| B1 (Official Form 1)(4/10) | | | | | | | | |
|---|---|---|---|---|-------------------------|---------------------------------------|------------------------|------------------------|
| United States Bankruptcy C District of New Mexico | | | | | | | Voluntar | y Petition |
| Name of Debtor (if individual, enter Last, First, Middle): RainbowVision Santa Fe, LLC | | | | of Joint De | ebtor (Spouse | e) (Last, First, N | Middle): | |
| All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): | years | | | | | Joint Debtor in trade names): | the last 8 years | |
| Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 85-0455352 | yer I.D. (ITIN) No./Co | omplete EIN | Last fo | our digits of than one, state | f Soc. Sec. or | r Individual-Ta | xpayer I.D. (ITIN) | No./Complete EIN |
| Street Address of Debtor (No. and Street, City, a 500 Rodeo Road Santa Fe, NM | nd State): | 7m C- 1- | Street | Address of | Joint Debtor | (No. and Stree | et, City, and State): | 7ID C- 1- |
| | 07 | ZIP Code 7505 | ┨ | | | | | ZIP Code |
| County of Residence or of the Principal Place of Santa Fe | | 303 | Count | y of Reside | ence or of the | Principal Place | e of Business: | |
| Mailing Address of Debtor (if different from stre | et address): | | Mailin | g Address | of Joint Debt | tor (if different | from street address |): |
| | _ | ZIP Code | | | | | | ZIP Code |
| L C CD: 14 CD: D1 | | | | | | | | |
| Location of Principal Assets of Business Debtor (if different from street address above): | | | | | | | | |
| Type of Debtor | Nature of | | | Chapter of Bankruptcy Code Under Which | | | | |
| (Form of Organization) (Check one box) | (Check o | , | the Petition is Filed (Check one box) | | | | | |
| <u></u> | ☐ Single Asset Real | | fined | ☐ Chapt☐ Chapt☐ | | ☐ Cha | pter 15 Petition for | Recognition |
| ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. | in 11 U.S.C. § 10 ☐ Railroad | 1 (51B) | | Chapter 11 of a Foreign Main Proceeding | | | | |
| Corporation (includes LLC and LLP) | Stockbroker | | | ☐ Chapt | | ☐ Chapter 15 Petition for Recognition | | |
| Partnership | Commodity Brok | er | ☐ Chapter 13 of a Foreign Nonmain Proceeding | | | | | |
| Other (If debtor is not one of the above entities, | ☐ Clearing Bank ☐ Other | | | | | Nature o | of Dobts | |
| check this box and state type of entity below.) | Tax-Exem | nt Entity | | | | (Check o | | |
| | (Check box, i Debtor is a tax-ex under Title 26 of Code (the Interna | f applicable) cempt organi the United S | States "incurred by an individual primarily for | | | | | |
| Filing Fee (Check one box | <u> </u> | Check one | - hox | | Chap | oter 11 Debtor | s | |
| Full Filing Fee attached | | ☐ Deb | tor is a sr | | | ned in 11 U.S.C. | | |
| ☐ Filing Fee to be paid in installments (applicable to | individuals only). Must | Deb Check if: | tor is not | a small busin | ness debtor as o | defined in 11 U.S | S.C. § 101(51D). | |
| attach signed application for the court's consideration debtor is unable to pay fee except in installments. | , , | I □ Deb | tor's aggi | regate nonco | ntingent liquid | ated debts (exclu | ding debts owed to in | siders or affiliates) |
| Form 3A. | tule 1000(b). See Official | are | | | amount subject | t to adjustment or | n 4/01/13 and every th | ree years thereafter). |
| ☐ Filing Fee waiver requested (applicable to chapter ` | | | | | this petition. | | | |
| attach signed application for the court's consideration | on. See Official Form 3B. | · Acc | eptances | of the plan w | ere solicited pr | | ne or more classes of | creditors, |
| Statistical/Administrative Information | | ın ac | ccordance | e with 11 U.S | S.C. § 1126(b). | | PACE IS FOR COUR | T LISE ONLY |
| Debtor estimates that funds will be available | for distribution to unse | ecured credit | tors. | | | 11113 3 | FACE IS FOR COUR | I USE ONL I |
| Debtor estimates that, after any exempt proper there will be no funds available for distribution | erty is excluded and according to unsecured credite | lministrative ors. | expense | es paid, | | | | |
| Estimated Number of Creditors | | | | | | | | |
| 1- 50- 100- 200- 1 49 99 199 999 | 5,001- | 10,001- 25 | 5,001- 0,000 | 50,001- 100,000 | OVER 100,000 | | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$ \$50,000 \$100,000 \$500,000 to \$1 t million r | \$1,000,001 \$10,000,001 \$ o \$10 to \$50 t | o \$100 to | 00,000,001 \$500 Illion | \$500,000,001 to \$1 billion | | | | |
| Estimated Liabilities | _ _ [| | | | | | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 | \$1,000,001 \$10,000,001 | \$50,000,001 \$1 | 00,000,001 | \$500,000,001 | More than | | | |
| | nill jen nillion rije r | o \$100 to | | to \$1 billion | \$1 billion cd 06/29 | /11 15:12 | 2:25 Page 1 | of 5 |

