

Official Form 1 (04/10)

United States Bankruptcy Court DISTRICT OF NEVADA		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): <b>ANDRE'S FRENCH RESTAURANT, INC., a Corporation</b>		Name of Joint Debtor (Spouse)(Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>dba ANDRE'S AT MONTE CARLO</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <b>86-0874943</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): <b>3770 LAS VEGAS BLVD. SOUTH Las Vegas, NV</b>		Street Address of Joint Debtor (No. & Street, City, and State):
ZIPCODE <b>89109</b>		ZIPCODE
County of Residence or of the Principal Place of Business: <b>CLARK</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>5145 ROGERS ST., #C Las Vegas, NV</b>		Mailing Address of Joint Debtor (if different from street address):
ZIPCODE <b>89118</b>		ZIPCODE
Location of Principal Assets of Business Debtor (if different from street address above): <b>SAME</b>		ZIPCODE
<b>Type of Debtor</b> (Form of organization) (Check <b>one</b> box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below  <hr/>	<b>Nature of Business</b> (Check <b>one</b> box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <b>RESTAURANT</b>  <b>Tax-Exempt Entity</b> (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" <input checked="" type="checkbox"/> Debts are primarily business debts.  <b>Chapter 11 Debtors:</b> <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).  <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>ANDRE'S FRENCH RESTAURANT, INC., a Corporation</b></p>	
<p><b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)</p>		
<p>Location Where Filed: <b>NONE</b></p>	<p>Case Number:</p>	<p>Date Filed:</p>
<p>Location Where Filed:</p>	<p>Case Number:</p>	<p>Date Filed:</p>
<p><b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)</p>		
<p>Name of Debtor: <b>NONE</b></p>	<p>Case Number:</p>	<p>Date Filed:</p>
<p>District:</p>	<p>Relationship:</p>	<p>Judge:</p>
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ <span style="float: right;"><b>07/07/2011</b></span> Signature of Attorney for Debtor(s) <span style="float: right;">Date</span></p>	
<p><b>Exhibit C</b></p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No</p>		
<p><b>Exhibit D</b></p> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>		
<p><b>Information Regarding the Debtor - Venue</b> (Check any applicable box)</p> <p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>		
<p><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)</p> <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: right;">_____ (Name of landlord that obtained judgment)</p> <p style="text-align: right;">_____ (Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>ANDRE'S FRENCH RESTAURANT, INC.,</b> <b>a Corporation</b>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b)</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____  Signature of Debtor</p> <p><b>X</b> _____  Signature of Joint Debtor</p> <p>_____  Telephone Number (if not represented by attorney)</p> <p>_____  Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____  (Signature of Foreign Representative)</p> <p>_____  (Printed name of Foreign Representative)</p> <p>_____  (Date)</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X /s/ Richard McKnight, Esq.</b> _____  Signature of Attorney for Debtor(s)</p> <p><b>Richard McKnight, Esq. 001313</b> _____  Printed Name of Attorney for Debtor(s)</p> <p><b>LAW OFFICES OF RICHARD MCKNIGHT, P.C.</b> _____  Firm Name</p> <p><b>330 S. Third Street</b> _____  Address</p> <p><b>Suite 900</b> _____</p> <p><b>Las Vegas, NV 89101</b> _____</p> <p><b>702-388-7185</b> _____  Telephone Number</p> <p><b>07/07/2011</b> _____  Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____  Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____  Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____  Address</p> <p>_____  _____</p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X /s/ ANDRE ROCHAT</b> _____  Signature of Authorized Individual</p> <p><b>ANDRE ROCHAT</b> _____  Printed Name of Authorized Individual</p> <p><b>President</b> _____  Title of Authorized Individual</p> <p><b>07/07/2011</b> _____  Date</p>	<p><b>X</b> _____  _____</p> <p>_____  Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA  
SOUTHERN DIVISION**

In re **ANDRE'S FRENCH RESTAURANT, INC.**,  
a Corporation  
dba **ANDRE'S AT MONTE CARLO**

Case No.  
Chapter 11

\_\_\_\_\_ / Debtor

**Exhibit "A" to Voluntary Petition**

(If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.)

