

B1 (Official Form 1)(1/08)

**United States Bankruptcy Court
District of Nevada**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Krave Entertainment, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Krave; DBA Harmon Theater	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-0794027	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 3663 Las Vegas Blvd South Ste 600 Las Vegas, NV	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 89109	ZIP Code
County of Residence or of the Principal Place of Business: Clark	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 1050 E Flamingo Rd Suite W-251 Las Vegas, NV	Mailing Address of Joint Debtor (if different from street address):
ZIP Code 89119	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors									
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets									
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities									
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$50 million	\$10,000,001 to \$100 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Krave Entertainment, LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.)	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).	
		X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition
 (This page must be completed and filed in every case)

Name of Debtor(s):
Krave Entertainment, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
 I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 Address

X _____

 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Robert Atkinson
 Signature of Attorney for Debtor(s)

Robert Atkinson 9958
 Printed Name of Attorney for Debtor(s)

Kupperlin Law Group, LLC
 Firm Name

**10120 S Eastern Ave Ste 202
 Henderson, NV 89052**

 Address

Email: robert@kupperlin.com

(702) 614-0600 Fax: (702) 614-0647
 Telephone Number

January 18, 2010
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Sia Amiri
 Signature of Authorized Individual

Sia Amiri
 Printed Name of Authorized Individual

Principal
 Title of Authorized Individual

January 18, 2010
 Date

 Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of Nevada

In re **Krave Entertainment, LLC**

Debtor(s)

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Agilysys NV, LLC 1858 Paysphere Circle Chicago, IL 60674	Agilysys NV, LLC 1858 Paysphere Circle Chicago, IL 60674	Trade vendor		23,712.53
Century Partners Ltd. 2344 Villandry Ct Henderson, NV 89074	Century Partners Ltd. 2344 Villandry Ct Henderson, NV 89074	Trade vendor		63,200.00
Classic Parking of Nevada Inc 3663 Las Vegas Blvd South, Suite 900 Las Vegas, NV 89109	Classic Parking of Nevada Inc 3663 Las Vegas Blvd South, Suite 900 Las Vegas, NV 89109	Trade vendor		11,121.42
Harmon Point Inc. 2344 Villandry Ct Henderson, NV 89074	Harmon Point Inc. 2344 Villandry Ct Henderson, NV 89074	Management		112,000.00
IEM PO Box 101398 Atlanta, GA 30392	IEM PO Box 101398 Atlanta, GA 30392	Trade vendor		57,569.22
Illuminate Inc. 7066 Bright Springs Ct Las Vegas, NV 89113	Illuminate Inc. 7066 Bright Springs Ct Las Vegas, NV 89113	Management		86,461.54
Internal Revenue Service Centralized Insolvency Operations PO Box 21126 Philadelphia, PA 19114	Internal Revenue Service Centralized Insolvency Operations PO Box 21126 Philadelphia, PA 19114	941 payroll taxes		601,640.74
IRALP, Inc. 1050 E Flamingo Rd Suite W-251 Las Vegas, NV 89119	IRALP, Inc. 1050 E Flamingo Rd Suite W-251 Las Vegas, NV 89119	Back rent owed		847,599.64
John Teichman 151 Hazelmere Lane Las Vegas, NV 89148	John Teichman 151 Hazelmere Lane Las Vegas, NV 89148	Promissory note (unsecured)		716,730.00
Lee & Russell 7575 Vegas Dr, Suite 150 Las Vegas, NV 89128	Lee & Russell 7575 Vegas Dr, Suite 150 Las Vegas, NV 89128	Trade vendor		20,374.00
MVP P.O. Box 1584 Augusta, GA 30903	MVP P.O. Box 1584 Augusta, GA 30903	Trade vendor		20,200.00

B4 (Official Form 4) (12/07) - Cont.

