Case 09-54142 Doc 1 Entered 11/19/09 15:41:55 Page 1 of 53

B1 (Official Form 1)(1/08)

Name of Debtor (fi Individual_enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): CRAYHON RESEARCH, a Nevada corporation All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): All Other Names used by the Joint Debtor (No. and Street, City, and State): Last four digits of Soc. Sec. or Individual-Taxpayer LD. (ITIN) No./Complete EIN (finere than one, state all) Last four digits of Soc. Sec. or Individual-Taxpayer LD. (ITIN) No./Complete EIN (finere than one, state all) Of-1710415 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): County of Residence or of the Principal Place of Business: ZIP Code ZIP Code WASHOE Individual (includes Joint Debtor) Mailing Address of Joint Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): Mailing Address of Joint Debtor (if Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 13 or a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Main Proceedin						
(include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Soc. or Individual-Taxpayer I.D. (ITIN) No.Complete EIN (If more than one, state all): (Include married, maiden, and trade names): I ast four digits of Soc. Soc. or Individual-Taxpayer I.D. (ITIN) No.Complete EIN (If more than one, state all): (Include married, maiden, and trade names): 611 Siterat Rose Dr., Suite B (RNO, NV) 2IP Code County of Residence or of the Principal Place of Business: Street Address of Joint Debtor (No. and Street, City, and State): Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): (Individual (Includes Joint Debtor) Health Care Business: Chapter of Bankruptcy Code Under Which the Petition S Filed Check one box) [] Individual (Includes Joint Debtors) Single Asset Real Elstate as defined in 11 U.S.C. § 101 (S1B) Chapter 11 Chapter 12 Chapter 12 Chapter 13 Chapter 13 Debts are primarily banises debts. [] Debtor is a tax-exempt Entity (Deck kone box) [] Chapter 12 [] Chapter 12 [] Chapter 12 [] Chapter 13 Debts are primarily banises debts. [] Individual fincludes Joint Debtor) [] Chapt						
(if more than one, state all) (if more than one, state all) 06-1710415 Street Address of Debtor (No. and Street, City, and State): 611 Siera Rose Dr., Suite B RENO, NV ZIP Code 011 Siera Rose Dr., Suite B RENO, NV ZIP Code 89511 County of Residence or of the Principal Place of Business: WASHOE Mailing Address of Debtor (if different from street address): Mailing Address of Debtor (if different from street address): Individual (includes Joint Debtor) See Exhibit D on page 2 of this form. Coher (If debtor is not one of the above entries. check ton is not one of the above entries. check this box and state type of entry below.) Check ton box Chapter 15 Petition for Recognition for Bacheruptey Code Under Which the Principal Main Proceeding Check to the box)						
611 Sierra Rose Dr., Suite B RENO, NV ZIP Code ZIP Code County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): Mailing Address of Debtor (form of Organization) (Check one box) ZIP Code ZIP Code Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. (Check one box) Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) Individual (includes LLC and LLP) Health Care Business (Check one box) Chapter 12 Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Partnership Other (If debor is not one of the above entities, check this box and state type of entity below.) Debtor is a tax-exempt organization under Title 2 of the Linted States Code (the Internal Revenue Code). Debts are primarily onsumer debts, a personal, family, or household purpose.* Debts are primarily business debtors a defined in 11 U.S.C. § 101(S1D). Filing Fee (Check one box) Check one box) Check one box (Debtor is not a small business debtor as defined in 11 U.S.C. § 101(S1D). Filing Fee (check one box) Check one box is anall business debtor as defined in 11 U.S.C. § 101(S1D).						
89511 County of Residence or of the Principal Place of Business: WASHOE Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP Code ZIP Code ZIP Code ZIP Code Location of Principal Assets of Business Debtor (if different from street address above): Check one box) Endition of Principal Assets of Business Debtor (if different from street address above): Individual (includes Joint Debtors) Set Exhibit D on page 2 of this form. Check one box) Chapter 1 Chapter 15 Petition for Recognition for Recognition of a Foreign Main Proceeding Corporation (includes LLC and LLP) State Kokroker Chapter 11 Chapter 13 Petition for Recognition of a Foreign Main Proceeding Check this box and state type of entity below.) Other Check box, if applicable) Debts are primarily consumer debts, (Check one box) Debts are primarily on a period Nonnain Proceeding Full Fling Fee (Check one box) Filing Fee (Check one box) Check one box: Debts are primarily on a setfined in 11 U.S.C. § 101(51D). Full Fling Fee (Check one box) Check one box: Chapter 11 Debtors Debtor is a tark-exempt organization area state. Check one box: Chapter 11 Debtors Full Fling Fee (Check one bo						
County of Residence or of the Principal Place of Business: WASHOE Mailing Address of Debtor (if different from street address): Mailing Address of Debtor (if different from street address): ZIP Code ZIP Code County of Residence or of the Principal Place of Business: ZIP Code ZIP Code Cocation of Principal Assets of Business Debtor (if different from street address above): Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities check this box and state type of entity below.) Full Filing Fee (Check one box) Full Filing Fee (Check one box) Full Filing Fee (Check one box) Filing Fee waiver requested (applicable to chapter 7 individuals only). Must and right applicable to pay fee except in installments. Rule 10060). See Official from 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must						
ZIP Code Location of Principal Assets of Business Debtor (if different from street address above): Nature of Business (Check one box) Nature of Business (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other of debtor is not one of the above entities, check this box and state type of entity below.) Tax Exempt Entity (Check one box) Data Title 26 of the United States Code (the Internal Revenue Code). Filing Fee (Check one box) Filing Fee (Check one box) Filing Fee (Check one box) Filing Fee attached Filing Fee (check one box) Check tone initividuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form is an astal business debtor as defined in 11 U.S.C. § 101(51D). Debtor is a tars englicable to chipter 7 individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicabl						
Location of Principal Assets of Business Debtor (if different from street address above): Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Nature of Business (Check Real Estate as defined in 11 U.S.C. § 101 (51B) Chapter 1 Chapter 15 Petition for Recognition of a Foreign Main Proceeding Corporation (includes LLC and LLP) Railroad Commodity Broker Chapter 12 Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Other (If debtor is not one of the above entities, check this box and state type of entity below.) Other Tax-Exempt Entity (Check kone, if applicable) Debts are primarily consumer debts, fucured by an individual primarily for a personal, family, or household purpose." Debts are primarily business debtor. Debts are primarily business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. (applicable to chipter 7 individuals only). Must attach signed applicable to pay fee except in installments. (applicable to chipter 7 individuals only). Must attach signed applicable to pay fee except in installments. (applicable to chipter 7 installments. Rule 1006(b). See Official Form 3A. Check all applicable boxes: Check all applicable boxes:						
Nature of Business Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) (Form of Organization) (Check one box) Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) Chapter 7 Corporation (includes LLC and LLP) Railroad Stockbroker Chapter 11 Chapter 15 Petition for Recognition of a Foreign Main Proceeding Other (If debtor is not one of the above entities, check this box and state type of entity below.) Other (If debtor is a tax exempt Entity (Check one box)) Debtor is a tax exempt organization under Title 2 of the United States Code (the Internal Revenue Code). Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." Debtors a defined in 11 U.S.C. § 101(51D). Full Filing Fee comert's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check one box: Chapter 11 Debtors Debtor is a unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check one box: Chapter 11 Debtors Debtor is a unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check and applicable to chapter 7 individuals only). Must Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Check and applicable boxes: </td						
(Form of Organization) (Check one box) (Check one box) the Petition is Filed (Check one box) [] Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. [] Health Care Business [] Chapter 9 [] Chapter 9 [] Orporation (includes LLC and LLP) [] Railroad [] Stockbroker [] Chapter 12 [] Chapter 13 [] Other (If debtor is not one of the above entities, check this box and state type of entity below.) [] Check box, if applicable) [] Other [] Other [] Check one box) [] Filing Fee (Check one box) [] Tax-Exempt Entity (Check box, if applicable) [] Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). [] Debts are primarily consumer debts, "incurred by an individual primarily for a personal, family, or household purpose." [] Debtor is a tax-2, \$ 101(51D). [] Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments, Rule 1006(b). See Official Form 3A. [] Check all applicable to chapter 7 individuals only). Must [] Filing Fee waiver requested (applicable to chapter 7 individuals only). Must [] Orbor is a tax 32,190,000. [] Orbor is a tax 32,190,000. [] Filing Fee waiver requested (applicable to chapter 7 individuals only). Must [] Obetor is antal applicable boxes: [] Orbor is affiliates) are less than \$2,190,000.						
(Check one box) □ Health Care Business □ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) □ Partnership □ Other (If debtor is not one of the above entities, check this box and state type of entity below.) □ Tax-Exempt Entity (Check box, if applicable) □ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). □ Debts are primarily for a personal, family, or household purpose." Full Filing Fee to be paid in installments. Rule 1006(b). See Official Form 3A. Check one box: Chapter 11 Debtors □ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). ■ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). ■ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). ■ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). ■ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). ■ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). ■ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). ■ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).						
 Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Filing Fee (Check one box) Filing Fee (Check one box) Filing Fee (Check one box) Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Filing Fee waiver requested (applicable to chapter 7 individuals only). Must 						
 Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). Full Filing Fee (Check one box) Full Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Filing Fee waiver requested (applicable to chapter 7 individuals only). Must 						
 See Exhibit D on page 2 of this jorn. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). Filing Fee (Check one box) Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must 						
 Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). Filing Fee (Check one box) Full Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Filing Fee waiver requested (applicable to chapter 7 individuals only). Must 						
 Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). Filing Fee (Check one box) Full Filing Fee (Check one box) Full Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must triater of the pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must 						
check this box and state type of entity below.) Image: Check this box and state type of entity below.) Image: Check this box and state type of entity below.) Image: Check this box and state type of entity below.) Image: Check triangle tregulated tregulated triangle triangle tregulated tria						
Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). Debts are primarily consumer debts, a defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." Debts are primarily business debts. Filing Fee (Check one box) Check one box: Chapter 11 Debtors Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check one box: Chapter 11 Debtors Debtor 's a garegate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.						
□ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." business debts. Filing Fee (Check one box) Check one box: Chapter 11 Debtors Full Filing Fee attached Debtor is natallments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check one box: Chapter 11 Debtors □ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.						
 Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must 						
 Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Filing Fee waiver requested (applicable to chapter 7 individuals only). Must 						
 Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: 						
attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. □ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. □ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Check all applicable boxes:						
attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition. A cceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).						
Statistical/Administrative Information *** ALAN R. SMITH, ESQ., SBN 1449 *** THIS SPACE IS FOR COURT USE ONLY						
 Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. 						
Estimated Number of Creditors						
Image: Solution of the system Im						
Estimated Assets						
S0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$50,000,001 \$500,000,001 \$500,000,001 More than to \$100,000,001 More than to \$100,000,001 \$500,000,001 More than to \$100,000,001 \$100,000,001						
Estimated Liabilities Store \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$100,000,001 \$100,000,001 \$500,000,001 More than to \$10 to \$10 to \$10 to \$50 to \$100 to \$500,000 to \$100,000 to \$100,000 to \$100,000,001 to \$100,000,000 to \$100,000,000,000,000 to \$100,000,000,000,000,000,000,000,000,000						

