| | | | United | | Banki | | Court | | | | Volun | tary Petition |
|--|--|--|--|---|--|--|--------------------------------------|---|--|---|---|--|
| | Debtor (if ind | | er Last, Firs | t, Middle): | : | | Name | of Joint De | ebtor (Spouse | e) (Last, First | t, Middle): | |
| (include ma | All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA K T APARTMENTS | | | | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | |
| | igits of Soc. | | vidual-Tax _I | payer I.D. (| (ITIN) No./ | Complete E | | our digits o | | r Individual-' | Taxpayer I.D. (I' | ΓΙΝ) No./Complete EIN |
| Street Addr | ress of Debto | * | Street, City, | , and State) |): | ZIP Code | | Address of | Joint Debtor | r (No. and St | reet, City, and S | zate): ZIP Code |
| ~ | | | | | | 89101 | | | | | 47. | |
| County of I | Residence or | of the Prin | cipal Place | of Busines | s: | | Coun | ty of Reside | ence or of the | e Principal Pl | ace of Business: | |
| Mailing Ad 6392 Ca Las Ve | dress of Det ANTELOF gas, NV Frincipal A from street | Ssets of Bus | siness Debto | or 1 | , | | EET | ng Address | of Joint Deb | tor (if differe | ent from street ad | dress): ZIP Code |
| See Exh | (Form of C (Check ual (includes nibit D on pa | ge 2 of this es LLC and | form. LLP) | ■ Sing in 1 □ Rail □ Stoo □ Con □ Clea | (Check lith Care Bu gle Asset Ro 1 U.S.C. § Iroad ckbroker nmodity Br aring Bank | eal Estate a 101 (51B) | | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt | the ser 7 eer 9 eer 11 eer 12 | Petition is F | f a Foreign Main | box) n for Recognition Proceeding n for Recognition |
| check thi | is box and stat | te type of enti | ity below.) | und | | of the Unite | e) ganization ed States | defined "incuri | d in 11 U.S.C. red by an indiv | (Checonsumer debts | k one box) , for | Debts are primarily business debts. |
| | | 8 | ee (Check o | one box) | | | | one box: | | Chapter 11 | | I C C & 101/5175 |
| ☐ Filing F attach s is unabl ☐ Filing F | ing Fee attac fee to be paid igned applic le to pay fee fee waiver re igned applic | d in installmation for the except in in | e court's constallments. oplicable to | nsideration Rule 1006 chapter 7 i | certifying t (b). See Offi ndividuals o | hat the deb cial Form 3A only). Must | tor Check | Debtor is c if: Debtor's atto insider c all applicate A plan is Acceptance | aggregate not a sor affiliates able boxes: being filed week of the pla | ncontingent I) are less that with this petiti an were solici | or as defined in liquidated debts in \$2,190,000. | J.S.C. § 101(51D). 11 U.S.C. § 101(51D). (excluding debts owed rom one or more 1126(b). |
| ■ Debtor □ Debtor there wi | Administrates that estimates that estimates that ill be no fund | at funds will at, after any ds available | l be availab | le for distri perty is ex | cluded and | nsecured cr administrat | editors. | | | THIS | S SPACE IS FOR (| COURT USE ONLY |
| Estimated N 1- 49 | Number of C | reditors 100- 199 | 200- 999 | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated A \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,000 to \$500 million | \$500,000,001 to \$1 billion | | | | |
| Estimated I | Liabilities | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,000 to \$500 million | \$500,000,001 to \$1 billion | | | | |

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| B1 (Official Fori | n 1)(1/08) | | Page 2 |
|--|--|--|---|
| Voluntary | y Petition | Name of Debtor(s): SIENNA REALITY LLC | |
| (This page mus | st be completed and filed in every case) | | |
| | All Prior Bankruptcy Cases Filed Within Last | t 8 Years (If more than two, attach | additional sheet) |
| Location Where Filed: | - None - | Case Number: | Date Filed: |
| Location Where Filed: | | Case Number: | Date Filed: |
| Per | nding Bankruptcy Case Filed by any Spouse, Partner, or | | an one, attach additional sheet) |
| Name of Debto | or: D KHEM THAN | Case Number: 09-12939-BAM | Date Filed: |
| District: DISTRICT O | F NEVADA | Relationship: OWNERS | Judge: BRUCE MARKELL |
| | Exhibit A | | Exhibit B ual whose debts are primarily consumer debts.) |
| forms 10K ar pursuant to S and is reques | leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.) A is attached and made a part of this petition. | I, the attorney for the petitioner nam have informed the petitioner that [h 12, or 13 of title 11, United States C | ned in the foregoing petition, declare that I e or she] may proceed under chapter 7, 11, Code, and have explained the relief available ertify that I delivered to the debtor the notice |
| | | | |
| | Exh | ibit C | |
| Does the debto | r own or have possession of any property that poses or is alleged to | pose a threat of imminent and identifial | ble harm to public health or safety? |
| ☐ Yes, and | Exhibit C is attached and made a part of this petition. | | |
| No. | | | |
| | | | |
| | | ibit D | |
| (To be compl | eted by every individual debtor. If a joint petition is filed, ea | ch spouse must complete and attach | n a separate Exhibit D.) |
| ☐ Exhibit l | D completed and signed by the debtor is attached and made | a part of this petition. | |
| If this is a join | nt petition: | | |
| ☐ Exhibit l | D also completed and signed by the joint debtor is attached a | and made a part of this petition. | |
| | Information Regardin | g the Debtor - Venue | |
| | (Check any ap | plicable box) | |
| | Debtor has been domiciled or has had a residence, princip- days immediately preceding the date of this petition or for | | |
| | There is a bankruptcy case concerning debtor's affiliate, go | • . | • |
| | Debtor is a debtor in a foreign proceeding and has its prince this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District. | in the United States but is a defend | lant in an action or |
| | Certification by a Debtor Who Reside (Check all app | | erty |
| | Landlord has a judgment against the debtor for possession | | d, complete the following.) |
| | | | |
| | (Name of landlord that obtained judgment) | | |
| | | | |
| | | | |
| | | | |
| | (Address of locall and) | | |
| _ | (Address of landlord) | | |
| | Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment to | | |
| | Debtor has included in this petition the deposit with the coafter the filing of the petition. | • • | - |
| | Debtor certifies that he/she has served the Landlord with the | nis certification. (11 U.S.C. § 362(1) |). |

B1 (Official Form 1)(1/08)

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ BARRY LEVINSON, ESQ.

