

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Macbeth Designs LLC

2. All other names debtor used in the last 8 years Macbeth Group

3. Debtor's federal Employer Identification Number (EIN) 45-5173717

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

5. Debtor's website (URL) www.macbethcollection.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Debtor Macbeth Designs LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Macbeth Designs LLC
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Macbeth Designs LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/01/2016
MM / DD / YYYY

X Margaret Josephs
Signature of authorized representative of debtor
Title Managing Member

Margaret Josephs
Printed name

18. Signature of attorney

X David Edelberg
Signature of attorney for debtor
David Edelberg, Esq.
Printed name

Date 11/1/16
MM / DD / YYYY

Cullen and Dykman LLP
Firm name

433 Hackensack Avenue
Hackensack, NJ 07601
Number, Street, City, State & ZIP Code

Contact phone 201-488-1300 Email address dedelberg@cullenanddykman.com

DE-6258, New Jersey
Bar number and State

Fill in this information to identify the case:

Debtor name Macbeth Designs LLC
United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY
Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

11/1/16

Margaret Josephs

Signature of individual signing on behalf of debtor

Margaret Josephs

Printed name

Managing Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Macbeth Designs LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Chase Business Line of Credit PO Box 9001022 Louisville, KY 40290-1022		All Assets		\$81,072.83	\$0.00	\$81,072.83
Empire Brands, LLC 1431 E. 22nd Street Brooklyn, NY 11210			Unliquidated			\$0.00
Henry Guindi 25 Stults Road Dayton, NJ 08810		Settlement	Subject to Setoff			\$392,174.33
Herbert Adler, Esq. 50 Main Street 10th Floor White Plains, NY 10606						\$14,068.55
iWorld LLC 10 W. 37th Street 9th Floor New York, NY 10018		Judgment	Disputed			\$510,000.00
Jan Josephs 2412 Sterling Boulevard Englewood, NJ 07631		All assets		\$231,556.00	\$0.00	\$231,556.00
Kabbage Inc. 925 B Peachtree Street Suite 1688 Atlanta, GA 30309		Line of Credit				\$11,890.28
Margaret Josephs 280 Devon Road Tenafly, NJ 07670		loans				\$101,457.00
Philip E. Klein, Esq. 324 E. 48th Street Suite 1 New York, NY 10017						\$17,476.50

Debtor Macbeth Designs LLC
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Steve Wetter CPA Wetter & Covertini CPA LLC 1 University Plaza Suite 205 Hackensack, NJ 07601						\$3,000.00
Timothy Frawley, Esq. Law Offices of Timothy P. Frawley One International Place 14th Floor Boston, MA 02109						\$9,604.00
Vineyard Vines, LLC 37 Brown House Road Stamford, CT 06902		Balance of Settlement				\$130,000.00

Fill in this information to identify the case:

Debtor name Macbeth Designs LLC
 United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY
 Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
 Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>72,000.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>72,000.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>312,628.83</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>1,189,670.66</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>1,502,299.49</u>

Fill in this information to identify the case:

Debtor name Macbeth Designs LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
--	-----------------	---------------------------------

3.1. <u>JP Morgan Chase Bank, N.A.</u>		<u>\$15,000.00</u>
--	--	--------------------

4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

<u>\$15,000.00</u>

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old:	<u>54,000.00</u>	-	<u>0.00</u> =...	<u>\$54,000.00</u>
	<small>face amount</small>		<small>doubtful or uncollectible accounts</small>	

Debtor Macbeth Designs LLC Case number (if known) _____
 Name

12. Total of Part 3. \$54,000.00
 Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office furniture and leased Phone Systems	\$0.00		\$1,500.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software office equipment, computers	\$0.00	N/A	\$1,500.00

