Case 10-24689-mkn Doc 1 Entered 08/03/10 15:54:52 Page 1 of 32

B1	(Official	Form	1)(4/10)	

United States Bankruptcy Court District of Nevada						Voluntar	y Petition	
Name of Debtor (if individual, enter Last, First, Middle): OHDB LLC				of Joint De	ebtor (Spouse	e) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						Joint Debtor in trade names):	n the last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 20-2295398	yer I.D. (ITIN) No./Co	omplete EIN	Last fo	our digits of than one, state	f Soc. Sec. or all)	r Individual-Ta	axpayer I.D. (ITIN)	No./Complete EIN
Street Address of Debtor (No. and Street, City, a 2651 Westwood Dr. Las Vegas, NV	nd State):	ZIP Code	Street	Address of	Joint Debtor	r (No. and Stre	eet, City, and State):	ZIP Code
		9109						Zh Code
County of Residence or of the Principal Place of Clark	Business:		Count	y of Reside	ence or of the	Principal Place	ce of Business:	
Mailing Address of Debtor (if different from stre	et address):		Mailir	ig Address	of Joint Debt	tor (if differen	t from street address	s):
		ZIP Code	-					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):								
Type of Debtor	Nature of						tcy Code Under W	
(Form of Organization) (Check one box)	(Check or Health Care Busir	· ·		Chapt		Petition is File	ed (Check one box)	1
☐ Individual (includes Joint Debtors)	Single Asset Real	Estate as d	efined	Chapt			apter 15 Petition for	
See Exhibit D on page 2 of this form.	in 11 U.S.C. § 10 ☐ Railroad	1 (51B)		Chapt			a Foreign Main Pro	e
Corporation (includes LLC and LLP)	Stockbroker			Chapt		_	apter 15 Petition for a Foreign Nonmain	Ų
Partnership	Commodity Broke	er			01 15		U	U
Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Other						of Debts	
· · · · · · · · · · · · · · · · · · ·	Tax-Exem (Check box, if			Debts a	are primarily co	onsumer debts,	one box)	bts are primarily
	Debtor is a tax-ex under Title 26 of Code (the Internal	empt organ the United	States	defined "incurr	1 in 11 U.S.C.		bu for	siness debts.
Filing Fee (Check one box)	Check or	e box:	1	Chap	oter 11 Debto	rs	
Full Filing Fee attached						ned in 11 U.S.C	. § 101(51D). .S.C. § 101(51D).	
Filing Fee to be paid in installments (applicable to attach signed application for the court's consideration		Check if:					,	
debtor is unable to pay fee except in installments. F Form 3A.							uding debts owed to in on 4/01/13 and every t	
	7 individuals only) Must		applicable					
				of the plan w			one or more classes of	creditors,
Statistical/Administrative Information						THIS	SPACE IS FOR COUF	RT USE ONLY
 Debtor estimates that funds will be available Debtor estimates that, after any exempt properties there will be no funds available for distribution 	erty is excluded and ad	lministrativ		es paid,				
Estimated Number of Creditors		_	_	_	_			
1- 50- 100- 200-	1,000- 5,001- 1	10,001- 2	25,001- 50,000	□ 50,001- 100,000	□ OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1 t	\$1,000,001 \$10,000,001 \$ o \$10 to \$50 to	\$50,000,001 \$ o \$100 t] 5100,000,001 5 \$500 nillion	\$500,000,001 to \$1 billion				
Estimated Liabilities	61,000,001 \$10,000,001 \$ 0 \$10 to \$50 tt	5 50,000,001 \$ o \$100 t] 100,000,001 0 \$500 nillion	\$500,000,001 to \$1 billion				