Signature of Attorney for Debtor(s)

BARRY LEVINSON, ESQ. 006721

Printed Name of Attorney for Debtor(s)

Law Office Of Barry Levinson

Firm Name

2810 S Rainbow Blvd Las Vegas, NV 89146

Address

Email: bk@lawbybarry.com

702-836-9696 Fax: 702-836-9699

Telephone Number

February 26, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ KHEM MUOY THAN

Signature of Authorized Individual

KHEM MUOY THAN

Printed Name of Authorized Individual

MANAGER

Title of Authorized Individual

February 26, 2010

Date

Name of Debtor(s):

SIENNA REALITY LLC

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| v |
|---|

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Nevada

| In re | SIENNA REALITY LLC | | | |
|-------|--------------------|-----------|---------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| RANCHO DEL SOL, LLC C/O JOHN DANE CHASE 560 N. COAST HIGHWAY 101, STE 1 ENCINITAS, CA 92024 | RANCHO DEL SOL, LLC C/O JOHN DANE CHASE 560 N. COAST HIGHWAY 101, STE 1 ENCINITAS, CA 92024 | PERSONAL LOAN/LAWSUIT | | 315,000.00 |
| WAMU 7301 BAYMEADOWS WAY JACKSONVILLE, FL 32256 | WAMU 7301 BAYMEADOWS WAY JACKSONVILLE, FL 32256 | 1727 CHRISTY LANE, LV, NV 89110 (LOAN MOD) | | 195,296.34 (100,000.00 secured) |
| INDYMAC BANK HOME LOAN SERVICING 6900 BEATRICE DRIVE KALAMAZOO, MI 49009 | INDYMAC BANK HOME LOAN SERVICING 6900 BEATRICE DRIVE KALAMAZOO, MI 49009 | 904 E CAREY AVE, NLV, NV 89030 **RETAIN ARREARS IN PLAN*** | | 344,000.00 (250,000.00 secured) |
| CLARK COUNTY TREASURER 500 S GRAND CENTRAL PARKWAY PO BOX 551220 LAS VEGAS, NV 89155-1220 | CLARK COUNTY TREASURER 500 S GRAND CENTRAL PARKWAY PO BOX 551220 LAS VEGAS, NV 89155-1220 | PROPERTY TAX | | 9,345.00 |
| CLARK COUNTY TREASURER 500 S GRAND CENTRAL PARKWAY PO BOX 551220 LAS VEGAS, NV 89155-1220 | CLARK COUNTY TREASURER 500 S GRAND CENTRAL PARKWAY PO BOX 551220 LAS VEGAS, NV 89155-1220 | PROPERT TAX | | 6,046.00 |
| AMERICAN HOME MORTGAGE PO BOX 631730 IRVING, TX 75063-1730 | AMERICAN HOME MORTGAGE PO BOX 631730 IRVING, TX 75063-1730 | 6392 CANTELOPE COURT, 89142 **FIRST TO CRAMDOWN** **SECOND TO STRIP OFF*** | | 350,000.00 (Unknown secured) |

| B4 (Office | cial Form 4) (12/07) - Cont. | | |
|------------|------------------------------|----------|--|
| In re | SIENNA REALITY LLC | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| BAC HOME LOANS | BAC HOME LOANS | 1348 MIRA MAR | | 373,926.00 |
| PO BOX 10219 VAN NUYS, CA 91410-0219 | PO BOX 10219 VAN NUYS, CA 91410-0219 | AVENUE, LONG BEACH, CA 90804 **FIRST* **STRIP OFF SECOND*** | | (Unknown secured) |
| FIRST SAVINGS BANK | FIRST SAVINGS BANK | 1816 & 1820 E. | | Unknown |
| 2605 E FLAMINGO RD LAS VEGAS, NV 89121 | 2605 E FLAMINGO RD LAS VEGAS, NV 89121 | BONANZA RD., LV, NV 89101 ***FIRST RETAIN/CURRENT* | | (380,000.00 secured) |
| INDYMAC FEDERAL BANK PO BIX 78826 PHOENIX, AZ 85062 | INDYMAC FEDERAL BANK PO BIX 78826 PHOENIX, AZ 85062 | 6392 CANTELOPE COURT, 89142 **FIRST TO CRAMDOWN** **SECOND TO STRIP OFF*** | | Unknown (Unknown secured) (350,000.00 senior lien) |
| WASHINGTON MUTUAL | WASHINGTON MUTUAL | 4990 | | 255,941.00 |
| PO BOX 9016 PLEASANTON, CA 94566 | PO BOX 9016 PLEASANTON, CA 94566 | APOLLOSTAR CT. LV, NV 89115 (CRAMDOWN OF | | (Unknown secured) |
| | | RENTAL) | | |
| WASHINGTON MUTUAL PO BOX 100576 FLORENCE, SC 29502-0576 | WASHINGTON MUTUAL PO BOX 100576 FLORENCE, SC 29502-0576 | 2539 BAZSSLER, N. LV, NV***RENTAL* **CRAMDOWN*** | | (Unknown secured) |
| WASHINGTON MUTUAL | WASHINGTON MUTUAL | 2533 BASSLER, N. | | 262,020.00 |
| PO BOX 100576 FLORENCE, SC 29502-0576 | PO BOX 100576 FLORENCE, SC 29502-0576 | LV, NV 89030 **CRAMDOWN* | | (Unknown secured) |
| WELLS FARGO SERVICING CENTER MSC Q2132-013 PO BOX 94423 Albuquerque, NM 87199-9833 | WELLS FARGO SERVICING CENTER MSC Q2132-013 PO BOX 94423 Albuquerque, NM 87199-9833 | 1348 MIRA MAR AVENUE, LONG BEACH, CA 90804 **FIRST* **STRIP OFF SECOND*** | | 250,000.00 (Unknown secured) (373,926.00 senior lien) |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

