \$35.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

<b>7.</b>	<b>Deposits, including security deposits and utility deposits</b>		
	Description, including name of holder of deposit		
7.1.	<u>Security deposit held for tenant Andrea Mendez</u>		<u>\$600.00</u>
7.2.	<u>Security deposit held for tenant Detral Mathis</u>		<u>\$1,012.50</u>
7.3.	<u>Security deposit held for tenant Dana Sabolchick</u>		<u>\$300.00</u>

Debtor 301 3rd Street, LLC Case number (if known) \_\_\_\_\_  
 Name

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
 Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

<b>\$1,912.50</b>
-------------------

**Part 3: Accounts receivable**

10. **Does the debtor have any accounts receivable?**

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old:	<b>26,905.00</b>	-	<b>26,905.00</b> =....	<b>\$0.00</b>
	face amount		doubtful or uncollectible accounts	

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<b>\$0.00</b>
---------------

**Part 4: Investments**

13. **Does the debtor own any investments?**

- No. Go to Part 5.
- Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.
- Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes Fill in the information below.

	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b> <b>17 rooms each including a refrigerator, microwave, twin bed and dresser.</b>	<b>\$2,550.00</b>	<b>Liquidation</b>	<b>\$2,550.00</b>

40. **Office fixtures**

Debtor 301 3rd Street, LLC Case number (if known) \_\_\_\_\_  
 Name

41. **Office equipment, including all computer equipment and communication systems equipment and software**
42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**  
 Add lines 39 through 42. Copy the total to line 86.

<b>\$2,550.00</b>
-------------------

44. **Is a depreciation schedule available for any of the property listed in Part 7?**  
 No  
 Yes
45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**  
 No. Go to Part 9.  
 Yes Fill in the information below.

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**  
 No. Go to Part 10.  
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. <b>17 Unit Rooming House</b> 301 3rd Street, Elizabeth, New Jersey	<b>Fee Simple_100% owned by the Debtor</b>	<b>Unknown</b>	<b>Appraisal</b>	<b>\$550,000.00</b>

56. **Total of Part 9.**  
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

<b>\$550,000.00</b>
---------------------

57. **Is a depreciation schedule available for any of the property listed in Part 9?**  
 No  
 Yes
58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**  
 No  
 Yes

Debtor 301 3rd Street, LLC Case number (If known) \_\_\_\_\_  
Name

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor 301 3rd Street, LLC  
Name

Case number (If known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$35.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$1,912.50</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$2,550.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$550,000.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$4,497.50</u>	+ 91b. <u>\$550,000.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$554,497.50</u>

**Fill in this information to identify the case:**

Debtor name 301 3rd Street, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p><b>2.1</b> <u>City of Elizabeth</u></p> <p>Creditor's Name</p> <p><u>50 Winfield Scott Plaza</u></p> <p><u>Elizabeth, NJ 07201-2462</u></p> <p>Creditor's mailing address</p> <p>_____</p> <p>Creditor's email address, if known</p> <p><b>Date debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> <p><b>1. City of Elizabeth</b></p> <p><b>2. Financial Resources</b></p> <p><b>Federal Credit Union</b></p>	<p><b>Describe debtor's property that is subject to a lien</b></p> <p><b>17 Unit Rooming House</b></p> <p><b>301 3rd Street, Elizabeth, New Jersey</b></p> <hr/> <p><b>Describe the lien</b></p> <hr/> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p><b>As of the petition filing date, the claim is:</b></p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p><b>\$55,000.00</b></p>	<p><b>\$550,000.00</b></p>

<p><b>2.2</b> <u>Financial Resources</u></p> <p><u>Federal Credit Union</u></p> <p>Creditor's Name</p> <p><u>c/o Saldutti Law Group</u></p> <p><u>800 N Kings Highway, Suite</u></p> <p><u>300</u></p> <p><u>Cherry Hill, NJ 08034</u></p> <p>Creditor's mailing address</p> <p><u>wsaldutti@slgcollect.com</u></p> <p>Creditor's email address, if known</p> <p><b>Date debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>Describe debtor's property that is subject to a lien</b></p> <p><b>17 Unit Rooming House</b></p> <p><b>301 3rd Street, Elizabeth, New Jersey</b></p> <hr/> <p><b>Describe the lien</b></p> <p><b>Mortgage</b></p> <hr/> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	<p><b>\$496,296.76</b></p>	<p><b>\$550,000.00</b></p>
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Debtor 301 3rd Street, LLC Case number (if know) \_\_\_\_\_  
Name

**Do multiple creditors have an interest in the same property?**

No

Yes. Specify each creditor, including this creditor and its relative priority.

