B1 (Official Form 1)(4/10)								
United	States Bank District of N		Court				Voluntary	Petition
Name of Debtor (if individual, enter Last, First Mammoth Henderson I, LLC	st, Middle):		Name	of Joint De	ebtor (Spouse)	) (Last, First,	, Middle):	
All Other Names used by the Debtor in the las (include married, maiden, and trade names):	t 8 years				used by the J maiden, and		in the last 8 years ):	
Last four digits of Soc. Sec. or Individual-Tax (if more than one, state all) 20-1021302	payer I.D. (ITIN) No.	/Complete EIN	Last for	our digits o	f Soc. Sec. or	Individual-7	Гахрауег I.D. (ITIN) N	o./Complete EIN
Street Address of Debtor (No. and Street, City 2470 St. Rose Parkway Henderson, NV	, and State):	ZIP Code	Street	Address of	Joint Debtor	(No. and Str	reet, City, and State):	ZID Code
County of Residence or of the Principal Place	of Business:	89074	Count	y of Reside	ence or of the	Principal Pla	ace of Business:	ZIP Code
Clark  Mailing Address of Debtor (if different from s 20532 El Toro Road, Suite 112  Mission Viejo, CA	treet address):		Mailir	ng Address	of Joint Debte	or (if differen	nt from street address):	
Wission Viejo, CA	Г	ZIP Code <b>92692</b>	-					ZIP Code
Location of Principal Assets of Business Debt (if different from street address above):		Rose Parkwon, NV 8907	•					
Type of Debtor (Form of Organization) (Check one box)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities check this box and state type of entity below.)	(Chec   Health Care B   Single Asset F in 11 U.S.C. §   Railroad   Stockbroker   Commodity B   Clearing Bank   Other   Tax-Ex (Check bo	Real Estate as do 101 (51B)  roker  cempt Entity ox, if applicable)	ization States	defined "incurr	the F er 7 er 9 er 11 er 12	Cetition is Fi	busin	decognition eding decognition
Filing Fee (Check one be Full Filing Fee attached  Filing Fee to be paid in installments (applicable attach signed application for the court's consider debtor is unable to pay fee except in installments Form 3A.  Filing Fee waiver requested (applicable to chapte attach signed application for the court's consider	to individuals only). Mu ation certifying that the s. Rule 1006(b). See Offi er 7 individuals only). M	st Check if: cicial Detare Check all Check all A p 3B. Acc	otor is a si otor is not otor's agg less than applicable olan is bein ceptances	a small busi regate nonco \$2,343,300 ( e boxes: ng filed with of the plan w	debtor as defining the debtor as debtor as debtor as dentingent liquida amount subject this petition.	efined in 11 United debts (exc to adjustment		ee years thereafter).
Statistical/Administrative Information  ■ Debtor estimates that funds will be availab  □ Debtor estimates that, after any exempt prothere will be no funds available for distributions.	perty is excluded and	d administrative		es paid,		THIS	SPACE IS FOR COURT	USE ONLY
Estimated Number of Creditors	1,000- 5,000 5,001- 10,000		] 5,001- 0,000	50,001- 100,000	OVER 100,000			
Estimated Assets	\$1,000,001 \$10,000,000 to \$10 to \$50 million million	to \$100 to		\$500,000,001 to \$1 billion				
Estimated Liabilities	\$1,000,001 \$10,000,000 to \$10 sto \$50 to \$50		100,000,001 0 \$500	\$500,000,001 to \$1 billion				

Case 10-28261 Doc 1 Entered 09/27/10 18:51:11 Page 2 of 44

B1 (Official Fo	rm 1)(4/10)		Page 2
Voluntar	y Petition	Name of Debtor(s):  Mammoth Henders	on LLIC
(This page m	ust be completed and filed in every case)	manimoth fichacis	on i, 220
1 0	All Prior Bankruptcy Cases Filed Within Las	t 8 Years (If more than two	o, attach additional sheet)
Location Where Filed:	- · ·	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Po	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (I	f more than one, attach additional sheet)
Name of Deb Mammoth	tor: Equities, LLC	Case Number: <b>10-22506</b>	Date Filed: <b>9/03/10</b>
District: California		Relationship: Member	Judge: Robert N. Kwan
	Exhibit A	(To be completed if debter is	Exhibit B an individual whose debts are primarily consumer debts.)
forms 10K a pursuant to and is reque	pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 esting relief under chapter 11.)  A is attached and made a part of this petition.	I, the attorney for the petit have informed the petition 12, or 13 of title 11, Unite under each such chapter. I required by 11 U.S.C. §34	tioner named in the foregoing petition, declare that I her that [he or she] may proceed under chapter 7, 11, and States Code, and have explained the relief available further certify that I delivered to the debtor the notice (2(b)).
		Signature of Attorney f	for Debtor(s) (Date)
☐ Exhibit	pleted by every individual debtor. If a joint petition is filed, eat D completed and signed by the debtor is attached and made	a part of this petition.  and made a part of this petition of the Debtor - Venue oplicable box)	tion.
•	days immediately preceding the date of this petition or for		
	There is a bankruptcy case concerning debtor's affiliate, gr	eneral partner, or partnersh	ip pending in this District.
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	s in the United States but is	a defendant in an action or
	Certification by a Debtor Who Reside (Check all app		ial Property
	Landlord has a judgment against the debtor for possession		ox checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment.	for possession, after the jud	lgment for possession was entered, and
	Debtor has included in this petition the deposit with the coafter the filing of the petition.	•	
	Debtor certifies that he/she has served the Landlord with t	his certification. (11 U.S.C.	. § 362(l)).

B1 (Official Form 1)(4/10)

### **Voluntary Petition**

(This page must be completed and filed in every case)

#### Signatures

### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

 $\mathbf{X}$ 

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

#### X /s/ Samuel A. Schwartz. Esq.

Signature of Attorney for Debtor(s)

#### Samuel A. Schwartz. Esq. 10985

Printed Name of Attorney for Debtor(s)

#### The Schwartz Law Firm

Firm Name

701 E. Bridger Avenue, Suite 120 Las Vegas, NV 89101

Address

### Email: sam@schwartzlawyers.com (702) 385-5544 Fax: (702) 385-2741

Telephone Number

#### **September 27, 2010**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

#### X /s/ Joseph Ryerson

Signature of Authorized Individual

#### Joseph Ryerson

Printed Name of Authorized Individual

#### Managing Member

Title of Authorized Individual

#### **September 27, 2010**

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

Mammoth Henderson I, LLC

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

<b>T</b> 7
Λ

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

4	ĸ	-

#### Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**B4** (Official Form 4) (12/07)

