

**United States Bankruptcy Court  
District of New Mexico**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Harrison Smith Development, LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Ladera Vista Apartments</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>20-5705117</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>3608 Ladera Dr. NW Albuquerque, NM</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>87120</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Bernalillo</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>P.O. Box 22100 Albuquerque, NM</b>	Mailing Address of Joint Debtor (if different from street address):
ZIP Code <b>87154-2100</b>	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other  <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Harrison Smith Development, LLC</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

# Voluntary Petition

Name of Debtor(s):  
**Harrison Smith Development, LLC**

(This page must be completed and filed in every case)

### Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

#### Signature of Attorney\*

**X** /s/ Daniel J. Behles  
Signature of Attorney for Debtor(s)

Daniel J. Behles 191  
Printed Name of Attorney for Debtor(s)

Cuddy & McCarthy, LLP  
Firm Name  
7770 Jefferson NE, Suite 305  
Albuquerque, NM 87109

\_\_\_\_\_  
Address

Email: dan@behles.com

505-888-1335 Fax: 505-888-1369  
Telephone Number

February 17, 2010  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Harrison E. "Chip" Smith, Jr.  
Signature of Authorized Individual

Harrison E. "Chip" Smith, Jr.  
Printed Name of Authorized Individual

Managing Member  
Title of Authorized Individual

February 17, 2010  
Date



In re Harrison Smith Development, LLC  
 Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY  
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 17, 2010

Signature /s/ Harrison E. "Chip" Smith, Jr.  
**Harrison E. "Chip" Smith, Jr.**  
**Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of New Mexico**

In re Harrison Smith Development, LLC  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>9,500,000.00</b>		
B - Personal Property	<b>Yes</b>	<b>3</b>	<b>206,259.67</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>2</b>		<b>9,471,829.45</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>1</b>		<b>0.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>1</b>		<b>27,559.27</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>10</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>19</b>			
Total Assets			<b>9,706,259.67</b>		
Total Liabilities				<b>9,499,388.72</b>	

**United States Bankruptcy Court  
District of New Mexico**

In re Harrison Smith Development, LLC  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Harrison Smith Development, LLC  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
127 Unit apartment complex at 3608 Ladera Dr. NW, Albuquerque, NM 87120	Fee simple subject to mortgage	-	9,500,000.00	9,471,829.45

Sub-Total > **9,500,000.00** (Total of this page)  
 Total > **9,500,000.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)



In re Harrison Smith Development, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of the West checking account 295---6902	-	420.71
		GREP Southwest, LLC Trustee for Harrison Smith development, LLC dba ladera Vista Operating Account - Bank of America Acct. XXXX XXXX 3077 (Balance as of last statement, 1/25/10)	-	38,866.31
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.		Club house furnishings	-	6,757.00
		Model unit furnishings	-	3,427.00
		exercise equipment, clubhouse	-	12,000.00
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **61,471.02**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

In re Harrison Smith Development, LLC  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Uncollected rents due (as of 1/31/10)</b>	<b>-</b>	<b>539.65</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			

Sub-Total > **539.65**  
 (Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

In re Harrison Smith Development, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.		<b>GB-98 Contractor's license - Chip Smith Qualifying party</b>	-	<b>1.00</b>
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>Office furnishings &amp; Equipment</b>	-	<b>3,031.00</b>
		<b>Office equipment, computers</b>	-	<b>5,000.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Pool furnishings</b>	-	<b>7,217.00</b>
		<b>Dumpster (Compactor)</b>	-	<b>27,000.00</b>
		<b>Maintenance equipment and tools</b>	-	<b>2,000.00</b>
30. Inventory.		<b>Appliances for apartment units</b>	-	<b>100,000.00</b>
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total >	<b>144,249.00</b>
(Total of this page)	
Total >	<b>206,259.67</b>

