B1 (Official Form 1)(4/10)									
Unit		s Banki rict of No	ruptcy (evada	Court				Voluntary	Petition
Name of Debtor (if individual, enter Last, HERITAGE CIRCLE, LLC	First, Middle)):		Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):	
All Other Names used by the Debtor in the (include married, maiden, and trade names)						used by the J maiden, and		in the last 8 years):	
Last four digits of Soc. Sec. or Individual-(if more than one, state all) 32-0170923	axpayer I.D.	(ITIN) No./0	Complete EIN	Last for	our digits o	f Soc. Sec. or	· Individual-7	Гахрауег I.D. (ITIN) N	o./Complete EIN
Street Address of Debtor (No. and Street, C PO BOX 10851 Zephyr Cove, NV	ity, and State	e):		Street	Address of	Joint Debtor	(No. and Str	reet, City, and State):	
		_	ZIP Code	4					ZIP Code
County of Residence or of the Principal Pla	ice of Busine		89448	Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Address of Debtor (if different from PO BOX 10851	n street addre	ess):		Mailir	ng Address	of Joint Debt	or (if differe	nt from street address):	
Zephyr Cove, NV			ZIP Code						ZIP Code
			89448						ZIP Code
Location of Principal Assets of Business D (if different from street address above):			ON COUR [*] NC 27573	T					
Type of Debtor (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above enticheck this box and state type of entity below	Sir in Ra Stc Co Cle Otl De	(Check alth Care Bungle Asset Roll U.S.C. § ilroad ockbroker ommodity Brearing Bank her Tax-Exe (Check box obtor is a tax-der Title 26 of the sale of	eal Estate as d 101 (51B)	nization States	defined "incurr	the I er 7 er 9 er 11 er 12	Petition is Fi	busin	ecognition eding ecognition
Filing Fee (Check on Full Filing Fee attached Filing Fee to be paid in installments (applica attach signed application for the court's cons debtor is unable to pay fee except in installm Form 3A. Filing Fee waiver requested (applicable to chattach signed application for the court's cons	ole to individua deration certify ents. Rule 1000 apter 7 individ	ying that the 6(b). See Officular only). Mu	Check all Check all Check all Check all Check all Check all A p	btor is a sr btor is not btor's aggi- less than applicable plan is bein ceptances	a small busi regate nonco \$2,343,300 (e boxes: ng filed with of the plan w	debtor as definess debtor as ontingent liquidamount subject this petition.	defined in 11 U ated debts (exc to adjustment		ee years thereafter).
Statistical/Administrative Information ■ Debtor estimates that funds will be ava □ Debtor estimates that, after any exempt there will be no funds available for dist Estimated Number of Creditors	property is e	xcluded and	administrativ		es paid,		THIS	SPACE IS FOR COURT	USE ONLY
1- 50- 100- 200- 49 99 199 999	1,000- 5,000	5,001- 10,000	10,001-	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 \$ to \$100 to] 5100,000,001 o \$500 nillion	\$500,000,001 to \$1 billion				
Estimated Liabilities	\$1,000,001 to \$10	\$10,000,001 to \$50	\$50,000,001 \$	3100,000,001 0 \$500	\$500,000,001 to \$1 billion				