#### United States Bankruptcy Court District of Nevada

In re	Mammoth Henderson I, LLC		Case No.	
		Debtor(s)	Chapter	11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
ABC Locksmiths, Inc. 3987 E. Sunset Road #E Las Vegas, NV 89120	ABC Locksmiths, Inc. 3987 E. Sunset Road #E Las Vegas, NV 89120	Services		123.65
Advanced Lighting Services 980 American Pacific #107 Henderson, NV 89014	Advanced Lighting Services 980 American Pacific #107 Henderson, NV 89014	Services		425.00
AM Fire and Electric Services, Inc. 3330 Wynn Road Suite A Las Vegas, NV 89102	AM Fire and Electric Services, Inc. 3330 Wynn Road Suite A Las Vegas, NV 89102	Services		510.00
Bank of America, N.A. 5 Park Plaza, Ste. 500 Irvine, CA 92614	Bank of America, N.A. 5 Park Plaza, Ste. 500 Irvine, CA 92614	Bank Loan		11,250,000.00 (7,350,000.00 secured)
Clark County Treasurer 500 S Grand Central Parkway, 1st Floor PO Box 551220 Las Vegas, NV 89155-1220	Clark County Treasurer 500 S Grand Central Parkway, 1st Floor PO Box 551220 Las Vegas, NV 89155-1220	Real Property Taxes		70,410.60
EFCO PO Box 609 Monett, MO 65708-0609	EFCO PO Box 609 Monett, MO 65708-0609	Security Deposit		1,540.00
Foster's Air Conditioning, Inc. 2301 Haren Drive Henderson, NV 89015	Foster's Air Conditioning, Inc. 2301 Haren Drive Henderson, NV 89015	Services		1,149.00
Glenn M. Gelman & Associates 1940 East 17th Street Santa Ana, CA 92705-8606	Glenn M. Gelman & Associates 1940 East 17th Street Santa Ana, CA 92705-8606	Accounting Services		5,000.00
Grand Canyon Resort Corp. PO BOX 359 Peach Springs, AZ 86434	Grand Canyon Resort Corp. PO BOX 359 Peach Springs, AZ 86434	Security Deposit		1,540.00
Mammoth Equities, LLC 810 S. Casino Center Blvd. Las Vegas, NV 89101	Mammoth Equities, LLC 810 S. Casino Center Blvd. Las Vegas, NV 89101	Loan		28,000.00

### Case 10-28261 Doc 1 Entered 09/27/10 18:51:11 Page 5 of 44

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Mammoth Henderson I, LLC	Case No.	
	Debtor(s)		

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Mobile Messenger 2700 Colorado Ave. Suite 450 Santa Monica, CA 90404	Mobile Messenger 2700 Colorado Ave. Suite 450 Santa Monica, CA 90404	Security Deposit		4,235.00
Ontario Refrigeration Service 635 S. Mountain Avenue Ontario, CA 91762	Ontario Refrigeration Service 635 S. Mountain Avenue Ontario, CA 91762	Services		1,719.00
Sparkletts P.O. Box 660579 Dallas, TX 75266-0579	Sparkletts P.O. Box 660579 Dallas, TX 75266-0579	Vendor		21.09
XL Fire Protection□ 3022 N Hesperian Way Santa Ana, CA 92706	XL Fire Protection□ 3022 N Hesperian Way Santa Ana, CA 92706	Services		1,300.00

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	September 27, 2010	Signature	nature
		Joseph Ryerson	Joseph Ryerson
		Managing Member	Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

## United States Bankruptcy Court District of Nevada

In re	Mammoth Henderson I, LLC		Case No.	
-		Debtor		
			Chapter	11

#### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	7,350,000.00		
B - Personal Property	Yes	3	291,052.67		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		11,250,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		70,410.60	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		45,562.74	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	14			
	To	otal Assets	7,641,052.67		
		١	Total Liabilities	11,365,973.34	

Form 6 - Statistical Summary (12/07)

# **United States Bankruptcy Court District of Nevada**

	Mammoth Henderson I, LLC		Case No	
		Debtor	Chapter	11
	STATISTICAL SUMMARY OF CERTAIN	LIABILITIES A	ND RELATED I	OATA (28 U.S.C. § 15
If a	you are an individual debtor whose debts are primarily consume case under chapter 7, 11 or 13, you must report all information reports.	er debts, as defined in § equested below.	101(8) of the Bankrupt	tcy Code (11 U.S.C.§ 101(8)),
	☐ Check this box if you are an individual debtor whose debts report any information here.	are NOT primarily cons	sumer debts. You are no	ot required to
	his information is for statistical purposes only under 28 U.S.			
S	ummarize the following types of liabilities, as reported in the	Schedules, and total tl	nem.	
	Type of Liability	Amount		
	Domestic Support Obligations (from Schedule E)			
	Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
	Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
l	Student Loan Obligations (from Schedule F)			
	Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
	Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
	TOTAL			
	State the following:			
	Average Income (from Schedule I, Line 16)			
	Average Expenses (from Schedule J, Line 18)			
	Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
	State the following:			
г	1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
	2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
	3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
	4. Total from Schedule F			
	5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

#### Case 10-28261 Doc 1 Entered 09/27/10 18:51:11 Page 8 of 44

B6A (Official Form 6A) (12/07)

In re	Mammoth Henderson I, LLC	Case No.	
-		Debtor	

#### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Rose Parkway	Fee Simple	-	7,350,000.00	11,250,000.00
Description and Location of Property	operty Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Henderson, NV 89074 APN 177-24-704-005 Nonresidential real property

Sub-Total > **7,350,000.00** (Total of this page)

Total > **7,350,000.00** 

**0** continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re	Mammoth Henderson I, LLC	Case No.	
_	_	Debtor	

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Oper	ic Mercantile Bank ating Account ness Checking Acct# 5036	-	29,357.49
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Tena Requ	nt Security Deposits - List Available Upon est	-	57,032.50
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			

Sub-Total > **86,389.99**(Total of this page)

**<sup>2</sup>** continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re	Mammoth Henderson I, LLC	Case No

Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	Va	arious Tenants - List Available Upon Request	-	204,652.68
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.				
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
			/T-	Sub-Totate (Sub-Totate)	al > <b>204,652.68</b>
			(10	nai oi uns page)	

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re	Mammoth	Henderson	I. LLC

Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	Miscellar	neous Bathroom Supplies	-	10.00

Sub-Total > (Total of this page)

> 291,052.67

1

Total >

\_\_\_\_\_\_

10.00

B6D (Official Form 6D) (12/07)