In re **Krave Entertainment, LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Nevada Department of Taxation Attn: Bankruptcy Section 555 E Washington Ave Ste 1300 Las Vegas, NV 89101-1046	Nevada Department of Taxation Attn: Bankruptcy Section 555 E Washington Ave Ste 1300 Las Vegas, NV 89101-1046	Sales taxes		298,684.40
Nevada Department of Taxation Attn: Bankruptcy Section 555 E Washington Ave Ste 1300 Las Vegas, NV 89101	Nevada Department of Taxation Attn: Bankruptcy Section 555 E Washington Ave Ste 1300 Las Vegas, NV 89101	Entertainment taxes		174,080.03
Norman H. Kirshman, P.C. 3800 Howard Hughes Pkwy Ste 500 Las Vegas, NV 89169	Norman H. Kirshman, P.C. 3800 Howard Hughes Pkwy Ste 500 Las Vegas, NV 89169	Lawsuit	Disputed	35,230.44
NV Division of Industrial Relations 400 W. King St. Suite 201 Carson City, NV 89703	NV Division of Industrial Relations 400 W. King St. Suite 201 Carson City, NV 89703	Unemployment taxes - UI/CEP		13,177.33
Red Bull North America 6672 Spencer St Ste 500 Las Vegas, NV 89119	Red Bull North America 6672 Spencer St Ste 500 Las Vegas, NV 89119	Trade vendor		11,337.00
Sia Amiri 7065 Bright Springs Ct Las Vegas, NV 89113	Sia Amiri 7065 Bright Springs Ct Las Vegas, NV 89113	Management		40,730.77
U.S. Foodservice PO Box 3911 Las Vegas, NV 89127	U.S. Foodservice PO Box 3911 Las Vegas, NV 89127	Trade vendor		16,423.60
Vision One, Inc 6781 N Palm Ave Ste 120 Fresno, CA 93704	Vision One, Inc 6781 N Palm Ave Ste 120 Fresno, CA 93704	Trade vendor		21,262.20
Wells Fargo PO Box 6995 Portland, OR 97228-6995	Wells Fargo PO Box 6995 Portland, OR 97228-6995	Business line of credit		65,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **Krave Entertainment, LLC**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Principal of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **January 18, 2010**

Signature **/s/ Sia Amiri**

**Sia Amiri
Principal**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
District of Nevada**

In re **Krave Entertainment, LLC**

Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	153,416.47		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		164,495.45	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		1,094,341.56	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	17		2,284,476.55	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		27			
Total Assets			153,416.47		
Total Liabilities				3,543,313.56	

**United States Bankruptcy Court
District of Nevada**

In re **Krave Entertainment, LLC**
Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Krave Entertainment, LLC, Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Krave Entertainment, LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash on hand Location: safe on property & register tills	-	5,700.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account (operating) xxxxx7027 Location: Nevada State Bank	-	0.00
		Checking account (payroll) xxxxx7332 Location: Nevada State Bank	-	4,360.66
		Checking account (merchant gateway) xxxxx4966 Location: Nevada State Bank	-	905.81
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	10,966.47
			(Total of this page)	

 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Krave Entertainment, LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% ownership in IRALP, Inc.	-	0.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Credit card receivables	-	22,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Lawsuit against Liberty Mutual Insurance Co. Krave Entertainment, LLC. v. Liberty Mutual District of Nevada Case No. 2:09-cv-01130-PMP-RJJ	-	Unknown

Sub-Total > **22,000.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Krave Entertainment, LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Liquor license - Clark County	-	70,000.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Krave nightclub customer list	-	Unknown
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		General office equipment (fax machine/copier, desks, computers, etc.) Location: Debtor's corporate office (1050 E Flamingo Rd Suite W-251, Las Vegas)	-	3,250.00
		Computers and desk Location: Nightclub office (3663 Las Vegas Blvd South Suite 600, Las Vegas)	-	650.00
29. Machinery, fixtures, equipment, and supplies used in business.		Nightclub equipment and furnishings (floor cleaning machine, vacuum cleaners, couches, tables, chairs, etc.)	-	11,550.00
30. Inventory.		Liquor, barware, and paper/plastic service items (napkins, etc.)	-	35,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
			Sub-Total >	120,450.00
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Krave Entertainment, LLC, Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **0.00**
 (Total of this page)
 Total > **153,416.47**
 (Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached
 to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **Krave Entertainment, LLC**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xx4528								
Fox Rothschild 2000 Market St Fl 20 Philadelphia, PA 19103	-							
		10/2008 Attorney lien Lawsuit against Liberty Mutual Insurance Co. Krave Entertainment, LLC. v. Liberty Mutual District of Nevada Case No. 2:09-cv-01130-PMP-RJJ					95,440.84	Unknown
		Value \$	Unknown					
Account No.								
Strategic Funding Source, Inc. 1501 Broadway Suite 360 New York, NY 10036	-							
		2008 Monies loaned Per UCC-1: All inventory, equipment, cash on hand, amounts on deposit, and accounts receivable					69,054.61	0.00
		Value \$	69,054.61					
Account No.								
		Value \$						
Account No.								
		Value \$						
Subtotal (Total of this page)							164,495.45	0.00
Total (Report on Summary of Schedules)							164,495.45	0.00