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is <u>N/A</u> .			
2. The following financial data is the latest available information and refers to the debtor's condition on _____.			
a. Total assets	\$	<b>190,628.74</b>	
b. Total debts (including debts listed in 2.c., below)	\$	<b>3,137,040.41</b>	
c. Debt securities held by more than 500 holders.			
Debt Issue	Type	Total \$ Amount Outstanding	Approximate Number of Holders
		\$	
		\$	
		\$	
		\$	
		\$	
d. Number of shares of preferred stock		<b>NONE</b>	<b>NONE</b>
e. Number of shares of common stock		<b>NONE</b>	<b>NONE</b>
Comments, if any: <b>NONE</b>			
3. Brief description of debtor's business: <b>RESTAURANT</b>			
4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of the debtor: <b>ANDRE ROCHAT - PRESIDENT- 100%</b>			

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA  
SOUTHERN DIVISION**

In re *ANDRE'S FRENCH RESTAURANT, INC.*  
a Corporation  
dba *ANDRE'S AT MONTE CARLO*

Case No.  
Chapter 11

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 <i>PLAZA BANK</i> <i>8275 W. Flamingo Rd.</i> <i>Las Vegas NV 89147</i>	Phone: <i>PLAZA BANK</i> <i>8275 W. Flamingo Rd.</i> <i>Las Vegas NV 89147</i>	<i>BUSINESS DEBT/PERSONAL GUARANTEE</i>	C U D	\$ 2,069,957.00
2 <i>MARY JANE JARVIS</i> <i>P.O. Box 60232</i> <i>Las Vegas NV 89160</i>	Phone: <i>MARY JANE JARVIS</i> <i>P.O. Box 60232</i> <i>Las Vegas NV 89160</i>	<i>BUSINESS DEBT/PERSONAL GUARANTEE</i>	C D	\$ 560,000.00
3 <i>PLAZA BANK</i> <i>8275 W. Flamingo Rd.</i> <i>Las Vegas NV 89147</i>	Phone: <i>PLAZA BANK</i> <i>8275 W. Flamingo Rd.</i> <i>Las Vegas NV 89147</i>	<i>BUSINESS DEBT/PERSONAL GUARANTEE</i>	C U D	\$ 250,000.00
4 <i>INTERNAL REVENUE SERVICE</i> <i>110 City Parkway</i> <i>Las Vegas NV 89106</i>	Phone: <i>INTERNAL REVENUE SERVICE</i> <i>110 City Parkway</i> <i>Las Vegas NV 89106</i>	941 TAXES	C U	\$ 164,630.00
5 <i>WELLS FARGO</i> <i>PAYMENT REMITANCE CENTER</i> <i>P.O. Box 54349</i> <i>Los Angeles CA 90054-0349</i>	Phone: <i>WELLS FARGO</i> <i>PAYMENT REMITANCE CENTER</i> <i>P.O. Box 54349</i> <i>Los Angeles CA 90054-0349</i>	<i>BUSINESS DEBT/PERSONAL GUARANTEE</i>	C D	\$ 34,671.00

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 WIRTZ BEVERAGE 1849 W. Cheyenne Ave. North Las Vegas NV 89032	Phone: WIRTZ BEVERAGE 1849 W. Cheyenne Ave. North Las Vegas NV 89032	BUSINESS DEBT	C D	\$ 12,218.00
7 VICTORIA PARTNERS, NV PTNR c/o MGM Resorts Intl. File 749443 Los Angeles CA 90074-9443	Phone: VICTORIA PARTNERS, NV PTNR c/o MGM Resorts Intl. File 749443 Los Angeles CA 90074-9443	BUSINESS DEBT	C D	\$ 6,945.00
8 SYSCO FOOD SVCS OF LAS VEGAS 6201 E. Centennial Pkwy. Las Vegas NV 89115	Phone: SYSCO FOOD SVCS OF LAS VEGAS 6201 E. Centennial Pkwy. Las Vegas NV 89115	BUSINESS DEBT	C D	\$ 5,904.00
9 MISSION INDUSTRIES One West Mayflower Ave. North Las Vegas NV 89030	Phone: MISSION INDUSTRIES One West Mayflower Ave. North Las Vegas NV 89030	BUSINESS DEBT	C D	\$ 5,564.00
10 AMERICAN EXPRESS BOX 0001 Los Angeles CA 90096-8000	Phone: AMERICAN EXPRESS BOX 0001 Los Angeles CA 90096-8000	BUSINESS DEBT/PERSONAL GUARANTEE	C D	\$ 5,313.00
11 DANKO FOODS INC. P.O. Box 7013 Laguna Niguel CA 92607	Phone: DANKO FOODS INC. P.O. Box 7013 Laguna Niguel CA 92607	BUSINESS DEBT	C D	\$ 3,553.00
12 WORLD VARIETY PRODUCE P.O. Box 21127 Los Angeles CA 90021	Phone: WORLD VARIETY PRODUCE P.O. Box 21127 Los Angeles CA 90021	BUSINESS DEBT	C D	\$ 2,936.00

