Case 09-52458-gwz Doc 1 Entered 07/27/09 14:10:57 Page 1 of 36

B1 (Official Form 1)(1/08)

| United States Bankruptcy Court District of Nevada | | | | Voluntary Petition | | | |
|---|---|----------------|-----------------------------|--|--|--|--|
| Name of Debtor (if individual, enter Last, First, Middle): SHERI INC. | | | | of Joint De | ebtor (Spouse | e) (Last, First, Middle): | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | |
| Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 26-0398803 | yer I.D. (ITIN) No./C | Complete EIN | Last fo | our digits of e than one, s | f Soc. Sec. or tate all) | r Individual-Taxpayer I.D. (ITIN) No./Complete EIN | |
| Street Address of Debtor (No. and Street, City, a 774 MAYS BLVD, SUITE 10 Incline Village, NV | and State): | ZIP Code | Street | Address of | Joint Debtor | (No. and Street, City, and State): | |
| County of Residence or of the Principal Place of | | 9451 | Count | v of Reside | nce or of the | Principal Place of Business: | |
| Washoe | Dubiness. | | count | y of Reside | | | |
| Mailing Address of Debtor (if different from stre | eet address): | | Mailin | g Address | of Joint Debt | tor (if different from street address): | |
| | Г | ZIP Code | - | | | ZIP Code | |
| Location of Principal Assets of Business Debtor (if different from street address above): 17330 WINCHESTER CLUB DRIVE Meadow Vista, CA 95722 | | | | | | | |
| Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership | (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) (Check one box) Health Care Business Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) Railroad Stockbroker Compositive Broker | | efined | Chapt Chapt Chapt Chapt Chapt Chapt | the I er 7 er 9 er 11 er 12 | of Bankruptcy Code Under Which Petition is Filed (Check one box) Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding | |
| Other (If debtor is not one of the above entities, check this box and state type of entity below.) | | f the United S | states | defined "incurr | | | |
| Filing Fee (Check one box) Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | | Check | Debtor is if: Debtor's a to insiders all applica A plan is Acceptance | a small busin not a small bu aggregate nor s or affiliates) ble boxes: being filed w ces of the plan | Chapter 11 Debtors less debtor as defined in 11 U.S.C. § 101(51D). usiness debtor as defined in 11 U.S.C. § 101(51D). ncontingent liquidated debts (excluding debts owed) are less than \$2,190,000. ith this petition. n were solicited prepetition from one or more accordance with 11 U.S.C. § 1126(b). | |
| Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | | | | THIS SPACE IS FOR COURT USE ONLY | | |
| 1- 50- 100- 200- 49 99 199 999 | 1,000- 5,001- 5,000 10,000 | |] 5,001- 0,000 | □ 50,001- 100,000 | OVER 100,000 | | |
| \$50,000 \$100,000 \$500,000 to \$1 million | \$1,000,001 \$10,000,001 to \$10 to \$50 million million | to \$100 to | | 5500,000,001 to \$1 billion | | | |
| \$50,000 \$100,000 \$500,000 to \$1 | | to \$100 to | | 500,000,001 to \$1 billion | | | |

| 31 (Official For | | Name of Debtor(s): | Page 2 |
|--|--|--|---|
| voiuntar | y Petition | SHERI INC. | |
| (This page mi | st be completed and filed in every case) | | |
| T | All Prior Bankruptcy Cases Filed Within Last | · · · · · · · · · · · · · · · · · · · | |
| Location Where Filed: | - None - | Case Number: | Date Filed: |
| Location Where Filed: | | Case Number: | Date Filed: |
| | nding Bankruptcy Case Filed by any Spouse, Partner, or | | |
| Name of Debt - None - | or: | Case Number: | Date Filed: |
| District: | | Relationship: | Judge: |
| | Exhibit A | (To be completed if debtor | Exhibit B s an individual whose debts are primarily consumer debts.) |
| forms 10K a pursuant to s and is reque | beleted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) | I, the attorney for the pet have informed the petition 12, or 13 of title 11, Unit | tioner named in the foregoing petition, declare that I ner that [he or she] may proceed under chapter 7, 11, ed States Code, and have explained the relief available I further certify that I delivered to the debtor the notice |
| | A is attached and made a part of this petition. | Signature of Attorney | for Debtor(s) (Date) |
| | | | |
| | or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. | pose a threat of imminent ar | d identifiable harm to public health or safety? |
| Exhibit If this is a joint | leted by every individual debtor. If a joint petition is filed, ear D completed and signed by the debtor is attached and made | ch spouse must complete a part of this petition. | |
| | Information Regardin | g the Debtor - Venue | |
| | (Check any ap Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for | al place of business, or pr | |
| | There is a bankruptcy case concerning debtor's affiliate, ge | | |
| | Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District. | cipal place of business or in the United States but i | principal assets in the United States in s a defendant in an action or |
| | Certification by a Debtor Who Reside (Check all app | | tial Property |
| | Landlord has a judgment against the debtor for possession | | box checked, complete the following.) |
| | (Name of landlord that obtained judgment) | | |
| | (Address of landlord) | | |
| | Debtor claims that under applicable nonbankruptcy law, th the entire monetary default that gave rise to the judgment f | | |
| | Debtor has included in this petition the deposit with the co after the filing of the petition. | | |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