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7. \$3,000.00
 Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor Macbeth Designs LLC Case number (if known) _____
 Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Trademarks	Unknown		Unknown
	Registered Trademark-Beachcandie (Serial/Reg No. 4,357,652)	Unknown		Unknown
	Registered Trademark-Pet Candie (Serial/Reg No. 4,257,628)	Unknown		Unknown
	Registered Trademark-Reveluxion (Serial/Reg No. 4,242,087)	Unknown		Unknown
	Registered Trademark-Dorm Candie (Serial/Reg No. 4,256,746)	Unknown		Unknown
	Registered Trademark-House Candie (Serial/Reg No. 4,249,902)	Unknown		Unknown
	Registered Trademark-Fashionery (Serial/Reg No. 4,209,655)	Unknown		Unknown
	Registered Trademark-Closet Candie (Serial/Reg No. 4,256,636)	Unknown		Unknown
	The Macbeth Collection 85645314/4282378 006,008,008	\$0.00		Unknown

Debtor Macbeth Designs LLC Case number (if known) _____
 Name

The Macbeth Collection
 85688206/4283115
 011,014,016 \$0.00 Unknown

The Macbeth Collection
 85695675/4283136
 018,020,021 \$0.00 Unknown

The Macbeth Collection
 85715421/4283168
 024,025,027 \$0.00 Unknown

61. Internet domain names and websites
 62. Licenses, franchises, and royalties
 Merkury Innovations
 180 Maiden Lane
 New York, New York 10038
 Expires December 31, 2017 Unknown Unknown

Advantus Corporation
 12276 San Jose Blvd.
 Jacksonville, FL 32223
 Expires December 31, 2018 Unknown Unknown

Innovative Designs
 141 W. 36th St, 8th Fl.
 NY, NY 10001 Unknown Unknown

Kennedy Licensing Group
 25 Stults Road
 Dayton, NJ 08810
 Expires: December 31, 2017 Unknown Unknown

SSS Designs LLC
 1430 Chestnut Avenue
 Hillside, NJ 07205
 Expires December 31, 2017 Unknown Unknown

Upper Canada Soap and Candle Makers
 Corporation
 1510A Caterpillar Road
 Mississauga, ON L4X 2W9 Unknown Unknown

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

Debtor Macbeth Designs LLC Case number (if known) _____
 Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
 No
 Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
 No
 Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
 No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Current value of debtor's interest

Description	Current value of debtor's interest
71. Notes receivable Description (include name of obligor)	
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73. Interests in insurance policies or annuities	
74. Causes of action against third parties (whether or not a lawsuit has been filed) Trademark infringement claims against Madison Matthews	Unknown
Nature of claim	
Amount requested	\$0.00
Trademark infringement claims against Gloveit	Unknown
Nature of claim	
Amount requested	\$0.00
Collection and trademark infringement claim against Acess Bag	Unknown
Nature of claim	
Amount requested	\$0.00
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76. Trusts, equitable or future interests in property	
77. Other property of any kind not already listed <i>Examples:</i> Season tickets, country club membership Insurance Policy-The Hartford	Unknown

Debtor Macbeth Designs LLC Case number (if known) _____
Name

Insurance Policy- Horizon BCBS New Jersey Unknown

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

<u>\$0.00</u>

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
- Yes

Debtor Macbeth Designs LLC Case number (if known) _____
 Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$15,000.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$54,000.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$3,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.</i>>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$72,000.00	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$72,000.00

Fill in this information to identify the case:

Debtor name Macbeth Designs LLC
 United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY
 Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1 Chase Business Line of Credit <small>Creditor's Name</small></p> <p>PO Box 9001022 Louisville, KY 40290-1022 <small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><small>Describe debtor's property that is subject to a lien</small> All Assets</p> <hr/> <p><small>Describe the lien</small> Line of Credit</p> <p><small>Is the creditor an insider or related party?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><small>Is anyone else liable on this claim?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><small>As of the petition filing date, the claim is: Check all that apply</small> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$81,072.83</p>	<p>\$0.00</p>