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| B4 (Offic | cial Form 4) (12/07) - Cont. | | |
|-----------|------------------------------|----------|--|
| In re | SIENNA REALITY LLC | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| | | | | |
| | | | | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the MANAGER of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | February 26, 2010 | Signature | /s/ KHEM MUOY THAN | |
|------|-------------------|-----------|--------------------|--|
| | | | KHEM MUOY THAN | |
| | | | MANAGER | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court District of Nevada

| In re | SIENNA REALITY LLC | | Case No. | |
|-------|--------------------|--------|----------|----|
| | | Debtor | | |
| | | | Chapter | 11 |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|------------------|-------------------|--------------|-------|
| A - Real Property | Yes | 1 | 3,270,000.00 | | |
| B - Personal Property | Yes | 3 | 500.00 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 3 | | 2,293,455.34 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | 15,391.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 1 | | 315,000.00 | |
| G - Executory Contracts and Unexpired Leases | Yes | 2 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 13 | | | |
| | To | otal Assets | 3,270,500.00 | | |
| | | | Total Liabilities | 2,623,846.34 | |

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court District of Nevada

| | SIENNA REALITY LLC | | Case No. | |
|---------|--|-----------------------------|----------------------------|------------------------|
| | | Debtor | Chapter | 11 |
| | STATISTICAL SUMMARY OF CERTAIN | LIABILITIES AN | ND RELATED DA | TA (28 U.S.C. § 1 |
| If a | you are an individual debtor whose debts are primarily consume case under chapter 7, 11 or 13, you must report all information r | er debts, as defined in § a | 101(8) of the Bankruptcy | Code (11 U.S.C.§ 101(8 |
| | ☐ Check this box if you are an individual debtor whose debts report any information here. | are NOT primarily cons | umer debts. You are not re | equired to |
| T | nis information is for statistical purposes only under 28 U.S. | C 8 150 | | |
| | immarize the following types of liabilities, as reported in the | | em. | |
| Ţ | Type of Liability | Amount | | |
|] | Domestic Support Obligations (from Schedule E) | | | |
| | Faxes and Certain Other Debts Owed to Governmental Units from Schedule E) | | | |
| 0 | Claims for Death or Personal Injury While Debtor Was Intoxicated from Schedule E) (whether disputed or undisputed) | | | |
| : | Student Loan Obligations (from Schedule F) | | | |
| | Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | | | |
| | Obligations to Pension or Profit-Sharing, and Other Similar Obligations from Schedule F) | | | |
| | TOTAL | | | |
| _ : | State the following: | | | |
| 4 | Average Income (from Schedule I, Line 16) | | | |
| | Average Expenses (from Schedule J, Line 18) | | | |
| | Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | | | |
| , | State the following: | | | |
| | I. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | | |
| - | 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | | |
| 3 | B. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | | |
| 4 | 1. Total from Schedule F | | | |
| | 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | | |

101(8)), filing

B6A (Official Form 6A) (12/07)

| In re | SIENNA REALITY LLC | , | Case No. | |
|-------|--------------------|--------|----------|--|
| _ | | Dobtor | , | |

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|---|--|---|--|----------------------------|
| 904 E CAREY AVE, NLV, NV 89030 **RETAIN ARREARS IN PLAN*** | FEE SIMPLE | - | 250,000.00 | 344,000.00 |
| 1727 CHRISTY LANE, LV, NV 89110 (LOAN MOD) | FEE SIMPLE | - | 100,000.00 | 195,296.34 |
| 1816 & 1820 E. BONANZA RD., LV, NV 89101 ***FIRST RETAIN/CURRENT*** | FEE SIMPLE | - | 380,000.00 | Unknown |
| 6392 CANTELOPE COURT, 89142 **FIRST TO CRAMDOWN** **SECOND TO STRIP OFF*** | FEE SIMPLE | - | Unknown | Unknown |
| 1536 & 1537 N. 22ND STREET **RETAIN ARREARS IN PLAN*** | FEE SIMPLE | - | 2,540,000.00 | 0.00 |
| 1820 E. BONANZA RD. **RETAIN ARREARS IN PLAN*** | FEE SIMPLE | - | Unknown | 0.00 |
| 4990 APOLLOSTAR CT. LV, NV 89115 (CRAMDOWN OF RENTAL) | FEE SIMPLE | - | Unknown | 255,941.00 |
| 1348 MIRA MAR AVENUE, LONG BEACH, CA 90804 **FIRST* **STRIP OFF SECOND*** | | - | Unknown | 623,926.00 |
| 2533 BASSLER, N. LV, NV 89030 **CRAMDOWN* | | - | Unknown | 262,020.00 |
| 2539 BAZSSLER, N. LV, NV***RENTAL* **CRAMDOWN*** | | - | Unknown | 262,272.00 |

| Sub-Total > | 3,270,000.00 | (Total of this page) |
|-------------|--------------|----------------------|
| | | |