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re Harrison Smith Development, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. <b>xxxxxx4650</b>									
<b>Albuq. Bern. Co. Water Utility P.O. Box 1293 Albuquerque, NM 87103-1313</b>		-				X			
			<b>2009-2010</b>	<b>Statutory Lien</b>					
				<b>127 Unit apartment complex at 3608 Ladera Dr. NW, Albuquerque, NM 87120</b>				<b>46,578.00</b>	<b>0.00</b>
			Value \$	<b>9,500,000.00</b>					
Account No.									
<b>Albuq. Bern. Co. Water Utility P.O. Box 1293 Albuquerque, NM 87103-1313</b>		-							
			<b>2008</b>	<b>Statutory</b>					
				<b>127 Unit apartment complex at 3608 Ladera Dr. NW, Albuquerque, NM 87120</b>				<b>245,872.49</b>	<b>0.00</b>
			Value \$	<b>9,500,000.00</b>					
Account No. <b>xx-xxxx101-1</b>									
<b>Bank of the West P.O. Box 515274 Los Angeles, CA 90051-6574</b>		-							
				<b>127 Unit apartment complex at 3608 Ladera Dr. NW, Albuquerque, NM 87120</b>				<b>9,071,331.58</b>	<b>0.00</b>
			Value \$	<b>9,500,000.00</b>					
Account No. <b>xxxxxxxxxx-x0026</b>									
<b>Bank of the West 3000 Oak Rd., Suite 400 Attn: Arlene Mulchaey Walnut Creek, CA 94597</b>				<b>Representing: Bank of the West</b>				<b>Notice Only</b>	
			Value \$						
Subtotal								<b>9,363,782.07</b>	<b>0.00</b>
(Total of this page)									

1 continuation sheets attached

In re Harrison Smith Development, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
<b>Doug Vadnais Modrall Law Firm P.O. Box 2168 Albuquerque, NM 87103</b>			<b>Representing: Bank of the West</b>				<b>Notice Only</b>	
Account No. xxxxxxxxxxxxxxx0901								
<b>Bernalillo County Treasurer</b>			<b>2009 Statutory Lien 127 Unit apartment complex at 3608 Ladera Dr. NW, Albuquerque, NM 87120</b>				<b>108,047.38</b>	<b>0.00</b>
Account No.								
Account No.								
Account No.								

Sheet **1** of **1** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Subtotal  
(Total of this page) **108,047.38** **0.00**

Total  
(Report on Summary of Schedules) **9,471,829.45** **0.00**

In re Harrison Smith Development, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

Case 10-10686-s11 Doc 1 Filed 02/17/10 Entered 02/17/10 17:15:28 Page 14 of 30

In re Harrison Smith Development, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. <b>xx0026</b>  <b>American Property Tax Company</b> <b>201 Third St. NW, Ste. 480</b> <b>Albuquerque, NM 87102</b>		-				<b>27,559.27</b>
Account No.						
Account No.						
Account No.						
Subtotal (Total of this page)						<b>27,559.27</b>
Total (Report on Summary of Schedules)						<b>27,559.27</b>

0 continuation sheets attached

In re Harrison Smith Development, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Alicia Bibbs</b> 3608 Ladera Dr NW Apt #C305 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Amanda Cedillos</b> 3608 Ladera Dr NW Apt #B310 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Amanda Edwards</b> 3608 Ladera Dr. NW Apt# A304 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Amanda Woodward</b> 3608 Ladera Dr NW Apt #D110 Albuquerque, NM 87120	<b>future resident Unexpired lease on apartment</b>
<b>Angela Fay</b> 3608 Ladera Dr NW Apt #C308 Albuquerque, NM 87120	<b>future resident Unexpired lease on apartment</b>
<b>Angelita Herbert</b> 3608 Ladera Dr NW Apt #D103 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>April Chavez</b> 3608 Ladera Dr NW Apt #D101 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Arthur Cooper</b> 3608 Ladera Dr NW Apt #D109 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Ashlee Johnson</b> 3608 Ladera Dr NW Apt #C206 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Autumn Jordan</b> 3608 Ladera Dr. NW Apt #B205 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Beau Brown</b> 3608 Ladera Dr NW Apt #C208 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Bianca Johnston</b> 3608 Ladera Dr NW Apt #B302 Albuquerque, NM 87102	<b>Unexpired lease on apartment</b>