B1 (Official For Voluntar		Name of Debtor(s):	Page 2		
	st be completed and filed in every case)	OHDB LLC			
(1nis page ma	All Prior Bankruptcy Cases Filed Within Last	1 t 8 Years (If more than tw	o. attach additional sheet)		
Location Where Filed:		Case Number:	Date Filed:		
Location Where Filed:		Case Number:	Date Filed:		
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than one, attach additional sheet)		
Name of Debt - None -	or:	Case Number:	Date Filed:		
District:		Relationship:	Judge:		
forms 10K a pursuant to S and is reques	Exhibit A leted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the pet have informed the petitic 12, or 13 of title 11, Unit under each such chapter. required by 11 U.S.C. §3 X			
_	Exh or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	ibit C pose a threat of imminent ar	d identifiable harm to public health or safety?		
☐ Exhibit If this is a joi	leted by every individual debtor. If a joint petition is filed, each D completed and signed by the debtor is attached and made	a part of this petition.	-		
	Information Regardin	0			
	(Check any ap Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for	al place of business, or pr			
	There is a bankruptcy case concerning debtor's affiliate, ge	0.1			
	Certification by a Debtor Who Reside (Check all app		tial Property		
	Landlord has a judgment against the debtor for possession		box checked, complete the following.)		
	(Name of landlord that obtained judgment)				
	Debtor claims that under applicable nonbankruptcy law, th	ere are circumstances und	ler which the debtor would be permitted to cure		
	the entire monetary default that gave rise to the judgment f Debtor has included in this petition the deposit with the co after the filing of the petition.	for possession, after the ju	dgment for possession was entered, and		

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

DI (UIIII III I) $(4/10)$	B1	(Official For	m 1)(4/10)
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) 10	Official Form 1)(4/10)	Page 3
Vo	luntary Petition	Name of Debtor(s): OHDB LLC
(Th	is page must be completed and filed in every case)	
	Sign	atures
	Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
	I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	Signature of Debtor	X
	Signature of Debtor	
X		Printed Name of Foreign Representative
Λ	Signature of Joint Debtor	Thinked Name of Foleign Representative
	Signature of Joint Debtor	
		Date
	Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
	Data	I declare under penalty of perjury that: (1) I am a bankruptcy petition
v	Date Signature of Attorney* _/s/ Nancy L. Allf	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services
7	Signature of Attorney for Debtor(s)	chargeable by bankruptcy petition preparers, I have given the debtor notice
		of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.
	Nancy L. Allf 0128 Printed Name of Attorney for Debtor(s)	Official Form 19 is attached.
	•	
Firm 41	Nancy L. Allf, Attorney at Law	Printed Name and title, if any, of Bankruptcy Petition Preparer
	Firm Name 415 S. Sixth Street, Ste. 200F Las Vegas, NV 89101	Social-Security number (If the bankrutpcy petition preparer is not
	Address	an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
	Email: nancy.allf@gmail.com 702-671-0070 Fax: 702-671-0165 Telephone Number	
	August 3, 2010	
	Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address X
	Signature of Dakton (Compared in Manter and in)	Date
	Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
X	/s/ TWO ENTERPRISES LLC by JOSEPH LaMARCA Signature of Authorized Individual TWO ENTERPRISES LLC by JOSEPH LaMARCA Printed Name of Authorized Individual MANAGER Title of Authorized Individual August 3, 2010 Date	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court

