

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Hollister Construction Services, LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 74-3135404

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 100 Horizon Center Blvd. Suite #231 Hamilton, NJ 08691 339 Jefferson Road Parsippany, NJ 07054 Mercer County Location of principal assets, if different from principal place of business 339 Jefferson Road Parsippany, NJ 07054

5. Debtor's website (URL) www.hollistercs.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Hollister Construction Services, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8741

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Hollister Construction Services, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input checked="" type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input checked="" type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Hollister Construction Services, LLC Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on 09/11/2019
MM / DD / YYYY

X /s/ Brendan Murray _____
Signature of authorized representative of debtor
Title President

Brendan Murray _____
Printed name

18. Signature of attorney

X /s/ Kenneth A. Rosen _____
Signature of attorney for debtor

Date 09/11/2019
MM / DD / YYYY

Kenneth A. Rosen 02160-1979 _____
Printed name

Lowenstein Sandler LLP _____
Firm name

**One Lowenstein Drive
Roseland, NJ 07068** _____
Number, Street, City, State & ZIP Code

Contact phone 973.597.2500 Email address krosen@lowenstein.com

02160-1979 NJ _____
Bar number and State

Fill in this information to identify the case:

Debtor name Hollister Construction Services, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration **List of Equity Security Holders and Statement of Corporate Ownership**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/11/2019

X /s/ Brendan Murray
Signature of individual signing on behalf of debtor

Brendan Murray
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor Name: Hollister Construction Services, LLC United States Bankruptcy Court for the: District of New Jersey	<input type="checkbox"/> Check if this is an Amended filing
CASE NUMBER (if known):	

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Holding 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes.¹ Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Tore Electric Company 85 Franklin Road Units 4A & 5A Dover, NJ 07801						\$1,718,546.72
Orion Interiors, Inc. 600 US Highway Route 206 Raritan, NJ, 08869						\$1,531,436.66
Air Group, LLC 1 Prince Rd Whippany, NJ, 07981						\$1,396,402.67
KF Mechanical 10 Stewart Place Fairfield, NJ, 07004						\$1,217,056.17
Fabcon 12520 Quentin Avenue South Suite 200 Savage, MN, 55378						\$ 1,114,000.00
FM Construction Group, LLC 100 Dr. Martin Luther King Jr. Blvd. East Orange, NJ, 07017						\$1,040,654.87
FortHill Industries Inc 1980 Route 112 Suite 3 Coram, NY, 11727						\$1,017,678.78

¹ Inclusion on this list shall not constitute an admission by the Debtor regarding the extent or validity of the debts set forth herein.

Debtor Hollister Construction Services, LLC
Name

Case Number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Stateline Construction Co, Inc 234 Pacific Street Newark, NJ, 07114						\$ 919,575.16
PSG Interiors 120 20th Ave Paterson, NJ, 07501						\$ 861,647.84
Commercial Technology Contractors Inc 152 Huron Avenue Clifton, NJ, 07013						\$ 833,589.26
Pereira Electric 205 Liberty St. Metuchen, NJ, 08840						\$825,388.42
Imperial Floors 1578 Sussex Turnpike Randolph, NJ, 07869						\$734,580.50
Linchill Electrical Contractor 97-07 Horace Harding Expwy Suite 2C Corona, NY, 11368-4128						\$723,177.80
Haddad Heating & Plumbing Inc. 1223 Broad Street Newark, NJ, 07114						\$699,942.30
Ocean Steel Corporation 400 Chesley Drive Saint John, NB, E2K 5L						\$667,896.75
KR Masonry 363 East Greystone Road Old Bridge, NJ, 08857						\$667,118.09
Island Exterior Fabricators 1101 Scott Avenue Calverton, NY, 11933						\$665,342.20
AES Lighting Group 32 S Jefferson Rd. Suite 2 Whippany, NJ, 07981						\$635,483.01
Zabransky Mechanical 44 Mehrhof Road Little Ferry, NJ, 07643						\$616,619.74
Kone, Inc. 47-36 36th Street Long Island City, NY, 11101						\$590,019.25

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

HOLLISTER CONSTRUCTION SERVICES, LLC,¹

Debtor.

Chapter 11

Case No. 19-____ (___)

**LIST OF EQUITY HOLDERS PURSUANT TO
FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(A)(3)**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case:

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Christopher Johnson		56.72%	LLC Membership
Kieran Flanagan		23.28%	LLC Membership
Brendan Murray		10%	LLC Membership
Joseph Furey		5%	LLC Membership
Matthew Higgins		5%	LLC Membership

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF
CORPORATION OR PARTNERSHIP**

I, Brendan Murray, the President of the limited liability company named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: September 11, 2019

/s/ Brendan Murray
Brendan Murray, President

¹ The Debtor in this chapter 11 case and the last four digits of its taxpayer identification number is: Hollister Construction Services, LLC (5404).

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

HOLLISTER CONSTRUCTION SERVICES, LLC,¹

Debtor.

Chapter 11

Case No. 19-____ (___)

STATEMENT OF CORPORATE OWNERSHIP

Following is the list of corporations that own ten percent or more of the Debtor Hollister Construction Services, LLC's equity interests. This list has been prepared in accordance with Fed. R. Bank. P. 1007(a)(1) and Fed. R. Bankr. P. 7007.1 for filing in this chapter 11 case.

- NONE

¹ The Debtor in this chapter 11 case and the last four digits of its taxpayer identification number is: Hollister Construction Services, LLC (5404).