3,270,000.00 Total >

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

| In re | SIENNA REALITY LLC | | Case No. |
|-------|--------------------|--------|----------|
| _ | | Debtor | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O Description and Location of Property E | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption |
|-----|---|--|---|--|
| 1. | Cash on hand | х | | |
| 2. | Checking, savings or other financial | CHASE CHECKING ACCOUNT JUST OPENED | - | Unknown |
| | accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and | BANK OF AMERICA CHECKING ACCOUNT | - | Unknown |
| | homestead associations, or credit unions, brokerage houses, or cooperatives. | CHECKING, WELLS FARGO ACCOUNT | - | Unknown |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | x | | |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | x | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | x | | |
| 6. | Wearing apparel. | x | | |
| 7. | Furs and jewelry. | x | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | x | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | x | | |
| 10. | Annuities. Itemize and name each issuer. | x | | |
| | | | | |

Sub-Total > (Total of this page)

0.00

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

| In re | SIENNA REALITY LLC | Case No |
|-------|--------------------|---------|
| _ | | , |

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|--|
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | х | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. | Interests in partnerships or joint ventures. Itemize. | x | | | |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. | Accounts receivable. | X | | | |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | x | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| | | | | Sub-Tot | al > 0.00 |
| | | | | (Total of this page) | u1 / U.UU |

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

| In re | SIENNA REALITY LLC | Case No. |
|-------|--------------------|----------|
| _ | | |

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | x | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | X | | | |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | TITL | ES AND ETC. | - | 500.00 |
| 30. | Inventory. | X | | | |
| 31. | Animals. | X | | | |
| 32. | Crops - growing or harvested. Give particulars. | X | | | |
| 33. | Farming equipment and implements. | X | | | |
| 34. | Farm supplies, chemicals, and feed. | X | | | |
| 35. | Other personal property of any kind not already listed. Itemize. | X | | | |

| Sub-Total > 500.00 (Total of this page) | Total > 500.00

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

| In re | SIENNA REALITY LLC | Case No. |
|-------|--------------------|----------|
| | | |
| | | Debtor |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C C D E B T C R | A H M | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGEN | L Q U L D | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|-----------------|-------------|---|--------------|------------------|----------|--|---------------------------------|
| Account No. 4918 Creditor #: 1 AMERICAN HOME MORTGAGE PO BOX 631730 IRVING, TX 75063-1730 | | - | First Mortgage 6392 CANTELOPE COURT, 89142 ***FIRST TO CRAMDOWN** **SECOND TO STRIP OFF*** | | A T E D | | | |
| Account No. 8038 Creditor #: 2 BAC HOME LOANS PO BOX 10219 VAN NUYS, CA 91410-0219 | | - | Value \$ Unknown First Mortgage 1348 MIRA MAR AVENUE, LONG BEACH, CA 90804 **FIRST* **STRIP OFF SECOND*** Value \$ Unknown | | | | 350,000.00 373,926.00 | Unknown |
| Account No. Creditor #: 3 FIRST SAVINGS BANK 2605 E FLAMINGO RD LAS VEGAS, NV 89121 | | - | First Mortgage 1816 & 1820 E. BONANZA RD., LV, NV 89101 ***FIRST RETAIN/CURRENT*** Value \$ 380,000.00 | | | | Unknown | Unknown |
| Account No. 1010330833 Creditor #: 4 INDYMAC BANK HOME LOAN SERVICING 6900 BEATRICE DRIVE KALAMAZOO, MI 49009 | | - | MORTGAGE 904 E CAREY AVE, NLV, NV 89030 **RETAIN ARREARS IN PLAN*** Value \$ 250,000.00 | | | | 344,000.00 | 94,000.00 |
| _2 continuation sheets attached | | 1 | | | total page | () | 1,067,926.00 | 94,000.00 |

 $B6D\ (Official\ Form\ 6D)\ (12/07)$ - Cont.

| In re | SIENNA REALITY LLC | Case No. |
|-------|--------------------|----------|
| _ | | Debtor |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR | Hu H | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGEN | L C O L | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|---------|--|-----------|-------------|-----------------|--|---------------------------------|
| Account No. Creditor #: 5 INDYMAC FEDERAL BANK PO BIX 78826 PHOENIX, AZ 85062 | | - | Second Mortgage 6392 CANTELOPE COURT, 89142 **FIRST TO CRAMDOWN** **SECOND TO STRIP OFF*** | T | T E D | | | |
| | 4 | | Value \$ Unknown | _ | Ц | 4 | Unknown | Unknown |
| Account No. 070267774 Creditor #: 6 WAMU 7301 BAYMEADOWS WAY JACKSONVILLE, FL 32256 | | _ | MORTGAGE 1727 CHRISTY LANE, LV, NV 89110 (LOAN MOD) | | | | | |
| | | | Value \$ 100,000.00 | 1 | | | 195,296.34 | 95,296.34 |
| Account No. CALIFORNIA RECONVEYANCE COMPANY 9200 OAKDALE AVE MAIL STOP CA2-4379 CHATSWORTH, CA 91311 | | | Representing: WAMU Value \$ | | | | Notice Only | |
| Account No. 4802 Creditor #: 7 WASHINGTON MUTUAL PO BOX 9016 PLEASANTON, CA 94566 | | _ | First Mortgage 4990 APOLLOSTAR CT. LV, NV 89115 (CRAMDOWN OF RENTAL) Value \$ Unknown | | | | 255,941.00 | Unknown |
| Account No. 2274 Creditor #: 8 WASHINGTON MUTUAL PO BOX 100576 FLORENCE, SC 29502-0576 | | - | First Mortgage 2539 BAZSSLER, N. LV, NV***RENTAL* **CRAMDOWN*** Value \$ Unknown | | | | 262,272.00 | Unknown |
| Sheet 1 of 2 continuation sheets att Schedule of Creditors Holding Secured Claim | | d to | | | otal | | 713,509.34 | 95,296.34 |

