### Case: 07-13794 Doc #: 1 Filed: 06/26/2007 Page: 1 of 8

Official Form 1 (4/07	()						<u> </u>	
	United S	States Bankrup District of Nevad	tcy Co a	ourt				Voluntary Petition
Name of Debtor (if ind LVNR Group Inc	ividual, enter Last, First,	Middle):		Name	of Joint De	btor (Spouse	e) (Last, First, Mid	dle):
All Other Names used b (include married, maide DBA Lenny's Su		years					Joint Debtor in the trade names):	e last 8 years
Last four digits of Soc. <b>35-2260863</b>	Sec./Complete EIN or oth	ner Tax ID No. (if more than o	one, state all)	Last fo	our digits of	Soc. Sec./C	omplete EIN or ot	her Tax ID No. (if more than one, state all):
Street Address of Debto 6080 S. Pecos R Las Vegas, NV	or (No. and Street, City, a d #102		P Code	Street	Address of	Joint Debtor	(No. and Street, C	City, and State): ZIP Code
		8912						
County of Residence or Clark	of the Principal Place of	Business:		County	y of Reside	nce or of the	Principal Place of	f Business:
Mailing Address of Deb 10032 Skipper C Las Vegas, NV	otor (if different from stre <b>t</b>		Cada	Mailin	g Address	of Joint Debt	or (if different fro	m street address):
			P Code 7-0921					ZIP Code
Location of Principal A (if different from street	ssets of Business Debtor address above):	5255 S. Decatu Las Vegas, NV		¥115				
(Form of C	ge 2 of this form. es LLC and LLP)	Nature of Bus (Check one b Health Care Business Single Asset Real Est in 11 U.S.C. § 101 (5 Railroad Stockbroker Commodity Broker Clearing Bank	oox) s tate as defi	ined	□ Chapte □ Chapte □ Chapte □ Chapte □ Chapte	the 1 er 7 er 9 er 11 er 12	Petition is Filed ( Chapte of a Fo Chapte of a Fo	r 15 Petition for Recognition reign Main Proceeding r 15 Petition for Recognition reign Nonmain Proceeding
check this box and stat	e type of entity below.)	■ Otter Tax-Exempt H (Check box, if app □ Debtor is a tax-exemp under Title 26 of the Code (the Internal Re	plicable) pt organiza United Sta	ates	defined "incurre	in 11 U.S.C. § ed by an indivi	Nature of L (Check one onsumer debts, § 101(8) as idual primarily for household purpose.'	box) Debts are primarily business debts.
attach signed applic is unable to pay fee Filing Fee waiver re	d in installments (applical ation for the court's consi except in installments. Ru equested (applicable to ch	e box) ole to individuals only). M deration certifying that th ule 1006(b). See Official Fo apter 7 individuals only). deration. See Official Form	e debtor orm 3A. Must	Check	Debtor is a if: Debtor's a to insiders all applicat A plan is b Acceptance	a small busin not a small b ggregate nor or affiliates) ble boxes: being filed w res of the pla	usiness debtor as a noontingent liquid are less than \$2,1 ith this petition. n were solicited p	ned in 11 U.S.C. § 101(51D). defined in 11 U.S.C. § 101(51D). ated debts (excluding debts owed
Debtor estimates that	at funds will be available at, after any exempt prope	for distribution to unsecur erty is excluded and admir on to unsecured creditors.			s paid,		THIS SPAC	CE IS FOR COURT USE ONLY
Estimated Number of C 1- 50- 49 99 ■ □	reditors 100- 200- 199 999 □ □	5,000 10,000 25,0	000 50	,001- ,000 □	100,001- 100,000	OVER 100,000		
Estimated Assets \$0 to \$10,000	\$10,001 to \$100,000	\$100,001 to \$1 million	\$1,000,0 \$100 mil		□ Mo \$10	ore than 00 million		
Estimated Liabilities \$0 to \$50,000	\$50,001 to \$100,000	■ \$100,001 to \$1 million	\$1,000,0 \$100 mil		□ Mo \$10	ore than 00 million		

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Official Form 1	1 (4/07)	-	FORM B1, Page 2
Voluntary	y Petition	Name of Debtor(s): LVNR Group Inc	
(This page mu	st be completed and filed in every case)		
	All Prior Bankruptcy Cases Filed Within Last	<b>8 Years</b> (If more than two, attach ad	ditional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	1 one, attach additional sheet)
Name of Debto - None -	or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A		<b>hibit B</b> whose debts are primarily consumer debts.)
forms 10K ar pursuant to S and is reques	leted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.) A is attached and made a part of this petition.	have informed the petitioner that [he o 12, or 13 of title 11, United States Coo	h in the foregoing petition, declare that I or she] may proceed under chapter 7, 11, de, and have explained the relief available ify that I delivered to the debtor the notice
	r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.		harm to public health or safety?
(To be compl	Exh eted by every individual debtor. If a joint petition is filed, ea	<b>ibit D</b> ch spouse must complete and attach a	sonarata Evhihit D)
-	D completed and signed by the debtor is attached and made a		separate Exmon D.)
If this is a join			
🛛 Exhibit I	D also completed and signed by the joint debtor is attached a	and made a part of this petition.	
	Information Regardin	-	
_	(Check any ap	-	
	Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for	al place of business, or principal asset a longer part of such 180 days than in	s in this District for 180 n any other District.
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership pending	in this District.
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	in the United States but is a defendat	nt in an action or
	Statement by a Debtor Who Resides (Check all app		ÿ
	Landlord has a judgment against the debtor for possession		complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, th permitted to cure the entire monetary default that gave rise possession was entered, and		
	Debtor has included in this petition the deposit with the co after the filing of the petition.	urt of any rent that would become due	e during the 30-day period