Case 09-54142 Doc 1 Entered 11/19/09 15:41:55 Page 2 of 53

B1 (Official For	rm 1)(1/08)		Page 2
Voluntar	y Petition	Name of Debtor(s): CRAYHON RESEA	RCH, a Nevada corporation
(This page mi	ist be completed and filed in every case)		
	All Prior Bankruptcy Cases Filed Within Las	t 8 Years (If more than tw	ro, attach additional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Ре	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than one, attach additional sheet)
Name of Debt - None -	tor:	Case Number:	Date Filed:
District:		Relationship:	Judge:
forms 10K a pursuant to s and is reque	Exhibit A pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the pet have informed the petition 12, or 13 of title 11, Unit under each such chapter. required by 11 U.S.C. §3 X	
	Ext or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	ibit C pose a threat of imminent ar	d identifiable harm to public health or safety?
Exhibit If this is a join	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.	
	Information Regardin	ng the Debtor - Venue	
	(Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or pr	
	There is a bankruptcy case concerning debtor's affiliate, g	0	
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	s in the United States but i	s a defendant in an action or
	Certification by a Debtor Who Reside (Check all app		tial Property
	Landlord has a judgment against the debtor for possession		box checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord) Debtor claims that under applicable nonbankruptcy law, th	nere are circumstances un	ler which the debtor would be permitted to cure
	the entire monetary default that gave rise to the judgment Debtor has included in this petition the deposit with the co	for possession, after the ju	dgment for possession was entered, and
	after the filing of the petition.	-	

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(1/08)	Page 3
Voluntary Petition	Name of Debtor(s):
•	CRAYHON RESEARCH, a Nevada corporation
(This page must be completed and filed in every case)	natures
6	
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of tile 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X Signature of Foreign Representative
X	Printed Name of Foreign Representative
Signature of Joint Debtor	Date
Telephone Number (If not represented by attorney)	
Telephone Number (if not represented by automos)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
Signature of Attorney*	compensation and have provided the debtor with a copy of this document
Signature of Attorney* X /s/ ALAN R. SMITH, ESQ., SBN Signature of Attorney for Debtor(s) ALAN R. SMITH, ESQ., SBN 1449 Printed Name of Attorney for Debtor(s) THE LAW OFFICES OF ALAN R. SMITH Firm Name 505 RIDGE STREET RENO, NV 89501-1719	 and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
Email: mail@asmithlaw.com (775) 786-4579 Fax: (775) 786-3066 Telephone Number	
November 19, 2009	Address
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
X /s/ MICHAEL R. VIERRA	
Signature of Authorized Individual	
MICHAEL R. VIERRA	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Printed Name of Authorized Individual	
CEO/PRESIDENT	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
Title of Authorized Individual November 19, 2009	fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.
Date	
Date	

B4 (Official Form 4) (12/07)

United States Bankruptcy Court

District of Nevada

In re CRAYHON RESEARCH, a Nevada corporation

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
VITAMIN RESEARCH PRODUCTS 4610 ARROWHEAD DRIVE CARSON CITY, NV 89706	VITAMIN RESEARCH PRODUCTS 4610 ARROWHEAD DRIVE CARSON CITY, NV 89706	GOODS/SERVICES		185,173.32
INTERNAL REVENUE SERVICE PO BOX 21126 PHILADELPHIA, PA 19114	INTERNAL REVENUE SERVICE PO BOX 21126 PHILADELPHIA, PA 19114	941 PAYROLL TAXES		182,700.00
ENZYMOTEC, LTD SAGEE 2000 KFAR BARCH ISRAEL 36548	ENZYMOTEC, LTD SAGEE 2000 KFAR BARCH 36548	GOODS/SERVICES [LAWSUIT PENDING USDC, NEW JERSEY]	Unliquidated Disputed	132,180.00
CRAYHON, ROBERT 54 MADISON AVENUE RED BANK, NJ 07701	CRAYHON, ROBERT 54 MADISON AVENUE RED BANK, NJ 07701	GOODS/SERVICES		119,303.20
WEIGHT, EUGENE 7610 CREEK CANYON DRIVE RENO, NV 89506	WEIGHT, EUGENE 7610 CREEK CANYON DRIVE RENO, NV 89506	GOODS/SERVICES		43,553.47
LONZA, INC. 90 BOROLINE ROAD ALLENDALE, NJ 07401	LONZÁ, INC. 90 BOROLINE ROAD ALLENDALE, NJ 07401	GOODS/SERVICES		34,000.00
HOLLAND & HART PO BOX 17283 DENVER, CO 80217-0283	HOLLAND & HART PO BOX 17283 DENVER, CO 80217-0283	GOODS/SERVICES		29,075.12
TANG, YOUNG 9631 APACHE ROSE COURT RENO, NV 89521	TANG, YOUNG 9631 APACHE ROSE COURT RENO, NV 89521	GOODS/SERVICES		28,043.41
BANK OF NEVADA PO BOX 98809 LAS VEGAS, NV 89193-8809	BANK OF NEVADA PO BOX 98809 LAS VEGAS, NV 89193-8809	GOODS/SERVICES		24,392.65
CHEMI NUTRACEUTICALS, INC. C/O CYBILL L. DOTSON BLABOCK & QUALEY 20 BONNIEVILLE AVE. LAS VEGAS, NV 89101	CHEMI NUTRACEUTICALS, INC. C/O CYBILL L. DOTSON BLABOCK & QUALEY LAS VEGAS, NV 89101	GOODS/SERVICES [LAWSUIT PENDING 2JDC CV09-01650]	Contingent Disputed	23,110.85

B4 (Official Form 4) (12/07) - Cont. In re CRAYHON RESEARCH, a Nevada corporation

