

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name 2424 ESSE, LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-4874081

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 2424 East State Street Extension Hamilton, NJ 08619 63 Bozarthtown Road Tabernacle, NJ 08088 Mercer County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **2424 ESSE, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5311

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **2424 ESSE, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other **NJDEP Site Remediation is already completed. Debtor must provide annual remediation status monitoring and biennial reporting.**

Where is the property? 2424 East State Street Extension
Hamilton, NJ, 08619-0000

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency

Dahms AAA Mid-Atlantic Insurance Agency

Contact name

T. Price

Phone

609-859-8007

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **2424 ESSE, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 27, 2016**
MM / DD / YYYY

X /s/ Tammy Alvarez-Olmeda
Signature of authorized representative of debtor

Title **Owner**

Tammy Alvarez-Olmeda
Printed name

18. Signature of attorney

X /s/ William Mackin, Esq.
Signature of attorney for debtor

Date **December 27, 2016**
MM / DD / YYYY

William Mackin, Esq.
Printed name

Sherman Silverstein Kohl Rose & Podolsky
Firm name

**308 Harper Drive
Suite 200
Moorestown, NJ 08057**
Number, Street, City, State & ZIP Code

Contact phone **(856) 662-0700** Email address **wmackin@shermansilverstein.com**

Bar number and State

Fill in this information to identify the case:

Debtor name 2424 ESSE, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 27, 2016

X /s/ Tammy Alvarez-Olmeda
Signature of individual signing on behalf of debtor

Tammy Alvarez-Olmeda
Printed name

Owner
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name 2424 ESSE, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Anmar Electrical Contractors, Inc 103 Carnegie Ctr., Suite 300 Princeton, NJ 08648		Electrical Services	Disputed Subject to Setoff			\$25,939.06
Defalco's Automotive & Towing 26 Commerce Street Chatham, NJ 07928		judgment creditor				\$25,000.00
Department of Environmental Protection Office of Record Access Attn: Bankruptcy Coordinator Mail Code 401-06Q, PO Box 402 Trenton, NJ 08625-0402		Site remediation monitoring costs for 30 years backed up by Irrevocable Standby Letter of Credit issued by First Bank for benefit of NJDEP for Tammy A	Contingent			\$30,000.00
Dino Spadaccini, Esquire 98 Franklin Corner Road Lawrence Township, NJ 08648		legal services				\$177,186.20
Joseph F. Ridolfi & Associates 1245 Whitehorse-Mercerville Road Suite 402 Trenton, NJ 08619			Disputed			\$25,000.00

Debtor **2424 ESSE, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
PSE&G 80 Park Plaza PO Box 570 Attention Legal/Bankruptcy Department Newark, NJ 07101		Utility				\$3,661.64
State of New Jersey Department of Community Affairs Fire Division P.O. Box 809 Trenton, NJ 08625-0809		Fire Renewal Registration Fee				\$1,416.00
Waste Management 2625 W. Grandview Road Phoenix, AZ 85023		Waste Removal				\$813.52

Fill in this information to identify the case:

Debtor name 2424 ESSE, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>4,350,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>22,842.27</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>4,372,842.27</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>2,677,493.72</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>289,016.42</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>2,966,510.14</u>

Fill in this information to identify the case:

Debtor name 2424 ESSE, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
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3.1. <u>Shore Community Bank</u>	<u>Business Checking</u>	<u>5576</u>	<u>\$0.00</u>
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3.2. <u>JP Morgan Chase</u>	<u>Business Checkin</u>	<u>8310</u>	<u>\$779.55</u>
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4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$779.55

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

11. **Accounts receivable**

Debtor 2424 ESSE, LLC Case number (If known) _____
 Name

11b. Over 90 days old: 22,062.72 - 0.00 =... \$22,062.72
 face amount doubtful or uncollectible accounts

12. **Total of Part 3.** \$22,062.72
 Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor 2424 ESSE, LLC Case number (If known) _____
Name

55.1.	2424 East State Street Extension Hamilton, NJ 08619 Block 1588, Lot 7 4.9 Acre Single Story Commercial Office Building	Fee simple	Unknown	\$4,350,000.00
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56. **Total of Part 9.** **\$4,350,000.00**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
 No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor 2424 ESSE, LLC Case number (if known) _____
 Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$779.55</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$22,062.72</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$4,350,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$22,842.27</u>	+ 91b. <u>\$4,350,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$4,372,842.27</u>