 0 continuation sheets attached

In re **Krave Entertainment, LLC**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re **Krave Entertainment, LLC**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. xxxx03-99 Clark County Assessor - M.W. Schofield Attn: Bankruptcy Clerk 500 S Grand Central Pkwy PO Box 551401 Las Vegas, NV 89155-1401			2008-2009 tax year Business personal property taxes				6,759.06	0.00
Account No. xx-xxx4027 Internal Revenue Service Centralized Insolvency Operations PO Box 21126 Philadelphia, PA 19114			2008-2009 941 payroll taxes				601,640.74	0.00
Account No. xxx-xxxxxx9090 Nevada Department of Taxation Attn: Bankruptcy Section 555 E Washington Ave Ste 1300 Las Vegas, NV 89101-1046	X		2009-2010 Sales taxes				298,684.40	0.00
Account No. xxx-xxxxxx9090 Nevada Department of Taxation Attn: Bankruptcy Section 555 E Washington Ave Ste 1300 Las Vegas, NV 89101			2008-2010 Entertainment taxes				174,080.03	0.00
Account No. xxxxxxxx0659 NV Division of Industrial Relations 400 W. King St. Suite 201 Carson City, NV 89703			2008-2009 Unemployment taxes - UI/CEP				13,177.33	0.00

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

1,094,341.56	0.00
1,094,341.56	0.00
1,094,341.56	1,094,341.56

B6F (Official Form 6F) (12/07)

In re **Krave Entertainment, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. AAA Air Filter 3873 East Craig Road Las Vegas, NV 89030	-	2/2009 Trade vendor				54.82
Account No. ADT Security Services, Inc P.O. Box 371956 Pittsburgh, PA 15250	-	10/2009 Trade vendor				1,091.57
Account No. xxxxxx7850 Agilysys NV, LLC 1858 Paysphere Circle Chicago, IL 60674	-	4/2009 Trade vendor				23,712.53
Account No. ASCAP 21678 Network Place Chicago, IL 60673	-	10/2009 Trade vendor				8,730.21
Subtotal (Total of this page)						33,589.13

 16 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Krave Entertainment, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. x9958 BMI PO Box 406741 Atlanta, GA 30384			9/2009 Trade vendor				10,737.17
Account No. Braintrust Marketing & Comm'ns 7777 S Jones Blvd Ste 1025 Las Vegas, NV 89139			2009 Trade vendor				2,250.00
Account No. Bright Pages PO Box 15132 Wilmington, DE 19850			7/2009 Trade vendor				462.00
Account No. Buzz Magazine 312 N Palm Canyon Dr Palms Springs, CA 92262			2009 Trade vendor				1,485.00
Account No. xxxx-xxxx-xxxx-0735 Capital One PO Box 60599 City of Industry, CA 91716	X		12/2009 Trade vendor				1,688.56
Subtotal (Total of this page)							16,622.73

Sheet no. 1 of 16 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Krave Entertainment, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Century Partners Ltd. 2344 Villandry Ct Henderson, NV 89074	-		2009 Trade vendor			63,200.00
Account No. Classic Parking of Nevada Inc 3663 Las Vegas Blvd South, Suite 900 Las Vegas, NV 89109	-		11/2009 Trade vendor			11,121.42
Account No. Clear Channel Outdoor 2880-B Meade Ave Ste 350 Las Vegas, NV 89102	-		9/2009 Trade vendor		X	Unknown
Account No. Clear Channel Taxi Media P.O. Box 60000 San Francisco, CA 94160	-		8/2009 Trade vendor		X	Unknown
Account No. xxx8931 Colonial Bank PO Box 1108 Montgomery, AL 36101	-		9/2009 Trade vendor			3,522.18
Subtotal (Total of this page)						77,843.60

Sheet no. 2 of 16 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Krave Entertainment, LLC** , Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. xxx xxxx xxxxx8502 Cox Communications PO Box 53262 Phoenix, AZ 85072			7/2009 Trade vendor				455.98	
Account No. xx8027 Damron PO Box 422458 San Fransico, CA 94142			2009 Trade vendor				543.17	
Account No. Digital Creations 6975 S. Procyon Street Las Vegas, NV 89118			2009 Trade vendor				180.00	
Account No. xxxx0319 Ecolab P.O. Box 100512 Pasadena, CA 91180			1/2009 Trade vendor				657.70	
Account No. xxx9847 FedEx PO Box 7221 Padsdena, CA 91109			8/2009 Trade vendor				361.58	
Sheet no. <u> 3 </u> of <u> 16 </u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	2,198.43

B6F (Official Form 6F) (12/07) - Cont.

In re Krave Entertainment, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Firestorm Entertainment 2310 Cut Bank Trail Henderson, NV 89052	-		4/2009 Trade vendor				560.00
Account No. Four Wall 3325 West Sunset Road, Suite F Las Vegas, NV 89118	-		5/2009 Trade vendor				5,118.50
Account No. Frontiers 5657 Wilshire Blvd Ste 500 Los Angeles, CA 90036	-		3/2008 Trade vendor				6,660.00
Account No. Harmon Point Inc. 2344 Villandry Ct Henderson, NV 89074	-		2007-2009 Management				112,000.00
Account No. IBM 1177 Beltine Road Coppell, TX 75019	-		7/2008 Trade vendor				602.20
Sheet no. <u>4</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	124,940.70

B6F (Official Form 6F) (12/07) - Cont.