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
BANK OF AMERICA	BANK OF AMERICA	GOODS/SERVICES	ie selojj	14,960.65
PO BOX 15710	PO BOX 15710			
WILMINGTON, DE 19886-5710	WILMINGTON, DE 19886-5710			
DREAM PAK 2770 SOUTH 171ST STREET NEW BERLIN, WI 53151	DREAM PAK 2770 SOUTH 171ST STREET NEW BERLIN, WI 53151	GOODS/SERVICES		13,195.99
SCIENCE & INGREDIENTS, INC. 30766 LA BRISE LAGUNA NIGUEL, CA 92677	SCIENCE & INGREDIENTS, INC. 30766 LA BRISE LAGUNA NIGUEL, CA 92677	GOODS/SERVICES		12,521.00
UNSHIPPED PRODUCT DEPOSITS	UNSHIPPED PRODUCT DEPOSITS			11,853.45
NEVADA STATE BANK P.O. BOX 30833 SALT LAKE CITY, UT 84130	NEVADA STATE BANK P.O. BOX 30833 SALT LAKE CITY, UT 84130	GOODS/SERVICES		11,238.25
TANG, YOUNG 9631 APACHE ROSE COURT RENO, NV 89521	TANG, YOUNG 9631 APACHE ROSE COURT RENO, NV 89521	SALARY AND WAGES		10,950.00
VIERRA, THOMAS 1860 MORGAN POINTE CIRCLE RENO, NV 89523	VIERRA, THOMAS 1860 MORGAN POINTE CIRCLE RENO, NV 89523	SALARY AND WAGES		10,950.00
COPP, SUZANNE 10 TROUT BROOK CIRCLE NEWTOWN, CT 06470	COPP, SUZANNE 10 TROUT BROOK CIRCLE NEWTOWN, CT 06470	SALARY AND WAGES		10,950.00
MAUGHAN, REX 19685 HEATER LANE RENO, NV 89521	MAUGHAN, REX 19685 HEATER LANE RENO, NV 89521	SALARY AND WAGES		10,950.00
VIERRA, MICHAEL 2235 SCHOONER CIRCLE RENO, NV 89519	VIERRA, MICHAEL 2235 SCHOONER CIRCLE RENO, NV 89519 DECLARATION UNDER PE	SALARY AND WAGES		10,950.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the CEO/PRESIDENT of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 19, 2009

Signature /s/ MICHAEL R. VIERRA

MICHAEL R. VIERRA CEO/PRESIDENT

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

District of Nevada

e

.

CRAYHON RESEARCH, a Nevada corporation

Case No.

Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	3,813,805.34		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		449,614.83	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	7		292,012.73	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	9		760,587.81	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	24			
	Te	otal Assets	3,813,805.34		
			Total Liabilities	1,502,215.37	

United States Bankruptcy Court

District of Nevada

I	n	re

.

CRAYHON RESEARCH, a Nevada corporation

Debtor

Case No.

CI

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

B6A (Official Form 6A) (12/07)

In re

.

CRAYHON RESEARCH, a Nevada corporation

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	--	---	--	----------------------------

None

Sub-Total >	0.00	(Total of this page)
Sub-Total >	0.00	(Total of this pag

Total >

B6B (Official Form 6B) (12/07)

In re

.

CRAYHON RESEARCH, a Nevada corporation

ЪT

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E Description and Locat	Joint, of	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	X		
2.	Checking, savings or other financial accounts, certificates of deposit, or	WELLS FARGO BANK	-	0.00
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	SUN WEST BANK	-	30.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	PROLOGIS (FORMERLY DP PAR LANDLORD) RENTAL DEPOSIT	TNERS -	4,500.00
	landioids, and others.	STATE OF NEVADA	-	442.50
		AT&T SECURITY DEPOSIT	-	65.00
4.	Household goods and furnishings, including audio, video, and computer equipment.	X		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x		
6.	Wearing apparel.	x		
7.	Furs and jewelry.	X		
8.	Firearms and sports, photographic, and other hobby equipment.	x		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10.	Annuities. Itemize and name each issuer.	X		

5,037.50

....

3 continuation sheets attached to the Schedule of Personal Property

Debtor

B6B (Official Form 6B) (12/07) - Cont.

In re CRAYHON RESEARCH, a Nevada corporation

Case No.

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet) Current Value of Debtor's Interest in Property, Husband, N O N E Wife, Type of Property Description and Location of Property Joint, or without Deducting any Secured Claim or Exemption Community 11. Interests in an education IRA as Х defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) 12. Interests in IRA, ERISA, Keogh, or Х other pension or profit sharing plans. Give particulars. Х 13. Stock and interests in incorporated and unincorporated businesses. Itemize.

14. Interests in partnerships or joint ventures. Itemize.

Х

Х

Х

Х

- 15. Government and corporate bonds and other negotiable and nonnegotiable instruments.
- 16. Accounts receivable.
 ACCOUNTS RECEIVABLE
 353,725.83

 RECEIVABLES "OTHER" LAB INTERPRETATION, LLC; KTS, INC.
 76,150.00

 CONTINGENT ACCOUNTS RECEIVABLE (SUBJ. TO LITIGATION) BIO NUTRACEUTICALS
 1,448,705.00
- 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.
- 18. Other liquidated debts owed to debtor **X** including tax refunds. Give particulars.
- 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A Real Property.
- 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.

Case No.

B6B (Official Form 6B) (12/07) - Cont.

CRAYHON RESEARCH, a Nevada corporation

In re

Debtor **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet) Husband, Current Value of N O N E Wife, Debtor's Interest in Property, Type of Property Description and Location of Property Joint, or without Deducting any Secured Claim or Exemption Community **COMMERCIAL TORT CLAIMS VS. VITAMIN** 1,000,000.00 21. Other contingent and unliquidated -**RESEARCH PRODUCTS, INC. AND ROBERT** claims of every nature, including WATSON (ESTIMATED RECOVERY VALUE tax refunds, counterclaims of the debtor, and rights to setoff claims. STATED) Give estimated value of each. INTELLECTUAL PROPERTY 811,000.00 22. Patents, copyrights, and other intellectual property. Give particulars. Х 23. Licenses, franchises, and other general intangibles. Give particulars. 24. Customer lists or other compilations Х containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. 25. Automobiles, trucks, trailers, and Х other vehicles and accessories. 26. Boats, motors, and accessories. Х Х 27. Aircraft and accessories. OFFICE FURNISHINGS AND EQUIPMENT 70.565.00 28. Office equipment, furnishings, and supplies. FURNITURE AND FIXTURES 14,500.00 WAREHOUSE EQUIPMENT 33,000.00 29. Machinery, fixtures, equipment, and supplies used in business. **FINISHED PRODUCTS** 1,122.01 30. Inventory. 31. Animals. Х Х 32. Crops - growing or harvested. Give particulars. Х 33. Farming equipment and implements. Х 34. Farm supplies, chemicals, and feed.

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

Sub-Total > **1**, (Total of this page)

1,930,187.01

In re	CRAYHON RESEARCH, a Nevada corporation	Case No.							
-	Debtor								
	SCHEDULE B - PERSONAL PROPERTY								

(Continuation Sheet)

Type of Property O N E Description and Location of Property	Husband, Current Value of Wife, Debtor's Interest in Property, Joint, or without Deducting any Community Secured Claim or Exemption
---	--

35. Other personal property of any kind **X** not already listed. Itemize.

Sub-Total > (Total of this page) Total > 0.00

3,813,805.34

(Report also on Summary of Schedules)

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

In re

CRAYHON RESEARCH, a Nevada corporation

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C C E E T C F	P H W	ISBAND, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N	L Q U I	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			12/14/2006	T	D A T E D			
FIRST INDEPENDENT BANK PO BOX 11100 RENO, NV 89510	,	(-	Non-Purchase Money Security ACCOUNTS RECEIVABLE AND ALLPERSONAL PROPERTY OF DEBTOR	 	D			
			Value \$ 472,913.00				200,000.00	0.00
Account No. VIERRA, MICHAEL 2235 SCHOONER CIRCLE RENO, NV 89519		-	8/30/2006 Non-Purchase Money Security ALL ASSETS OF EVERY TYPE; CURRENT AND FUTURE Value \$ 2.808,768.00				216,614.83	0.00
Account No.			11/18/2009	┢				
WEIGHT, EUGENE 7610 CREEK CANYON DRIVE RENO, NV 89506		-	Non-Purchase Money Security ACCOUNTS RECEIVABLE, ALL PERSONAL PROPERTY					
			Value \$ 472,913.00				33,000.00	0.00
Account No.			Value \$					
0 continuation sheets attached		_	(Total of t	Sub			449,614.83	0.00
			(1011101)		pag Fota		449,614.83	0.00

(Report on Summary of Schedules)

In re

CRAYHON RESEARCH, a Nevada corporation

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to 2,425 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

6 continuation sheets attached

In re

CRAYHON RESEARCH, a Nevada corporation

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Wages, salaries, and commissions

