Case 10-32758-bam Doc 1 Entered 12/07/10 11:00:54 Page 1 of 11

| B1 | (Official | Form | 1)(4/10) | |
|----|-----------|------|----------|--|
| | | | | |

| United States Bankruptcy Court District of Nevada | | | | | Voluntary Petition | | |
|--|--|----------------|------------------------------|---------------------------------|-------------------------------------|--|---------------------------------------|
| Name of Debtor (if individual, enter Last, First, Middle): ROMA GRILL LLC | | | | of Joint De | ebtor (Spouse | e) (Last, First, Midd | le): |
| All Other Names used by the Debtor in the last (include married, maiden, and trade names): | 8 years | | | | | Joint Debtor in the l trade names): | last 8 years |
| Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all) 27-0351330 | ayer I.D. (ITIN) No./Co | omplete EIN | Last fo | our digits o than one, state | f Soc. Sec. or all) | r Individual-Taxpay | ver I.D. (ITIN) No./Complete EIN |
| Street Address of Debtor (No. and Street, City, 9570 SOUTH EASTERN AVENUE Las Vegas, NV | and State): | ZIP Code | Street | Address of | Joint Debtor | (No. and Street, Ci | |
| | 89 | 9123 | | | | Individual-Taxpayer I.D. (ITIN) No./Complete EIN No. and Street, City, and State): | |
| County of Residence or of the Principal Place of Clark | of Business: | | Count | y of Reside | ence or of the | Principal Place of I | Business: |
| Mailing Address of Debtor (if different from st | reet address): | | Mailin | ig Address | of Joint Debt | tor (if different from | n street address): |
| | | ZIP Code | | | | | ZIP Code |
| Location of Principal Assets of Business Debto (if different from street address above): | r | | | | | | |
| Type of Debtor | Nature of | | | | Chapter | of Bankruptcy Co | ode Under Which |
| (Form of Organization) (Check one box) | (Check o ☐ Health Care Busi | | | | | Petition is Filed (C | heck one box) |
| | Single Asset Rea | l Estate as de | fined | Chapt | | Chapter | 15 Petition for Recognition |
| ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. | in 11 U.S.C. § 10 □ Railroad | 01 (51B) | | Chapt | er 11 | | e e |
| Corporation (includes LLC and LLP) | Stockbroker | | | Chapt | | 1 | 6 |
| □ Partnership | Commodity Brok | er | | Chapt | er 13 | of a Pore | ngii Nolimani i Toceculing |
| Other (If debtor is not one of the above entities, | Other | | | | | Nature of De | ebts |
| check this box and state type of entity below.) | Tax-Exem | | (Check one box) | | | · | |
| | (Check box, i Debtor is a tax-ey under Title 26 of Code (the Interna | the United S | tates | defined "incurr | 1 in 11 U.S.C. § ed by an indivi | | |
| Filing Fee (Check one bo | x) | Check one | box: | 1 | Chap | oter 11 Debtors | |
| Full Filing Fee attached | | | | | | 0 | |
| Filing Fee to be paid in installments (applicable t | | Check if: | tor is not | a sman busi | ness debtor as o | denned in 11 U.S.C. § | 101(31D). |
| attach signed application for the court's considera debtor is unable to pay fee except in installments | | | | | | | |
| Form 3A. | | Check all | | | unouni subject | | 1/15 unu every mree years mereujier). |
| Filing Fee waiver requested (applicable to chapte attach signed application for the court's considera | | | | | this petition. | rapatition from one or | more classes of creditors |
| | | | | | S.C. § 1126(b). | | more classes of creations, |
| Statistical/Administrative Information | a for distributions | | 0.4% | | | THIS SPACE | E IS FOR COURT USE ONLY |
| \Box Debtor estimates that, after any exempt pro | Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | | | | | |
| Estimated Number of Creditors | | | 1 | | | 1 | |
| $ \begin{array}{c ccccccccccccccccccccccccccccccccccc$ | 1,000- 5,001- | | 5,001-),000 | □ 50,001- 100,000 | OVER 100,000 | | |
| Estimated Assets | | | | | | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 to \$50,000 \$100,000 \$500,000 to \$1 million \$500,000 \$500,000 \$500,000 \$500,000 | \$1,000,001 \$10,000,001 \$ to \$10 to \$50 | to \$100 to | 00,000,001 \$500 Ilion | \$500,000,001 to \$1 billion | More than \$1 billion | | |
| Estimated Liabilities | \$1,000,001 \$10,000,001 \$ to \$10 to \$50 | to \$100 to | 00,000,001 \$500 | 500,000,001 to \$1 billion | More than \$1 billion | | |
| million | million million | million mi | llion | | | | |

