

B1 (Official Form 1)(4/10)

**United States Bankruptcy Court
District of Nevada**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): COG III, LTD.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 88-0445860	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1112, 1114-1150 S. Rainbow Blvd. 6789 Charleston Blvd. Las Vegas, NV	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 89146	ZIP Code
County of Residence or of the Principal Place of Business: Clark	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): PO Box 80486 Las Vegas, NV	Mailing Address of Joint Debtor (if different from street address):
ZIP Code 89180	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): 1112, 1114-1150 S. Rainbow Blvd. 6789 Charleston Blvd. APN 163-02-101-002 Las Vegas, NV 89146	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input checked="" type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000 Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	THIS SPACE IS FOR COURT USE ONLY
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): COG III, LTD.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.)	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).	
		X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition
 (This page must be completed and filed in every case)

Name of Debtor(s):
COG III, LTD.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
 I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 Address

X _____

 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Terry V. Leavitt, Esq.
 Signature of Attorney for Debtor(s)

Terry V. Leavitt, Esq. 000295
 Printed Name of Attorney for Debtor(s)

Terry V. Leavitt
 Firm Name

601 S. Sixth Street
Las Vegas, NV 89101

 Address

Terry@Leavittbk.com, Laura@Leavittbk.com
(702) 385-7444 Fax: (702) 385-1178

 Telephone Number

January 7, 2011
 Date

 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Charles Grigsby
 Signature of Authorized Individual

Charles Grigsby
 Printed Name of Authorized Individual

Managing Member
 Title of Authorized Individual

January 7, 2011
 Date

 Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of Nevada

In re COG III, LTD.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Alan Mulliner, Esq. 7401 W. Charleston Blvd. Las Vegas, NV 89117-1401	Alan Mulliner, Esq. 7401 W. Charleston Blvd. Las Vegas, NV 89117-1401	Legal Service		Unknown
Carlos Hernandez 5800 W. Charleston Blvd. #1036 Las Vegas, NV 89146	Carlos Hernandez 5800 W. Charleston Blvd. #1036 Las Vegas, NV 89146	Repair and Maintainance Services		350.00
City of Las Vegas Sewer Department of Financial and Business Ser PO BOX 52794 Phoenix, AZ 85072	City of Las Vegas Sewer Department of Financial and Business Ser PO BOX 52794 Phoenix, AZ 85072	Utilities		14,000.00
GMRA 6325 S. Jones Blvd. #100 Las Vegas, NV 89118	GMRA 6325 S. Jones Blvd. #100 Las Vegas, NV 89118	Services		1,200.00
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	Possible Interest and Penalties.		Unknown
Jesus Monreal c/o Gwen Gerling, Esq. 8530 W. Charleston Blvd. Ste. 100 Las Vegas, NV 89117	Jesus Monreal c/o Gwen Gerling, Esq. 8530 W. Charleston Blvd. Ste. 100 Las Vegas, NV 89117	Lawsuit	Disputed	Unknown
Las Vegas Valley Water District 1001 S. Valley View Blvd. Las Vegas, NV 89153	Las Vegas Valley Water District 1001 S. Valley View Blvd. Las Vegas, NV 89153	Utilities		2,100.00
Law Office of Daniel Marks 530 S. Las Vegas Blvd. #300 Las Vegas, NV 89101	Law Office of Daniel Marks 530 S. Las Vegas Blvd. #300 Las Vegas, NV 89101	Legal Services		5,292.00
Louis Electrical 6324 S. Jones Blvd. #100 Las Vegas, NV 89118	Louis Electrical 6324 S. Jones Blvd. #100 Las Vegas, NV 89118	Services		2,400.00
Michelle Grigsby 10170 W. Tropicana Ave. #158-232 Las Vegas, NV 89147	Michelle Grigsby 10170 W. Tropicana Ave. #158-232 Las Vegas, NV 89147	Wife of Principal, Lis Pendens filed on building	Disputed	Unknown

B4 (Official Form 4) (12/07) - Cont.

In re **COG III, LTD.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Nevada Power 6226 W. Sahara Ave Las Vegas, NV 89146	Nevada Power 6226 W. Sahara Ave Las Vegas, NV 89146	Utilities		Unknown
Nevada Power PO Box 29299 Las Vegas, NV 89151	Nevada Power PO Box 29299 Las Vegas, NV 89151	Utilities		750.00
Nevada Title Company C/o Lisbet Vanderberg 2500 N. Buffalo Drive Ste. 150 Las Vegas, NV 89128	Nevada Title Company C/o Lisbet Vanderberg 2500 N. Buffalo Drive Ste. 150 Las Vegas, NV 89128	Lawsuit	Disputed	Unknown
Pedro Acosta 3408 Catherine Mermet Ave. North Las Vegas, NV 89081	Pedro Acosta 3408 Catherine Mermet Ave. North Las Vegas, NV 89081	Lanscaping Services		350.00
Roof it Right 4355 Skyview Drive Las Vegas, NV 89104	Roof it Right 4355 Skyview Drive Las Vegas, NV 89104	Roofing Services		100.00
Statewide Fire 3130 Westwood Las Vegas, NV 89109	Statewide Fire 3130 Westwood Las Vegas, NV 89109	Sprinkle Testing Service		125.00
TCM Law 2340 Paseo Del Prado #D-206 Las Vegas, NV 89102	TCM Law 2340 Paseo Del Prado #D-206 Las Vegas, NV 89102	Legal Services		2,200.00
TSI Monitoring 9555 Del Webb Blvd Las Vegas, NV 89134	TSI Monitoring 9555 Del Webb Blvd Las Vegas, NV 89134	Alarm Monitoring		135.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 7, 2011Signature /s/ Charles Grigsby
Charles Grigsby
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
District of Nevada**

In re COG III, LTD.