							TYPE OF PRIORITY	7	-
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	СОХ⊢⊣ХОШХ	UNLIQUIDA	E	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOU ENTITLED PRIORI	JNT TC
Account No.			SALARY AND WAGES	Ť	T E D				
CHRISTIE, ASHLEY 37 MILL ROAD NEW CANAAN, CT 06840		-						450.00	
A coount No			SALARY AND WAGES				450.00	0.	.00
Account No. COPP, SUZANNE 10 TROUT BROOK CIRCLE NEWTOWN, CT 06470		-	SALARI AND WAGES					10,950.00	
			SALARY AND WAGES				10,950.00	0.	.00
Account No. EDWARDS, THERESA 7470 TALLGRASS DRIVE RENO, NV 89506		-					10,934.10	10,934.10	.00
Account No.		┢	SALARY AND WAGES				10,334.10	0.	
JEFFS, TIM 376 EAST MADISON AVENUE DUMONT, NJ 07628		-						1,787.50	
Account No.			SALARY AND WAGES				1,787.50	0.	00
MAUGHAN, REX 19685 HEATER LANE RENO, NV 89521		-					10,950.00	10,950.00	.00
gi 4 1 c 6 di di 1 di		1.	<u> </u>	Subt	ota	1	10,950.00	0. 35,071.60	
Sheet <u>1</u> of <u>6</u> continuation sheets a Schedule of Creditors Holding Unsecured I							35,071.60		.00

In re

CRAYHON RESEARCH, a Nevada corporation

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Wages, salaries, and commissions

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hu H W J C		C O N T I N G E N	UNLLQULDAT	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.		T	SALARY AND WAGES	Ť	T E D			
MONTEMAYOR, MARTHA 1135 GRAPE STREET DENVER, CO 80220		-					0.400.00	2,193.02
Account No.	+	┢	SALARY AND WAGE	$\left \right $			2,193.02	0.00
PARSHINA-DAVIS, ALINA 1288 MARINASIDE CRESCENT APT. 707 VANCOUVER V6Z-2W5, BC		-						10,950.00
			SALARY AND WAGES				10,950.00	0.00
Account No. TANG, YOUNG 9631 APACHE ROSE COURT RENO, NV 89521		-					10,950.00	10,950.00
Account No. VIERRA, MICHAEL 2235 SCHOONER CIRCLE RENO, NV 89519		-	SALARY AND WAGES				10,950.00	10,950.00
Account No.		┢	SALARY AND WAGES	┢	-	$\left \right $. 0,000.00	5.00
VIERRA, THOMAS 1860 MORGAN POINTE CIRCLE RENO, NV 89523		-					10,950.00	10,950.00
Sheet <u>2</u> of <u>6</u> continuation sheets	attache	d to	, ,	Subt	ota	1		45,993.02
Schedule of Creditors Holding Unsecured				his	pag	(e)	45,993.02	0.0

In re

CRAYHON RESEARCH, a Nevada corporation

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Wages, salaries, and commissions

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hu H V J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T		D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUN ENTITLED T PRIORITY
Account No.			SALARY AND WAGES	Ť	D A T E D			
WEIGHT, EUGENE 7610 CREEK CANYON DRIVE RENO, NV 89506		-						10,950.00
Account No.			SALARY AND WAGES				10,950.00	0.0
ZELFAND, ERICA 1334 NW 25TH AVENUE PORTLAND, OR 97210		-						750.00
							750.00	0.00
Account No.								
Account No.								
Account No.								
Sheet <u>3</u> of <u>6</u> continuation sheets	attache	d to)	Subt				11,700.00
Schedule of Creditors Holding Unsecured				his	pag	ge)	11,700.00	0.0

In re

CRAYHON RESEARCH, a Nevada corporation

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Contributions to employee benefit plans

						,	TYPE OF PRIORITY	ζ	
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O	H W J	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGEN		U T E	AMOUNT OF CLAIM	AMOUNT NO ENTITLED TC PRIORITY, IF AI ENTIT) ANY
Account No.	R		401(K) CONTRIBUTIONS		D A T E D	D		PR	IORIT
COPP, SUZANNE 10 TROUT BROOK CIRCLE NEWTOWN, CT 06470		-			D			607.34	
Account No.			401(K) CONTRIBUTIONS				607.34		0.0
CRAYHON, ROBERT 54 MADISON AVENUE RED BANK, NJ 07701		-						208.33	
Account No.			401(K) CONTRIBUTIONS				208.33		0.0
EDWARDS, THERESA 7470 TALLGRASS DRIVE RENO, NV 89506		-						530.87	
Account No.			401(K) CONTRIBUTIONS				530.87		0.0
KIDD, PARRIS 11805 DRY CREEK ROAD AUBURN, CA 95602		-						4,722.56	
Account No.			401(K) CONTRIBUTIONS				4,722.56		0.0
MAUGHAN, REX 19685 HEATER LANE RENO, NV 89521		-					206 40	386.40	0.0
Sheet <u>4</u> of <u>6</u> continuation sheets	attacha	d to	<u> </u>	Sub	tota	1	386.40	6,455.50	0.0
Schedule of Creditors Holding Unsecured)				6,455.50		0.0

In re

CRAYHON RESEARCH, a Nevada corporation

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Contributions to employee benefit plans

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONT-NGEN	Q U I	E	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUN ENTITLED T PRIORIT
Account No.			401(K) CONTRIBUTIONS	Ť	D A T E D			
VIERRA, MICHAEL 2235 SCHOONER CIRCLE RENO, NV 89519		-						3,453.24
Account No.			401(K) CONTRIBUTIONS				3,453.24	0.0
VIERRA, THOMAS 1860 MORGAN POINTE CIRCLE RENO, NV 89523		-						898.37
							898.37	0.0
Account No. WEIGHT, EUGENE 7610 CREEK CANYON DRIVE RENO, NV 89506		-	401(K) CONTRIBUTIONS				1,291.69	1,291.69
Account No.								
Account No.								
Sheet <u>5</u> of <u>6</u> continuation sheets	attache	d to)	Sub				5,643.30
Schedule of Creditors Holding Unsecured				this	pag	ge)	5,643.30	0.0

In re

CRAYHON RESEARCH, a Nevada corporation

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H V J C		CONT-NGEN	UNLIQUIDAT	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No. 06-1710415			2008	Т	T E D			
INTERNAL REVENUE SERVICE PO BOX 21126 PHILADELPHIA, PA 19114		-	941 PAYROLL TAXES				182,700.00	0.00
Account No. 06-1710415			2008				102,700.00	182,700.00
INTERNAL REVENUE SERVICE PO BOX 21126 PHILADELPHIA, PA 19114		-	940					0.00
							1,200.00	1,200.00
Account No.			MODIFIED BUSINESS TAX					
NEVADA DEPT OF TAXATION 1550 COLLEGE PARKWAY, NO. 115 CARSON CITY, NV 89706		-						0.00
							3,208.21	3,208.21
Account No.								
NEVADA DEPT TAXATION P.O. BOX 52674 PHOENIX, AZ 85072-2674			Representing: NEVADA DEPT OF TAXATION				Notice Only	
Account No.			UNEMPLOYMENT TAX					
NEVADA EMPLOYMENT SEC 500 E. THIRD STREET CARSON CITY, NV 89713-0030		-						0.00
							41.10	41.10
Sheet <u>6</u> of <u>6</u> continuation sheets att	ache	d to)	Subt				0.00
Schedule of Creditors Holding Unsecured Pr	iority	Cl	aims (Total of t				187,149.31	187,149.31
Total [104,863.42] (Benert on Summers of Schedules) 202.012.73 [187.440.24]								
(Report on Summary of Schedules) 292,012.73 187,149.31								

B6F (Official Form 6F) (12/07)

In	re

CRAYHON RESEARCH, a Nevada corporation

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H V J C		CONTINGEN	L I Q U	U T E	AMOUNT OF CLAIM
Account No.			GOODS/SERVICES	Ť	T E D		
A. CARLISLE & COMPANY 1080 BIBLE WAY RENO, NV 89502		-					
Account No.			GOODS/SERVICES				6,761.77
ABSOLUTE PC SOLUTIONS 54 DANBURY ROAD #4 RIDGEFIELD, CT 06877		-	GOODS/SERVICES				
Account No. 8061			GOODS/SERVICES				220.00
BANK OF AMERICA PO BOX 15710 WILMINGTON, DE 19886-5710		-					
							14,960.65
Account No. 6120			GOODS/SERVICES				
BANK OF NEVADA PO BOX 98809 LAS VEGAS, NV 89193-8809		-					
							24,392.65
8 continuation sheets attached		-	(Total of	Sub this			46,335.07

