B 1 (Official Form 1) (Officia **United States Bankruptcy Court Voluntary Petition** District of Nevada Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): LAS VEGAS TV PARTNERS, LLC All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN(if Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN(if more more than one, state all): 77-0629940 than one, state all): Street Address of Debtor (No. & Street, City, and State): Street Address of Joint Debtor (No. & Street, City, and State): 6760 SURREY STREET LAS VEGAS, NV ZIP CODE ZIP CODE 89119 County of Residence or of the Principal Place of Business County of Residence or of the Principal Place of Business: CLARK Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box) the Petition is Filed (Check one box) (Check one box.) ■ Health Care Business ☐ Chapter 15 Petition for Chapter 7 ☐ Single Asset Real Estate as defined in 11 Individual (includes Joint Debtors) Recognition of a Foreign Chapter 9 U.S.C. § 101(51B) See Exhibit D on page 2 of this form. Main Proceeding Chapter 11 Railroad Corporation (includes LLC and LLP) V ☐ Chapter 15 Petition for Stockbroker Partnership Chapter 12 Recognition of a Foreign ☐ Commodity Broker Other (If debtor is not one of the above entities. Nonmain Proceeding Chapter 13 Clearing Bank check this box and state type of entity below.) **Nature of Debts** Other (Check one box) Tax-Exempt Entity Debts are primarily consumer Debts are primarily (Check box, if applicable) debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an Debtor is a tax-exempt organization individual primarily for a under Title 26 of the United States personal, family, or house-Code (the Internal Revenue Code.) hold purpose. Chapter 11 Debtors Filing Fee (Check one box) Check one box: ✓ Full Filing Fee attached ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Check all applicable boxes attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR Statistical/Administrative Information COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 100-200-50-1,000-5,001-10,001-25,001-50,001-Over 99 199 10 000 100 000 100 000 5 000 25,000 50,000 Estimated Assets V \$0 to \$50,001 to \$50,000,001 \$100,000,001 \$100,001 to \$500,001 to \$1,000,001 \$10,000,001 \$500,000,001 More than \$1 \$50,000 \$100,000 to \$100 to \$500 \$500,000 \$1 to \$10 to \$50 to \$1 billion billion million million million million million Estimated Liabilities  $\Box$ V \$500,001 to \$1,000,001 \$100,000,001 \$10,000,001 \$50,000,001 \$50,001 to \$100,001 to \$500,000,001 More than \$1 \$1 to \$10 to \$50 to \$100 to \$500 \$50,000 \$100,000 \$500,000 billion to \$1 billion million million million million million

B 1 (Official Form 1) (048): 10-13140-mkn Doc 1 Entered 02/26/10 17:08:59 Page 2 of 41 FORM B1, Page 2 Voluntary Petition Name of Debtor(s): (This page must be completed and filed in every case) LAS VEGAS TV PARTNERS, LLC All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Case Number: Date Filed: Location Where Filed: **NONE** Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) Date Filed: Name of Debtor: Case Number: NONE Judge: Relationship: District: Exhibit A Exhibit B (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms 10K and whose debts are primarily consumer debts) 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. X Not Applicable Signature of Attorney for Debtor(s) Date Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition.  $\mathbf{\Lambda}$ No Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately  $\mathbf{\Lambda}$ preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate. general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District. or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following). (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Signature of Authorized Individual

#### STEVE CARLSTON

Printed Name of Authorized Individual

#### MANAGER

Title of Authorized Individual

### 2/26/2010

Date

individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

## Case 10-13140-mkn Doc 1 Entered 02/26/10 17:08:59 Page 4 of 41

# United States Bankruptcy Court

## **District of Nevada**

In re:		Case No	
LAS VEGAS TV PARTNERS, LLC		Chapter	11
STATEMENT REGARDING AUTHO	ORITY T	O SIGN AND FILE	PETITION
I, <b>STEVE CARLSTON</b> , declare under penalty of perjury that I a Corporation and that on <b>11/18/2009</b> the following resolution was d			
"Whereas, it is in the best interest of this Corporation to file a Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United	•	•	
Be It Therefore Resolved, that <b>STEVE CARLSTON</b> , <b>MANAGER</b> deliver all documents necessary to perfect the filing of a Chapter			
Be It Further Resolved, that <b>STEVE CARLSTON</b> , <b>MANAGER</b> of bankruptcy proceedings on behalf of the Corporation, and to other all necessary documents on behalf of the Corporation in connection	erwise do ar	nd perform all acts and deeds	
Be It Further Resolved, that STEVE CARLSTON, MANAGER of Harris, Esq., attorney and the law firm of Belding, Harris & Petronia			
Executed on: 2/26/2010	Signed:	s/ STEVE CARLSTON STEVE CARLSTON	

B4 (Official Form 4) (12/07)

KLAS

3228 CHANNEL 8 DRIVE LAS VEGAS, NV 89109

# United States Bankruptcy Court District of Nevada

In re LAS VEGAS TV PARTNER	RS, LLC Debtor	, -	Case No. Chapter	11	
LIST OF CRED	ITORS HOLDING 20		·		CLAIMS
(1)  Name of creditor and complete mailing address ncluding zip code	(2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3)  Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)		(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5)  Amount of claim [if secured also state value of security]
DEPT. OF TAXATION P.O. BOX 52674 PHOENIX, AZ 85072-2674					\$3,000.00
LAS VEGAS TV PARTNERS HOLDING, LLC 6760 SURREY STREET LAS VEGAS, NV 89119		MONEY LOANED			\$4,406,048.00
TWENTIETH CENTURY FOX TV SYNDICATION 8659 COLLECTION CTR DRIVE CHICAGO, IL 60693		PROGRAM FEES			\$1,720,988.02
CBS BANK ONE P.O. BOX 70642 CHICAGO, IL 60673-0642		PROGRAM FEES			\$654,430.00
CARSEY WERNER P.O. BOX 30730 LOS ANGELES, CA 90030-0730		PROGRAM FEES			\$441,620.00

**PROGRAM FEES** 

\$315,614.00

B4 (Official Form 4) (12/07)4 -Cont.

