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| B1 (Official Form 1)(4/10)  |                                   |                                    |                                     |  |  |                          |                                       |                          | *****                 |
|---|-----------------------------------|------------------------------------|-------------------------------------|--|--|--------------------------|---------------------------------------|--------------------------|-----------------------|
| United States Bankruptcy C<br>District of Nevada  |                                   |                                    |                                     | Court  | ourt   |                          |                                       | Voluntary Petition       |                       |
| Name of Debtor (if individual, enter Last, First, Middle): Southwest Stone & Tile, Inc.   |                                   |                                    |                                     | Name   | of Joint De  | ebtor (Spouse            | (Last, First, N                       | Aiddle):                 |                       |
| All Other Names used by the Debtor in the las (include married, maiden, and trade names):   | t 8 years                         |                                    |                                     |  |  |                          | Joint Debtor in trade names):         | the last 8 years         |                       |
|   |                                   |                                    |                                     |  |  |                          |                                       |                          |                       |
| Last four digits of Soc. Sec. or Individual-Tax (if more than one, state all)  88-0379751   | payer I.D.                        | (ITIN) No./                        | Complete E                          | IN Last f                                      | our digits o   | f Soc. Sec. or<br>all)   | Individual-Ta                         | xpayer I.D. (ITIN) N     | o./Complete EIN       |
| Street Address of Debtor (No. and Street, City<br>2965 Lincoln Road<br>Las Vegas, NV  | , and State                       | ):                                 |                                     | Street   | Address of   | Joint Debtor             | (No. and Stree                        | et, City, and State):    |                       |
| Las Vegas, NV   |                                   | r                                  | ZIP Code                            | _  |  |                          |                                       |                          | ZIP Code              |
| County of Residence or of the Principal Place   | of Busines                        |                                    | <u>89115</u>                        | Count  | y of Reside  | ence or of the           | Principal Plac                        | e of Business:           |                       |
| Clark   |                                   |                                    |                                     |  |  |                          |                                       |                          |                       |
| Mailing Address of Debtor (if different from s  | treet addre                       | ss):                               |                                     | Mailii   | ng Address   | of Joint Debt            | or (if different                      | from street address):    |                       |
|   |                                   |                                    |                                     |  |  |                          |                                       |                          |                       |
|   |                                   | Г                                  | ZIP Code                            |  |  |                          |                                       |                          | ZIP Code              |
| Location of Principal Assets of Business Debt (if different from street address above):   | ·-                                |                                    | oln Road<br>s, NV 891               |  |  |                          |                                       |                          |                       |
| Type of Debtor  | $\top$                            |                                    | of Business                         |  |  |                          |                                       | y Code Under Whi         | ch                    |
| (Form of Organization) (Check one box)  | ПНея                              | Checl)<br>Ilth Care Bu             | cone box)                           |  | ☐ Chapt  |                          | Petition is File                      | d (Check one box)        |                       |
| ☐ Individual (includes Joint Debtors)   | Sing                              | gle Asset Re                       | eal Estate as                       | defined  | ined Chapter 9 Chapter 15 Petition for Recognition   |                          |                                       |                          |                       |
| See Exhibit D on page 2 of this form.   | ☐ Rail                            |                                    | 101 (316)                           |  | ☐ Chapter 11 Of a Foreign Main Proceeding ☐ Chapter 12 ☐ Chapter 15 Petition for Recognition |                          |                                       |                          |                       |
| Corporation (includes LLC and LLP)  |                                   | ckbroker<br>nmodity Br             | oker                                |  | ☐ Chapt  |                          |                                       | Foreign Nonmain Pi       |                       |
| ☐ Partnership☐ Other (If debtor is not one of the above entities  | ☐ Clea                            | aring Bank                         |                                     |  |  |                          | Nature (                              | of Dabts                 |                       |
| check this box and state type of entity below.)   | , — Oili                          |                                    | mpt Entity                          |  |  |                          | (Check o                              | one box)                 | •                     |
| (Check box, if applicable)  Debtor is a tax-exempt organic under Title 26 of the United S' Code (the Internal Revenue Co  |                                   |                                    | e)<br>anization<br>d States         | tates "incurred by an individual primarily for |  |                          |                                       |                          |                       |
| Filing Fee (Check one b   | ox)                               |                                    |                                     | one box:                                       |  | -                        | ter 11 Debtor                         |                          |                       |
| Full Filing Fee attached  |                                   |                                    |                                     |  |  |                          | ied in 11 U.S.C.<br>defined in 11 U.S |                          |                       |
| Filing Fee to be paid in installments (applicable attach signed application for the court's consider  | ation certifyi                    | ing that the                       |                                     | Debtor's agg                                   | regate nonco   | ntingent liquida         | ated debts (exclu                     | ding debts owed to insi- | ders or affiliates)   |
| debtor is unable to pay fee except in installment:<br>Form 3A.  | s. Ruie 1000                      | (b). See Offic                     | a                                   | are less than<br>all applicable                | \$2,343,300 (  | amount subject           | to adjustment of                      | n 4/01/13 and every thr  | ee years thereafter). |
| ☐ Filing Fee waiver requested (applicable to chapt<br>attach signed application for the court's consider  |                                   |                                    | BB.                                 | A plan is bei<br>Acceptances                   | ng filed with<br>of the plan w   |                          | repetition from o                     | ne or more classes of cr | editors,              |
| Statistical/Administrative Information  |                                   |                                    |                                     |  |  |                          | THIS S                                | PACE IS FOR COURT        | USE ONLY              |
| □ Debtor estimates that funds will be availab □ Debtor estimates that, after any exempt pro   | perty is ex                       | cluded and                         | administrat                         |  | es paid,   |                          |                                       |                          |                       |
| there will be no funds available for distribution  Estimated Number of Creditors  | ition to uns                      | secured cred                       | ittors.                             |  |  |                          |                                       |                          |                       |
| 1- 50- 100- 200-<br>49 99 199 999   | 1,000-<br>5,000                   | 5,001-<br>10,000                   | 10,001-<br>25,000                   | □<br>25,001-<br>50,000                         | 50,001-<br>100,000   | OVER<br>100,000          |                                       |                          |                       |
| Estimated Assets  So to \$50,001 to \$100,001 to \$500,001 to \$100,000 to \$100,00 | \$1,000,001<br>to \$10<br>million | \$10,000,001<br>to \$50<br>million | \$50,000,001<br>to \$100<br>million | \$100,000,001<br>to \$500<br>million           | \$500,000,001<br>to \$1 billion  | More than<br>\$1 billion |                                       |                          |                       |
| Estimated Liabilities   | \$1,000,001<br>to \$10            | \$10,000,001<br>to \$50            | \$50,000,001<br>to \$100            | \$100,000,001<br>to \$500                      | \$500,000,001<br>to \$1 billion  | More than<br>\$1 billion |                                       |                          |                       |