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
13 ESPRESSO WORLD 3111 South Valley View Suite Z-102 Las Vegas NV 89102	Phone: ESPRESSO WORLD 3111 South Valley View Suite Z-102 Las Vegas NV 89102	BUSINESS DEBT	C D	\$ 2,343.00
14 SOUTHERN WINE & SPIRITS OF NV P.O. Box 19299 Las Vegas NV 89132-0299	Phone: SOUTHERN WINE & SPIRITS OF NV P.O. Box 19299 Las Vegas NV 89132-0299	BUSINESS DEBT	C D	\$ 1,807.00
15 ARTISANAL FOODS 2275 E. Sunset Las Vegas NV 89118	Phone: ARTISANAL FOODS 2275 E. Sunset Las Vegas NV 89118	BUSINESS DEBT	C D	\$ 1,752.00
16 LLOYDS REFRIGERATION 5701 W. Sunset Rd. Las Vegas NV 89118	Phone: LLOYDS REFRIGERATION 5701 W. Sunset Rd. Las Vegas NV 89118	BUSINESS DEBT	C D	\$ 1,282.00
17 PRO CLEAN P.O. Box 18250 Phoenix AZ 85005-8250	Phone: PRO CLEAN P.O. Box 18250 Phoenix AZ 85005-8250	BUSINESS DEBT	C D	\$ 1,216.00
18 EPICURE IMPORTS c/o ACCOUNTING DEPT. P.O. Box 225 Santa Clara CA 95052-0225	Phone: EPICURE IMPORTS c/o ACCOUNTING DEPT. P.O. Box 225 Santa Clara CA 95052-0225	BUSINESS DEBT	C D	\$ 1,142.00
19 MEADOW GOLD 6350 East Centennial Parkway Las Vegas NV 89115	Phone: MEADOW GOLD 6350 East Centennial Parkway Las Vegas NV 89115	BUSINESS DEBT	C D	\$ 1,025.00
20 PRAML INTERNATIONAL, LTD. P.O. Box 98079 Las Vegas NV 89193	Phone: PRAML INTERNATIONAL, LTD. P.O. Box 98079 Las Vegas NV 89193	BUSINESS DEBT	C D	\$ 919.00

Debtor(s)

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, ANDRE ROCHAT, President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: 7/7/2011

Signature /s/ ANDRE ROCHAT

Name: ANDRE ROCHAT

Title: President



**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA  
SOUTHERN DIVISION**

In re **ANDRE'S FRENCH RESTAURANT, INC.,**  
*a Corporation*  
*dba ANDRE'S AT MONTE CARLO*

Case No.  
Chapter *11*

\_\_\_\_\_/ Debtor

Attorney for Debtor: *Richard McKnight, Esq.*

**LIST OF EQUITY SECURITY HOLDERS**

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
1	<i>GASTRONOMY MANAGEMENT GROUP 5145 Rogers St., #C Las Vegas NV 89118</i>	<i>14,000.000</i>	<i>100%</i>

**LIST OF EQUITY SECURITY HOLDERS**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION**

I, **ANDRE ROCHAT**, **President** of the **corporation** named as

debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that they are true and correct to the best of my knowledge, information and belief.

Date: **07/07/2011**

Signature: **/s/ ANDRE ROCHAT**

Name: **ANDRE ROCHAT**

Title: **President**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA  
SOUTHERN DIVISION**

In re *ANDRE'S FRENCH RESTAURANT, INC., a Corporation*  
*dba ANDRE'S AT MONTE CARLO*

Case No.  
Chapter 11

\_\_\_\_\_/ Debtor

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	1	\$ 0.00		
B-Personal Property	Yes	3	\$ 190,628.74		
C-Property Claimed as Exempt	No	0			
D-Creditors Holding Secured Claims	Yes	1		\$ 0.00	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 164,630.00	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	7		\$ 2,972,410.41	
G-Executory Contracts and Unexpired Leases	Yes	1			
H-Codebtors	Yes	1			
I-Current Income of Individual Debtor(s)	No	0			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	No	0			\$ 0.00
<b>TOTAL</b>		16	\$ 190,628.74	\$ 3,137,040.41	

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA  
SOUTHERN DIVISION**

In re *ANDRE'S FRENCH RESTAURANT, INC., a Corporation*

Case No.  
Chapter 11

\_\_\_\_\_ / Debtor

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
<b>TOTAL</b>	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

In re ANDRE'S FRENCH RESTAURANT, INC., a Corporation  
Debtor

Case No. \_\_\_\_\_  
(if known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

I, ANDRE ROCHAT, President of the Corporation  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 17 sheets,  
and that they are true and correct to the best of my knowledge, information, and belief.