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition RainbowVision Santa Fe, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Case Number: Location Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(4/10)

Signatures

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

RainbowVision Santa Fe, LLC

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ George Dave Giddens

Signature of Attorney for Debtor(s)

George Dave Giddens 941

Printed Name of Attorney for Debtor(s)

Law Office of George "Dave" Giddens

Firm Name

10400 Academy N.E. Suite 350 Albuquerque, NM 87111

Address

Email: giddens@giddenslaw.com

(505)271-1053 Fax: (505)271-4848

Telephone Number

June 29, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Joy Silver

Signature of Authorized Individual

Joy Silver

Printed Name of Authorized Individual

President and CEO of Rainbow Vision Properties, INC

Title of Authorized Individual

June 29, 2011

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

aso 11-12971-s11 - Dos 1 - Filod 06/20/lt1 - Entorod 06/20/11-15:12:25 Page 3 o

United States Bankruptcy Court District of New Mexico

| In re | RainbowVision Santa Fe, LLC | | | |
|-------|-----------------------------|-----------|---------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| AFCO 1000 Milwaukee Ave. Glenview, IL 60025 | AFCO 1000 Milwaukee Ave. Glenview, IL 60025 | | | 7,935.59 |
| Atma Wiseman Interiors, LLC 2705 Nublado Santa Fe, NM 87505 | Atma Wiseman Interiors, LLC 2705 Nublado Santa Fe, NM 87505 | | | 4,266.66 |
| Bryan Cave, LLP 1290 Avenue of the Americas New York, NY 10104-3300 | Bryan Cave, LLP 1290 Avenue of the Americas New York, NY 10104-3300 | | | 89,332.73 |
| Cassutt, Hays & Friedman, P.A. 530-B Harkle Road Santa Fe, NM 87505 | Cassutt, Hays & Friedman, P.A. 530-B Harkle Road Santa Fe, NM 87505 | | | 26,938.85 |
| Colony Insurance Group PO Box 85122 Richmond, VA 23285-5122 | Colony Insurance Group PO Box 85122 Richmond, VA 23285-5122 | | | 7,000.00 |
| Cort Furniture Rental 15845 E. 32nd, Suite E Aurora, CO 80011 | Cort Furniture Rental 15845 E. 32nd, Suite E Aurora, CO 80011 | | | 38,872.27 |
| Hodges Lori 500 Rodeo Road Santa Fe, NM 87505 | Hodges Lori 500 Rodeo Road Santa Fe, NM 87505 | | | 11,000.00 |
| Kenneth R. Boiarsky, P.C. 174 Los Alamitos Lane HCR 74-22126 El Prado, NM 87529-9540 | Kenneth R. Boiarsky, P.C. 174 Los Alamitos Lane HCR 74-22126 El Prado, NM 87529-9540 | | | 73,046.99 |
| Law Firm of Jean-Nikole Wells 480 St. Michael's Drive Suite 904 Santa Fe, NM 87505 | Law Firm of Jean-Nikole Wells 480 St. Michael's Drive Suite 904 Santa Fe, NM 87505 | | | 4,386.58 |
| Lloyd & Associates Architects 501 Halona St. Santa Fe, NM 87501 | Lloyd & Associates Architects 501 Halona St. Santa Fe, NM 87501 | | | 5,364.69 |