In re	Mammoth Henderson I, LLC	Case No
		Debtor

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

	1.	_						
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY  SUBJECT TO LIEN	 	OZ LL QU L D A F H D	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			First Deed of Trust	T	T E			
Bank of America, N.A. 5 Park Plaza, Ste. 500 Irvine, CA 92614	x	-	2470 St. Rose Parkway Henderson, NV 89074 APN 177-24-704-005 Nonresidential real property		D			
	╀	1	Value \$ 7,350,000.00	Ш		_	11,250,000.00	3,900,000.00
Account No.			Value \$  Value \$					
Account No.	Т							
			Value \$	-				
continuation sheets attached			(Total of t	Subt his p			11,250,000.00	3,900,000.00
			(Report on Summary of So		ota ule	- 1	11,250,000.00	3,900,000.00

B6E (Official Form 6E) (4/10)

•				
In re	Mammoth Henderson I, LLC		Case No.	
-	· · · · · · · · · · · · · · · · · · ·	Debtor	,	

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) ☐ Domestic support obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). ☐ Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). ☐ Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). ☐ Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). ☐ Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). ☐ Deposits by individuals Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). ■ Taxes and certain other debts owed to governmental units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). ☐ Commitments to maintain the capital of an insured depository institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). ☐ Claims for death or personal injury while debtor was intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

 $B6E\ (Official\ Form\ 6E)\ (4/10)$  - Cont.

In re	Mammoth Henderson I, LLC		Case No.	
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#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY UNLIQUIDATED CODEBTOR Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ONTINGENT S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) Account No. xxxxxxx4005 **Real Property Taxes Clark County Treasurer** 0.00 500 S Grand Central Parkway, 1st Floor PO Box 551220 Las Vegas, NV 89155-1220 70,410.60 70,410.60 Account No. Account No. Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) 70,410.60 70,410.60 Schedule of Creditors Holding Unsecured Priority Claims Total 0.00 (Report on Summary of Schedules) 70,410.60 70,410.60 Case 10-28261 Doc 1 Entered 09/27/10 18:51:11 Page 15 of 44

B6F (Official Form 6F) (12/07)

In re	Mammoth Henderson I, LLC		Case No.
_		Debtor	

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hus H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	UNLIQUIDAT	I U	-	AMOUNT OF CLAIM
Account No. xx0078			Services	Ť	T E D			
ABC Locksmiths, Inc. 3987 E. Sunset Road #E Las Vegas, NV 89120		-			D			123.65
Account No. xxxxx0C18		$\dashv$	Services	T	T	T	†	
Advanced Lighting Services 980 American Pacific #107 Henderson, NV 89014		-						425.00
Account No. <b>x2723</b>		$\dashv$	Services	╁	├	├	+	
AM Fire and Electric Services, Inc. 3330 Wynn Road Suite A Las Vegas, NV 89102		-	Sel vices					510.00
Account No.		$\Box$	Security Deposit			Г	Ť	
EFCO PO Box 609 Monett, MO 65708-0609		-						1,540.00
				Subt	tota	 .1	†	2 = 2 = 2 =
<b>2</b> continuation sheets attached			(Total of t	his	pag	ge)	, [	2,598.65

 $B6F\ (Official\ Form\ 6F)\ (12/07)$  - Cont.

In re	Mammoth Henderson I, LLC	Case No	
_		Debtor	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

GD ED WOODIG NAME	С	Hu	sband, Wife, Joint, or Community	Тс	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	ODEBTOR	C H M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COXTLXGEXT	Q U I		AMOUNT OF CLAIM
Account No. xx3014			Services	٦т	D A T E D		
Foster's Air Conditioning, Inc. 2301 Haren Drive Henderson, NV 89015		-			D		1,149.00
Account No. xxxxx-xx9998			Accounting Services	+			,
Glenn M. Gelman & Associates 1940 East 17th Street Santa Ana, CA 92705-8606		-					5,000.00
Account No.			Security Deposit	+			,
Grand Canyon Resort Corp. PO BOX 359 Peach Springs, AZ 86434		-					1,540.00
Account No.			Loan	+			•
Mammoth Equities, LLC 810 S. Casino Center Blvd. Las Vegas, NV 89101		-					28,000.00
Account No.			Security Deposit	+			25,500.00
Mobile Messenger 2700 Colorado Ave. Suite 450 Santa Monica, CA 90404		-					4,235.00
Sheet no1 of _2 sheets attached to Schedule of			<u> </u>	Subt	L tota	L 1	•
Creditors Holding Unsecured Nonpriority Claims			(Total of				39,924.00

 $B6F\ (Official\ Form\ 6F)\ (12/07)$  - Cont.

In re	Mammoth Henderson I, LLC	Case No.	
_		Debtor	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

						_		
CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community		U	D	)	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT		DISPUTED		AMOUNT OF CLAIM
Account No. x7708	1		Services		E			
Ontario Refrigeration Service 635 S. Mountain Avenue Ontario, CA 91762		-			D			1,719.00
Account No. x.xxxx8E+12	t	T	Vendor	十	T	T	$\dagger$	
Sparkletts P.O. Box 660579 Dallas, TX 75266-0579		-						21.09
	┖	▙		$\perp$	╄	╄	╄	
Account No. 5688  XL Fire Protection□□ 3022 N Hesperian Way Santa Ana, CA 92706		-	Services					
								1,300.00
Account No.								
Account No.	╁	├		+	$\vdash$	$\vdash$	+	
	-							
Sheet no. 2 of 2 sheets attached to Schedule of	-			Sub	tota	ıl	T	2.040.00
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	Ļ	3,040.09
			(D. ) (C. )		Γota			45,562.74
			(Report on Summary of So	cnec	Jule	es)		.0,002174

ln re	Mammoth	Hen

derson I, LLC

Case No.		

Debtor

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

101 Pipe and Casing Nevada 2470 St. Rose Parkway #107 Henderson, NV 89074

**Advanced Properties Plus** 2470 St. Rose Parkway #302 Henderson, NV 89074

AGS, LLC 201 Greer Drive Simpsonville, SC 29681

AGS, LLC 201 Greer Drive Simpsonville, SC 29681

AGS, LLC 201 Greer Drive Simpsonville, SC 29681

American Biodiesel Fuels Corp. 2470 St. Rose Parkway #305 Henderson, NV 89074

**American Income Life** 2470 St. Rose Parkway #109 Henderson, NV 89074

Chenega Aerospace, LLC 2470 St. Rose Parkway #204 Henderson, NV 89074

Clark & Richards, LLP 2470 St. Rose Parkway #310 Henderson, NV 89074

**Cumorah Investments Service** 2470 St. Rose Parkway #106-F Henderson, NV 89074

Forms Direct, Inc. 2470 St. Rose Parkway #205 Henderson, NV 89074

GD Spectrum, Inc. 2470 St. Rose Parkway #215 Henderson, NV 89074

Debtor is lessor to a nonresidential real property lease with tenant, 101 Pipe and Casing Nevada.

Debtor is lessor to a nonresidential real property lease with tenant, Advanced Properties Plus.