District of Nevada

In re OHDB LLC

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Anthony A. Zmaila, Esq. 265 East Warm Springs Dr., Ste. 100 Las Vegas, NV 89119	Anthony A. Zmaila, Esq. 265 East Warm Springs Dr., Ste. 100 Las Vegas, NV 89119	Attorney for Receiver in Case No. A10-614842-C		2,856.56
City of Las Vegas - Sewer Dept. of Finance & Business PO Box 52794 Phoenix, AZ 85072-2794	City of Las Vegas - Sewer Dept. of Finance & Business PO Box 52794 Phoenix, AZ 85072-2794	Sewer		15,617.84
Clark County Assesso M.W. SCHOFIELD 500 Grand Central Pkwy - 2 Floor PO Box 551401 Las Vegas, NV 89155-1401	Clark County Assesso M.W. SCHOFIELD 500 Grand Central Pkwy - 2 Floor Las Vegas, NV 89155-1401	Property tax		41,115.00
Colony Capital, LLC 2450 Broadway, 6th Floor Santa Monica, CA 90404	Colony Capital, LLC 2450 Broadway, 6th Floor Santa Monica, CA 90404	2651 Westwood Dr. Las Vegas, NV		2,800,000.00 (3,000,000.00 secured) (2,800,000.00 senior lien)
Larry Bertsch, CPA 265 E. Warm Springs, Ste. 104 Las Vegas, NV 89119	Larry Bertsch, CPA 265 E. Warm Springs, Ste. 104 Las Vegas, NV 89119	Accountant for Receiver in Case No. A-10-614842		3,542.50
Michael L. Forche, Receiver c/o Anthony A. Zmaila, Esq. 265 East Warm Springs Rd., Ste. 100 Las Vegas, NV 89119	Michael L. Forche, Receiver c/o Anthony A. Zmaila, Esq. 265 East Warm Springs Rd., Ste. 100 Las Vegas, NV 89119	Receiver		3,400.00

B4 (Official Form 4) (12/07) - Cont. In re OHDB LLC

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the MANAGER of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 3, 2010

Signature /s/ TWO ENTERPRISES LLC by JOSEPH LaMARCA TWO ENTERPRISES LLC by JOSEPH LaMARCA MANAGER

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

District of Nevada

In re OHDB LLC

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Debtor

Chapter_____11____

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	3,000,000.00		
B - Personal Property	Yes	3	0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		3,415,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		56,732.84	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		9,799.06	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	10			
	Te	otal Assets	3,000,000.00		
			Total Liabilities	3,481,531.90	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court

District of Nevada

In re OHDB LLC

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Debtor

Case No.		

Chapter___

11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

B6A (Official Form 6A) (12/07)

In re OHDB LLC

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Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

651 Westwood Dr.		-	3,000,000.00	3,415,000.00
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

2651 Westwood Dr. Las Vegas, NV 89109

Sub-Total > **3,000,000.00** (Total of this page)

Total > **3,000,000.00**

B6B (Official Form 6B) (12/07)

In re

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OHDB LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	х			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		First Asian Bank 2610 Jones, Ste. 3 Las Vegas, NV 89146 Account No. 8021000354	-	0.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Х			
4.	Household goods and furnishings, including audio, video, and computer equipment.	Х			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	х			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	Х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	Х			

0.00

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re

OHDB LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	x			
14.	Interests in partnerships or joint ventures. Itemize.	x			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	x			
16.	Accounts receivable.	Х			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

Sub-Total >

(Total of this page)

0.00

B6B (Official Form 6B) (12/07) - Cont.

OHDB LLC

In re

Debtor

Case No.

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	x			
23.	Licenses, franchises, and other general intangibles. Give particulars.	x			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	х			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	x			
35.	Other personal property of any kind not already listed. Itemize.	x			

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

OHDB LLC

In re

Case No._____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. Attorney for Colony Capital Arsineh Baghdasarian Akin Gump Strauss Hauer & Feld LLP 2029 Century Park East Los Angeles, CA 90067	CODEBTOR	Hu H H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INC NATURE OF LIEN, DESCRIPTION AND V OF PROPERTY SUBJECT TO LIE	AND	N T I N G E	N L Q U I		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			Value \$	0.00				0.00	0.00
Account No. Colony Capital, LLC 2450 Broadway, 6th Floor Santa Monica, CA 90404		-	Deed of Trust 2651 Westwood Dr. Las Vegas, NV						
			Value \$ 3.00	0,000.00				2,800,000.00	Unknown
Account No. Richard and Jennifer Kleinbaum c/o Foreclosures of Nevada PO Box 90338 Henderson, NV 89009-0338		-	Second Trust Deed						
Account No.			Value \$ 3,00	0,000.00				615,000.00	0.00
0 continuation sheets attached	<u> </u>		ν מוטד φ	S (Total of th	ubte his p)	3,415,000.00	0.00
			(Report on	Summary of Sc		otal ules)	, [3,415,000.00	0.00