 $B6D\ (Official\ Form\ 6D)\ (12/07)$ - Cont.

| In re | SIENNA REALITY LLC | Case No. | |
|-------|--------------------|----------|--|
| _ | | Debtor | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR | Hu H V J C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGEN | I D | S P U T E | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|------------------------|--|-----------|------------------|-----------------------|--|---------------------------------|
| Account No. 3560 Creditor #: 9 WASHINGTON MUTUAL PO BOX 100576 FLORENCE, SC 29502-0576 | | - | First Mortgage 2533 BASSLER, N. LV, NV 89030 **CRAMDOWN* | T | A T E D | | | |
| | | | Value \$ Unknown | 1 | | | 262,020.00 | Unknown |
| Account No. | | | Second Mortgage | | | | | |
| Creditor #: 10 WELLS FARGO SERVICING CENTER MSC Q2132-013 PO BOX 94423 Albuquerque, NM 87199-9833 | | _ | 1348 MIRA MAR AVENUE, LONG BEACH, CA 90804 **FIRST* **STRIP OFF SECOND*** | | | | | |
| | | | Value \$ Unknown | 1 | | | 250,000.00 | Unknown |
| Account No. | | | | | | | | |
| Account No. | ┞ | | Value \$ | ┝ | | Н | | |
| Account No. | | | Value \$ | - | | | | |
| | | | Value \$ | | | | | |
| Sheet 2 of 2 continuation sheets attac | | d to | S (Total of the | bubt | | | 512,020.00 | 0.00 |
| Schedule of Creditors Holding Secured Claims | \$ | | (Report on Summary of Sc | Т | `ota | .1 | 2,293,455.34 | 189,296.34 |

B6E (Official Form 6E) (12/07)

| • | | |
|-------|--------------------|-------------|
| In re | SIENNA REALITY LLC | Case No |
| - | | , Debtor |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account he debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the

| "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. |
|---|
| ☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| ☐ Domestic support obligations |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| ☐ Extensions of credit in an involuntary case |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| ☐ Wages, salaries, and commissions |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| ☐ Contributions to employee benefit plans |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| ☐ Certain farmers and fishermen |
| Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| ☐ Deposits by individuals |
| Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| ■ Taxes and certain other debts owed to governmental units |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| ☐ Commitments to maintain the capital of an insured depository institution |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federa Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| ☐ Claims for death or personal injury while debtor was intoxicated |
| Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |

^{*} Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

| In re | SIENNA REALITY LLC | Case No. | |
|-------|--------------------|----------|--|
| - | | Debtor | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY CODEBTOR Husband, Wife, Joint, or Community CONTINGENT UNLIQUIDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, SPUTED AND MAILING ADDRESS Н **AMOUNT** DATE CLAIM WAS INCURRED INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM C AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER (See instructions.) Account No. 13926503007 PROPERT TAX Creditor #: 1 **CLARK COUNTY TREASURER** 0.00 **500 S GRAND CENTRAL PARKWAY** PO BOX 551220 LAS VEGAS, NV 89155-1220 6,046.00 6,046.00 Account No. 13926503006 PROPERTY TAX Creditor #: 2 **CLARK COUNTY TREASURER** 0.00 **500 S GRAND CENTRAL PARKWAY** PO BOX 551220 LAS VEGAS, NV 89155-1220 9,345.00 9,345.00 Account No. Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) Schedule of Creditors Holding Unsecured Priority Claims 15,391.00 15,391.00 0.00

(Report on Summary of Schedules)

15,391.00

15,391.00

B6F (Official Form 6F) (12/07)

| In re | SIENNA REALITY LLC | Case No. |
|-------|--------------------|----------|
| _ | | Debtor |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| Check this box if debtor has no creditors holding unsec | irea | cian | his to report on this Schedule F. | | | | |
|---|----------|--------|---|---------------|------------------|-------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | A H | CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETORE SO STATE | CONTINGENT | LIQUI | SPUTE | AMOUNT OF CLAIM |
| Account No. 13914412007 | | | 2008 |] ۲ | D A T E | | |
| Creditor #: 1 RANCHO DEL SOL, LLC C/O JOHN DANE CHASE 560 N. COAST HIGHWAY 101, STE 1 ENCINITAS, CA 92024 | | - | PERSONAL LOAN/LAWSUIT | | D | | 315,000.00 |
| Account No. | 1 | | | Τ | T | T | |
| CHICAGO TITLE FORECLOSURE DEPT. FILE #09016025 9500 W. FLAMINGO RD. STE 104 LAS VEGAS, NV 89147 | | | Representing: RANCHO DEL SOL, LLC | | | | Notice Only |
| Account No. | | | | Г | | | |
| E. ROBERT SPEAR, ESQ. 818 GASS AVE LAS VEGAS, NV 89101 | | | Representing: RANCHO DEL SOL, LLC | | | | Notice Only |
| Account No. | | | | П | | | |
| RANCHO DEL SOL, LLC DACORSI, PLACENCIO & RUMSEY, P.C. DISTRICT COURT CASE #A582932 10080 W. ALTA DR. STE 130 LAS VEGAS, NV 89145 | | | Representing: RANCHO DEL SOL, LLC | | | | Notice Only |
| continuation sheets attached | | | (Total of t | Subt his p | | | 315,000.00 |
| | | | (Report on Summary of So | | Γota Iule | | 315,000.00 |

B6G (Official Form 6G) (12/07)

| In re | SIENNA REALITY LLC | Case No | |
|-------|--------------------|-------------|--|
| - | | , Debtor | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

