

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Supermarkets Plus LLC, Middlesex Series d/b/a Price Saver Market Place

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 47-3591025

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 242 Lincoln Blvd. Middlesex, NJ 08846 Middlesex County Location of principal assets, if different from principal place of business 242 Lincoln Blvd. Middlesex, NJ 08846

5. Debtor's website (URL) shoppricesaver.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Supermarkets Plus LLC, Middlesex Series d/b/a Price Saver Market Place** Case number (if known)

Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
Railroad (as defined in 11 U.S.C. § 101(44))
Stockbroker (as defined in 11 U.S.C. § 101(53A))
Commodity Broker (as defined in 11 U.S.C. § 101(6))
Clearing Bank (as defined in 11 U.S.C. § 781(3))
None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.

5411

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
A plan is being filed with this petition.
Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
Yes.

If more than 2 cases, attach a separate list.

District When Case number
District When Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship
District When Case number, if known

Debtor **Supermarkets Plus LLC, Middlesex Series d/b/a Price Saver Market Place**  
 Name \_\_\_\_\_  
 Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds. *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Supermarkets Plus LLC, Middlesex Series d/b/a Price Saver Market Place**  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 17, 2019  
MM / DD / YYYY

**X /s/ Nasser Nasser**  
Signature of authorized representative of debtor  
  
Title Member

**Nasser Nasser**  
Printed name

**18. Signature of attorney** **X /s/ David A. Ast**  
Signature of attorney for debtor

Date **September 17, 2019**  
MM / DD / YYYY

**David A. Ast**  
Printed name

**Ast & Schmidt, P.C.**  
Firm name

**222 Ridgedale Avenue**  
**P.O. Box 1309**  
**Morristown, NJ 07962-1309**  
Number, Street, City, State & ZIP Code

Contact phone 973-984-1300 Email address david@astschmidtlaw.com

**DA6948 NJ**  
Bar number and State

**MAJORITY CONSENT OF MEMBERS**

The undersigned, being the majority members of SUPERMARKETS PLUS LLC, MIDDLESEX SERIES d/b/a PRICE SAVER MARKET PLACE, pursuant to a special meeting, consent to and authorize the following:

BE IT RESOLVED that SUPERMARKETS PLUS LLC, MIDDLESEX SERIES d/b/a PRICE SAVER MARKET PLACE, a limited liability company formed under the laws of the State of Delaware, consent to the filing of a Chapter 11 petition; and

BE IT FURTHER RESOLVED that Nasser Nasser is authorized to execute said petition and all instruments which may be necessary and proper to effectuate this purpose.

BE IT FURTHER RESOLVED that Nasser Nasser is authorized to execute all instruments which may be necessary and proper to retain the legal services of AST & SCHMIDT, P.C. to represent SUPERMARKETS PLUS LLC, MIDDLESEX SERIES d/b/a PRICE SAVER MARKET PLACE in connection with the Chapter 11 bankruptcy proceeding.

/s/ Francis Manzo  
FRANCIS MANZO, III, Member

/s/ Nasser Nasser  
NASSER NASSER, Member

Dated: September 17, 2019

**Fill in this information to identify the case:**

Debtor name **Supermarkets Plus LLC, Middlesex Series d/b/a Price Saver Market Place**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ASSOCIATED PRODUCE INC 350 CASANOVA STREET Bronx, NY 10474						\$2,809.00
CANADA DRY PO BOX 741078 Atlanta, GA 30374						\$2,656.00
CBA PO BOX 1717 669 RIVER DRIVE Elmwood Park, NJ 07407						\$10,792.00
COCA-COLA PO BOX 780810 Philadelphia, PA 19178-0810						\$7,482.00
FRITO LAY 5600 HEADQUARTERS DR. Plano, TX 75024						\$2,312.00
GARELICK FARMS OF NJ 1199 WEST CENTRAL STREET Franklin, MA 02038						\$11,234.00
HERR FOODS PO BOX 300 Nottingham, PA 19362-0300						\$2,659.00
JACK & JILL 2555 BRUNSWICK AVE BLDG N Linden, NJ 07036						\$7,645.00

Debtor **Supermarkets Plus LLC, Middlesex Series d/b/a Price Saver Market Place**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
LANCASTER PO BOX 1158 Jessup, MD 20794-1158						\$14,723.00
MIDMARKET URBAN RENEWAL LLC 400 South Avenue, Ste. 10 Middlesex, NJ 08846			Contingent Unliquidated Disputed			\$200,000.00
NEBRASKALAND 355 FOOD CENTER DRIVE BUILDING G Bronx, NY 10474						\$31,118.00
NIAGRA PO BOX 844770 Los Angeles, CA 90084-4770						\$3,112.00
PEPPERIDGE FARM-CAMPBELL SOUP PO BOX 644398 Pittsburgh, PA 15264-4398						\$3,356.00
PJP 9355 BUE GRASS ROAD Philadelphia, PA 19114						\$18,879.00
PSE&G 44 SOUTH CLINTON AVE. Trenton, NJ 08625		Utility				\$29,913.00
QUAKER VALLEY FOODS, INC. 2701 Red Lion Road Philadelphia, PA 19114						\$4,641.00
RDS 116 Marshall Drive Warrendale, PA 15086						\$5,134.00
Resnick Supermarket Equipment Corp. P.O. Box 368 Mountain Dale, NY 12763		Substantially all assets		\$160,000.00	\$0.00	\$160,000.00