B6E (Official Form 6E) (4/10)

OHDB LLC

In re

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

Case 10-24689-mkn Doc 1 Entered 08/03/10 15:54:52 Page 14 of 32

B6E (Official Form 6E) (4/10) - Cont.

In re

OHDB LLC

____,

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

Case No.____

							TYPE OF PRIORITY	7
	C O	ни	sband, Wife, Joint, or Community	C O	U	DI		AMOUNT NOT
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	0	UNLLQULD	S P U T E	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No. xx-xx4172			Various	N T	D A T E D			PRIORITI
City of Las Vegas - Sewer Dept. of Finance & Business PO Box 52794 Phoenix, AZ 85072-2794		-	Sewer		D		15,617.84	15,617.84
Account No.	┢		Various				10,011.04	0.00
Clark County Assesso M.W. SCHOFIELD 500 Grand Central Pkwy - 2 Floor PO Box 551401		-	Property tax					0.00
Las Vegas, NV 89155-1401							41,115.00	41,115.00
Account No.								
Account No.								
Sheet <u>1</u> of <u>1</u> continuation sheets attac				ubt				15,617.84
Schedule of Creditors Holding Unsecured Prio	rity	Cl	aims (Total of th		pag 'ota		56,732.84	41,115.00 15,617.84
			(Report on Summary of Sc				56,732.84	41,115.00

B6F (Official Form 6F) (12/07)

OHDB LLC

In re

Case No. _

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	c	Ηι	usband, Wife, Joint, or Community		U		2
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C N C	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFE SO STATE				AMOUNT OF CLAIM
Account No.			Attorney for Receiver in Case No.	Ť			
Anthony A. Zmaila, Esq. 265 East Warm Springs Dr., Ste. 100 Las Vegas, NV 89119		-	A10-614842-C		D		_
							2,856.56
Account No.			Accountant for Receiver in Case No. A-10-614842				
Larry Bertsch, CPA 265 E. Warm Springs, Ste. 104 Las Vegas, NV 89119		-					
							3,542.50
Account No.			various			T	
Michael L. Forche, Receiver c/o Anthony A. Zmaila, Esq. 265 East Warm Springs Rd., Ste. 100 Las Vegas, NV 89119		-	Receiver				
							3,400.00
Account No.		T				T	
continuation sheets attached		1		Sub			9,799.06
			(Total of				
			(Report on Summary of		Tot dul		0 700 00

(Report on Summary of Schedules)

B6G (Official Form 6G) (12/07)

In re

0

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OHDB LLC

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Case No.

Blue Moon Resort, LLC 2651 Westwood Dr. Las Vegas, NV 89109 Lease for hotel operation

B6H (Official Form 6H) (12/07)

In re

OHDB LLC

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

John Hessling 2561 Westwood Dr. Las Vegas, NV 89109 First mortgage to Colony Capital

Joseph LaMarca 2821 Colanthe Ave. Las Vegas, NV 89102 First mortgage to Colony Capital

Joseph LaMarca 2821 Colanthe Ave. Las Vegas, NV 89102 Second mortgage to Kleimbaum

Keith Lyman c/o Green Street Properties 2320 Paseo del Prado Las Vegas, NV 89102 First mortgage to Colony Capital.