| B1 (Official Form 1)(1/08) | Page 3 |
|--|---|
| Voluntary Petition | Name of Debtor(s): SHERI INC. |
| (This page must be completed and filed in every case) | |
| 0 | atures |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| | X |
| X | Signature of Foreign Representative |
| Signature of Debtor | |
| X | Printed Name of Foreign Representative |
| Signature of Joint Debtor | |
| | Date |
| Telephone Number (If not represented by attorney) | Signature of Non-Attorney Bankruptcy Petition Preparer |
| | · · · · · |
| Date | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for |
| Signature of Attorney* | compensation and have provided the debtor with a copy of this document |
| X /s/ KEVIN A DARBY Signature of Attorney for Debtor(s) KEVIN A DARBY 7670 Printed Name of Attorney for Debtor(s) | and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. |
| DARBY LAW PRACTICE | Printed Name and title, if any, of Bankruptcy Petition Preparer |
| 4777 CAUGHLIN PARKWAY RENO, NV 89519 Address Email: kevin@darbylawpractice.com 775.322.1237 Fax: 775.996.7290 | Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.) |
| Telephone Number | |
| July 27, 2009 | Address |
| Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | X |
| Signature of Debtor (Corporation/Partnership) | Date |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: |
| X /s/ SHERI SPACKMAN | |
| Signature of Authorized Individual | |
| SHERI SPACKMAN | If more than one person prepared this document, attach additional sheets |
| Printed Name of Authorized Individual | conforming to the appropriate official form for each person. |
| PRESIDENT | A bankruptcy petition preparer's failure to comply with the provisions of |
| Title of Authorized Individual | title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156. |
| July 27, 2009 | · · · · · |
| Date | |
| | |

B4 (Official Form 4) (12/07)

United States Bankruptcy Court

District of Nevada

In re SHERI INC.

Debtor(s)

Case No. _ Chapter _

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Air Control Heating & Air PO Box 1389 | Air Control Heating & Air PO Box 1389 | | | 7,700.00 |
| Citrus Heights, CA 95611 Alcal/Arcade Contracting, Inc. 650 Spice Island Drive Sparks, NV 89431 | Citrus Heights, CA 95611 Alcal/Arcade Contracting, Inc. 650 Spice Island Drive Sparks, NV 89431 | | | 17,990.00 |
| Alejandra Lopez 2947 Bewcastle Court San Jose, CA 95132 | Alejandra Lopez 2947 Bewcastle Court San Jose, CA 95132 | | | 380,000.00 |
| Alliance Building Produces 4640 Pell Drive Suite A Sacramento, CA 95838 | Alliance Building Produces 4640 Pell Drive Suite A Sacramento, CA 95838 | garage doors | | 7,638.00 |
| Area Restroom Solutions 970 Sunrise Ave #125-314 Roseville, CA 95661 | Area Restroom Solutions 970 Sunrise Ave #125-314 Roseville, CA 95661 | Sanitation | | 500.00 |
| Arthur's Home Repair and Hauling Service 1349 Rowena Way Sacramento, CA 95864 | Arthur's Home Repair and Hauling Service 1349 Rowena Way Sacramento, CA 95864 | Misc Clean up | | 1,500.00 |
| Beam Center 422 Henderson St Grass Valley, CA 95945 | Beam Center 422 Henderson St Grass Valley, CA 95945 | Central vacuum, security wiring | | 7,000.00 |
| Custom Home Solutions 10556 Combie Rd PMB 6738 Auburn, CA 95602 | Custom Home Solutions 10556 Combie Rd PMB 6738 Auburn, CA 95602 | Water proof of decking | | 4,818.00 |
| Della Maggiore Tile, Inc. 87 N. 30th Street San Jose, CA 95116-1124 | Della Maggiore Tile, Inc. 87 N. 30th Street San Jose, CA 95116-1124 | | | 49,206.00 |
| G. Glenn Plastering 6330 Main Avenue, Suite 4 Orangevale, CA 95662 | G. Glenn Plastering 6330 Main Avenue, Suite 4 Orangevale, CA 95662 | | | 13,174.00 |
| Homewood Building Supply, Inc 3243 Rippey Rd Loomis, CA 95650 | Homewood Building Supply, Inc 3243 Rippey Rd Loomis, CA 95650 | lumber, interior trim, etc | | 16,000.00 |