**Specified on line 2.1**

**As of the petition filing date, the claim is:**

Check all that apply

Contingent

Unliquidated

Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$551,296.76**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Financial Resources Federal Credit Union**  
P.O. Box 6999  
Bridgewater, NJ 08807-0999

Line 2.2

**Paul Lesniak, Tax Collector**  
50 Winfield Scott Plaza  
Elizabeth, NJ 07201-2462

Line 2.1

**William R. Holzapfel, Esq.**  
City of Elizabeth  
50 Winfield Scott Plaza  
Elizabeth, NJ 07201-2462

Line 2.1



**Fill in this information to identify the case:**

Debtor name 301 3rd Street, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Division of Taxation</b> <b>124 Halsey Street</b> <b>Second Floor</b> <b>Newark, NJ 07102</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$0.00</b>	<b>\$0.00</b>
	Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: <b>For Notice Purposes</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>Special Procedures Branch</b> <b>Attention: Bankruptcy Section</b> <b>P.O. Box 744</b> <b>Springfield, NJ 07081-0744</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$0.00</b>	<b>\$0.00</b>
	Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: <b>For Notice Purposes</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor 301 3rd Street, LLC Case number (if known) \_\_\_\_\_  
Name

2.3	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>Attn: District Director</b> <b>955 South Springfield Avenue</b> <b>Springfield, NJ 07081</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____ <b>\$0.00</b> _____	_____ <b>\$0.00</b> _____
Date or dates debt was incurred _____		Basis for the claim: <b>For Notice Purposes</b>		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>c/o United States Attorney</b> <b>970 Broad Street</b> <b>Fifth Floor</b> <b>Newark, NJ 07102</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____ <b>\$0.00</b> _____	_____ <b>\$0.00</b> _____
Date or dates debt was incurred _____		Basis for the claim: <b>For Notice Purposes</b>		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>PO Box 7346</b> <b>Philadelphia, PA 19101-7346</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____ <b>\$0.00</b> _____	_____ <b>\$0.00</b> _____
Date or dates debt was incurred _____		Basis for the claim: <b>For Notice Purposes</b>		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>Office of Chief Counsel</b> <b>SB/SE Division Counsel</b> <b>One Newark Center, Suite 1500</b> <b>Newark, NJ 07102</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____ <b>\$0.00</b> _____	_____ <b>\$0.00</b> _____
Date or dates debt was incurred _____		Basis for the claim: <b>For Notice Purposes</b>		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **301 3rd Street, LLC** Case number (if known) \_\_\_\_\_  
Name

2.7	Priority creditor's name and mailing address <b>New Jersey Division of Taxation                  Bankruptcy Section                  PO Box 245                  Trenton, NJ 08695-0245</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____ <b>\$0.00</b>	_____ <b>\$0.00</b>
Date or dates debt was incurred _____		Basis for the claim: <b>For Notice Purposes</b>		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.8	Priority creditor's name and mailing address <b>Office of the Attorney General                  Divisio of Law                  PO Box 080                  Trenton, NJ 08625-0080</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____ <b>\$0.00</b>	_____ <b>\$0.00</b>
Date or dates debt was incurred _____		Basis for the claim: <b>For Notice Purposes</b>		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.9	Priority creditor's name and mailing address <b>State of New Jersey                  Division of Taxation                  Sales &amp; Use Tax                  PO Box 999                  Trenton, NJ 08625</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____ <b>\$0.00</b>	_____ <b>\$0.00</b>
Date or dates debt was incurred _____		Basis for the claim: <b>For Notice Purposes</b>		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.10	Priority creditor's name and mailing address <b>State of New Jersey                  Division of Taxation-GIT                  50 Barrack Street                  PO Box 269                  Trenton, NJ 08625</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____ <b>\$0.00</b>	_____ <b>\$0.00</b>
Date or dates debt was incurred _____		Basis for the claim: <b>For Notice Purposes</b>		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor 301 3rd Street, LLC Case number (if known) \_\_\_\_\_  
Name

