## Case 17-20302-CMG Doc 1 Filed 05/19/17 Entered 05/19/17 09:21:17 Desc Main Document Page 1 of 12

Fill in this information to identify your case:			
United States Bankruptcy Court for the:			
DISTRICT OF NEW JERSEY	_		
Case number (if known)	Chapter	11	
			☐ Check if this an amended filing

#### Official Form 201

### Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Deptor's name	My Everyday Gourment LLC	
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names and doing business as names		
3.	Debtor's federal Employer Identification Number (EIN)	45-0534191	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		3495 Bridgewater Commons Bridgewater, NJ 08807	
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		Somerset	Location of principal assets, if different from principal
		County	place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)		
6.	Type of debtor	Corporation (including Limited Liability Compan	y (LLC) and Limited Liability Partnership (LLP))
		☐ Partnership (excluding LLP)	
		☐ Other. Specify:	

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Debt	My Everyday Gourme	ent LLC		Case number (if known)	
	Name				
7.	Describe debtor's business	☐ Health Care Busine: ☐ Single Asset Real E ☐ Railroad (as defined ☐ Stockbroker (as defined ☐ Commodity Broker (	ss (as defined in 11 U.S.C. § 101(2) state (as defined in 11 U.S.C. § 101(24)) ined in 11 U.S.C. § 101(53A)) as defined in 11 U.S.C. § 101(6)) efined in 11 U.S.C. § 781(3))		
		☐ Investment compan	s described in 26 U.S.C. §501) y, including hedge fund or pooled (as defined in 15 U.S.C. §80b-2(a)	investment vehicle (as defined in 15 U.S.C. §80a-3)	
			can Industry Classification System urts.gov/four-digit-national-associa	) 4-digit code that best describes debtor. ation-naics-codes.	
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one:  Chapter 7  Chapter 9  Chapter 11. Check one:  Chapter 12	Debtor's aggregate noncontinge are less than \$2,566,050 (amou The debtor is a small business obusiness debtor, attach the mos statement, and federal income to procedure in 11 U.S.C. § 1116(1). A plan is being filed with this per Acceptances of the plan were so accordance with 11 U.S.C. § 112. The debtor is required to file per Exchange Commission accordinattachment to Voluntary Petition (Official Form 201A) with this form	ition.  Dicited prepetition from one or more classes of creditors, 26(b).  iodic reports (for example, 10K and 10Q) with the Securing to § 13 or 15(d) of the Securities Exchange Act of 193 for Non-Individuals Filing for Bankruptcy under Chapter	fter that). s a small bw the , in ities and 4. File the
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	■ No. □ Yes.			
	separate list.	District	When When	Case number  Case number	
10.	Are any bankruptcy cases	■ No			
	pending or being filed by a business partner or an affiliate of the debtor?	Yes.			
	List all cases. If more than 1, attach a separate list	Debtor		Relationship	

District \_

When

attach a separate list

Case number, if known

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Debt	,,,	ment	LLC	Docume	nt Page 3 of 12	· (if known)	
	Name						
11. Why is the case filed in		Ched	ck all that appl	<b>/</b> :			
	this district?	•	Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.				
			A bankruptcy	case concerning de	btor's affiliate, general partner, or p	partnership is pending in this district.	
40	Dane the debter own or						
12.	Does the debtor own or have possession of any	■ N			ato the terre and a factor of the office	Attack additional about the said	
	real property or personal property that needs	ПΥ	es. Answer	below for each prope	rty that needs immediate attention.	Attach additional sheets if needed.	
	immediate attention?		Why doe	es the property need	d immediate attention? (Check a	l that apply.)	
			☐ It pos	es or is alleged to po	se a threat of imminent and identifi	iable hazard to public health or safety.	
			What i	s the hazard?			
			☐ It nee	ds to be physically se	ecured or protected from the weath	er.	
					ds or assets that could quickly dete meat, dairy, produce, or securities	riorate or lose value without attention (for example, -related assets or other options).	
			☐ Other				
			Where is	the property?			
					Number, Street, City, State & ZI	P Code	
			•	operty insured?			
			☐ No				
			☐ Yes.	Insurance agency			
				Contact name			
				Phone			
	Statistical and admin	istrati	ve informatio	n			
13.	Debtor's estimation of		Check one				
	available funds		■ Funds w	rill be available for dis	stribution to unsecured creditors.		
			☐ After an	y administrative expe	enses are paid, no funds will be ava	ailable to unsecured creditors.	
14.	Estimated number of	<b>■</b> 1-	-40		<b>1</b> ,000-5,000	☐ 25,001-50,000	
	creditors	<b>□</b> 50	-		☐ 5001-10,000	□ 50,001-100,000	
			00-199		<b>1</b> 0,001-25,000	☐ More than100,000	
		□ 20	00-999				

