

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
District of Nevada**

In re Highland Street Group, LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Clark County Treasurer Laura B. Fitzpatrick, Treasurer PO Box 551220 Las Vegas, NV 89155-1220	Clark County Treasurer Laura B. Fitzpatrick, Treasurer PO Box 551220 Las Vegas, NV 89155-1220	Taxation/Licensing		2,700.11
Clark County Treasurer Laura B. Fitzpatrick, Treasurer PO Box 551220 Las Vegas, NV 89155-1220	Clark County Treasurer Laura B. Fitzpatrick, Treasurer PO Box 551220 Las Vegas, NV 89155-1220	Taxation/Licensing		462.79
David Frank 6085 West Twain Avenue Suite 200 Las Vegas, NV 89103	David Frank 6085 West Twain Avenue Suite 200 Las Vegas, NV 89103	Business Loan		447,933.63
Las Vegas Valley Water District 1001 South Valley View Blvd. Las Vegas, NV 89153	Las Vegas Valley Water District 1001 South Valley View Blvd. Las Vegas, NV 89153	Business debt		Unknown
Merlin's Highland LLC 6085 West Twain Avenue Suite 200 Las Vegas, NV 89103	Merlin's Highland LLC 6085 West Twain Avenue Suite 200 Las Vegas, NV 89103	Business Loan		1,116,257.92
Mid Valley Enterprises, LLC 6085 West Twain Avenue Suite 200 Las Vegas, NV 89103	Mid Valley Enterprises, LLC 6085 West Twain Avenue Suite 200 Las Vegas, NV 89103	Business Loan		32,000.00
Resort Entertainment Companies, LLC 6085 West Twain Avenue Suite 200 Las Vegas, NV 89103	Resort Entertainment Companies, LLC 6085 West Twain Avenue Suite 200 Las Vegas, NV 89103	Business Loan		109,126.16

B4 (Official Form 4) (12/07) - Cont.

In re Highland Street Group, LLC  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of Resort Entertainment Companies, LLC, Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 22, 2009

Signature /s/ David M. Frank  
**David M. Frank**  
**Manager of Resort Entertainment Companies, LLC,**  
**Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.