Case 10-53960-gwz Doc 1 Entered 09/30/10 21:43:11 Page 2 of 34

BI (Official For	m 1)(4/10)		rage 2	
·	y Petition	Name of Debtor(s): HERITAGE CIRCLE, LLC		
(This page mu	st be completed and filed in every case)	19 T/ (IC 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
Location	All Prior Bankruptcy Cases Filed Within Last	Case Number:		
Where Filed:	- None -		Date Filed:	
Location Where Filed:		Case Number:	Date Filed:	
	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more tha	nn one, attach additional sheet)	
Name of Debt See Attach		Case Number:	Date Filed:	
District:		Relationship:	Judge:	
	Exhibit A		xhibit B	
forms 10K a pursuant to S and is reques	oleted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)	I, the attorney for the petitioner name have informed the petitioner that [he 12, or 13 of title 11, United States Counder each such chapter. I further cerequired by 11 U.S.C. §342(b).	al whose debts are primarily consumer debts.) ed in the foregoing petition, declare that I or she] may proceed under chapter 7, 11, ode, and have explained the relief available rtify that I delivered to the debtor the notice	
☐ Exhibit	A is attached and made a part of this petition.	X Signature of Attorney for Debtor(s) (Date)	
	Exh	ibit C		
☐ Yes, and	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and identifiab	le harm to public health or safety?	
No.				
☐ Exhibit If this is a joi	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.	a separate Exhibit D.)	
	Information Regardin	g the Debtor - Venue		
	(Check any ap	=		
-	Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for			
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership pending	g in this District.	
	Debtor is a debtor in a foreign proceeding and has its prince this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	in the United States but is a defenda	ant in an action or	
	Certification by a Debtor Who Reside (Check all app		erty	
	Landlord has a judgment against the debtor for possession	of debtor's residence. (If box checked	l, complete the following.)	
	(Name of landlord that obtained judgment)			
	(Address of landlord)			
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment			
	Debtor has included in this petition the deposit with the coafter the filing of the petition.	urt of any rent that would become de	ue during the 30-day period	
	Debtor certifies that he/she has served the Landlord with the	his certification. (11 U.S.C. § 362(1))		

B1 (Official Form 1)(4/10) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ KEVIN A DARBY

Signature of Attorney for Debtor(s)

KEVIN A DARBY 7670

Printed Name of Attorney for Debtor(s)

DARBY LAW PRACTICE, LTD

Firm Name

4777 CAUGHLIN PARKWAY RENO, NV 89519

Address

Email: kevin@darbylawpractice.com 775.322.1237 Fax: 775.996.7290

Telephone Number

September 30, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ MICHAEL P. TAYLOR

Signature of Authorized Individual

MICHAEL P. TAYLOR

Printed Name of Authorized Individual

MANAGER

Title of Authorized Individual

September 30, 2010

Date

Name of Debtor(s):

HERITAGE CIRCLE, LLC

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

_
v
- 7

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

	_			
٩	٧	v	•	
	١,	8		

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

In re	HERITAGE CIRCLE, LLC	Case No.	
	•	<u> </u>	

Debtor

FORM 1. VOLUNTARY PETITION Pending Bankruptcy Cases Filed Attachment

Name of Debtor / District	Case No. / Relationship	Date Filed / Judge
NEVADA ROYALE, LLC DISTRICT OF NEVADA	10-53959-GWZ AFFILIATED ENTITY	09/30/10 JUDGE ZIVE
OAKWOOD #1 LLC DISTRICT OF NEVADA	AFFILIATED ENTITY	09/30/10 JUDGE ZIVE
OAKWOOD #2 LLC DISTRICT OF NEVADA	AFFILIATED ENTITY	09/30/10 JUDGE ZIVE