Stan Wasserkrug c/o Green Street Properties 2320 Paseo del Prado Las Vegas, NV 89102 First mortgage to Colony Capital NAME AND ADDRESS OF CREDITOR

Colony Capital, LLC 2450 Broadway, 6th Floor Santa Monica, CA 90404

Colony Capital, LLC 2450 Broadway, 6th Floor Santa Monica, CA 90404

Richard and Jennifer Kleinbaum c/o Foreclosures of Nevada PO Box 90338 Henderson, NV 89009-0338

Colony Capital, LLC 2450 Broadway, 6th Floor Santa Monica, CA 90404

Colony Capital, LLC 2450 Broadway, 6th Floor Santa Monica, CA 90404 B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court District of Nevada

OHDB LLC In re

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the MANAGER of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **12** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date August 3, 2010

Signature

/s/ TWO ENTERPRISES LLC by JOSEPH LaMARCA TWO ENTERPRISES LLC by JOSEPH LaMARCA MANAGER

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

United States Bankruptcy Court

District of Nevada

In re OHDB LLC

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$132,000.00	2007 U.S. Return of Partnership Income
\$262,859.00	2008 U.S. Return of Partnership Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF	AMOUNT PAID	AMOUNT STILL
OF CREDITOR	PAYMENTS		OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850^{*}. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

PAYMENTS/VALUE OFAMOUNTNAME AND ADDRESS OF CREDITORTRANSFERSTRANSFERSOWN	NAME AND ADDRESS OF CREDITOR
--	------------------------------

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND AMOUNT STILL RELATIONSHIP TO DEBTOR DATE OF PAYMENT AMOUNT PAID OWING	NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
---	--	-----------------	-------------	-----------------------

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Federal Deposit Insurance Corporation v OHDB, LLC	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION District Court, Clark County, Nevada	STATUS OR DISPOSITION
Case No. A614842			

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

N

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

	5. Repossessions, foreclosures an	d returns		
None	returned to the seller, within one ye	ssessed by a creditor, sold at a foreclosure ear immediately preceding the commence tion concerning property of either or both etition is not filed.)	ment of this case. (M	Iarried debtors filing under chapter 12
CREDI Colony 2450 Br	AND ADDRESS OF TOR OR SELLER Capital, LLC oadway, 6th Floor Ionica, CA 90404	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION A PROPE 2651 Westwood Las Vegas, NV	ERTY I Dr.
	6. Assignments and receiverships	5		
None	this case. (Married debtors filing un	erty for the benefit of creditors made with nder chapter 12 or chapter 13 must includ buses are separated and a joint petition is	e any assignment by	
NAME A	AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSI	GNMENT OR SETTLEMENT
None	preceding the commencement of th	in the hands of a custodian, receiver, or c is case. (Married debtors filing under cha whether or not a joint petition is filed, unl	pter 12 or chapter 13	must include information concerning
	ND ADDRESS USTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
	7. Gifts			
None	and usual gifts to family members a aggregating less than \$100 per reci	ions made within one year immediately p aggregating less than \$200 in value per in pient. (Married debtors filing under chapt ot a joint petition is filed, unless the spou	dividual family mem er 12 or chapter 13 n	ber and charitable contributions nust include gifts or contributions by
	E AND ADDRESS OF NOR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
	8. Losses			
None	since the commencement of this c	casualty or gambling within one year im ase. (Married debtors filing under chapter ion is filed, unless the spouses are separat	12 or chapter 13 mu	ist include losses by either or both
	PTION AND VALUE PROPERTY	DESCRIPTION OF C LOSS WAS COVERE BY INSURANCE		N PART
	9. Payments related to debt coun	seling or bankruptcy		
None		transferred by or on behalf of the debtor ef under the bankruptcy law or preparatio is case.		
	AND ADDRESS PAYEE	DATE OF PAYMENT NAME OF PAYOR IF OT THAN DEBTOR		AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