B4 (Official Form 4) (12/07) - Cont. In re **SHERI INC.**

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (2) | (3) | (4) | (5) |
|--|--|---|---|
| Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Nick's Construction Inc 108 Roberts Place Roseville, CA 95661 | | | 1,562.00 |
| T. Dale Rhode 5430 Buttercup Drive | | | 5,275.00 |
| The Garage Door and Fireplace Center 8634 Rovana Circle | garage doors, fireplaces | | 9,150.00 |
| Todd's Excavating 20580 Placer Hills Road Colfax, CA 95713 | | | 8,840.00 |
| | | | |
| | | | |
| | | | |
| | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted Nick's Construction Inc 108 Roberts Place Roseville, CA 95661 T. Dale Rhode 5430 Buttercup Drive Pollock Pines, CA 95726 The Garage Door and Fireplace Center 8634 Rovana Circle Sacramento, CA 95828 Todd's Excavating 20580 Placer Hills Road | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contactedNature of claim (trade debt, bank loan, government contract, etc.)Nick's Construction Inc 108 Roberts Place Roseville, CA 95661Nature of claim (trade debt, bank loan, government contract, etc.)Nick's Construction Inc 108 Roberts Place Roseville, CA 95661garage doors, fireplaceT. Dale Rhode 5430 Buttercup Drive Pollock Pines, CA 95726garage doors, fireplacesThe Garage Door and Fireplace Center 8634 Rovana Circle Sacramento, CA 95828garage doors, fireplacesTodd's Excavating 20580 Placer Hills Road | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contactedNature of claim (trade debt, bank loan, government contract, etc.)Indicate if claim is contingent, unliquidated, disputed, or subject to setoffNick's Construction Inc 108 Roberts Place Roseville, CA 95661Nick's Construction Inc 108 Roberts Place Roseville, CA 95661Indicate if claim is contingent, unliquidated, disputed, or subject to setoffT. Dale Rhode 5430 Buttercup Drive Pollock Pines, CA 95726garage doors, fireplacesThe Garage Door and Fireplace Center 8634 Rovana Circle Sacramento, CA 95828garage doors, fireplacesTodd's Excavating 20580 Placer Hills RoadIndicate if claim is debt, bank loan, government contract, etc.) |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the PRESIDENT of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 27, 2009

Signature /s/ SHERI SPACKMAN SHERI SPACKMAN PRESIDENT

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

District of Nevada

| In re SHE | ERI INC. |
|-----------|----------|
|-----------|----------|

•

Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|------------------|-------------------|--------------|-------|
| A - Real Property | Yes | 1 | 1,800,000.00 | | |
| B - Personal Property | Yes | 3 | 7.28 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 3 | | 862,975.39 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 1 | | 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 4 | | 530,353.00 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 14 | | | |
| | T | otal Assets | 1,800,007.28 | | |
| | | | Total Liabilities | 1,393,328.39 | |

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court

District of Nevada

In re SHERI INC.

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Debtor

| Case No. | | | |
|----------|--|--|--|
| | | | |
| | | | |

Chapter_____

11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E) | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | |
| Student Loan Obligations (from Schedule F) | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | |
| TOTAL | |

State the following:

| Average Income (from Schedule I, Line 16) | |
|--|--|
| Average Expenses (from Schedule J, Line 18) | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | |

State the following:

| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | |
|---|--|
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | |
| 4. Total from Schedule F | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | |

B6A (Official Form 6A) (12/07)

In re SHERI INC.

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| 7330 WINCHESTER CLUB DRIVE | | - | 1,800,000.00 | 862,975.39 |
|--------------------------------------|--|---|--|----------------------------|
| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |

17330 WINCHESTER CLUB DRIVE MEADOW VISTA, CA 95722

Sub-Total > **1,800,000.00** (Total of this page)

Total > 1,800,000.00

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re

SHERI INC.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O N E Description and Location of Property | Husband, Current Value of Wife, Debtor's Interest in Property Joint, or without Deducting any Community Secured Claim or Exemptio |
|-----|---|--|--|
| 1. | Cash on hand | Х | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | WELLS FARGO, SAN FRANCISCO, CA | - 7.28 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | x | |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | x | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | x | |
| 6. | Wearing apparel. | x | |
| 7. | Furs and jewelry. | x | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | x | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | |
| 10. | Annuities. Itemize and name each issuer. | x | |

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re

SHERI INC.

Case No.

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

Debtor

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | x | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | x | | | |
| 14. | Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments. | x | | | |
| 16. | Accounts receivable. | X | | | |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | x | | | |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | x | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | x | | | |

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

0.00

Sub-Total >

(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re

SHERI INC.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|--|------------------|--------------------------------------|---|---|
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | x | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | х | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | x | | | |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | x | | | |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | x | | | |
| 30. | Inventory. | X | | | |
| 31. | Animals. | х | | | |
| 32. | Crops - growing or harvested. Give particulars. | x | | | |
| 33. | Farming equipment and implements. | x | | | |
| 34. | Farm supplies, chemicals, and feed. | X | | | |
| 35. | Other personal property of any kind not already listed. Itemize. | X | | | |

B6D (Official Form 6D) (12/07)

SHERI INC.