In re LAS VEGAS TV PARTNERS, LLC		Case No.	
	Debtor	Chapter	11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

LIST OF CRED	ITORS HOLDING 2	0 LARGEST (	JNSECURE	D CLAIMS
(1)  Name of creditor and complete mailing address including zip code	(2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3)  Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5)  Amount of claim [if secured also state value of security]
NBC UNIVERSAL CITY STUDIOS PRODUCTION LLLP FILE #7149 LOS ANGELES, CA 90074		PROGRAM FEES		\$304,200.00
NIELSEN P.O. BOX 88961 CHICAGO, IL 60695		GOODS/SERVICES		\$118,163.78
WARNER BROS. P.O. BOX 100128 PASADENA, CA 91189		PROGRAM FEES		\$66,300.00
BUENA VISTA TELEVISION BANK OF AMERICA FILE #56582 1000 WEST TEMPLE STREET LOS ANGELES, CA 90074		PROGRAM FEES		\$49,690.97
RSM MCGLADREY INC. 5155 PAYSPHERE CIRCLE CHICAGO, IL 60674		GOODS/SERVICES		\$19,625.00
HRP 885 SECOND AVENUE NEW YORK, NY 10017-2201		GOODS/SERVICES		\$16,709.92

B4 (Official Form 4) (12/07)4 -Cont.

In re LAS VEGAS TV PARTNERS, LLC	,	Case No.	
	Debtor	Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

LIST OF CRED	OITORS HOLDING 2	20 LARGEST	JNSECURE	D CLAIMS
(1)  Name of creditor and complete mailing address including zip code	(2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3)  Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5)  Amount of claim [if secured also state value of security]
DEBMAR FIRST CALIFORNIA BANK 1880 CENTURY PARK E #800 LOS ANGELES, CA 90067		PROGRAM FEES		\$6,499.98
CF ENTERTAINMENT, INC. 1925 CENTURY PARK EAST SUITE 1025 LOS ANGELES, CA 90067		PROGRAM FEES		\$6.066.69
DAILY BUZZ 2101 EAST FOURTH STREET SUITE 20 SANTA ANA, CA 92705		PROGRAM FEES		\$2,190.00
RADICAL NETWORKS, INC. 530 S. 9TH STREET LAS VEGAS, NV 89101		GOODS/SERVICES		\$2,000.00
SELECT AIR CONDITIONING 979 EMPIRE MESA WAY HENDERSON, NV 89011		GOODS/SERVICES		\$727.10
LIONS GATE ENTERTAINMENT JP MORGAN CHASE LOCKBOX 29161 4 CHASE METROTECH, 7TH FL E BROOKLYN, NY 11245		GOODS/SERVICES		\$100.00

B4 (Official Form 4) (12/07)4 -Cont.

In re LAS VEGAS TV PARTNERS, LLC		Case No.	
	Debtor	Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code (2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim (trade debt, bank loan, government contract, etc.) (4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim [if secured also state value of security]

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, STEVE CARLSTON, MANAGER of the Corporation named as the debtor in t	his case, declare under penalty of perjury that I have read the foregoing list and
that it is true and correct to the best of my information and belief.	

Date: 2/26/2010	Signature:	s/ STEVE CARLSTON	
		STEVE CARLSTON ,MANAGER	
		(Print Name and Title)	

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

# United States Bankruptcy Court District of Nevada

n re LAS VEGAS TV PARTNERS, LLC	Case No.
Debtor	Chapter <u>11</u>

## **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS		ASSETS		LIABILITIES	OTHER
A - Real Property	YES	1	\$	0.00				
B - Personal Property	YES	3	\$	2,187,378.00				
C - Property Claimed as Exempt	NO							
D - Creditors Holding Secured Claims	YES	1			\$ 10.081.382.00			
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3			\$ 158,686.00			
F - Creditors Holding Unsecured Nonpriority Claims	YES	4			\$ 8.130.973.46			
G - Executory Contracts and Unexpired Leases	YES	4						
H - Codebtors	YES	1						
I - Current Income of Individual Debtor(s)	NO	0				\$		
J - Current Expenditures of Individual Debtor(s)	NO	0				\$		
тот	AL	17	\$	2,187,378.00	\$ 18,371,041.46			

### Case 10-13140-mkn Doc 1 Entered 02/26/10 17:08:59 Page 10 of 41

B6A (Official Form 6A) (12/07) In re: LAS VEGAS TV PARTNERS, LLC Case No.

Debtor

# **SCHEDULE A - REAL PROPERTY**

CURRENT VALUE OF DEBTOR'S HUSBAND, WIFE, JOINT OR COMMUNITY INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY DESCRIPTION AND AMOUNT OF NATURE OF DEBTOR'S LOCATION OF SECURED INTEREST IN PROPERTY SECURED CLAIM OR EXEMPTION **PROPERTY** CLAIM Total Þ 0.00

(Report also on Summary of Schedules.)

(If known)

B6B (Official Form 6B) (12/07)

In re	LAS VEGAS TV PARTNERS, LLC	Case No.	
	Debtor		(If known)

# **SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand		PETTY CASH IN OFFICE		125.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		NEVADA STATE BANK CHECKING ACCTS		163,558.00
Security deposits with public utilities, telephone companies, landlords, and others.		DEPOSIT WITH LAS VEGAS WATER		1,000.00
Security deposits with public utilities, telephone companies, landlords, and others.		SECURITY DEPOSIT WITH LANDLORD		35,597.00
Household goods and furnishings, including audio, video, and computer equipment.	Х			
<ol> <li>Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.</li> </ol>	Х			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
Firearms and sports, photographic, and other hobby equipment.	X			
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	Х			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	х			
14. Interests in partnerships or joint ventures. Itemize.	Х			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	Х			
16. Accounts receivable.		MISC. A/R NET OF ALLOWANCE FOR BAD DEBT		568,623.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			

## Case 10-13140-mkn Doc 1 Entered 02/26/10 17:08:59 Page 12 of 41

B6B (Official Form 6B) (12/07) -- Cont.