Debtor **Supermarkets Plus LLC, Middlesex Series d/b/a Price Saver Market Place**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>SUPERVALU INC. Attn: Legal Dept. PO Box 990 Minneapolis, MN 55440-0990</b>				<b>\$360,000.00</b>	<b>\$0.00</b>	<b>\$360,000.00</b>
<b>TRU VALUE COMPANY 8600 W BRYN MAWR AVE Chicago, IL 60631-3505</b>				<b>\$59,388.00</b>	<b>\$0.00</b>	<b>\$59,388.00</b>



ABOUT OUR TOWN INC.  
2 Lakeview Ave., Ste. 312  
Piscataway, NJ 08854

ASSOCIATED PRODUCE INC  
350 CASANOVA STREET  
Bronx, NY 10474

BFS Capital  
263 W. 38th Street  
New York, NY 10018

CANADA DRY  
PO BOX 741078  
Atlanta, GA 30374

CBA  
PO BOX 1717  
669 RIVER DRIVE  
Elmwood Park, NJ 07407

CHTD Company  
P.O. Box 2576  
Springfield, IL 62708

COCA-COLA  
PO BOX 780810  
Philadelphia, PA 19178-0810

CSD Designs  
Attn: David Lee  
Englewood Cliffs, NJ 07632

DAWN  
PO BOX 71585  
Chicago, IL 60694-1585

East Coast Asset Recovery Management Cor  
90D Forest Ave.  
Glen Cove, NY 11542

FLOWERSFOODS  
PO BOX 602618  
Charlotte, NC 28260-2618

Francis Manzo  
5402 Brittany Drive  
McHenry, IL 60050

FRITO LAY  
5600 HEADQUARTERS DR.  
Plano, TX 75024

FROZON FOODS  
PO BOX 440244  
Nashville, TN 37244-0244

GARELICK FARMS OF NJ  
1199 WEST CENTRAL STREET  
Franklin, MA 02038

GOYA  
350 COUNTY ROAD  
Jersey City, NJ 07307

HERR FOODS  
PO BOX 300  
Nottingham, PA 19362-0300

HERSHEY'S  
240 EVANS WAY  
BRANCBURG, NJ 08876-3936

Internal Revenue Service  
Centralized Insolvency Operation  
PO Box 7346  
Philadelphia, PA 19104-7346

JACK & JILL  
2555 BRUNSWICK AVE BLDG N  
Linden, NJ 07036

JMC - PRODUCTS CORPS  
69 VERONICA AVENUE SUITE 10B/10C  
Somerset, NJ 08873

LANCASTER  
PO BOX 1158  
Jessup, MD 20794-1158

LAW COFFEE  
280 WILSON AVE.  
Newark, NJ 07105

Mantis Funding  
64 Beaver Street  
Suite 344  
New York, NY 10004

MARTIN'S POTATO ROLLS  
1000 POTATO ROLL LANE  
Chambersburg, PA 17202-8897

McManimon, Scotland & Baumann, LLC  
75 Livingston Avenue Suite 201  
Roseland, NJ 07068

MIDMARKET URBAN RENEWAL LLC  
400 South Avenue, Ste. 10  
Middlesex, NJ 08846

Nasser Nasser  
4 Ada Court  
Haledon, NJ 07508

NEBRASKALAND  
355 FOOD CENTER DRIVE BUILDING G  
Bronx, NY 10474

NEW JERSEY AMERICAN WATER  
BOX 371331  
Pittsburgh, PA 15259-0633

NIAGRA  
PO BOX 844770  
Los Angeles, CA 90084-4770

PEPPERIDGE FARM-CAMPBELL SOUP  
PO BOX 644398  
Pittsburgh, PA 15264-4398

PEPSI  
2200 NEW BRUNSWICK AVE  
Piscataway, NJ 08854

PJP  
9355 BUE GRASS ROAD  
Philadelphia, PA 19114

PSE&G  
44 SOUTH CLINTON AVE.  
Trenton, NJ 08625

QUAKER VALLEY FOODS, INC.  
2701 Red Lion Road  
Philadelphia, PA 19114

RDS  
116 Marshall Drive  
Warrendale, PA 15086

Resnick Supermarket Equipment Corp.  
P.O. Box 368  
Mountain Dale, NY 12763

SCHMIDT BAKING  
1 GOURMET LANE  
Edison, NJ 08837

SNYDERS  
PO BOX 412032  
Boston, MA 02241-2032

State of New Jersey  
Division of Taxation  
PO Box 245  
Trenton, NJ 08695-0245

SUPERVALU INC.  
Attn: Legal Dept.  
PO Box 990  
Minneapolis, MN 55440-0990

TRU VALUE COMPANY  
8600 W BRYN MAWR AVE  
Chicago, IL 60631-3505

UNFI  
11840 Valley View Rd.  
Eden Prairie, MN 55344

UNIFIRST  
54 S JEFFERSON ROAD  
Whippany, NJ 07981

UTZ  
PO BOX 64801  
Baltimore, MD 21264-4801

**United States Bankruptcy Court  
District of New Jersey**

In re Supermarkets Plus LLC, Middlesex Series d/b/a Price Saver Market Place

Debtor(s)

Case No.

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Supermarkets Plus LLC, Middlesex Series d/b/a Price Saver Market Place in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**September 17, 2019**

Date

**/s/ David A. Ast**

**David A. Ast**

Signature of Attorney or Litigant

Counsel for **Supermarkets Plus LLC, Middlesex Series d/b/a Price Saver Market Place**

**Ast & Schmidt, P.C.**

**222 Ridgedale Avenue**

**P.O. Box 1309**

**Morristown, NJ 07962-1309**

**973-984-1300 Fax:973-984-1478**

**david@astschmidtlaw.com**