Debtor(s)

Case No. _____

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the partnership named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 16 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date January 7, 2011

Signature /s/ Charles Grigsby

**Charles Grigsby
Managing Member**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Nevada**

In re COG III, LTD.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>31,039.00</u>
Prior to the filing of this statement I have received	\$	<u>31,039.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify): **Third Party Funds**

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors in regard to lift stay motions, adequate protection orders and motion to reduce liens to market value; and exemption planning. In Chapter 13 and Chapter 11, preparation of plan and proceedings necessary for plan confirmation.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, or any other adversary proceeding, unless separate agreement is made.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: January 7, 2011

/s/ Terry V. Leavitt, Esq.

Terry V. Leavitt, Esq. 000295

Terry V. Leavitt

601 S. Sixth Street

Las Vegas, NV 89101

(702) 385-7444 Fax: (702) 385-1178

Terry@Leavittbk.com, Laura@Leavittbk.com

**United States Bankruptcy Court
District of Nevada**

In re COG III, LTD.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 7, 2011

Signature /s/ Charles Grigsby
Charles Grigsby
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
District of Nevada**

In re COG III, LTD.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the partnership named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 7, 2011

/s/ Charles Grigsby

Charles Grigsby/Managing Member

Signer/Title

COG III, LTD.
PO Box 80486
Las Vegas, NV 89180

City of Las Vegas Sewer
Department of Financial and Business Ser
PO BOX 52794
Phoenix, AZ 85072

Louis Electrical
6324 S. Jones Blvd. #100
Las Vegas, NV 89118

Terry V. Leavitt, Esq.
Terry V. Leavitt
601 S. Sixth Street
Las Vegas, NV 89101

Detroit Coney Island
1114 S. Rainbow Blvd.
Las Vegas, NV 89146

Michelle Grigsby
10170 W. Tropicana Ave. #158-232
Las Vegas, NV 89147

Alan Mulliner, Esq.
Acct No xxxxxx432C
7401 W. Charleston Blvd.
Las Vegas, NV 89117-1401

GMRA
6325 S. Jones Blvd. #100
Las Vegas, NV 89118

Nevada Power
Acct No xxxxxxxxxxxxxx7978
PO Box 29299
Las Vegas, NV 89151

All Protection Services
1122 S. Rainbow Blvd.
Las Vegas, NV 89146

HC Consulting
1118 S. Rainbow Blvd.
Las Vegas, NV 89146

Nevada Power
Acct No xxxxxxxxxxxxxx7978
6226 W. Sahara Ave
Las Vegas, NV 89146

All Star Fitness
1140 S. Rainbow Blvd.
Las Vegas, NV 89146

HoneyBaked Ham
5445 Triangle Parkway Ste. 400
Norcross, GA 30092

Nevada Title Company
Acct No x-xx-xxx785-C
C/o Lisbet Vanderberg
2500 N. Buffalo Drive Ste. 150
Las Vegas, NV 89128

Allstar Dry Cleaner
6789-A W. Charleston
Las Vegas, NV 89146

Illusions Banquet
1134 S. Rainbow Blvd.
Las Vegas, NV 89146

Pedro Acosta
3408 Catherine Mermet Ave.
North Las Vegas, NV 89081

Best Shoe Repair
1120 S. Rainbow Blvd.
Las Vegas, NV 89146

Internal Revenue Service
Acct No xx-xxx5860
PO Box 7346
Philadelphia, PA 19101-7346

Reagan Outdoor Advertising
1775 Warm Springs Road
Salt Lake City, UT 84116

Blue Haven Pools
1126 S. Rainbow Blvd.
Las Vegas, NV 89146

Jesus Monreal
Acct No xxxxxx432C
c/o Gwen Gerling, Esq.
8530 W. Charleston Blvd. Ste. 100
Las Vegas, NV 89117

Roof it Right
4355 Skyview Drive
Las Vegas, NV 89104

Carlos Hernandez
5800 W. Charleston Blvd. #1036
Las Vegas, NV 89146

Las Vegas Valley Water District
Acct No xxxxxx962-4
1001 S. Valley View Blvd.
Las Vegas, NV 89153

Statewide Fire
3130 Westwood
Las Vegas, NV 89109

Cash America
1600 West 7th Street
Fort Worth, TX 76102-2599

Law Office of Daniel Marks
530 S. Las Vegas Blvd. #300
Las Vegas, NV 89101

TCM Law
2340 Paseo Del Prado #D-206
Las Vegas, NV 89102

3789-B W. Charleston
Las Vegas, NV 89146

TSI Monitoring
Acct No xxx246-A
9555 Del Webb Blvd
Las Vegas, NV 89134

Tu Estilo Beauty Salon
1130 S. Rainbow Blvd.
Las Vegas, NV 89146

US Bank/Midland Loan Services
Acct No xxxxx2595
PO Box 25965
Shawnee Mission, KS 66225-5965