

**United States Bankruptcy Court
Western District of North Carolina**

In re Northampton Generating Company, L.P.
Debtor

Case No. 11-33095

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	153,881,892.00		
B - Personal Property	Yes	4	51,167,364.64		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		95,420,246.13	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	10		26,094,799.72	
G - Executory Contracts and Unexpired Leases	Yes	4			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		22			
		Total Assets	205,049,256.64		
			Total Liabilities	121,515,045.85	

**United States Bankruptcy Court
Western District of North Carolina**

In re Northampton Generating Company, L.P.
Debtor

Case No. 11-33095

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Power Plant, Improvements Located on Leased Property (NBV after depreciation)	Leasehold	-	153,881,892.00	95,420,246.13

Sub-Total > **153,881,892.00** (Total of this page)

Total > **153,881,892.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		US Bank National Association - Operating Account (Restricted)	-	712,665.24
		US Bank National Association - Major Maintenance Reserve Account	-	184,363.31
		Wells Fargo Bank, N.A. - Business Checking	-	193,919.35
		Law Debenture Trust Company of New York - Junior Bondholders Debt Reserve (GIC Accounts held through trustees at MBIA)	-	339,439.83
		US Bank National Association - Senior Bond Reserve Fund (GIC Account held through the Trustees at MBIA)	-	497,819.15
		US Bank National Association - NCG Operating and Maintenance Reserve	-	0.00
		US Bank National Association - NCG Fuel Plant Relocation Reserve	-	0.00
		US Bank National Association - Senior Bond Deposit Account for Debt Payments	-	1,961,042.06
3. Security deposits with public utilities, telephone companies, landlords, and others.		Law Debenture Trust Company of New York - Junior Bond Deposit Account for Debt Payments	-	0.00
		Security deposit with Pennsylvania Power & Light Company with respect to the Transmission Services Agreement	-	94,660.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			

Sub-Total > **3,983,908.94**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Prepaid Insurance	-	180,000.00
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Investment in common stock and retained earnings of affiliates	-	415,222.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Revenue due under the Power Purchase Agreement with Metropolitan Edison Company (October 1 - December 5, 2011)	-	8,255,216.00
		Other non-trade receivables - Paper Tipping Supplies	-	69,505.00
			Sub-Total >	8,919,943.00
			(Total of this page)	

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Setoff rights for disputed parts with W.W. Grainger, Inc.	-	2,223.70
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Air permits, Title V permits and boiler permits [value included in the improvements valuation in Schedule A]	-	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Autos and Trucks - Fully Depreciated	-	0.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			

Sub-Total > **2,223.70**
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
28. Office equipment, furnishings, and supplies.		Computer Hardware - Fully Depreciated	-	0.00
29. Machinery, fixtures, equipment, and supplies used in business.		Machinery and Equipment (NBV after deprectiation)	-	165,128.00
30. Inventory.		Coal Inventory	-	681,238.00
		Spare Parts Inventory	-	2,246,175.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Prepaid agency and bank fees	-	29,908.00
		Prepaid Other - prepayments on back up water and salt barn accounts payable.	-	44,000.00
		Interest receivable - GIC Accounts (Restricted)	-	12,921.00
		Note receivable from Northampton Fuel Supply Company, Inc. in the original principal amount of \$33 million	-	35,081,919.00

Sub-Total > **38,261,289.00**
(Total of this page)
Total > **51,167,364.64**

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. LAW DEBENTURE TRUST CO OF NY 400 MADISON AVE STE 4D ATTN:ANTHONY A. BOCCHINO, JR NEW YORK, NY 10017			January 1, 1994 Blanket Lien All Assets - Subordinated to Senior Bondholders' Liens				21,788,749.46	Unknown
Account No. PPL ELECTRIC UTILITIES CORP 2 N 9TH ST ALLENTOWN, PA 18101-1179			Security deposit with Pennsylvania Power & Light Company with respect to the Transmission Services Agreement				0.00	0.00
Account No. US BANK, TRUSTEE ATTN: TIMOTHY SANDELL 60 LIVINGSTON AVENUE ST. PAUL, MN 55107			January 1, 1994 Blanket Lien All Assets				73,631,496.67	Unknown
Account No. 								
Subtotal (Total of this page)							95,420,246.13	0.00
Total (Report on Summary of Schedules)							95,420,246.13	0.00