Fill in this information to identify the case:

Debtor name 2424 ESSE, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1 Shore Community Bank</p> <p><small>Creditor's Name</small></p> <p>201 Main Street Toms River, NJ 08753</p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 0224</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> <p>1. Shore Community Bank 2. Tax Collector</p>	<p><small>Describe debtor's property that is subject to a lien</small></p> <p>2424 East State Street Extension Hamilton, NJ 08619 Block 1588, Lot 7 4.9 Acre Single Story Commercial Office Building</p> <hr/> <p><small>Describe the lien</small></p> <p>Commercial Mortgage</p> <p><small>Is the creditor an insider or related party?</small></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><small>Is anyone else liable on this claim?</small></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p><small>As of the petition filing date, the claim is:</small> Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$2,677,493.72</p>	<p>\$4,350,000.00</p>
<p>2.2 Tax Collector</p> <p><small>Creditor's Name</small></p> <p>Hamilton Township Division of Tax Collection 2090 Greenwood Avenue Hamilton Township, NJ 08650-0150</p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p>	<p><small>Describe debtor's property that is subject to a lien</small></p> <p>2424 East State Street Extension Hamilton, NJ 08619 Block 1588, Lot 7 4.9 Acre Single Story Commercial Office Building</p> <hr/> <p><small>Describe the lien</small></p> <p>Real Estate Taxes</p> <p><small>Is the creditor an insider or related party?</small></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><small>Is anyone else liable on this claim?</small></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	<p>\$0.00</p>	<p>\$4,350,000.00</p>

Debtor 2424 ESSE, LLC Case number (if know) _____

Name

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,677,493.7
2

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name 2424 ESSE, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Eamonn O'Hagan, Assistant US Attorney U.S. Attorney's Office District of New Jersey 970 Broad Street Newark, NJ 07102	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Listed for Notice Purposes	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2	Priority creditor's name and mailing address Environmental Protection Agency Region 2 290 Broadway, 17th Floor 2 New York, NY 10007-1866	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Listed for Notice Purposes	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor 2424 ESSE, LLC Case number (if known) _____
Name

2.3	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred _____		Basis for the claim: Listed for Notice Purposes		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address New Jersey Attorney General Office Division of Law Richard J. Hughes Justice Complex 25 Market Street, P.O. Box 112 Trenton, NJ 08625-0112	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred _____		Basis for the claim: Listed for Notice Purposes		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address New Jersey Division of Taxation Compliance & Enforcement Bankr. Unit 50 Barrack Street, 9th Floor P.O. Box 245 Trenton, NJ 08695-0267	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred _____		Basis for the claim: Listed for Notice Purposes		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6	Priority creditor's name and mailing address Office of Attorney General Hughes Justice Complex P.O. Box 080 25 W. Market Street Trenton, NJ 08625	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred _____		Basis for the claim: Listed for Notice Purposes		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor 2424 ESSE, LLC Case number (if known) _____
 Name _____

2.7	Priority creditor's name and mailing address Securities Exchange Commission New York Regional Office 3 World Financial Center, Suite 400 New York, NY 10281-1022	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
Date or dates debt was incurred _____		Basis for the claim: Listed for Notice Purposes	
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.8	Priority creditor's name and mailing address United States Attorney Peter Rodino Federal Building 970 Broad Street, Suite 700 Newark, NJ 07102	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
Date or dates debt was incurred _____		Basis for the claim: Listed for Notice Purposes	
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.9	Priority creditor's name and mailing address United States Attorney General United States Department of Justice Ben Franklin Station P.O. Box 683 Washington, DC 20044	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
Date or dates debt was incurred _____		Basis for the claim: Listed for Notice Purposes	
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address Anmar Electricrical Contractors, Inc 103 Carnegie Ctr., Suite 300 Princeton, NJ 08648	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Amount of claim \$25,939.06
Date(s) debt was incurred _____ Last 4 digits of account number _____		Basis for the claim: Electrical Services Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	