Copyright (c) 1996-2009 - Best Case Solutions - Evanston, IL - (800) 492-8037

In re CRAYHON RESEARCH, a Nevada corporation

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community СОДШВНОК UNLIQUIDATED CONTINGENT D I S P CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W UTED CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) **GOODS/SERVICES** Account No. **CASTAWAY DISPOSAL** PO BOX 51930 **SPARKS, NV 89435** 472.00 **GOODS/SERVICES [LAWSUIT PENDING 2JDC** Account No. CV09-01650] CHEMI NUTRACEUTICALS, INC. Х Х C/O CYBILL L. DOTSON **BLABOCK & QUALEY** 20 BONNIEVILLE AVE. LAS VEGAS, NV 89101 23,110.85 GOODS/SERVICES Account No. COPP, SUZANNE **10 TROUT BROOK CIRCLE NEWTOWN, CT 06470** 2,160.06 GOODS/SERVICES Account No. **CRAYHON, ROBERT 54 MADISON AVENUE** RED BANK, NJ 07701 119,303.20 GOODS/SERVICES Account No. **CULVER CAREERS** 6610 FLANDERS DRIVE SAN DIEGO, CA 92121 8,000.00 Sheet no. 1 of 8 sheets attached to Schedule of Subtotal

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

153,046.11

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community СОДШВНОК UNLIQUIDATED CONTINGENT D I S P CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W UTED CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) **GOODS/SERVICES** ` Account No. DREAM PAK 2770 SOUTH 171ST STREET NEW BERLIN, WI 53151 13,195.99 GOODS/SERVICES [LAWSUIT PENDING Account No. USDC, NEW JERSEY] ENZYMOTEC, LTD XX **SAGEE 2000 KFAR BARCH** ISRAEL 36548 132,180.00 Account No. GOODS/SERVICES **EPSTEIN & GILBERTI, LLC 21 EAST FRONT STREET SUITE 210** RED BANK, NJ 07701 7,525.00 GOODS/SERVICES Account No. EQUIVALENT PHARMACEUTICAL IND **30 NEW YORK AVENUE** WESTBURY, NY 11590 5,180.00 GOODS/SERVICES Account No. **HOLLAND & HART** PO BOX 17283 DENVER, CO 80217-0283 29,075.12 Sheet no. 2 of 8 sheets attached to Schedule of Subtotal 187,156.11

Creditors Holding Unsecured Nonpriority Claims

In re CRAYHON RESEARCH, a Nevada corporation

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	С	Hu	sband, Wife, Joint, or Community	C O	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	ONTINGEN	L Q U I	S P U T E	AMOUNT OF CLAIM
Account No.			GOODS/SERVICES	Т	D A T E D		
HOME DEPOT PO BOX 6029 THE LAKES, NV 88901-6029		-			D		3,780.26
Account No.			GOODS/SERVICES				
IAN F. BURNS & ASSOC. 4790 CAUGHLIN PARKWAY SUITE 701 RENO, NV 89519		-					
Account No.		<u> </u>	GOODS/SERVICES	+			2,431.91
JLH, INC. 2225 EAST GREG STREET #105 SPARKS, NV 89431		-					522.94
Account No.			GOODS/SERVICES	╈			
LABELSMITH, INC. 1147 GATOR WAY SPARKS, NV 89431		-					1,426.80
Account No.	\vdash	╞	GOODS/SERVICES	+	+	-	.,.20.00
LONZA, INC. 90 BOROLINE ROAD ALLENDALE, NJ 07401		-					34,000.00
Sheet no. <u>3</u> of <u>8</u> sheets attached to Schedule of		1	1	Sub	tota	ı al	
Creditors Holding Unsecured Nonpriority Claims			(Total of				42,161.91

Creditors Holding Unsecured Nonpriority Claims

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community СОДШВНОК UNLIQUIDATED D CONTINGENT CREDITOR'S NAME, SP MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W UTED CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) **GOODS/SERVICES** Account No. MARINE NUTRICEUTICAL CORP **794 SUNRISE BOULEVARD MOUNT BETHEL, PA 18343** 1,135.60 GOODS/SERVICES Account No. MAUGHAN, REX **19685 HEATER LANE RENO, NV 89521** 3,212.50 GOODS/SERVICES Account No. NATIONAL BOOK NETWORK, INC. PO BOX 62188 **BALTIMORE, MD 21264** 234.84 GOODS/SERVICES Account No. **NEVADA PACKAGING SOLUTIONS 4999 AIRCENTER CIRCLE RENO, NV 89502** 333.72 Account No. 0673 GOODS/SERVICES **NEVADA STATE BANK** P.O. BOX 30833 SALT LAKE CITY, UT 84130 11,238.25 Sheet no. _4___ of _8___ sheets attached to Schedule of Subtotal 16,154.91

Creditors Holding Unsecured Nonpriority Claims

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	C	Ηι	isband, Wife, Joint, or Community	_ C 0	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	O N T I N G E N		D I S P U T E D	AMOUNT OF CLAIM
Account No.			GOODS/SERVICES	Ť	D A T E D		
OAK HARBOR FRIEGHT LINES PO BOX 1469 AUBURN, WA 98071		-			D		4,678.08
Account No.		┢	GOODS/SERVICES		┢		,
OFFICE DEPOT PO BOX 689020 DES MOINES, IA 50368-9020		-					
							3,640.72
Account No. PACIFIC STATES COMMUNICATIONS 4750 LONGLEY LANE SUITE 102 RENO, NV 89502		-	GOODS/SERVICES				967.60
Account No.			GOODS/SERVICES		┢		
PARSHINA-DAVIS, ALINA 1288 MARINASIDE CRESCENT APT. 707 VANCOUVER V6Z-2W5, BC		-					3,375.00
Account No.			GOODS/SERVICES		┢		
PITNEY BOWES PURCHASE POWER PO BOX 856042 LOUISVILLE, KY 40285		-					0 227 34
							2,337.34
Sheet no. <u>5</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub this			14,998.74

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community СОДШВНОК UNLLQULDATED CONTINGENT D I S P CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W UTED CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) **GOODS/SERVICES** Account No. SCIENCE & INGREDIENTS, INC. **30766 LA BRISE** LAGUNA NIGUEL, CA 92677 12,521.00 GOODS/SERVICES Account No. **SEEK CAREERS & STAFFING PO BOX 148 GRAFTON, WI 53024** 4,891.20 Account No. 652-770-645 GOODS/SERVICES SHELL COMMERCIAL CARD PO BOX 183019 COLUMBUS, OH 43218-3010 1,537.74 GOODS/SERVICES Account No. SIERRA & ALHAMBRA SPRINGS PO BOX 660579 **DALLAS, TX 75266** 121.97 GOODS/SERVICES Account No. SIERRA OFFICE SOLUTIONS 4710 LONGLEY LANE **RENO, NV 89502** 119.00 Sheet no. 6 of 8 sheets attached to Schedule of Subtotal 19,190.91

Creditors Holding Unsecured Nonpriority Claims

In re CRAYHON RESEARCH, a Nevada corporation

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community СОДШВНОК UNLLQULDATED CONTINGENT D I S P CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W UTED CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) **GOODS/SERVICES** Account No. TANG, YOUNG 9631 APACHE ROSE COURT **RENO, NV 89521** 28,043.41 GOODS/SERVICES Account No. 0Y811V UNITED PARCEL SERVICE PO BOX 894820 LOS ANGELES, CA 90189-4820 916.24 Account No. UNSHIPPED PRODUCT DEPOSITS 11,853.45 GOODS/SERVICES Account No. **VIERRA, THOMAS 1860 MORGAN POINTE CIRCLE RENO, NV 89523** 870.73 Account No. GOODS/SERVICES VITAL NUTRIENTS **45 KENNETH DOOLEY DRIVE MIDDLETOWN, CT 06457** 5,133.43 Sheet no. _7___ of _8___ sheets attached to Schedule of Subtotal

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

46,817.26

In re CRAYHON RESEARCH, a Nevada corporation

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	-			<u> </u>	.	1-	
CREDITOR'S NAME,	C O		sband, Wife, Joint, or Community	C O N T	N	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	NTINGEN	Q	D I S P U T E D	AMOUNT OF CLAIM
Account No.			GOODS/SERVICES	Т	Τ E		
VITAMIN RESEARCH PRODUCTS 4610 ARROWHEAD DRIVE CARSON CITY, NV 89706		-			D		495 473 33
Account No.			GOODS/SERVICES	+	-	-	185,173.32
WEIGHT, EUGENE 7610 CREEK CANYON DRIVE RENO, NV 89506		-					
							43,553.47
Account No.			GOODS/SERVICES				
WILSON, JAY 1455 YARMOUTH AVENUE SUITE 112 BOULDER, CO 80304		-					
							6,000.00
Account No.							
Account No.				+		┢	
Sheet no. 8 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	I		(Total of	Sub this			234,726.79
			(Report on Summary of S	-	Γot	al	760,587.81

B6G (Official Form 6G) (12/07)

In re

0

.