B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Nevada

In re	HERITAGE CIRCLE, LLC			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
CHRIS WOOD	CHRIS WOOD	LOAN		100,000.00
PO BOX 1032	PO BOX 1032			
Windermere, FL 34786	Windermere, FL 34786	404 DEDCON		2.005.270.04
CITIBANK COMMERCIAL	CITIBANK COMMERCIAL REAL ESTATE	101 PERSON		2,865,278.91
REAL ESTATE		COURT NORTH		(4 400 000 00
PO BOX 193928	PO BOX 193928	ROXBORO, NORTH		(1,100,000.00
San Francisco, CA 94119	San Francisco, CA 94119	CAROLINA 27573		secured)
CITY OF ROXBORO	CITY OF ROXBORO	WATER AND		2,714.45
PO BOX 128	PO BOX 128	SEWER SERVICES		
Roxboro, NC 27573	Roxboro, NC 27573	LOAN		20,000,00
FLYNN FAMILY TRUST	FLYNN FAMILY TRUST	LOAN		30,000.00
PO BOX 6525	PO BOX 6525			
Gardnerville, NV 89460	Gardnerville, NV 89460	DENIAL TV FOR		504.00
INTERNAL REVENUE	INTERNAL REVENUE SERVICE	PENALTY FOR		501.92
SERVICE	PO BOX 21126	LATE FILING		
PO BOX 21126	DPN 781			
DPN 781	Philadelphia, PA 19114			
Philadelphia, PA 19114	NADINE TOOLIANTDE	1.041		0.050.00
NADINE TSCHANTRE	NADINE TSCHANTRE	LOAN		8,256.00
819 MICHAEL DRIVE	819 MICHAEL DRIVE			
South Lake Tahoe, CA 96151	South Lake Tahoe, CA 96151			450 440 00
PATRICK AND MARLENE	PATRICK AND MARLENE TAYLOR	LOAN		150,116.00
TAYLOR	PO BOX 1181			
PO BOX 1181	Zephyr Cove, NV 89448			
Zephyr Cove, NV 89448	OLIA DOM COURDI ED	1.041		40.000.00
SHARON SCHIBLER	SHARON SCHIBLER	LOAN		10,000.00
1150 DIAMOND COURT	1150 DIAMOND COURT			
Los Altos, CA 94024	Los Altos, CA 94024			
SHERWIN WILLIAMS	SHERWIN WILLIAMS	PAINT AND		1,147.00
201 W. MOREHEAD	201 W. MOREHEAD	PAINTING		
Roxboro, NC 27573	Roxboro, NC 27573	SUPPLIES		
VERSAFAB CORP.	VERSAFAB CORP.	LOAN		255,000.00
15919 S. BROADWAY	15919 S. BROADWAY			
Gardena, CA 90248	Gardena, CA 90248			<u> </u>

B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	HERITAGE CIRCLE, LLC	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the MANAGER of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	September 30, 2010	Signature	/s/ MICHAEL P. TAYLOR
			MICHAEL P. TAYLOR
			MANAGER

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court District of Nevada

In re	HERITAGE CIRCLE, LLC		Case No.	
-		Debtor		
			Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	1,100,000.00		
B - Personal Property	Yes	3	6,877.42		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		2,865,278.91	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		501.92	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		557,233.45	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	11			
	To	otal Assets	1,106,877.42		
			Total Liabilities	3,423,014.28	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court District of Nevada

	HERITAGE CIRCLE, LLC		Case No.		
		Debtor	Chapter	11	
	STATISTICAL SUMMARY OF CERTAIN	LIABILITIES AN	ND RELATED DA	TA (28 U.S.C. § 1	
If a	you are an individual debtor whose debts are primarily consume case under chapter 7, 11 or 13, you must report all information r	er debts, as defined in § equested below.	101(8) of the Bankruptcy	Code (11 U.S.C.§ 101(8	
	☐ Check this box if you are an individual debtor whose debts	are NOT primarily cons	umer debts. You are not i	required to	
т	report any information here.	C \$ 150			
	his information is for statistical purposes only under 28 U.S. ummarize the following types of liabilities, as reported in the		em.		
Γ	Type of Liability	Amount			
	Domestic Support Obligations (from Schedule E)				
	Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)				
	Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)				
	Student Loan Obligations (from Schedule F)				
	Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E				
	Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)				
	TOTAL				
	State the following:				
	Average Income (from Schedule I, Line 16)				
	Average Expenses (from Schedule J, Line 18)				
	Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)				
	State the following:				
	Total from Schedule D, "UNSECURED PORTION, IF ANY" column				
ľ	2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column				
ľ	3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column				
	4. Total from Schedule F				
r	5. Total of non-priority unsecured debt (sum of 1, 3, and 4)				

101(8)), filing

B6A (Official Form 6A) (12/07)

In re	HERITAGE CIRCLE, LLC	Case No
-	<u>·</u>	, Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Prope	rty Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sub-Total > **1,100,000.00** (Total of this page)

Total > 1,100,000.00

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re	HERITAGE CIRCLE, LLC	Case N	lo
-		Debtor	