| B1 (Official For Voluntar | | Name of Debtor(s): | Page 2 |
|-------------------------------|--|--|---|
| | | ROMA GRILL LLC | |
| (This page mu | st be completed and filed in every case) | | |
| Location | All Prior Bankruptcy Cases Filed Within Last | Case Number: | Date Filed: |
| Where Filed: | - None - | | |
| Location Where Filed: | | Case Number: | Date Filed: |
| | nding Bankruptcy Case Filed by any Spouse, Partner, or | I | |
| Name of Debt - None - | or: | Case Number: | Date Filed: |
| District: | | Relationship: | Judge: |
| | Exhibit A | (To be completed if debtor is | Exhibit B an individual whose debts are primarily consumer debts.) |
| forms 10K a pursuant to S | leted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.) | I, the attorney for the petit have informed the petition 12, or 13 of title 11, Unite under each such chapter. 1 required by 11 U.S.C. §34 | ioner named in the foregoing petition, declare that I ter that [he or she] may proceed under chapter 7, 11, d States Code, and have explained the relief available further certify that I delivered to the debtor the notice |
| □ Exhibit | A is attached and made a part of this petition. | X Signature of Attorney t | for Debtor(s) (Date) |
| | | | |
| | EXA r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. | ibit C pose a threat of imminent and | l identifiable harm to public health or safety? |
| ☐ Exhibit If this is a joi | eted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made | a part of this petition. | |
| | Information Regardin | | |
| | (Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for | al place of business, or prin | |
| | There is a bankruptcy case concerning debtor's affiliate, ge | 0 1 | |
| | Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District. | in the United States but is | a defendant in an action or |
| | Certification by a Debtor Who Reside (Check all app | | tial Property |
| | Landlord has a judgment against the debtor for possession | | ox checked, complete the following.) |
| | (Name of landlord that obtained judgment) | | |
| | (Address of landlord) | | |
| | Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment f | | |
| | Debtor has included in this petition the deposit with the co after the filing of the petition. | ourt of any rent that would | become due during the 30-day period |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