CRAYHON RESEARCH, a Nevada corporation

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract State contract number of any government contract. **EMERSON ECOLOGICS. LLC DISTRIBUTOR AGREEMENT DATED 6/15/09, 7 COMMERCE DRIVE EXPIRING 6/15/11** BEDFORD, NH 03110 LAB INTERPRETATION, LLLC LABASSIT AND IP LICENSE AGREEMENT; TERM 5/16/08-5/15/10 **18124 WEDGE PARKWAY SUITE 432 RENO, NV 89511** PROLOGIS **ABANDONED PROPERTY AT 5355 CAPITOL 4545 AIRPORT WAY** COURT, SUITE 101, RENO, NEVADA; LEASE **DENVER, CO 80239** TERM: 1/1/2004-1/2013 APRIL 1, 2009, ONE YEAR EMPLOYMENT TANG, YOUNG 9631 APACHE ROSE COURT AGREEMENT **RENO, NV 89521 EMPLOYMENT AGREEMENT; 5-YEAR TERM VIERRA, MICHAEL** 2235 SCHOONER CIRCLE 6/1/08-5/31/13 **RENO, NV 89519**

B6H (Official Form 6H) (12/07)

In re

.

CRAYHON RESEARCH, a Nevada corporation

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

CRAYHON, ROBERT 54 MADISON AVENUE RED BANK, NJ 07701

VIERRA, MICHAEL 2235 SCHOONER CIRCLE RENO, NV 89519

WEIGHT, EUGENE 7610 CREEK CANYON DRIVE RENO, NV 89506 NAME AND ADDRESS OF CREDITOR

FIRST INDEPENDENT BANK PO BOX 11100 RENO, NV 89510

FIRST INDEPENDENT BANK PO BOX 11100 RENO, NV 89510

FIRST INDEPENDENT BANK PO BOX 11100 RENO, NV 89510 B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court District of Nevada

District of 1

In re CRAYHON RESEARCH, a Nevada corporation

Case No. Chapter

11

Debtor(s)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO/PRESIDENT of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 26 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date November 19, 2009

Signature

Iture /s/ MICHAEL R. VIERRA MICHAEL R. VIERRA CEO/PRESIDENT

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B7 (Official Form 7) (12/07)

United States Bankruptcy Court

District of Nevada

In re CRAYHON RESEARCH, a Nevada corporation

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT \$845,209.00	SOURCE 2009 YTD: Business Income
\$2,758,437.00	2008: Business Income
\$1,739,913.00	2007: Business Income

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Las Vegas, NV 89193			
PO BOX 98809			
BANK OF NEVADA	11/2008-11/2009	\$12,290.00	\$24,392.65
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING
	PAYMENTS/	VALUE OF	AMOUNT STILL
	DATES OF	PAID OR	
		AMOUNT	

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
VIERRA, MICHAEL	11/2008-11/2009	\$8,704.71	\$216,461.83
2235 SCHOONER CIRCLE			
RENO, NV 89519			
SHAREHOLDER/OFFICER			
WEIGHT, EUGENE	11/2008-11/2009	\$4,632.81	\$33,000.00
7610 CREEK CANYON DRIVE			
RENO, NV 89506			
SHAREHOLDER/OFFICER			

2

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER ENZYMOTEC, LTD., CARBON BASED CORPORATON and KNOWLEDGE THROUGH SOLUTIONS, INC. v. MICHAEL VIERRA, CRAYHON RESEARCH, EUGENE WEIGHT, CASE NO. CV09-00115	NATURE OF PROCEEDING CONTRACT RESCISSION	COURT OR AGENCY AND LOCATION 2JDC, WASHOE COUNTY, RENO, NEVADA	STATUS OR DISPOSITION PENDING
FIRST INDEPENDENT BANK OF NEVADA v. CRAYHON RESEARCH, CASE NO. CV09-01035	FORECLOSURE OF SECURITY INTEREST, BREACH OF CONTRACT, COLLECTION OF OUTSTANDING DEBT	2JDC, WASHOE COUNTY, RENO, NEVADA	PENDING
CHEMI NUTRACEUTICALS, INC. v. CRAYHON RESEARCH, CASE NO. CV09-01650	COLLECTION OF DEBT	2JDC, WASHOE COUNTY, RENO, NEVADA	STAYED PENDING COMPLETION OF ARBITRATION PROCEEDING
BIO-NUTRACEUTICALS, INC. v. CRAYHON RESEARCH, CASE NO. PC044274	COLLECTION OF MONIES DUE	SUPERIOR COURT, LOS ANGELES COUNTY, CALIFORNIA	SETTLED 11/13/2009
WATER PURE, INC., DBA PURITY PRODUCTS v. CRAYHON RESEARCH, CASE NO. PC045207	COLLECTION OF MONIES DUE	SUPERIOR COURT, LOS ANGELES COUNTY, CALIFORNIA	SETTLED 11/13/2009
ENZYMOTEC LTD. v. CRAYHON RESEARCH, INC., CASE NO. 2:08-cv-05527-JAG-MCA	BREACH OF CONTRACT	U.S. DISTRICT COURT, DISTRICT OF NEW JERSEY (NEWARK)	MOTION TO CHANGE VENUE TO USDC, NEVADA, PENDING

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION. FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AI	ND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSI	GNMENT OR SETTLEMENT
None	b. List all property which has been in preceding the commencement of this property of either or both spouses wh filed.)	case. (Married debtors filing under	chapter 12 or chapter 13	must include information concerning
	ND ADDRESS JSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
	7. Gifts			
None	List all gifts or charitable contribution and usual gifts to family members ag aggregating less than \$100 per recipi either or both spouses whether or no	gregating less than \$200 in value pe ient. (Married debtors filing under ch	r individual family mem hapter 12 or chapter 13 r	ber and charitable contributions nust include gifts or contributions by
	AND ADDRESS OF OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
	8. Losses			
None	List all losses from fire, theft, other or since the commencement of this car spouses whether or not a joint petitio	se. (Married debtors filing under cha	pter 12 or chapter 13 m	ist include losses by either or both
	TION AND VALUE PROPERTY	LOSS WAS COVE	F CIRCUMSTANCES A ERED IN WHOLE OR I ICE, GIVE PARTICULA	N PART
	9. Payments related to debt counse	eling or bankruptcy		
None	List all payments made or property to concerning debt consolidation, relief preceding the commencement of this	under the bankruptcy law or prepar		ding attorneys, for consultation ankruptcy within one year immediately
	ND ADDRESS AYEE	DATE OF PAYME NAME OF PAYOR IF THAN DEBTC	OTHER	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
505 RIDO	V OFFICES OF ALAN R. SMITH GE STREET V 89501-1719	11/18/09		\$25,000.53

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR VIERRA, MICHAEL 2235 SCHOONER CIRCLE RENO, NV 89519 SHAREHOLDER/OFFICER	DATE 9/1/2009	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED DEBTOR'S FRACTIONAL INTEREST IN CANADIAN SUBSIDIARY TRANSFERRED TO VIERRA FOR \$12,088.17
PARSHINA-DAVIS, ALINA 1288 MARINASIDE CRESCENT APT. 707 VANCOUVER V6Z-2W5, BC FORMER EMPLOYEE	1/2008	DEBTOR TRANSFERRED ITS STOCK OWNERSHIP IN FEMINACEUTICALS FOR MANUFACTURING RIGHTS TO WOMEN'S PRODUCTS LINE; NO MONETARY EXCHANGE FOR TRANSFER

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER	
DEVICE	DATE(S) OF
	TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
BANK OF AMERICA	CHECKING ACCOUNTS XXXXXX8706,	9/30/09
Reno, NV 89501	XXXXXXX3608 AND XXXXXX8722. BALANCES -0-	
WELLS FARGO BANK	ACCTS XXXXX4812 \$-0- BALANCE AT	11/4/2009
RENO, NV 89501	CLOSING, XXXXX7180 \$-0- BALANCE	
	AT CLOSING, AND XXXX4820 \$1.85	
	BALANCE AT CLOSING;	

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME A	ND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
	14. Property held for another	person	
None	List all property owned by anoth	her person that the debtor holds or controls.	
NAME A	ND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
	15. Prior address of debtor		
None		hree years immediately preceding the commencement vacated prior to the commencement of this case. If a	· 1

NAME USED

ADDRESS 5355 CAPITOL COURT, SUITE 101 RENO, NEVADA

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

CRAYHON RESEARCH

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

DATES OF OCCUPANCY

1/2004-8/31/2009

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME CRAYHON RESEARCH	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN 06-1710415	ADDRESS 611 SIERRA ROSE DRIVE SUITE B Reno, NV 89511	NATURE OF BUSINESS DESIGN AND CREATION OF HIGH-QUALITY NUTRITIONAL SUPPLEMENTS FOR BRAIN AND BODY	BEGINNING AND ENDING DATES 2003-PRESENT
CRAYHON RESEARCH CANADA, LTD	BC0798817	1040 WEST GEORGIA STREET VANCOUVER, BC	MARKETING	8/2/2007-9/1/2009
FEMINACEUTICALS, INC.	36-4589434	5355 CAPITAL COURT, #101 Reno, NV 89502	FORMULATION	5/28/2006-4/1/2008