In re **Krave Entertainment, LLC** , Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. IEM PO Box 101398 Atlanta, GA 30392	-	10/2009 Trade vendor				57,569.22
Account No. Illuminate Inc. 7066 Bright Springs Ct Las Vegas, NV 89113	-	9/2009 Management				86,461.54
Account No. In Magazine 5657 Wilshire Blvd Los Angeles, CA 90036	-	2009 Trade vendor				1,650.00
Account No. xx0457 In Publications PO Box 46849 West Hollywood, CA 90046	-	2009 Trade vendor				1,800.00
Account No. IRALP, Inc. 1050 E Flamingo Rd Suite W-251 Las Vegas, NV 89119	-	2008-2009 Back rent owed				847,599.64
Sheet no. <u> 5 </u> of <u> 16 </u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	995,080.40

B6F (Official Form 6F) (12/07) - Cont.

In re **Krave Entertainment, LLC** , Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Jay's Sharpening Service, LLC 2961 Industrial Rd Ste 509 Las Vegas, NV 89109	-	2005 Trade vendor				322.31
Account No. John Stagliano 14141 Covello St Unit 8C Van Nuys, CA 91405	-	2007 Old contract				0.00
Account No. John Teichman 151 Hazelmere Lane Las Vegas, NV 89148	-	01-01-2007 Promissory note (unsecured)				716,730.00
Account No. Kaplan & Associates, Prof., LLC 6480 Spring Mountain Road, Sutie 4 Las Vegas, NV 89146	-	12/2009 Trade vendor				6,399.00
Account No. KKLZ-FM 96.3 1455 East tropicana Suite 800 Las Vegas, NV 89119	-	5/2009 Trade vendor				2,050.00
Sheet no. <u> 6 </u> of <u> 16 </u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	725,501.31

B6F (Official Form 6F) (12/07) - Cont.

In re **Krave Entertainment, LLC** , Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Las Vegas Weekly 2290 Corporate Circle Ste 250 Henderson, NV 89074		-	1/2009 Trade vendor			4,385.00
Account No. Lee & Russell 7575 Vegas Dr, Suite 150 Las Vegas, NV 89128		-	5/2009 Trade vendor			20,374.00
Account No. LV Technologies LLC 2232 South Nellis Blvd Ste 139 Las Vegas, Nv 89104		-	7/2009 Trade vendor			150.00
Account No. McIntosh Communications, Inc. 4640 S Arville St Ste E Las Vegas, NV 89109		-	2009 Trade vendor			262.65
Account No. Media Advantage LP 4700 Highway 365 Suite A Port Arthur, TX 77642		-	8/2009 Trade vendor			7,800.00
Sheet no. <u> 7 </u> of <u> 16 </u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						32,971.65

B6F (Official Form 6F) (12/07) - Cont.

In re **Krave Entertainment, LLC** , Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Meredith, Weinstein & Numbers 115 Ward St Larkspur, CA 94939			8/2009 Law firm			7,039.75
Account No. MVP P.O. Box 1584 Augusta, GA 30903			10/2009 Trade vendor			20,200.00
Account No. MX Logic PO Box 60157 Los Angeles, CA 90060			2009 Trade vendor			384.00
Account No. Case No. 08-A575709 Norman H. Kirshman, P.C. 3800 Howard Hughes Pkwy Ste 500 Las Vegas, NV 89169			2008 Lawsuit		X	35,230.44
Account No. Odyssey Magazine 7985 Santa Monica Blvd Suite 447 West Hollywood, CA 90046			2009 Trade vendor			5,350.00
Sheet no. <u> 8 </u> of <u> 16 </u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	68,204.19

B6F (Official Form 6F) (12/07) - Cont.

In re Krave Entertainment, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Odyssey Magazine Hawaii 1750 Kalakaua Ave Ste 103 Honolulu, HI	-		8/2009 Trade vendor				175.00
Account No. Omni Service Systems, Inc 7485 Dean Martin Dr Suite 110 Las Vegas, NV 89139	-		6/2009 Trade vendor				1,434.31
Account No. xx7662 On Board Media 1691 Michigan Ave Suite 600 Miami Beach, FL 33139	-		8/2009 Trade vendor				6,098.00
Account No. x-xxxx8648 Orkin 8390 S Fourth Street Henderson, NV 89015	-		5/2009 Trade vendor				585.00
Account No. x5453 Pacific Seafood P.O. Box 842757 Boston, MA 02284	-		2009 Trade vendor				3,111.43
Sheet no. <u>9</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	11,403.74

B6F (Official Form 6F) (12/07) - Cont.