<p>2.2 Jan Josephs <small>Creditor's Name</small></p> <p>2412 Sterling Boulevard Englewood, NJ 07631 <small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred 5/25/2016</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><small>Describe debtor's property that is subject to a lien</small> All assets</p> <hr/> <p><small>Describe the lien</small></p> <p><small>Is the creditor an insider or related party?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><small>Is anyone else liable on this claim?</small> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><small>As of the petition filing date, the claim is: Check all that apply</small></p>	<p>\$231,556.00</p>	<p>\$0.00</p>
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Debtor Macbeth Designs LLC Case number (if know) _____
Name

- No
 Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
 Unliquidated
 Disputed

2.3 Marlin Business Bank Describe debtor's property that is subject to a lien \$0.00 \$1,500.00
Creditor's Name

2795 E. Cottonwood Pkwy,
#120
Salt Lake City, UT 84121
Creditor's mailing address

Office furniture and leased Phone Systems

Describe the lien
Telephone System Lease

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

- Is the creditor an insider or related party?
 No
 Yes
- Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

- Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

- As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$312,628.83

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<u>Jeffrey Rothbard</u> <u>Rothbard, Rothbard, Kohn & Kellar</u> <u>50 Park Place</u> <u>Suite 1228</u> <u>Newark, NJ 07102</u>	Line <u>2.2</u>	

Fill in this information to identify the case:

Debtor name Macbeth Designs LLC
 United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY
 Case number (if known) _____

Check if this is an amended filing

**Official Form 206E/F
 Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	\$0.00
2.2	Priority creditor's name and mailing address New Jersey Dept of Labor and Workforce Bankruptcy Unit 1 John Fitch Plaza PO Box 951 Trenton, NJ 08611-0951 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	\$0.00

Debtor Macbeth Designs LLC Case number (if known) _____
Name

2.3	Priority creditor's name and mailing address New Jersey Division of Taxation 50 Barrack Street, 9th Fl PO Box 245 Trenton, NJ 08695-0267	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address NJ Dept of Labor -Div Employer Accounts 1 John Fitch Plaza PO Box 379 Trenton, NJ 08611-0379	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
3.1	Nonpriority creditor's name and mailing address Empire Brands, LLC 1431 E. 22nd Street Brooklyn, NY 11210 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown	
3.2	Nonpriority creditor's name and mailing address Henry Guindi 25 Stults Road Dayton, NJ 08810 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Settlement Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$392,174.33	
3.3	Nonpriority creditor's name and mailing address Herbert Adler, Esq. 50 Main Street 10th Floor White Plains, NY 10606 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,068.55	

Debtor Macbeth Designs LLC Case number (if known) _____

Name

3.4 Nonpriority creditor's name and mailing address \$510,000.00
 As of the petition filing date, the claim is: *Check all that apply.*
 iWorld LLC
 10 W. 37th Street
 9th Floor
 New York, NY 10018
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Basis for the claim: Judgment
 Last 4 digits of account number _____
 Is the claim subject to offset? No Yes

3.5 Nonpriority creditor's name and mailing address \$11,890.28
 As of the petition filing date, the claim is: *Check all that apply.*
 Kabbage Inc.
 925 B Peachtree Street
 Suite 1688
 Atlanta, GA 30309
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Basis for the claim: Line of Credit
 Last 4 digits of account number _____
 Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address \$101,457.00
 As of the petition filing date, the claim is: *Check all that apply.*
 Margaret Josephs
 280 Devon Road
 Tenafly, NJ 07670
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Basis for the claim: loans
 Last 4 digits of account number _____
 Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address \$17,476.50
 As of the petition filing date, the claim is: *Check all that apply.*
 Philip E. Klein, Esq.
 324 E. 48th Street
 Suite 1
 New York, NY 10017
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Basis for the claim: _____
 Last 4 digits of account number _____
 Is the claim subject to offset? No Yes

