

**United States Bankruptcy Court
District of New Mexico**

In re Mega Hotels, LLC, a New Mexico Limited Liability Company
Debtor(s)

Case No. 12-13503
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
AAA Publications Advertising 1000 AAA Drive Lake Mary, FL 32746-5063	AAA Publications Advertising 1000 AAA Drive Lake Mary, FL 32746-5063	Advertising		1,197.38
Aftermath 75 Executive Drive Ste 200 Aurora, IL 60504	Aftermath 75 Executive Drive Ste 200 Aurora, IL 60504	Services rendered		11,358.79
Carbons Golden Malted PO Box 71 Buchanan, MI 49107	Carbons Golden Malted PO Box 71 Buchanan, MI 49107	Business supplies		584.00
Choice Hotels International PO Box 99992 Chicago, IL 60696-7792	Choice Hotels International PO Box 99992 Chicago, IL 60696-7792	Franchise fees		108,520.02
City of Las Cruces 200 N. Church Las Cruces, NM 88001	City of Las Cruces 200 N. Church Las Cruces, NM 88001	Lodger's Taxes		122,693.87 (0.00 secured)
Colorado Casualty PO Box 85834 San Diego, CA 92186-5834	Colorado Casualty PO Box 85834 San Diego, CA 92186-5834	Business insurance		1,484.20
Comcast PO Box 34227 Seattle, WA 98124-1227	Comcast PO Box 34227 Seattle, WA 98124-1227	Utilities		687.84
Comcast Cable 110 Idaho Ave. Suite A Las Cruces, NM 88005-8253	Comcast Cable 110 Idaho Ave. Suite A Las Cruces, NM 88005-8253	Utilities		1,658.48
Crown Building c/o Transworld Systems PO Box 17221 Wilmington, DE 19850	Crown Building c/o Transworld Systems PO Box 17221 Wilmington, DE 19850	Building maintenance		421.98
Dimar Systems LLC 1581 Tecolote Trail Las Cruces, NM 88012	Dimar Systems LLC 1581 Tecolote Trail Las Cruces, NM 88012	Services rendered		382.95
Dona Ana Country Treasurer Attn Officer/Managing or General Agent 845 N. Motel Blvd. Las Cruces, NM 88007	Dona Ana Country Treasurer Attn Officer/Managing or General Agent 845 N. Motel Blvd. Las Cruces, NM 88007	Property Taxes		121,525.28 (0.00 secured)

B4 (Official Form 4) (12/07) - Cont.

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(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
El Paso Electric PO Box 650801 Dallas, TX 75265-0801	El Paso Electric PO Box 650801 Dallas, TX 75265-0801	Utilities		1,270.49
LDI PO Box 565 Reisterstown, MD 21136-0565	LDI PO Box 565 Reisterstown, MD 21136-0565	Services rendered		361.60
Newman Outdoor Advertising PO Box 221 Las Cruces, NM 88004	Newman Outdoor Advertising PO Box 221 Las Cruces, NM 88004	Advertising		618.48
Pool Tech Plus, Inc 2331 E. Lohman Las Cruces, NM 88001	Pool Tech Plus, Inc 2331 E. Lohman Las Cruces, NM 88001	Services and supplies		305.45
Safemark Systems 2101 Park Center Drive, #125 Orlando, FL 32835	Safemark Systems 2101 Park Center Drive, #125 Orlando, FL 32835	Services rendered		250.00
Small Business Administration c/o Marta L. Nesbit PO Box 2206 Albuquerque, NM 87103	Small Business Administration c/o Marta L. Nesbit PO Box 2206 Albuquerque, NM 87103	Hotel and Personal Property		1,356,753.33 (0.00 secured)
State Bank of Texas PO Box 763009 Dallas, TX 75376-3009	State Bank of Texas PO Box 763009 Dallas, TX 75376-3009	Hotel and Personal property		2,085,000.00 (2,000,000.00 secured)
State of New Mexico Taxation & Revenue PO Box 630 - Manuel Lujan Sr. Bldg. Santa Fe, NM 87504-0630	State of New Mexico Taxation & Revenue PO Box 630 - Manuel Lujan Sr. Bldg. Santa Fe, NM 87504-0630	Tax lien - gross receipts		46,757.92 (0.00 secured)
Western Hotel Supply PO Box 1555 Aberdeen, SD 57402	Western Hotel Supply PO Box 1555 Aberdeen, SD 57402	Business supplies		1,128.86

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Operating Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date

9/21/2012

Signature



Japinderpal S. Sarang
Operating Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.