0 continuation sheets attached

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. AIRGAS SAFETY INC PO BOX 951884 DALLAS, TX 75395		-				1,150.47
Account No. ALL4 INC 2393 KIMBERTON RD KIMBERTON, PA 19442		-				1,755.00
Account No. AMERICAN ANALYTICAL & ENVIRONMENTAL INC 738 FRONT ST CATASAUQUA, PA 18032		-				212.00
Account No. ANTHRACITE PROTECTIVE SERV LLC 226 MILL CREEK AVE POTTSVILLE, PA 17901		-				3,121.20
Subtotal (Total of this page)						6,238.67

9 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. ARAMARK FOOD AND SUPPORT SERVICES ARAMARK REFRESHMENT SERVICES 970 RITTENHOUSE RD, SUITE 100 NORRISTOWN, PA 19403	-					758.28
Account No. AT&T MOBILITY PO BOX 537104 ATLANTA, GA 30353-7104	-		X			31.50
Account No. BEECHER CARLSON HOLDINGS INC BEECHER CARLSON INSURANCE SERVICES LLC PO BOX 933216 ATLANTA, GA 31193-3216	-					2,785.00
Account No. BEITZEL CORPORATION 12072 BITTINGER RD GRANTSVILLE, MD 21536	-					3,290.07
Account No. CINTAS CORPORATION #101 PO BOX 630910 CINCINNATI, OH 45263-0910	-					94.52
Sheet no. <u>1</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	6,959.37

In re Northampton Generating Company, L.P. Case No. 11-33095
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. CITY ELECTRIC SUPPLY CO PO BOX 71465 NORTH CHARLESTON, SC 29415	-					310.34
Account No. COALDALE ENERGY LP PO BOX 502 TAMAQUA, PA 18252	-		X			14,522.50
Account No. DRYDEN DIVING COMPANY, INC. 213 RUSSELL MILL ROAD WOOLRICH TOWNSHIP, NJ 08085	-					5,498.21
Account No. EMANUEL TIRE CO 1300 MORELAND AVE BALTIMORE, MD 21216	-		X			12,964.64
Account No. EMANUEL TIRE OF PA INC 1251 CONSHOHOCKEN RD CONSHOHOCKEN, PA 19428	-		X			61,234.00
Subtotal (Total of this page)						94,529.69

Sheet no. 2 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. EQUIPMENT DEPOT PENNSYLVANIA INC PO BOX 8500-7647 PHILADELPHIA, PA 19178-7647	-						1,269.35	
Account No. FEDEX P.O. Box 371461 Pittsburgh, PA 15250-7461	-						1,121.79	
Account No. FEDEX FREIGHT PO BOX 223125 PITTSBURGH, PA 15250-2125	-						1,691.13	
Account No. FIRLEY, MORAN, FREER & EASSA, P.C. 5010 CAMPUSWOOD DR SUITE 4 EAST SYRACUSE, NY 13057	-						10,750.00	
Account No. GE BETZ INC PO BOX 281729 ATLANTA, GA 30384-1729	-			X			1,942.64	
Sheet no. <u>3</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	16,774.91

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. GTS-WELCO PO BOX 382000 PITTSBURGH, PA 15250-8000	-					547.57	
Account No. HALE TRAILER BRAKE & WHEEL INC PO BOX 1400 VOORHEES, NJ 08043	-					280.90	
Account No. HAWK MOUNTAIN LABS INC 201 W CLAY AVE WEST HAZLETON, PA 18202	-					4,949.70	
Account No. HORWITH LEASING CO INC PO BOX 7 RTE 329 NORTHAMPTON, PA 18067	-					1,180,729.00	
Account No. HORWITH TRUCKS INC PO BOX 7 NORTHAMPTON, PA 18067	-		X			6,739.20	
Sheet no. <u>4</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	1,193,246.37

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. JEDDO COAL CO 46 PUBLIC SQ STE 600 WILKES-BARRE, PA 18701	-		X			88,790.74
Account No. L.R. KIMBALL PO BOX 905226 CHARLOTTE, NC 28290-5226	-					12,100.00
Account No. LIBERTY TIRE SERVICES OF OHIO LLC DBA LIBERTY TIRE RECYCLING -WNY 490 OHIO ST LOCKPORT, NY 14094	-		X	X		5,740.00
Account No. LINE SYSTEMS INC BOX 382026 PITTSBURGH, PA 15250-8026	-		X			244.44
Account No. MAHANTANGO ENT INC RR 2 BOX 680 LIVERPOOL, PA 17045	-		X			975.60
Subtotal (Total of this page)						107,850.78