In re	LAS VEGAS TV PARTNERS, LLC		Case No.	
	•	Debtor ,	,	(If known)

# **SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Other liquidated debts owed to debtor including tax refunds. Give particulars.		PREPAID EXPENSES		27,362.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		FCC LICENSE		250,000.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	Х			
27. Aircraft and accessories.	Х			
28. Office equipment, furnishings, and supplies.		MISC. FURNITURE AND OFFICE EQUIPMENT - BOOK VALUE, NET OF DEPRECIATION		94,415.00
29. Machinery, fixtures, equipment and supplies used in business.		MISC. PRODUCTION EQUIPMENT, TOWERS, TRANSMITTERS, COMPUTERS AND MASTER CONTROL EQUIPMENT - BOOK VALUE, NET OF DEPRECIATION		1,046,698.00
30. Inventory.	Х			
31. Animals.	Х			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	Х			
34. Farm supplies, chemicals, and feed.	Х			
35. Other personal property of any kind not already listed. Itemize.	X			

### Case 10-13140-mkn Doc 1 Entered 02/26/10 17:08:59 Page 13 of 41

B6B (Official Form 6B) (12/07) -- Cont. Case No. LAS VEGAS TV PARTNERS, LLC (If known)

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
	_	2 continuation sheets attached Tot	al >	\$2,187,378.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B6D (Official Form 6D) (12/07)

In re	LAS VEGAS TV PARTNERS, LLC		Case No.	
	Debtor	•	•	(If known)

# **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.  G.C. INVESTMENTS, LLC C/O GARY O'MALLEY THE GREENSPUN CORP. 901 N. GREEN VALLEY PKWY #2 HENDERSON, NV 89014			NOTE SECURED BY UCC-1 ON ALL OF THE DEBTOR'S ASSETS VALUE \$2,187,378.00				10,081,382.00	7,894,004.00

continuation sheets attached

0

Subtotal → (Total of this page)

Total > (Use only on last page)

\$ 10,081,382.00	\$ 7,894,004.00
\$ 10,081,382.00	\$ 7,894,004.00

(Report also on Summary of (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

Case 10-13140-mkn Doc 1 Entered 02/26/10 17:08:59 Page 15 of 41

B6E (Official Form 6E) (12/07)

BOE	: (Official Form 6E) (12/07)		
ln r		Case No.	(If known)
	Debtor		(II KNOWN)
	SCHEDULE E - CREDITORS HOLDING U	JNSECURED PRIORITY	CLAIMS
	Check this box if debtor has no creditors holding unsecured priority claims to report or	n this Schedule E.	
ΤΥI	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that	t category are listed on the attached sheets.)	
	Domestic Support Obligations		
	Claims for domestic support that are owed to or recoverable by a spouse, former spouponsible relative of such a child, or a governmental unit to whom such a domestic support. S.C. § 507(a)(1).		
	Extensions of credit in an involuntary case		
арр	Claims arising in the ordinary course of the debtor's business or financial affairs after ointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).	the commencement of the case but before the	e earlier of the
Ą	Wages, salaries, and commissions		
	Wages, salaries, and commissions, including vacation, severance, and sick leave pay ependent sales representatives up to \$10,950* per person earned within 180 days immestation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)	ediately preceding the filing of the original petit	
	Contributions to employee benefit plans		
ces	Money owed to employee benefit plans for services rendered within 180 days immedia sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)		ı, or the
	Certain farmers and fishermen		
	Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, again	nst the debtor, as provided in 11 U.S.C. § 507	'(a)(6).
	Deposits by individuals		
that	Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of prwere not delivered or provided. 11 U.S.C. § 507(a)(7).	roperty or services for personal, family, or hou	sehold use,

**☑** Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

### Case 10-13140-mkn Doc 1 Entered 02/26/10 17:08:59 Page 16 of 41

B6E (Official Form 6E) (12/07) - Cont.

In re	LAS VEGAS TV PARTNERS, LLC	Case No.	
	Dobtor	<del>_</del> ,	(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Wages, Salaries, and Commissions

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. ALL EMPLOYEES			CURRENT GROSS PAYROLL LIABILITY - INCLUDING TAXES				62,549.00	62,549.00	\$0.00
ACCOUNT NO.  ALL EMPLOYEES			ACCRUED PAID TIME OFF				93,137.00	93,137.00	\$0.00

Sheet no.  $\underline{1}$  of  $\underline{2}$  continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals≯ (Totals of this page)

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data. )

\$ 155,686.00	\$ 155,	686.00\$	0.00
\$			
	\$	\$	

### Case 10-13140-mkn Doc 1 Entered 02/26/10 17:08:59 Page 17 of 41

B6E (Official Form 6E) (12/07) - Cont.

In re	LAS VEGAS TV PARTNERS, LLC	Case No.	
	Debtor	<del></del> ,	(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.  DEPT. OF TAXATION P.O. BOX 52674 PHOENIX, AZ 85072-2674			MODIFIED BUSINESS TAX LIABILITY FOR JANUARY AND FEBRUARY 2010				3,000.00	3,000.00	\$0.00

Sheet no.  $\underline{2}$  of  $\underline{2}$  continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals⊁
(Totals of this page)

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 3,000.00	\$ 3,000.00	\$ 0.00
\$ 158,686.00		
	\$ 158,686.00	\$ 0.00

B6F (Official Form 6F) (12/07)

In re	LAS VEGAS TV PARTNERS. LLC		Case No.	
	LAG VEGAG IV I AKTIVEKO, ELG	Dalatan,	,	(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Check this box if debtor has no creditor		9	unsecured claims to report on this Schedule F.				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							49,690.97
BUENA VISTA TELEVISION BANK OF AMERICA FILE #56582 1000 WEST TEMPLE STREET LOS ANGELES, CA 90074			PROGRAM FEES AS OF 2/26/10				
ACCOUNT NO.							441,620.00
CARSEY WERNER P.O. BOX 30730 LOS ANGELES, CA 90030-0730	l		PROGRAM FEES AS OF 2/26/10				,02000
ACCOUNT NO.							654,430.00
CBS BANK ONE P.O. BOX 70642 CHICAGO, IL 60673-0642		PROGRAM AGREEMENT FEES AS OF 2/26/10					
ACCOUNT NO.							6,066.69
CF ENTERTAINMENT, INC. 1925 CENTURY PARK EAST SUITE 1025 LOS ANGELES, CA 90067			PROGRAM FEES AS OF 2/26/10				
ACCOUNT NO.							2,190.00
DAILY BUZZ 2101 EAST FOURTH STREET SUITE 20 SANTA ANA, CA 92705		PROGRAM FEES AS OF 2/26/10					

3 Continuation sheets attached

Subtotal > \$ 1,153,997.66

Total > (Use only on last page of the completed Schedule F.)