2.11	Priority creditor's name and mailing address <b>State of New Jersey                  Department of Labor                  Attention: Stanley A. Cooper                  PO Box 379                  Trenton, NJ 08625</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00    \$0.00
Date or dates debt was incurred _____		Basis for the claim: <b>For Notice Purposes</b>	
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.12	Priority creditor's name and mailing address <b>The Honorable Loretta E. Lynch                  Attorney General of the United States                  US Dept. of Justice                  950 Pennsylvania Avenue, NW                  Washington, DC 20530-0001</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00    \$0.00
Date or dates debt was incurred _____		Basis for the claim: <b>For Notice Purposes</b>	
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address <b>A1 Furniture &amp; Appliance                  376 US 22 East                  Hillside, NJ 07205</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<table border="1" style="width:100%;"><tr><th style="text-align: center;">Amount of claim</th></tr><tr><td style="text-align: right; font-weight: bold;">\$155.24</td></tr></table>	Amount of claim	\$155.24
Amount of claim					
\$155.24					
Date(s) debt was incurred _____		Basis for the claim: <u>Trade debt</u>			
Last 4 digits of account number <u>0058</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

3.2	Nonpriority creditor's name and mailing address <b>A1 Furniture &amp; Appliance                  376 US 22 East                  Hillside, NJ 07205</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<table border="1" style="width:100%;"><tr><th style="text-align: center;">Amount of claim</th></tr><tr><td style="text-align: right; font-weight: bold;">\$150.08</td></tr></table>	Amount of claim	\$150.08
Amount of claim					
\$150.08					
Date(s) debt was incurred _____		Basis for the claim: <u>Trade debt</u>			
Last 4 digits of account number <u>9260</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

3.3	Nonpriority creditor's name and mailing address <b>A1 Furniture &amp; Appliance                  376 US 22 East                  Hillside, NJ 07205</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<table border="1" style="width:100%;"><tr><th style="text-align: center;">Amount of claim</th></tr><tr><td style="text-align: right; font-weight: bold;">\$170.08</td></tr></table>	Amount of claim	\$170.08
Amount of claim					
\$170.08					
Date(s) debt was incurred _____		Basis for the claim: <u>Trade debt</u>			
Last 4 digits of account number <u>9789</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Debtor 301 3rd Street, LLC Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

3.4 Nonpriority creditor's name and mailing address **Atlas Pest Control** As of the petition filing date, the claim is: *Check all that apply.* \$767.95  
**PO Box 63**  Contingent  
**Gillette, NJ 07933**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number 5011 Basis for the claim: Services  
 Is the claim subject to offset?  No  Yes

3.5 Nonpriority creditor's name and mailing address **Elizabethtown Gas** As of the petition filing date, the claim is: *Check all that apply.* \$137.19  
**520 Green Lane**  Contingent  
**Union, NJ 07083**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number 1250 Basis for the claim: Services  
 Is the claim subject to offset?  No  Yes

3.6 Nonpriority creditor's name and mailing address **Joseph F. Sinisi, Jr.** As of the petition filing date, the claim is: *Check all that apply.* \$313.65  
**340 Longview Drive**  Contingent  
**Mountainside, NJ 07092**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number \_\_\_\_\_ Basis for the claim: Trade debt  
 Is the claim subject to offset?  No  Yes

3.7 Nonpriority creditor's name and mailing address **Keyworld Locksmith** As of the petition filing date, the claim is: *Check all that apply.* Unknown  
**574 1st Avenue**  Contingent  
**Elizabethport, NJ 07206**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number reet Basis for the claim: Services  
 Is the claim subject to offset?  No  Yes

3.8 Nonpriority creditor's name and mailing address **Liberty Water Company** As of the petition filing date, the claim is: *Check all that apply.* \$6,615.00  
**150 John F. Kennedy Parkway**  Contingent  
**Short Hills, NJ 07078**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number 3424 Basis for the claim: Services  
 Is the claim subject to offset?  No  Yes