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| B4 (Offi | cial Form 4) (12/07) - Cont. | |
|----------|------------------------------|--------------|
| In ro | RainhowVision Santa Fe | \mathbf{H} |

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|---|---|--|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Los Alamos National Bank Attn: Heather Boone 1200 Trinity Drive Los Alamos, NM 87544 | Los Alamos National Bank Attn: Heather Boone 1200 Trinity Drive Los Alamos, NM 87544 | | | 21,500,000.00 |
| New Mexico Mutual PO Box 27805 Albuquerque, NM 87125-7805 | New Mexico Mutual PO Box 27805 Albuquerque, NM 87125-7805 | | | 6,414.00 |
| Office Court 4001 Office Court Drive Santa Fe, NM 87507 | Office Court 4001 Office Court Drive Santa Fe, NM 87507 | | | 70,000.00 |
| Office Depot PO Box 689020 Des Moines, IA 50368-9020 | Office Depot PO Box 689020 Des Moines, IA 50368-9020 | | | 6,547.64 |
| One Connect 1730 Montano Road, Suite D Albuquerque, NM 87107 | One Connect 1730 Montano Road, Suite D Albuquerque, NM 87107 | | | 20,493.80 |
| PNM PO Box 17970 Denver, CO 80217-0970 | PNM PO Box 17970 Denver, CO 80217-0970 | | | 9,098.64 |
| Santa Fe County Treasurer Victor Montoya PO Box T Santa Fe, NM 87504 | Santa Fe County Treasurer Victor Montoya PO Box T Santa Fe, NM 87504 | | | 265,639.88 |
| Shamrock Foods Dept 219 Denver, CO 80291-0219 | Shamrock Foods Dept 219 Denver, CO 80291-0219 | | | 17,335.55 |
| US Foodservice INC PO Box 840243 Dallas, TX 75284 | US Foodservice INC PO Box 840243 Dallas, TX 75284 | Business Debt | | 13,750.97 |
| Zanios Labatt Food Service Po Box 137 San Antonio, TX 78291 | Zanios Labatt Food Service Po Box 137 San Antonio, TX 78291 | Business Debt | | 8,345.23 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President and CEO of Rainbow Vision Properties, INC of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | June 29, 2011 | Signature | /s/ Joy Silver |
|------|---------------|-----------|--|
| | | - | Joy Silver President and CEO of Rainbow Vision Properties, INC |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court District of New Mexico

