

B1 (Official Form 1)(4/10)

United States Bankruptcy Court District of Nevada		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Legal iGaming, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 35-2169469		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): c/o Sklar Williams 8363 West Sunset Road Suite 300 Las Vegas, NV ZIP Code 89113		Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Clark		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code		Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

B1 (Official Form 1)(4/10)

Page 2

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Legal iGaming, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition
 (This page must be completed and filed in every case)

Name of Debtor(s):
Legal iGaming, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
 I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 Address

X _____

 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Samuel A. Schwartz. Esq.
 Signature of Attorney for Debtor(s)

Samuel A. Schwartz. Esq. 10985
 Printed Name of Attorney for Debtor(s)

The Schwartz Law Firm
 Firm Name

701 E. Bridger Avenue, Suite 120
Las Vegas, NV 89101

 Address

Email: sam@schwartzlawyers.com
(702) 385-5544 Fax: (702) 385-2741

 Telephone Number

February 28, 2011
 Date

 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Wayne Krygier
 Signature of Authorized Individual

Wayne Krygier
 Printed Name of Authorized Individual

President, Treasurer, Secretary, Director
 Title of Authorized Individual

February 28, 2011
 Date

 Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of Nevada

In re Legal iGaming, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
J.A. Kennedy 7155 S. Rainbow Blvd., Suite 200 Las Vegas, NV 89118	J.A. Kennedy 7155 S. Rainbow Blvd., Suite 200 Las Vegas, NV 89118	Lease		2,060.00
Lionel, Sawyer, and Collins 1700 Bank of America Plaza 300 S. 4th Street Las Vegas, NV 89101	Lionel, Sawyer, and Collins 1700 Bank of America Plaza 300 S. 4th Street Las Vegas, NV 89101	Attorney Fees		29,450.07
Sklar Williams, LLP 8363 West Sunset Road Suite 300 Las Vegas, NV 89113	Sklar Williams, LLP 8363 West Sunset Road Suite 300 Las Vegas, NV 89113	Attorney Fees		47,980.92
Swan & Gardiner, CPA's, LLC 9005 West Sahara Avenue Las Vegas, NV 89117	Swan & Gardiner, CPA's, LLC 9005 West Sahara Avenue Las Vegas, NV 89117	Accounting Fees		928.00
Wendy Yurgo 2654 West Horizon Ridge Parkway #B5-163 Henderson, NV 89052	Wendy Yurgo 2654 West Horizon Ridge Parkway #B5-163 Henderson, NV 89052	Legal fees (for Campbell & Williams) pursuant to indemnification agreement.	Disputed	29,997.88

B4 (Official Form 4) (12/07) - Cont.

In re **Legal iGaming, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President, Treasurer, Secretary, Director of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **February 28, 2011** _____

Signature /s/ Wayne Krygier
Wayne Krygier
President, Treasurer, Secretary, Director

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
District of Nevada**

In re Legal iGaming, Inc.,
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	2,622,876.34		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		76,932.08	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		110,416.87	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		11			
		Total Assets	2,622,876.34		
		Total Liabilities		187,348.95	

Form 6 - Statistical Summary (12/07)

**United States Bankruptcy Court
District of Nevada**

In re Legal iGaming, Inc.
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Legal iGaming, Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Legal iGaming, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of George Checking Acct. No. 8831	-	22,568.57
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Errors & Omissions Insurance	-	0.00
10. Annuities. Itemize and name each issuer.	X			
Sub-Total >				22,568.57
(Total of this page)				

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Legal iGaming, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Michael Saunders	-	47,019.82
		Stan Reed	-	2,700.00
		Steve Hollands	-	2,300.00
		Global Industry and Chester Wright III are jointly and severably liable for the outstanding portion of the purchase price due and owing to the company for the purchase of various assets of the company	-	40,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
			Sub-Total >	92,019.82
			(Total of this page)	

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Legal iGaming, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Legal iGaming, Inc. v. Chester Wright III, Robert Graziano, New Castle Group, Inc., Richard C. Reining, and DOES I through X. Case No. A09-604578-C	-	Unknown
		Legal iGaming, Inc. v. Sarah Fisher, Patrick Fisher, Steven Fisher, Philip Fisher, Kate Fisher, Angela Long, and Maurice Long Case No. A09-595247-C	-	8,000.00
		Legal iGaming, Inc. v. IGT	-	0.00
22. Patents, copyrights, and other intellectual property. Give particulars.		Debtor owns server based slot machine patents.	-	2,500,000.00
23. Licenses, franchises, and other general intangibles. Give particulars.		Nevada State Business License	-	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computer and peripheral equipment	-	287.95
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
			Sub-Total >	2,508,287.95
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Legal iGaming, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	2,622,876.34

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re Legal iGaming, Inc. Case No. _____
 Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. IGAM								
Knobbe, Martens, Olson & Bear, LLP 2040 Main Street Fourteenth Floor Irvine, CA 92614		-				X		
			8/22/2010 through 12/28/2010					
			UCC - Filing					
			Debtor owns server based slot machine patents.					
			Value \$ 2,500,000.00				76,932.08	0.00
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							76,932.08	0.00
Total (Report on Summary of Schedules)							76,932.08	0.00

0 continuation sheets attached

B6E (Official Form 6E) (4/10)

In re Legal iGaming, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Legal iGaming, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. J.A. Kennedy 7155 S. Rainbow Blvd., Suite 200 Las Vegas, NV 89118	-		12/1/2010 Lease				2,060.00
Account No. xxxxx-xxx4-FDG Lionel, Sawyer, and Collins 1700 Bank of America Plaza 300 S. 4th Street Las Vegas, NV 89101	-		1/13/2010 through 10/15/2010 Attorney Fees				29,450.07
Account No. xxx9.001 Sklar Williams, LLP 8363 West Sunset Road Suite 300 Las Vegas, NV 89113	-		12/21/2010 through 1/31/2011 Attorney Fees				47,980.92
Account No. Swan & Gardiner, CPA's, LLC 9005 West Sahara Avenue Las Vegas, NV 89117	-		Accounting Fees				928.00
Subtotal (Total of this page)							80,418.99

1 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Legal iGaming, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G U E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Wendy Yurgo 2654 West Horizon Ridge Parkway #B5-163 Henderson, NV 89052		-	Legal fees (for Campbell & Williams) pursuant to indemnification agreement.		X	29,997.88
Account No.						
Account No.						
Account No.						
Account No.						

Sheet no. 1 of 1 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

29,997.88

Total
(Report on Summary of Schedules)

110,416.87

B6G (Official Form 6G) (12/07)

In re Legal iGaming, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
J.A. Kennedy 7155 S. Rainbow Blvd., Suite 200 Las Vegas, NV 89118	Debtor is lessee to a commercial lease.