3.9 Nonpriority creditor's name and mailing address **Nknishi Handyman Services** As of the petition filing date, the claim is: *Check all that apply.* \$479.50  
**508 Elizabeth Avenue**  Contingent  
**Elizabeth, NJ 07206**  Unliquidated  
 Date(s) debt was incurred \_\_\_\_\_  Disputed  
 Last 4 digits of account number reet Basis for the claim: Services  
 Is the claim subject to offset?  No  Yes

3.10 Nonpriority creditor's name and mailing address **PSE&G** As of the petition filing date, the claim is: *Check all that apply.* \$361.93  
**Attn: Suzanne M. Klar, Esq.**  Contingent  
**80 Park Plaza T5D**  Unliquidated  
**Newark, NJ 07102-0570**  Disputed  
 Date(s) debt was incurred \_\_\_\_\_ Basis for the claim: Services  
 Last 4 digits of account number 1102 Is the claim subject to offset?  No  Yes

Debtor 301 3rd Street, LLC Case number (if known) \_\_\_\_\_

Name

3.11 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: *Check all that apply.* \$2,000.00

**State of New Jersey**  
**Department of Community Affairs**  
**Bureau of Rooming & Boarding Standards**  
**101 S. Broad Street, PO Box 804**  
**Trenton, NJ 08625-0804**

- Contingent  
 Unliquidated  
 Disputed

Date(s) debt was incurred \_\_\_\_\_

Basis for the claim: Trade debt

Last 4 digits of account number 0123

Is the claim subject to offset?  No  Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

Total of claim amounts  
 5a. \$ 0.00

5b. Total claims from Part 2

5b. + \$ 11,150.62

5c. Total of Parts 1 and 2  
 Lines 5a + 5b = 5c.

5c. \$ 11,150.62

**Fill in this information to identify the case:**

Debtor name 301 3rd Street, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Fill in this information to identify the case:**

Debtor name 301 3rd Street, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Joseph F. Sinisi, Jr.

340 Longview Drive  
Mountainside, NJ 07092

Financial Resources  
Federal Credit Union

D 2.2  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_



**Fill in this information to identify the case:**

Debtor name 301 3rd Street, LLC  
 United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**  
From 1/01/2016 to Filing Date

Operating a business  
 Other \_\_\_\_\_

\$35,395.00

**For prior year:**  
From 1/01/2015 to 12/31/2015

Operating a business  
 Other \_\_\_\_\_

\$83,200.00

**For year before that:**  
From 1/01/2014 to 12/31/2014

Operating a business  
 Other \_\_\_\_\_

\$60,050.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **301 3rd Street, LLC**

Case number (if known)

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>Better Homes Mountainside, LLC</b> <b>1429 Route 22 East</b> <b>Mountainside, NJ 07092</b> <b>Affiliate</b>	<b>October</b> <b>2015-October</b> <b>2016</b>	<b>\$8,050.00</b>	<b>Managing Fees</b>

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>Financial Resources Federal Credit Union v. 301 Third Street LLC, UNN-F-31473-15</b>	<b>Foreclosure</b>	<b>Superior Court of NJ, Union County Chancery Division 2 Broad Street, 1st Floor Elizabeth, NJ 07207</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. <b>Financial Resources Federal Credit Union v. Mary Street Housing LLC, et al. MER-L-2034-15</b>	<b>Civil</b>	<b>Superior Court of NJ, Mercer County Civil Division Hunterdon County Justice Center 65 Park Avenue Flemington, NJ 08822</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **301 3rd Street, LLC**

Case number (if known)

None

Custodian's name and Address	Describe the property	Value
Financial Resources Federal Credit Union c/o Saldutti Law Group 800 N Kings Highway, Suite 300 Cherry Hill, NJ 08034	On July 22, 2016, the Honorable Joseph P. Perfilio, J.S.C. entered an order directing the turnover of rents.	Unknown
	Case title Financial Resources v. 301 3rd Street	Court name and address
	Case number F-31473-15	Superior Court of NJ, Union County
	Date of order or assignment 7/22/16	Chancery Division 2 Broad Street, 1st Floor Elizabeth, NJ 07207