In re

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Ď Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| | C | Hu | sband, Wife, Joint, or Community | C O N | U | D | AMOUNT OF | |
|--|---------------|-------------|--|-------------|-------------|-----------------------|---|---------------------------------|
| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | O D E B T O R | H V H | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | T I N G E N | NLIQUIDA | P U T E D | CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
| Account No. | | | 1/09 | Т | T E D | | | |
| Barnes Electrical PO Box 780 Georgetown, CA 95634 | | - | Mechanic's Lien 17330 WINCHESTER CLUB DRIVE MEADOW VISTA, CA 95722 | | | | | |
| | | | Value \$ 1,800,000.00 | | | | 12,532.00 | 0.00 |
| Account No. | _ | | 3/09 | | | | | |
| Beam Easy Living 422 Henderson Street Grass Valley, CA 95945 | | - | Mechanic's Lien 17330 WINCHESTER CLUB DRIVE MEADOW VISTA, CA 95722 | | | | | |
| | | | Value \$ 1,800,000.00 | | | | 5,322.00 | 0.00 |
| Account No. xxxxx4731 Brad Evans Real Estate Loans P.O. BOX 163 | | | 17330 WINCHESTER CLUB DRIVE MEADOW VISTA, CA 95722 | | | | | |
| | | - | | | | | | |
| | | | Value \$ 1,800,000.00 | | | | 765,000.00 | 0.00 |
| Account No. | | | Mechanic's Lien | | | | | |
| Cook Custum Cabinetry 6428 Capitol Avenue Diamond Springs, CA 95619 | | - | 17330 WINCHESTER CLUB DRIVE MEADOW VISTA, CA 95722 | | | | | |
| | | | Value \$ 1,800,000.00 | 1 | | | 12,981.00 | 0.00 |
| 2 continuation sheets attached | | | (Total of t | Subt | | | 795,835.00 | 0.00 |

B6D (Official Form 6D) (12/07) - Cont.

SHERI INC. In re

Debtor

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | Hu H W J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | | UNLLQULDAT | I S P U H E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|-----------------|------------------------|--|-------------|------------------|---------------|--|---------------------------------|
| Account No. DC Custom Framing PO Box 612 Meadow Vista, CA 95722 | | - | 1/09 Mechanic's Lien 17330 WINCHESTER CLUB DRIVE MEADOW VISTA, CA 95722 | | A T E D | | 7 750 00 | |
| Account No. Floor Creations, Inc 4540 Waterstone Drive Roseville, CA 95747 | | - | Value \$1,800,000.002/09Mechanic's Lien17330 WINCHESTER CLUB DRIVE MEADOW VISTA, CA 95722Value \$1,800,000.00 | - | | x | 7,750.00 | 0.00 |
| Account No. Jeff Reed Custom Painting PO Box 245 Auburn, CA 95604 | | - | 1/09 Mechanic's Lien 17330 WINCHESTER CLUB DRIVE MEADOW VISTA, CA 95722 Value \$ 1,800,000.00 | | | | 8,250.00 | 0.00 |
| Account No. Place County Disposal | | - | Mechanic's Lien 17330 WINCHESTER CLUB DRIVE MEADOW VISTA, CA 95722 Value \$ 1,800,000.00 | | | | 367.39 | 0.00 |
| Account No. Sierra West Drywall,Inc. 3340 Swetzer Road Suite A Loomis, CA 95650 | | - | Mechanic's Lien 17330 WINCHESTER CLUB DRIVE MEADOW VISTA, CA 95722 Value \$ 1,800,000.00 | | | | 35,095.00 | 0.00 |
| Sheet <u>1</u> of <u>2</u> continuation sheets at Schedule of Creditors Holding Secured Claim | | d to | , , | Sub this | | - | 54,462.39 | 0.00 |

B6D (Official Form 6D) (12/07) - Cont.

SHERI INC. In re

Debtor

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR | Hu H V J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | C O N T I N G E N | | S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|------------------------|--|-------------------|------------------|----------------------------|--|---------------------------------|
| Account No. | | | 1/09 | ٦Ÿ. | A T E D | | | |
| Sonoran Roofing Company 4161 Citrus Avenue Rocklin, CA 95677 | | - | Mechanic's Lien 17330 WINCHESTER CLUB DRIVE MEADOW VISTA, CA 95722 | | D | | | |
| A | | | Value \$ 1,800,000.00 | +- | | \square | 4,028.00 | 0.00 |
| Account No. Stone Gallery 11255 Trade Center Drive Suite 280 Rancho Cordova, CA 95742 | | - | Mechanic's Lien 17330 WINCHESTER CLUB DRIVE MEADOW VISTA, CA 95722 | | | | | |
| | | | Value \$ 1,800,000.00 | | | | 8,000.00 | 0.00 |
| Account No. | | | Mechanic's Lien | | | | | |
| Winchester HOA 1372 Shady Tree Lane Meadow Vista, CA | | - | 17330 WINCHESTER CLUB DRIVE MEADOW VISTA, CA 95722 | | | | | |
| | | | Value \$ 1,800,000.00 | | | | 650.00 | 0.00 |
| Account No. | | | Value \$ | | | | | |
| Account No. | | | | | | Π | | |
| | | | Value \$ | - | | | | |
| Sheet <u>2</u> of <u>2</u> continuation sheets attac Schedule of Creditors Holding Secured Claims | | d to | (Total of | Sub this | | | 12,678.00 | 0.00 |
| Selective of Creators froming Secured Claims | | | (Report on Summary of S | Т | ota | ıl | 862,975.39 | 0.00 |

B6E (Official Form 6E) (12/07)

In re SHERI INC.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "U," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

□ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to 2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re

SHERI INC.

