Case 17-19899-SLM Doc 510 Filed 03/06/18 Entered 03/06/18 17/56:39 Desc Main

Document Page 1 of 3

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1

LOWENSTEIN SANDLER LLP

Kenneth A. Rosen, Esq. Jeffrey D. Prol, Esq. Nicole Fulfree, Esq. Michael Papandrea, Esq. One Lowenstein Drive Roseland, New Jersey 07068 (973) 597-2500 (Telephone) (973) 597-2400 (Facsimile)

Counsel to the Debtors and Debtors-in-Possession

In re:

Mountain Creek Resort, Inc., et al., 1

Debtors.

Order Filed on March 6, 2018 by Clerk, U.S. Bankruptcy Court - District of New Jersey

Chapter 11

Case No. 17-19899 (SLM)

Jointly Administered

ORDER (A) FURTHER EXTENDING THE DEBTORS' EXCLUSIVE PERIODS TO FILE A CHAPTER 11 PLAN AND SOLICIT ACCEPTANCES THEREOF PURSUANT TO SECTION 1121 OF THE BANKRUPTCY CODE, AND (B) GRANTING RELATED RELIEF

The relief set forth on the following pages, numbered two (2) through and including three (3), is hereby **ORDERED**:

DATED: March 6, 2018

Honorable Stacey L. Meisel United States Bankruptcy Judge

31381/2

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Mountain Creek Resort, Inc. (4557), Mountain Creek Services Inc. (3228), Mountain Creek Management, LLC (1394), Mountain Creek Mountainslide, LLC (1545), Mountain Leasing LLC (6057), and Appalachian Liquors Corporation (9542).

Case 17-19899-SLM Doc 510 Filed 03/06/18 Entered 03/06/18 17:56:39 Desc Main Document Page 2 of 3

Page: 2

Debtors: Mountain Creek Resort, Inc., et al.

Case No.: 17-19899 (SLM)

Caption: Order (A) Further Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan

and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code,

and (B) Granting Related Relief

-

This matter is before the Court upon the motion (the "Motion")² of the abovecaptioned debtors and debtors-in-possession (collectively, the "Debtors") in these chapter 11 cases (the "Chapter 11 Cases") requesting entry of an order (a) further extending the period during which the Debtors have the exclusive right to file a chapter 11 plan (the "Exclusive Filing Period") by approximately 45 days, from March 8, 2018 through and including April 23, 2018, and extending the period during which the Debtors have the exclusive right to solicit votes thereon (the "Exclusive Solicitation Period," and together with the Exclusive Filing Period, the "Exclusive Periods") by an additional 45 days, from May 7, 2018 through and including June 21, 2018, without prejudice to the Debtors' right to seek further extensions of the Exclusive Periods, and (b) granting related relief; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, as amended on September 18, 2012; and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Motion being sufficient under the circumstances; and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

- 1. The Motion is **GRANTED** as set forth herein.
- 2. Pursuant to section 1121(d) of the Bankruptcy Code, the Debtors' Exclusive Filing Period under section 1121(b) of the Bankruptcy Code is hereby extended through and including April 8, 2018.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Case 17-19899-SLM Doc 510 Filed 03/06/18 Entered 03/06/18 17:56:39 Desc Main Document Page 3 of 3

Page: 3

Debtors: Mountain Creek Resort, Inc., et al.

Case No.: 17-19899 (SLM)

Caption: Order (A) Further Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan

and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code,

and (B) Granting Related Relief

3. Pursuant to section 1121(d) of the Bankruptcy Code, the Debtors' Exclusive Solicitation Period under section 1121(c) of the Bankruptcy Code is hereby extended through and including June 6, 2018.

- 4. Nothing herein shall prejudice (a) the Debtors' right to seek further extensions of the Exclusive Periods consistent with 1121(d) of the Bankruptcy Code, or (b) the rights of any party in interest to object to any requests for further extensions.
 - 5. This Order shall be immediately effective and enforceable upon its entry.
- 6. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.
- 7. This Court shall retain exclusive jurisdiction to hear and decide any and all disputes related to or arising from the implementation, interpretation, or enforcement of this Order.