0

_____ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re Legal iGaming, Inc.
 Debtor

Case No. _____

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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0 continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration), (12/07)

**United States Bankruptcy Court
District of Nevada**In re Legal iGaming, Inc.

Debtor(s)

Case No. _____

Chapter 11**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President, Treasurer, Secretary, Director of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 13 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 28, 2011Signature /s/ Wayne Krygier**Wayne Krygier****President, Treasurer, Secretary, Director**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court
District of Nevada**

In re Legal iGaming, Inc.

Debtor(s)

Case No.

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

- State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$0.00	2011 YTD: Debtor Business Income
-\$2,603,532.59	2010: Debtor Business Income
-\$565,986.00	2009: Debtor Business Income

2. Income other than from employment or operation of business

None

- State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Sklar Williams, LLP 8363 West Sunset Road, Suite 300 Las Vegas, NV 89113	12/15/2010; 12/16/2010; 1/4/2011	\$129,064.02	\$0.00
Wendy Yurgo 2654 West Horizon Ridge Parkway #B5-163 Henderson, NV 89052	On 1/4/2011, Debtor paid Campbell & Williams, 700 South Seventh Street, Las Vegas, NV 89191 pursuant to the indemnification agreement with Wendy Yurgo.	\$65,661.33	\$29,997.88

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Legal iGaming, Inc. v. Chester Wright III, Robert Graziano, New Castle Group, Inc., Richard C. Reining, and DOES I through X. Case No. A09-604578-C	Breach of Fiduciary Duties, Fraud, Civil Conspiracy to Commit Fraud, Unjust Enrichment	Eighth Judicial District Court Clark County Nevada	Pending

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Legal iGaming, Inc. v. Sarah Fisher, Patrick Fisher, Steven Fisher, Philip Fisher, Kate Fisher, Angela Long, and Maurice Long Case No. A09-595247-C	Violation of Statute, Waste, Fraud and Conspiracy, Unjust Enrichment, Declaratory Relief	Eighth Judicial District Court CLark County Nevada	Pending
Legal iGaming, Inc. v. IGT	Patent Interference	U.S. Patent and Trademark Office Board of Patent Appeals and Interferences	Pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
The Schwartz Law Firm 701 E. Bridger Avenue, Suite 120 Las Vegas, NV 89101	2/18/2011	\$50,000.00

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Chester Wright III/NewCastle Group, Inc. Former Secretary	7/15/2009	Debtor sold office furniture, fixtures, and equipment; vendor list; customer list; and inventory list. Debtor received \$65,000 upon closing with the remaining \$45,000 to be paid pursuant to the promissory note dated 7/15/2009.

- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Wells Fargo Po Box 60510 Los Angeles, CA 90060	Savings Acct. No. 5801 \$0.00	Debtor closed the account on December 6, 2010 and transferred the money to the Wells Fargo Acct. No. 2648, which was subsequently closed. \$278,059.09
Wells Fargo Po Box 60510 Los Angeles, CA 90060	Checking Acct. No. 2648 \$0.00	Debtor closed the account on December 8, 2010 and transferred the money to the current Bank of George account. \$304,532.14

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME	35-2169469	c/o Sklar Williams, LLP 8363 W. Sunset Road, Suite 300 Las Vegas, NV 89113	Gaming Intellectual Property	12/20/2000 - present
Legal iGaming, Inc.				

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Swan & Gardiner, CPA's, LLC 9005 West Sahara Avenue Las Vegas, NV 89117	Swan & Gardner, CPA's, LLC prepare Debtor's tax returns annually.
Lon Shepard	Lon Shepard maintained the books on a monthly basis until 11/2010.
Wayne Krygier	Wayne Krygier has been in possession of the books since 11/2010.

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Board of Directors	11/30/2010

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21 . Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Wayne Krygier	Preseident, Secretary, Treasurer, Director	N/A
Rolf Carlson P.O. Box 94833 Albuquerque, NM 87199	Shareholder	Rolf Carlson has a 23% ownership interest.
Michael Saunders P.O. Box 531093 Henderson, NV 89053	Shareholder	Michael Saunders has a 25% ownership interest.

22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Wendy Yurgo 2654 West Horizon Ridge Parkway #B5-163 Henderson, NV 89052	Former Director	11/2010
Lonzo Shepard 4045 Spencer Street #118 Las Vegas, NV 89119	Former Director	11/2010
Joseph A. Kennedy 11670 Evergreen Creek Lane Las Vegas, NV 89135	Former Director	11/2010

23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

- None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 28, 2011Signature /s/ Wayne Krygier
Wayne Krygier
President, Treasurer, Secretary, Director

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
District of Nevada**

In re Legal iGaming, Inc.

Debtor(s)

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>48,961.00</u>
Prior to the filing of this statement I have received	\$	<u>48,961.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ **1,039.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
 Debtor Other (specify):
4. The source of compensation to be paid to me is:
 Debtor Other (specify):
5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. [Other provisions as needed]
- See the Schwartz Law Firm's detailed retention application for a description of the monies received, fees earned and services to be provided.**
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: February 28, 2011

/s/ Samuel A. Schwartz. Esq.
Samuel A. Schwartz. Esq. 10985
The Schwartz Law Firm
701 E. Bridger Avenue, Suite 120
Las Vegas, NV 89101
(702) 385-5544 Fax: (702) 385-2741
sam@schwartzlawyers.com

**United States Bankruptcy Court
District of Nevada**

In re Legal iGaming, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Adil and Susanne Kelin 455 Avenida Gaviota Camarillo, CA 93012	Common	50,000	Unrestricted
Agnes Norskog PO Box 1631 Carmichael, CA 95609	Common	6,250	Unrestricted
Alan & Nancy Levinson 812 Derbyshire Lane Prospect Heights, IL 60070	Common	3,125	Unrestricted
Alan M. Fisher FBO IRA # 32798 3670 Homeland Dr. Los Angeles, CA 90008	Common	18,750	Unrestricted
Alan W. Kaplin 860 Croftbridge Ln. Highland Park, IL 60035	Common	25,000	Unrestricted
Albert Goodis Rev. Liv. Trust 04/04/2000 111 Water Rock Circle Waynesville, NC 28786	Common	25,550 □ □	Unrestricted
Alicia L. Smith 8401 E 93rd Terrace Kansas City, MO 64138	Common	6,250	Unrestricted
Allen B. Nelson FBO IRA #21105 2301 E. Beachcomber Dr. Gilbert, AZ 85234	Common	12,500	Unrestricted
Amber Benson 10700 Highway 141 Whitewater, CO 81527	Common	13,000	Unrestricted
Amitabh Dey FBO #052181 3616 Torrey View Ct. San Diego, CA 92130	Common	17,000	Unrestricted
Andrew S. Patti 14215 N. 14th Dr. Phoenix, AZ 85023	Common	15,000	Unrestricted