AGUSTIN LOPEZ 904 D E CAREY NORTH LAS VEGAS, NV 89031

AUGUSTINE BUENO, VICTOR ZARATE AND GUADALBERTO BUENO LUIS 912 C E CAREY NORTH LAS VEGAS, NV 89031

DANIEL MARIE SCHUETZE 908 A E CAREY AVE NORTH LAS VEGAS. NV 89031

GLORIA MENDOZA CHAVEZ 912 D E CAREY NORTH LAS VEGAS, NV 89031

JAMES MADDEN 900 C E CAREY NORTH LAS VEGAS, NV 89031

JESSE BLOCK 900 B E CAREY NORTH LAS VEGAS, NV 89031

JOSE A. GUZMAN 908 C E CAREY NORTH LAS VEGAS, NV 89031

KEISHIA CATALA TORES 908 B E CAREY NORTH LAS VEGAS, NV 89031 BEGIN 8.23.04 \$650 PER MONTH, \$300 DEPOSIT M2M RESIDENTIAL LEASE UNIT E 904 E CAREY

BEGIN 5.15.08 \$775 PER MONTH, \$250 DEPOSIT M2M RESIDENTIAL LEASE UNIT C 912 E CAREY

BEGIN 9.3.08 \$675 PER MONTH, \$200.00 DEPOSIT M2M RESIDENTIAL LEASE UNIT A 908 E CAREY

BEGIN 2.28.08 \$675 PER MONTH, \$200 DEPOSIT M2M RESIDENTIAL LEASE UNIT D 912 E CAREY

BEGIN 3.1.08 \$575 PER MONTH, \$150 DEPOSIT M2M RESIDENTIAL LEASE UNIT C 900 E CAREY

BEGIN 7.5.01 \$525 PER MONTH, \$125 DEPOSIT M2M RESIDENTIAL LEASE UNIT B 900 E CAREY

BEGIN 3.6.06 \$525 PER MONTH M2M RESIDENTIAL LEASE UNIT C 908 E CAREY

BEGIN 5.8.08 \$675 PER MONTH, \$150 DEPOSIT M2M RESIDENTIAL LEASE UNIT B 908 E CAREY

| In re | SIENNA REALITY LLC | Case No. |
|-------|--------------------|----------|
| | | |

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Description of Contract or Lease and Nature of Debtor's Interest. Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract State whether lease is for nonresidential real property. State contract number of any government contract. **MANUEL SANCHEZ BEGIN 8.17.06** \$675 PER MONTH, \$250 DEPOSIT 912 A E CAREY NORTH LAS VEGAS, NV 89031 M2M RESIDENTIAL LEASE **UNIT A** 912 E CAREY **ORTHO REID BEGIN 11.10.93** 916 A E CAREY \$625 PER MONTH, \$150 DEPOSIT NORTH LAS VEGAS, NV 89031 **M2M RESIDENTIAL LEASE UNIT A** 916 E CAREY **RAQUEL SAGASTUME BEGIN 2.1.06** 904 A E CAREY \$625 PER MONTH NORTH LAS VEGAS, NV 89031 **M2M RESIDENTIAL LEASE UNIT A** 904 E CAREY **REGINA PETRA ALONSO BEGIN 2.1.08** 908 D E CAREY \$675 PER MONTH, \$150 DEPOSIT NORTH LAS VEGAS, NV 89031 M2M RESIDENTIAL LEASE UNIT D 908 E CAREY **ROBERTO CHAVEZ BEGIN 11.27.06** \$525 PER MONTH, \$250 DEPOSIT 904 C E CAREY **NORTH LAS VEGAS, NV 89031 M2M RESIDENTIAL LEASE UNIT C** 904 E CAREY **BEGIN 12.15.07 ROMO GONZALO** 904 B E CAREY \$775 PER MONTH, \$250 DEPOSIT NORTH LAS VEGAS, NV 89031 M2M RESIDENTIAL LEASE **UNIT B** 904 E CAREY **RUSSEL ALLEN JOHNSON & AKEILA SCOTT BEGIN 3.4.09** \$650 PER MONTH, \$200 DEPOSIT 900 A E. CAREY M2M RESIDENTIAL LEASE NORTH LAS VEGAS, NV 89031 **UNIT A** 900 E CAREY **VARQUEZ & MIRAMONTES RAYMUNDO BEGIN 5.1.08** 912 B E CAREY \$575 PER MONTH, \$150 DEPOSIT NORTH LAS VEGAS, NV 89031 **M2M RESIDENTIAL LEASE UNIT B** 912 E CAREY YANGUELL IGNACIO **BEGIN 3.1.07** \$675 PER MONTH, \$300 DEPOSIT 900 D E CAREY NORTH LAS VEGAS, NV 89031 **M2M RESIDENTIAL LEASE** UNIT D 900 E CAREY

Case 10-13074-bam Doc 1 Entered 02/26/10 14:06:46 Page 21 of 38

B6H (Official Form 6H) (12/07)

| In re | SIENNA REALITY LLC | Case No. |
|-------|--------------------|----------|
| _ | | Debtor |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Case 10-13074-bam Doc 1 Entered 02/26/10 14:06:46 Page 22 of 38

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy CourtDistrict of Nevada

| In re | SIENNA REALITY LLC | | | Case No. | | | | |
|-------|---|-----------|---------------------------|-----------|---------------|--|--|--|
| | | | Debtor(s) | Chapter | 11 | | | |
| | | | | | | | | |
| | | | | | | | | |
| | DECLARATION CONCERNING DEBTOR'S SCHEDULES | | | | | | | |
| | DECLARATION UNDER PENALTY OF | F PERJURY | ON BEHALF OF CORPO | ORATION O | R PARTNERSHIP | | | |
| | | | | | | | | |
| | I, the MANAGER of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of15 sheets, and that they are true and correct to the best of my knowledge, information, and belief. | | | | | | | |
| | | | | | | | | |
| Date | February 26, 2010 | Signature | /s/ KHEM MUOY THAN | | | | | |
| | _ | C | KHEM MUOY THAN MANAGER | | | | | |
| | | | | | | | | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/07)