| B1 (Official Form 1)(4/10) | Page 3 |
|--|--|
| Voluntary Petition | Name of Debtor(s): ROMA GRILL LLC |
| (This page must be completed and filed in every case) | |
| | Signatures |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts at has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the rel available under each such chapter, and choses to proceed under chapter 7 [If no attorney represents me and no bankruptcy petition preparer signs th petition] I have obtained and read the notice required by 11 U.S.C. §342(I I request relief in accordance with the chapter of title 11, United States Cospecified in this petition. | (Check only one box.) I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of the action participal individual of the action participal in accordance with the chapter of the action participal individual of the action pa |
| X | Signature of Foreign Representative |
| Signature of Debtor | Signature of Poloign Representative |
| X 7 | |
| X | Printed Name of Foreign Representative |
| Signature of Joint Debtor | |
| | Date |
| Telephone Number (If not represented by attorney) | Signature of Non-Attorney Bankruptcy Petition Preparer |
| | Signature of Non-Attorney Bankrupicy retution rreparer |
| | I declare under penalty of perjury that: (1) I am a bankruptcy petition |
| Date | preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for |
| Signature of Attorney* | compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), |
| | 110(h), and $342(b)$; and, (3) if rules or guidelines have been promulgated |
| X /s/ MICHAEL J. DAWSON, ESQ. | pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services |
| Signature of Attorney for Debtor(s) | chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a |
| MICHAEL J. DAWSON, ESQ. 000944 | debtor or accepting any fee from the debtor, as required in that section. |
| Printed Name of Attorney for Debtor(s) | Official Form 19 is attached. |
| - | |
| MICHAEL J. DAWSON, CHTD. | Printed Name and title, if any, of Bankruptcy Petition Preparer |
| Firm Name | restriction of the second s |
| 515 SOUTH THIRD STREET LAS VEGAS, NV 89101 | |
| LAS VEGAS, NV 09101 | Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, |
| | principal, responsible person or partner of the bankruptcy petition |
| Address | preparer.)(Required by 11 U.S.C. § 110.) |
| | For Function damage of the second second |
| Email: Mdawson@lvcoxmail.com | |
| (702) 384-1777 Fax: (702) 385-4950 | |
| Telephone Number | |
| December 7, 2010 | |
| Date | Address |
| *In a case in which § 707(b)(4)(D) applies, this signature also constitutes | |
| certification that the attorney has no knowledge after an inquiry that the | a X |
| information in the schedules is incorrect. | |
| | Date |
| Signature of Debtor (Corporation/Partnership) | Signature of Bankruptcy Petition Preparer or officer, principal, responsible |
| | person, or partner whose Social Security number is provided above. |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this pet | |
| on behalf of the debtor. | Names and Social-Security numbers of all other individuals who prepared or |
| The debtor requests relief in accordance with the chapter of title 11, Unite | assisted in preparing this document unless the bankruptcy petition preparer is not an individual: |
| States Code, specified in this petition. | |
| | |
| X /s/ Remo DiPasquale | |
| Signature of Authorized Individual | |
| Remo DiPasquale | If more than one person prepared this document, attach additional sheets |
| Printed Name of Authorized Individual | conforming to the appropriate official form for each person. |
| Manager | A bankruptcy petition preparer's failure to comply with the provisions of |
| Title of Authorized Individual | title 11 and the Federal Rules of Bankruptcy Procedure may result in |
| December 7, 2010 | fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156. |
| | |
| Date | |
| | |

B4 (Official Form 4) (12/07)

United States Bankruptcy Court

District of Nevada

In re **ROMA GRILL LLC**

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| America Fire and Electrict 300 West Utah #101 Las Vegas, NV 89102 | America Fire and Electrict 300 West Utah #101 Las Vegas, NV 89102 | | | 100.00 |
| Ecolab San Jose, CA 95133 | Ecolab San Jose, CA 95133 | | | 355.00 |
| Enviro Tech 3576 East Russell Road Las Vegas, NV 89120 | Enviro Tech 3576 East Russell Road Las Vegas, NV 89120 | Hood cleaning services | | Unknown |
| La Dolce Vita 5243 West Charleston Boulevard Suite 7 Las Vegas, NV 89102 | La Dolce Vita 5243 West Charleston Boulevard Suite 7 Las Vegas, NV 89102 | Bakery services | | 145.00 |
| Las Vegas, NV 05102 La Voce 1675 East Desert Inn Road Las Vegas, NV 89169 | La Voce 1675 East Desert Inn Road Las Vegas, NV 89169 | Adversting services | | 1,995.00 |
| Las Vegas Quality Water Works Inc. 759 Middlegate Henderson, NV 89015 | Las Vegas Quality Water Works Inc. 759 Middlegate Henderson, NV 89015 | Equipment lease | | 260.00 |
| Las Vegas Towel & Tissue P.O. Box 94946 Las Vegas, NV 89193 | Las Vegas Towel & Tissue P.O. Box 94946 Las Vegas, NV 89193 | | | 239.23 |
| NV Energy P.O. Box 30086 Reno, NV 89520 | NV Energy P.O. Box 30086 Reno, NV 89520 | Utility service | | 6,058.87 |
| Ocean Express Seafood 3155 East Patrick Lane Suite 13 Las Vegas, NV 89120 | Ocean Express Seafood 3155 East Patrick Lane Suite 13 Las Vegas, NV 89120 | | | 249.74 |
| PinPoint Publications 165 East Windmill Lane Las Vegas, NV 89123 | PinPoint Publications 165 East Windmill Lane Las Vegas, NV 89123 | Advertising services | | 1,700.00 |
| PMG Pest Control 6416 Placer Drive Las Vegas, NV 89103 | PMG Pest Control 6416 Placer Drive Las Vegas, NV 89103 | Pest control | | 200.00 |

