

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY, TRENTON DIVISION

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Blackthorn Brewing, LLC

2. All other names debtor used in the last 8 years DBA Rinn Duin Brewing

3. Debtor's federal Employer Identification Number (EIN) 45-5335492

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1540 Route 37 W Toms River, NJ 08755-5055 Ocean Location of principal assets, if different from principal place of business

5. Debtor's website (URL) www.rinnduinbrewing.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Blackthorn Brewing, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3121

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Blackthorn Brewing, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Blackthorn Brewing, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 12, 2017**
MM / DD / YYYY

X **/s/ Richard Town**
Signature of authorized representative of debtor

Title **Managing Member**

Richard Town
Printed name

18. Signature of attorney

X **/s/ Timothy P. Neumann Esq**
Signature of attorney for debtor

Date **March 12, 2017**
MM / DD / YYYY

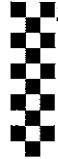
Timothy P. Neumann Esq
Printed name

Broege, Neumann, Fischer & Shaver, LLC
Firm name

24 Abe Voorhees Dr
Manasquan, NJ 08736-3545
Number, Street, City, State & ZIP Code

Contact phone **(732) 223-8484x210** Email address **tneumann@bnfsbankruptcy.com**

TN 6429
Bar number and State



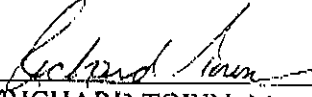
COMPANY RESOLUTION AUTHORIZING FILING FOR RELIEF UNDER TITLE 11 OF THE U.S. CODE

I, Richard Town, Managing Member of Blackthorn Brewing LLC, a New Jersey limited liability company (the "Company"), hereby certify that a Special Meeting of the Class A members of the Company was held in accordance with the Operating Agreement of the Company on March 12, 2017, at which all of the Class A members of the Company were present and acting throughout, and the following Resolution was duly and regularly adopted and ratified:

RESOLVED, that Richard Town, Managing Member of Blackthorn Brewing LLC, be and he is hereby authorized and directed on behalf of and in the name of this Company to: (i) execute, verify and cause to be filed in the United States Bankruptcy Court for the District of New Jersey a voluntary petition under Chapter 11 of the United States Bankruptcy Code (11 U.S.C. §101 et seq.); (ii) to file or cause to be filed all instruments and documents ancillary thereto, including without limitation, any other necessary schedules, certifications, applications, disclosure statements and plans of reorganization or liquidation; (iii) to perform the duties of the Company as a debtor-in-possession under the aforesaid Bankruptcy Code; and (iv) to retain the law firm of Broege, Neumann, Fischer & Shaver, LLC as attorneys for the Company in the Chapter 11 proceedings.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of the Corporation this 12th day of March, 2017.

The above is a true copy of the Minutes of a Special Meeting held by the Board of Directors of the above named Corporation the day and year stated above.


RICHARD TOWN, Managing Member

Document Page 6 of 9
United States Bankruptcy Court
District of New Jersey, Trenton Division

IN RE:

Case No. _____

Blackthorn Brewing, LLC

Chapter **11**

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **March 12, 2017**

Signature: **/s/ Richard Town**
Richard Town, Managing Member

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

Bacchus Condominium Association
1540 Route 37 W
Toms River, NJ 08755-5055

Brewers Supply Group
PO Box 74769
Chicago, IL 60694-4769

Chirichillo Investments, LLC
1697 Industrial Rd
San Carlos, CA 94070-4112

Clean Edge, LLP
3121 Wilmarco Dr
Baltimore, MD 21223-3231

Country Malt Group
PO Box 51602
Los Angeles, CA 90051-5902

Fulton Bank
Cardmember Service
PO Box 6335
Fargo, ND 58125-6335

Fulton Bank of New Jersey
533 Fellowship Rd Ste 250
Mount Laurel, NJ 08054-3411

Hiering Dupignac-Atty for Chirichillo
Frank Dupignac, Jr., Esq.
64 Washington St
Tom River, NJ 08753

JCP&L
PO Box 16001
Reading, PA 19612-6001

Keg Logistics, LLC
PO Box 912908
Denver, CO 80291-2908

NuCo 2, LLC
PO Box 417902
Boston, MA 02241-7902

Rudolph A. Palombi, Jr., Esq.
Attorney for Fulton Bank
1300 Kuser Rd 1st Fl
Hamilton, NJ 08619

The Alison Group
2090 NE 163rd St
North Miami Beach, FL 33162-4902

The Beer Reps dba Brewhouse Bullpen
239 Roosevelt Ave
Boonton, NJ 07005-2121

Xpedx
PO Box 644520
Pittsburgh, PA 15264-4520