3.8 Nonpriority creditor's name and mailing address \$3,000.00
 As of the petition filing date, the claim is: *Check all that apply.*
 Steve Wetter CPA
 Wetter & Covertini CPA LLC
 1 University Plaza
 Suite 205
 Hackensack, NJ 07601
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Basis for the claim: _____
 Last 4 digits of account number _____
 Is the claim subject to offset? No Yes

3.9 Nonpriority creditor's name and mailing address \$9,604.00
 As of the petition filing date, the claim is: *Check all that apply.*
 Timothy Frawley, Esq.
 Law Offices of Timothy P. Frawley
 One International Place
 14th Floor
 Boston, MA 02109
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Basis for the claim: _____
 Last 4 digits of account number _____
 Is the claim subject to offset? No Yes

3.10 Nonpriority creditor's name and mailing address \$130,000.00
 As of the petition filing date, the claim is: *Check all that apply.*
 Vineyard Vines, LLC
 37 Brown House Road
 Stamford, CT 06902
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Basis for the claim: Balance of Settlement
 Last 4 digits of account number _____
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

Debtor Macbeth Designs LLC Case number (if known) _____
Name

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Gilbride, Tusa, Last & Spellance Todd Sharinn, Esq. 31 Brookside Drive Greenwich, CT 06830	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Mintz & Gold LLP Kevin Brown, Esq. 600 Third Avenue 25th Floor New York, NY 10016	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ <u>0.00</u>
5b. Total claims from Part 2	\$ <u>1,189,670.66</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ <u>1,189,670.66</u>

Fill in this information to identify the case:

Debtor name Macbeth Designs LLC
United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY
Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **License Agreement-Debtor as Licensor**
State the term remaining **December 31, 2018**
List the contract number of any government contract _____
**Advantus Corporation
12276 San Jose Boulevard
Jacksonville, FL 32223**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Health Insurance Policy**
State the term remaining _____
List the contract number of any government contract _____
**Horizon Blue Cross Blue Shield
New Jersey
PO Box 10130
Newark, NJ 07101-3130**

2.3. State what the contract or lease is for and the nature of the debtor's interest **License Agreement-Debtor as Licensor**
State the term remaining _____
List the contract number of any government contract _____
**Innovative Designs
141 W. 36th Street
8th Floor
New York, NY 10001**

2.4. State what the contract or lease is for and the nature of the debtor's interest **License Agreement-Debtor as Licensor**
State the term remaining **Expires December 31, 2021**
List the contract number of any government contract _____
**Kennedy Licensing Group
25 Stults Road
Dayton, NJ 08810**

Debtor 1 **Macbeth Designs LLC** Case number (if known) _____
First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Trademark Co-Existence Agreement**
 State the term remaining _____
 List the contract number of any government contract _____
Macbeth, Inc.
2251 Las Palmas Drive
Carlsbad, CA 92011

2.6. State what the contract or lease is for and the nature of the debtor's interest **License Agreement-Debtor as Licensor**
 State the term remaining **Expires December 31, 2017**
 List the contract number of any government contract _____
Merkury Innovations
180 Maiden Lane
New York, NY 10038

2.7. State what the contract or lease is for and the nature of the debtor's interest **License Agreement-Debtor as Licensor**
 State the term remaining **Expires December 31, 2017**
 List the contract number of any government contract _____
SSS Designs LLC
1430 Chestnut Avenue
Hillside, NJ 07205

2.8. State what the contract or lease is for and the nature of the debtor's interest **General Liability Insurance Policy**
 State the term remaining _____
 List the contract number of any government contract _____
The Hartford Insurance
3600 Wiseman Boulevard
San Antonio, TX 78251

2.9. State what the contract or lease is for and the nature of the debtor's interest **License Agreement-Debtor as Licensor**
 State the term remaining _____
 List the contract number of any government contract _____
Upper Canada Soap and Candle Makers Corporation
1510 A. Caterpillar Road
Mississauga, ON L4X 2W9