United States Bankruptcy Court District of Nevada

| In re | SIENNA REALITY LLC | | | |
|-------|--------------------|-----------|---------|----|
| | | Debtor(s) | Chapter | 11 |

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE \$77,259.00 2009 YTD

\$0.00 2008 \$474,567.00 GROSS INCOME 854,210.82 MORTGAGE EXPENSES 135,266.18 EXPENSES (514,910.00) ADJUSTED TOTAL INCOME **AMOUNT** SOURCE \$0.00 2007

\$1,095,020.00 GROSS INCOME

701,832.00 MORTGAGE INTEREST PAID

967,141.00 EXPENSES

309,249.00 DEPRECIATION EXPENSE

11,795.00 ADJUSTED INCOME

(36,796.00) LOSS

(25,001.00) TOTAL INCOME

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF **PAYMENTS**

AMOUNT PAID

AMOUNT STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> **AMOUNT** DATES OF PAID OR

NAME AND ADDRESS OF CREDITOR

PAYMENTS/ **TRANSFERS**

AMOUNT STILL VALUE OF OWING **TRANSFERS**

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL **OWING**

4. Suits and administrative proceedings, executions, garnishments and attachments

None П

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

RANCHO DEL SOL, LLC VS. KHOAN CHEA THAN; KHEM **MUOY THAN, A582932**

SUMMONS

DISTRICT COURT, CLARK COUNTY, NEVADA

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF PROPERTY

3

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Law Offices of Barry Levinson 2810 S. Rainbow Blvd. Las Vegas, NV 89146 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
Payment received in amount of
\$12,000.00 pre-filing

4

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

RANSFER(S) IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

NAME AND ADDRESS OF OWNER

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None If the debtor resides o

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six **years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

NAME (ITIN)/ COMPLETE EIN

K T APARTMENTS XXX-XX-1991 **ADDRESS 6392 CANTELOPE CT** NATURE OF BUSINESS **APARTMENT RENTAL**

AND MANAGEMENT

BEGINNING AND ENDING DATES

6

4/1/2008 - PRESENT

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

LAS VEGAS, NV 89142

NAME

K T APARTMENTS

ADDRESS

6392 CANTELOPE CT LAS VEGAS, NV 89142

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None П

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS LIM'S INCOME TAX, INC. 3316 E ANAHEIM ST LONG BEACH, CA 90804 DATES SERVICES RENDERED **TAX RETURNS FOR 2005, 2006, 2007**

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

ADDRESS DATES SERVICES RENDERED NAME

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

ADDRESS NAME

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was

issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns,

controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE
NAME AND ADDRESS
TITLE
NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the

commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year**

immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation

in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
DATE AND PURPOSE
OF WITHDRAWAL
OF WITHDRAWAL
OF PROPERTY

AMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated

group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

8

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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

| Date | February 26, 2010 | Signature | /s/ KHEM MUOY THAN | |
|------|-------------------|-----------|--------------------|--|
| | | | KHEM MUOY THAN | |
| | | | MANAGER | |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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United States Bankruptcy Court District of Nevada

| In re | SIENNA REALITY LLC | | Case No. | |
|----------|--------------------------------|---|------------------|-------------------------------------|
| | | Debtor(s) | Chapter | 11 |
| | | | | |
| | VER | IFICATION OF CREDITOR N | MATRIX | |
| | | | | |
| I, the M | IANAGER of the corporation nam | ed as the debtor in this case, hereby verify that | the attached lis | st of creditors is true and correct |
| to the b | est of my knowledge. | | | |
| | | | | |
| | | | | |
| _ | F.I. 00.0040 | / ///IEM MUOY TUAN | | |
| Date: | February 26, 2010 | /s/ KHEM MUOY THAN KHEM MUOY THAN/MANAGER | | |
| | | Signer/Title | | |

SIENNA REALITY LLC 6392 CANTELOPE CT LAS VEGAS NV 89142

BARRY LEVINSON, ESQ. LAW OFFICE OF BARRY LEVINSON 2810 S RAINBOW BLVD LAS VEGAS, NV 89146

AGUSTIN LOPEZ 904 D E CAREY NORTH LAS VEGAS NV 89031

AMERICAN HOME MORTGAGE Acct No 4918 PO BOX 631730 IRVING TX 75063-1730

AUGUSTINE BUENO, VICTOR ZARATE AND GUADALBERTO BUENO LUIS 912 C E CAREY NORTH LAS VEGAS NV 89031

BAC HOME LOANS Acct No 8038 PO BOX 10219 VAN NUYS CA 91410-0219

CALIFORNIA RECONVEYANCE COMPANY Acct No 070267774 9200 OAKDALE AVE MAIL STOP CA2-4379 CHATSWORTH CA 91311

CHICAGO TITLE
Acct No 13914412007
FORECLOSURE DEPT.
FILE #09016025
9500 W. FLAMINGO RD. STE 104
LAS VEGAS NV 89147

CLARK COUNTY TREASURER Acct No 13926503007 500 S GRAND CENTRAL PARKWAY PO BOX 551220 LAS VEGAS NV 89155-1220

DANIEL MARIE SCHUETZE 908 A E CAREY AVE NORTH LAS VEGAS NV 89031

E. ROBERT SPEAR, ESQ. Acct No 13914412007 818 GASS AVE LAS VEGAS NV 89101 FIRST SAVINGS BANK 2605 E FLAMINGO RD LAS VEGAS NV 89121