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Angela & Maurice Long 32142 335th St. Coon Rapids, IA 50058	Common	15,000	Unrestricted
Anthony Barbaris 3637 Lake Ridge Court Gainesville, GA 30506	Common	12,500 □ □	Unrestricted
arah Andrea Fisher 10522 Tuni Pueblo Court Las Vegas, NV 89183	Common	950,000	Unrestricted
ark & Maureen Geppert 57 Waterloo Circle Dover, NH 03820	Common	12,500	Unrestricted
Arsenio & Blanca Razo 85175 Hudson Street Darien, IL 60561	Common	13,375	Unrestricted
Bella M. Saville Unit 1 16155 82nd Ave. Surrey, BC V4N 0P7 Canada	Common	6,250	Unrestricted
Bethany West/Werner J. Mall 21340 Parthenia #101 Canoga Park, CA 91304	Common	3,125	Unrestricted
Billie C. Sawyers 110 Frankford Ave. #7D Lubbock, TX 79416	Common	68,750	Unrestricted
Bradford G. Lampshire 8536 Washington Ave. Alexandria, VA 22309	Common	3,125	Unrestricted
Bradford W. Reddick 945 Firesteed Ridge Waconia, MN 55387	Common	6,250	Unrestricted
Bradley C. Oldfield 1311 W. Mukilteo Blvd. Everett, WA 98203	Common	5,000	Unrestricted
Brandi N. Dacus 146 Kimbell Farm Dr. Locust Grove, GA 30248	Common	6,000	Unrestricted

Sheet 1 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Brendan P. Cuff 4 Landing Way Dover, NH 03820	Common	12,500	Unrestricted
Brian S. Fenner 97 Samantha Dr. Shelby, OH 44875	Common	9,375	Unrestricted
Brian S. Fenner FBO IRA #20879 97 Samantha Dr. Shelby, OH 44875	Common	6,250	Unrestricted
Bruce Geiger 715 Tenny Ave. Waukesha, WI 53186	Common	56,250	Unrestricted
Bruce Kloster, M.D. 5659 Beechtree Dr. West Des Moines, IA 50266	Common	30,000	Unrestricted
Bruce R. Dych Revocable Living Trust 946 Chicadee Drive Venice, FL 34285	Common	15,000	Unrestricted
Bruce Shipper 78 Dovecrest Irvine, CA 92620	Common	12,500	Unrestricted
Byron H. Mullen IRA #33027 4615 Stonemade Dr. Friendswood, TX 77546	Common	12,500	Unrestricted
Candace Carrabba 4026 Green Valley Bryan, TX 77802	Common	2,500	Unrestricted
Candela Family Limited Partnership 808 Aquitaine Ct. Las Vegas, NV 89145	Common	12,500	Unrestricted
Carl D. Coomes P.O. Box 223062 Carmel, CA 93922	Common	27,000	Unrestricted
Carl D. Coomes FBO#111065 P.O. Box 223062 Carmel, CA 93922	Common	12,500	Unrestricted
Carl R. Milletary FBO IRA #30853 7204 History Lane Mechanicsville, VA 23111	Common	12,500	Unrestricted

Sheet 2 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Carl R. Moller 1442A Saint Mary St. New Orleans, LA 70130	Common	22,500	Unrestricted
Catherine Wilkinson	Common	12,000	Unrestricted
Charles E. Vermillion 6015 Cavitt Stallman Rd. Granite Bay, CA 95746	Common	12,500	Unrestricted
Charles R. Evans 3028 Calle De Laredo Las Vegas, NV 89102	Common	6,250	Unrestricted
Chester Wright III	Common	666,310	Unrestricted
Chester Wright III & Anastasia Ulyanova	Common	40,000	Unrestricted
Chester Wrigth Jr. & Agnes Wright 39019 244th Ave. SE Enumclaw, WA 98022	Common	122,500	Unrestricted
Chris Bockman 9145 S. Las Vegas Blvd. #1039 Las Vegas, NV 89123	Common	10,000	Unrestricted
Christa Schacht 395 Ivy Ave. Haworth, NJ 07641	Common	25,000	Unrestricted
Christopher Hoepfner FBO IRA #32086 5009 Pacific Hwy. E 16 W Fife, WA 98424	Common	12,500	Unrestricted
Christopher Morrissey 21461 La Capilla Mission Viejo, CA 92691	Common	15,000	Unrestricted
Clayton Hirsch 158 Asmundson Ave. Red Deer, Alberta T4R 2X5 Canada	Common	12,500	Unrestricted
Clinton E. Schaibly 5344 Old Lansing Rd. Lansing, MI 48917	Common	3,125	Unrestricted
Clinton E. Schaibly FBO IRA #32361 5344 Old Lansing Rd. Lansing, MI 48917	Common	3,125	Unrestricted

Sheet 3 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Clinton Hughes PO Box 205 Taos Ski Valley, NM 87525	Common	50,000	Unrestricted
Cornwall Family Trust c/o Harry J. Cornwall 900 Yosemite Lane Lincoln, CA 95648	Common	2,500	Unrestricted
Daniel Desnoyers 4553 Des Ancetres Lachenaie, Quebec J6V 1G6 Canada	Common	6,250	Unrestricted
Daniel George Hoag PO Box 786 Lodi, CA 95241	Common	9,375	Unrestricted
Darrell and Mary Christian 2891 120th St. Garvin, MN 56132	Common	5,625	Unrestricted
Dave Dollarhide 1142 Eastlake Drive Moses Lake, WA 98837	Common	4,250	Unrestricted
David Bone 18420 S. Norman Road Oregon City, OR 97045	Common	4,125	Unrestricted
David Breidenthal P.O. Box 514 Los Gatos, CA 95031	Common	31,250	Unrestricted
David Lewis 1485 St. Andrews Dr. Broomfield, CO 80020	Common	12,500	Unrestricted
David S. and Susan K. Johnson 230 19th Ave. So. South Saint Paul, MN 55075	Common	12,500	Unrestricted
David Zaccaria 33 John St. Fairfield, NJ 07004	Common	25,000	Unrestricted
Debra L. Morris 5319 E. Starflower Way Livermore, CA 94551	Common	5,000	Unrestricted