Debtor is lessor to a nonresidential real property lease with tenant, AGS, LLC for Suite 210.

Debtor is lessor to a nonresidential real property lease with tenant, AGS, LLC for Suite 209.

Debtor is lessor to a nonresidential real property lease with tenant, AGS, LLC for Suite 208. Lessee is scheduled to move in on 12/1/2010.

Debtor is lessor to a nonresidential real property lease with tenant, American Biodiesel Fuels Corp.

Debtor is lessor to a nonresidential real property lease with tenant, American Income Life.

Debtor is lessor to a nonresidential real property lease with tenant, Chenega Aerospace, LLC.

Debtor is lessor to a nonresidential real property lease with tenant, Clark & Richards, LLP. Tenant is scheduled to move in on 12/1/2010.

Debtor is lessor to a nonresidential real property lease with tentant, Cumorah Investments Service.

Debtor is lessor to a nonresidential real property lease with tenant, Forms Direct, Inc.

Debtor is lessor to a nonresidential real property lease with tenant, GD Spectrum, Inc.

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re	Maninoun	nenderson	Ι,	

In

Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

(Continuation Sheet)			
Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interestate whether lease is for nonresidential real property.  State contract number of any government contract.		
Heavy Duty, LLC 2470 St. Rose Parkway #308 Henderson, NV 89074	Debtor is lessor to a nonresidential real property lease with tenant, Heavy Duty, LLC.		
Independant Planning Association 2470 St. Rose Parkway #111 Henderson, NV 89074	Debtor is lessor to a nonresidential real property lease with tenant, Independant Planning Assocaition.		
Jott, LLC DBA Ameriprise Financial 2470 St. Rose Parkway #203 Henderson, NV 89074	Debtor is lessor to a nonresidential real property lease with tenant, Jott, LLC DBA Ameriprise Financial. The tenant is scheduled to move in on 11/1/2010.		
Mizlola's Holding, LLC PO Box 778427 Henderson, NV 89077	Debtor is lessor to a nonresidential real property lease with tenant, Mizlola's Holding, LLC		
Money Mailers of South Las Vegas 2470 St. Rose Parkway #106-C Henderson, NV 89074	Debtor is lessor to a nonresidential real property lease with tenant, Money Mailers of South Las Vegas.		
National Automation Services 2470 St. Rose Parkway #314 Henderson, NV 89074	Debtor is lessor to a nonresidential real property lease with tenant, National Automation Services.		
Psychic Barbra's Place 2470 St. Rose Parkway #309 Henderson, NV 89074	Debtor is lessor to a nonresidential real property lease with tenant, Psychic Barbra's Place.		
R. Fowler Agency, LLC 2470 St. Rose Parkway #315 Henderson, NV 89074	Debtor is lessor to a nonresidential real property lease with tenant, R. Fowler Agency, LLC.		
Rae Del Fashions 2470 St. Rose Parkway #106-I Henderson, NV 89074	Debtor is lessor to a nonresidential real property lease with tenant, Rae Del Fashions.		
Recharge Plus USA, Inc. 2470 St. Rose Parkway #110 Henderson, NV 89074	Debtor is lessor to a nonresidential real property lease with tenant, Recharge Plus USA, Inc.		
Sage Venture Capital Corp. 2470 St. Rose Parkway #105 Henderson, NV 89074	Debtor is lessor to a nonresidential real property lease with Sage Venture Capital Corp. Lessee is scheduled to move in on 11/1/2010.		
Senior Wealth Management 2470 St. Rose Parkway #212 Henderson, NV 89074	Debtor is lessor to a nonresidential real property lease with tenant, Senior Wealth Management.		
Strategic Growth, LLC 2470 St. Rose Parkway 106-H Henderson, NV 89074	Debtor is lessor to a nonresidential real property lease with tenant, Strategic Growth, LLC.		

In re	Mammoth Henderson I, LLC	Case No	
		Dobton	

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
The Whalen Group 2470 St. Rose Parkway #211 Henderson, NV 89074	Debtor is lessor to a nonresidential real property lease with tenant, The Whalen Group.
Topaz Tech Inc. DBA Direct From Vatican City 2470 St. Rose Parkway #214 Henderson, NV 89074	Debtor is lessor to a nonresidential real property lease with tenant, Topaz Tech Inc. DBA Direct From Vatican City. Tenant is schedules to move in on 10/1/2010.
Unger Development, LLC 2470 St. Rose Parkway #206 Henderson, NV 89074	Debtor is lessor to a nonresidential real property lease with tenant, Unger Development, LLC.
Webcast TV, International, LLC 2470 St. Rose Parkway #106-B Henderson, NV 89074	Debtor is lessor to a nonresidential real property lease with tenant, Webcast TV, International, LLC.

### Case 10-28261 Doc 1 Entered 09/27/10 18:51:11 Page 21 of 44

B6H (Official Form 6H) (12/07)

In re	Mammoth Henderson I, LLC	Case No	
-	<del>`</del>	, Debtor	

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Mammoth Equities, LLC 810 S. Casino Center Blvd. Las Vegas, NV 89101	Bank of America, N.A. 5 Park Plaza, Ste. 500 Irvine, CA 92614
Robert L. Wish 23272 Mill Creek Dr. #330 W Laguna Hills, CA 92653	Bank of America, N.A. 5 Park Plaza, Ste. 500 Irvine, CA 92614

Case 10-28261 Doc 1 Entered 09/27/10 18:51:11 Page 22 of 44

B6 Declaration (Official Form 6 - Declaration). (12/07)

## **United States Bankruptcy Court District of Nevada**

In re	Mammoth Henderson I, LLC			Case No.	
			Debtor(s)	Chapter	11
	DECLARATION CO	ONCERN	ING DEBTOR'S SC	HEDULI	ES
	DECLARATION UNDER PENALTY OF	PERJURY	ON BEHALF OF CORPO	RATION C	OR PARTNERSHIP
	I, the Managing Member of the corp that I have read the foregoing summary and s to the best of my knowledge, information, and	chedules, co			
Date	September 27, 2010	Signature	/s/ Joseph Ryerson Joseph Ryerson Managing Member		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

### United States Bankruptcy Court District of Nevada

In re	Mammoth Henderson I, LLC		Case No.	
		Debtor(s)	Chapter	11

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$0.00 2010 YTD: Debtor Business Income

(Loss Anticipated)

\$-438,639.00 2009: Debtor Business Income \$-36,291.00 2008: Debtor Business Income