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

accounts, certificates shares in banks, savir thrift, building and lo homestead association unions, brokerage ho cooperatives. 3. Security deposits with utilities, telephone collandlords, and others. 4. Household goods and including audio, vide computer equipment. 5. Books, pictures and cobjects, antiques, starrecord, tape, compactother collections or computer collections or computer and jewelry. 6. Wearing apparel. 7. Furs and jewelry. 8. Firearms and sports, and other hobby equipments in insurance compolicy and itemize surefund value of each. 10. Annuities. Itemize and sports in the surface compolicy and itemize surefund value of each.	e of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
accounts, certificates shares in banks, savir thrift, building and lo homestead association unions, brokerage ho cooperatives. 3. Security deposits with utilities, telephone collandlords, and others. 4. Household goods and including audio, vide computer equipment. 5. Books, pictures and cobjects, antiques, starrecord, tape, compactother collections or computer collections or computer and jewelry. 6. Wearing apparel. 7. Furs and jewelry. 8. Firearms and sports, and other hobby equipments in insurance compolicy and itemize surefund value of each. 10. Annuities. Itemize and sports in the surface compolicy and itemize surefund value of each.	nd	X			
thrift, building and lo homestead association unions, brokerage ho cooperatives. 3. Security deposits with utilities, telephone collandlords, and others. 4. Household goods and including audio, vide computer equipment. 5. Books, pictures and objects, antiques, starrecord, tape, compactother collections or collections or collections or collections. 6. Wearing apparel. 7. Furs and jewelry. 8. Firearms and sports, and other hobby equipments. 9. Interests in insurance Name insurance compolicy and itemize surefund value of each. 10. Annuities. Itemize and	avings or other financial ertificates of deposit, or		BUSINESS CHECKING ACCOUNT: WELLS FARGO BANK OF NEVADA	-	867.54
 Security deposits wit utilities, telephone colandlords, and others Household goods and including audio, vide computer equipment. Books, pictures and objects, antiques, star record, tape, compacother collections or collections or collections or collections. Furs and jewelry. Firearms and sports, and other hobby equipment. Interests in insurance Name insurance compolicy and itemize surefund value of each. Annuities. Itemize and others. 	ng and loan, and associations, or credit		BUSINESS CHECKING: FIRST INDEPENDENT BANK OF NEVADA	-	1,298.49
utilities, telephone colandlords, and others 4. Household goods and including audio, vide computer equipment. 5. Books, pictures and objects, antiques, starrecord, tape, compacother collections or collections or collections or collections. 6. Wearing apparel. 7. Furs and jewelry. 8. Firearms and sports, and other hobby equipment. 9. Interests in insurance Name insurance compolicy and itemize surefund value of each. 10. Annuities. Itemize and			BUSINESS CHECKING ACCOUNT: WACHOVIA BANK, NORTH CAROLINA	-	411.39
 including audio, vide computer equipment. 5. Books, pictures and objects, antiques, star record, tape, compactother collections or content collections or content collections. 6. Wearing apparel. 7. Furs and jewelry. 8. Firearms and sports, and other hobby equipments. 9. Interests in insurance Name insurance compolicy and itemize surefund value of each. 10. Annuities. Itemize and objects and itemize and other hobby. 	phone companies,	X			
objects, antiques, starrecord, tape, compactother collections or content collections. 6. Wearing apparel. 7. Furs and jewelry. 8. Firearms and sports, and other hobby equivalent collections in insurance Name insurance compolicy and itemize surefund value of each. 10. Annuities. Itemize and other collections in the collection of the collections of the c		X			
 Furs and jewelry. Firearms and sports, and other hobby equit Interests in insurance Name insurance compolicy and itemize surefund value of each. Annuities. Itemize an 	ques, stamp, coin, , compact disc, and	X			
 8. Firearms and sports, and other hobby equit 9. Interests in insurance Name insurance compolicy and itemize surefund value of each 10. Annuities. Itemize an 	parel.	X			
9. Interests in insurance Name insurance compolicy and itemize surefund value of each. 10. Annuities. Itemize an	velry.	X			
Name insurance compolicy and itemize surfund value of each. 10. Annuities. Itemize an	d sports, photographic, obby equipment.	X			
	ance company of each temize surrender or	X			
issuer.	temize and name each	X			

