

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name USI Services Group, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 22-3716175

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 51 Progress Street Union, NJ 07083 Union Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor USI Services Group, Inc. Case number (if known) \_\_\_\_\_  
Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5617

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

|                |            |                   |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

|                              |  |
|------------------------------|--|
| Debtor <u>See Attachment</u> | Relationship _____                     |
| District _____               | When _____ Case number, if known _____ |

Debtor USI Services Group, Inc. Case number (if known) \_\_\_\_\_  
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

|  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets

|  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000      | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000     | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million   | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities

|  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **USI Services Group, Inc.** Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.  
Executed on January 3, 2018  
MM / DD / YYYY

**/s/ Frederick G. Goldring**  
Signature of authorized representative of debtor  
Title President

**Frederick G. Goldring**  
Printed name

**18. Signature of attorney**

**/s/ Stuart Gold**  
Signature of attorney for debtor

Date **January 3, 2018**  
MM / DD / YYYY

**Stuart Gold**  
Printed name

**Mandelbaum Salsburg P.C.**  
Firm name

**3 Becker Farm Road**  
**Roseland, NJ 07068**  
Number, Street, City, State & ZIP Code

Contact phone 9737364600 Email address sgold@lawfirm.ms

**009511986**  
Bar number and State

Debtor **USI Services Group, Inc.** Case number (if known) \_\_\_\_\_  
 Name

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
 DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

**FORM 201. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Attachment**

|          |   |                     |                       |                  |
|----------|---|---------------------|-----------------------|------------------|
| Debtor   | <b>Initial Protective Services, Inc.</b>      |                     | Relationship to you   | <b>Affiliate</b> |
| District | <b>New Jersey</b>                             | When <b>1/03/18</b> | Case number, if known | <b>TBA</b>       |
| Debtor   | <b>Strike Force of New Jersey, Inc.</b>       |                     | Relationship to you   | <b>Affiliate</b> |
| District | <b>New Jersey</b>                             | When <b>1/03/18</b> | Case number, if known | <b>TBA</b>       |
| Debtor   | <b>Strike Force Protective Services, Inc.</b> |                     | Relationship to you   | <b>Affiliate</b> |
| District | <b>New Jersey</b>                             | When <b>1/03/18</b> | Case number, if known | <b>TBA</b>       |
| Debtor   | <b>Summit Staffing Solutions, Inc.</b>        |                     | Relationship to you   | <b>Affiliate</b> |
| District | <b>New Jersey</b>                             | When <b>1/03/18</b> | Case number, if known | <b>TBA</b>       |
| Debtor   | <b>Ultimate Services, Inc.</b>                |                     | Relationship to you   | <b>Affiliate</b> |
| District | <b>New Jersey</b>                             | When <b>1/03/18</b> | Case number, if known | <b>TBA</b>       |
| Debtor   | <b>USI Landscape and Design, Inc.</b>         |                     | Relationship to you   | <b>Affiliate</b> |
| District | <b>New Jersey</b>                             | When <b>1/03/18</b> | Case number, if known | <b>TBA</b>       |
| Debtor   | <b>USI Landscape and Design, Inc.</b>         |                     | Relationship to you   | <b>Affiliate</b> |
| District | <b>New Jersey</b>                             | When <b>1/03/18</b> | Case number, if known | <b>TBA</b>       |