B4 (Official Form 4) (12/07) - Cont. In re ROMA GRILL LLC

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Signtopia 175 Cassia Way Suite A114 Henderson, NV 89014 | Signtopia 175 Cassia Way Suite A114 Henderson, NV 89014 | Sign services | | 232.89 |
| Southwest Gas Corporation P.O. Box 98512 Las Vegas, NV 89193 | Southwest Gas Corporation P.O. Box 98512 Las Vegas, NV 89193 | Utility service | | 3,827.53 |
| Travelers CL Remittance Center Hartford, CT 06183 | Travelers CL Remittance Center Hartford, CT 06183 | Insurance policy | | 1,464.19 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date December 7, 2010

Signature /s/ Remo DiPasquale Remo DiPasquale Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

| | Case 10-32758-bam | Doc 1 | Entered 12/07/10 11:00:54 | Page 6 of 11 |
|----------|---|-------------|---------------------------|--------------|
| 1 | | | | |
| 2 | | | LIST OF CREDITORS | |
| 3 | | 1 77 | a . | |
| 4 | Department of Health and Division of Welfare and | Supportiv | ve | |
| 5 | 1900 East Flamingo Roa Las Vegas, NV 89119 | a suite f | 00 | |
| 6 | American Fire & Electric 300 West Utah #101 | c | | |
| 7 | Las Vegas, NV 89102 | | | |
| 8 | Eastern Silverado, LLC Ali Bubba, Inc. dba The | Fauity G | roun | |
| 9 | 8367 West Flamingo Roa Las Vegas, NV 89147 | | | |
| 10 | Ecolab | | | |
| 11 | 640 Lenfest Road San Jose, CA 95133 | | | |
| 12 | Enviro Tech | | | |
| 13 | | | | |
| 14 | Enviro Tech Products & | Services | Inc. | |
| 15 | 3576 East Russell Road Las Vegas, NV 89120 | | | |
| 16 | La Voce | | | |
| 17 | 1675 East Desert Inn Roa Las Vegas, NV 89169 | ad | | |
| 18 | La Dolce Vita | | | |
| 19 | Bakery Café 5243 West Charleston Bo | oulevard, | Suite 7 | |
| 20 21 | Las Vegas, NV 89102 Las Vegas Towel & Tiss | 116 | | |
| 21 | P.O. Box 94946 Las Vegas, NV 89193 | uC | | |
| 22 | Las Vegas Quality Water | · Works I | nc | |
| 23 | 759 Middlegate Henderson, NV 89015 | . ,, 01K5 I | | |
| 25 | NV Energy | | | |
| 26 | P.O. Box 30086 Reno, NV 89520 | | | |
| 27 | Ocean Express Seafood | Quite 12 | | |
| 28 | 3155 East Patrick Lane, S Las Vegas, NV 89120 | Suite 13 | | |
| | | | | |

MICHAEL J. DAWSON, CHTD. 515 South Third Street Las Vegas, NV 89101

| | Case 10-32758-bam | Doc 1 | Entered 12/07/10 11:00:54 | Page 7 of 11 |
|----|---|-------|---------------------------|--------------|
| 1 | | | | |
| 2 | PinPoint Publications 165 East Windmill Lane | | | |
| 3 | Las Vegas, NV 89123 | | | |
| 4 | PMG Pest Control | | | |
| 5 | 6416 Placer Drive Las Vegas, NV 89103 | | | |
| 6 | Receivable Management S | | | |
| 7 | 300 Arboretum Place Ste. Richmond, VA 23261 | 610 | | |
| 8 | Signtopia | | | |
| 9 | 175 Cassia Way Suite A114 | | | |
| 10 | Henderson, NV 89014 | | | |

| 11 | Southwest Gas Corporation P.O. Box 98512 Las Vegas, NV 89193 |
|----|--|
| 12 | |
| | Travelers |
| 13 | CL Remittance Center |
| | CL Remittance Center Hartford, CT 06183 |
| 14 | |