| In re | RainbowVision Santa Fe, LLC | | | 11-12971 |
|-------|-----------------------------|-----------|---------|----------|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| AFCO | AFCO | | | 7,935.59 |
| 1000 Milwaukee Ave. | 1000 Milwaukee Ave. | | | |
| Glenview, IL 60025 | Glenview, IL 60025 | | | 4.000.00 |
| Atma Wiseman Interiors, LLC 2705 Nublado | Atma Wiseman Interiors, LLC 2705 Nublado | | | 4,266.66 |
| Santa Fe, NM 87505 | Santa Fe, NM 87505 | | | |
| Bryan Cave, LLP | Bryan Cave, LLP | | | 89,332.73 |
| 1290 Avenue of the Americas | 1290 Avenue of the Americas | | | 09,332.73 |
| New York, NY 10104-3300 | New York, NY 10104-3300 | | | |
| Cassutt, Hays & Friedman, | Cassutt, Hays & Friedman, P.A. | | | 26,938.85 |
| P.A. | 530-B Harkle Road | | | 20,930.03 |
| 530-B Harkle Road | Santa Fe, NM 87505 | | | |
| Santa Fe, NM 87505 | | | | |
| Colony Insurance Group | Colony Insurance Group | | | 7,000.00 |
| PO Box 85122 | PO Box 85122 | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| Richmond, VA 23285-5122 | Richmond, VA 23285-5122 | | | |
| Cort Furniture Rental | Cort Furniture Rental | | | 38,872.27 |
| 15845 E. 32nd, Suite E | 15845 E. 32nd, Suite E | | | · |
| Aurora, CO 80011 | Aurora, CO 80011 | | | |
| Hodges Lori | Hodges Lori | | | 11,000.00 |
| 500 Rodeo Road | 500 Rodeo Road | | | |
| Santa Fe, NM 87505 | Santa Fe, NM 87505 | | | |
| Kenneth R. Boiarsky, P.C. | Kenneth R. Boiarsky, P.C. | | | 73,046.99 |
| 174 Los Alamitos Lane | 174 Los Alamitos Lane | | | |
| HCR 74-22126 | HCR 74-22126 | | | |
| El Prado, NM 87529-9540 | El Prado, NM 87529-9540 | | | |
| Law Firm of Jean-Nikole | Law Firm of Jean-Nikole Wells | | | 4,386.58 |
| Wells | 480 St. Michael's Drive | | | |
| 480 St. Michael's Drive | Suite 904 | | | |
| Suite 904 | Santa Fe, NM 87505 | | | |
| Santa Fe, NM 87505 | | | | |
| | Lloyd & Associates Architects | | | 5,364.69 |
| 501 Halona St. | 501 Halona St. | | | |
| Santa Fe, NM 87501 | Santa Fe, NM 87501 | | | |

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In re RainbowVision Santa Fe, LLC

Debtor(s)

Case No. 11-12971

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Los Alamos National Bank Attn: Heather Boone 1200 Trinity Drive Los Alamos, NM 87544 | Los Alamos National Bank Attn: Heather Boone 1200 Trinity Drive Los Alamos, NM 87544 | | | 21,500,000.00 |
| New Mexico Mutual PO Box 27805 Albuquerque, NM 87125-7805 | New Mexico Mutual PO Box 27805 Albuquerque, NM 87125-7805 | | | 6,414.00 |
| Office Court 4001 Office Court Drive Santa Fe, NM 87507 | Office Court 4001 Office Court Drive Santa Fe, NM 87507 | | | 70,000.00 |
| Office Depot PO Box 689020 Des Moines, IA 50368-9020 | Office Depot PO Box 689020 Des Moines, IA 50368-9020 | | | 6,547.64 |
| One Connect 1730 Montano Road, Suite D Albuquerque, NM 87107 | One Connect 1730 Montano Road, Suite D Albuquerque, NM 87107 | | | 20,493.80 |
| PNM PO Box 17970 Denver, CO 80217-0970 | PNM PO Box 17970 Denver, CO 80217-0970 | | | 9,098.64 |
| Santa Fe County Treasurer Victor Montoya PO Box T Santa Fe, NM 87504 | Santa Fe County Treasurer Victor Montoya PO Box T Santa Fe, NM 87504 | | | 265,639.88 |
| Shamrock Foods Dept 219 Denver, CO 80291-0219 | Shamrock Foods Dept 219 Denver, CO 80291-0219 | | | 17,335.55 |
| US Foodservice INC PO Box 840243 Dallas, TX 75284 | US Foodservice INC PO Box 840243 Dallas, TX 75284 | Business Debt | | 13,750.97 |
| Zanios Labatt Food Service Po Box 137 San Antonio, TX 78291 | Zanios Labatt Food Service Po Box 137 San Antonio, TX 78291 DECLADATION UNDER DEN | Business Debt | | 8,345.23 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President and CEO of Rainbow Vision Properties, INC of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | Signature | |
|------|---------------|--|
| | | Joy Silver President and CEO of Rainbow Vision Properties, INC |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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