In re Krave Entertainment, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Pelican Systems Group 3540 W Sahara Ave Suite 281 Las Vegas, NV 89102	-		2/2009 Trade vendor			187.50
Account No. 1486 PRG Lighting 6050 S. Valley View Blvd Las Vegas, NV 89118	-		2009 Trade vendor			3,680.00
Account No. Racket Magazine 4253 N Scottsdale Rd. Ste 200 Scottsdale, AZ 85281	-		2009 Trade vendor			1,300.00
Account No. xx7100 Rebel Party Rentals 4215 Bertsons Dr Las Vegas, NV 89103	-		5/2009 Trade vendor			105.27
Account No. x4721 Red Bull North America 6672 Spencer St Ste 500 Las Vegas, NV 89119	-		8/2009 Trade vendor			11,337.00
Sheet no. <u>10</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	16,609.77

B6F (Official Form 6F) (12/07) - Cont.

In re **Krave Entertainment, LLC** , Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Roaring Lion Las Vegas 8000 Wheatland Ave Unit # J Sun Valley, CA 91532		-	8/2009 Trade vendor			6,109.00
Account No. Rollins Service Bureau PO Box 13230 Atlanta, Ga 30324		-	9/2009 Trade vendor			585.00
Account No. Santoro, Driggs & Walsh 400 S Fourth St, Third Floor Las Vegas, NV 89101		-	12/2009 Law firm			2,581.36
Account No. xxxxxx100A SCADU PO Box 98950 Las Vegas, NV 89193		-	2009 Trade vendor			514.00
Account No. Scott Lewis 220 Roswell Avenue Long Beach, CA 90803		-	2009 Trade vendor			1,000.00
Sheet no. <u>11</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	10,789.36

B6F (Official Form 6F) (12/07) - Cont.

In re **Krave Entertainment, LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Shamel Publications 584 Castro St #329 San Fransico, CA 94114	-	2009 Trade vendor				1,005.00
Account No. Sia Amiri 7065 Bright Springs Ct Las Vegas, NV 89113	-	Various Management				40,730.77
Account No. xxx-0002 Sidhu Law Firm, LLC 810 South Casino Center Blvd, Suite 104 Las Vegas, NV 89101	-	5/2009 Law firm				4,253.83
Account No. xx0087 Solotech USA Inc 7180 Dean Martin Drive Las Vegas, NV 89139	-	11/2009 Trade vendor				4,136.75
Account No. 3879 Southern Nevada Health District PO Box 18407 Las Vegas, NV 89114	-	11/2009 Trade vendor				1,816.48
Sheet no. <u> 12 </u> of <u> 16 </u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 51,942.83

B6F (Official Form 6F) (12/07) - Cont.

In re Krave Entertainment, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Stonewall Publishing 2408 Pardee Place Las Vegas, NV 89104			12/2009 Trade vendor				500.00	
Account No. Swarts & Swarts 10091 Park Run Dr Suite 200 Las Vegas, NV 89145			8/2009 Accountant				970.00	
Account No. xxxx5.001 Sylvester & Polednak, Ltd 7371 Prairie Falcon, Suite 120 Las Vegas, NV 89128			2009 Law firm				2,337.42	
Account No. Tangerine Express 1175 American Pacific Dr, Suite F Henderson, NV 89074			8/2009 Trade vendor				505.89	
Account No. Thompson Brothers PO Box 15385 Las Vegas, NV 89114			11/2009 Trade vendor				187.50	
Sheet no. <u>13</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	4,500.81

B6F (Official Form 6F) (12/07) - Cont.

In re Krave Entertainment, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. TLD Acquisitions 3800 South Fremont, Suite 200 Springfield, MO 65804			11/2009 Trade vendor				2,676.72
Account No. xxxxx52-52 U.S. Foodservice PO Box 3911 Las Vegas, NV 89127	X	-	8/2009 Trade vendor				16,423.60
Account No. xxx5800 UPS 55 Glenlake Parkway Atlanta, GA 30328		-	7/2009 Trade vendor				567.57
Account No. xxx2090 US Telesis 2829 Townsgate Road Suite 103 Westlake Village, CA 91361		-	2009 Trade vendor				1,195.10
Account No. Vegas Bar & Restaurant Supply 4375 S Valley View Blvd Suite G Las Vegas, NV 89103		-	2009 Trade vendor				1,251.72
Sheet no. <u>14</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	22,114.71

B6F (Official Form 6F) (12/07) - Cont.