3.2	Nonpriority creditor's name and mailing address Defalco's Automotive & Towing 26 Commerce Street Chatham, NJ 07928	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$25,000.00
Date(s) debt was incurred _____ Last 4 digits of account number _____		Basis for the claim: judgment creditor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor 2424 ESSE, LLC Case number (if known) _____
 Name _____

3.3 Nonpriority creditor's name and mailing address **Department of Environmental Protection
Office of Record Access
Attn: Bankruptcy Coordinator
Mail Code 401-06Q, PO Box 402
Trenton, NJ 08625-0402** As of the petition filing date, the claim is: *Check all that apply.* **\$30,000.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 2012 Basis for the claim: **Site remediation monitoring costs for 30 years backed up by Irrevocable Standby Letter of Credit issued by First Bank for benefit of NJDEP for Tammy Alvarez and secured by non-estate real estate**
 Last 4 digits of account number 5873 Is the claim subject to offset? No Yes

3.4 Nonpriority creditor's name and mailing address **Dino Spadaccini, Esquire
98 Franklin Corner Road
Lawrence Township, NJ 08648** As of the petition filing date, the claim is: *Check all that apply.* **\$177,186.20**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred Basis for the claim: **legal services**
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.5 Nonpriority creditor's name and mailing address **First Bank
2465 Kuser Road
Suite 101
Hamilton, NJ 08690** As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 2012 Basis for the claim: **\$30,000 Irrevocable Standby Letter of Credit issued for benefit of NJ DEP for site remediation monitoring costs (LOC is not estate property)**
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **Joseph F. Ridolfi & Associates
1245 Whitehorse-Mercerville Road
Suite 402
Trenton, NJ 08619** As of the petition filing date, the claim is: *Check all that apply.* **\$25,000.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred Basis for the claim: **Former real estate agent**
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **PSE&G
80 Park Plaza
PO Box 570
Attention Legal/Bankruptcy Department
Newark, NJ 07101** As of the petition filing date, the claim is: *Check all that apply.* **\$3,661.64**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred October 2016 Basis for the claim: **Utility**
 Last 4 digits of account number 0206 Is the claim subject to offset? No Yes

3.8 Nonpriority creditor's name and mailing address **State of New Jersey
Department of Community Affairs
Fire Division
P.O. Box 809
Trenton, NJ 08625-0809** As of the petition filing date, the claim is: *Check all that apply.* **\$1,416.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred September 2016 Basis for the claim: **Fire Renewal Registration Fee**
 Last 4 digits of account number 4399 Is the claim subject to offset? No Yes

Debtor 2424 ESSE, LLC Case number (if known) _____

Name

3.9	Nonpriority creditor's name and mailing address Waste Management 2625 W. Grandview Road Phoenix, AZ 85023 Date(s) debt was incurred <u>October 2016</u> Last 4 digits of account number <u>5029</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Waste Removal</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$813.52
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	PSE&G PO Box 14444 New Brunswick, NJ 08906-4444	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	<u>0206</u>
4.2	PSE&G Manager - Energy Supply Administration 80 Park Plaza, T-13 Newark, NJ 07101	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	<u>0206</u>
4.3	PSE&G Attn.: General Corporate Counsel 80 Park Plaza, T5B Newark, NJ 07101	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	<u>0206</u>

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

		Total of claim amounts
5a.	\$	<u>0.00</u>

5b. Total claims from Part 2

5b.	+	\$	<u>289,016.42</u>
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5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

	5c.	\$	<u>289,016.42</u>
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Fill in this information to identify the case:

Debtor name 2424 ESSE, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property*

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

<p>2.1. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Office Lease. Anmar Electricrical Contractors, Inc occupies a small office in exchange for set-off of pre-petition obligations due from Debtor. Leasing 1,205 square feet @ \$5.00 per square foot for annual rental of \$5,125 which should be offset against pre-petition claim for electrical services.</p> <p>Undetermined</p>	<p>Anmar Electricrical Contractors, Inc 92 Park Avenue Warminster, PA 18974</p>
<p>2.2. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Real Estate Listing agreement for 2424 East State Street Extension Hamilton NJ.</p>	<p>Berkshire Hathaway Home Services Fox & Roach Realtors 4603 Nottingham Way Trenton, NJ 08690</p>
<p>2.3. State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Office Lease for approximately 10,000 square feet. Initial 2 year term from 10/16/15 to 10/15/17 with option to renew for additional 2 year term.</p> <p>Term expires 10/15/17</p>	<p>Dale Motor Corp. d/b/a Precision Acura of Princeton 3001 US 1 Lawrence Township, NJ 08648</p>