2 continuation sheets attached to the Schedule of Personal Property

2,577.42

Sub-Total >

(Total of this page)

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In re	HERITAGE CIRCLE, LLC	Case No.	
	, -		

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
			(7	Sub-Total of this page)	al > 0.00

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re	HERITAGE	CIRCLE.	LLC
111 10		OII VOLE,	

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.		1996 FORD RANGER:	-	1,000.00
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.		COMPUTER AND FILE CABINETS:	-	600.00
29.	Machinery, fixtures, equipment, and		MATERIALS:	-	1,500.00
	supplies used in business.		RIDER LAWN MOWER:	-	700.00
			RIDGED PLUMING SNAKE:	-	500.00
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	х			

Sub-Total > 4,300.00 (Total of this page)

Total >

6,877.42

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

DAD A	Official	Form	(D)	(12/07)
BOD (Official	rorm	OD)	(12/0/

In re	HERITAGE CIRCLE, LLC	Case No	
_		Debtor	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

	_					_		
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	COXT - ZGEXT	UNLIQUIDA	D_	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxxxxxxxxxx373			Mortgage	T	D A T E D			
CITIBANK COMMERCIAL REAL ESTATE PO BOX 193928 San Francisco, CA 94119	x	-	101 PERSON COURT ROXBORO, NORTH CAROLINA 27573		U			
			Value \$ 1,100,000.00	1			2,865,278.91	1,765,278.91
Account No.	П		, ,	П		Ħ	,,	, ,
			Value \$	1				
Account No.				П				
			Value \$	1				
Account No.				$ \cdot $		\Box		
			Value \$		_			
continuation sheets attached			(Total of t	Subto		- 1	2,865,278.91	1,765,278.91
				To	ota	1	2,865,278.91	1,765,278.91
			(Report on Summary of So	hedi	ule	s)	,,	,,

B6E (Official Form 6E) (4/10)

٠			
In re	HERITAGE CIRCLE, LLC	Case No	
-	`	Debtor ,	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled

"Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report to total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible related of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sa representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busing whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to $$2,600$ * for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. $$507(a)(7)$.
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Feder Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re	HERITAGE CIRCLE, LLC		Case No.	
-		Debtor	,	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY CODEBTOR Husband, Wife, Joint, or Community UNLIQUIDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ONTINGENT S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED AMOUNT W INCLUDING ZIP CODE, AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) 2006 Account No. PENALTY FOR LATE FILING INTERNAL REVENUE SERVICE 0.00 PO BOX 21126 **DPN 781** Philadelphia, PA 19114 501.92 501.92 Account No. Account No. Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) Schedule of Creditors Holding Unsecured Priority Claims 501.92 501.92 Total 0.00 (Report on Summary of Schedules) 501.92 501.92

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B6F (Official Form 6F) (12/07)

In re	HERITAGE CIRCLE, LLC		Case No.	
		Debtor	-,	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

 \square Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

	CODEBTOR	Hu H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	- NGEN	UNLIQUIDAT	T	J T =	AMOUNT OF CLAIM
Account No.			LOAN	Т	T E D			
CHRIS WOOD PO BOX 1032 Windermere, FL 34786		-			В			100,000.00
Account No. xx1300			WATER AND SEWER SERVICES		T	T	1	
CITY OF ROXBORO PO BOX 128 Roxboro, NC 27573		-						2,714.45
Account No.	┢		LOAN	t	T	t	1	
FLYNN FAMILY TRUST PO BOX 6525 Gardnerville, NV 89460		-						30,000.00
Account No.			LOAN		t	t	1	
NADINE TSCHANTRE 819 MICHAEL DRIVE South Lake Tahoe, CA 96151		-						8,256.00
			1	Subi	tota	<u>Т</u>	+	·
continuation sheets attached			(Total of t					140,970.45

