

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Delicias De Minas Restaurant LLC

2. All other names debtor used in the last 8 years DBA Delicias De Minas Restaurant , Inc. Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 26-2295824

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 168 McWhorter Street Newark, NJ 07105 Essex County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Delicias De Minas Restaurant LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Delicias De Minas Restaurant LLC Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Delicias De Minas Restaurant LLC Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/17/2017
MM / DD / YYYY

/s/ Wendel Correa
Signature of authorized representative of debtor

Title Partner/ Owner

Wendel Correa
Printed name

18. Signature of attorney

/s/ HERBERT B. RAYMOND, ESQ.
Signature of attorney for debtor

Date 10/17/2017
MM / DD / YYYY

HERBERT B. RAYMOND, ESQ.
Printed name

HERBERT B. RAYMOND, ESQ.
Firm name

**7 GLENWOOD AVENUE
SUITE 408
EAST ORANGE, NJ 07017**
Number, Street, City, State & ZIP Code

Contact phone 973-675-5622 Email address BANKRUPTCY123@COMCAST.NET

HR#1379
Bar number and State

Fill in this information to identify the case:

Debtor name Delicias De Minas Restaurant LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Investors Savings Bank 249 Millburn Avenue Millburn, NJ 07041				\$250,000.00	\$0.00	\$250,000.00
Richmond Capital Group LLC 125 Maiden Lane Suite 501 New York, NY 10038				\$150,000.00	\$0.00	\$150,000.00
Small Business Administration 200 W Santa Ana Blvd. Ste 700 Santa Ana, CA 92701				\$300,000.00	\$0.00	\$300,000.00
TVT Capital LLC Attn: RTR Recovery LLC 1222 East 42nd Street Suite 2112 New York, NY 10168				\$218,092.76	\$0.00	\$218,092.76
Wells Fargo Financial 1240 Office Plaza Drive West Des Moines, IA 50266				\$15,000.00	\$0.00	\$15,000.00
Yes Funding Services 122 East 42nd Street Suite 2112 New York, NY 10168				\$538,612.00	\$0.00	\$538,612.00

Christine Luthy
168 McWhorter Street
Newark, NJ 07105

Jacob Vertandig ESQ
1222 East 42nd Street
Suite 2112
New York, NY 10168

Richmond Capital Group
125 Maiden Lane
Suite 501
New York, NY 10038

David Bressler, ESQ
Bressler Professional Building
60 State Highway #27
Edison, NJ 08820

Jacob Vertandig ESQ PC
1222 East 42nd Street
Suite 2112
New York, NY 10168

Richmond Capital Group LLC
125 Maiden Lane
Suite 501
New York, NY 10038

Douglas Robinson ESQ
122 East 42nd Street
Suite 2112
New York, NY 10168

Jacob Vertandig ESQ PC
1222 East 42nd Street
Suite 2112
New York, NY 10168

RTR Recovery
122 East 42nd Street
Suite 212
New York, NY 10168

Douglas Robinson PC ESQ
122 East 42nd Street
Suite 2112
New York, NY 10168

Louis Nitti
168 McWhorter Street
Newark, NJ 07105

RTR Recovery LLC
122 East 42nd Street
Suite 212
New York, NY 10168

Erie County Supreme Court
Index No. 81201/2016
25 Delaware Avenue
Buffalo, NY 14202

Marc Bressler ESQ
Bressler Professional Building
60 State Highway #27
Edison, NJ 08820

RTR Recovery LLP
122 East 42nd Street
Suite 212
New York, NY 10168

Gabriel Mandelberg ESQ
Law Office of Gabriel Mendelberg PC
75 Maiden Lane
New York, NY 10038

NY County Supreme Court
71 Thomas Street
Index No. 640134/17
New York, NY 10013

Saldana Law Firm
116 Village Blvd
Suite 200
Princeton, NJ 08540

Gabriel Mandelberg ESQ PC
Law Office of Gabriel Mendelberg PC
75 Maiden Lane
New York, NY 10038

NY County Supreme Court
71 Thomas Street
New York, NY 10013

Saldana Law Firm LLC
116 Village Blvd
Suite 200
Princeton, NJ 08540

Investors Savings Bank
249 Millburn Avenue
Millburn, NJ 07041

Office of the Clerk
PO Box 971
Re: DJ-08448-17
Trenton, NJ 08625

SBA
200 W Santa Ana Blvd.
Ste 700
Santa Ana, CA 92701

Investors Savings Bank
101 JFK Parkway
Short Hills, NJ 07078

Office of the Clerk
Superior Court of NJ
P0 Box 971
Trenton, NJ 08625

Sheriff's Office
50 Nelson Place
File No. 17002998 / DJ-08448-17
Attn: Civil Process
Newark, NJ 07102

Small Business Administration
200 W Santa Ana Blvd.
Ste 700
Santa Ana, CA 92701

Wells Fargo Financial Bank
PO Box 54498
Las Vegas, NV 89193

Small Business Administration
801 Tom Martin Drive
Birmingham, AL 35211

Wendel Correa
168 McWhorter Street
Newark, NJ 07105

Stephen Biegel
NYC Marshall
109 West 38th Street Suite 200
Account # 2019902430
New York, NY 10018

Westchester Cty Supreme Court
111 Martin Luther King Blvd
White Plains, NY 10601

TVT Capital
Attn: RTR Recovery LLC
1222 East 42nd Street
Suite 2112
New York, NY 10168

Westchester Cty Supreme Court NY
111 Martin Luther King Blvd
Index No. 60728/17
White Plains, NY 10601

TVT Capital LLC
Attn: RTR Recovery LLC
1222 East 42nd Street
Suite 2112
New York, NY 10168

Yes Funding
122 East 42nd Street
Suite 2112
New York, NY 10168

TVT Capital LLC
8 Hunters Lane
Roslyn, NY 11576

Yes Funding Services
122 East 42nd Street
Suite 2112
New York, NY 10168

Vadim Barbarovich
marshall NYC
2168 East 21st Street
Brooklyn, NY 11229

Yes Funding Services LLC
122 East 42nd Street
Suite 2112
New York, NY 10168

Wells Fargo Financial
1240 Office Plaza Drive
West Des Moines, IA 50266

Wells Fargo Financial
PO Box 98784
Las Vegas, NV 89193

Wells Fargo Financial Bank
PO Box 5058
Sioux Falls, SD 57117

**United States Bankruptcy Court
District of New Jersey**

In re Delicias De Minas Restaurant LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Delicias De Minas Restaurant LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

10/17/2017

Date

/s/ HERBERT B. RAYMOND, ESQ.

HERBERT B. RAYMOND, ESQ.

Signature of Attorney or Litigant

Counsel for Delicias De Minas Restaurant LLC

HERBERT B. RAYMOND, ESQ.

7 GLENWOOD AVENUE

SUITE 408

EAST ORANGE, NJ 07017

973-675-5622 Fax:408-519-6711

BANKRUPTCY123@COMCAST.NET