R1	Official Form	1)	(4/13)
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DI (Official I offi I) (4/13)							
United States Bankruptcy Court DISTRICT OF NEW MEXICO			Voluntary Petition			Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Bishop of the Roman Catholic Church of the Diocese of Gallup, an Arizona corporation sole			Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (Include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (Include married, maiden, and trade names):				
Last four digits of Social Security/Complete EIN or other Tax I.D. No. (if more than one, state all): 85-0149034			Last four digits of Social Security/Complete EIN or other Tax I.D. No. (if more than one, state all):				
Street Address of Debtor (No. and Street, City, State): 711 South Puerco Drive			Street Address of Joint Debtor (No. and Street, City, State):				
Gallup, New Mexico ZIP CODE 87301			ZIP CODE				
County of Residence or of the Principal Place of Business: McKinley County, New Mexico			County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if differen	nt from street address):	Ma	Mailing Address of Joint Debtor (if different from street address):				
	ZIP CODE					ZIP CODE	
Location of Principal Assets of Busine	ess Debtor (if different from street	address ab	ess above):			ZIP CODE	
	1		T				
Type of Debtor (Form of Organization) (Check one box.)	Nature of Business (Check one box.)		Ci	napter of Bankruj the Petition is l			
☐ Individual (includes Joint Debtors)	☐ Health Care Business☐ Single Asset Real Estate as defin	ad in	☐ Chapter 7			tion for Recognition	
See Exhibit D on page 2 of this form. ✓ Corporation (includes LLC and LLP)	11 U.S.C. §101(51B)	ieu iii	☐ Chapter 9 ☑ Chapter 11		•	nin Proceeding	
□ Partnership			☐ Chapter 12			tion for Recognition	
☐ Other (If debtor is not one of the above	☐ Stockbroker ☐ Commodity Broker		☐ Chapter 13	of a	a Foreign No	onmain Proceeding	
entities, check this box and state type of	☐ Clearing Bank						
entity below.)	☑ Other Religious						
Chapter 15 Debtors	Tax-Exempt Entity			Natur	e of Debts		
County of debtor's center of interests:	(Check box, if applicable	e)		(Chec	k one box)		
	■ Debtor is a tax-exempt organizat		er				
	Title 26 of the United States Coo Internal Revenue Code)	le (the	debts, defined in 11 U.S.C. business debts.				
Each country in which a foreign	internal Revenue Code)		§101(8) as "incurred by an individual primarily for a				
proceeding by, regarding, or against debtor is pending.				ily, or household			
			purpose."	,,			
	(Check one box)			Chapter	· 11 Debtors	5	
■ Full Filing Fee attached			Check one box:				
☐ Filing fee to be paid in installments (all business as def			
attach signed application for the cou			■ Debtor is not a	small business del	otor as define	ed in 11 U.S.C. §101(51D)	
debtor is unable to pay fee except in Form No. 3A.	in installments. Rule 1006(b). Se	e Official	Check if:				
☐ Filing Fee waiver requested (applica	blo to aboutou 7 individuals only)	Must				debts (excluding debts 2,490,925 (amount	
attach signed application for the cou						hree years thereafter).	
			Check all applica	able boxes:			
				g filed with this per	tition.		
				f the plan were sol			
			more classes of	of creditors, in acco	ordance with	11 U.S.C. §1126(b).	
Statistical/Administrative Information THIS SPACE IS FOR ☑ Debtor estimates that funds will be available for distribution to unsecured creditors. COURT USE ONLY							
□ Debtor estimates that runds will be available for distribution to unsecured creditors. □ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds							
available for distribution to unsecured creditors.							
Estimated Number of Creditors							
1-49 50-99 100-199 2	200-999 1,000- 5,001-	10,001-	25,001- 50,000	50,001- Ov 100,000 10	ver er		
Estimated Assets	5,000 10,000	25,000	50,000		0,000		
\$0 to \$50,001 to \$100,001 to \$50,000 ¹ \$100,000 \$500,000	\$500,001 \$1,000,001 `\$10,000 to \$1 to \$10 to \$50	0,001 \$50,0 to \$10	000,001 \$100,000,001 00 to \$500		ore than billion		
	million million million	millio		.5 ¢1 5imon			
Estimated Liabilities							
©	\$500,001 \$1,000,001 \\$10,000	0,001 \$50,0	000,001 \$100,000,001	\$500,000,001 Me	ore than		
\$50,000 \$100,000 \$500,000	to \$1 to \$10 to \$50	to \$10			billion		
million	million million million	million				Î.	