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| B1 (Official For  | m 1)(4/10)   |  | ragi   |  |
|---|--|--|--|--|
| Voluntary Petition  |  | Name of Debtor(s): Southwest Stone & Tile, Inc.  |  |  |
| (This page mus  | st be completed and filed in every case)   |  |  |  |
|   | All Prior Bankruptcy Cases Filed Within Last   |  |  |  |
| Location<br>Where Filed:  | - None -   | Case Number:   | Date Filed:  |  |
| Location<br>Where Filed:  |  | Case Number:   | Date Filed:  |  |
| Per   | nding Bankruptcy Case Filed by any Spouse, Partner, or   | Affiliate of this Debtor (I  | more than one, attach additional sheet)  |  |
| Name of Debto   | or:  | Case Number:   | Date Filed:  |  |
| District:   |  | Relationship:  | Judge:   |  |
|   | Exhibit A  | (To be completed if debter is  | Exhibit B  |  |
| forms 10K at<br>pursuant to S   | leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission lection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.) | (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). |  |  |
| 🗖 Exhibit   | A is attached and made a part of this petition.  | XSignature of Attorney f   | or Debtor(s) (Date)  |  |
|   |  | Signature of Attorney 1  | or Dedior(s) (Date)  |  |
|   | Exh  | libit C  |  |  |
| Does the debto  | r own or have possession of any property that poses or is alleged to   | pose a threat of imminent and  | identifiable harm to public health or safety?  |  |
| ☐ Yes, and  | Exhibit C is attached and made a part of this petition.  |  |  |  |
| No.   |  |  |  |  |
|   | Exh  | ibit D   |  |  |
|   | eted by every individual debtor. If a joint petition is filed, ea  |  | nd attach a separate Exhibit D.)   |  |
| ☐ Exhibit l   | D completed and signed by the debtor is attached and made  | a part of this petition.   |  |  |
| If this is a join   | <del>-</del>   |  |  |  |
| Exhibit 1   | D also completed and signed by the joint debtor is attached a  |  | ion.   |  |
|   | Information Regardin   |  |  |  |
|   | (Check any ap<br>Debtor has been domiciled or has had a residence, princip<br>days immediately preceding the date of this petition or for  | al place of business, or prin  | cipal assets in this District for 180  |  |
| _   |  | <del></del> .  |  |  |
| ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.  ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. |  |  |  |  |
|   | Certification by a Debtor Who Reside<br>(Check all app   |  | ial Property   |  |
|   |  |  |  |  |
| (Name of landlord that obtained judgment)   |  |  |  |  |
|   |  |  |  |  |
|   |  |  |  |  |
|   |  |  |  |  |
|   | (Address of landlord)  |  |  |  |
|   | Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment  | nere are circumstances unde<br>for possession, after the jud   | er which the debtor would be permitted to cure gment for possession was entered, and |  |
|   | Debtor has included in this petition the deposit with the coafter the filing of the petition.  |  |  |  |
|   | Debtor certifies that he/she has served the Landlord with t  | his certification. (11 U.S.C.  | § 362(1)).   |  |