_,

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Hu H J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | | D | AMOUNT OF CLAIM |
|---|-----------------|-------------------|---|-------------|------------------|---|-----------------|
| Account No. | | | 1/09 | T | A T E D | | |
| Air Control Heating & Air PO Box 1389 Citrus Heights, CA 95611 | | - | | | | | |
| Account No. | | | 10/08 | _ | | | 7,700.00 |
| Alcal/Arcade Contracting, Inc. 650 Spice Island Drive Sparks, NV 89431 | | - | | | | | |
| Account No. | | \vdash | 7/07 | _ | + | | 17,990.00 |
| Alejandra Lopez 2947 Bewcastle Court San Jose, CA 95132 | | - | | | | | |
| | | | | | | | 380,000.00 |
| Account No. Alliance Building Produces 4640 Pell Drive Suite A Sacramento, CA 95838 | | - | garage doors | | | | |
| | | | | | | | 7,638.00 |
| 3 continuation sheets attached | | | (Total of | Sub this | | | 413,328.00 |

B6F (Official Form 6F) (12/07) - Cont.

In re SHERI INC.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| | | 115 | ahand Wife Isiat as Community | | | 1- | |
|---|----------|-------------------|---|---------|------|------|-----------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hu H J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | N T | | | |
| Account No. | | | Sanitation | Т | | | |
| Area Restroom Solutions 970 Sunrise Ave #125-314 Roseville, CA 95661 | | - | | | | | 500.00 |
| Account No. | | | Misc Clean up | | ╈ | | |
| Arthur's Home Repair and Hauling Service 1349 Rowena Way Sacramento, CA 95864 | | - | | | | | 1,500.00 |
| Account No. | ┢ | | Central vacuum, security wiring | - | ╉ | + | ., |
| Beam Center 422 Henderson St Grass Valley, CA 95945 | | - | | | | | 7,000.00 |
| Account No. | ┢ | | Water proof of decking | | ╉ | + | |
| Custom Home Solutions 10556 Combie Rd PMB 6738 Auburn, CA 95602 | | - | | | | | 4,818.00 |
| Account No. | | | | + | ╉ | + | |
| Della Maggiore Tile, Inc. 87 N. 30th Street San Jose, CA 95116-1124 | | - | | | | | 49,206.00 |
| Sheet no. <u>1</u> of <u>3</u> sheets attached to Schedule of | | 1 | 1 | Sul | oto | tal | 63,024.00 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total | of this | s pa | ige) | 03,024.00 |

Case No._____

B6F (Official Form 6F) (12/07) - Cont.

In re SHERI INC.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| | С | Hu | sband, Wife, Joint, or Community | С | U | D | |
|---|----------------------------------|------------------|---|-----|-----------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | СО D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | N L L Q U L D A | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | 1/09 | Т | E | | |
| G. Glenn Plastering 6330 Main Avenue, Suite 4 Orangevale, CA 95662 | | - | | | D | | 10 1-1 00 |
| Account No. | | $\left \right $ | lumber, interior trim, etc | | | \vdash | 13,174.00 |
| Homewood Building Supply, Inc 3243 Rippey Rd Loomis, CA 95650 | | - | | | | | |
| | | | | | | | 16,000.00 |
| Account No. Nick's Construction Inc 108 Roberts Place Roseville, CA 95661 | | - | | | | | 1,562.00 |
| Account No. | | $\left \right $ | | | ┢ | ┢ | |
| T. Dale Rhode 5430 Buttercup Drive Pollock Pines, CA 95726 | | - | | | | | |
| Account No. | | | garage doors, fireplaces | | | | 5,275.00 |
| The Garage Door and Fireplace Center 8634 Rovana Circle Sacramento, CA 95828 | | - | | | | | |
| | | | | | | | 9,150.00 |
| Sheet no. <u>2</u> of <u>3</u> sheets attached to Schedu | le of | | | Sub | tota | ıl | 45.161.00 |

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Case No.

45,161.00

B6F (Official Form 6F) (12/07) - Cont.

In re SHERI INC.

Debtor

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| | С | Hu | sband, Wife, Joint, or Community | | Τu | D | |
|---|----------|------------------|---|-------------|------------------|------------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGUNT | | DISPUTED | AMOUNT OF CLAIN |
| Account No. | | | 6/08 | Т | E | | |
| Todd's Excavating 20580 Placer Hills Road Colfax, CA 95713 | | - | | | D | | 8,840.00 |
| Account No. | | | | + | + | | |
| | | | | | | | |
| | | | | | | | |
| Account No. | | | | + | $\left \right $ | $\left \right $ | |
| | | | | | | | |
| | | | | | | | |
| Account No. | | | | ╈ | $\left \right $ | ┢ | |
| | | | | | | | |
| | | | | | | | |
| Account No. | | | | + | | | |
| | | | | | | | |
| | | | | | | | |
| Sheet no. <u>3</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | 1 | I | [(Total of | Sub this | | | 8,840.00 |
| | | | (Report on Summary of S | 1 | Γot | al | 530,353.00 |

B6G (Official Form 6G) (12/07)

In re

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SHERI INC.

Debtor

Case No.