Sheet 4 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Delane Wright 623 Hilcrest Drive Anacortes, WA 98221	Common	10,000	Unrestricted
Dennis Heitz 609 43rd Street Richmond, CA 94805	Common	5,000	Unrestricted
Dennis J. Najarian 15 Merrill Rd. Watertown, MA 02172	Common	4,000	Unrestricted
Dennis L. Kahnke PO Box 306 Redwood Falls, MN 56283	Common	12,500	Unrestricted
Don Baugh 6916 Welsh Circle Las Vegas, NV 89108	Common	50,000	Unrestricted
Donald Mazur 330 E 39th St. 4B New York, NY 10016-2115	Common	25,000	Unrestricted
Donald O. Edwards & Jody K. Andrews 11647 Engelhardt Road Harvard, IL 60033-1005	Common	14,300	Unrestricted
Donna Arnold 1293 Sunset Plaza Dr. Los Angeles, CA 90069	Common	12,500 □ □	Unrestricted
Donna K. Stewart 40650 N. Elime Rd. Antioch, IL 60002	Common	3,125	Unrestricted
Doten Living Trust 3/29/93 James E. Doten 347 Del Amigo Rd. Danville, CA 94526	Common	2,500	Unrestricted
Dr. William P. Catalano 6729 - Abutus Street Vancouver, BC V6P 5S6 Canada	Common	27,500	Unrestricted
Duignan Family Trust 3/20/96 c/o Joseph Duignan 46 Jean Ter Red Bank, NJ 07701-5242	Common	50,000	Unrestricted

Sheet 5 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Dwayne Dollarhide 12310 NE Whitaker Way Portland, OR 97230	Common	25,000	Unrestricted
E. Elaine Schuster 1224 NW 33rd Oklahoma City, OK 73118	Common	25,000	Unrestricted
E. Michael Greco 4945 S. Buffalo Dr., Suite 101 Las Vegas, NV 89147	Common	200,001	Unrestricted
Ed Ogaz 6440 Vista Valley Trail Las Cruces, NM 88007	Common	12,500	Unrestricted
Edmund P. Russek FBO IRA #31049 450 Creek Rd. Moorestown, NJ 08057	Common	25,000	Unrestricted
Elizabeth M. Cloutier 5591 Casa Monica Ct. Las Vegas, NV 89141	Common	4,000	Unrestricted
Emerico Csepanyi 4282 Pacific Ave. Long Beach, CA 90807	Common	5,000	Unrestricted
Ernest G. Martin 3765 Bell Station Rd. Circleville, OH 43113	Common	6,250	Unrestricted
Ernest Kelly 221 South Second St. Ponca City, OK 74601	Common	3,125	Unrestricted
Estate of George E. Connop P.O. Box 59 Okotoks, AB T1S 1A4 Canada	Common	12,500	Unrestricted
Evelyn H. Nakamura 2010 9th Ave. Honolulu, HI 96816	Common	31,250	Unrestricted
Fidelo Secondino 20 Hammer Pl. Branford, CT 06405	Common	15,625	Unrestricted

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Francisco A. Acosta 2756 W. 35th Street Chicago, IL 60632	Common	6,250 □ □	Unrestricted
Frank G. Li 11851 Lambert Ave. El Monte, CA 91732	Common	25,000	Unrestricted
Frank H. Lawson 9271 Alpine Bliss St. Las Vegas, NV 89123	Common	6,250	Unrestricted
Fred L. Micael FBO #4094-6567 1530 Pine Creek Dr. Lawrenceville, GA 30043	Common	3,125	Unrestricted
Gabriel Contreras 701 N 1st St. Brawley, CA 92227	Common	18,750	Unrestricted
Gary Lange 72330 Quarry Trail Thousand Palms, CA 92276	Common	25,000	Unrestricted
Gaston Ruiz FBO IRA #31963 1550 S. Blue Island Ave. #409 Chicago, IL 60608	Common	3,125	Unrestricted
Geoffrey Campbell 5061 Roadrunner Drive Mesa, AZ 85215	Common	12,500	Unrestricted
George Cagwin 206 East Blithedale Avenue Mill Valley, CA 94941	Common	2,500	Unrestricted
George Jadot PO Box 170 Red Earth Creek, Alberta T0G 1X0 Canada	Common	3,125	Unrestricted
George L. and Ana L. Chavez 218 Violet Dr. Romeoville, IL 60446	Common	3,125	Unrestricted
Gerald and Bonnie Carter 512 SW 333rd Street Federal Way, WA 98023	Common	12,500	Unrestricted

Sheet 7 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Gerald C. Moorehouse Jr. 910 W. Centennial Rd. Papillion, NE 68046	Common	37,500	Unrestricted
Gerald J. & Mary L. Geiger 2550 River Rock Drive Macungie, PA 18062	Common	31,250	Unrestricted
Gilbert J. Engen 4119 Noble Pl. Oak Harbor, WA 98277	Common	30,000	Unrestricted
Gildardo Pedro 1515 S. Prairie Ave. #710 Chicago, IL 60605	Common	3,125	Unrestricted
Gilles Desnoyers 4358E Pierre de Coubertin Montreal, Quebec H1V 1A6 Canada	Common	30,000	Unrestricted
Gloria Rieschel-Flynn PO Box 1519 Longview, WA 98532-7912	Common	7,750	Unrestricted
Glyndun Sangster Jr. 3806 Ave. J Brooklyn, NY 11210	Common	9,375	Unrestricted
Great Oak Family Trust (Gary Gusewitch) 2810 Adams Rd. Los Gatos, CA 95033	Common	18,750	Unrestricted
Greg Shirley 1204 Somerset Blvd. Saint Cloud, MN 56303	Common	12,500	Unrestricted
Gregory M. Aller 219 Center Drive Tomah, WI 54660	Common	12,500 □ □	Unrestricted
Gregory M. Krispin 3N402 Bonnie Lane Saint Charles, IL 60175	Common	6,250	Unrestricted
Gregory M. Krispin FBO #46859 3N402 Bonnie Lane Rancho Mirage, CA 92270-1903	Common	10,250	Unrestricted