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Trenk, DiPasquale, Della Fera & Sodono, 347 Mount Pleasant Avenue Suite 300 West Orange, NJ 07052	Attorney Fees	9/29/16 & 9/30/16	\$15,000.00
Email or website address www.trenklawfirm.com			
Who made the payment, if not debtor? Rose Marie Sinisi			

12. Self-settled trusts of which the debtor is a beneficiary

Debtor **301 3rd Street, LLC**

Case number (if known) \_\_\_\_\_

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.  
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

No.  
 Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

Debtor **301 3rd Street, LLC**

Case number (if known) \_\_\_\_\_

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

Debtor **301 3rd Street, LLC**

Case number (if known)

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. <b>Karen Plastoris Rothbart, Baranek &amp; Baron, LLC 295 Main Street, PO Box 190 Madison, NJ 07940</b>	<b>35 years</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>Joseph F. Sinisi, Jr. 340 Longview Drive Mountainside, NJ 07092</b>	
26c.2. <b>Karen Plastoris Rothbart, Baranek &amp; Baron, LLC 295 Main Street, PO Box 190 Madison, NJ 07940</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Debtor **301 3rd Street, LLC**

Case number (if known)

**Name and address**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Joseph F. Sinisi, Jr.	340 Longview Drive Mountainside, NJ 07092	Sole Member	100%

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- No
- Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Better Homes Mountainside, LLC 1429 Route 22 East Mountainside, NJ 07092	\$8,050.00	October 2015-October 2016	Managing Fees
	Relationship to debtor Affiliate			
30.2	Joseph F. Sinisi, Jr. 1429 Route 22 East Mountainside, NJ 07092	\$2,000.00	October 2015-October 2016	Salary
	Relationship to debtor Member			
30.3	HarMac Corp. 1429 Route 22 East Mountainside, NJ 07092	\$650.00	October 2015-October 2016	\$650.00 paid by debtor to HarMac Corp. to cover shortages in revenue
	Relationship to debtor Affiliate			

Debtor **301 3rd Street, LLC**

Case number (if known) \_\_\_\_\_

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.4	321 Livingston St. LLC 1429 Route 22 East Mountainside, NJ 07092	\$870.00	October 2015-October 2016	\$870.00 paid by debtor to 321 Livingston St., LLC to cover shortages in revenue
	Relationship to debtor Affiliate			
30.5	1182 Elizabeth Ave LLC 1429 Route 22 East Mountainside, NJ 07092	\$2,600.00	October 2015-October 2016	\$2,600.00 paid by debtor to 1182 Elizabeth Ave, LLC to cover shortages in revenue
	Relationship to debtor Affiliate			
30.6	Mary Street Housing, LLC 1429 Route 22 East Mountainside, NJ 07092	\$1,900.00	October 2015-October 2016	\$1,900.00 paid by debtor to Mary Street Housing, LLC to cover shortages in revenue
	Relationship to debtor Affiliate			
30.7	111 Cherry Street, Inc. 1429 Route 22 East Mountainside, NJ 07092	\$1,700.00	October 2015-October 2016	\$1,700.00 paid by debtor to 111 Cherry Street, Inc. to cover shortages in revenue
	Relationship to debtor Affiliate			
30.8	195 West Main St. Corp. 1429 Route 22 East Mountainside, NJ 07092	\$3,300.00	October 2015-October 2016	\$3,300.00 paid by debtor to 195 West Main St. Corp. to cover shortages in revenue
	Relationship to debtor Affiliate			



Debtor **301 3rd Street, LLC**

Case number (if known) \_\_\_\_\_

30.9	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	137 West 5th Associates, LLC 1429 Route 22 East Mountainside, NJ 07092	\$1,800.00	October 2015-October 2016	\$1,800.00 paid by debtor to 137 West 5th Associates, LLC to cover shortages in revenue
	Relationship to debtor Affiliate			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor 301 3rd Street, LLC

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 13, 2016

/s/ Joseph F. Sinisi, Jr.  
Signature of individual signing on behalf of the debtor

Joseph F. Sinisi, Jr.  
Printed name

Position or relationship to debtor Managing member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

**United States Bankruptcy Court  
District of New Jersey**

In re 301 3rd Street, LLC

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Joseph F. Sinisi, Jr. 340 Longview Drive Mountainside, NJ 07092</b>		<b>100%</b>	<b>Sole member</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Managing member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 13, 2016

Signature /s/ Joseph F. Sinisi, Jr.  
**Joseph F. Sinisi, Jr.**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
District of New Jersey**

In re 301 3rd Street, LLC

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the Managing member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 13, 2016

/s/ Joseph F. Sinisi, Jr.