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ORTHO REID 916 A E CAREY NORTH LAS VEGAS NV 89031

RANCHO DEL SOL, LLC Acct No 13914412007 C/O JOHN DANE CHASE 560 N. COAST HIGHWAY 101, STE 1 ENCINITAS CA 92024

RANCHO DEL SOL, LLC
Acct No 13914412007
DACORSI, PLACENCIO & RUMSEY, P.C.
DISTRICT COURT CASE #A582932
10080 W. ALTA DR. STE 130
LAS VEGAS NV 89145

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WELLS FARGO SERVICING CENTER MSC Q2132-013 PO BOX 94423 ALBUQUERQUE NM 87199-9833

YANGUELL IGNACIO 900 D E CAREY NORTH LAS VEGAS NV 89031

United States Bankruptcy Court District of Nevada

| In re | SIENNA REALITY LLC | | Case No. | | |
|-------|---|--|--|-------------------------|----------------|
| | | Debtor(s) | Chapter | 11 | |
| | DISCLOSURE OF COMPE | NSATION OF ATTO | RNEY FOR D | EBTOR(S) | |
| (| Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rucompensation paid to me within one year before the filbe rendered on behalf of the debtor(s) in contemplation | ing of the petition in bankrupto | ey, or agreed to be pa | aid to me, for services | |
| | For legal services, I have agreed to accept | | \$ <u></u> | 12,000.00 | |
| | Prior to the filing of this statement I have received | | | 12,000.00 | |
| | Balance Due | | \$ | 0.00 | |
| 2. 5 | \$ | | | | |
| 3. 7 | The source of the compensation paid to me was: | | | | |
| | ■ Debtor □ Other (specify): STEV | E THAN | | | |
| 4. 7 | The source of compensation to be paid to me is: | | | | |
| | ■ Debtor □ Other (specify): | | | | |
| | | | | | |
| 5. | ■ I have not agreed to share the above-disclosed comp | pensation with any other persor | unless they are mer | nbers and associates of | i my law firm. |
| | ☐ I have agreed to share the above-disclosed compens copy of the agreement, together with a list of the na | | | | aw firm. A |
| 6. | In return for the above-disclosed fee, I have agreed to re | ender legal service for all aspec | ts of the bankruptcy | case, including: | |
| ł | a. Analysis of the debtor's financial situation, and rend b. Preparation and filing of any petition, schedules, sta c. Representation of the debtor at the meeting of credit d. [Other provisions as needed] Negotiations with secured creditors to reaffirmation agreements and applications 522(f)(2)(A) for avoidance of liens on ho | tement of affairs and plan whic ors and confirmation hearing, a reduce to market value; ex ons as needed; preparation | h may be required; and any adjourned he emption planning | arings thereof; | filing of |
| 7. I | By agreement with the debtor(s), the above-disclosed fe Representation of the debtors in any diany other adversary proceeding. | | | ces, relief from sta | y actions or |
| | | CERTIFICATION | | | |
| | I certify that the foregoing is a complete statement of an analysis and an arrangement of the statement of an arrangement of the statement of | y agreement or arrangement for | r payment to me for | representation of the d | ebtor(s) in |
| Dated | d: February 26, 2010 | /s/ BARRY LEVI | NSON, ESQ. | | |
| | | BARRY LEVINSO | ON, ESQ. 006721 | | |
| | | Law Office Of Ba 2810 S Rainbow | | | |
| | | Las Vegas, NV 8 | | | |
| | | 702-836-9696 F | ax: 702-836-9699 | | |
| | | bk@lawbybarry. | com | | |

United States Rankruntcy Court

| Debtor | , Case No | |
|---------------------------|---|---|
| Debtor | , | |
| | C1 . | 44 |
| | Chapter | 11 |
| | , HOLDEDG | |
| | | |
| nich is prepared in accor | rdance with Rule 1007(a)(3 | i) for filing in this chapter 11 |
| Security | Number | Kind of |
| Class | of Securities | Interest |
| | | |
| | | |
| | | |
| | | |
| HIDV ON DEHAL | E OE CODDODATI | ON OD DADTNEDGIE |
| | | |
| | | |
| g: | A KUEM MUOV TUAN | |
| Signature 1 | s/ KHEM MUOY THAN | |
| 1 | Security Class JURY ON BEHAL as the debtor in this cathat it is true and corre | Class of Securities JURY ON BEHALF OF CORPORATION as the debtor in this case, declare under penalty that it is true and correct to the best of my info |

18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court District of Nevada

| In re | SIENNA REALITY LLC | | Case No. | |
|-----------------|--|--|--------------------------------|---|
| | | Debtor(s) | Chapter | 11 |
| | | | | |
| | | | | |
| | | | | |
| | CORPORATE | OWNERSHIP STATEMENT (RU | ULE 7007.1) | |
| | | | | |
| or recuis a (an | ant to Federal Rule of Bankruptcy Procusal, the undersigned counsel for SIEI re) corporation(s), other than the debto ass of the corporation's(s') equity interests. | NNA REALITY LLC in the above capur or a governmental unit, that directly | tioned action y or indirect | n, certifies that the following y own(s) 10% or more of |
| ■ Nor | ne [<i>Check if applicable</i>] | | | |
| Febru | uary 26, 2010 | /s/ BARRY LEVINSON, ESQ. | | |
| Date | 20, 2010 | BARRY LEVINSON, ESQ. 006721 | | |
| Date | | Signature of Attorney or Litigant Counsel for SIENNA REALITY LI Law Office Of Barry Levinson | | |
| | | 2810 S Rainbow Blvd Las Vegas, NV 89146 702-836-9696 Fax:702-836-9699 bk@lawbybarry.com | | |
| | | | | |