B6F (Official Form 6F) (12/07) - Cont.

In re	LAS VEGAS TV PARTNERS, LLC	Case No.
	Dobton	(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							6,499.98
DEBMAR FIRST CALIFORNIA BANK 1880 CENTURY PARK E #800 LOS ANGELES, CA 90067			PROGRAM AGREEMENT FEES AS OF 2/26/10				
ACCOUNT NO.							16,709.92
HRP 885 SECOND AVENUE NEW YORK, NY 10017-2201			GOODS/SERVICES				
ACCOUNT NO.			-				315,614.00
KLAS 3228 CHANNEL 8 DRIVE LAS VEGAS, NV 89109			PROGRAM FEES AS OF 2/26/10				
ACCOUNT NO.							4,406,048.00
LAS VEGAS TV PARTNERS HOLDING, LLC 6760 SURREY STREET LAS VEGAS, NV 89119			LOANS 12/6/06 AND 2/6/07 - PRINCIPAL AND ACCRUED INTEREST				
ACCOUNT NO.							100.00
LIONS GATE ENTERTAINMENT JP MORGAN CHASE LOCKBOX 29161 4 CHASE METROTECH, 7TH FL E BROOKLYN, NY 11245			GOODS/SERVICES				

Sheet no.  $\underline{1}$  of  $\underline{3}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 4,744,971.90

Total > Schedule F.)

B6F (Official Form 6F) (12/07) - Cont.

n re	LAS VEGAS TV PARTNERS. LLC	Case No.
	Dobtor	(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							304,200.00
NBC UNIVERSAL CITY STUDIOS PRODUCTION LLLP FILE #7149 LOS ANGELES, CA 90074			PROGRAM FEES AS OF 2/26/10				·
ACCOUNT NO.							118,163.78
NIELSEN P.O. BOX 88961 CHICAGO, IL 60695			GOODS/SERVICES				
ACCOUNT NO.							2,000.00
RADICAL NETWORKS, INC. 530 S. 9TH STREET LAS VEGAS, NV 89101			GOODS/SERVICES				
ACCOUNT NO.							19,625.00
RSM MCGLADREY INC. 5155 PAYSPHERE CIRCLE CHICAGO, IL 60674			GOODS/SERVICES				
ACCOUNT NO.							727.10
SELECT AIR CONDITIONING 979 EMPIRE MESA WAY HENDERSON, NV 89011			GOODS/SERVICES				

Sheet no.  $\underline{2}$  of  $\underline{3}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 444,715.88

Total > Schedule F.)

B6F (Official Form 6F) (12/07) - Cont.

In re	LAS VEGAS TV PARTNERS. LLC	Case No.
	Dobtor	(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

			(Continuation Chect)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							0.00
SONY PICTURES A SONY PICTURES ENTERT. FILE #54715 LOS ANGELES, CA 90074-4715			PROGRAM FEES AS OF 2/26/10				
ACCOUNT NO.							1,720,988.02
TWENTIETH CENTURY FOX TV SYNDICATION 3659 COLLECTION CTR DRIVE CHICAGO, IL 60693			PROGRAM AGREEMENT FEES AS OF 2/26/10				
ACCOUNT NO.							66,300.00
WARNER BROS. P.O. BOX 100128 PASADENA, CA 91189			PROGRAM FEES AS OF 2/26/10				

Sheet no.  $\underline{3}$  of  $\underline{3}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 1,787,288.02

Total > \$ 8,130,973.46

B6G (Official Form 6G) (12/07)

n re:	LAS VEGAS TV PARTNERS. LLC	Case No.	
	Debtor		(If known)

# **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ALARMCO INC. 2007 LAS VEGAS BLVD. SOUTH LAS VEGAS, NV 89104	CONTRACT FOR BUILDING ALARM WHICH TERMINATES ON 11/12/11. MONTHLY PAYMENT IS \$204.
ALPINE WATER SYSTEMS 6408 S. WINDY STREET SUITE B LAS VEGAS, NV 89119	CONTRACT FOR WATER SERVICE WHICH TERMINATES ON 6/12/10. MONTHLY PAYMENT IS \$37.
AUTOTEL 114 NORTH EAST PENN AVE. BEND, OR 97709	TOWER LEASE WHICH TERMINATES ON 9/30/11. MONTHLY PAYMENT IS \$1,700.
BUENA VISTA TELEVISION BANK OF AMERICA FILE#56582 1000 WEST TEMPLE STREET LOS ANGELES, CA 90074	PROGRAM AGREEMENT FOR AMERICA'S FUNNIEST THRU 9/17/09.
CARSEY WERNER P.O. BOX 30730 LOS ANGELES, CA 90030-0730	PROGRAM AGREEMENT FOR THAT 70'S SHOW THRU 9/22/13.
CBS BANK ONE P.O. BOX 70642 CHICAGO, IL 60673-0642	PROGRAM AGREEMENTS FOR FRASIER THRU 3/5/11; CHEERS THRU 12/31/10; EVERYONE HATES CHRIS THRU 9/16/12; JUDGE JOE BROWN THRU 9/1/10; MATLOCK THRU 8/31/09
CF ENTERTAINMENT, INC. 1925 CENTURY PARK EAST SUITE 1025 LOS ANGELES, CA 90067	PROGRAM AGREEMENT FOR COMICS UNLEASED THRU 9/21/09.
COX P.O. BOX 53262 PHOENIX, AZ 85072-3262	CONTRACT FOR FIBER FROM KLAS TO KTUD WHICH TERMINATES ON 12/28/13. MONTHLY PAYMENT IS \$1,250.