**Joseph F. Sinisi, Jr./Managing member**  
Signer/Title

A1 Furniture & Appliance  
376 US 22 East  
Hillside, NJ 07205

Atlas Pest Control  
PO Box 63  
Gillette, NJ 07933

City of Elizabeth  
50 Winfield Scott Plaza  
Elizabeth, NJ 07201-2462

Division of Taxation  
124 Halsey Street  
Second Floor  
Newark, NJ 07102

Elizabethtown Gas  
520 Green Lane  
Union, NJ 07083

Financial Resources Federal Credit Union  
c/o Saldutti Law Group  
800 N Kings Highway, Suite 300  
Cherry Hill, NJ 08034

Financial Resources Federal Credit Union  
P.O. Box 6999  
Bridgewater, NJ 08807-0999

Internal Revenue Service  
Special Procedures Branch  
Attention: Bankruptcy Section  
P.O. Box 744  
Springfield, NJ 07081-0744

Internal Revenue Service  
Attn: District Director  
955 South Springfield Avenue  
Springfield, NJ 07081

Internal Revenue Service  
c/o United States Attorney  
970 Broad Street  
Fifth Floor  
Newark, NJ 07102

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
Office of Chief Counsel  
SB/SE Division Counsel  
One Newark Center, Suite 1500  
Newark, NJ 07102

Joseph F. Sinisi, Jr.  
340 Longview Drive  
Mountainside, NJ 07092

Keyworld Locksmith  
574 1st Avenue  
Elizabethport, NJ 07206

Liberty Water Company  
150 John F. Kennedy Parkway  
Short Hills, NJ 07078

New Jersey Division of Taxation  
Bankruptcy Section  
PO Box 245  
Trenton, NJ 08695-0245

Nknishi Handyman Services  
508 Elizabeth Avenue  
Elizabeth, NJ 07206

Office of the Attorney General  
Divisio of Law  
PO Box 080  
Trenton, NJ 08625-0080

Paul Lesniak, Tax Collector  
50 Winfield Scott Plaza  
Elizabeth, NJ 07201-2462

PSE&G  
Attn: Suzanne M. Klar, Esq.  
80 Park Plaza T5D  
Newark, NJ 07102-0570

State of New Jersey  
Division of Taxation  
Sales & Use Tax  
PO Box 999  
Trenton, NJ 08625

State of New Jersey  
Division of Taxation-GIT  
50 Barrack Street  
PO Box 269  
Trenton, NJ 08625

State of New Jersey  
Department of Labor  
Attention: Stanley A. Cooper  
PO Box 379  
Trenton, NJ 08625

State of New Jersey  
Department of Community Affairs  
Bureau of Rooming & Boarding Standards  
101 S. Broad Street, PO Box 804  
Trenton, NJ 08625-0804

The Honorable Loretta E. Lynch  
Attorney General of the United States  
US Dept. of Justice  
950 Pennsylvania Avenue, NW  
Washington, DC 20530-0001

William R. Holzapfel, Esq.  
City of Elizabeth  
50 Winfield Scott Plaza  
Elizabeth, NJ 07201-2462

**United States Bankruptcy Court  
District of New Jersey**

In re 301 3rd Street, LLC

Debtor(s)

Case No.

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for 301 3rd Street, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 13, 2016

Date

/s/ Richard D. Trenk

Richard D. Trenk

Signature of Attorney or Litigant

Counsel for 301 3rd Street, LLC

Trenk, DiPasquale, Della Fera & Sodono, P.C.

347 Mount Pleasant Avenue

Suite 300

West Orange, NJ 07052

973-243-8600 Fax:973-243-8677