**Fill in this information to identify the case:**

Debtor name USI Services Group, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code  | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim                   |   |                 |
|--|--|---|--|-----------------------------------|---|-----------------|
|  |  |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| ACTION CARTING ENVIRON<br>300 FRANK W BURR BLVD<br>TEANECK, NJ 07666   |  | Trade Vendor  |  |                                   |   | \$3,266.24      |
| ALL INCLUSIVE KITCHENS<br>1344 FERRY ST<br>EASTON, PA 18042  |  | Trade Vendor  |  |                                   |   | \$1,330.00      |
| BUILDING SERVICE FUNDS<br>32 BJ BENEFIT FUNDS<br>25 WEST 18th STREET<br>4th FLOOR<br>NEW YORK, NY 10011-4676 |  | Union   |  |                                   |   | \$309,040.73    |
| CHASAN LEYNER & LAMPARELLO, PC<br>300 LIGHTING WAY<br>SECAUCUS, NJ 07094                                     |  | Professional Fees   |  |                                   |   | \$8,029.37      |
| Diego F. Navas, Esq.<br>Trust Rosa Caguana<br>481 BLOOMFIELD AVE.<br>NEWARK, NJ 07107                        |  | Legal Settlement  |  |                                   |   | \$10,000.00     |
| GARRUTO & CALABRIA LLC<br>600 Franklin Ave.<br>in re Rosamaria Giuliano<br>NUTLEY, NJ 07110                  |  | Legal Settlement  |  |                                   |   | \$2,500.00      |
| HOBART SERVICE<br>4 GLORIA LANE<br>FAIRFIELD, NJ 07004   |  | Trade Vendor  |  |                                   |   | \$786.17        |

Debtor **USI Services Group, Inc.**  
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code                                   | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim                   |   |                 |
|---|--|---|--|-----------------------------------|---|-----------------|
|   |  |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| INTERNAL REVENUE SERVICE<br>PO BOX 80110<br>CINCINNATI, OH<br>45280-0010                            |  | Taxes   | Unliquidated   |                                   |   | \$274,101.00    |
| Kluger Healey, LLC<br>P.O. BOX 424<br>LINCROFT, NJ<br>07738   |  | Professional Fees/Judgement   |  |                                   |   | \$29,915.34     |
| L&W SUPPLY / J B ACOUSTICAL SUPPLY<br>14 Central Blvd<br>SO HACKENSACK, NJ 07606                    |  | Trade Vendor  |  |                                   |   | \$1,591.49      |
| LEWIS BRISBOIS BISGAARD & SMITH LLP<br>633 W. FIFTH STREET<br>SUITE # 4000<br>LOS ANGELES, CA 90071 |  | Judgement/Claim   |  |                                   |   | \$17,557.60     |
| MYC, LLC<br>3325 SOUTH UNIVERSITY DRIVE<br>SUITE # 200<br>DAVIE, FL 33328                           |  | Trade Vendor  |  |                                   |   | \$750.00        |
| NetCarrier, Inc.<br>North Penn Business Park<br>4000 N. Cannon Ave.<br>Lansdale, PA 19446           |  | Trade Vendor  |  |                                   |   | \$2,264.00      |
| NEW JERSEY WILD GEESE CONTROL INC.<br>PO BOX 7293<br>NORTH ARLINGTON, NJ<br>07031                   |  | Trade Vendor  |  |                                   |   | \$12,746.40     |
| NJ DIV. OF TAXATION REVENUE PROCESSION CENTER<br>PO BOX 257<br>TRENTON, NJ<br>08646-0257            |  | Taxes   | Unliquidated   |                                   |   | \$880,000.00    |

Debtor **USI Services Group, Inc.**  
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code  | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|--|--|---|--|--|---|-----------------|
|  |  |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| NYS CORPORATION<br>TAX<br>PROCESSING UNIT<br>P.O. BOX 1909<br>ALBANY, NY<br>12201-1909                   |  | Taxes   | Unliquidated   |  |   | \$154,200.00    |
| PA Department of<br>Revenue<br>535 Chestnut St.<br>ATTN: SUZANNE<br>LUCZNER<br>Sunbury, PA<br>17801-2834 |  | Taxes   | Unliquidated   |  |   | \$157,500.00    |
| Palomino Janitorial<br>Service, Inc.<br>2521 W. Sunflower<br>Suite # R4<br>Santa Ana, CA<br>92704        |  | Trade Vendor  |  |  |   | \$3,825.00      |
| ROYAL BATTERY<br>1095 East St.<br>George Avenue<br>COLONIA, NJ 07063                                     |  | Trade Vendor  |  |  |   | \$895.00        |
| ST. LUKES<br>ROOSEVELT<br>HOSPITAL<br>7 AUDUBON ROAD<br>WAKEFIELD, MA<br>01880                           |  | Trade Vendor  |  |  |   | \$1,179.31      |