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**AMOUNT** 

**SOURCE** 

#### 3. Payments to creditors



#### Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL OF CREDITOR PAYMENTS AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR ABC Locksmiths, Inc.  Besam Entrance Solutions	DATES OF PAYMENTS/ TRANSFERS 7/25/2010, 7/29/2010, 7/31/2010, 8/11/2010, 8/18/2010, 9/1/2010 8/18/2010, 9/23/2010	AMOUNT PAID OR VALUE OF TRANSFERS \$1,282.74	AMOUNT STILL OWING \$123.65
Century Link	8/10/2010, 9/23/2010	\$1,024.37	\$0.00
City of Henderson	8/10/2010, 9/16/2010	\$1,579.51	\$0.00
Cox Communications	8/10/2010, 9/16/2010,	\$769.56	\$0.00
Foster's Air Conditioning	7/25/2010, 7/31/2010, 8/21/2010	\$600.00	\$1,149.00
Glen M. Gelman & Associates	9/22/2010	\$5,500.00	\$5,000.00
Green Valley Security, inc.	8/10/2010, 9/23/2010	\$1,835.77	\$0.00
Harry & Eric's Quality Painting	8/18/2010	\$790.00	\$0.00

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR  J2 Commercial Cleaning	DATES OF PAYMENTS/ TRANSFERS 8/18/2010, 9/23/2010	AMOUNT PAID OR VALUE OF TRANSFERS \$674.42	AMOUNT STILL OWING <b>\$0.00</b>
Merchant's Building Maintenance, LLC NETCO, Inc.	8/10/2010, 8/18/2010, 9/23/2010 8/10/2010, 9/23/2010	\$5,650.38 \$2,025.00	\$0.00 \$0.00
Nevada Pools	8/10/2010, 9/23/2010	\$1,469.30	\$0.00
Nevada Energy	8/18/2010, 9/23/2010,	\$4,290.74	\$0.00
Sullivan, Curtis, Monroe Insurance Services	9/23/2010,	\$1,434.00	\$0.00
Thyssenkrupp Elevator Cor.	9/23/2010, 8/10/2010	\$1,803.40	\$0.00
Westar Fire Protection, Inc.	8/10/2010, 8/18/2010, 9/23/2010	\$1,939.60	\$0.00

<sup>\*</sup>All amounts paid and listed above are aggregated, not separate repeat payments.

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR Erin Wish	DATE OF PAYMENT <b>8/12/2010</b>	AMOUNT PAID <b>\$104.00</b>	AMOUNT STILL OWING \$0.00
Managing Member			
Mammoth Equities Property Management	7/30/2010,	\$50,952.00	\$0.00
Group, Inc.	8/26/2010,	• •	•
Managing Member	9/21/2010,		
	9/23/2010		

<sup>\*</sup>All amounts paid and listed above are aggregated, not separate repeat payments.

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT NATURE OF COURT OR AGENCY STATUS OR AND CASE NUMBER PROCEEDING AND LOCATION DISPOSITION

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

#### 5. Repossessions, foreclosures and returns



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

#### 6. Assignments and receiverships



a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT



b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

#### 7. Gifts



List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

#### 8. Losses



List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

#### 9. Payments related to debt counseling or bankruptcy

N	lone

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

The Schwartz Law Firm 701 E. Bridger Avenue, Suite 120 Las Vegas, NV 89101 DATE OF PAYMENT,
NAME OF PAYOR IF OTHER
THAN DEBTOR
July 27, 2010 and September 16, 2010

AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY

\$50,000.00

#### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,

DESCRIBE PROPERTY TRANSFERRED RELATIONSHIP TO DEBTOR DATE AND VALUE RECEIVED

Various Equity Holders List Available Upon Request 12/19/2008 Debtor disbursed \$100,000.00 to equity holders.

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

AMOUNT OF MONEY OR DESCRIPTION AND DATE(S) OF DEVICE VALUE OF PROPERTY OR DEBTOR'S INTEREST

TRANSFER(S) IN PROPERTY

#### 11. Closed financial accounts



 $\boxtimes$ 

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER. AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

#### 12. Safe deposit boxes



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

#### 14. Property held for another person

M

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

#### 15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

29222 Rancho Viejo Road #203 San Juan Capistrano, CA 92675 NAME USED Mammoth Henderson I, LLC DATES OF OCCUPANCY

2006-2010

#### 16. Spouses and Former Spouses



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None X

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF **GOVERNMENTAL UNIT** 

DATE OF NOTICE

**ENVIRONMENTAL** 

LAW

 $\boxtimes$ 

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF **GOVERNMENTAL UNIT** 

DATE OF

**ENVIRONMENTAL** 

NOTICE LAW

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF **GOVERNMENTAL UNIT** 

DOCKET NUMBER

STATUS OR DISPOSITION

18	Nature	location	and name	of business

N	on	e

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

NAME (ITIN)/ COMPLETE EIN

Mammoth Henderson 20-1021302 I, LLC

**ADDRESS** 

2470 St. Rose Parkway Henderson, NV 89074

NATURE OF BUSINESS

**Debtor owns** nonresidential real property for rent.

**BEGINNING AND ENDING DATES** 

April 5, 2004 present

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

**ADDRESS** NAME

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Glenn M. Gelman & Associates 1940 East 17th Street Santa Ana, CA 92705-8606

DATES SERVICES RENDERED Glenn M. Gelman & Associates has prepared tax returns for Debtor from 2006 to the present.

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME **ADDRESS** DATES SERVICES RENDERED Glenn M. Gelman & Associates 1940 East 17th Street 2006-present

Santa Ana, CA 92705-8606

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

**ADDRESS** NAME Glenn M. Gelman & Associates 1940 East 17th Street 2006-present Santa Ana, CA 92705-8606 None None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. NAME AND ADDRESS DATE ISSUED 2006-present Glenn M. Gelman & Associates 1940 East 17th Street Santa Ana, CA 92705-8606 Bank of America, N.A. 10/17/2008; 5 Park Plaza, Ste. 500 1/13/2009; Irvine, CA 92614 4/22/2009; 7/23/2009; and 4/13/2010 20. Inventories a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, X and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY RECORDS 21. Current Partners, Officers, Directors and Shareholders a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP Mammoth Equities, LLC Member 810 S. Casino Center Blvd. Las Vegas, NV 89101 **Mammoth Equities Property Managing Member** Management Group, Inc. 2520 St. Rose Pkwy. Ste. 117 Henderson, NV 89074 Charles Schwab & CO **Equity Holder** Edgemere Management Inc., PSP **Equity Holder** 

**Equity Holder** 

**Equity Holder** 

**Equity Holder** 

**Equity Holder** 

**Equity Holder** 

Harry Marinow Family Trust

Potawatomi Capital Company

Thomas C. Gates, M.D.