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Grover Mann 8340 Washington St. NE #B Albuquerque, NM 87113	Common	6,250	Unrestricted
Hal & Diane K. Handy 1801 Truman Ave. Tomah, WI 54660	Common	3,125	Unrestricted
Harold P. Quill 5225b Lodato Ct. Concord, CA 94521	Common	12,500	Unrestricted
Harry H. Levine Trust 31311 Summerhill Ct. Trabuco Canyon, CA 92679	Common	209,000	Unrestricted
Harry S. McMurray 1245 Aguajito Rd. Monterey, CA 93940	Common	3,125	Unrestricted
Harvey Weisman 1813 Courtyard Circle Pikesville, MD 21208	Common	10,000	Unrestricted
Hema, Sonja and Kristian Goli 52 Hemalata Lane Hazard, KY 41701	Common	12,500	Unrestricted
Hermes C. Hu 574 Arastradero Rd. #67 Palo Alto, CA 94306	Common	3,125	Unrestricted
Hunt B. Wagstaff 3514 N. Peoria Ave. Peoria, IL 61603	Common	19,000	Unrestricted
Ian C. Shepard 2015 Terry Ave. #310 Seattle, WA 98121	Common	375,000	Unrestricted
J. Frank Payne 3220 Canterbury Ln. Louisville, KY 40207	Common	25,000	Unrestricted
J. Patrick Daley 12755 SE Sunrunner Ct. Happy Valley, OR 97086	Common	6,250	Unrestricted
J. Patrick Daley FBO #19330 12755 SE Sunrunner Ct. Happy Valley, OR 97086	Common	9,375	Unrestricted

Sheet 9 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jack D. and Janet C. Smith1978 Trust 5513 Murietta Ave. Van Nuys, CA 91401	Common	10,000	Unrestricted
Jack Ernandes 350 Redondo Ave. Long Beach, CA 90814	Common	5,000	Unrestricted
James Brown 11321 Camino Del Sol Santa Clarita, CA 91390	Common	30,000	Unrestricted
James Ciminelli	Common	7,500	Unrestricted
James E. Cody 6718 Hawthorne Creek Ct. Las Vegas, NV 89131	Common	12,500	Unrestricted
James G. & Nicoline H. Smith 36 Shotgun Rd. Randolph, NJ 07869	Common	12,500	Unrestricted
James H. Moore Family Ltd Partnership 2719 W. Chestnut Ave. Enid, OK 73703	Common	25,000	Unrestricted
James Jones 19643 Wildwood Dr. West Linn, OR 97068	Common	4,125	Unrestricted
James M. McKenzie 14825 SW Citrine Loop Beaverton, OR 97007	Common	6,250	Unrestricted
James N. and Shirley M. Bradford 2341 Hoya Lane Gilroy, CA 95020	Common	85,000	Unrestricted
James N. Fay PO Box 6007 Vancouver, WA 98668-6007	Common	37,500	Unrestricted
James R. Hipner PO Box 251 Big Piney, WY 83113	Common	12,500	Unrestricted
James R. Holton 2230 Margarita Dr. Lady Lake, FL 32195	Common	37,500	Unrestricted

Sheet 10 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
James S. Willoughby Living Trust c/o Roger Willoughby, Trustee 500 Riomar Dr. Vero Beach, FL 32963	Common	3,125	Unrestricted
James Stone 713 Village Gate Cir. Nacogdoches, TX 75961	Common	50,000	Unrestricted
James W. and Eleanore A. Schwartz 1245 Wooded Hills Dr. San Jose, CA 95120	Common	2,000	Unrestricted
Janet L. Eggers 1177 Highland Dr. Superior, NE 68978	Common	12,500	Unrestricted
Jean S. Weasner 2393 Pennington Rd. Pennington, NJ 08534	Common	25,000	Unrestricted
Jeffrey D. Anderson 3906 Lyndale Avenue S. Minneapolis, MN 55409	Common	37,500 □ □	Unrestricted
Jeffrey D. Dahlquist 13758 Johnson Street NE Ham Lake, MN 55304	Common	25,000	Unrestricted
Jennifer Wright 4751 Hamburg Street Las Vegas, NV 89147	Common	40,000	Unrestricted
Jeremy L. Raymer 14609 River Grove Dr. E Sumner, WA 98390	Common	50,000	Unrestricted
Jeremy Stein	Common	72,548	Unrestricted
Jerry & Willie Mae Willis 10233 65th Ave. S. Seattle, WA 98178	Common	56,250	Unrestricted
Jesaraca Limited Partnership	Common	12,500	Unrestricted
Jesse B. Silva 2284 Pepper Dr. El Centro, CA 92243	Common	12,500	Unrestricted

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jill Fenner FBO IRA # 32065 105 Mansfield Ave. Shelby, OH 44875	Common	12,500	Unrestricted
Jim R. Elsea PO Box 1403 Gravette, AR 72736	Common	25,000	Unrestricted
Jocelyn Langlois 25523 Via Pacifica Valencia, CA 91355	Common	12,709	Unrestricted
Joel E. Ivie PO Box 907 Salida, CA 95368	Common	37,500	Unrestricted
Johanna Hirota FBO #64424 116 Hoffman Ave. San Francisco, CA 94114	Common	6,250	Unrestricted
John & Marita Cuthbert Trust 63502 Sandridge Rd. La Grande, OR 97850	Common	18,750	Unrestricted
John & Patricia Liebermann 3280 Victoria St. N. Shoreview, MN 55126	Common	12,500	Unrestricted
John A. Hoffman 6218 E. Paradise Ln. Scottsdale, AZ 85254	Common	5,000	Unrestricted
John D. Hetherington 8923 N. 45th St. Phoenix, AZ 85028	Common	32,500	Unrestricted
John F. Guidice 603 Greenwich Ct. East Windsor, NJ 08520	Common	8,750	Unrestricted
John George Pietro Orlando 7342 Mesa Dr. Aptos, CA 95003	Common	3,125	Unrestricted
John H. Anderson, Jr. 3909 SE 158th Ct. Vancouver, WA 98683	Common	6,250 □ □	Unrestricted
John H. Crosby P.O. Box 581856 Tulsa, OK 74158	Common	13,400	Unrestricted

Sheet 12 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
John J. Mastel 1342 Stagecoach Trail South Afton, MN 55001	Common	5,000	Unrestricted
John Kucheran 249 Scandia Hill NW Calgary, Alberta T3L 1T8 Canada	Common	121,250	Unrestricted
John R. Fletcher 5607 S. Windsor Rd. Middlefield, OH 44062	Common	10,000	Unrestricted
John Ragaisis 1981 Golden Circle Dr. Escondido, CA 92026	Common	18,000	Unrestricted
John S. Santi PO Box 3247 Sitka, AK 99835	Common	25,000	Unrestricted
Jon Carlson P.O. Box Tempe, AZ 85280	Common	250,000	Unrestricted
Jose R. Fernandez FBO IRA #20969 5257 S. Kilpatrick Ave. Chicago, IL 60632	Common	3,125	Unrestricted
Joseph A. Cooper 908 York Road Towson, MD 21204	Common	12,500	Unrestricted
Joseph and Laurette Goode 9771 Summit Ash Ct. Colorado Springs, CO 80920	Common	12,500	Unrestricted
Joseph Barth 3745 Bagley Ave. #103 Los Angeles, CA 90034	Common	25,000 □ □	unrestricted
Joseph W. Puckett 2630 Willow Wood Ct. #A Missoula, MT 59803	Common	18,750	Unrestricted
Judy L. Michael 1530 Pine Creek Dr. Lawrenceville, GA 30043	Common	3,125	Unrestricted