| 15 | |
|----|--|
| 16 | |
| 17 | |

- 20 21

| | Case 10-32758-bam Doc 1 Entered 12/07/10 11:00:54 Page 8 of 11 |
|---|---|
| 1 | |
| 2 | MICHAEL J. DAWSON, CHTD. |
| 3 | MICHAEL J. DAWSON, ESQ. Nevada Bar No. 000944 |
| 4 | 515 South Third Street Las Vegas, NV 89101 |
| 5 | (702) 384-1777 <i>mdawson@lvcoxmail.com</i> Attorney for Debtor |
| 6 | UNITED STATES BANKRUPTCY COURT |
| 7 | DISTRICT OF NEVADA |
| 8 | |
| 9 | In re) CASE NO: |
| 10 | ROMA GRILL LLC,) CHAPTER 11 |
| 11 | Debtor. |
| 12 | DECLARATION RE: MASTER MAILING MATRIX |
| 13 | I, Remo DiPasquale, a Manager of the above-named Debtor, hereby attest to the |
| 14 | completeness and correctness of the attached master mailing matrix. |
| 15 | Dated this 6^{th} day of December, 2010. |
| 16 | |
| 17 | /s/Remo DiPasquale Remo DiPasquale, Manager |
| 18 | |
| 19 | |
| 20 | |
| 21 | |
| 22 | |
| 23 | |
| 24 | |
| 25 | |
| 26 | |
| 27 | |
| 28 | |
| MICHAEL J. DAWSON, Chtd. 515 South Third Street Las Vegas, NV 89101 | |

Roma Grill LLC 9570 South Eastern Avenue Las Vegas, NV 89123

Michael J. Dawson Esq. MICHAEL J. DAWSON, CHTD. 515 South Third Street Las Vegas, NV 89101

Office of US Trustee Dept. Of Justice 300 Las Vegas Blvd South, Suite 4300 Las Vegas, NV 89101-5803

Internal Revenue Service STOP 5028 110 City Parkway Las Vegas, NV 89106-4604

Internal Revenue Service P.O. Box 21126 DPN 781 Philadelphia, PA 19114

Nevada Department of Taxation 555 East Washington Avenue, Suite 1300 Las Vegas, NV 89101-1046

Dept. of Employment, Training & Rehab Employment Security Division 500 East Third Street Carson City, NV 89713

Clark County Treasurer c/o Bankruptcy Clerk 500 S. Grand Central Pkwy P.O. Box 551401 Las Vegas, NV 89155-1401

State of Nevada Department of Motor Vehicles Attn: Legal Division 555 Wright Way Carson City, NV 89711 Federal Housing Administration Las Vegas Field Office 300 S. Las Vegas Blvd., Suite 2900 Las Vegas, NV 89101-5833

Internal Revenue Service Dept of Treasury Ogden, UT 84201

Department of Motor Vehicles Public Safety Records Section 55 Wright Way Carson City, NV 89711

Department of Health and Human Services Division of Welfare and Support 1900 East Flamingo Road Suite 100 Las Vegas, NV 89119

American Fire & Electric 300 West Utah #101 Las Vegas, NV 89102

Eastern Silverado, LLC Ali Bubba, Inc. dba The Equity Group 8367 West Flamingo Road, Suite 201 Las Vegas, NV 89147

Ecolab 640 Lenfest Road San Jose, CA 95133

Enviro Tech Products & Services Inc. 3576 East Russell Road Las Vegas, NV 89120

La Voce 1675 East Desert Inn Road Las Vegas, NV 89169

La Dolce Vita Bakery Café 5243 West Charleston Boulevard, Suite 7 Las Vegas, NV 89102 Las Vegas Towel & Tissue P.O. Box 94946 Las Vegas, NV 89193

Las Vegas Quality Water Works Inc. 759 Middlegate Henderson, NV 89015

NV Energy P.O. Box 30086 Reno, NV 89520

Ocean Express Seafood 3155 East Patrick Lane, Suite 13 Las Vegas, NV 89120

PinPoint Publications 165 East Windmill Lane Las Vegas, NV 89123

PMG Pest Control 6416 Placer Drive Las Vegas, NV 89103

Receivable Management Services 300 Arboretum Place Ste. 610 Richmond, VA 23261

Signtopia 175 Cassia Way Suite A114 Henderson, NV 89014

Southwest Gas Corporation P.O. Box 98512 Las Vegas, NV 89193

Travelers CL Remittance Center Hartford, CT 06183