Fill in this information to identify the case:

Debtor name Macbeth Designs LLC
 United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY
 Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
 Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Margaret Josephs	280 Devon Road Tenafly, NJ 07670	Vineyard Vines	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Margaret Josephs	280 Devon Road Tenafly, NJ 07670	Henry Giundi	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Margaret Josephs	280 Devon Road Tenafly, NJ 07670	Jan Josephs	<input checked="" type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Margaret Josephs	280 Devon Road Tenafly, NJ 07670	Herb Adler and Cabbage Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name Macbeth Designs LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

Official Form 207
Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2016 to 9/16/2016

Operating a business
 Other _____

\$463,809.00

For prior year:
From 1/01/2015 to 12/31/2015

Operating a business
 Other _____

\$974,064.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1. Vineyard Vines, LLC
37 Brown House Road
Stamford, CT 06902

8/15/16

\$40,000.00

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other settlement agreement

Debtor Macbeth Designs LLC

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. Jan Josephs 2412 Sterling Boulevard Englewood, NJ 07631	8/1/16	\$9,222.12	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other_____
3.3. Henry Guindi 25 Stults Road Dayton, NJ 08810	7/15/16	\$32,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>settlement agreement</u>
3.4. Blondetourage Designs, LLC 280 Devon Road Tenafly, NJ 07670	8/2016	\$93,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other_____

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Blondetourage Designs, LLC 280 Devon Road Tenafly, NJ 07670 affiliate	Quarterly	Approx. \$372,000.00	Design Services

5. **Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. **Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Henry Guindi 25 Stults Road Dayton, NJ 08810	Last 4 digits of account number: _____	7/15/16	\$32,000.00

Part 3: Legal Actions or Assignments

7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

Debtor Macbeth Designs LLC

Case number (if known) _____

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. iWorld LLC & iWorld Global LLC v. Macbeth Designs, LLC, et al. 16-cv-01658	petition to confirm arbitration	SDNY	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Cullen and Dykman, LLP 100 Quentin Roosevelt Blvd. Garden City, NY 11530	Retainer	8/2016	\$11,000.00

Email or website address _____

Who made the payment, if not debtor? _____

12. Self-settled trusts of which the debtor is a beneficiary

Debtor Macbeth Designs LLC

Case number (if known) _____

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
MJKB, LLC	Approx 6 trademarks per Trademark Co-Existence Agreement	Spring 2016	unknown

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
---------	----------------------------

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor Macbeth Designs LLC

Case number (if known) _____

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor **Macbeth Designs LLC**

Case number (if known)

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Margaret Kiss c/o Macbeth Designs LLC 280 Devon Road Tenafly, NJ 07670	approx. 2007 to date

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Name and address	Date of service From-To
26b.1. Steve Wetter Wetter & Covertini CPA LLC 1 University Plaza Suite 205 Hackensack, NJ 07601	approx 2011 to date

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
Steve Wetter, CPA and Margaret Kiss	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

Debtor Macbeth Designs LLC

Case number (if known) _____

- No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
Margaret Josephs	\$88,000/year, car payments, health insurance		employment compensation

See response to question 4

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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Debtor Macbeth Designs LLC

Case number (if known) _____

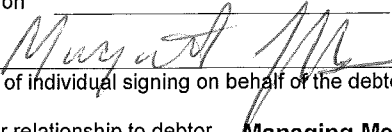
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____



Margaret Josephs

Signature of individual signing on behalf of the debtor

Printed name

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

United States Bankruptcy Court
District of New Jersey

In re Macbeth Designs LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

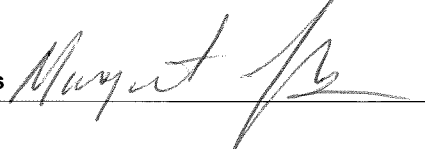
Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Joseph J. Benigno 280 Devon Road Tenafly, NJ 07670			1%
Margaret Josephs 280 Devon Road Tenafly, NJ 07670			99%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 11/1/16