In re **Krave Entertainment, LLC** , Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Vision One, Inc 6781 N Palm Ave Ste 120 Fresno, CA 93704			10/2009 Trade vendor				21,262.20
Account No. Wells Fargo PO Box 6995 Portland, OR 97228-6995	X	-	2008 Business line of credit				65,000.00
Account No. Western Commercial Services 2311 S Industrial Las Vegas, NV 89102		-	2009 Trade vendor				348.78
Account No. Western Fire Prevention & Air Filter 301 W St. Louis Ave Las Vegas, NV 89108		-	2009 Trade vendor				1,687.55
Account No. Yellow Page Directory PO Box 15132 Wilmington, DE 19850		-	8/2009 Trade vendor				528.70
Sheet no. <u>15</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	88,827.23

B6F (Official Form 6F) (12/07) - Cont.

In re **Krave Entertainment, LLC** , Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xx9587						
Young Electric Sign Co. PO Box 11676 Tacoma, WA 98411						1,335.96
Account No.						
Account No.						
Account No.						
Account No.						

Sheet no. 16 of 16 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page)

1,335.96

Total
 (Report on Summary of Schedules)

2,284,476.55

B6G (Official Form 6G) (12/07)

In re Krave Entertainment, LLC Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Alarmco, Inc. 2007 Las Vegas Blvd S Las Vegas, NV 89109	Alarm system
Alternative Enterprises, LLC 1050 E Flamingo Rd Suite W-251 Las Vegas, NV 89119	Show agreement for use of the Harmon Theater space
ATM Providers, Inc. dba MSC 2032 Shadow Brook Way Henderson, NV 89074	On-site ATM at the nightclub
FKC Flamingo, LLC 1050 E Flamingo Rd Ste S-100 Las Vegas, NV 89119	Site lease for company office space. Location: 1050 E Flamingo Rd Suite W-251, Las Vegas, NV 89119
IRALP, Inc. 1050 E Flamingo Rd Suite W-251 Las Vegas, NV 89119	Non-residential sublease for Debtor's venue space (KRAVE nightclub and Harmon Theater, located at 3663 Las Vegas Blvd South, Las Vegas). IRALP, Inc. is sublessor.
Lease.Investments, LLC 4608 Paradise Rd Ste 200 Las Vegas, NV 89169	Equipment lease for certain equipment dated 10-10-2008
Vegas.com	Ticket services agreement for shows offered: (1) via Krave's in-house box office; (2) via in-house call-in reservation center; and (3) via www.harmontheater.com.
VEGASTIX4LESS, LLC	Contract for ticket sales made at VEGASTIX4LESS's on-site Harmon Theater ticket location

B6H (Official Form 6H) (12/07)

In re **Krave Entertainment, LLC**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Kelly Murphy	Nevada Department of Taxation Attn: Bankruptcy Section 555 E Washington Ave Ste 1300 Las Vegas, NV 89101-1046
Sia Amiri	Nevada Department of Taxation Attn: Bankruptcy Section 555 E Washington Ave Ste 1300 Las Vegas, NV 89101-1046
Sia Amiri	Wells Fargo PO Box 6995 Portland, OR 97228-6995
Sia Amiri	Capital One PO Box 60599 City of Industry, CA 91716
Sia Amiri	U.S. Foodservice PO Box 3911 Las Vegas, NV 89127

0

_____ continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
District of Nevada**

In re **Krave Entertainment, LLC**

Debtor(s)

Case No. _____

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Principal of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 29 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **January 18, 2010**

Signature **/s/ Sia Amiri**

**Sia Amiri
Principal**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Nevada**

In re **Krave Entertainment, LLC** Debtor(s) Case No. _____ Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>20,000.00 *</u>
Prior to the filing of this statement I have received	\$	<u>20,000.00</u>
Balance Due	\$	<u>0.00 **</u>

2. The source of the compensation paid to me was:
 Debtor Other (specify): Third party (Kelly Murphy)
3. The source of compensation to be paid to me is:
 Debtor Other (specify):
4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. [Other provisions as needed]
- Per fee agreement.**
*** To be used for both pre-petition services and as a security retainer for post-petition services.**
**** Attorney will apply for compensation pursuant to 11 U.S.C. §§ 327-331 for all post-petition activities.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **January 18, 2010** **/s/ Robert Atkinson**

**Kupperlin Law Group, LLC
 10120 S Eastern Ave Ste 202
 Henderson, NV 89052
 (702) 614-0600 Fax: (702) 614-0647
 robert@kupperlin.com**

**United States Bankruptcy Court
District of Nevada**

In re **Krave Entertainment, LLC**
Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Alternative Enterprises, LLC 7065 Bright Springs Ct Las Vegas, NV 89113	Member	100% ownership	Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Principal of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **January 18, 2010**

Signature **/s/ Sia Amiri**
Sia Amiri
Principal

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
District of Nevada**

In re **Krave Entertainment, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Principal of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 18, 2010**