Sheet 13 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Justin Wright 4751 Hamburg Street Las Vegas, NV 89147	Common	40,000	Unrestricted
K. Randall Holmes 7180 Gilespe St. Las Vegas, NV 89119	Common	242,007	Unrestricted
Karen S. Hughes 3313 E. Cedarwood Ln. Phoenix, AZ 85048	Common	6,250	Unrestricted
Karen S. Hughes FBO IRA #32508 3313 E. Cedarwood Ln. Phoenix, AZ 85048	Common	6,250	Unrestricted
Karen S. Nagahama 1329 A Palolo Ave. Honolulu, HI 96816	Common	18,750	Unrestricted
Kate E. Fisher 8200 Walnut St. Kansas City, MO 64114	Common	5,000	Unrestricted
Katrina Kennedy 116 Rosehedge Lane Oak Park, CA 91377	Common	8,200	Unrestricted
Kennedy Family Trust c/o Joseph A. Kennedy 11670 Evergreen Creek Ln. Las Vegas, NV 89135	Common	200,000	Unrestricted
Kenneth A. Dorn 4705 Oakland Circle Carmichael, CA 95608	Common	25,000	Unrestricted
Kenneth D. Roberts 5411 69th St. Ct. NW Gig Harbor, WA 98335	Common	25,000	Unrestricted
Kenneth Filburn 7440 N. Alcony Rd. Conover, OH 45317	Common	6,250	Unrestricted
Kenneth Holmes 2823 Hawthorne Ave. Grand Junction, CO 81506	Common	26,890	Unrestricted

Sheet 14 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Kenneth R. MacLeod 2330 Hamilton St. #228 Regina, SK S4P 4M4 Canada	Common	25,000	Unrestricted
Larry Eller 106 Varney Rd. Dover, NH 03820	Common	20,000	Unrestricted
Larry Zimmerman 29 Island Drive Boynton Beach, FL 33436	Common	31,875	Unrestricted
Lee Hart 105 Scott St. Salida, CO 81201	Common	20,000	Unrestricted
Leonard A. Saltzman 1241 Rosehill Blvd. Niskayuna, NY 12309	Common	132,500	Unrestricted
Lester L. Dacus 137 Kimbell Farm Dr. Locust Grove, GA 30248	Common	31,000	Unrestricted
Lloyd J. and Diris A. Frank 733 Gilfillan Lane Nrth Oaks, MN 55127-7177	Common	4,000	Unrestricted
Lloyd P. Rutherford 1823 Ridgewood Ave. #311 Daytona Beach, FL 32117	Common	62,500	Unrestricted
Lois A. Fordham 1721 W. Sam Houston Pkwy. S. Houston, TX 77042	Common	9,375	Unrestricted
Lois C. Miracle 1541 E. Manor Dr. Casa Grande, AZ 85222	Common	37,500	Unrestricted
Lonzo H. Shepard III 4045 Spencer St. #118 Las Vegas, NV 89119	Common	725,000	Unrestricted
Louis Zarosinski 20657 S. Nursery Ln. Oregon City, OR 97045	Common	31,875	Unrestricted

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Marc Golat 1907 Central Ave. Fairbanks, AK 99709	Common	31,000	Unrestricted
Marc Vandeberg 6149 Wabukayne Crt Mississauga, ON L5N 2B1 Canada	Common	6,250	Unrestricted
Margaret Wisnasky 110 N. Park Ave. Lombard, IL 60148	Common	6,250	Unrestricted
Maria S. Fernandez FBO IRA #20968 5257 S. Kilpatrick Ave. Chicago, IL 60632	Common	3,125	Unrestricted
Marian D. Heiser 2590 Butternut Lane Pepper Pike, OH 44124-4208	Common	12,500	Unrestricted
Marion N. Schulte 24726 Via Valmonte Torrance, CA 90505-6803	Common	3,125	Unrestricted
Mark Galey 451 Boardwalk #112 Fort Collins, CO 80525	Common	8,750	Unrestricted
Marshall B. Hinckley Family Trust 948 W. Gettysburg Ave. Fresno, CA 93705	Common	25,500	Unrestricted
Marvin Otsuji 2827 Poipu Rd. Koloa, HI 96756	Common	25,000	Unrestricted
Mchael Kakares 18615 Sumpter Forest Dr. Macomb Township, MI 48042	Common	50,000	Unrestricted
Melvin Fong 7569 River Ranch Way Sacramento, CA 95831	Common	6,250	Unrestricted
Merle Kingham FBO IRA #31639 2240 S. 17th St. Phoenix, AZ 85034	Common	25,000	Unrestricted

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Mervin Hey 104 Dunlop St. Saskatoon, SK S7N 2B5 Canada	Common	10,000	Unrestricted
Michael & Joy Schwentner 4285 Scheidy's Road Whitehall, PA 18052	Common	25,000	Unrestricted
Michael Brace 10832 N. 106 E. Avenue Sperry, OK 74073	Common	3,150	Unrestricted
Michael Giles 5676 Green Acres Dr. Anderson, CA 96007	Common	25,000	Unrestricted
Michael L. Priestley 16991 Maple Circle Lake Oswego, OR 97034	Common	6,250	Unrestricted
Michael S. Nelson 17708 50th St. E. Lake Tapps, WA 98391	Common	37,500	Unrestricted
Michael Saunders PO Box 531093 Henderson, NV 89053	Common	6,000,000	Unrestricted
Michael Thompkins	Common	26,500	Unrestricted
Michael Zuzenak 2463 Hunt Club Bloomfield Hills, MI 48304	Common	10,000	Unrestricted
Ming D. Hsui 771 E. Pico Blvd. Los Angeles, CA 90021	Common	6,250	Unrestricted
Nancy Rigali	Common	500	Unrestricted
Nate Stock 19108 Pacific Coast Hwy. Malibu, CA 90265	Common	260,000	Unrestricted
Nate Stock Pension Fund 19108 Pacific Coast Hwy. Malibu, CA 90265	Common	110,000	Unrestricted