Sheet no. 5 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Northampton Generating Company, L.P. Case No. 11-33095
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. MECKLEYS LIMESTONE PRODUCTS INC 1543 STATE RTE 225 HERNDON, PA 17830	-		X			158,509.09
Account No. MOTION INDUSTRIES INC PO BOX 504606 ST LOUIS, MO 63150	-					585.18
Account No. NORTHAMPTON BOROUGH MUNICIPAL AUTHORITY PO BOX 156 NORTHAMPTON, PA 18067-0156	-		X			12,018.84
Account No. NORTHAMPTON FUEL SUPPLY COMPANY, INC. 9405 ARROWOOD BLVD CHARLOTTE, NC 28223	-					2,937,113.00
Account No. POWER SERVICES COMPANY c/o POWER PLANT MANAGEMENT SERVICES, LLC 10711 SIKES PLACE, SUITE 300 CHARLOTTE, NC 28278	-					10,884,872.00
Subtotal (Total of this page)						13,993,098.11

Sheet no. 6 of 9 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. PPL ELECTRIC UTILITIES CORP 2 N 9TH ST ALLENTOWN, PA 18101-1179	-		X			2,143.07	
Account No. SAVAGE SERVICES CORP PO BOX 57908 SALT LAKE CITY, UT 84157-0908	-		X			797,913.08	
Account No. ST LUKES OCCUMEND PO BOX 5489 BETHLEHEM, PA 18015-9982	-					20.00	
Account No. SUSQUEHANNA RECYCLING INC PO BOX 1127 NORTHERN CAMBRIA, PA 15714	-		X			3,610.59	
Account No. TANNER INDUSTRIES INC PO BOX 7777-W2170 PHILADELPHIA, PA 19175-2170	-		X			45,753.01	
Sheet no. <u>7</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	849,439.75

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. THYSSEN KRUPP ELEVATOR PO BOX 933007 ATLANTA, GA 31193-3007	-					609.09
Account No. U.S. OPERATING SERVICES COMPANY c/o POWER PLANT MANAGEMENT SERVICES, LLC 10710 SIKES PLACE, SUITE 300 CHARLOTTE, NC 28277	-					9,821,229.00
Account No. VERIZON PO BOX 28000 LEHIGH VALLEY, PA 18002-8000	-		X			456.24
Account No. VERIZON WIRELESS P O BOX 25505 LEHIGH VALLEY, PA 18002-5505	-		X			435.27
Account No. VIM TECHNOLOGIES INC 6960 AVIATION BLVD SUITE G GLEN BURNIE, MD 21061-2531	-				X	900.00
Subtotal (Total of this page)						9,823,629.60

Sheet no. 8 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Northampton Generating Company, L.P. Case No. 11-33095
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
W.W. GRAINGER, INC. 455 KNIGHTSBRIDGE PKWY LINCONSHIRE, IL 60069-3614	-	Subject to setoff.	X	X	X	2,223.70
Account No.						
WASTE MANAGEMENT OF PA INC PO BOX 13648 PHILADELPHIA, PA 19101-3648	-					154.00
Account No.						
XEROX CORP PO BOX 827598 PHILADELPHIA, PA 19182-7598	-					654.77
Account No.						
Account No.						