In re	HERITAGE CIRCLE, LLC	Case No.	
_		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

				_			
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE,	CODEBTOR	H H W	DATE CLAIM WAS INCURRED AND	CONTI	UNLLC	DISPUTE	
AND ACCOUNT NUMBER (See instructions above.)	T O R	C	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	NGEN	QU L DAT	T E D	AMOUNT OF CLAIM
Account No.			LOAN	Ť	T E D		
PATRICK AND MARLENE TAYLOR PO BOX 1181 Zephyr Cove, NV 89448		-			D		150,116.00
Account No.	t		LOAN				
SHARON SCHIBLER 1150 DIAMOND COURT Los Altos, CA 94024		-					
							10,000.00
Account No. xxxx-x591-0			PAINT AND PAINTING SUPPLIES				
SHERWIN WILLIAMS 201 W. MOREHEAD		-					
Roxboro, NC 27573							1,147.00
Account No.	l		LOAN				
VERSAFAB CORP. 15919 S. BROADWAY Gardena, CA 90248		-					
							255,000.00
Account No.							
Sheet no1 of _1 sheets attached to Schedule of	_	1	1	Sub	L tota	L .l	
Creditors Holding Unsecured Nonpriority Claims			(Total of t				416,263.00
			(Report on Summary of So		ota lule		557,233.45
			(IF :			,	

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B6G (Official Form 6G) (12/07)

In re	HERITAGE CIRCLE, LLC	Case No.	
-	·	, Debtor	

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

VARIOUS TENANTS

APARTMENT LEASES

Case 10-53960-gwz Doc 1 Entered 09/30/10 21:43:11 Page 19 of 34

B6H (Official Form 6H) (12/07)

In re	HERITAGE CIRCLE, LLC	Case No.	
_			
		Debtor	

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

OAKWOOD #1 LLC

CITIBANK COMMERCIAL REAL ESTATE
PO BOX 193928
San Francisco, CA 94119

OAKWOOD #2 LLC

CITIBANK COMMERCIAL REAL ESTATE
PO BOX 193928
San Francisco, CA 94119

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court District of Nevada

In re	HERITAGE CIRCLE, LLC			Case No.	
			Debtor(s)	Chapter	11
			,,	•	
	DECLARATION (CONCERN	ING DEBTOR'S SO	CHEDUL	ES
	DECLARATION UNDER PENALTY O	F PERJURY	ON BEHALF OF CORPO	ORATION (OR PARTNERSHIP
	I, the MANAGER of the corporation have read the foregoing summary and schedule the best of my knowledge, information, and				
Date	September 30, 2010	Signature	/s/ MICHAEL P. TAYLO MICHAEL P. TAYLOR MANAGER	R	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

United States Bankruptcy Court District of Nevada

In re	HERITAGE CIRCLE, LLC			Case No.	
		Debtor(s)	Chapter	11	

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$176,857.00 2010 YTD: DEBTOR \$235,824.00 2009: DEBTOR \$243,082.00 2008: DEBTOR

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF **PAYMENTS**

AMOUNT PAID

AMOUNT STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not

> DATES OF PAYMENTS/ **TRANSFERS**

AMOUNT PAID OR VALUE OF

AMOUNT STILL

NAME AND ADDRESS OF CREDITOR

OWING TRANSFERS

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of None creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL **OWING**

4. Suits and administrative proceedings, executions, garnishments and attachments

None П

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER NOTICE OF HEARING TO PERMIT **FORECLOSURE**

NATURE OF **PROCEEDING** COURT OR AGENCY AND LOCATION PERSON COUNTY SUPERIOR COURT. STATUS OR DISPOSITION

NORTH CAROLINA

PENDING

CASE NO.: 10SP236

CASE NO.: 1:10 CV 00674

MIDDLE DISTRICT COURT.