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|--|--|
| Air Control Heating & Air P.O Box 780 Georgetown, CA 95634 | Heating and air gutters |
| Alcal Arcade Contracting, Inc 650 Spice Island Drive Sparks, NV 89431 | Garage Door Openers |
| Barnes Electrical PO Box 780 Georgetown, CA 95634 | Electrical |
| Beam Easy Living 422 Henderson Street Grass Valley, CA 95945 | Central Vacuum |
| Custom Painting by Langford PO Box 245 245 Auburn, CA 95604 | Painting (touch up), staining doors |
| Della Maggiore Tile, Inc. 87 N. 30th Street San Jose, CA 95116 | Finish tile work |
| Garcia's Excavating PO Box 4675 Auburn, CA 95604 | On/off site development |
| Sonoran Roofing Company 4161 Citrus Avenue Rocklin, CA 95677 | Roofing |

B6H (Official Form 6H) (12/07)

In re

SHERI INC.

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Entered 07/27/09 14:10:57 Page 22 of 36 Case 09-52458-gwz Doc 1

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court District of Nevada

SHERI INC. In re

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the PRESIDENT of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **16** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date July 27, 2009

/s/ SHERI SPACKMAN Signature SHERI SPACKMAN PRESIDENT

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/07)

United States Bankruptcy Court

District of Nevada

In re SHERI INC.

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|-------------|---------------------------------|
| \$-9,218.00 | 2007: Ordinary business income- |

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors



Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS | DATES OF | | AMOUNT STILL |
|------------------|----------|-------------|--------------|
| OF CREDITOR | PAYMENTS | AMOUNT PAID | OWING |

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| | AMOUNT | |
|-----------|-----------|--|
| DATES OF | PAID OR | |
| PAYMENTS/ | VALUE OF | AMOUNT STILL |
| TRANSFERS | TRANSFERS | OWING |
| | PAYMENTS/ | DATES OF PAID OR PAYMENTS/ VALUE OF |

None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND | | | AMOUNT STILL |
|----------------------------------|-----------------|-------------|--------------|
| RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | OWING |

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT | | COURT OR AGENCY | STATUS OR |
|-----------------|----------------------|-----------------|-------------|
| AND CASE NUMBER | NATURE OF PROCEEDING | AND LOCATION | DISPOSITION |

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately None preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

2

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME A | ND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASSI | GNMENT OR SETTLEMENT |
|--------------------------|--|---|--|---|
| None | preceding the commencement of the | in the hands of a custodian, receiv his case. (Married debtors filing un whether or not a joint petition is fil | der chapter 12 or chapter 13 | must include information concerning |
| | ND ADDRESS USTODIAN | NAME AND LOCATION OF COURT CASE TITLE & NUMBER | DATE OF ORDER | DESCRIPTION AND VALUE OF PROPERTY |
| | 7. Gifts | | | |
| None | and usual gifts to family members aggregating less than \$100 per rec | aggregating less than \$200 in value | e per individual family mem r chapter 12 or chapter 13 r | nust include gifts or contributions by |
| | E AND ADDRESS OF OR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND VALUE OF GIFT |
| | 8. Losses | | | |
| None | since the commencement of this | er casualty or gambling within one g case. (Married debtors filing under tion is filed, unless the spouses are | chapter 12 or chapter 13 mi | ist include losses by either or both |
| | PTION AND VALUE PROPERTY | LOSS WAS CO | N OF CIRCUMSTANCES A DVERED IN WHOLE OR I ANCE, GIVE PARTICULA | N PART |
| | 9. Payments related to debt course | nseling or bankruptcy | | |
| None | | | | ding attorneys, for consultation ankruptcy within one year immediately |
| OF 1 DARBY 4777 CA | ND ADDRESS PAYEE LAW PRACTICE JUGHLIN PARKWAY IV 89519 | DATE OF PAY NAME OF PAYOF THAN DEE | R IF OTHER | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
| | 10. Other transfers | | | |
| None | transferred either absolutely or as | 13 must include transfers by either | ely preceding the commenc | r financial affairs of the debtor, ement of this case. (Married debtors not a joint petition is filed, unless the |
| | ND ADDRESS OF TRANSFEREE ELATIONSHIP TO DEBTOR | , DATE | | PERTY TRANSFERRED ALUE RECEIVED |
| | | | | |

None

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

DATE(S) OF

TRANSFER(S)

NAME OF TRUST OR OTHER DEVICE

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| TYPE OF ACCOUNT, LAST FOUR |
|-----------------------------|
| DIGITS OF ACCOUNT NUMBER, |
| AND AMOUNT OF FINAL BALANCE |
| |

NAMES AND ADDRESSES

OF THOSE WITH ACCESS

TO BOX OR DEPOSITORY

AMOUNT AND DATE OF SALE OR CLOSING

DATE OF TRANSFER OR

SURRENDER, IF ANY

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION

OF CONTENTS

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF SETOFF

NAME AND ADDRESS OF CREDITOR

| 14. | Property | held | for | another | person |
|-----|----------|------|-----|---------|--------|
|-----|----------|------|-----|---------|--------|

None List all property owned by another person that the debtor holds or controls.

| NAME A | ND ADDRESS OF OWNER | DESCRIPTION AND VALUE OF PROPERTY | LOCATION OF PROPERTY |
|--------|--|--------------------------------------|----------------------|
| | 15. Prior address of debtor | | |
| None | If the debtor has moved within three years in occupied during that period and vacated prior address of either spouse. | 5 1 C | · 1 |

