

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Geo Cotec Corporation

2. All other names debtor used in the last 8 years DBA tonymoly
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 27-1234634

4. Debtor's address Principal place of business Mailing address, if different from principal place of business
37 Smith Street Englewood, NJ 07631
Bergen
County

5. Debtor's website (URL) www.geocoteccorp.com

6. Type of debtor
Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
Partnership (excluding LLP)
Other. Specify:

Debtor Geo Cotec Corporation
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4242

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Geo Cotec Corporation**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Geo Cotec Corporation**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 23, 2017**
MM / DD / YYYY

X /s/ Sang Park
Signature of authorized representative of debtor

Title **President**

Sang Park
Printed name

18. Signature of attorney

X /s/ David Edelberg
Signature of attorney for debtor

Date **June 23, 2017**
MM / DD / YYYY

David Edelberg
Printed name

Cullen and Dykman LLP
Firm name

**433 Hackensack Avenue, 12th Fl.
Hackensack, NJ 07601**
Number, Street, City, State & ZIP Code

Contact phone **201-488-1300** Email address **dedelberg@cullenanddykman.com**

022381983
Bar number and State

Fill in this information to identify the case:

Debtor name Geo Cotec Corporation

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ABF Freight System Inc. 256 Paterson Plank Road Carlstadt, NJ 07072						\$12,473.00
American Arbitration Association 120 Broadway New York, NY 10271			Disputed			\$11,000.00
H&Friends 145-33 226th Street Springfield Gardens, NY 11413						\$104,000.00
Internal Revenue Service 955 S. Springfield Avenue, Bldg A Springfield, NJ 07081						Unknown
National Funding 9820 Towne Centre Drive San Diego, CA 92121		Loan				\$206,159.06
State of New Jersey Division of Taxation Bankruptcy Section P.O. Box 245 Trenton, NJ 08695-0245						Unknown
The Basil Law Group 1270 Broadway, Ste 305 New York, NY 10001						\$54,395.00

Debtor **Geo Cotec Corporation**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
West Forest Ave. 235 Moore Street Hackensack, NJ 07601						\$5,932.49
William O'Brien c/o Robert Sink, Esq. 1800 JFK Blvd, 14th Fl Philadelphia, PA 19103			Contingent Unliquidated Disputed			\$0.00
YRC Freight PO Box 13573 Newark, NJ 07188						\$3,866.00
Yusen Logistics 230-79 International Airport Center Blvd Suite 200 Springfield Gardens, NY 11413						\$65,000.00

ABF Freight System Inc.
256 Paterson Plank Road
Carlstadt, NJ 07072

American Arbitration Association
120 Broadway
New York, NY 10271

Avant Garde Technologies, Inc.
11 Wallace Street
Elmwood Park, NJ 07407

BMW Financial Services
5550 Britton Pkwy
Hilliard, OH 43026

Capital One
1680 Capital One Drive
Mc Lean, VA 22102-3491

Eduardo Manzano
c/o Geo Cotec Corp
37 Smith Street
Englewood, NJ 07631

H&Friends
145-33 226th Street
Springfield Gardens, NY 11413

Internal Revenue Service
955 S. Springfield Avenue, Bldg A
Springfield, NJ 07081

iWish Inc.
37 Smith Street
Englewood, NJ 07631

James T. Kang
c/o Geo Cotec Corp
37 Smith Street
Englewood, NJ 07631

Marvin Goldstein. Esq.
30 West Mt. Pleasant Ave
Livingston, NJ 07039

National Funding
9820 Towne Centre Drive
San Diego, CA 92121

Novacom
c/o Marlin Equipment Finance
300 Fellowship Road
Mount Laurel, NJ 08054

Paul Garelick, Esq.
Lombardi and Lombardi
1862 Oak Tree Road
Edison, NJ 08818

Pedro Yax
c/o Geo Cotec Corp
37 Smith Street
Englewood, NJ 07631

Sang Park
37 Smith Street
Englewood, NJ 07631

Star Funding Inc
237 W 37th Sreet, 5th Fl
New York, NY 10018

State of New Jersey
Division of Taxation
Bankruptcy Section
P.O. Box 245
Trenton, NJ 08695-0245

The Basil Law Group
1270 Broadway, Ste 305
New York, NY 10001

West Forest Ave
235 Moore Street
Hackensack, NJ 07601

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235 Moore Street
Hackensack, NJ 07601

William O'Brien
c/o Robert Sink, Esq.
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Philadelphia, PA 19103

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37 Smith Street
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YRC Freight
PO Box 13573
Newark, NJ 07188

Yusen Logistics
230-79 International Airport Center Blvd
Suite 200
Springfield Gardens, NY 11413