The Debtor has not 13-136777-1111 valuations of its assets; therefore this amount is the Debtor has not 11/12/13, 14:58:43 to change 1 of 7

B1 (Official Form 1) (4/13)		Page 2			
Voluntary Petition (This page must be completed and filed in every case)	Voluntary Petition Name of Debtor(s):				
All Prior Bankruptcy Case Filed Within Last	t 8 Years (If more than two, attach additional sheet.)				
Location Where Filed:	Case Number:	Date Filed:			
Location Where Filed:	Case Number:	Date Filed:			
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate	of this Debtor (If more than one, attach additional sheet.)				
Name of Debtor: Roman Catholic Church of the Diocese of Gallup	Case Number: 13-13676-t11	Date Filed: November 12, 2013			
District: District of New Mexico	Relationship: Affiliate	Judge: David T. Thuma			
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) □ Exhibit A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b).				
	Signature of Attorney for Debtor(s)	Date			
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No.					
Ext	hibit D				
(To be completed by every individual debtor. If a joint petition is filed, each spo	ouse must complete and attach a separate Exhibit D.)				
☐ Exhibit D completed and signed by the debtor is attached and made a part of	f this petition.				
If this is a joint petition:					
Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.					
Information Regarding the Debtor - Venue (Check any applicable box.)					
	Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.				
There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.					
Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.					
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)					
☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)					
$\overline{(1)}$	Name of landlord that obtained judgment)				
(4	Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and				
Debtor has included in this petition the deposit with the cour filing of the petition.					
☐ Debtor certifies that he/she has served the Landlord with this c	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. §362(I)).				

B1 (Official Form 1) (4/13) Page 3 Voluntary Petition Name of Debtor(s): (This page must be completed and filed in every case) Bishop of the Roman Catholic Church of the Diocese of Gallup, an Arizona corporation sole Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct. I declare under penalty of perjury that the information provided in this petition is [If petitioner is an individual whose debts are primarily consumer debts and true and correct, that I am the foreign representative of a debtor in a foreign has chosen to file under chapter 7] I am aware that I may proceed under proceeding, and that I am authorized to file this petition. chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. (Check only one box.) [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). ☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. I request relief in accordance with the chapter of title 11, United States Code, ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of specified in this petition. title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. Signature of Debtor (Signature of Foreign Representative) Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) (Date) Date Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as /s/ Susan G. Boswell Signature of Attorney for Debtor(s) defined in 11 U.S.C. §110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and Susan G. Boswell - AZ Bar No. 004791 (Pro Hac Vice pending) information required under 11 U.S.C. §§110(b), 110(h), and 342(b); and (3) if Printed Name of Attorney for Debtor(s) rules or guidelines have been promulgated pursuant to 11 U.S.C. §110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document Quarles & Brady LLP Firm Name for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. One S. Church Ave., Suite 1700, Tucson, Arizona 85701 Address (520) 770-8700 Printed Name and title, if any, of Bankruptcy Petition Preparer Telephone Number November 12, 2013 Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or Date partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. §110.) Local Counsel: Thomas D. Walker WALKER & ASSOCIATES, P.C. Address 500 Marquette N.W., Suite 650 Albuquerque, New Mexico 87102 (505) 766-9272 twalker@walkerlawpc.com *In a case in which §707(b)(4)(D) applies, this signature also constitutes a Date certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Signature of bankruptcy petition preparer or officer, principal, responsible person,

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Authorized Individual

Bishop James S. Wall

Printed Name of Authorized Individual

The Most Reverend James S. Wall, Fourth Bishop of Gallup

Title of Authorized Individual

November 12, 2013

Date

or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attached additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW MEXICO

Case No.

In re:	Chapter 11

BISHOP OF THE ROMAN CATHOLIC CHURCH OF THE DIOCESE OF GALLUP, an Arizona corporation sole,

Debtor.

<u>DECLARATION AND RESOLUTION REGARDING AUTHORITY</u> <u>TO SIGN AND FILE PETITION</u>

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

I, James S. Wall, declare under penalty of perjury that I am the Bishop of the Diocese of Gallup (the "**Diocese**"), and the sole member and a director of the Bishop of the Roman Catholic Church of the Diocese of Gallup, an Arizona corporation sole (the "**Arizona Entity**"), and that, having consulted the Diocesan Finance Council, the Diocesan College of Consultors, and others, as the Bishop and sole member and a director of the Arizona Entity, I am authorized to adopt the following resolution:

"Whereas, it is in the best interest of the Arizona Entity to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

- I, James S. Wall, am authorized to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary reorganization case on behalf of the Arizona Entity (the "Reorganization Case"); and
- I, James S. Wall, am authorized to appear in all Chapter 11 proceedings in the Reorganization Case on behalf of the Arizona Entity, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Arizona Entity in connection with the Reorganization Case; and

I, James S. Wall, am authorized to employ Susan G. Boswell, attorney, and the law firm of Quarles & Brady LLP as primary counsel to represent the Arizona Entity in the Reorganization Case; Thomas D. Walker, attorney, and the law firm of Walker & Associates, P.C., as co-counsel to represent the Arizona Entity in the Reorganization Case; Robert Warburton, attorney, and the law firm of Stelzner, Winter, Warburton, Flores, Sanchez & Dawes, P.A. as special litigation counsel; and Christopher G. Linscott, and the accounting firm of Keegan, Linscott & Kenon, P.C., to assist the Arizona Entity as financial advisors and provide other financial services to the Arizona Entity in the Reorganization Case."

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DATED this 12th day of November, 2013.

The Most Reverend James S. Wall Bishop of the Bishop of the Roman Catholic Church of the Diocese of Gallup, an Arizona

corporation sole