In re Harrison Smith Development, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Bobby Lynn Jr</b> 3608 Ladera Dr NW Apt #C302 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Caela Baker</b> 3608 Ladera Dr NW Apt #C304 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Carlos Baldonado</b> 3608 Ladera Dr NW Apt# A111 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Casey Palmer</b> 3608 Ladera Dr NW Apt #D308 Albuquerque, NM 87102	<b>Unexpired lease on apartment</b>
<b>Cathy Farnsworth</b> 3608 Ladera Dr. NW Apt #D105 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Charles Baca</b> 3608 Ladera Dr. NW Apt# A206 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Charley Bussey</b> 3608 Ladera Dr NW Apt #D207 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Christine Oshida</b> 3608 Ladera Dr NW Apt #B206 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Christopher Beasley</b> 3608 Ladera Dr NW #D111 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Christopher Little</b> 3608 Ladera Dr. NW Apt #A107 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Claudia Villalobos</b> 3608 Ladera Dr NW Apt #B209 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Danielle Chavez</b> 3608 Ladera Dr. NW Apt# B104 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Deborah Moore</b> 3608 Ladera Dr. NW Apt #B201 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>

In re Harrison Smith Development, LLC

Case No. \_\_\_\_\_

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Demoynn Anthony Walker</b> 3608 Ladera Dr. NW Apt# A210 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Derrick Simmons</b> 3608 Ladera Dr. NW Apt# A302 Albuquerque, NM 87102	<b>Unexpired lease on apartment</b>
<b>Deyber Menchaca</b> 3608 Ladera Dr. NW Apt# A309 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Diego Ortiz</b> 3608 Ladera Dr. NW Apt #B207 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Dominic Jurado</b> 3608 Ladera Dr. NW Apt #C107 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Donna Lopez</b> 3608 Ladera Dr NW Apt# A113 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Eduardo Ordaz</b> 3608 Ladera Dr NW Apt #D309 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Edward Padilla</b> 3608 Ladera Dr. NW Apt# A212 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Edward Robinson</b> 3608 Ladera Dr NW Apt #D310 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Estevan Miera</b> 3608 Ladera Dr NW Apt #D108 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Felipe Saldana</b> 3608 Ladera Dr. NW Apt #B203 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Ferandy Gishie</b> 3608 Ladera Dr NW Apt #D303 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Fonda Day</b> 3608 Ladera Dr NW Apt #B304 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>

In re Harrison Smith Development, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Frank Balderrama</b> 3608 Ladera Dr. NW Apt# A209 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Gabriel Baca</b> 3608 Ladera Dr NW Apt #B303 Albuquerque, NM 87120	<b>future resident Unexpired lease on apartment</b>
<b>Gabriela Aviles</b> 3608 Ladera Dr. NW Apt #B103 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Gerald Dixon</b> 3608 Ladera Dr NW Apt# A303 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Gilbert Aragon</b> 3608 Ladera Dr NW Apt #D102 Albuquerque, NM 87120	<b>future resident Unexpired lease on apartment</b>
<b>Gregory Domme</b> 3608 Ladera Dr NW Apt #A108 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Greystar</b> 3200 East camelback Rd., Ste. 255 Phoenix, AZ 85018	<b>Management contract for apartment complex</b>
<b>Henry Jager</b> 3608 Ladera Dr NW Apt #C105 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Irene Elliott</b> 3608 Ladera Dr NW Apt #A207 Albuquerque, NM 87120	<b>future resident Unexpired lease on apartment</b>
<b>Jacquelyn Lucero</b> 3608 Ladera Dr NW #A102 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Janae Maestas</b> 3608 Ladera Dr. NW Apt# A310 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Jena Rue</b> 3608 Ladera Dr. NW Apt# A313 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Jennifer Hejtmanek</b> 3608 Ladera Dr NW Apt #D304 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>

In re Harrison Smith Development, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Jessica Griegog</b> 3608 Ladera Dr NW Apt# A109 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Jessica Page</b> 3608 Ladera Dr NW Apt #D204 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Jewell Shirley</b> 3608 Ladera Dr NW Apt #D107 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Jill Hutchison</b> 3608 Ladera Dr. NW Apt # A312 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>John Hopkins</b> 3608 Ladera Dr NW Apt #A103 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Jorge Gonzales</b> 3608 Ladera Dr NW Apt #B307 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Jose Chacon</b> 3608 Ladera Dr. NW Apt# A301 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Joseph Knight</b> 3608 Ladera Dr NW Apt #C303 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Josh Andis</b> 3608 Ladera Dr NW Apt #C104 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Joshua Patterson</b> 3608 Ladera Dr NW Apt #C307 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Justin Christian</b> 3608 Ladera Dr NW Apt #D201 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Karina Hernandez</b> 3608 Ladera Dr NW Apt# B204 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Kelli Prince Dynes</b> 3608 Ladera Dr NW Apt# A201 Albuquerque, NM 87102	<b>Unexpired lease on apartment</b>