B6G (Official Form 6G) (12/07) -Cont.

In re:	LAS VEGAS TV PARTNERS. LLC	Case No.	
	Debtor	,	(If known)

# **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
DAILY BUZZ 2101 EAST FOURTH STREET SUITE 20 SANTA ANA, CA 92705	PROGRAM AGREEMENT FOR DAILY BUZZ THRU 10/17/09.
DEBMAR FIRST CALIFORNIA BANK 1880 CENTURY PARK E. #800 LOS ANGELES, CA 90030-0730	PROGRAM AGREEMENT FOR TYLER PERRY'S HOUSE OF PAYNE THRU 8/31/12.
HRP 885 SECOND AVENUE NEW YORK, NY 10017-2201	SALES CONTRACT. COMMISSIONS PAYABLE MONTHLY AT 7% OF NATIONAL SALES.
KLAS 3228 CHANNEL 8 DRIVE LAS VEGAS, NV 89109	PROGRAM AGREEMENT FOR OPRAH THRU 9/12/09.
MARKETRON P.O. BOX 3375 PORTLAND, OR 97208	SERVICE CONTRACT FOR SOFTWARE FOR NSI OVERNIGHT RATINGS WHICH TERMINATES ON 9/30/10. MONTHLY PAYMENT IS \$1,200.
MICROWAVE 1500 FOREMASTER LANE LAS VEGAS, NV 89101	TOWER LEASE (MT. POTOSI) WHICH TERMINATES ON 11/1/12. MONTHLY PAYMENT IS \$700.
NBC UNIVERSAL CITY STUDIOS PRODUCTION LLLP FILE #7149 LOS ANGELES, CA 90074	PROGRAM AGREEMENT FOR THE OFFICE THRU 6/1/13.
NIELSEN P.O. BOX 88961 CHICAGO, IL 60695	RATINGS SERVICE CONTRACT WHICH TERMINATES ON 11/1/12. MONTHLY PAYMENT IS \$10,000.

B6G (Official Form 6G) (12/07) -Cont.

In re:	LAS VEGAS TV PARTNERS. LLC	Case No	
	Debtor	,	(If known)

# **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
RADICAL NETWORKS 530 S. 9TH STREET LAS VEGAS, NV 89101	SERVICE CONTRACT FOR COMPUTER SUPPORT WHICH CAN BE CANCELLED UPON 60 DAYS' NOTICE AND WHICH TERMINATES ON 8/20/10. MONTHLY PAYMENT IS \$2,000.
REPUBLIC SERVICES P.O. BOX 78040 PHOENIX, AZ 85062-8040	SERVICE CONTRACT FOR WASTE REMOVAL WHICH TERMINATES ON 9/30/11. MONTHLY CHARGE IS \$355.
RIVER CITY PETROLEUM INC. P.O. BOX 235 SACRAMENTO, CA 95691	NON-RESIDENTIAL REAL PROPERTY LEASE FOR BUSINESS BLDG. THIS LEASE EXPIRES 2/15/17.
SONY PICTURES A SONY PICTURES ENTER. FILE #54715 LOS ANGELES, CA 90074-4715	PROGRAM AGREEMENT FOR MARRIED W/ CHILDREN THRU 9/20/10.
THYSSENKRUPT ELEVATOR CO. P.O. BOX 933004 ATLANTA, GA 31193-3004	SERVICE CONTRACT FOR ELEVATOR MAINTENANCE WHICH TERMINATES ON 2/13/12. MONTHLY PAYMENT IS \$243.
TOYOTA P.O. BOX 60116 CITY OF INDUSTRY, CA 91716	LEASE FOR COMPANY TRUCK WHICH TERMINATES ON 1/16/11. MONTHLY PAYMENT IS \$500.
TWENTIETH CENTURY FOX TV SYNDICATION 3659 COLLECTION CTR DRIVE CHICAGO, IL 60693	PROGRAM AGREEMENT FOR THE SIMPSONS THRU 9/30/10; KING OF THE HILL THRU 9/17/10; FAMILY GUY THRU 8/1/11; JUDGE ALEX THRU 9/4/09.
VCI 146 CHESTNUT STREET SPRINGFIELD, MA 89119	CONTRACT FOR TRAFFIC SYSTEM SOFTWARE WHICH TERMINATES ON 10/31/14. MONTHLY PAYMENT IS \$1,000.

### Case 10-13140-mkn Doc 1 Entered 02/26/10 17:08:59 Page 25 of 41

B6G (Official Form 6G) (12/07) -Cont.

In re:	LAS VEGAS TV PARTNERS, LLC	Case No.	
	Debtor	(If known)	_

# **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
WARNER BROS. P.O. BOX 100128 PASADENA, CA 91189	PROGRAM AGREEMENT FOR TYRA THRU 9/6/09.

# Case 10-13140-mkn Doc 1 Entered 02/26/10 17:08:59 Page 26 of 41

B6H (Official Form 6H) (12/07)

E LAS VEGAS TV PARTNERS, LLC  Debtor	Case No. (If known)
SCHEDULE H - (	CODEBTORS
✓ Check this box if debtor has no codebtors.	
NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

Case 10-13140-mkn Doc 1 Entered 02/26/10 17:08:59 Page 27 of 41

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re LAS VEGAS TV PARTNERS, LLC

Debtor

Case No. (If known)

## **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

#### **DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

(NOT APPLICABLE)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I <b>STEVE CARLSTON</b> , the <b>MANAGER</b> of perjury that I have read the foregoing summary and and that they are true and correct to the best of my	schedules, consisting of	18	clare under penalty of sheets (Total shown on summary page plus 1),
Date <u>2/26/2010</u>	Signature:	s/ STEVE CARLSTON STEVE CARLSTON MA [Print or type name of indi	ANAGER vidual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

# United States Bankruptcy Court District of Nevada

In re: LAS VEGAS TV PARTNERS, LLC

Case No.