□ \$1,000,001 - \$10 million

□ \$10,000,001 - \$50 million

□ \$50,000,001 - \$100 million

□ \$100,000,001 - \$500 million

□ \$1,000,001 - \$10 million

□ \$10,000,001 - \$50 million

□ \$50,000,001 - \$100 million

□ \$100,000,001 - \$500 million

**\$0 - \$50,000** 

□ \$0 - \$50,000

□ \$50,001 - \$100,000

□ \$100,001 - \$500,000

□ \$500,001 - \$1 million

□ \$50,001 - \$100,000

**\$100,001 - \$500,000** 

□ \$500,001 - \$1 million

□ \$500,000,001 - \$1 billion

□ \$500,000,001 - \$1 billion

□ \$1,000,000,001 - \$10 billion

□ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

☐ More than \$50 billion

□ \$1,000,000,001 - \$10 billion

□ \$10,000,000,001 - \$50 billion

15. Estimated Assets

16. Estimated liabilities

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Debtor

My Everyday Gourment LLC

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or

17.	<b>Declaration and signature</b>
	of authorized
	representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 19, 2017 MM / DD / YYYY

imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

X /s/ Michael Johnston	Michael Johnston
Signature of authorized representative of debtor	Printed name
Title	

#### 18. Signature of attorney

/ /s/ Robert C. Nisenson		Date May 19, 2017
Signature of attorney for debtor		MM / DD / YYYY
Robert C. Nisenson		
Printed name		
Robert C. Nisenson, L.L.C.		
Firm name		
10 Auer Court		
East Brunswick, NJ 08816		
Number, Street, City, State & ZIP Code		
Contact phone <b>732-238-8777</b>	Email address	rnisenson@aol.com

6680

Bar number and State

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Fill in this information to identify the case:	
Debtor name My Everyday Gourment LLC	
United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY	
Case number (if known)	☐ Check if this is an amended filing
Official Form 202  Declaration Under Penalty of Perjury for Non-Individu	al Debtors 12/15
An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partne form for the schedules of assets and liabilities, any other document that requires a declaration that is not in amendments of those documents. This form must state the individual's position or relationship to the debt and the date. Bankruptcy Rules 1008 and 9011.	ncluded in the document, and any
WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtain connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or 1519, and 3571.	
Declaration and signature	

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examine	ed the information in the di	ocuments checked below and I have a reasonable belief that the information is true and correct:			
Sched Sched Sched Sched Sched Sched Chapt Chapt Other	<ul> <li>Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)</li> <li>Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)</li> <li>Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)</li> <li>Schedule H: Codebtors (Official Form 206H)</li> <li>Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)</li> <li>Amended Schedule</li> <li>Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)</li> </ul>				
Executed on	May 19, 2017	X /s/ Michael Johnston Signature of individual signing on behalf of debtor			
		Michael Johnston Printed name			

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors** 

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Fill in this information to identify the case:	
Debtor name My Everyday Gourment LLC	
United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY	☐ Check if this is an
Case number (if known):	amended filing

#### Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amou claim is partially secured, fill in total claim amount and deductio value of collateral or setoff to calculate unsecured claim.		nt and deduction for
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Axis Capital Inc. C/O Pamela D. Anderson 308 N Locust, Ste 100 Grand Island, NE 68802						\$12,373.00
Bridgewater Commons Mall, II LLC C/O Braff, Harris & Sukoneck 570 West MT. Pleasant Ave Livingston, NJ 07039		LT-2908-09				\$57,000.00
PNC Bank National Association C/O Stark & Stark PC 993 Lenox Drive Bldg 2 Lawrence Township, NJ 08648						\$201,856.00
State of New Jersey PO Box 245 Trenton, NJ 08695						\$4,686.00

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Fill in this information to identify the case:					
Debtor name My Everyday Gourm	ent LLC				
United States Bankruptcy Court for the:	DISTRICT OF NEW JERSEY				
Case number (if known)			Check if this is an		
		_	amended filing		

#### Official Form 206D

### Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

- 1. Do any creditors have claims secured by debtor's property?
  - No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
  - ☐ Yes. Fill in all of the information below.

Case 17-20302-CMG Doc 1 Filed 05/19/17 Entered 05/19/17 09:21:17 Document Page 8 of 12 Fill in this information to identify the case: Debtor name My Everyday Gourment LLC United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY Case number (if known) ☐ Check if this is an amended filing Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims 12/15 Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form. Part 1: List All Creditors with PRIORITY Unsecured Claims 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507). ☐ No. Go to Part 2. Yes. Go to line 2. 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1. Total claim Priority amount Priority creditor's name and mailing address As of the petition filing date, the claim is: \$4,686.00 \$4,686.00 Check all that apply. State of New Jersey □ Contingent PO Box 245 Trenton, NJ 08695 ☐ Unliquidated ☐ Disputed Date or dates debt was incurred Basis for the claim: Last 4 digits of account number Is the claim subject to offset? Specify Code subsection of PRIORITY ■ No

#### Part 2: List All Creditors with NONPRIORITY Unsecured Claims

unsecured claim: 11 U.S.C. § 507(a) (8)