Page 3 B1 (Official Form 1)(4/10)

#### Name of Debtor(s): Voluntary Petition Southwest Stone & Tile, Inc. (This page must be completed and filed in every case) Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition petition is true and correct. is true and correct, that I am the foreign representative of a debtor in a foreign If petitioner is an individual whose debts are primarily consumer debts and proceeding, and that I am authorized to file this petition. has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief ☐ I request relief in accordance with chapter 15 of title 11. United States Code. available under each such chapter, and choose to proceed under chapter 7. Certified copies of the documents required by 11 U.S.C. §1515 are attached. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting I request relief in accordance with the chapter of title 11, United States Code, recognition of the foreign main proceeding is attached. specified in this petition. Signature of Foreign Representative Signature of Debtor Printed Name of Foreign Representative Signature of Joint Debtor Date Telephone Number (If not represented by attorney) Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition Date preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document Signature of Attornev\* and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Andrew D. Smith 8890 Official Form 19 is attached. Printed Name of Attorney for Debtor(s) Ellsworth, Moody & Bennion, Chtd. Printed Name and title, if any, of Bankruptcy Petition Preparer Firm Name 7881 W. Charleston Blvd. Suite 210 Social-Security number (If the bankrutpcy petition preparer is not Las Vegas, NV 89117 an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.) Address Email: asmith@emblaw.com (702) 658-6100 Fax: (702) 658-2502 Telephone Number June 10, 2010 Address \*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Date Signature of Debtor (Corporation/Partnership) Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition Names and Social-Security numbers of all other individuals who prepared or on behalf of the debtor. assisted in preparing this document unless the bankruptcy petition preparer is The debtor requests relief in accordance with the chapter of title 11, United not an individual: States Code, specified in this petition. Signature of Authorized Individual Ted Michalosky If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. Printed Name of Authorized Individual

President

Date

June 10, 2010

Title of Authorized Individual

A bankruptcy petition preparer's failure to comply with the provisions of

title 11 and the Federal Rules of Bankruptcy Procedure may result in

fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

## United States Bankruptcy Court District of Nevada

| In re | Southwest Stone & Tile, Inc. | ·         | Case No. |    |
|-------|------------------------------|-----------|----------|----|
| •     |                              | Debtor(s) | Chapter  | 11 |

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)   | (3)  | (4)   | (5)  |
|--|---|--|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if<br>secured, also state<br>value of security] |
| American Equipment Finance   | American Equipment Finance  | Inventory &  |   | 47,027.60  |
| P.O. Box 790448  | P.O. Box 790448   | Equipment  |   | (0.00  |
| Saint Louis, MO 63179  | Saint Louis, MO 63179   |  |   | (0.00 secured)   |
| American Express   | American Express  | Credit card  |   | 7,338.70   |
| PO Box 0001  | PO Box 0001   | purchases  |   |  |
| Los Angeles, CA 90096  | Los Angeles, CA 90096   | 1  |   | 405 507 00   |
| Arizona Tile   | Arizona Tile  | Inventory &  |   | 125,527.22   |
| 8829 South Priest Drive  | 8829 South Priest Drive   | Equipment  |   |  |
| Tempe, AZ 85284  | Tempe, AZ 85284   | Credit card  |   | 25,642.56  |
| Bank of America  | Bank of America<br>PO Box 15019   | purchases  |   | 25,042.50  |
| PO Box 15019   | Wilmington, DE 19850  | purchases  |   |  |
| Wilmington, DE 19850   | Capital One   | Credit card  |   | 10,091.98  |
| Capital One  | P.O. Box 60599  | purchases  |   | 10,051.50  |
| P.O. Box 60599   | City of Industry, CA 91716  | purchases  |   |  |
| City of Industry, CA 91716 Capital One                                 | Capital One   | Credit card  |   | 9,067.34   |
| P.O. Box 60599   | P.O. Box 60599  | purchases  |   | 9,007.54   |
| City of Industry, CA 91716   | City of Industry, CA 91716  | purchases  |   |  |
| Chase Card Services  | Chase Card Services   | Credit card  |   | 16,683.07  |
| P.O. Box 94014   | P.O. Box 94014  | purchases  |   | 10,000.01  |
| Palatine, IL 60094   | Palatine, IL 60094  | purchases  |   |  |
| Chase Card Services  | Chase Card Services   | Credit card  |   | 25,823.52  |
| P.O. Box 94014   | P.O. Box 94014  | purchases  |   | 20,020.02  |
| Palatine, IL 60094   | Palatine, IL 60094  | pan on a o   |   |  |
| Citi Business Card   | Citi Business Card  | Credit card  |   | 33,143.05  |
| P.O. Box 6235 P.O. Box 6235  |   | purchases  |   | ,  |
| Sioux Falls, SD 57117  | Sioux Falls, SD 57117   |  |   |  |
| Citi National Bank   | Citi National Bank  | Business Loan  |   | 215,098.95   |
| P.O. Box 60938 P.O. Box 60938  |   |  |   | <b>_</b>   |
| Los Angeles, CA 90060  | Los Angeles, CA 90060   | 1  |   |  |
| Hard Rock Tool, Inc. Hard Rock Tool, Inc.                              |   | Inventory &  |   | 15,985.80  |
| 1808 East Ball Road 1808 East Ball Road                                |   | Equipment  | }   |  |
| Anaheim, CA 92805  | Anaheim, CA 92805   |  |   |  |