In re Harrison Smith Development, LLC

Case No. \_\_\_\_\_

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Kelly Hamilton</b> 3608 Ladera Dr. NW Apt#B102 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Kevin Swartz</b> 3608 Ladera Dr NW Apt# A214 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Larry Bland</b> 3608 Ladera Dr NW Apt #C108 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Lindsay Wright</b> 3608 Ladera Dr NW Apt #B306 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Lorenzo Hernandez</b> 3608 Ladera Dr NW Apt #D205 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Manuela Martinez</b> 3608 Ladera Dr NW Apt# A114 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Maria Odasso</b> 3608 Ladera Dr NW Apt #B301 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Maria Villa</b> 3608 Ladera Dr. NW Apt #C103 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Mark Magallon-Leonard</b> 3608 Ladera Dr. NW Apt# A311 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Mark Scott</b> 3608 Ladera Dr. NW A101 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Mary Prince</b> 3608 Ladera Dr NW Apt #A104 Albuquerque, NM 87102	<b>Unexpired lease on apartment</b>
<b>Matt Chalom</b> 3608 Ladera Dr. NW Apt# A306 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Matthew Estrada</b> 3608 Ladera Dr NW Apt #D102 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>

In re Harrison Smith Development, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Melinda Williams</b> 3608 Ladera Dr. NW Apt# B105 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Melissa Mullins</b> 3608 Ladera Dr NW Apt# B202 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Miranda Montoya</b> 3608 Ladera Dr NW Apt #A105 Albuquerque, NM 87102	<b>Unexpired lease on apartment</b>
<b>Nataley Quintana</b> 3608 Ladera Dr NW Apt #D202 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Nelmy Jerez</b> 3608 Ladera Dr NW Apt #D301 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Noemy Reza</b> 3608 Ladera Dr NW Apt #D211 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Omar Gonzales</b> 3608 Ladera Dr NW Apt #D 210 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Osvaldo Alcala</b> 3608 Ladera Dr NW Apt #D209 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Paige McClung</b> 3608 Ladera Dr NW Apt #C204 Rio Rancho, NM 87124	<b>Unexpired lease on apartment</b>
<b>Patricia Mann</b> 3608 Ladera Dr. NW Apt#B101 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Patrick Volpert</b> 3608 Ladera Dr NW Apt #D106 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Paula Vallegos</b> 3608 Ladera Dr NW Apt #C101 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Pauletta Dodge</b> 3608 Ladera Dr NW Apt #B208 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>

In re Harrison Smith Development, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Peter Tanzilli</b> 3608 Ladera Dr NW Apt #D307 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Rachel King</b> 3608 Ladera Dr NW Apt# C301 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Randell Jake</b> 3608 Ladera Dr NW Apt #B 308 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Randy Arnn</b> 3608 Ladera Dr NW Apt# B108 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Ricahrd Casaus</b> 3608 Ladera Dr. NW Apt #C201 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Richard King</b> 3608 Ladera Dr NW Apt #C106 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Robert Eichers</b> 3608 Ladera Dr NW Apt #D203 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Robert Qumyintewa</b> 3608 Ladera Dr. NW Apt #C207 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Roger Payne</b> 3608 Ladera Dr NW Apt # A308 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Ronald Lund</b> 3608 Ladera Dr. NW Apt# B106 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Rosalind Navarro</b> 3608 Ladera Dr NW Apt # A202 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Ryan Gonzales</b> 3608 Ladera Dr. NW Apt #A305 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Ryan Lytle</b> 3608 Ladera Dr NW Apt #D104 Albuquerque, NM 87120	<b>future resident Unexpired lease on apartment</b>