Debtor 1 **2424 ESSE, LLC**

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest

Office Lease of approximately \$5,000 square feet plus additional space. Original 3 year term from 6/1/13 to 5/31/16. Occupancy continues month-to-month

State the term remaining

List the contract number of any government contract

**J&A Chino Pallet Co.
57 Oliver Avenue
Trenton, NJ 08618**

2.5. State what the contract or lease is for and the nature of the debtor's interest

Triple net office Lease for approximately 57,461 square feet. Initial 5 year term from 12/1/13 to 11/30/18 with option to renew for up to 2 consecutive 5 year terms.

State the term remaining

List the contract number of any government contract

**National Railroad Passenger Corporation (Amtrak)
30th Street Station
2955 Market Street, 5th Floor South
Philadelphia, PA 19104**

Fill in this information to identify the case:

Debtor name 2424 ESSE, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	AXA Real Estate	63 Bozarthtown Road Tabernacle, NJ 08088	Defalco's Automotive & Towing	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
2.2	Tammy Alvarez-Olmeda	63 Bozarthtown Road Tabernacle, NJ 08088	Shore Community Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Tammy Alvarez-Olmeda	63 Bozarthtown Road Tabernacle, NJ 08088	First Bank	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.4	Tammy Alvarez-Olmeda	63 Bozarthtown Road Tabernacle, NJ 08088	Department of Environmental Protection	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name 2424 ESSE, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2016 to **Filing Date**

Sources of revenue
Check all that apply

Operating a business
 Other Rental Income

Gross revenue
(before deductions and exclusions)

\$324,790.08

For year before that:
From 1/01/2014 to 12/31/2014

Operating a business
 Other Rental Income

\$215,132.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Shore Community Bank 201 Main Street Toms River, NJ 08753	10-1-2016	\$25,017.67	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

Debtor **2424 ESSE, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. PSE&G PO Box 14444 New Brunswick, NJ 08906-4444	10-18-16 11-17-16	\$10,700.58	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. Amtrak	8-25-2016	\$20,761.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other repairs

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Defalco's Automotive & Towing v AXA Real Estate et als. MER-C-16-14	Civil Action/Contract Damage Claim	Superior Court of New Jersey Chancery Division 175 S. Broad Street Trenton, NJ 08650	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

Debtor **2424 ESSE, LLC**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Sherman Silverstein Kohl Rose & Podolsky 308 Harper Drive Suite 200 Moorestown, NJ 08057	Attorney Fees	11/23/2016 (initial retainer for pre-petition and post-petition services)	\$25,000.00
Email or website address wmackin@shermansilverstein.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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Debtor **2424 ESSE, LLC**

Case number (if known)

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **2424 ESSE, LLC**

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
NJDEP v Former Trenton Folding Box Co. (former owner of 2424 East State Street Extension Hamilton NJ) NJDEP PI # 025873		NJDEP requires 30 year annual monitoring of property with bi-ennial reporting to monitor completed site remediation	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

Debtor **2424 ESSE, LLC**

Case number (if known) _____

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Tracey Bond-Weinczyk	2011-present
26a.2. Tammy Alvarez-Olmeda 63 Bozarthtown Road Tabernacle, NJ 08088	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Name and address	Date of service From-To
26b.1. Tracey Bond-Weinczyk	2011-present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Tammy Alvarez-Olmeda 63 Bozarthtown Road Tabernacle, NJ 08088	
26c.2. Tracey Bond-Weinczyk	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Name and address

Debtor **2424 ESSE, LLC**

Case number (if known)

Name and address

26d.1. **Shore Community Bank**
201 Main Street
Toms River, NJ 08753

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Tammy Alvarez-Olmeda	63 Bozarthtown Road Tabernacle, NJ 08088	Owner/Member	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

Debtor 2424 ESSE, LLC

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 27, 2016

/s/ Tammy Alvarez-Olmeda
Signature of individual signing on behalf of the debtor

Tammy Alvarez-Olmeda
Printed name

Position or relationship to debtor Owner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

No

Yes

United States Bankruptcy Court District of New Jersey

In re 2424 ESSE, LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include: For legal services, I have agreed to accept a pre-petition initial retainer in the amount of \$ 25,000.00; Prior to the filing of this statement I have received a pre-petition initial retainer in the amount of \$ 25,000.00; Balance Due for initial pre-petition retainer \$ 0.00.