Sheet no. 9 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **3,032.47**

Total
(Report on Summary of Schedules) **26,094,799.72**

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p>ANCERO, LLC 344 N ROUTE 73 SUITE B BERLIN, NJ 08009</p>	<p>Contract - Online computer backup and recovery fee services.</p>
<p>ARAMARK FOOD AND SUPPORT SERVICES ARAMARK REFRESHMENT SERVICES 970 RITTENHOUSE RD, SUITE 100 NORRISTOWN, PA 19403</p>	<p>Contract - Beverage Service Agreement.</p>
<p>ATLAS COPCO COMPRESSORS LLC 75 REMITTANCE DR STE 3009 CHICAGO, IL 60675-3009</p>	<p>Contract - Compressor maintenance service agreement.</p>
<p>CINTAS CORPORATION #101 PO BOX 630910 CINCINNATI, OH 45263-0910</p>	<p>Contract - Flame Resistant Garment Service Agreement.</p>
<p>EMANUEL TIRE OF PA INC 1251 CONSHOHOCKEN RD CONSHOHOCKEN, PA 19428</p>	<p>Contract - Tire Derived Fuel Supply Agreement dated as of June 26, 2007, as amended on April 3, 2008.</p>
<p>HORWITH LEASING CO INC PO BOX 7 RTE 329 NORTHAMPTON, PA 18067</p>	<p>Real property lease - Horwith Ground Lease among Horwith Leasing Company, Inc., Frank and Geraldine Horwith and Northampton Generating Company, L.P. dated September 15, 1993, as amended by (i) the First Amendment to Ground Lease dated January 3, 1994, (ii) Second Amendment to Memorandum of Lease dated May 28, 2004, (iii) Third Amendment to Memorandum of Lease dated August 31, 2004, and (iv) Fourth Amendment to Memorandum of Lease dated September 15, 2009.</p>
<p>INFOR GLOBAL SOLUTIONS (MICHIGAN) INC 13560 MORRIS ROAD SUITE 4100 ALPHARETTA, GA 30004</p>	<p>Contract - Assignment, Assumption, & Consent Agreement for MP2 Maintenance Software.</p>
<p>LINE SYSTEMS INC 1645 WEST CHESTER PIKE SUITE 200 WEST CHESTER, PA 19382</p>	<p>Contract - Software Reliance Program for PI.</p>

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
LINE SYSTEMS INC BOX 382026 PITTSBURGH, PA 15250-8026	Contract - Monthly phone service contract.
MECKLEYS LIMESTONE PRODUCTS INC 1543 STATE RTE 225 HERNDON, PA 17830	Contract - Limestone Purchase Agreement dated October 5, 1993, as amended June 1, 2001.
METROPOLITAN EDISON COMPANY 2800 POTTSVILLE PIKE P.O. BOX 16001 READING, PA 19612-6001	Contract - Power Purchase Agreement between Metropolitan Edison Company and Wheelabrator Northampton Energy Company, Inc. dated October 28, 1989, as amended by (i) Agreement and Assignment of Power Purchase Agreement dated May 29, 2991, (ii) the First Amendatory Agreement dated April 6, 1992, (iii) Agreement Amending the First Amendatory Agreement dated April 16, 1993, (iv) Second Amendatory Agreement dated December 30, 1993, (v) Consent and Agreement dated January 1, 1994, (vi) Third Amendatory Agreement dated October 2, 2001, and (vii) Fourth Amendatory Agreement dated March 7, 2007.
NORTHAMPTON FUEL SUPPLY COMPANY, INC. 9405 ARROWOOD BLVD CHARLOTTE, NC 28223	Contract - Waste Disposal Agreement dated December 15, 1993, as amended.
OSISOFT INC PO BOX 4586 HAYWARD, CA 94540-4586	Contract - Software Reliance Program.
PJM INTERCONNECTION, L.L.C. 955 JEFFERSON AVENUE VALLEY FORGE CORPORATE CENTER NORRISTOWN, PA 19403-2497	Contract - Interconnection Service Agreement dated May 24, 2001, as amended.
PLAINS MARKETING LP 47 E. CHICAGO AVE, STE 328 STE 1400 NAPERVILLE, IL 60540	Contract - Sales Contract dated as of April 1, 2011, as amended, modified or supplemented.
POWER SERVICES COMPANY c/o POWER PLANT MANAGEMENT SERVICES, LLC 10711 SIKES PLACE, SUITE 300 CHARLOTTE, NC 28278	Contract - Management Services Agreement between U.S. Generating Company (now known as Power Services Company) and Northampton Generating Company, L.P., dated December 15, 1993.
POWER SERVICES COMPANY c/o POWER PLANT MANAGEMENT SERVICES, LLC 10711 SIKES PLACE, SUITE 300 CHARLOTTE, NC 28278	Contract - Letter Agreement between Power Services Company (f/k/a U.S. Generating Company), Wheelabrator Environmental Systems Inc., and Wheelabrator Northampton Energy Company Inc., as ameded, modified or supplemented.