Sheet 17 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Neeta Patel 2129 Latham St. Simi Valley, CA 93065	Common	6,250	Unrestricted
Neil Rasmussen 1316 Willow Street Sumner, WA 98390	Common	50,000	Unrestricted
Nicholas Young 1630 Tarpon Bay Dr. S 202 Naples, FL 34119	Common	15,625	Unrestricted
Norman Curry 3238 Rolling Acres Circle Las Vegas, NV 89117	Common	4,000	Unrestricted
oyce M. Miles 1304 South 45th Avenue West Richland, WA 99353	Common	25,000	Unrestricted
Patricia Brammer 14 Screven Court Bluffton, SC 29909	Common	12,500	Unrestricted
Patrick S. Fisher 305 Zolezzi Lane Reno, NV 89511	Common	10,000	Unrestricted
Patti P. Wolf FBO #047305 1481 E. Torrey Pines Ln. Chandler, AZ 85249	Common	6,250	Unrestricted
Patti Revocable Trust 11/5/92 14215 N. 14th Dr. Phoenix, AZ 85023	Common	65,000	Unrestricted
Peter Hurle 54 Mitchell Street WEE WAA 2388 Australia	Common	20,000	Unrestricted
Peter J. Merrill 130 Rosedale Valley Rd. #404 Toronto, Ontario M4W 1P9 Canada	Common	16,250	Unrestricted
Phillip J. Fisher 32116 335th St. Coon Rapids, IA 50058	Common	12,000	Unrestricted

Sheet 18 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ralph J. Hill 4316 Ostrom Ave. Lakewood, CA 90713	Common	12,500	Unrestricted
Randy Gilbreath 5488 Poppy Ct. Pollock Pines, CA 95726-9440	Common	10,000	Unrestricted
Richard & Gayle Holmberg 19735 Jackie Lane Rogers, MN 55374	Common	17,500	Unrestricted
Richard Flemming FBO #17047 32 Thunderbird Dr. Oakland, NJ 07436	Common	12,500	Unrestricted
Richard J. Misiak 267 Madie Ave. Spotswood, NJ 08884	Common	6,250	Unrestricted
Richard L. Hand 4316 Leon Ave. Las Vegas, NV 89130	Common	12,500	Unrestricted
Richard P. Maves PO Box 418 Crookston, MN 56716	Common	17,000	Unrestricted
Richard Reining	Common	35,000	Unrestricted
Richard W. Smith 1020 Spencer Mill Rd. Burns, TN 37029	Common	62,500	Unrestricted
Ricky A. Richters 1002 Black Moon Circle Luverne, MN 56156	Common	3,125	Unrestricted
Robert B. McKenzie 31 Clematis Crt SE Medicine Hat, Alberta T1B 2A4 Canada	Common	53,750	Unrestricted
Robert Browne 91 Silverstone Road NW Calgary, Alberta T3B 4Y6 Canada	Common	6,250	Unrestricted
Robert C. Reilly III FBO #111074 7617 Kiowa Pointe St. Las Vegas, NV 89131	Common	7,500	Unrestricted

Sheet 19 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Robert Deckter 18200 Killion St. #40 Tarzana, CA 91356	Common	5,000	Unrestricted
Robert E. & Rosalie Dettle Living Trust 1101 Water St. Santa Cruz, CA 95062	Common	25,000	Unrestricted
Robert E. Miles Trust 4018 Dartmoor Lane Pasco, WA 99301	Common	37,500	Unrestricted
Robert Graziano 10175 Spencer St. #2057 Las Vegas, NV 89123	Common	93,190	Unrestricted
Robert Kramer 12 Boulder Lane Rancho Mirage, CA 92270-1903	Common	73,780	Unrestricted
Robert L. Armstrong 2233 East Behrend Dr. #213 Phoenix, AZ 85024	Common	25,375 □ □	Unrestricted
Robert L. Dabling Box 154 402 - North Ave. Springville, IA 52336	Common	25,000	Unrestricted
Robert W. and Margaret Davis 10605 Cherry Treet Lane Sun City, AZ 85373	Common	25,000	Unrestricted
Robert W. Ringler 1210 Highland Helena, MT 59601	Common	6,250	Unrestricted
Robert Wendt PO Box 98 Bonduel, WI 54107	Common	3,125	Unrestricted
Roger Dahl 2221 Cascade Way Longview, WA 98632	Common	12,500	Unrestricted
Roger W. Kallstrom N5607 Pleasant Ridge Ln. Durand, WI 54736	Common	12,500	Unrestricted

Sheet 20 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Rolf Carlson P.O. Box 94833 Albuquerque, NM 87199	Common	5,630,000	Unrestricted
Ronald Morris 723 E. Woodbury Rd. Altadena, CA 91001	Common	37,500	Unrestricted
Ronald T. Nagahama 1329-A Palolo Ave. Honolulu, HI 96816	Common	6,250	Unrestricted
Ronnie B. Parrish 964 Hwy. 30 W Americus, GA 31719	Common	3,125	Unrestricted
Ross D. Schoonover 1759 Pinehurst Ln. Waterloo, IA 50701	Common	10,000	Unrestricted
Ryan Gomez 649 Tyler Ridge Henderson, NV 89012	Common	200,000	Unrestricted
Sam Kodial 3543 Tully Rd. Modesto, CA 95356	Common	25,000	Unrestricted
Samuel S. Stimmel PO Box 311 North Webster, IN 46555	Common	6,250	Unrestricted
Sandra Howell 190 Tulip Blossom Ct. San Jose, CA 95123	Common	6,250	Unrestricted
Sandra L. Tanhauser Revocable 2001 Trust 1502 Sisley Rd. Penryn, CA 95663	Common	12,500	Unrestricted
Scharles Wilder 2200 Wilder Lane NE Albuquerque, NM 87104	Common	50,000	Unrestricted
Scott Gossett 2441 Laughlin Street La Crescenta, CA 91214	Common	62,500	Unrestricted
Scott W. Salon 7712 Inverness Glens Dr. Fort Wayne, IN 46804	Common	8,125	Unrestricted

Sheet 21 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Sean Kikuchi 329 A Palolo Ave. Honolulu, HI 96816	Common	12,500	Unrestricted
Sean McCrory 2975 Strathspey Ct. Henderson, NV 89044	Common	39,000	Unrestricted
Shirley Bellville 808 S. 13th Shelton, WA 98584	Common	12,500	Unrestricted
Sig Rogish 3883 Howard Hughes Pkwy. #590 Las Vegas, NV 89169	Common	25,000	Unrestricted
Solomon Kagin 1501 Ronne Dr. Santa Rosa, CA 95404	Common	6,250	Unrestricted
Sonny Armstrong 703 Silas Sweetwater, TX 79556	Common	6,250 □ □	Unrestricted
Stan K. Reed 3101 Rosewood Ave. Parsons, KS 67357	Common	200,000	Unrestricted
Stephen & Jocelyn Renshaw 2725 Canyon Rd. Pleasant Grove, UT 84062	Common	6,250	Unrestricted
Stephen D. Vogel 6141 Valley Glen Dr. San Jose, CA 95123-4649	Common	6,250	Unrestricted
Stephen W. Lively 1806 W. Spanish Trail Dr. Granbury, TX 76048	Common	12,500	Unrestricted
Steve Hollands 1819 Golden Horizon Dr. Las Vegas, NV 89123	Common	242,007	Unrestricted
Steven A. Delbuono FBO #105816 14 Bonita St. #D Arcadia, CA 91006	Common	6,250	Unrestricted
Steven A. Fisher 202 N. Hamilton #305 Madison, WI 53703	Common	10,000	Unrestricted