**UNANIMOUS WRITTEN CONSENT
OF THE MEMBERS OF
HOLLISTER CONSTRUCTION SERVICES, LLC**

Dated: September 11, 2019

The undersigned, being all of the members and managers (the "**Members**") of Hollister Construction Services, LLC, a New Jersey limited liability company ("**HCS**" or the "**Company**") hereby consent to the following actions and adopt the following resolutions as of the date hereof:

WHEREAS, the Company has reviewed and considered the financial and operational condition of HCS and HCS's business on the date hereof, including the historical performance of HCS, the assets of HCS, the current and long-term liabilities of HCS, and the market for HCS's services; and

WHEREAS, the Company has received, reviewed, and considered the recommendations of the Members and HCS's legal, financial and other advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding under the provisions of Chapter 11 of Title 11 of the United States Code (the "**Bankruptcy Code**").

WHEREAS, that the Company has determined that it is desirable and in the best interests of the Company and its creditors, employees, and other interested parties that a petition be filed by the Company, seeking relief under the provisions of chapter 11 of the Bankruptcy Code (the "**Chapter 11 Case**");

NOW, THEREFORE, IT IS:

RESOLVED that the Members, and any other officer or person designated and so authorized to act (each, an "**Authorized Person**") be, and each is, authorized and directed to execute and file on behalf of HCS all petitions, schedules, lists, and other papers or documents with the appropriate court under the Bankruptcy Code and to take any and all action that they deem necessary, proper, or advisable to obtain such relief under the Bankruptcy Code, including, without limitation, any action necessary to maintain the ordinary course operation of the Company's business;

RESOLVED FURTHER that the law firm of Lowenstein Sandler LLP be employed as counsel to HCS to represent and assist HCS in carrying out HCS's duties under the Bankruptcy Code and to take any and all actions to advance HCS's rights, including the preparation of pleadings and filings in connection with the Chapter 11 Case, and any Authorized Person is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Case, and to cause to be filed an appropriate application for authority to retain the services of Lowenstein Sandler LLP;

RESOLVED FURTHER, that 10X CEO Coaching, LLC be employed as Chief Restructuring Officer to HCS to assist HCS in carrying out the Company's duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights, including, the preparation of pleadings and filings in connection with the Chapter 11 Case, and any Authorized Person is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Case, and to cause to be filed an appropriate application for authority to retain services of 10X CEO Coaching, LLC;

RESOLVED FURTHER, that The Parkland Group, Inc. be employed as business consultant to HCS to assist HCS in restructuring the balance sheet in connection with the Chapter 11 Case, and any Authorized Person is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Case, and to cause to be filed an appropriate application for authority to retain services of The Parkland Group, Inc.

RESOLVED FURTHER, that any Authorized Person be, and hereby is, authorized and directed to employ any other individual and/or firm as professionals or consultants to HCS as are deemed necessary or advisable to represent and assist HCS in carrying out HCS's duties under the Bankruptcy Code, and in connection therewith, any Authorized Person is hereby authorized and directed to execute appropriate retention agreements, and to cause to be filed an appropriate application for authority to retain the services of such firms;

RESOLVED FURTHER, that any Authorized Person is hereby authorized and empowered to execute, deliver, file, and perform any agreement, document, or any amendment to the foregoing, in the name and on behalf of the HCS, as may be necessary or advisable for HCS to obtain post-petition financing and engage in a business sale(s) or other sales for a portion or substantially all of HCS's assets, and to take such other action, as may be directed by an Authorized Person in connection with the consummation of such transactions all on such terms as the Authorized Person may deem necessary or advisable in order to carry out the purpose and intent of the foregoing resolutions;

RESOLVED FURTHER, that the granting by the Company of liens on and security interests in any collateral in connection with the transactions contemplated by the foregoing resolutions, and the filing and recording of any Uniform Commercial Code financing statements or any other document necessary to perfect each security interest contemplated thereby, or to renew, maintain or preserve such perfected security interest, be, and hereby is, authorized and approved in all respects, and any Authorized Person is hereby authorized and directed to execute and deliver any such other collateral documents or instruments, each as any Authorized Person executing same shall deem necessary or appropriate, and to take such actions as may be necessary or advisable to consummate the transactions contemplated thereby;

RESOLVED FURTHER, that any Authorized Person is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to take such additional actions, to perform all acts and deed, and to execute, ratify, certify, deliver, file, and record such additional agreements, notices, certificates, instruments, applications, payments, letters and

documents as any of them may deem necessary or advisable to implement the provisions of the foregoing resolutions, and to appoint such agents on behalf of the Company as such Authorized Person may deem necessary or advisable in connection with any financing arrangement or the sale of assets, and the transactions contemplated by any of the foregoing, the authority for the taking of such action to be conclusive evidence thereof;

RESOLVED FURTHER, that all of the acts and transactions taken by any Authorized Person in the name and on behalf of the Company relating to matters contemplated by the foregoing resolutions, which acts would have been approved by the foregoing resolutions except that such acts were taken prior to the execution of these resolutions, are hereby in all respects confirmed, approved and ratified; and

RESOLVED FURTHER that this written consent may be executed in any number of counterparts and by facsimile, portable document format, or other reproduction, and such execution shall be considered valid, binding, and effective for all purposes.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned, being all the Members of HCS, have executed this written consent as of the date first written above.

MEMBERS:

By: 
Name: Christopher Johnson

By: 
Name: Kieran Flanagan

By: 
Name: Brendan Murray

By: 
Name: Joseph Furey

By: 
Name: Matthew Higgins