RECEIVORSH

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY**

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

DARBY LAW PRACTICE, LTD 4777 CAUGHLIN PARKWAY RENO, NV 89519 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 9/30/2010 AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$3,500.00

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

IMPERIAL CAPITAL

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

CHECKING ACCOUNT:

AMOUNT AND DATE OF SALE OR CLOSING

4

OK CLUSING

\$148.73: 2/22/2010

WELLS FARGO BANK SAVINGS ACCOUNT: \$0.00: 11/2009

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

■ Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

5

BEGINNING AND

ENDING DATES

18. Nature, location and name of business

N	one

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN

32-0170923

ADDRESS

PO BOX 10851

Zephyr Cove, NV 89448

NATURE OF BUSINESS

50 UNIT APARTMENT COMPLEX

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.



NAME

LLC

HERITAGE CIRCLE,

ADDRESS NAME

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

CONTRACT PROCESSING SERVICE

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

DATES SERVICES RENDERED NAME **ADDRESS**

KBCA

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME **ADDRESS**

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS **CITIBANK**

DATE ISSUED

20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

DOLLAR AMOUNT OF INVENTORY

DATE OF INVENTORY

INVENTORY SUPERVISOR

(Specify cost, market or other basis)

None

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

DATE OF INVENTORY

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

MARLENE TAYLOR MANAGING MEMBER

PO BOX 10851

Zephyr Cove, NV 89448

MICHAEL TAYLOR **MANAGING MEMBER**

PO BOX 10851

Zephyr Cove, NV 89448

SCOTT MEDLIN **MANAGER**

101 PERSON COURT Roxboro, NC 27573

CHERI LUCIA

PO BOX 10851

Zephyr Cove, NV 89448

MANAGER

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

ADDRESS NAME

DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date September 30, 2010

Signature

/s/ MICHAEL P. TAYLOR

MICHAEL P. TAYLOR MANAGER

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

In re	HERITAGE CIRCLE, LLC		Case No.		
		Debtor(s)	Chapter	11	
	DISCLOSURE OF COMP	ENSATION OF ATTOI	RNEY FOR D	EBTOR(S)	
(Pursuant to 11 U.S.C. § 329(a) and Bankruptcy leading paid to me within one year before the for rendered on behalf of the debtor(s) in contemplation	iling of the petition in bankruptc	y, or agreed to be p	aid to me, for services	
	For legal services, I have agreed to accept			4,000.00	
	Prior to the filing of this statement I have receive	d	\$	0.00	
	Balance Due		\$	4,000.00	
2. 5	1,039.00 of the filing fee has been paid.				
3.	The source of the compensation paid to me was:				
	■ Debtor □ Other (specify):				
4.	The source of compensation to be paid to me is:				
	■ Debtor □ Other (specify):				
5.	■ I have not agreed to share the above-disclosed cor	mpensation with any other person	unless they are me	nhers and associates o	f my law firm
	-		-		-
	☐ I have agreed to share the above-disclosed competed copy of the agreement, together with a list of the r				aw firm. A
6.	In return for the above-disclosed fee, I have agreed to	render legal service for all aspect	s of the bankruptcy	case, including:	
l	a. Analysis of the debtor's financial situation, and ren b. Preparation and filing of any petition, schedules, so c. Representation of the debtor at the meeting of cred d. [Other provisions as needed] Negotiations with secured creditors to reaffirmation agreements and applicat 522(f)(2)(A) for avoidance of liens on h	tatement of affairs and plan which litors and confirmation hearing, and preduce to market value; ex- tions as needed; preparation	n may be required; and any adjourned he emption planning	earings thereof;	filing of
7. 1	By agreement with the debtor(s), the above-disclosed Representation of the debtors in any cany other adversary proceeding.	fee does not include the following dischargeability actions, judi	g service: cial lien avoidan	ces, relief from sta	y actions or
		CERTIFICATION			
	certify that the foregoing is a complete statement of a ankruptcy proceeding.	any agreement or arrangement for	payment to me for	representation of the d	ebtor(s) in
Dated	l: September 30, 2010	/s/ KEVIN A DAR	ВҮ		
		KEVIN A DARBY DARBY LAW PRA			
		4777 CAUGHLIN	·		
		RENO, NV 89519 775.322.1237 Fa	x: 775.996 7290		
		kevin@darbylaw			