	10. Other transfers			4
None	transferred either absolutely or a	han property transferred in the ordinary s security within two years immediately or 13 must include transfers by either or b petition is not filed.)	preceding the commenceme	ent of this case. (Married debtors
	AND ADDRESS OF TRANSFERE ELATIONSHIP TO DEBTOR	E, DATE	DESCRIBE PROPER AND VALU	TY TRANSFERRED JE RECEIVED
None	b. List all property transferred b trust or similar device of which t	y the debtor within ten years immediate he debtor is a beneficiary.	ly preceding the commence	ment of this case to a self-settled
NAME (DEVICE	DF TRUST OR OTHER	DATE(S) OF TRANSFER(S)		EY OR DESCRIPTION AND RTY OR DEBTOR'S INTEREST
	11. Closed financial accounts			
None	otherwise transferred within one financial accounts, certificates or cooperatives, associations, broke	struments held in the name of the debtor year immediately preceding the comme f deposit, or other instruments; shares an erage houses and other financial institution accounts or instruments held by or for ei- and a joint petition is not filed.)	ncement of this case. Includ d share accounts held in bar ons. (Married debtors filing	le checking, savings, or other hks, credit unions, pension funds, under chapter 12 or chapter 13 must
NAME A	AND ADDRESS OF INSTITUTIO	TYPE OF ACCOUN DIGITS OF ACCOUN N AND AMOUNT OF F	UNT NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING
	12. Safe deposit boxes			
None	immediately preceding the comm	ox or depository in which the debtor has nencement of this case. (Married debtors buses whether or not a joint petition is fi	filing under chapter 12 or c	chapter 13 must include boxes or
	AND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
	13. Setoffs			
None	commencement of this case. (Ma	itor, including a bank, against a debt or o wried debtors filing under chapter 12 or etition is filed, unless the spouses are sep	chapter 13 must include info	ormation concerning either or both
NAME A	AND ADDRESS OF CREDITOR	DATE OF SETOFF		AMOUNT OF SETOFF
	14. Property held for another	person		
None	List all property owned by anoth	er person that the debtor holds or contro	ıls.	
NAME A	AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PI	ROPERTY LOCATION	N OF PROPERTY
	15. Prior address of debtor			
None		hree years immediately preceding the covacated prior to the commencement of the commen		
ADDRE	SS	NAME USED		DATES OF OCCUPANCY

				5
	16. Spouses and Former S	pouses		
None	Louisiana, Nevada, New M	led in a community property state, common exico, Puerto Rico, Texas, Washington, or V identify the name of the debtor's spouse an te.	Visconsin) within eight yea	ars immediately preceding the
NAME				
	17. Environmental Inform	ation.		
	For the purpose of this ques	stion, the following definitions apply:		
	or toxic substances, wastes	as any federal, state, or local statute or regula or material into the air, land, soil, surface we ating the cleanup of these substances, waste	ater, groundwater, or other	
		ion, facility, or property as defined under an the debtor, including, but not limited to, dis		ther or not presently or formerly
		means anything defined as a hazardous wast ant or similar term under an Environmental		cic substance, hazardous material,
None		s of every site for which the debtor has recei or in violation of an Environmental Law. Ind		
SITE NA	AME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
None		s of every site for which the debtor provided rnmental unit to which the notice was sent an		unit of a release of Hazardous
SITE NA	AME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
None		strative proceedings, including settlements of Indicate the name and address of the govern		
	AND ADDRESS OF NMENTAL UNIT	DOCKET NUMBER		STATUS OR DISPOSITION
	18 . Nature, location and 1	name of business		
None	ending dates of all business partnership, sole proprietor immediately preceding the	<i>lual</i> , list the names, addresses, taxpayer iden es in which the debtor was an officer, direct , or was self-employed in a trade, profession commencement of this case, or in which the ly preceding the commencement of this case	or, partner, or managing ex , or other activity either ful debtor owned 5 percent or	ecutive of a corporation, partner in a l- or part-time within six years
	ending dates of all business	<i>p</i> , list the names, addresses, taxpayer identifies in which the debtor was a partner or owning the commencement of this case.		
	If the debtor is a corporation	on, list the names, addresses, taxpaver identi	fication numbers, nature of	the businesses, and beginning and

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

BEGINNING AND

ENDING DATES

6

NAME

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL

TAXPAYER-I.D. NO.