Kurt O'Bryan

**Koniag Development Corporation** 

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

9

### United States Bankruptcy Court District of Nevada

In re	Mammoth Henderson I, LLC		Case No.		
		Debtor(s)	Chapter	11	
	DISCLOSURE OF COMP	PENSATION OF ATTO	RNEY FOR D	EBTOR(S)	
С	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy compensation paid to me within one year before the per rendered on behalf of the debtor(s) in contemplation	filing of the petition in bankruptc	y, or agreed to be pa	id to me, for services rendered o	
	For legal services, I have agreed to accept			50,000.00	
	Prior to the filing of this statement I have receiv	ed	\$ <u></u>	0.00	
	Balance Due		\$	50,000.00	
2. \$	5 1,039.00 of the filing fee has been paid.				
3. 1	The source of the compensation paid to me was:				
	■ Debtor □ Other (specify):				
4. Т	The source of compensation to be paid to me is:				
	■ Debtor □ Other (specify):				
5. I	I have not agreed to share the above-disclosed co	ompensation with any other person	unless they are men	bers and associates of my law fir	m.
I	☐ I have agreed to share the above-disclosed compo				
6. l	In return for the above-disclosed fee, I have agreed to	o render legal service for all aspect	ts of the bankruptcy	case, including:	
b c	Analysis of the debtor's financial situation, and re Department of the debtor and filing of any petition, schedules, and Representation of the debtor at the meeting of cre Definition of the debtor at the meeting of cre Definition of the debtor at the meeting of cre Definition of the debtor at the meeting of cre Definition of the debtor's financial situation, and re Definition of the debtor at the meeting of cre Definition of the debtor at the meeting of cre Definition of the debtor at the meeting of cre Definition of the debtor at the meeting of cre Definition of the debtor at the meeting of cre Definition of the debtor at the meeting of cre Definition of the debtor at the meeting of cre Definition of the debtor at the meeting of cre Definition of the debtor at the meeting of cre Definition of the debtor at the meeting of cre Definition of the debtor at the meeting of cre Definition of the debtor at the meeting of cre Definition of the debtor at the meeting of cre Definition of the debtor at the meeting of cre Definition of the debtor at the meeting of cre Definition of the debtor at the meeting of cre Definition of the debtor at the meeting of creation of the debtor at the meeting	statement of affairs and plan which ditors and confirmation hearing, a	n may be required; nd any adjourned he	arings thereof;	
7. E	By agreement with the debtor(s), the above-disclosed	I fee does not include the following	g service:		
		CERTIFICATION			
	certify that the foregoing is a complete statement of ankruptcy proceeding.	any agreement or arrangement for	payment to me for r	epresentation of the debtor(s) in	
Dated	: September 27, 2010	/s/ Samuel A. Sch	hwartz. Esq.		
		Samuel A. Schwartz Lo			
		The Schwartz La 701 E. Bridger Av			
		Las Vegas, NV 89	9101		
		(702) 385-5544 F		1	
		sam@schwartzla	wvers.com		

## **United States Bankruptcy Court District of Nevada**

In re	Mammoth Henderson I, LLC		Case No	
-		Debtor		
			Chapter	11

### LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest
Adam J. Wicker & Jennifer M. Wicker Lee & Associates Attn: Adam Wicker 7700 Irvice Center Drive Suite 600 Irvine, CA 92618	N/A	Adam J. Wicker & Jennifer M. Wicker have a 2% interest in Mammoth Henderson I, LLC.	
Adamson Family Revocable Trust Dated 8/28/96 4009 74th Avenue Ct. NW Gig Harbor, WA 98335	N/A	The Adamson Family Revocable Trust has a 2% interest in Mammoth Henderson I, LLC.	
Charles Schwab & CO FBO Raymond C. Cameron Acct. 4197-3821 16634 Cumbre Verde Court Pacific Palisades, CA 90272	N/A	Charles Schwab & CO has a 6% interest in Mammoth Hendersin I, LLC.	
Cory Bream IRA 19838 RA Resources Inc. 3635 Santa Maria Lane Santa Barbara, CA 93105	N/A	Cory Bream IRA 19838 has a.75% interest in Mammoth Henderson I, LLC.	
David M. Smith & Laura A. Smith 10165 Oriole Avenue Fountain Valley, CA 92708	N/A	David M. Smith & Laura A. Smith have a 1% interest in Mammoth Henderson I, LLC.	
Debra Barach, M.D. 17726 Palora Street Encino, CA 91316	N/A	Debra Barach, M.D. has a 1% interest in Mammoth Henderson I, LLC.	
Donald L. Brothers 416 N. Ontare Road Santa Barbara, CA 93105	N/A	Donald L. Brothers has a 2% interest in Mammoth Henderson I, LLC.	

<sup>4</sup> continuation sheets attached to List of Equity Security Holders

In re	Mammoth	Henderson	ī	110
111 10	Maillilloui	nenuerson	١,	

## LIST OF EQUITY SECURITY HOLDERS (Continuation Sheet)

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest
Edgemere Management Inc., PSP FBO Edward Czisny 3972 Barranca Pkwy., Suite J-155 Irvine, CA 92606	N/A	Edgemere Management Inc., PSP has a 5% interest in Mammoth Henderson I, LLC.	
Farrell Hinkle & Anne Hinkle Trustee of Hinkle Living Trust Dated 5/27/81 18222 Jamaica Road Costa Mesa, CA 92626	N/A	Farrell Hinkle & Anne Hinkle have a 2% interest in Mammoth Henderson I, LLC.	
Gail V. Anderson, IRA # 30014 IRA Resources, Inc. 405 7th Street Manhattan Beach, CA 90266	N/A	Gail V. Anderson, IRA # 30014 has a 1% interest in Mammoth Henderson I, LLC.	
Hamilton Hawkins Jr. & Brenda Hawkins 1107 Lehner Ave. Escondido, CA 92026	N/A	Hamilton Hawkins Jr.& Brenda Hawkins have a 1% interest in Mammoth Henderson I, LLC.	
Hapa Ventures Corp. (Swantina Hartono) 20769 Greenside Drive Walnut, CA 91789	N/A	Hapa Ventures Corp. has a 1% interest in Mammoth Henderson I, LLC.	
Harry Marinow Family Trust PO Box 1480 Sunset Beach, CA 90742	N/A	Harry Marinow Family Trust has a 5% interest in Mammoth Henderson I, LLC.	
Jay Lichman & Hennie Sondel Trustees for The Lichman Family Trust 610 Kings Rd. Newport Beach, CA 92663	N/A	Jay Lichman & Hennie Sondel have a 2% interest in Mammoth Henderson I, LLC.	
John & Anne Debs Trust OTD 8/28/97 (Debs Family Trust) 240 Traffalgar Lane San Clemente, CA 92672	N/A	John & Anne Debs Trust OTD 8/28/97 has a 1% interest in Mammoth Henderson I, LLC.	