# **List of Equity Security Holders**

REGISTERED NAME OF HOLDER OF SECURITY	CLASS OF	NUMBER	KIND OF INTEREST
LAST KNOWN ADDRESS OR PLACE OF BUSINESS	SECURITY	REGISTERED	REGISTERED
LAS VEGAS TV PARTNERS HOLDINGS, LLC 6760 SURREY STREET LAS VEGAS, NV 89119	MANAGING	100	MEMBER

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, STEVE CARLSTON, MANAGER of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date:

2/26/2010

S/ STEVE CARLSTON

STEVE CARLSTON ,MANAGER

Debtor

B7 (Official Form 7) (12/07)

# UNITED STATES BANKRUPTCY COURT District of Nevada

In re:	LAS VEGAS TV PARTNERS, LLC	Case No.	
	Debtor	,	(If known)

### STATEMENT OF FINANCIAL AFFAIRS

### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE FISCAL YEAR PERIOD

7,802,727.00 GROSS REVENUE 2008

6,393,152.00 GROSS REVENUE 2009

781,865.00 GROSS REVENUE 1/1/10 - 2/26/10 2010

[ESTIMATED]

#### 2. Income other than from employment or operation of business

None **☑**  State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE FISCAL YEAR PERIOD

### 3. Payments to creditors

### Complete a. or b., as appropriate, and c.

None 
✓

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF DATES OF AMOUNT AMOUNT CREDITOR PAYMENTS PAID STILL OWING

None 

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/ **TRANSFERS**  **AMOUNT** PAID OR VALUE OF **TRANSFERS** 

**AMOUNT** STILL **OWING** 

#### **SEE EXHIBIT 'A' ATTACHED**

None  $\mathbf{\Delta}$ 

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF **PAYMENT**  **AMOUNT** PAID

STILL OWING

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None  $\mathbf{\Delta}$ 

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**CAPTION OF SUIT** AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATIO

STATUS OR DISPOSITION

 $\mathbf{\Lambda}$ 

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DESCRIPTION OF PERSON FOR WHOSE AND VALUE OF DATE OF BENEFIT PROPERTY WAS SEIZED **SEIZURE PROPERTY** 

### 5. Repossessions, foreclosures and returns

None  $\square$ 

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

**DESCRIPTION** DATE OF REPOSSESSION, FORECLOSURE SALE. TRANSFER OR RETURN

AND VALUE OF **PROPERTY** 

None 

✓

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TERMS OF

3

NAME AND ADDRESS DATE OF ASSIGNMENT
OF ASSIGNEE ASSIGNMENT OR SETTLEMENT

None **☑** 

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS

NAME AND ADDRESS

OF COURT

OF CUSTODIAN

NAME AND ADDRESS

OF COURT

DATE OF

AND VALUE OF

ORDER

PROPERTY

#### 7. Gifts

None **☑**  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS RELATIONSHIP DESCRIPTION
OF PERSON TO DEBTOR, DATE AND VALUE OF
OR ORGANIZATION IF ANY OF GIFT GIFT

### 8. Losses

None **☑**  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION DESCRIPTION OF CIRCUMSTANCES AND, IF

AND VALUE OF LOSS WAS COVERED IN WHOLE OR IN PART DATE OF

PROPERTY BY INSURANCE, GIVE PARTICULARS LOSS

### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE OF PAYMENT,

OF PAYEE

NAME OF PAYOR IF

OTHER THAN DEBTOR

PROPERTY

7/31/09: 2/25/10

AMOUNT OF MONEY OR

DESCRIPTION AND VALUE

OF PROPERTY

\$5,000; \$70,900

BELDING, HARRIS & PETRONI 417 W. PLUMB LANE RENO, NV 89509

#### 4

#### 10. Other transfers

None  $\mathbf{\Lambda}$ 

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE.

RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY **TRANSFERRED** 

AND VALUE RECEIVED

None  $\square$ 

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

**DEVICE** 

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR

INTEREST IN PROPERTY

### 11. Closed financial accounts

None  $\mathbf{\Delta}$ 

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE **AMOUNT AND** DATE OF SALE **OR CLOSING** 

#### 12. Safe deposit boxes

None  $\mathbf{\Lambda}$ 

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR

NAMES AND ADDRESSES OF THOSE WITH ACCESS DESCRIPTION OF

DATE OF TRANSFER OR SURRENDER,

TO BOX OR DEPOSITOR

OTHER DEPOSITORY **CONTENTS** IF ANY

### 13. Setoffs

None V

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF **SETOFF** 

AMOUNT OF **SETOFF** 

5

### 14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

> NAME AND ADDRESS **DESCRIPTION AND VALUE**

OF OWNER OF PROPERTY LOCATION OF PROPERTY

#### 15. Prior address of debtor

None 

 $oldsymbol{Q}$ 

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**ADDRESS** DATES OF OCCUPANCY NAME USED

**3790 S. PARADISE ROAD #100** LAS VEGAS, NV 89169

LAS VEGAS TV PARTNERS

### 16. Spouses and Former Spouses

None V

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None  $\square$ 

List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND NAME AND ADDRESS DATE OF **ENVIRONMENTAL** 

**ADDRESS** OF GOVERNMENTAL UNIT NOTICE LAW

None  $\mathbf{\Lambda}$ 

List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND NAME AND ADDRESS DATE OF **ENVIRONMENTAL ADDRESS** OF GOVERNMENTAL UNIT NOTICE LAW

None  $\square$ 

List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT DOCKET NUMBER

STATUS OR DISPOSITION

### 18. Nature, location and name of business

None Ø

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

LAST FOUR DIGITS

OF SOCIAL SECURITY ADDRESS OR OTHER INDIVIDUAL

TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN

NATURE OF **BEGINNING AND ENDING BUSINESS** 

**DATES** 

None  $\square$ 

NAME

Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME **ADDRESS** 

#### 19. Books, records and financial statements

None 

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

KAREN GARBER **6760 SURREY STREET** LAS VEGAS, NV 89119 **PRESENT** 

None 

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME **ADDRESS** DATES SERVICES RENDERED