NAME USED

ADDRESS

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

AMOUNT OF SETOFF

DATES OF OCCUPANCY

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| | NAME AND ADDRESS OF | DATE OF | ENVIRONMENTAL |
|-----------------------|---------------------|---------|---------------|
| SITE NAME AND ADDRESS | GOVERNMENTAL UNIT | NOTICE | LAW |

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| | NAME AND ADDRESS OF | DATE OF | ENVIRONMENTAL |
|-----------------------|---------------------|---------|---------------|
| SITE NAME AND ADDRESS | GOVERNMENTAL UNIT | NOTICE | LAW |

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

5

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN ADDRESS

BEGINNING AND

ENDING DATES

NATURE OF BUSINESS

owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go

proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

directly to the signature page.) 19. Books, records and financial statements None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor. DATES SERVICES RENDERED NAME AND ADDRESS January 06, 2009 None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor. NAME ADDRESS DATES SERVICES RENDERED None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. NAME ADDRESS None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. NAME AND ADDRESS DATE ISSUED 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS 21 . Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. NATURE OF INTEREST Director 50% None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

Cory Wright & Associates 6490 S. McCarran Blvd Bldg. D-1, Suite 32 Reno, NV 89509

DATE OF INVENTORY

NAME AND ADDRESS PERCENTAGE OF INTEREST Alejandra Lopez 2947 Bewcastle Ct. San Jose, CA 95132

| | | NATURE AND PERCENTAGE |
|------------------|-------|-----------------------|
| NAME AND ADDRESS | TITLE | OF STOCK OWNERSHIP |
| | | |

6

| | | | 7 |
|--------|--|--|--|
| | 22 . Former partners, office | ers, directors and shareholders | |
| None | a. If the debtor is a partnersh commencement of this case. | ip, list each member who withdrew from the partners | ship within one year immediately preceding the |
| NAME | | ADDRESS | DATE OF WITHDRAWAL |
| None | b. If the debtor is a corporati immediately preceding the co | on, list all officers, or directors whose relationship was | ith the corporation terminated within one year |
| NAME A | AND ADDRESS | TITLE | DATE OF TERMINATION |
| | 23 . Withdrawals from a pa | artnership or distributions by a corporation | |
| None | | | redited or given to an insider, including compensation berquisite during one year immediately preceding the |
| OF REC | t ADDRESS IPIENT, ONSHIP TO DEBTOR | DATE AND PURPOSE OF WITHDRAWAL | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
| | 24. Tax Consolidation Gro | ъ. | |
| None | | , list the name and federal taxpayer identification nun hich the debtor has been a member at any time within | nber of the parent corporation of any consolidated six years immediately preceding the commencement |
| NAME O | OF PARENT CORPORATION | | TAXPAYER IDENTIFICATION NUMBER (EIN) |
| | 25. Pension Funds. | | |
| None | | dual, list the name and federal taxpayer identification ble for contributing at any time within six years immediate | number of any pension fund to which the debtor, as an ediately preceding the commencement of the case. |
| NAME C | OF PENSION FUND | | TAXPAYER IDENTIFICATION NUMBER (EIN) |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 27, 2009

Signature /s/ SHERI SPACKMAN SHERI SPACKMAN PRESIDENT

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$\$ 152 and 3571

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United States Bankruptcy Court District of Nevada

| In r | e SHERI INC. | | Case No. | |
|------|--|--|--|---|
| | | Debtor(s) | Chapter | 11 |
| | DISCLOSURE OF COMPEN | NSATION OF ATTO | RNEY FOR DE | BTOR(S) |
| 1. | Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Ru compensation paid to me within one year before the fili be rendered on behalf of the debtor(s) in contemplation of | ng of the petition in bankruptc | y, or agreed to be paid | to me, for services rendered or to |
| | For legal services, I have agreed to accept | | \$ | 0.00 |
| | Prior to the filing of this statement I have received | | \$ | 0.00 |
| | Balance Due | | \$ | 0.00 |
| 2. | <u>0.00</u> of the filing fee has been paid. | | | |
| 3. | The source of the compensation paid to me was: | | | |
| | ■ Debtor □ Other (specify): | | | |
| 4. | The source of compensation to be paid to me is: | | | |
| | Debtor Dother (specify): | | | |
| 5. | I have not agreed to share the above-disclosed comp | ensation with any other person | unless they are memb | ers and associates of my law firm. |
| | □ I have agreed to share the above-disclosed compensa copy of the agreement, together with a list of the nar | | | |
| 6. | In return for the above-disclosed fee, I have agreed to re | ender legal service for all aspect | ts of the bankruptcy ca | ase, including: |
| | a. Analysis of the debtor's financial situation, and rende b. Preparation and filing of any petition, schedules, stat c. Representation of the debtor at the meeting of creditor d. [Other provisions as needed] Negotiations with secured creditors to r reaffirmation agreements and application 522(f)(2)(A) for avoidance of liens on home | ement of affairs and plan which ors and confirmation hearing, a reduce to market value; ex ons as needed; preparation | n may be required; nd any adjourned hear emption planning; | rings thereof; preparation and filing of |
| 7. | By agreement with the debtor(s), the above-disclosed fee Representation of the debtors in any dis any other adversary proceeding. | | | es, relief from stay actions or |
| | | CERTIFICATION | | |
| | I certify that the foregoing is a complete statement of any bankruptcy proceeding. | y agreement or arrangement for | payment to me for re | presentation of the debtor(s) in |
| Date | ed: July 27, 2009 | /s/ KEVIN A DAR | BY | |
| | | KEVIN A DARBY DARBY LAW PR 4777 CAUGHLIN | 7670 ACTICE | |