In re	Mammoth	Henderson	I.	LL	C

## LIST OF EQUITY SECURITY HOLDERS (Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
1			merest
John R. Grindley & Marilyn S. Grindley 2966 Calle Frontera San Clemente, CA 92673	N/A	John R. Grindley & Marilyn S. Grindley have a 1% interest in Mammoth Henderson I, LLC.	
Koniag Development Corporation Attention of Tony Cange 4300 B Street, Suite 407 Anchorage, AK 99503	N/A	Koniag Development Corporation has a 10% interest in Mammoth Henderson I, LLC.	
Kurt O'Bryan W251 S4439 Oakview Drive Waukesha, WI 53186	N/A	Kurt O'Bryan has a 15% interest in Mammoth henderson I, LLC.	
Mathew Pipkin & Kathleen Pipkin 2401 Bonnie Place Costa Mesa, CA 92627	N/A	Mathew Pipkin & Kathleen Pipkin have a 1% interest in Mammoth Henderson I, LLC.	
Mathew T. Pipkin 2000 Irrevocable Trust 2401 Bonnie Place Costa Mesa, CA 92627	N/A	Mathew T. Pipkin 2000 Irrevocable Trust has a 1% interest in Mammoth Henderson I, LLC.	
Mike Houtz and Tracy Butler 12120 El Portico Circle Las Vegas, NV 89138	N/A	Mike Houtz and Tracy Butler have a 1% interest in Mammoth Henderson I, LLC.	
Miller Family Trust Dated 3/30/79 Edward I. Miller Trustee 1815 Santiago Drive Newport Beach, CA 92660	N/A	Miller Family Trust Dated 3/30/79 has a 1% interest in Mammoth Henderson I, LLC.	
Mitchell S. Ratner 6814 Westmoreland Ave. Takoma Park, MD 20912	N/A	Mitchell S. Ratner has a 1% interest in Mammoth Henderson I, LLC.	

In re	Mammoth	Henderson	Ĭ.	LL	C
111 10			-,		-

## LIST OF EQUITY SECURITY HOLDERS (Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
NHRA Med. Grp., Inc. PSP/401(K) FBO Richard Taketa, M.D. 742 Washington Blvd. Marina Del Rey, CA 90292	N/A	NHRA Med. Grp., Inc. PSP/401(K) has a 1% interest in Mammoth Henderson I, LLC	ı
Pacific Metropolitan Properties, Inc. 310 Arroyo Drive Encinitas, CA 92024			
Peterson Alluminum Sales, Inc. Proft Sharing Plan 301 Forest Avenue Laguna Beach, CA 92651	N/A	Peterson Alluminum Sales Inc. has a 3% interest in Mammoth Henderson I, LLC	,
Phillip Rodriguez Def. Ben. Pension PLN UTD 1/1/99 FBO Phillip Rodriguez PO Box Vista, CA 92085-2047	N/A	Phillip Rodriguez Def. Ben. Pension has a 1% interest in Mammoth Henderson I, LLC	n t
Pipkin Holdings, Inc. Money Pension Purchase Plan U/A/D 5/15/96 Trust 2401 Bonnie Pl. Costa Mesa, CA 92627	N/A	Pipkin Holdings, Inc. Money Pension has a 1% interest in Mammoth Henderson I, LLC	-
Potawatomi Capital Company c/o Chris Meinecke, CEO 320 E. Buffalo St. Ste. 607 Milwaukee, WI 53202	N/A	Potawatomi Capital Company has a 10% interes in Mammoth Henderson I, LLC	st
Ron Cordova and Mariann Cordova 7 Pinewood Coto de Caza, CA 92679	N/A	Ron Cordova and Mariann Cordova have a 1% interes in Mammoth Henderson I, LLC	i st
Thomas Bream IRA # 19839 IRA Resources, Inc. 3635 Santa Maria Lane Santa Barbara, CA 93105	N/A	Thomas Bream IRA # 19839 has a 1.25% interest in Mammoth Henderson I, LLC	-
Thomas C. Gates, M.D. A Medical Corp. Ret. Trust Dated 2/1/96 1740 Paseo Del mar Palos Verdes, CA 90274	N/A	Thomas C. Gates M.D. has an 8% interest in Mammoth Henderson I, LLC	

In re	Mammoth Henderson I, LLC	Case No
-	<u> </u>	

### LIST OF EQUITY SECURITY HOLDERS (Continuation Sheet)

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest
Timothy & Suzanne Lunn Living Trust 28811 Glen Ridge Mission Viejo, CA 92692	N/A	Timothy & Suzanne Lunn Living Trust has a 2% interest in Mammoth Henderson I, LLC.	
Warren & Grace Ousley 8229 N. Ridgeview Drive Paradise Valley, AZ 85253	N/A	Warren & Grace Ousley have a 1% interest in Mammoth Henderson I, LLC.	
William Bernstein, M.D. 3401 Mulldae Ave. San Pedro, CA 90732	N/A	William Bernstein, M.D. has a 4% interest in Mammoth Henderson I, LLC.	
William Russell & Rena Stathacopoulos Trustees of The Russel-Stathacopoulos Family Trust Dated 8/15/05 9625 Jaquima Drive Atascadero, CA 93422	N/A	William Russell & Rena Stathacopoulos Trustees of The Russel-Stathacop oulos Family Trust Dated 8/15/05 has a 1% interest in Mammoth Henderson I, LLC	
Willima Parks & Kerry Parks TTE Parks Familt Trust U/A DTD 12/05/97 26821 Anadale Drive Laguna Hills, CA 92653	N/A	Willima Parks & Kerry Parks TTE Parks Familt Trust U/A DTD 12/05/97 has a 2% interest in Mammoth Henderson I, LLC.	

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date_	September 27, 2010	Signature /s/ Joseph Ryerson	
		Joseph Ryerson	
		Managing Member	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

Sheet 4 of 4 continuation sheets attached to the List of Equity Security Holders

# **United States Bankruptcy Court District of Nevada**

In re	Mammoth Henderson I, LLC		Case No.	
		Debtor(s)	Chapter	
	VERI	FICATION OF CREDITOR MA	TRIX	
I, the M	Ianaging Member of the corporation	n named as the debtor in this case, hereby verify the	nat the attac	hed list of creditors is true and
correct	to the best of my knowledge.			
Date:	September 27, 2010	/s/ Joseph Ryerson		
		Joseph Ryerson/Managing Member	r	
		Signer/Title		

Mammoth Henderson I, LLC 20532 El Toro Road, Suite 112 Mission Viejo, CA 92692

Samuel A. Schwartz. Esq. The Schwartz Law Firm 701 E. Bridger Avenue, Suite 120 Las Vegas, NV 89101

United States Trustee 300 Las Vegas Blvd. South #4300 Las Vegas, NV 89101

Dept of Employment, Training and Rehab Employment Security Division 500 East Third Street Carson City, NV 89713