Official Form 1 (4/07) Voluntary Petition	FORM B1, Page 3 Name of Debtor(s):
voluntary relation	LVNR Group Inc
(This page must be completed and filed in every case)	
	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer	<ul> <li>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</li> <li>(Check only one box.)</li> <li>I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</li> <li>Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</li> </ul>
signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).	X
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of Foreign Representative
X Signature of Debtor	Printed Name of Foreign Representative
	Date
X Signature of Joint Debtor	Signature of Non-Attorney Bankruptcy Petition Preparer
Signature of Joint Debtor	
Telephone Number (If not represented by attorney)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required
Date	under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h)
Signature of Attorney         X       //s/Terry V. Leavitt         Signature of Attorney for Debtor(s)         Terry V. Leavitt 0295         Printed Name of Attorney for Debtor(s)         Terry V. Leavitt, Esq.         Firm Name         601 S. Sixth Street         Las Vegas, NV 89101         Address         (702) 385-7444 Fax: (702) 385-1178	setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
Telephone Number	
June 26, 2007	Address
Date	X
Signature of Debtor (Corporation/Partnership)         I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.         The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.         X       /s/ Ray Strickland         Signature of Authorized Individual         Ray Strickland         Printed Name of Authorized Individual         President	Date Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional
Title of Authorized Individual June 26, 2007 Date	sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Form 4 (10/05)

# United States Bankruptcy Court

District of Nevada

In re LVNR Group Inc

Debtor(s)

Case No. Chapter

11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
First Tennessee Bank	First Tennessee Bank	Construction Loan		142,000.00
PO Box 31	PO Box 31			,
Memphis, TN 38101-0031	Memphis, TN 38101-0031			
First Tennessee Bank PO Box 31	First Tennessee Bank PO Box 31	Construction Loan		130,750.00
Memphis, TN 38101-0031	Memphis, TN 38101-0031			
First Tennessee Bank PO Box 31	First Tennessee Bank PO Box 31	Line of Credit		100,000.00
Memphis, TN 38101-0031	Memphis, TN 38101-0031			
SIMAC Construction, Inc. 2067 Wineridge Place Ste A Escondido, CA 92029	SIMAC Construction, Inc. 2067 Wineridge Place Ste A Escondido, CA 92029	Construction Expense		80,591.00
Wells Fargo Bank, NA	Wells Fargo Bank, NA	Line of Credit		80,000.00
PO Box 6995	PO Box 6995			
Portland, OR 97228-6995	Portland, OR 97228-6995			
<u> </u>				

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In re LVNR Group Inc

Case No.

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Debtor(s)

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

#### **DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 26, 2007

Signature /s/ Ray Strickland Ray Strickland President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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	1	United States Distri	Bankr Ict of Nev	I V		
E LVNR Gro	oup Inc				Case No.	
			Debtor(s	;)	Chapter	11
Pursuant to 11 compensation p	aid to me within one year bef	cruptcy Rule 2016 Fore the filing of the	(b), I certit	fy that I am the a bankruptcy, or agr	attorney for th reed to be paid	e above-named debtor and that to me, for services rendered or to
	behalf of the debtor(s) in cont		onnection v	with the bankruptcy	case is as follo	OWS:

For legal services, I have agreed to accept	\$ 25,000.00
Prior to the filing of this statement I have received	\$ 25,000.00
Balance Due	\$ 0.00

The source of the compensation paid to me was: 2.

> Debtor  $\Box$  Other (specify):

3. The source of compensation to be paid to me is:

- Debtor  $\Box$  Other (specify):
- 4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
  - □ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
- 5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
  - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

By agreement with the debtor(s), the above-disclosed fee does not include the following service: 6.

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

#### CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Terry V. Leavitt 0295
Terry V. Leavitt, Esq.
601 S. Sixth Street
Las Vegas, NV 89101
(702) 385-7444 Fax: (702) 385-1178

In re LV

1.

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# **United States Bankruptcy Court**

District of Nevada

Debtor(s)

In re LVNR Group Inc

### **VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to

the best of my knowledge.

Date: June 26, 2007

/s/ Ray Strickland Ray Strickland/President

Ray Strickland/Presider Signer/Title Case No. \_\_\_\_\_\_ Chapter \_\_\_\_\_11



LVNR Group Inc 10032 Skipper Ct Las Vegas, NV 89117-0921

Terry V. Leavitt Terry V. Leavitt, Esq. 601 S. Sixth Street Las Vegas, NV 89101

American Arbitration Association 6795 North Palm Ave 2nd Floor Fresno, CA 93704

Daniel D. Allum, Esq. PO Box 909 Logandale, NV 89021

First Tennessee Bank Acct No xxxx0780 PO Box 31 Memphis, TN 38101-0031

SIMAC Construction, Inc. 2067 Wineridge Place Ste A Escondido, CA 92029

Wells Fargo Bank, NA Acct No xxxxxxx6485 PO Box 6995 Portland, OR 97228-6995