19. Books, records and financial statements

(ITIN)/ COMPLETE EIN ADDRESS

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go *directly to the signature page.*)

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Russolino & Young, Ltd. 260 West Exchange Road, Suite 201 Providence, RI 02903

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

NAME

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records None of the debtor. If any of the books of account and records are not available, explain.

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

None

(Specify cost, market or other basis)

INVENTORY SUPERVISOR

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

DATES SERVICES RENDERED 2006-Present

NATURE OF BUSINESS

DATES SERVICES RENDERED

DOLLAR AMOUNT OF INVENTORY

ADDRESS

DATE ISSUED

7

	21 . Current Partners, Officers, D	virectors and Shareholders				
None	a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.					
TWO EN 2821 Co	ND ADDRESS ITERPRISES LLC Ianthe Ave. Jas, NV 89102	NATURE OF INTEREST Limited partner	PERCENTAGE OF INTEREST 50%			
890 Sing	g Holdings LLC gle Tree Drive jas, NV 89123	Limited partner	50%			
None		all officers and directors of the corporation, a e of the voting or equity securities of the corpo	nd each stockholder who directly or indirectly owns, oration.			
NAME A	ND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP			
	22 . Former partners, officers, dir	ectors and shareholders				
None	a. If the debtor is a partnership, list commencement of this case.	each member who withdrew from the partners	ship within one year immediately preceding the			
NAME		ADDRESS	DATE OF WITHDRAWAL			
None	b. If the debtor is a corporation, list immediately preceding the commer		ith the corporation terminated within one year			
NAME A	ND ADDRESS	TITLE	DATE OF TERMINATION			
	23. Withdrawals from a partners	hip or distributions by a corporation				
None			redited or given to an insider, including compensation berquisite during one year immediately preceding the			
OF RECI	z ADDRESS IPIENT, ONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY			
	24. Tax Consolidation Group.					
None			nber of the parent corporation of any consolidated six years immediately preceding the commencement			
NAME C	OF PARENT CORPORATION		TAXPAYER IDENTIFICATION NUMBER (EIN)			
	25. Pension Funds.					
None			number of any pension fund to which the debtor, as an ediately preceding the commencement of the case.			
NAME C	OF PENSION FUND		TAXPAYER IDENTIFICATION NUMBER (EIN)			

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date August 3, 2010

Signature

ture /s/ TWO ENTERPRISES LLC by JOSEPH LaMARCA TWO ENTERPRISES LLC by JOSEPH LaMARCA MANAGER

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$\$ 152 and 3571

United States Bankruptcy Court District of Nevada

OHDB LLC		Case No.	
	Debtor(s)	Chapter	11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that 1. compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

	For legal services, I have agreed to accept	* how fees	175-0:00
	Prior to the filing of this statement I have received	at prevallings _	pm_o.oo see RIUP,
	Balance Due	Vater plys costs	1000 AD 10
2.	\$ 1,039.00 of the filing fee has been paid.	dispussements_	/ Moon, LLC
3.	The source of the compensation paid to me was:		tor disclosure
	Debtor	,	of vetalner.