**RSM MCGLADREY** 300 S. FOURTH ST. **SUITE 600** LAS VEGAS, NV 89101 JAN, AND FEBRUARY 2008

7 None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. NAME **ADDRESS** KAREN GARBER 6760 SURREY STREET LAS VEGAS, NV 89119 d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a None financial statement was issued by the debtor within two years immediately preceding the commencement of this case.  $\mathbf{\Delta}$ NAME AND ADDRESS DATE ISSUED 20. Inventories a. List the dates of the last two inventories taken of your property, the name of the person who supervised the None  $\mathbf{Q}$ taking of each inventory, and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other DATE OF INVENTORY INVENTORY SUPERVISOR basis) None b. List the name and address of the person having possession of the records of each of the inventories reported Ø in a., above. NAME AND ADDRESSES OF CUSTODIAN DATE OF INVENTORY OF INVENTORY RECORDS 21. Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.  $\mathbf{\Delta}$ NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS TITI F OF STOCK OWNERSHIP LAS VEGAS TV PARTNERS **MANAGING MEMBER** 100% OWNERSHIP HOLDINGS, LLC 6760 SURREY STREET LAS VEGAS, NV 89119 STEVE CARLSTON **MANAGER** .35% OWNERSHIP IN PARENT **6760 SURREY STREET** COMPANY, LAS VEGAS TV LAS VEGAS, NV 89119 PARTNERS HOLDINGS, LLC 22. Former partners, officers, directors and shareholders a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately None  $\square$ preceding the commencement of this case. **ADDRESS** DATE OF WITHDRAWAL NAME None b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated  $\mathbf{\Delta}$ within **one year** immediately preceding the commencement of this case. DATE OF TERMINATION

TITLE

NAME AND ADDRESS

			8
23. Withdrawals from a partner If the debtor is a partnership or corporation compensation in any form, bonuses, load immediately preceding the commencement.	on, list all withdrav	wals or distributions cre	edited or given to an insider, including
NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR		AND PURPOSE THDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
KAREN GARBER 6760 SURREY STREET LAS VEGAS, NV 89119 CFO	02/27/	09 - 2/26/10	SALARY - \$189,000; EXPENS REIMBURSEMENTS - \$25,932
STEVE CARLSTON 6760 SURREY STREET LAS VEGAS, NV 89119 MANAGER/ PRESIDENT	02/27/	09 - 2/26/10	SALARY - \$325,199; EXPENSI REIMBURSEMENTS - \$1,087
24. Tax Consolidation Group.			
If the debtor is a corporation, list the nam consolidated group for tax purposes of w preceding the commencement of the cas	hich the debtor ha		
NAME OF PARENT CORPORATION LAS VEGAS TV PARTNERS HOLDI		PAYER IDENTIFICATIO 615491	ON NUMBER (EIN)
25. Pension Funds.			
If the debtor is not an individual, list the r debtor, as an employer, has been respor commencement of the case.			
NAME OF PENSION FUND THE GREENSPUN 401(K) PLAN		TAXPAYER IDEN 88-0263814	ITIFICATION NUMBER (EIN)
mpleted on behalf of a partnership or corporatio	* * on1	* * * *	
.,		Lin the foregoing statemen	t of financial affairs and any
eclare under penalty of perjury that I have read the chments thereto and that they are true and corre			-
			belief.
chments thereto and that they are true and corre	ect to the best of my k	knowledge, information and	N

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_ continuation sheets attached

B 203 (12/94)

# UNITED STATES BANKRUPTCY COURT District of Nevada

In	re:	L	AS VEGAS TV PARTNERS, LLC	;		Case No.	-			
			Debtor			Chapter	<u>11</u>			
			DISCLOSURE	0	FOR DEBTOR	ORNEY	<b>,</b>			
1.	and the	at comp me, fo	pensation paid to me within one year b	efor	2016(b), I certify that I am the attorney for the above- te the filing of the petition in bankruptcy, or agreed to behalf of the debtor(s) in contemplation of or in		r(s)			
	F	or legal	services, I have agreed to accept			\$	<u> </u>	ACTUAL FEES		
	Р	rior to th	ne filing of this statement I have receive	/ed		\$	<u> </u>	75,900.00		
	В	alance	Due			\$	;			
2.	The s	ource o	f compensation paid to me was:							
			Debtor		Other (specify)					
3.	The s	ource o	f compensation to be paid to me is:							
			Debtor		Other (specify)					
4.	Ø	I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.								
5.	In retu	my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.  eturn for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case,								
	a)	luding:  Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file  a petition in bankruptcy;								
	b)	Prepai	ration and filing of any petition, schedu	ules,	statement of affairs, and plan which may be require	·d;				
	c)	Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;								
	d)	Representation of the debtor in adversary proceedings and other contested bankruptcy matters;								
	e)	[Other	provisions as needed]							
6.	By agreement with the debtor(s) the above disclosed fee does not include the following services:									
		None	•		·					
					CERTIFICATION					
ı		•	the foregoing is a complete statement of the debtor(s) in this bankruptcy pro		any agreement or arrangement for payment to me foll ding.	r				
ı	Dated:	<u>2/26/</u>	2010							
					/s/ Stephen R. Harris Stephen R. Harris, Esg., Bar No. 00	 01463				

Belding, Harris & Petroni, LTD

Attorney for Debtor(s)

# United States Bankruptcy Court District of Nevada

In re	LAS VEGAS TV PARTNERS, LLC	Case No.

Debtor. Chapter 11

### STATEMENT OF CORPORATE OWNERSHIP

Comes now LAS VEGAS TV PARTNERS, LLC (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

**X** All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner % of Shares Owned
LAS VEGAS TV PARTNERS 100 %
HOLDINGS, LLC
6760 SURREY STREET

OR,

There are no entities to report.