Signature /s/ Margaret Josephs
Margaret Josephs 

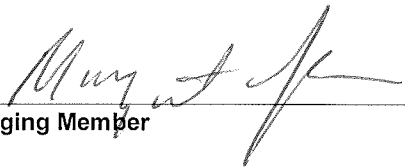
Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of New Jersey**

In re Macbeth Designs LLC Debtor(s) Case No. _____ Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 11/1/16 /s/ Margaret Josephs 
Margaret Josephs/Managing Member
Signer/Title

Advantus Corporation
12276 San Jose Boulevard
Jacksonville, FL 32223

Chase Business Line of Credit
PO Box 9001022
Louisville, KY 40290-1022

Empire Brands, LLC
1431 E. 22nd Street
Brooklyn, NY 11210

Gilbride, Tusa, Last & Spellance
Todd Sharinn, Esq.
31 Brookside Drive
Greenwich, CT 06830

Henry Guindi
25 Stults Road
Dayton, NJ 08810

Herbert Adler, Esq.
50 Main Street
10th Floor
White Plains, NY 10606

Horizon Blue Cross Blue Shield
New Jersey
PO Box 10130
Newark, NJ 07101-3130

Innovative Designs
141 W. 36th Street
8th Floor
New York, NY 10001

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

iWorld LLC
10 W. 37th Street
9th Floor
New York, NY 10018

Jan Josephs
2412 Sterling Boulevard
Englewood, NJ 07631

Jeffrey Rothbard
Rothbard, Rothbard, Kohn & Kellar
50 Park Place
Suite 1228
Newark, NJ 07102

Kabbage Inc.
925 B Peachtree Street
Suite 1688
Atlanta, GA 30309

Kennedy Licensing Group
25 Stults Road
Dayton, NJ 08810

Macbeth, Inc.
2251 Las Palmas Drive
Carlsbad, CA 92011

Margaret Josephs
280 Devon Road
Tenafly, NJ 07670

Marlin Business Bank
2795 E. Cottonwood Pkwy, #120
Salt Lake City, UT 84121

Merkury Innovations
180 Maiden Lane
New York, NY 10038

Mintz & Gold LLP
Kevin Brown, Esq.
600 Third Avenue
25th Floor
New York, NY 10016

New Jersey Dept of Labor and Workforce
Bankruptcy Unit
1 John Fitch Plaza
PO Box 951
Trenton, NJ 08611-0951

New Jersey Division of Taxation
50 Barrack Street, 9th Fl
PO Box 245
Trenton, NJ 08695-0267

NJ Dept of Labor -Div Employer Accounts
1 John Fitch Plaza
PO Box 379
Trenton, NJ 08611-0379

Philip E. Klein, Esq.
324 E. 48th Street
Suite 1
New York, NY 10017

SSS Designs LLC
1430 Chestnut Avenue
Hillside, NJ 07205

Steve Wetter CPA
Wetter & Covertini CPA LLC
1 University Plaza
Suite 205
Hackensack, NJ 07601

The Hartford Insurance
3600 Wiseman Boulevard
San Antonio, TX 78251

Timothy Frawley, Esq.
Law Offices of Timothy P. Frawley
One International Place
14th Floor
Boston, MA 02109

Upper Canada Soap and Candle
Makers Corporation
1510 A. Caterpillar Road
Mississauga, ON L4X 2W9

Vineyard Vines, LLC
37 Brown House Road
Stamford, CT 06902

**United States Bankruptcy Court
District of New Jersey**

In re Macbeth Designs LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Macbeth Designs LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

Date

David Edelberg DE-6258
Signature of Attorney or Litigant
Counsel for Macbeth Designs LLC
Cullen and Dykman LLP
433 Hackensack Avenue
Hackensack, NJ 07601
201-488-1300
dedelberg@cullenanddykman.com