/s/ Sia Amiri

Sia Amiri/Principal

Signer/Title

Krave Entertainment, LLC
1050 E Flamingo Rd Suite W-251
Las Vegas, NV 89119

Robert Atkinson
Kupperlin Law Group, LLC
10120 S Eastern Ave Ste 202
Henderson, NV 89052

AAA Air Filter
3873 East Craig Road
Las Vegas, NV 89030

ADT Security Services, Inc
P.O. Box 371956
Pittsburgh, PA 15250

Agilysys NV, LLC
Acct No xxxxxx7850
1858 Paysphere Circle
Chicago, IL 60674

ASCAP
21678 Network Place
Chicago, IL 60673

BMI
Acct No x9958
PO Box 406741
Atlanta, GA 30384

Boulevard Invest LLC
3663 Las Vegas Blvd South Ste 900
Las Vegas, NV 89109

Braintrust Marketing & Comm'ns
7777 S Jones Blvd Ste 1025
Las Vegas, NV 89139

Bright Pages
PO Box 15132
Wilmington, DE 19850

Buzz Magazine
312 N Palm Canyon Dr
Palms Springs, CA 92262

Capital One
Acct No xxxx-xxxx-xxxx-0735
PO Box 60599
City of Industry, CA 91716

Century Partners Ltd.
2344 Villandry Ct
Henderson, NV 89074

Clark County Assessor - M.W. Schofield
Acct No xxxx03-99
Attn: Bankruptcy Clerk
500 S Grand Central Pkwy
PO Box 551401
Las Vegas, NV 89155-1401

Classic Parking of Nevada Inc
3663 Las Vegas Blvd South, Suite 900
Las Vegas, NV 89109

Clear Channel Outdoor
2880-B Meade Ave Ste 350
Las Vegas, NV 89102

Clear Channel Taxi Media
P.O. Box 60000
San Francisco, CA 94160

Colonial Bank
Acct No xxx8931
PO Box 1108
Montgomery, AL 36101

Cox Communications
Acct No xxx xxxx xxxxxx8502
PO Box 53262
Phoenix, AZ 85072

Damron
Acct No xx8027
PO Box 422458
San Fransico, CA 94142

Digital Creations
6975 S. Procyon Street
Las Vegas, NV 89118

Ecolab
Acct No xxxx0319
P.O. Box 100512
Pasadena, CA 91180

FedEx
Acct No xxx9847
PO Box 7221
Padsdena, CA 91109

Firestorm Entertainment
2310 Cut Bank Trail
Henderson, NV 89052

Four Wall
3325 West Sunset Road, Suite F
Las Vegas, NV 89118

Fox Rothschild
Acct No xx4528
2000 Market St Fl 20
Philadelphia, PA 19103

Frontiers
5657 Wilshire Blvd Ste 500
Los Angeles, CA 90036

Harmon Point Inc.
2344 Villandry Ct
Henderson, NV 89074

IBM
1177 Beltine Road
Coppell, TX 75019

IEM
PO Box 101398
Atlanta, GA 30392

Illuminate Inc.
7066 Bright Springs Ct
Las Vegas, NV 89113

In Magazine
5657 Wilshire Blvd
Los Angeles, CA 90036

In Publications
Acct No xx0457
PO Box 46849
West Hollywood, CA 90046

Internal Revenue Service
Acct No xx-xxx4027
Centralized Insolvency Operations
PO Box 21126
Philadelphia, PA 19114

International Environmental Management
11660 Alpharetta Highway Suite 245
Roswell, GA 30076

IRALP, Inc.
1050 E Flamingo Rd Suite W-251
Las Vegas, NV 89119

Jay's Sharpening Service, LLC
2961 Industrial Rd Ste 509
Las Vegas, NV 89109

John Stagliano
14141 Covello St Unit 8C
Van Nuys, CA 91405

John Teichman
151 Hazelmere Lane
Las Vegas, NV 89148

Kaplan & Associates, Prof., LLC
6480 Spring Mountain Road, Suite 4
Las Vegas, NV 89146

KKLZ-FM 96.3
1455 East tropicana Suite 800
Las Vegas, NV 89119

Las Vegas Weekly
2290 Corporate Circle Ste 250
Henderson, NV 89074

Lee & Russell
7575 Vegas Dr, Suite 150
Las Vegas, NV 89128

LV Technologies LLC
2232 South Nellis Blvd Ste 139
Las Vegas, Nv 89104

McIntosh Communications, Inc.
4640 S Arville St Ste E
Las Vegas, NV 89109

Media Advantage LP
4700 Highway 365 Suite A
Port Arthur, TX 77642

Meredith, Weinstein & Numbers
115 Ward St
Larkspur, CA 94939

MVP
P.O. Box 1584
Augusta, GA 30903

MX Logic
PO Box 60157
Los Angeles, CA 90060

Nevada Department of Taxation
Acct No xxx-xxxxxx9090
Attn: Bankruptcy Section
555 E Washington Ave Ste 1300
Las Vegas, NV 89101-1046

