

United States Bankruptcy Court DISTRICT OF NEW MEXICO							Voluntary Petition			
Name of Debtor (if individual, enter Last, First, Middle): Bishop of the Roman Catholic Church of the Diocese of Gallup, an Arizona corporation sole					Name of Joint Debtor (Spouse) (Last, First, Middle):					
All Other Names used by the Debtor in the last 8 years (Include married, maiden, and trade names):					All Other Names used by the Joint Debtor in the last 8 years (Include married, maiden, and trade names):					
Last four digits of Social Security/Complete EIN or other Tax I.D. No. (if more than one, state all): 85-0149034					Last four digits of Social Security/Complete EIN or other Tax I.D. No. (if more than one, state all):					
Street Address of Debtor (No. and Street, City, State): 711 South Puerco Drive Gallup, New Mexico <div style="text-align: right;">ZIP CODE 87301</div>					Street Address of Joint Debtor (No. and Street, City, State): <div style="text-align: right;">ZIP CODE</div>					
County of Residence or of the Principal Place of Business: McKinley County, New Mexico					County of Residence or of the Principal Place of Business:					
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>					Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>					
Location of Principal Assets of Business Debtor (if different from street address above):							<div style="text-align: right;">ZIP CODE</div>			
<b>Type of Debtor</b> (Form of Organization) (Check <b>one</b> box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____		<b>Nature of Business</b> (Check one box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. §101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <u>Religious</u>			<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding					
<b>Chapter 15 Debtors</b> County of debtor's center of interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending. _____		<b>Tax-Exempt Entity</b> (Check box, if applicable)  <input checked="" type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code)			<b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. §101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.					
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). <i>See Official Form No. 3A.</i> <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. <i>See Official Form 3B.</i>					<b>Chapter 11 Debtors</b> <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. §101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. §101(51D) <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 ( <i>amount subject to adjustment on 4/01/16 and every three years thereafter</i> ). ----- <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. §1126(b).					
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.							THIS SPACE IS FOR COURT USE ONLY			
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000										
<b>Estimated Assets</b> <input checked="" type="checkbox"/> \$0 to \$50,000 <sup>1</sup> <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion										
<b>Estimated Liabilities</b> <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion										

<sup>1</sup> The Debtor has not obtained appraisals or valuations of its assets; therefore this amount is the Debtor's best estimate, and is subject to change.



<p><b>Voluntary Petition</b> (This page must be completed and filed in every case)</p>	<p><b>Name of Debtor(s):</b> Bishop of the Roman Catholic Church of the Diocese of Gallup, an Arizona corporation sole</p>
<b>Signatures</b>	
<p><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only <b>one</b> box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ (Date)</p>
<p><b>Signature of Attorney*</b></p> <p><u>/s/ Susan G. Boswell</u> Signature of Attorney for Debtor(s)</p> <p><u>Susan G. Boswell - AZ Bar No. 004791 (Pro Hac Vice pending)</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Quarles &amp; Brady LLP</u> Firm Name</p> <p><u>One S. Church Ave., Suite 1700, Tucson, Arizona 85701</u> Address</p> <p><u>(520) 770-8700</u> Telephone Number</p> <p><u>November 12, 2013</u> Date</p> <p>Local Counsel: Thomas D. Walker WALKER &amp; ASSOCIATES, P.C. 500 Marquette N.W., Suite 650 Albuquerque, New Mexico 87102 (505) 766-9272 twalker@walkerlawpc.com</p> <p><small>*In a case in which §707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. §110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§110(b), 110(h), and 342(b); and (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. §110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. §110.)</p> <p>_____ Address</p> <p>X _____</p> <p>_____ Date</p> <p>_____ Signature of bankruptcy petition preparer or officer, principal, responsible person,</p>

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.



Signature of Authorized Individual

Bishop James S. Wall

Printed Name of Authorized Individual

The Most Reverend James S. Wall, Fourth Bishop of Gallup

Title of Authorized Individual

November 12, 2013

Date

or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attached additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW MEXICO**

In re:

BISHOP OF THE ROMAN CATHOLIC  
CHURCH OF THE DIOCESE OF GALLUP,  
an Arizona corporation sole,

Debtor.

Chapter 11

Case No.

**DECLARATION AND RESOLUTION REGARDING AUTHORITY  
TO SIGN AND FILE PETITION**

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

I, James S. Wall, declare under penalty of perjury that I am the Bishop of the Diocese of Gallup (the “**Diocese**”), and the sole member and a director of the Bishop of the Roman Catholic Church of the Diocese of Gallup, an Arizona corporation sole (the “**Arizona Entity**”), and that, having consulted the Diocesan Finance Council, the Diocesan College of Consultors, and others, as the Bishop and sole member and a director of the Arizona Entity, I am authorized to adopt the following resolution:

“Whereas, it is in the best interest of the Arizona Entity to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;


I, James S. Wall, am authorized to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary reorganization case on behalf of the Arizona Entity (the “**Reorganization Case**”); and

I, James S. Wall, am authorized to appear in all Chapter 11 proceedings in the Reorganization Case on behalf of the Arizona Entity, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Arizona Entity in connection with the Reorganization Case; and

I, James S. Wall, am authorized to employ Susan G. Boswell, attorney, and the law firm of Quarles & Brady LLP as primary counsel to represent the Arizona Entity in the Reorganization Case; Thomas D. Walker, attorney, and the law firm of Walker & Associates, P.C., as co-counsel to represent the Arizona Entity in the Reorganization Case; Robert Warburton, attorney, and the law firm of Stelzner, Winter, Warburton, Flores, Sanchez & Dawes, P.A. as special litigation counsel; and Christopher G. Linscott, and the accounting firm of Keegan, Linscott & Kenon, P.C., to assist the Arizona Entity as financial advisors and provide other financial services to the Arizona Entity in the Reorganization Case.”

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DATED this 12th day of November, 2013.

By   
The Most Reverend James S. Wall  
Bishop of the Bishop of the Roman Catholic  
Church of the Diocese of Gallup, an Arizona  
corporation sole