	District of Nevada		
re HERITAGE CIRCLE, LLC		Case No.	
	Debtor		
		Chapter	11
LIST O	F EQUITY SECURITY	HOLDERS	
Following is the list of the Debtor's equity security	holders which is prepared in accor	dance with Rule 1007(a	(3) for filing in this chapter 11 ca
Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest
M PATRICK TAYLOR		100%	MEMBERSHIP
			INTEREST
DECLARATION UNDER PENALTY (OF PERJURY ON BEHAL	F OF CORPORAT	TION OR PARTNERSHIP
I 41- MANACED -541	n named as the debter in this co	se, declare under pena	lty of perjury that I have read
I, the MANAGER of the corporatio	n nameu as me uebioi m mis ca		it, or perfur, that I have read
the foregoing List of Equity Security Hol			
	lders and that it is true and corre		formation and belief.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

MANAGER

In re	HERITAGE CIRCLE, LLC		Case No.	
		Debtor(s)	Chapter	11
	VERIF	FICATION OF CREDITOR M	ATRIX	
	IANAGER of the corporation named est of my knowledge.	l as the debtor in this case, hereby verify that the	he attached lis	t of creditors is true and correct
Date:	September 30, 2010	/s/ MICHAEL P. TAYLOR MICHAEL P. TAYLOR/MANAGER Signer/Title		

HERITAGE CIRCLE, LLC PO BOX 10851 Zephyr Cove, NV 89448

KEVIN A DARBY DARBY LAW PRACTICE, LTD 4777 CAUGHLIN PARKWAY RENO, NV 89519

CHRIS WOOD PO BOX 1032 Windermere, FL 34786

CITIBANK COMMERCIAL REAL ESTATE Acct No xxxxxxxxxxx8373 PO BOX 193928 San Francisco, CA 94119

CITY OF ROXBORO Acct No xx1300 PO BOX 128 Roxboro, NC 27573

FLYNN FAMILY TRUST PO BOX 6525 Gardnerville, NV 89460

INTERNAL REVENUE SERVICE PO BOX 21126 DPN 781 Philadelphia, PA 19114

NADINE TSCHANTRE 819 MICHAEL DRIVE South Lake Tahoe, CA 96151

OAKWOOD #1 LLC

OAKWOOD #2 LLC

PATRICK AND MARLENE TAYLOR PO BOX 1181 Zephyr Cove, NV 89448

SHARON SCHIBLER 1150 DIAMOND COURT Los Altos, CA 94024

SHERWIN WILLIAMS
Acct No xxxx-x591-0
201 W. MOREHEAD
Roxboro, NC 27573

VERSAFAB CORP. 15919 S. BROADWAY Gardena, CA 90248

In re	HERITAGE CIRCLE, LLC		Case No.	
		Debtor(s)	Chapter	11
	CORPOR	ATE OWNERSHIP STATEMENT	(RULE 7007.1)	
or rect	usal, the undersigned counsel for ving is a (are) corporation(s), other	Procedure 7007.1 and to enable the J HERITAGE CIRCLE, LLC in the about than the debtor or a governmental ure procedure interests, or states that there are	ve captioned act	ion, certifies that the or indirectly own(s) 10% or
■ Nor	ne [Check if applicable]			
Septe	ember 30, 2010	/s/ KEVIN A DARBY		
Date		KEVIN A DARBY 7670		
		Signature of Attorney or Litig		
		Counsel for HERITAGE CIRC DARBY LAW PRACTICE, LTD	JLE, LLG	
		4777 CAUGHLIN PARKWAY		
		RENO, NV 89519 775.322.1237 Fax:775.996.7290		
		kevin@darbylawpractice.com	•	