In re Harrison Smith Development, LLC

Case No. \_\_\_\_\_

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Samuel Heer</b> 3608 Ladera Dr NW Apt # A110 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Sean Gavin</b> 3608 Ladera Dr NW Apt #C202 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Shaun Cunningham</b> 3608 Ladera Dr NW Apt #D302 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Shaun Holguin</b> 3608 Ladera Dr NW Apt #D310 Albuquerque, NM 87120	<b>future resident Unexpired lease on apartment</b>
<b>Sheryon Mason</b> 3608 Ladera Dr NW Apt #C203 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Silvia Lu</b> 3608 Ladera Dr. NW Apt# A307 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Tanya Lateyice</b> 3608 Ladera Dr. NW Apt# A213 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Tatiana Rivard</b> 3608 Ladera Dr NW Apt #C102 Albuquerque, NM 87102	<b>Unexpired lease on apartment</b>
<b>Teresa Chavez</b> 3608 Ladera Dr NW Apt #D206 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Thomas Abrahamsen</b> 3608 Ladera Dr. NW Apt# A205 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Timothy Maria Jr.</b> 3608 Ladera Dr NW Apt #D305 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Todd Eckert</b> 3608 Ladera Dr NW Apt #B210 Albuquerque, NM 87120	<b>future resident Unexpired lease on apartment</b>
<b>Travelers Haven</b> 3608 Ladera Dr NW Apt # A112 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>



In re Harrison Smith Development, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Valerie George</b> 3608 Ladera Dr. NW Apt# A204 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>Veronica Cerna</b> 3608 Ladera Dr NW Apt# A203 Albuquerque, NM 87102	<b>Unexpired lease on apartment</b>
<b>Victoria Araujo</b> 3608 Ladera Dr NW Apt #A106 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>
<b>William Phillips</b> 3608 Ladera Dr NW Apt #B309 Albuquerque, NM 87120	<b>Unexpired lease on apartment</b>

In re Harrison Smith Development, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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**United States Bankruptcy Court  
District of New Mexico**

In re **Harrison Smith Development, LLC**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **21** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 17, 2010**

Signature **/s/ Harrison E. "Chip" Smith, Jr.**

**Harrison E. "Chip" Smith, Jr.  
Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of New Mexico**

In re Harrison Smith Development, LLC  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Harrison E. "Chip" Smith Jr.		50% Owner	
Phyllis & Harrison E. Smith, Sr.		50% owner	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 17, 2010

Signature /s/ Harrison E. "Chip" Smith, Jr.  
**Harrison E. "Chip" Smith, Jr.**  
**Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
District of New Mexico**

In re Harrison Smith Development, LLC

Debtor(s)

Case No.

Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Harrison Smith Development, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 17, 2010

Date

/s/ Daniel J. Behles

Daniel J. Behles 191

Signature of Attorney or Litigant

Counsel for Harrison Smith Development, LLC

Cuddy & McCarthy, LLP

7770 Jefferson NE, Suite 305

Albuquerque, NM 87109

505-888-1335 Fax:505-888-1369

dan@behles.com

**United States Bankruptcy Court  
District of New Mexico**

In re **Harrison Smith Development, LLC**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

**PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:**

1. Gross Income For 12 Months Prior to Filing: \$ **896,316.00**

**PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:**

2. Gross Monthly Income \$ **81,484.00**

**PART C - ESTIMATED FUTURE MONTHLY EXPENSES:**

3. Net Employee Payroll (Other Than Debtor) \$ **11,871.00**

4. Payroll Taxes **0.00**

5. Unemployment Taxes **0.00**

6. Worker's Compensation **0.00**

7. Other Taxes **800.00**

8. Inventory Purchases (Including raw materials) **0.00**

9. Purchase of Feed/Fertilizer/Seed/Spray **0.00**

10. Rent (Other than debtor's principal residence) **0.00**

11. Utilities **4,901.00**

12. Office Expenses and Supplies **2,080.00**

13. Repairs and Maintenance **3,817.00**

14. Vehicle Expenses **0.00**

15. Travel and Entertainment **0.00**

16. Equipment Rental and Leases **0.00**

17. Legal/Accounting/Other Professional Fees **0.00**

18. Insurance **1,001.00**

19. Employee Benefits (e.g., pension, medical, etc.) **0.00**

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION	TOTAL
<b>Debt service</b>	<b>42,333.00</b>

21. Other (Specify):

DESCRIPTION	TOTAL
<b>Advertising and marketing</b>	<b>6,341.00</b>
<b>Management Fees</b>	<b>3,099.00</b>

22. Total Monthly Expenses (Add items 3-21) \$ **76,243.00**

**PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:**

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ **5,241.00**

**Statement Pursuant to 11 USC521(a)(1)(B)(v) and (vi):**

(v): The debtor's monthly net income is shown and calculated on Line 23 above

(vi): The debtor anticipates no significant change in income or expense over the next 12 months.