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
PPL ELECTRIC UTILITIES CORP TWO NORTH 9TH STREET ALLENTOWN, PA 18101-1179	Contract - Transmission Services Agreement dated January 28, 1992, as amended by the First Supplement dated August 20, 1993, the Second Supplement dated April 14, 2003 and as otherwise amended from time to time.
PPL ELECTRIC UTILITIES CORP TWO NORTH NINTH STREET ALLENTOWN, PA 18101-1179	Contract - Supplemental Output Interconnection Agreement dated April 30, 2001.
PPL ENERGYPLUS, LLC TWO NORTH NINTH STREET ALLENTOWN, PA 18101-1179	Contract - Retail Electricity Agreement for River Pumphouse.
PPL ENERGYPLUS, LLC TWO NORTH NINTH STREET ALLENTOWN, PA 18101-1179	Contract - Retail Electricity Agreement for Standby Power.
QWEST COMMUNICATIONS CO LLC CENTURYLINK PO BOX 52187 PHEONIX, AZ 85072-2187	Contract - Assignment and Assumption Agreement of the Qwest Total Advantage Express Agreement.
SAVAGE SERVICES CORP ATTN: TODD SAVAGE 6340 SOUTH 3000 EAST SUITE #600 SALT LAKE CITY, UT 84121	Contract - Fuel and Ash Hauling Contract dated as of August 28, 2010, as amended.
THYSSEN KRUPP ELEVATOR PO BOX 7247-7662 PHILADELPHIA, PA 19177	Contract - Elevator Preventive Maintenance Agreement.
U.S. OPERATING SERVICES COMPANY c/o POWER PLANT MANAGEMENT SERVICES, LLC 10710 SIKES PLACE, SUITE 300 CHARLOTTE, NC 28277	Contract - Amended and Restated Operation and Maintenance Agreement dated as of December 15, 1993, as amended from time to time.
US BANK, TRUSTEE ATTN: TIMOTHY SANDELL 60 LIVINGSTON AVENUE ST. PAUL, MN 55107	Contract - Project Coordination and Master Funding Agreement, dated as of January 1, 1994, as amended, modified or supplemented.
VERIZON PO BOX 33078 SAINT PETERSBURG, FL 33733	Contract - The Light Wave Protective Relay Service Agreement, dated December 14, 1993, as amended.
VIM TECHNOLOGIES INC 7464 NEW RIDGE ROAD STE 2 HANOVER, MD 21076	Contract - Annual Maintenance Contract for VIM Technologies' CEMLink Dat Acquisition System.

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
VIM TECHNOLOGIES INC 7464 NEW RIDGE ROAD STE 2 HANOVER, MD 21076	Contract - Annual COMPASS contract.
XEROX CORP PO BOX 299075 LEWISVILLE, TX 75029	Lease - Lease of office copier dated May 17, 2011 including Maintenance Agreement.

In re Northampton Generating Company, L.P.

Case No. 11-33095

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Cogentrix/Northampton, LLC 9405 Arrowpoint Blvd. Charlotte, NC 28273	Generally liable as general partner
Northampton Fuel Supply Company, Inc. One Horwith Drive Northampton, PA 18067	US BANK, TRUSTEE ATTN: TIMOTHY SANDELL 60 LIVINGSTON AVENNUE ST. PAUL, MN 55107
Northampton Fuel Supply Company, Inc. One Horwith Drive Northampton, PA 18067	LAW DEBENTURE TRUST CO OF NY 400 MADISON AVE STE 4D ATTN:ANTHONY A. BOCCHINO, JR NEW YORK, NY 10017
Northampton Water Company, Inc. One Horwith Drive Northampton, PA 18067	US BANK, TRUSTEE ATTN: TIMOTHY SANDELL 60 LIVINGSTON AVENNUE ST. PAUL, MN 55107
Northampton Water Company, Inc. One Horwith Drive Northampton, PA 18067	LAW DEBENTURE TRUST CO OF NY 400 MADISON AVE STE 4D ATTN:ANTHONY A. BOCCHINO, JR NEW YORK, NY 10017

**United States Bankruptcy Court
Western District of North Carolina**

In re Northampton Generating Company, L.P.
Debtor(s)

Case No. 11-33095
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the partnership named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 24 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date January 19, 2012

Signature /s/ Warren MacGillivray
Warren MacGillivray
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.