| B4 (Offi | cial Form 4) (12/07) - Cont. |           |          |  |
|----------|------------------------------|-----------|----------|--|
| In re    | Southwest Stone & Tile, Inc. |           | Case No. |  |
|          |                              | Debtor(s) |          |  |

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)   | (2)   | (3)  | (4)   | (5)  |
|---|---|--|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code  | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Insurance Company of the<br>West<br>C/O Lincoln, Gustafson &<br>Cercos<br>2300 West Sahara Ave, Ste.<br>300, Box 2<br>Las Vegas, NV 89102 | Insurance Company of the West<br>C/O Lincoln, Gustafson & Cercos<br>2300 West Sahara Ave, Ste. 300, Box 2<br>Las Vegas, NV 89102                                | Services   |   | 9,672.00   |
| Interceramic Marbel Collection 6975 South Decatur, Suite 140 Las Vegas, NV 89118  | Interceramic Marbel Collection<br>6975 South Decatur, Suite 140<br>Las Vegas, NV 89118  | Inventory & Equipment  |   | 14,172.44  |
| James Sportsman<br>2925 Maverick<br>Las Vegas, NV 89108   | James Sportsman<br>2925 Maverick<br>Las Vegas, NV 89108   | Personal Loan  |   | 29,110.09  |
| Lou Bates<br>HC31 Box 88<br>Jasper, AR 72641  | Lou Bates<br>HC31 Box 88<br>Jasper, AR 72641  | Services   |   | 10,333.00  |
| Rock With Us, LLC.<br>2965 Lincoln Road<br>Las Vegas, NV 89115  | Rock With Us, LLC.<br>2965 Lincoln Road<br>Las Vegas, NV 89115  | Rent for 2965<br>Lincoln Road<br>property                          |   | 60,000.00  |
| RSVP Publications Las<br>Vegas, LLC<br>C/O Kung & Associates<br>214 South Maryland Pkwy.<br>Las Vegas, NV 89101                           | RSVP Publications Las Vegas, LLC<br>C/O Kung & Associates<br>214 South Maryland Pkwy.<br>Las Vegas, NV 89101  | Services   |   | 13,601.44  |
| SMS Financial, LLC<br>2645 North 7th Avenue<br>Phoenix, AZ 85007  | SMS Financial, LLC<br>2645 North 7th Avenue<br>Phoenix, AZ 85007  | Line of Credit   |   | 240,000.00   |
| Stephen Sutherland<br>8925 Mohawk<br>Las Vegas, NV 89139  | Stephen Sutherland<br>8925 Mohawk<br>Las Vegas, NV 89139  | Personal Loan  |   | 234,085.33   |
| Ted Michalosky<br>1404 Mount Hood<br>Las Vegas, NV 89110  | Ted Michalosky<br>1404 Mount Hood<br>Las Vegas, NV 89110  | Personal Loan  |   | 137,096.09   |

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| B4 (Offi | cial Form 4) (12/07) - Cont. | •        |  |
|----------|------------------------------|----------|--|
| In re    | Southwest Stone & Tile, Inc. | Case No. |  |
|          | Debtor(s)                    |          |  |

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | June 10, 2010 | Signature Mula St        |
|------|---------------|--------------------------|
|      |               | Ted Michalosky President |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.