4. The source of compensation to be paid to me is:

In re

- 🕅 Debtor Other (specify):
- 🗱 I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of tny law firm. 5.
 - 🔲 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
- 6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding

nancy.allf@gmail.com

Dated:

Is/ Nancy L. Allf	UN A	11
Nancy L. Allf 0128	14	(
Nancy L. Allf, Attorney at Law	\cup	
415 S. Sixth Street, Ste. 200F		
Las Vegas, NV 89101		
702-671-0070 Fax: 702-671-0165		

United States Bankruptcy Court

District of Nevada

LLC

Debtor

Case No.		
Chapter	11	

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Hessling Holdings LLC 890 Single Tree Drive Las Vegas, NV 89123		50%	Limited partner
Two Enterprises LLC 2821 Colanthe Las Vegas, NV 89102		50%	Limited partner

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the MANAGER of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 3, 2010

Signature /s/ TWO ENTERPRISES LLC by JOSEPH LaMARCA TWO ENTERPRISES LLC by JOSEPH LaMARCA MANAGER

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court District of Nevada

In re OHDB LLC

Debtor(s)

Case No. Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the MANAGER of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct

to the best of my knowledge.

Date: August 3, 2010

/s/ TWO ENTERPRISES LLC by JOSEPH LaMARCA TWO ENTERPRISES LLC by JOSEPH LaMARCA/MANAGER Signer/Title OHDB LLC 2651 Westwood Dr. Las Vegas, NV 89109

Nancy L. Allf Nancy L. Allf, Attorney at Law 415 S. Sixth Street, Ste. 200F Las Vegas, NV 89101

Anthony A. Zmaila, Esq. 265 East Warm Springs Dr., Ste. 100 Las Vegas, NV 89119

Arsineh Baghdasarian Acct No Attorney for Colony Capital Akin Gump Strauss Hauer & Feld LLP 2029 Century Park East Los Angeles, CA 90067

Arsineh Baghdasarian Acct No Attorney for Colony Capital Akin Gump Strauss Hauer & Feld LLP 2029 Century Park East Los Angeles, CA 90067

Blue Moon Resort, LLC 2651 Westwood Dr. Las Vegas, NV 89109

City of Las Vegas - Sewer Acct No xx-xx4172 Dept. of Finance & Business PO Box 52794 Phoenix, AZ 85072-2794

Clark County Assesso M.W. SCHOFIELD 500 Grand Central Pkwy - 2 Floor PO Box 551401 Las Vegas, NV 89155-1401

Colony Capital, LLC 2450 Broadway, 6th Floor Santa Monica, CA 90404

Gordon Bywater, Esq. Stephens Gourley & Bywater 3636 North Rancho Dr. Las Vegas, NV 89130

John Hessling 2561 Westwood Dr. Las Vegas, NV 89109 Joseph LaMarca 2821 Colanthe Ave. Las Vegas, NV 89102

Joseph LaMarca 2821 Colanthe Ave. Las Vegas, NV 89102

Keith Lyman c/o Green Street Properties 2320 Paseo del Prado Las Vegas, NV 89102

Koch & Scow 11500 S. Eastern Ave. #210 Henderson, NV 89052

Larry Bertsch, CPA 265 E. Warm Springs, Ste. 104 Las Vegas, NV 89119

Michael L. Forche, Receiver c/o Anthony A. Zmaila, Esq. 265 East Warm Springs Rd., Ste. 100 Las Vegas, NV 89119

Richard and Jennifer Kleinbaum c/o Foreclosures of Nevada PO Box 90338 Henderson, NV 89009-0338

Stan Wasserkrug c/o Green Street Properties 2320 Paseo del Prado Las Vegas, NV 89102

United States Bankruptcy Court District of Nevada

In re OHDB LLC

Debtor(s)

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11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>OHDB LLC</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Hessling Holdings LLC		
890 Single Tree Drive		
Las Vegas, NV 89123		
Two Enterprises LLC		
2821 Colanthe		
Las Vegas, NV 89102		

□ None [*Check if applicable*]

August 3, 2010

Date

/s/ Nancy L. Allf

Nancy L. Allf 0128 Signature of Attorney or Litigant Counsel for OHDB LLC Nancy L. Allf, Attorney at Law 415 S. Sixth Street, Ste. 200F Las Vegas, NV 89101 702-671-0070 Fax:702-671-0165 nancy.allf@gmail.com