2. \$ 1,717.00 of the filing fee has been paid (as part of the initial pre-petition retainer).

3. The source of the compensation paid to me was:

[X] Debtor [] Other (specify):

4. The source of compensation to be paid to me is:

[X] Debtor [] Other (specify):

5. [X] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

[] I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. Representation is provided pursuant to the terms of a legal services agreement dated November 23, 2016 between the parties.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service: Appeals.

8. The proposed arrangement for compensation, including hourly rates, if applicable:

The terms of representation are more fully set forth in a legal services agreement between the parties dated November 23, 2016. Subject to Court approval, my law firm and I will seek compensation on an hourly basis based upon our current normal hourly rates which are as follows, and which are subject to periodic adjustment:

- A. Arthur J. Abramowitz, Esquire - \$650.00/hr.
B. William Mackin, Esquire - \$415.00/hr.
C. Paralegals - \$175.00/hr.

The firm will also seek reimbursement of actual, necessary expenses incurred.

9. Disclosures of Pre-Petition Services and Payment (In re Pillowtex, Inc. Disclosures):

Prior to the filing of the petition neither I, nor anyone else at my firm, had performed any services for the Debtor except for those services performed between October 15, 2016 and December 27, 2016, in preparation for the filing of the chapter 11 petition. Payment for such services was made contemporaneously with the issuance of month-end statements for November and December 2016. Payment for each month-end statement was made from a \$25,000 pre-petition initial retainer deposit provided by the Debtor to the firm for such purposes.

More specifically, between October 15, 2016 and December 9, 2016, our firm billed \$4,772.50 for pre-petition legal services and costs. Payment for these fees and costs was made on December 9, 2016 from the pre-petition initial retainer deposit.

Between December 10, 2016 and December 27, 2016 our firm billed \$11,636.50 for pre-petition services and costs, including the chapter 11 filing fee of \$1,717.00. Payment for these fees and costs was made on December 27, 2016 from the pre-petition initial retainer deposit.

In re **2424 ESSE, LLC**

Debtor(s)

Case No. _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

All such billings and application of payments were made in the ordinary course of business and contemporaneous with the issuance of each month-end statement. As of the date of filing no further fees or costs were owed to me or my firm for any pre-petition services or costs. We continue to hold \$8,591.00 of unused initial retainer funds in our trust account which shall be used to pay post-petition fees and costs approved by the Court on application.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 27, 2016

Date

/s/ William Mackin, Esq.

William Mackin, Esq.

Signature of Attorney

Sherman Silverstein Kohl Rose & Podolsky

308 Harper Drive

Suite 200

Moorestown, NJ 08057

(856) 662-0700

wmackin@shermansilverstein.com

Name of law firm

**United States Bankruptcy Court
District of New Jersey**

In re 2424 ESSE, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Tammy Alvarez-Olmeda 63 Bozarthtown Road Tabernacle, NJ 08088		100%	LLC Membership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Owner** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 27, 2016

Signature /s/ Tammy Alvarez-Olmeda
Tammy Alvarez-Olmeda

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of New Jersey**

In re 2424 ESSE, LLC Debtor(s) Case No. Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Owner of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 27, 2016

/s/ Tammy Alvarez-Olmeda
Tammy Alvarez-Olmeda/Owner
Signer/Title

Anmar Electricrical Contractors, Inc
103 Carnegie Ctr., Suite 300
Princeton, NJ 08648

Anmar Electricrical Contractors, Inc
92 Park Avenue
Warminster, PA 18974

AXA Real Estate
63 Bozarthtown Road
Tabernacle, NJ 08088

Berkshire Hathaway Home Services
Fox & Roach Realtors
4603 Nottingham Way
Trenton, NJ 08690