Kuharski, Levitz et al  
176 Hart Boulevard  
in re Alexis Griffith  
Staten Island, NY 10301

AAA COMMUNICATIONS  
15 RIVERSIDE DRIVE  
PINE BROOK, NJ 07058

ACTION CARTING ENVIRON  
300 FRANK W BURR BLVD  
TEANECK, NJ 07666

ADAMS & MILLER  
247 WEST 35TH STREET  
SUITE # 402  
GERI KINGSTON  
NEW YORK, NY 10001

ADMIRAL INSURANCE CO.  
1253 HADDONFIELD BERLIN RD.  
VOORHEES, NJ 08043-4847

ADP SCREENNG & SELECTION SERVICES  
5065 WOOSTER PIKE  
Cincinnati, OH 45226

Advanced Open MRI & Diag.  
6416 Bergenline Ave.  
West New York, NJ 07093-1621

Akerman LLP  
One Southeast Third Avenue  
Suite 2500  
Miami, FL 33131-1714

ALABAMA DEPT. OF REVENUE  
P.O. BOX 327320  
MONTGOMERY, AL 36132-7320

ALL INCLUSIVE KITCHENS  
1344 FERRY ST  
EASTON, PA 18042

AMERICAN WASTE AND TEXTILE  
73 VESEY STREET  
NEWARK, NJ 07105

AMERIGAS PROPANE LP  
P.O. BOX 660288  
DALLAS, TX 75266-0288

ANT NURSERY  
1439 PERRINEVILLE RD.  
MONROE TOWNSHIP, NJ 08831

ANYTHING OUTDOORS FL  
3801 Bayshore Blvd  
Tampa, FL 33629

ARIZONA DEPT. OF ECONOMIC SECURITY  
P.O. BOX 6028  
PHOENIX, AZ 85005-6028

ARIZONA DEPT. OF REVENUE  
P.O. BOX 29079  
PHOENIX, AZ 85038-9079

ATLANTICARE OCCUPATIONAL MEDI  
P.O. BOX 8500 1266  
PHILADELPHIA, PA 19178

B & R SERVICES FOR PROF, INC.  
235 SOUTH 13TH ST.  
PHILADELPHIA, PA 19107

Barrys Auto Center  
39 Milltown Rd.  
UNION, NJ 07083

Berkshire Hathaway Homestate Companies  
P.O. Box 844501  
Los Angeles, CA 90084-4501

BEST CHOICE SECURITY LLC  
5048 TENNYSON PKWY # 250  
PLANO, TX 75024

BLUE BOOK OF BUILDING  
Indian Hill Rd  
Suite 200  
Jefferson Valley, NY 10535

Body In Motion Sports  
P.O. Box 385  
Lakewood, NJ 08701

BUFFALO PROTECTION AND I INC  
603 Division Street  
Suite # 30  
North Tonawanda, NY 14120

BUILDING SERVICE 32 BJ BENEFIT FUNDS  
25 WEST 18th STREET  
4th FLOOR  
NEW YORK, NY 10011-4676

CALIFORNIA DEPOSITION REPORTERS  
P.O. BOX 108  
COVINA, CA 91723

CAPLIN & DRYSDALE,  
600 LEXINGTON AVENUE  
21 st FLOOR  
NEW YORIK, NY 10022-7619

Care Station Medical Group  
P.O. Box 352  
Linden, NJ 07036

Carol Ann & Michael Mullins  
30 Courthouse Square  
Suite # 400  
Rockville, MD 20850