LAS VEGAS, NV 89119

### By//s/ Stephen R. Harris

**Stephen R. Harris, Esq.** Signature of Attorney

Counsel for LAS VEGAS TV PARTNERS, LLC

Bar no.: **001463** 

Address.: Belding, Harris & Petroni, LTD

417 West Plumb Lane

Reno, NV 89509

Telephone No.: **775 786-7000** Fax No.: **775 786-7764** 

E-mail address:

## Case 10-13140-mkn Doc 1 Entered 02/26/10 17:08:59 Page 39 of 41

# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:	Bankruptcy No.:							
LAS VEGAS TV PARTNERS, LLC	Chapter 11							
	VERIFICATION OF CREDITOR MATRIX							
Debtor(s).	) ) )							
The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.								
Date 2/26/2010	Signature s/ STEVE CARLSTON STEVE CARLSTON							

vercredmatrix.wpd rev. 4/12/07

### Case 10-13140-mkn Doc 1 Entered 02/26/10 17:08:59 Page 40 of 41

LAS VEGAS TV PARTNERS, LLC CF ENTERTAINMENT, INC. 6760 SURREY STREET LAS VEGAS, NV 89119

1925 CENTURY PARK EAST SUITE 1025 LOS ANGELES, CA 90067

KLAS 3228 CHANNEL 8 DRIVE LAS VEGAS, NV 89109

Stephen R. Harris, Esq. COX LAS VEGAS TV PARTNE Belding, Harris & Petroni, P.O. BOX 53262 HOLDING, LLC 417 West Plumb Lane PHOENIX, AZ 85072-3262 6760 SURREY STREET Reno, NV 89509

LAS VEGAS TV PARTNERS LAS VEGAS, NV 89119

ALARMCO INC.

DAILY BUZZ 2007 LAS VEGAS BLVD. SOUTH

2101 EAST FOURTH STREET

LOCKBOX 29161

SANTA ANA, CA 92705

LIONS GATE ENTER

JP MORGAN CHASE

LOCKBOX 29161

SANTA ANA, CA 92705

4 CHASE METROTEC

LIONS GATE ENTERTAINMENT 4 CHASE METROTECH, 7TH FL E BROOKLYN, NY 11245

ALL EMPLOYEES

DEBMAR DEBMAR

FIRST CALIFORNIA BANK

1880 CENTURY PARK E #800

PORTLAND, OR 97208 LOS ANGELES, CA 90067

MARKETRON

ALPINE WATER SYSTEMS

DEBMAR 6408 S. WINDY STREET

SUITE B

1880 CENTURY PARK E. #800

LAS VEGAS, NV 89119

LOS ANGELES, CA 90030-0730

MICROWAVE

DEPT. OF TAXATION AUTOTEL DEPT. OF TAXATION NBC

114 NORTH EAST PENN AVE. 555 E. WASHINGTON AVENUE, S UNIVERSAL CITY STUDIOS
BEND, OR 97709 LAS VEGAS, NV 89101 PRODUCTION LLLP

FILE #7149 LOS ANGELES, CA 90074

BUENA VISTA TELEVISION DEPT. OF TAXATION NEV. EMPLOYMENT SECURITY
BANK OF AMERICA FILE#56582 P.O. BOX 52674 500 E. THIRD STREET
1000 WEST TEMPLE STREET PHOENIX, AZ 85072-2674 CARSON CITY, NV 89713 BANK OF AMERICA FILE#56582 1000 WEST TEMPLE STREET LOS ANGELES, CA 90074

BUENA VISTA TELEVISION

BANK OF AMERICA FILE #56582

C/O GARY O'MALLEY

1000 WEST TEMPLE STREET

LOS ANGELES, CA 90074

HENDERSON, NV 89014

CREAN NEVADA LABOR COMMISSION

675 FAIRVIEW DRIVE

501 FAIRVIEW DRIVE

675 FAIRVIEW DRIVE

675 FAIRVIEW DRIVE

675 FAIRVIEW DRIVE

501 FAIRVIEW DRIVE

675 FAIRVIEW DRIVE

675 FAIRVIEW DRIVE

501 N. GREEN VALLEY PKWY #2

CARSON CITY, NV 89710

CARSEY WERNER HRP NIELSEN

P.O. BOX 30730 885 SECOND AVENUE P.O. BOX 88961

LOS ANGELES, CA 90030-0730 NEW YORK, NY 10017-2201 CHICAGO, IL 60695

CBS
BANK ONE
P.O. BOX 70642 CBS CHICAGO, IL 60673-0642

INTERNAL REVENUE SERVICE SPEC. PROC. FUNCTION ATTN: LEGAL DIVISION
STOP 5028 855 WRIGHT WAY
110 CITY PARKWAY CARSON CITY, NV 89711
LAS VEGAS, NV 89106

NV DEPARTMENT OF MOTOR VEHI

### Case 10-13140-mkn Doc 1 Entered 02/26/10 17:08:59 Page 41 of 41

OFFICE OF THE US TRUSTEE 300 BOOTH STREET ROOM 2129

RENO, NV 89509

TOYOTA P.O. BOX 60116 CITY OF INDUSTRY, CA 91716

RADICAL NETWORKS 530 S. 9TH STREET LAS VEGAS, NV 89101 TWENTIETH CENTURY FOX
TV SYNDICATION
3659 COLLECTION CTR DRIVE CHICAGO, IL 60693

530 S. 9TH STREET LAS VEGAS, NV 89101

RADICAL NETWORKS, INC. TWENTIETH CENTURY FOX TV SYNDICATION 3659 COLLECTION CTR DRIVE CHICAGO, IL 60693

REPUBLIC SERVICES

VCI P.O. BOX 78040 146 CHESTNUT STREET PHOENIX, AZ 85062-8040 SPRINGFIELD, MA 89119

RIVER CITY PETROLEUM INC. P.O. BOX 235 SACRAMENTO, CA 95691

WARNER BROS. P.O. BOX 100128 PASADENA, CA 91189

RSM MCGLADREY INC. 5155 PAYSPHERE CIRCLE CHICAGO, IL 60674

LAS VEGAS TV PARTNERS HOLDINGS, LLC 6760 SURREY STREET LAS VEGAS, NV 89119

SELECT AIR CONDITIONING 979 EMPIRE MESA WAY HENDERSON, NV 89011

SONY PICTURES A SONY PICTURES ENTER. FILE #54715 LOS ANGELES, CA 90074-4715

SONY PICTURES A SONY PICTURES ENTERT. FILE #54715 LOS ANGELES, CA 90074-4715

THYSSENKRUPT ELEVATOR CO. P.O. BOX 933004 ATLANTA, GA 31193-3004