Dale Motor Corp.
d/b/a Precision Acura of Princeton
3001 US 1
Lawrence Township, NJ 08648

Defalco's Automotive & Towing
26 Commerce Street
Chatham, NJ 07928

Department of Environmental Protection
Office of Record Access
Attn: Bankruptcy Coordinator
Mail Code 401-06Q, PO Box 402
Trenton, NJ 08625-0402

Dino Spadaccini, Esquire
98 Franklin Corner Road
Lawrence Township, NJ 08648

Eamonn O'Hagan, Assistant US Attorney
U.S. Attorney's Office
District of New Jersey
970 Broad Street
Newark, NJ 07102

Environmental Protection Agency
Region 2
290 Broadway, 17th Floor 2
New York, NY 10007-1866

First Bank
2465 Kuser Road
Suite 101
Hamilton, NJ 08690

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

J&A Chino Pallet Co.
57 Oliver Avenue
Trenton, NJ 08618

Joseph F. Ridolfi & Associates
1245 Whitehorse-Mercerville Road
Suite 402
Trenton, NJ 08619

National Raliroad Passenger Corporation
(Amtrak)
30th Street Station
2955 Market Street, 5th Floor South
Philadelphia, PA 19104

New Jersey Attorney General Office
Division of Law
Richard J. Hughes Justice Complex
25 Market Street, P.O. Box 112
Trenton, NJ 08625-0112

New Jersey Division of Taxation
Compliance & Enforcement Bankr. Unit
50 Barrack Street, 9th Floor
P.O. Box 245
Trenton, NJ 08695-0267

Office of Attorney General
Hughes Justice Complex
P.O. Box 080
25 W. Market Street
Trenton, NJ 08625

PSE&G
80 Park Plaza
PO Box 570
Attention Legal/Bankruptcy Department
Newark, NJ 07101

PSE&G
PO Box 14444
New Brunswick, NJ 08906-4444

PSE&G
Attn.: General Corporate Counsel
80 Park Plaza, T5B
Newark, NJ 07101

PSE&G
Manager - Energy Supply Administration
80 Park Plaza, T-13
Newark, NJ 07101

Securities Exchange Commission
New York Regional Office
3 World Financial Center, Suite 400
New York, NY 10281-1022

Shore Community Bank
201 Main Street
Toms River, NJ 08753

State of New Jersey
Department of Community Affairs
Fire Division
P.O. Box 809
Trenton, NJ 08625-0809

Tammy Alvarez-Olmeda
63 Bozarthtown Road
Tabernacle, NJ 08088

Tammy Alvarez-Olmeda
63 Bozarthtown Road
Tabernacle, NJ 08088

Tammy Alvarez-Olmeda
63 Bozarthtown Road
Tabernacle, NJ 08088

Tax Collector
Hamilton Township
Division of Tax Collection
2090 Greenwood Avenue
Hamilton Township, NJ 08650-0150

Trenton Public Works Dept.
Trenton Sewer Utility
319 East State Street #103
Trenton, NJ 08608

Trenton Public Works Dept.
Trenton Water Utility
319 East State Street #103
Trenton, NJ 08608

United States Attorney
Peter Rodino Federal Building
970 Broad Street, Suite 700
Newark, NJ 07102

United States Attorney General
United States Department of Justice
Ben Franklin Station
P.O. Box 683
Washington, DC 20044

Verizon
Attn: Lowell McAdam, CEO
140 West Street
New York, NY 10007

Verizon
Legal/Bankruptcy Department
One Verizon Way
Basking Ridge, NJ 07920

Waste Management
2625 W. Grandview Road
Phoenix, AZ 85023

**United States Bankruptcy Court
District of New Jersey**

In re 2424 ESSE, LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for 2424 ESSE, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Tammy Alvarez-Olmeda
63 Bozarthtown Road
Tabernacle, NJ 08088

None [*Check if applicable*]

December 27, 2016

Date

/s/ William Mackin, Esq.

William Mackin, Esq.

Signature of Attorney or Litigant

Counsel for **2424 ESSE, LLC**

Sherman Silverstein Kohl Rose & Podolsky

308 Harper Drive

Suite 200

Moorestown, NJ 08057

(856) 662-0700

wmackin@shermansilverstein.com