CARR MALONEY PC  
2020 K STREET, NW  
SUITE # 850  
WASHINGTON, DC 20006

Central Salt  
PO BOX 870661  
KANSAS CITY, MO 64187-0982

CFSE  
P.O. BOX 42006  
San Juan, PR 00940-2006

CHASAN LEYNER & LAMPARELLO, PC  
300 LIGHTING WAY  
SECAUCUS, NJ 07094

Cintas Corp. # 062  
P.O. Box 630803  
Cincinnati, OH 45263-0803

Cintas Corp. # 790  
500 SOUTH RESEARCH PLACE  
CENTRAL ISLIP, NY 11722

CITY OF GADSDEN  
REVENUE DEPARTMENT  
P.O. BOX 267  
GADSDEN, AL 35902-0267

CITY OF HAMPTON  
TREASURER'S OFFICE  
1 FRANKLIN STREET STE#100  
HAMPTON, VA 23669

CITY OF IRVING - TAX ASSESSOR  
825 WEST IRVING BLVD  
ATTN: BRAD DUFF  
IRVING, TX 75060

CITY OF PHILADELPHIA  
DEPT. OF REVENUE  
PO BOX 1660  
PHILADELPHIA, PA 19105-1660

CITY OF PHILADELPHIA  
PO Box 41818  
Philadelphia, PA 19101-1818

CITY OF THOUSAND OAKS FINANCE DEPT  
2100 THOUSAND OAKS BLVD  
THOUSAND OAK, CA 91362

CITY OF VISALIA BUSINESS TAX DIV  
315 E. ACEQUIA  
P.O. BOX 4002  
VISALIA, CA 93278-4002

City of West Palm Beach TAX COLLECTOR  
P.O. BOX 3715  
WEST PALM BEACH, FL 33402-3715

COMCAST-CABLE TV  
PO Box 196  
NEWARK, NJ 07101-0196

COMCAST-SFNJ  
1701 JFK BLVD.  
20TH FLOOR  
RASAAN WEAVER  
PHILADELPHIA, PA 19103

Comptroller of Maryland  
Revenue Administration Div.  
PO Box 2601  
Annapolis, MD 21404-2601

CONCENTRA  
609 GLOBAL WAY WAY  
STE. 100-111  
LINTHICUM, MD 21090

CONEDISON  
P.O. BOX 1702  
NEW YORK, NY 10116-1702

CONN. DEPT. OF REVENUE SERVICES  
P.O. BOX 2931  
HARTFORD, CT 06104-2931

CONNECTICUT DEPT. OF LABOR  
EMPLOYMENT SECURITY DIV.  
P.O. BOX 2940  
HARTFORD, CT 06104-2940

CONOVER BEYER ASSOC.  
2600 HIGHWAY 35  
Manasquan, NJ 08736

CT CORP.  
PO BOX 4349  
CAROL STREAM, IL 60197-4349

CT DEPT. OF REVENUE SERVICES  
PO Box 2974  
Hartford, CT 06104-2974

Cunningham Lindsey  
2697 Momentum Place  
Chicago, IL 60689-5328

CURTIS PROTECTIVE SERVICES INC  
750 SOUTH ORANGE BLOSSOM TRAIL  
SUITE # 204  
ORLANDO, FL 32805

D'AMATO & LYNCH, LLP  
TWO WORLD FINANCIAL CENTER  
225 LIBERTY ST.  
NEW YORK, NY 10281

Dak Group  
195 Route 17 South  
Rochelle Park, NJ 07662

DC Office of Tax and Revenue  
941 NORTH CAPITAL STREET NE, 6th Fl  
Washington, DC 20002-4265

DC PHOTO ENFORCEMENT OFFICE  
P.O. BOX 37075  
WASHINGTON, DC 20013-7075

DC TREASURER  
P.O. BOX 2014  
WASHINGTON, DC 20013-2014

DEER PARK (Division of Nestle Waters NA)  
A DIVISION OF NESTLE WATERS NORTH AMERIC  
LOUISVILLE, KY 40285-6192