RENO, NV 89519

775.322.1237 Fax: 775.996.7290 kevin@darbylawpractice.com

United States Bankruptcy Court

District of Nevada

| In | re | SF | 1EF | RI | IN | C. |
|----|----|----|-----|----|----|----|
| | | | | | | |

Debtor

| Case No. | | |
|----------|----|--|
| | | |
| Chapter | 11 | |

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address | Security | Number | Kind of |
|--------------------------------|----------|---------------|----------|
| or place of business of holder | Class | of Securities | Interest |

None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the PRESIDENT of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 27, 2009

Signature <u>/s/ SHERI SPACKMAN</u> SHERI SPACKMAN PRESIDENT

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court District of Nevada

SHERI INC. In re

Debtor(s)

Case No. Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

July 27, 2009 Date:

/s/ SHERI SPACKMAN SHERI SPACKMAN/PRESIDENT Signer/Title

SHERI INC. 774 MAYS BLVD, SUITE 10 Incline Village, NV 89451

KEVIN A DARBY DARBY LAW PRACTICE 4777 CAUGHLIN PARKWAY RENO, NV 89519

Air Control Heating & Air PO Box 1389 Citrus Heights, CA 95611

Air Control Heating & Air P.O Box 780 Georgetown, CA 95634

Alcal Arcade Contracting, Inc 650 Spice Island Drive Sparks, NV 89431

Alcal/Arcade Contracting, Inc. 650 Spice Island Drive Sparks, NV 89431

Alejandra Lopez 2947 Bewcastle Court San Jose, CA 95132

Alliance Building Produces 4640 Pell Drive Suite A Sacramento, CA 95838

Area Restroom Solutions 970 Sunrise Ave #125-314 Roseville, CA 95661

Arthur's Home Repair and Hauling Service 1349 Rowena Way Sacramento, CA 95864

Barnes Electrical PO Box 780 Georgetown, CA 95634

Beam Center 422 Henderson St Grass Valley, CA 95945

Beam Easy Living 422 Henderson Street Grass Valley, CA 95945 Brad Evans Real Estate Loans Acct No xxxxx4731 P.O. BOX 163

Cook Custum Cabinetry 6428 Capitol Avenue Diamond Springs, CA 95619

Custom Home Solutions 10556 Combie Rd PMB 6738 Auburn, CA 95602

Custom Painting by Langford PO Box 245 245 Auburn, CA 95604

DC Custom Framing PO Box 612 Meadow Vista, CA 95722

Della Maggiore Tile, Inc. 87 N. 30th Street San Jose, CA 95116-1124

Della Maggiore Tile, Inc. 87 N. 30th Street San Jose, CA 95116

Fidelity National Title Company Acct No xxxxx4731 3075 Prospect Park Dr Ste 100 Rancho Cordova, CA 95670

Floor Creations, Inc 4540 Waterstone Drive Roseville, CA 95747

G. Glenn Plastering 6330 Main Avenue, Suite 4 Orangevale, CA 95662

Garcia's Excavating PO Box 4675 Auburn, CA 95604

Homewood Building Supply, Inc 3243 Rippey Rd Loomis, CA 95650

Jeff Reed Custom Painting PO Box 245 Auburn, CA 95604 Nick's Construction Inc 108 Roberts Place Roseville, CA 95661

Place County Disposal

Placer Title Company Acct No xxxxx4731 Attn: Shelley Fairchild 193 Fulweiler Avenue Auburn, CA 95603

Sierra West Drywall,Inc. 3340 Swetzer Road Suite A Loomis, CA 95650

Sonoran Roofing Company 4161 Citrus Avenue Rocklin, CA 95677

Stone Gallery 11255 Trade Center Drive Suite 280 Rancho Cordova, CA 95742

T. Dale Rhode 5430 Buttercup Drive Pollock Pines, CA 95726

The Garage Door and Fireplace Center 8634 Rovana Circle Sacramento, CA 95828

Todd's Excavating 20580 Placer Hills Road Colfax, CA 95713

Winchester HOA 1372 Shady Tree Lane Meadow Vista, CA

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United States Bankruptcy Court District of Nevada

In re SHERI INC.

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>SHERI INC</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

July 27, 2009

Date

/s/ KEVIN A DARBY

KEVIN A DARBY 7670 Signature of Attorney or Litigant Counsel for SHERI INC. DARBY LAW PRACTICE 4777 CAUGHLIN PARKWAY RENO, NV 89519 775.322.1237 Fax:775.996.7290 kevin@darbylawpractice.com