IRS
P.O. Box 21126
DPN 781
Philadelphia, PA 19114

Nevada Dept of Taxation, BK Section 555 E. Washington Ave. #1300 Las Vegas, NV 89101

101 Pipe and Casing Nevada 2470 St. Rose Parkway #107 Henderson, NV 89074

ABC Locksmiths, Inc. Acct No xx0078 3987 E. Sunset Road #E Las Vegas, NV 89120

Advanced Lighting Services Acct No xxxxx0C18 980 American Pacific #107 Henderson, NV 89014

Advanced Properties Plus 2470 St. Rose Parkway #302 Henderson, NV 89074

AGS, LLC 201 Greer Drive Simpsonville, SC 29681

AM Fire and Electric Services, Inc. Acct No x2723 3330 Wynn Road Suite A Las Vegas, NV 89102 American Biodiesel Fuels Corp. 2470 St. Rose Parkway #305 Henderson, NV 89074

American Income Life 2470 St. Rose Parkway #109 Henderson, NV 89074

Bank of America, N.A. 5 Park Plaza, Ste. 500 Irvine, CA 92614

Bank of America, N.A.
Portfolio and Special Services
CA9-169-03-03
PO Box 515351
Los Angeles, CA 90051-6651

Century Link Acct No xxx-xxx-xxx2-917 PO Box 2961 Phoenix, AZ 85062-2961

Chenega Aerospace, LLC 2470 St. Rose Parkway #204 Henderson, NV 89074

City of Henderson Utility Services Acct No xxxxx1438 PO Box 95011 Henderson, NV 89009-5011

Clark & Richards, LLP 2470 St. Rose Parkway #310 Henderson, NV 89074

Clark County Treasurer Acct No xxxxxxx4005 500 S Grand Central Parkway, 1st Floor PO Box 551220 Las Vegas, NV 89155-1220

Clark County Treasurer 500 S Grand Central Parkway PO Box 551220 Las Vegas, NV 89155-1220

Cox Communications
Acct No xxx xxxx xxxxx6401
P.O. Box 53262
Phoenix, AZ 85072-3262

Cumorah Investments Service 2470 St. Rose Parkway #106-F Henderson, NV 89074

EFCO PO Box 609 Monett, MO 65708-0609

First American Title Insurance Company 4380 La Jolla Village Drive Suite 200 San Diego, CA 92122

Forms Direct, Inc. 2470 St. Rose Parkway #205 Henderson, NV 89074

Foster's Air Conditioning, Inc. Acct No xx3014 2301 Haren Drive Henderson, NV 89015

GD Spectrum, Inc. 2470 St. Rose Parkway #215 Henderson, NV 89074

Glenn M. Gelman & Associates Acct No xxxxx-xx9998 1940 East 17th Street Santa Ana, CA 92705-8606

Grand Canyon Resort Corp. PO BOX 359
Peach Springs, AZ 86434

Heavy Duty, LLC 2470 St. Rose Parkway #308 Henderson, NV 89074

Independant Planning Association 2470 St. Rose Parkway #111 Henderson, NV 89074

Jott, LLC DBA Ameriprise Financial 2470 St. Rose Parkway #203 Henderson, NV 89074

Mammoth Equities, LLC 810 S. Casino Center Blvd. Las Vegas, NV 89101

Mammoth Equities, LLC 29222 Rancho Viejo Road Suite 203 Attn: Daniel Patrick, Dir. of Finance San Juan Capistrano, CA 92675 Mizlola's Holding, LLC PO Box 778427 Henderson, NV 89077

Mobile Messenger 2700 Colorado Ave. Suite 450 Santa Monica, CA 90404

Money Mailers of South Las Vegas 2470 St. Rose Parkway #106-C Henderson, NV 89074

National Automation Services 2470 St. Rose Parkway #314 Henderson, NV 89074

Ontario Refrigeration Service Acct No x7708 635 S. Mountain Avenue Ontario, CA 91762

Psychic Barbra's Place 2470 St. Rose Parkway #309 Henderson, NV 89074

R. Fowler Agency, LLC 2470 St. Rose Parkway #315 Henderson, NV 89074

Rae Del Fashions 2470 St. Rose Parkway #106-I Henderson, NV 89074

Recharge Plus USA, Inc. 2470 St. Rose Parkway #110 Henderson, NV 89074

Republic Services Acct No xxxx xx x xx913 7 770 E. Sahara Ave., Las Vegas, NV 89104-2943

Robert L. Wish c/o Mammoth Equities, LLC 2922 Rancho Viejo Road Suite 203 San Juan Capistrano, CA 92675 Robert L. Wish 23272 Mill Creek Dr. #330 W Laguna Hills, CA 92653

Sage Venture Capital Corp. 2470 St. Rose Parkway #105 Henderson, NV 89074

Senior Wealth Management 2470 St. Rose Parkway #212 Henderson, NV 89074

Sparkletts
Acct No x.xxxx8E+12
P.O. Box 660579
Dallas, TX 75266-0579

Special Assets Group 300 South 4th Street, 4th Floor Las Vegas, NV 89101

Strategic Growth, LLC 2470 St. Rose Parkway 106-H Henderson, NV 89074

The Whalen Group 2470 St. Rose Parkway #211 Henderson, NV 89074

Topaz Tech Inc.
DBA Direct From Vatican City
2470 St. Rose Parkway #214
Henderson, NV 89074

Unger Development, LLC 2470 St. Rose Parkway #206 Henderson, NV 89074

Webcast TV, International, LLC 2470 St. Rose Parkway #106-B Henderson, NV 89074

XL Fire Protection□□ Acct No 5688 3022 N Hesperian Way Santa Ana, CA 92706

# **United States Bankruptcy Court District of Nevada**

In re	Mammoth Henderson I, LLC		Case No.	
		Debtor(s)	Chapter	11
	COPPO		(DIII E 5005 4)	
	CORPO	RATE OWNERSHIP STATEMENT (	(RULE 7007.1)	
or recu follow	usal, the undersigned counsel for ring is a (are) corporation(s), oth	cy Procedure 7007.1 and to enable the Jury Mammoth Henderson I, LLC in the anter than the debtor or a governmental un (s') equity interests, or states that there are	bove captioned it, that directly o	action, certifies that the or indirectly own(s) 10% or
■ Nor	ne [Check if applicable]			
Septe	mber 27, 2010	/s/ Samuel A. Schwartz. Esq.		
Date		Samuel A. Schwartz. Esq. 1098	5	
		Signature of Attorney or Litiga		
		Counsel for Mammoth Hende	erson I, LLC	
		The Schwartz Law Firm 701 E. Bridger Avenue, Suite 12	20	
		Las Vegas, NV 89101	.0	
		(702) 385-5544 Fax:(702) 385-27	'41	
		sam@schwartzlawyers.com		