DELAWARE DEPT. OF LABOR  
EMPLOYMENT TRAINING FUND TAX  
PO BOX 41780  
PHILADELPHIA, PA 19101-1780

DELAWARE DEPT. OF LABOR  
DIVISION OF UNEMPLOYMENT INSURANCE  
P.O. BOX 41785  
PHILADELPHIA, PA 19101-1785

Delaware Division of Revenue  
P.O. Box 2044  
Wilmington, DE 19899-5751

Delaware Division of Revenue  
PO Box 8754  
Wilmington, DE 19899-8754

Diego F. Navas, Esq. Trust Rosa Caguana  
481 BLOOMFIELD AVE.  
NEWARK, NJ 07107

DISTRICT OF COLUMBIA GOVERNMENT  
OFFICE OF TAX & REVENUE  
P.O. BOX 37559  
WASHINGTON, DC 20013

DJ's Budget Printing  
1174 Fischer Blvd  
Toms River, NJ 08753

Eastern Maine Medical Center  
43 Whiting Hill Rd.  
Brewer, ME 04412-1006

EDUARDO LOPEZ, ESQ.  
5225 CANYON CREST DRIVE  
SUITE 71 PMB 425  
RIVERSIDE, CA 92507

ELITE PROTECTIVE SERVICES INC  
269 SHEFFIELD ST, SUITE 6  
MOUNTAINSIDE, NJ 07092

ELIZABETHTOWN GAS  
P.O. BOX 5412  
CAROL STREAM, IL 60197-5412

EMG SECURITY  
P.O. BOX ONE  
4 DEER LANE  
EAST SETAUKET, NY 11733

EMPLOYMENT DEVELOPMENT DEPT.  
P.O. BOX 826805  
Sacramento, CA 94205-0001

EMPLOYMENT SCREENING RESOURCES  
7110 REDWOOD BLVD. SUITE C  
NOVATO, CA 94945

EMPLOYMENT SECURITY DIV. Bond Unit  
500 E, THIRD ST.  
CARSON CITY, NV 89713-0030

ESQUIRE DEPOSITION SOLUTIONS, LLC  
2700 CENTENNIAL TOWER  
101 MARIETTA ST.  
ATLANTA, GA 30303

EZ Pass  
Violations Processing Center  
P.O. Box 4971  
Trenton, NJ 08650

FALK & HAMBLIN  
15991 RED HILL AVE., STE.101  
TUSTIN, CA 92780

FARROS  
873 FISCHER BLVD.  
DOMINICK  
TOMS RIVER, NJ 08753

FEDERAL COMPLIANCE SIGNS  
1 PIERREPONT PLZ FL 13  
NYC, NY 11201



FEDERAL EXPRESS CORPORATION  
500 ROSS ST.  
PAUL LUTZ  
PITTSBURGH, PA 15262

FERRELLGAS  
P.O. BOX 173940  
ANGIE  
DENVER, CO 80217-3940

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**United States Bankruptcy Court  
District of New Jersey**

In re USI Services Group, Inc. Debtor(s) Case No. \_\_\_\_\_ Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for USI Services Group, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

January 3, 2018  
Date

/s/ Stuart Gold  
**Stuart Gold 009511986**  
Signature of Attorney or Litigant  
Counsel for **USI Services Group, Inc.**  
Mandelbaum Salsburg P.C.  
**3 Becker Farm Road  
Roseland, NJ 07068  
9737364600 Fax:9733257467  
sgold@lawfirm.ms**

**United States Bankruptcy Court  
District of New Jersey**

In re USI Services Group, Inc.

Debtor(s)

Case No.

Chapter 11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Frederick G. Goldring**, declare under penalty of perjury that I am the **President** of **USI Services Group, Inc.**, and that the following is a true and correct copy of the resolutions adopted by written consent of the sole director executed on January 3, 2018.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Frederick G. Goldring, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Frederick G. Goldring, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Frederick G. Goldring, President** of this Corporation is authorized and directed to employ the law firm of **Mandelbaum Salsburg P.C.** to represent the corporation in such bankruptcy case."

Date January 3, 2018

Signed /s/ Frederick G. Goldring

**Frederick G. Goldring, President**

WRITTEN CONSENT OF SOLE DIRECTOR IN LIEU OF MEETING  
of  
**USI Services Group, Inc.**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Frederick G. Goldring, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Frederick G. Goldring, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Frederick G. Goldring, President** of this Corporation is authorized and directed to employ the law firm of **Mandelbaum Salsburg P.C.** to represent the corporation in such bankruptcy case.

Date January 3, 2018

Signed /s/ Frederick G. Goldring  
Frederick G. Goldring, Sole Director

Date \_\_\_\_\_

Signed \_\_\_\_\_