Sheet 22 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Steven M. Renner 250 Second Ave. S. Suite #145 Minneapolis, MN 55401	Common	25,000	Unrestricted
Steven Wright 13007 174th St. E Puyallup, WA 98347	Common	5,000	Unrestricted
Sue A. Bannister 3211 Keewahdin Rd., Lot 110 Fort Gratiot, MI 48059	Common	12,500 □ □	Unrestricted
The Hirota Family Living Trust 116 Hoffman Ave. San Francisco, CA 94114	Common	61,750	Unrestricted
Thomas E. Stanley 13901 15th Place West Lynnwood, WA 98087	Common	30,000	Unrestricted
Timothy Carmody 1033 Lake Drive SE Grand Rapids, MI 49506	Common	2,500	Unrestricted
Troy Tusup 785 Arabian Circle Vacaville, CA 95687	Common	12,500	Unrestricted
VG Enterprise LP, Vijay Goli 1020 Eaglewood Dr. Las Vegas, NV 89144	Common	12,500	Unrestricted
Victor S. Pankey Living Trust 3264 Shearer Crossing Fallbrook, CA 92028	Common	37,500	Unrestricted
Vince Lindstrom 2783 Dougla Fir Rd. Joplin, MO 64804	Common	250,000	Unrestricted
Virgil K. Wigley 4914 E. Turner Ave. Fresno, CA 93727	Common	12,500	Unrestricted
Virgil K. Wigley FBO IRA #32045 4914 E. Turner Ave. Fresno, CA 93727	Common	6,250	Unrestricted
Wayne L. & Shirley McIntosh 1708 Avenue P Scottsbluff, NE 69361	Common	12,500	Unrestricted

Sheet 23 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Wendy M. Yurgo 2654 West Horizon Ridge Parkway #B5-163 Henderson, NV 89052	Common	1,100,000	Unrestricted
White Oak Profit Sharing Plan 14651 S. Bascom Ave., Ste. 225 Los Gatos, CA 95032	Common	19,500	Unrestricted
Wilbur L. Shriner 37 N. Prospect St. Burlington, VT 05401	Common	3,125	Unrestricted
Wilhelm Family Trust 611 E. 4th St. Pine Bluffs, WY 82082	Common	39,375	Unrestricted
William and Jane Woodward 107 Cardinal Crest Lane Fripp Island, SC 29920	Common	3,125	Unrestricted
William D. Miller III 6615 Chinatown St. Las Vegas, NV 89166	Common	251,800	Unrestricted
William F Lashell PO Box 3458 Wayne, NJ 07470	Common	6,250	Unrestricted
William H. Penix, Jr. 9435 Whitehurst Dr. Dallas, TX 75243	Common	3,125	Unrestricted
William Moore III 2421 Valley View Narvon, PA 17555	Common	6,250	Unrestricted
William R. Lupone 246 S. Main St. #2 Stowe, VT 05672	Common	9,375	Unrestricted
William Shaw 8054 19th Ave. Burnaby, BC V3N 1G3 Canada	Common	3,125	Unrestricted
Zelda Wiggins/Darline Baca HC 66, Box 23 Wagon Mound, NM 87752	Common	18,750	Unrestricted

Sheet 24 of 24 continuation sheets attached to the List of Equity Security Holders

In re Legal iGaming, Inc.

Case No. _____

Debtor

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President, Treasurer, Secretary, Director of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 28, 2011Signature /s/ Wayne Krygier

Wayne Krygier
President, Treasurer, Secretary, Director

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
District of Nevada**

In re Legal iGaming, Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President, Treasurer, Secretary, Director of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 28, 2011

/s/ Wayne Krygier
Wayne Krygier/President, Treasurer, Secretary, Director
Signer/Title

Legal iGaming, Inc.
c/o Sklar Williams
8363 West Sunset Road
Suite 300
Las Vegas, NV 89113

Samuel A. Schwartz. Esq.
The Schwartz Law Firm
701 E. Bridger Avenue, Suite 120
Las Vegas, NV 89101

United States Trustee
300 Las Vegas Blvd. South #4300
Las Vegas, NV 89101

Dept of Employment, Training and Rehab
Employment Security Division
500 East Third Street
Carson City, NV 89713

Nevada Dept of Taxation, BK Section
555 E. Washington Ave. #1300
Las Vegas, NV 89101

Internal Revenue Service
PO Box 480
Holtsville, NY 11742-0480

Clark County Assessor
c/o Bankruptcy Clerk
500 S Grand Central Pkwy
Box 551401
Las Vegas, NV 89155-1401

Clark County Treasurer
500 S Grand Central Parkway
PO Box 551220
Las Vegas, NV 89155-1220

State of Nevada Dept. of Motor Vehicles
Attn: Legal Division
555 Wright Way
Carson City, NV 89711

Campbell & Williams
700 South Seventh Street
Las Vegas, NV 89101

J.A. Kennedy
7155 S. Rainbow Blvd., Suite 200
Las Vegas, NV 89118

Knobbe, Martens, Olson & Bear, LLP
Acct No IGAM
2040 Main Street
Fourteenth Floor
Irvine, CA 92614

Lionel, Sawyer, and Collins
Acct No xxxxx-xxx4-FDG
1700 Bank of America Plaza
300 S. 4th Street
Las Vegas, NV 89101

Sklar Williams, LLP
Acct No xxxx9.001
8363 West Sunset Road
Suite 300
Las Vegas, NV 89113

Swan & Gardiner, CPA's, LLC
9005 West Sahara Avenue
Las Vegas, NV 89117

Wendy Yurgo
2654 West Horizon Ridge Parkway
#B5-163
Henderson, NV 89052

**United States Bankruptcy Court
District of Nevada**

In re Legal iGaming, Inc.

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Legal iGaming, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 28, 2011

Date

/s/ Samuel A. Schwartz. Esq.**Samuel A. Schwartz. Esq. 10985**Signature of Attorney or Litigant
Counsel for Legal iGaming, Inc.**The Schwartz Law Firm****701 E. Bridger Avenue, Suite 120
Las Vegas, NV 89101****(702) 385-5544 Fax:(702) 385-2741****sam@schwartzlawyers.com**