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None \square a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS PAUER & PAUER 327 VALLEY VIEW DRIVE Dayton, NV 89403 DATES SERVICES RENDERED 2004-PRESENT

None	b. List all firms or individu of account and records, or	uals who within the two years imprepared a financial statement of	mediately preceding the filing of this bankruptcy case have audited the books the debtor.
NAME PAUER	& PAUER	ADDRESS 327 VALLEY VIEW DRIVE Dayton, NV 89403	DATES SERVICES RENDERED 12/31/2007 AND 12/31/2008
None	c. List all firms or individu of the debtor. If any of the	als who at the time of the commo books of account and records are	ncement of this case were in possession of the books of account and records not available, explain.
NAME			ADDRESS
None			ncluding mercantile and trade agencies, to whom a financial statement was g the commencement of this case.
	ND ADDRESS FARGO BANK		DATE ISSUED VARIOUS; AS REQUESTED
PO BOX	NDEPENDENT BANK (11100 NV 89510		VARIOUS; AS REQUESTED
	20. Inventories		
None	a. List the dates of the last and the dollar amount and		perty, the name of the person who supervised the taking of each inventory,
DATE OI 10/30/20	F INVENTORY 109	INVENTORY SUPERVISOI MICHAEL VIERRA	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) \$1,194.06 COST
09/30/09)	MICHAEL VIERRA	\$2,488.37 COST
None	b. List the name and addre	ess of the person having possessio	n of the records of each of the two inventories reported in a., above.
DATE OI 10/30/20	F INVENTORY 009	I G S	IAME AND ADDRESSES OF CUSTODIAN OF INVENTORY ECORDS DEBTOR 11 SIERRA ROSE DRIVE SUITE B RENO, NV 89511
09/30/09)		DEBTOR 11 SIERRA ROSE DRIVE SUITE B SENO, NV 89511
	21 . Current Partners, O	fficers, Directors and Sharehold	ers

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

VIERRA,	ND ADDRESS MICHAEL HOONER CIRCLE IV 89519	TITLE CEO, DIRECTOR, SHAREHOLDER	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 64% SHAREHOLDER	
	, EUGENE EEK CANYON DRIVE IV 89506	VP, DIRECTOR, SHAREHOLDER	7.5% SHAREHOLDER	
		DIRECTOR, SHAREHOLDER	5% SHAREHOLDER	
		DIRECTOR, SHAREHOLDER	7.5% SHAREHOLDER	
	, THOMAS DRGAN POINTE CIRCLE IV 89523	DIRECTOR	0% SHAREHOLDER	
ENZYMC SAGEE 2 KFAR B/ 36548		SHAREHOLDER	16% SHAREHOLDER	
	22 . Former partners, officers, directors and	l shareholders		
None	a. If the debtor is a partnership, list each mem commencement of this case.	ber who withdrew from the partnership	within one year immediately preceding the	
NAME	ADDR	ESS	DATE OF WITHDRAWAL	
None	······································			
CRAYHO 54 MADI	ND ADDRESS DN, ROBERT SON AVENUE NK, NJ 07701	TITLE PRESIDENT, DIRECTOR	DATE OF TERMINATION 12/14/2008	
	23 . Withdrawals from a partnership or dis	tributions by a corporation		
None			ted or given to an insider, including compensation uisite during one year immediately preceding the	
NAME 9-	ADDRESS		A MOUNT OF MONEY	

NAME & ADDRESS AMOUNT OF MONEY DATE AND PURPOSE OF RECIPIENT, OR DESCRIPTION AND OF WITHDRAWAL RELATIONSHIP TO DEBTOR VALUE OF PROPERTY \$145,180.29 COMPENSATION VIERRA, MICHAEL 11/15/2008-11/15/2009 2235 SCHOONER CIRCLE **RENO, NV 89519 OFFICER, SHAREHOLDER** WEIGHT, EUGENE 11/15/2008-11/15/2009 \$21,265.51 COMPENSATION **7610 CREEK CANYON DRIVE RENO, NV 89506 OFFICER, SHAREHOLDER**

NAME & ADDRESS OF RECIPIENT. **RELATIONSHIP TO DEBTOR** CRAYHON, ROBERT **54 MADISON AVENUE** RED BANK, NJ 07701 (FORMER) OFFICER

VIERRA, THOMAS 1860 MORGAN POINTE CIRCLE RENO. NV 89523 DIRECTOR

OF WITHDRAWAL 11/15/2008-12/15/2008 AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$2,383.47 COMPENSATION

11/15/2008-11/15/2009

\$22,299.80 COMPENSATION

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND MG TRUST COMPANY 700 17TH STREET **SUITE 100 DENVER, CO 80201**

TAXPAYER IDENTIFICATION NUMBER (EIN) 75-3182674

DATE AND PURPOSE

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 19, 2009

Signature

Ire /s/ MICHAEL R. VIERRA MICHAEL R. VIERRA CEO/PRESIDENT

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$\$ 152 and 3571

Case 09-54142 Doc 1 Entered 11/19/09 15:41:55 Page 44 of 53

United States Bankruptcy Court District of Nevada

	D130			
In r	CRAYHON RESEARCH, a Nevada corporation		Case No.	
		Debtor(s)	Chapter	11
	DISCLOSURE OF COMPENSAT	TION OF ATTO	RNEY FOR DE	CBTOR(S)
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016 compensation paid to me within one year before the filing of th be rendered on behalf of the debtor(s) in contemplation of or in	ne petition in bankruptc	y, or agreed to be pai	d to me, for services rendered or to
	For legal services, I have agreed to accept		\$	25,000.53
	Prior to the filing of this statement I have received		\$	25,000.53
	Balance Due		\$	0.00
2.	1,039.00 of the filing fee has been paid.			
3.	The source of the compensation paid to me was:			
	■ Debtor □ Other (specify):			
4.	The source of compensation to be paid to me is:			
	■ Debtor □ Other (specify):			
5.	■ I have not agreed to share the above-disclosed compensation	n with any other person	unless they are mem	pers and associates of my law firm.
	□ I have agreed to share the above-disclosed compensation wi copy of the agreement, together with a list of the names of			
6.	In return for the above-disclosed fee, I have agreed to render leg	gal service for all aspec	ts of the bankruptcy c	ase, including:
	 a. Analysis of the debtor's financial situation, and rendering ad- b. Preparation and filing of any petition, schedules, statement of c. Representation of the debtor at the meeting of creditors and d d. [Other provisions as needed] FOR CHAPTER 7 DEBTORS ONLY: Negotiation planning; preparation and filing of reaffirmation of motions pursuant to 11 USC 522(f)(2)(A) for 	of affairs and plan whick confirmation hearing, a ons with secured creation on agreements and a	h may be required; nd any adjourned hea editors to reduce to applications as nea	rings thereof; o market value; exemption eded; preparation and filing
7.	By agreement with the debtor(s), the above-disclosed fee does n FOR CHAPTER 7 INDIVIDUAL DEBTORS ONLY judicial lien avoidances, relief from stay action	7: Representation of	of the debtors in ar	y dischargeability actions,
	CER	TIFICATION		
this	I certify that the foregoing is a complete statement of any agreen bankruptcy proceeding.	nent or arrangement for	payment to me for re	presentation of the debtor(s) in
Date	d: November 19, 2009	/s/ ALAN R. SMIT		
		ALAN R. SMITH,	ESQ., SBN 1449	

THE LAW OFFICES OF ALAN R. SMITH **505 RIDGE STREET** RENO, NV 89501-1719 (775) 786-4579 Fax: (775) 786-3066 mail@asmithlaw.com

United States Bankruptcy Court

District of Nevada

CRAYHON RESEARCH, a Nevada corporation

Debtor

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
CARBON BASED CORPORATION 18124 WEDGE PARKWAY SUITE 432 Reno, NV 89511	SHAREHOLDER	7.5% OWNERSHIP INTEREST	
ENZYMOTEC, LTD. SAGEE 2000 KFAR BARCH, ISRAEL 36548	SHAREHOLDER	16.0% OWNERSHIP INTEREST	
KNOWLEDGE THROUGH SOLUTIONS 18124 WEDGE PARKWAY SUITE 432 Reno, NV 89511	SHAREHOLDER	5.0% OWNERSHIP INTEREST	
VIERRA, MICHAEL 2235 SCHOONER CIRCLE RENO, NV 89519	SHAREHOLDER	64.0% OWNERSHIP INTEREST	
WEIGHT, EUGENE 7610 CREEK CANYON DRIVE RENO, NV 89506	SHAREHOLDER	7.5% OWNERSHIP INTEREST	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO/PRESIDENT of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 19, 2009