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

☐ Yes

Amount of claim Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$0.00 American Express Bank, FSB ☐ Contingent 4315 Soth 700 West ■ Unliquidated Salt Lake City, UT 84184 □ Disputed Date(s) debt was incurred \_ Basis for the claim: Last 4 digits of account number \_ Is the claim subject to offset? ■ No ☐ Yes 3.2 As of the petition filing date, the claim is: Check all that apply. Nonpriority creditor's name and mailing address \$12,373.00 Axis Capital Inc. ☐ Contingent C/O Pamela D. Anderson ☐ Unliquidated 308 N Locust, Ste 100 ☐ Disputed Grand Island, NE 68802 Basis for the claim: \_ Date(s) debt was incurred \_ Is the claim subject to offset? ■ No ☐ Yes Last 4 digits of account number

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	D0	cument Page	9 01 12	<u> </u>		
Debtor	My Everyday Gourment LLC		Case nu	ımber (if known)		
	Name					
3.3	Nonpriority creditor's name and mailing address	As of the petition fili	ng date, th	e claim is: Check all that apply.		\$57,000.00
	Bridgewater Commons Mall, II LLC	☐ Contingent				
	C/O Braff, Harris & Sukoneck	☐ Unliquidated				
	570 West MT. Pleasant Ave	☐ Disputed				
	Livingston, NJ 07039	Basis for the claim:	I T-2908	-na		
	Date(s) debt was incurred _					
	Last 4 digits of account number _	Is the claim subject to	offset?	No ☐ Yes		
3.4	Nonpriority creditor's name and mailing address	As of the petition fili	ng date, th	e claim is: Check all that apply.		\$201,856.00
	PNC Bank National Association	☐ Contingent				
	C/O Stark & Stark PC	☐ Unliquidated				
	993 Lenox Drive Bldg 2	☐ Disputed				
	Lawrence Township, NJ 08648	Basis for the claim:				
	Date(s) debt was incurred _			. –		
	Last 4 digits of account number _	Is the claim subject to	offset?	No ∐ Yes		
assig	List Others to Be Notified About Unsecured Cl n alphabetical order any others who must be notified for onees of claims listed above, and attorneys for unsecured cred others need to be notified for the debts listed in Parts 1 a	claims listed in Parts 1 and ditors.				
	Name and mailing address		On which	line in Part1 or Part 2 is the	Last 4 c	ligits of
				reditor (if any) listed?		t number, if
Part 4	Total Amounts of the Priority and Nonpriority	Unsecured Claims			,	
5. Add 1	the amounts of priority and nonpriority unsecured claims	<b>i.</b>				
				Total of claim amounts		
	al claims from Part 1		5a.	<del></del>	86.00	
5b. Tot	al claims from Part 2		5b. +	+ \$ 271,2	29.00	
5c. Tota	al of Parts 1 and 2					
	es 5a + 5b = 5c.		5c.	\$	5,915.00	
				1		

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### United States Bankruptcy Court District of New Jersey

In re	My Everyday Gourment LLC	·	Case No.	
		Debtor(s)	Chapter 11	
	VERIF	ICATION OF CREDITOR	MATRIX	
I, the	of the corporation named as the debtor	in this case, hereby verify that the attache	d list of creditors is true	e and correct to the best
of my k	knowledge.			
Date:	May 19, 2017	/s/ Michael Johnston		
		Michael Johnston/		
		Signer/Title		

American Express Bank, FSB 4315 Soth 700 West Salt Lake City, UT 84184

Axis Capital Inc. C/O Pamela D. Anderson 308 N Locust, Ste 100 Grand Island, NE 68802

Bridgewater Commons Mall, II LLC C/O Braff, Harris & Sukoneck 570 West MT. Pleasant Ave Livingston, NJ 07039

PNC Bank National Association C/O Stark & Stark PC 993 Lenox Drive Bldg 2 Lawrence Township, NJ 08648

State of New Jersey PO Box 245 Trenton, NJ 08695

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# **United States Bankruptcy Court**District of New Jersey

In re	My Everyday Gourment LLC		Case No.	
		Debtor(s)	Chapter	11
	CORPOR	ATE OWNERSHIP STATEMENT	(RULE 7007.1)	
	ant to Federal Rule of Bankruptcy	Procedure 7007.1 and to enable the J	udges to evaluate	e possible disqualification or
follow	ring is a (are) corporation(s), other	It in the about that the debtor or a governmental unity equity interests, or states that there a	nit, that directly o	or indirectly own(s) 10% or
■ Nor	ne [ <i>Check if applicable</i> ]			
May 1	9, 2017	/s/ Robert C. Nisenson		
Date		Robert C. Nisenson 6680		
		Signature of Attorney or Litig		
		Counsel for My Everyday Go	ourment LLC	
		Robert C. Nisenson, L.L.C.		
		10 Auer Court East Brunswick, NJ 08816		
		732-238-8777 Fax:732-238-875	8	
		rnisenson@aol.com		