Norman H. Kirshman, P.C.
Acct No Case No. 08-A575709
3800 Howard Hughes Pkwy Ste 500
Las Vegas, NV 89169

NV Division of Industrial Relations
Acct No xxxxxxxx0659
400 W. King St. Suite 201
Carson City, NV 89703

Odyssey Magazine
7985 Santa Monica Blvd Suite 447
West Hollywood, CA 90046

Odyssey Magazine Hawaii
1750 Kalakaua Ave Ste 103
Honolulu, HI

Omni Service Systems, Inc
7485 Dean Martin Dr Suite 110
Las Vegas, NV 89139

On Board Media
Acct No xx7662
1691 Michigan Ave Suite 600
Miami Beach, FL 33139

Orkin
Acct No x-xxxx8648
8390 S Fourth Street
Henderson, NV 89015

Pacific Seafood
Acct No x5453
P.O. Box 842757
Boston, MA 02284

Peel Brimley LLP
Acct No Case No. 08-A575709
3333 East Serene Ave Suite 200
Henderson, NV 89074

Pelican Systems Group
3540 W Sahara Ave Suite 281
Las Vegas, NV 89102

PRG Lighting
Acct No 1486
6050 S. Valley View Blvd
Las Vegas, NV 89118

Racket Magazine
4253 N Scottsdale Rd. Ste 200
Scottsdale, AZ 85281

Rebel Party Rentals
Acct No xx7100
4215 Bertsons Dr
Las Vegas, NV 89103

Red Bull North America
Acct No x4721
6672 Spencer St Ste 500
Las Vegas, NV 89119

Roaring Lion Las Vegas
8000 Wheatland Ave Unit # J
Sun Valley, CA 91532

Rollins Service Bureau
PO Box 13230
Atlanta, Ga 30324

Santoro, Driggs & Walsh
400 S Fourth St, Third Floor
Las Vegas, NV 89101

SCADU
Acct No xxxxxx100A
PO Box 98950
Las Vegas, NV 89193

Scott Lewis
220 Roswell Avenue
Long Beach, CA 90803

Shamel Publications
584 Castro St #329
San Fransico, CA 94114

Sia Amiri
7065 Bright Springs Ct
Las Vegas, NV 89113

Sidhu Law Firm, LLC
Acct No xxx-0002
810 South Casino Center Blvd, Suite 104
Las Vegas, NV 89101

Solotech USA Inc
Acct No xx0087
7180 Dean Martin Drive
Las Vegas, NV 89139

Southern Nevada Health District
Acct No 3879
PO Box 18407
Las Vegas, NV 89114

Stonewall Publishing
2408 Pardee Place
Las Vegas, NV 89104

Strategic Funding Source, Inc.
1501 Broadway Suite 360
New York, NY 10036

Swarts & Swarts
10091 Park Run Dr Suite 200
Las Vegas, NV 89145

Sylvester & Polednak, Ltd
Acct No xxxx5.001
7371 Prairie Falcon, Suite 120
Las Vegas, NV 89128

Tangerine Express
1175 American Pacific Dr, Suite F
Henderson, NV 89074

Thompson Brothers
PO Box 15385
Las Vegas, NV 89114

TLD Acquisitions
3800 South Fremont, Suite 200
Springfield, MO 65804

U.S. Foodservice
Acct No xxxxx52-52
PO Box 3911
Las Vegas, NV 89127

UPS
Acct No xxx5800
55 Glenlake Parkway
Atlanta, GA 30328

US Telesis
Acct No xxx2090
2829 Townsgate Road Suite 103
Westlake Village, CA 91361

Vegas Bar & Restaurant Supply
4375 S Valley View Blvd Suite G
Las Vegas, NV 89103

Vision One, Inc
6781 N Palm Ave Ste 120
Fresno, CA 93704

Wells Fargo
PO Box 6995
Portland, OR 97228-6995

Western Commercial Services
2311 S Industrial
Las Vegas, NV 89102

Western Fire Prevention & Air Filter
301 W St. Louis Ave
Las Vegas, NV 89108

Yellow Page Directory
PO Box 15132
Wilmington, DE 19850

Young Electric Sign Co.
Acct No xx9587
PO Box 11676
Tacoma, WA 98411

**United States Bankruptcy Court
District of Nevada**

In re **Krave Entertainment, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Krave Entertainment, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Alternative Enterprises, LLC
7065 Bright Springs Ct
Las Vegas, NV 89113

None [*Check if applicable*]

January 18, 2010

Date

/s/ Robert Atkinson

Robert Atkinson 9958

Signature of Attorney or Litigant
Counsel for **Krave Entertainment, LLC**
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