Signature /s/ MICHAEL R. VIERRA MICHAEL R. VIERRA CEO/PRESIDENT

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court District of Nevada

In re CRAYHON RESEARCH, a Nevada corporation Case No. Debtor(s) Chapter

VERIFICATION OF CREDITOR MATRIX

I, the CEO/PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

November 19, 2009 Date:

/s/ MICHAEL R. VIERRA MICHAEL R. VIERRA/CEO/PRESIDENT Signer/Title

CRAYHON RESEARCH, A NEVADA CORPORATION 611 SIERRA ROSE DR., SUITE B RENO, NV 89511

ALAN R. SMITH, ESQ., SBN THE LAW OFFICES OF ALAN R. SMITH 505 RIDGE STREET RENO, NV 89501-1719

INTERNAL REVENUE SERVICE STOP 5028 110 CITY PARKWAY LAS VEGAS, NV 89106

NEVADA DEPT TAXATION P.O. BOX 52685 PHOENIX, AZ 85072-2674

NEVADA EMPLOYMENT SEC 500 E. THIRD STREET CARSON CITY, NV 89713-0030

NV DEPT OF MOTOR VEHICLES BANKRUPTCY SECTION 555 WRIGHT WAY CARSON CITY, NV 89711

NV LABOR COMMISSION 675 FAIRVIEW LANE, STE 226 CARSON CITY, NV 89710

OFFICE OF THE U.S. TRUSTEE 300 BOOTH STREET, ROOM 2129 RENO, NV 89509

US EPA REGION 9 BKRPTCY CONTACT LEWIS MALDONADO OFFICE OF REGIONAL COUNSEL-ORC-3 75 HAWTHORNE ST SAN FRANCISCO, CA 94105

I.R.S.-BK. PHILADELPHIA PO BOX 21126 PHILADELPHIA, PA 19114-0326

WASHOE COUNTY TREASURER PO BOX 30039 RENO, NV 89520-3039

A. CARLISLE & COMPANY 1080 BIBLE WAY RENO, NV 89502 ABSOLUTE PC SOLUTIONS 54 DANBURY ROAD #4 RIDGEFIELD, CT 06877

BANK OF AMERICA A/C # 8061 PO BOX 15710 WILMINGTON, DE 19886-5710

BANK OF NEVADA A/C # 6120 PO BOX 98809 LAS VEGAS, NV 89193-8809

CARBON BASED CORPORATION 18124 WEDGE PARKWAY SUITE 432 RENO, NV 89511

CASTAWAY DISPOSAL PO BOX 51930 SPARKS, NV 89435

CHEMI NUTRACEUTICALS, INC. C/O CYBILL L. DOTSON BLABOCK & QUALEY 20 BONNIEVILLE AVE. LAS VEGAS, NV 89101

CHRISTIE, ASHLEY 37 MILL ROAD NEW CANAAN, CT 06840

COPP, SUZANNE 10 TROUT BROOK CIRCLE NEWTOWN, CT 06470

CRAYHON, ROBERT 54 MADISON AVENUE RED BANK, NJ 07701

CULVER CAREERS 6610 FLANDERS DRIVE SAN DIEGO, CA 92121

DREAM PAK 2770 SOUTH 171ST STREET NEW BERLIN, WI 53151

EDWARDS, THERESA 7470 TALLGRASS DRIVE RENO, NV 89506

EMERSON ECOLOGICS, LLC 7 COMMERCE DRIVE BEDFORD, NH 03110 ENZYMOTEC, LTD SAGEE 2000 KFAR BARCH ISRAEL 36548 ENZYMOTEC, LTD. SAGEE 2000 KFAR BARCH, ISRAEL 36548 EPSTEIN & GILBERTI, LLC 21 EAST FRONT STREET SUITE 210 RED BANK, NJ 07701 EQUIVALENT PHARMACEUTICAL IND 30 NEW YORK AVENUE WESTBURY, NY 11590 FIRST INDEPENDENT BANK PO BOX 11100 RENO, NV 89510 HOLLAND & HART PO BOX 17283 DENVER, CO 80217-0283 HOME DEPOT PO BOX 6029 THE LAKES, NV 88901-6029 IAN F. BURNS & ASSOC. 4790 CAUGHLIN PARKWAY SUITE 701 RENO, NV 89519 INTERNAL REVENUE SERVICE A/C # 06-1710415

PO BOX 21126 PHILADELPHIA, PA 19114

JEFFS, TIM 376 EAST MADISON AVENUE DUMONT, NJ 07628

JLH, INC. 2225 EAST GREG STREET #105 SPARKS, NV 89431 KIDD, PARRIS 11805 DRY CREEK ROAD AUBURN, CA 95602

KNOWLEDGE THROUGH SOLUTIONS 18124 WEDGE PARKWAY SUITE 432 RENO, NV 89511

LAB INTERPRETATION, LLLC 18124 WEDGE PARKWAY SUITE 432 RENO, NV 89511

LABELSMITH, INC. 1147 GATOR WAY SPARKS, NV 89431

LONZA, INC. 90 BOROLINE ROAD ALLENDALE, NJ 07401

MARINE NUTRICEUTICAL CORP 794 SUNRISE BOULEVARD MOUNT BETHEL, PA 18343

MAUGHAN, REX 19685 HEATER LANE RENO, NV 89521

MONTEMAYOR, MARTHA 1135 GRAPE STREET DENVER, CO 80220

NATIONAL BOOK NETWORK, INC. PO BOX 62188 BALTIMORE, MD 21264

NEVADA DEPT OF TAXATION 1550 COLLEGE PARKWAY, NO. 115 CARSON CITY, NV 89706

NEVADA DEPT TAXATION P.O. BOX 52674 PHOENIX, AZ 85072-2674

NEVADA PACKAGING SOLUTIONS 4999 AIRCENTER CIRCLE RENO, NV 89502

NEVADA STATE BANK A/C # 0673 P.O. BOX 30833 SALT LAKE CITY, UT 84130 OAK HARBOR FRIEGHT LINES PO BOX 1469 AUBURN, WA 98071

OFFICE DEPOT PO BOX 689020 DES MOINES, IA 50368-9020

PACIFIC STATES COMMUNICATIONS 4750 LONGLEY LANE SUITE 102 RENO, NV 89502

PARSHINA-DAVIS, ALINA 1288 MARINASIDE CRESCENT APT. 707 VANCOUVER V6Z-2W5, BC

PITNEY BOWES PURCHASE POWER PO BOX 856042 LOUISVILLE, KY 40285

PROLOGIS 4545 AIRPORT WAY DENVER, CO 80239

SCIENCE & INGREDIENTS, INC. 30766 LA BRISE LAGUNA NIGUEL, CA 92677

SEEK CAREERS & STAFFING PO BOX 148 GRAFTON, WI 53024

SHELL COMMERCIAL CARD A/C # 652-770-645 PO BOX 183019 COLUMBUS, OH 43218-3010

SIERRA & ALHAMBRA SPRINGS PO BOX 660579 DALLAS, TX 75266

SIERRA OFFICE SOLUTIONS 4710 LONGLEY LANE RENO, NV 89502

TANG, YOUNG 9631 APACHE ROSE COURT RENO, NV 89521 UNITED PARCEL SERVICE A/C # 0Y811V PO BOX 894820 LOS ANGELES, CA 90189-4820

UNSHIPPED PRODUCT DEPOSITS

VIERRA, MICHAEL 2235 SCHOONER CIRCLE RENO, NV 89519

VIERRA, THOMAS 1860 MORGAN POINTE CIRCLE RENO, NV 89523

VITAL NUTRIENTS 45 KENNETH DOOLEY DRIVE MIDDLETOWN, CT 06457

VITAMIN RESEARCH PRODUCTS 4610 ARROWHEAD DRIVE CARSON CITY, NV 89706

WEIGHT, EUGENE 7610 CREEK CANYON DRIVE RENO, NV 89506

WILSON, JAY 1455 YARMOUTH AVENUE SUITE 112 BOULDER, CO 80304

ZELFAND, ERICA 1334 NW 25TH AVENUE PORTLAND, OR 97210

United States Bankruptcy Court District of Nevada

In re CRAYHON RESEARCH, a Nevada corporation

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>CRAYHON RESEARCH, a Nevada corporation</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

November 19, 2009

Date

/s/ ALAN R. SMITH, ESQ., SBN

ALAN R. SMITH, ESQ., SBN 1449 Signature of Attorney or Litigant Counsel for CRAYHON RESEARCH, a Nevada corporation THE LAW OFFICES OF ALAN R. SMITH 505 RIDGE STREET RENO, NV 89501-1719 (775) 786-4579 Fax:(775) 786-3066 mail@asmithlaw.com