Date: 7/7/2011

Signature /s/ ANDRE ROCHAT  
Name: ANDRE ROCHAT  
Title: President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re ANDRE'S FRENCH RESTAURANT, INC.,  
 Debtor(s)

Case No. \_\_\_\_\_  
 (if known)

### SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
None				None
<b>TOTAL \$</b>			0.00	

No continuation sheets attached

(Report also on Summary of Schedules.)

In re ANDRE'S FRENCH RESTAURANT, INC.,  
Debtor(s)

Case No. \_\_\_\_\_  
(if known)

### SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>BANK OF GEORGE GENERAL ACCOUNT</b> Bank account balance \$-39,458.46  <b>BANK OF GEORGE MONEY MARKET ACCOUNT</b>  <b>BANK OF GEORGE PAYROLL ACCOUNT</b> Bank account balance \$-3,615.11		\$ 0.00  \$ 43,075.09  \$ 0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X			

In re ANDRE'S FRENCH RESTAURANT, INC.,  
Debtor(s)

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts Receivable.	X	<b>ACCOUNTS RECEIVABLE</b>		<b>\$ 1,164.82</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X	<b>OFFICE EQUIPMENT, FURNISHINGS, &amp; SUPPLIES</b> <i>Location: In debtor's possession</i>		<b>\$ 2,625.00</b>



In re ANDRE'S FRENCH RESTAURANT, INC.,  
Debtor(s)

Case No. \_\_\_\_\_  
(if known)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property		Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
		<p><i>Tables and chairs in Restaurant</i> <i>Location: In debtor's possession</i></p>		\$ 5,000.00
29. Machinery, fixtures, equipment and supplies used in business.		<p><b>MACHINERY, FIXTURES, EQUIPMENT, &amp; SUPPLIES</b> <i>Location: In debtor's possession</i></p>		\$ 4,161.83
30. Inventory.		<p><b>FOOD INVENTORY</b> <i>Location: In debtor's possession</i></p>		\$ 7,400.00
		<p><b>LIQUOR INVENTORY</b> <i>Location: In debtor's possession</i></p>		\$ 30,133.00
		<p><b>WINE INVENTORY</b> <i>Location: In debtor's possession</i></p>		\$ 97,069.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

**Total** ➔ \$ 190,628.74

B6D (Official Form 6D) (12/07)

In re ANDRE'S FRENCH RESTAURANT, INC.  
 Debtor(s)

Case No. \_\_\_\_\_  
 (if known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number <i>(See Instructions Above.)</i>	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Co-Debtor H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No:							
	Value:						
Account No:							
	Value:						
Account No:							
	Value:						
<b>Subtotal \$</b> (Total of this page)						\$ 0.00	\$ 0.00
<b>Total \$</b> (Use only on last page)						\$ 0.00	\$ 0.00

No continuation sheets attached

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re ANDRE'S FRENCH RESTAURANT, INC.,

Case No. \_\_\_\_\_

Debtor(s)

(if known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic Support Obligations**  
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**  
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**  
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**  
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**  
Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**  
Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**  
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**  
Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**  
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re ANDRE'S FRENCH RESTAURANT, INC. ,

Case No. \_\_\_\_\_

Debtor(s)

(if known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: *Taxes and Certain Other Debts Owed to Governmental Units*

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim			Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
		Contingent	Unliquidated	Disputed			
Account No: <i>86-0874943</i> <i>Creditor # : 1</i> <i>INTERNAL REVENUE SERVICE</i> <i>110 City Parkway</i> <i>Las Vegas NV 89106</i>	X				\$164,630.00	\$164,630.00	\$ 0.00
Account No:							
Account No:							
Account No:							
Account No:							
Account No:							
Account No:							
<b>Subtotal \$</b> (Total of this page)					<i>164,630.00</i>	<i>164,630.00</i>	<i>0.00</i>
<b>Total \$</b> (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)					<i>164,630.00</i>		
<b>Total \$</b> (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and						<i>164,630.00</i>	<i>0.00</i>

Sheet No. 1 of 1 continuation sheets  
attached to Schedule of Creditors Holding Priority Claims

B6F (Official Form 6F) (12/07)

In re ANDRE'S FRENCH RESTAURANT, INC.,

Case No. \_\_\_\_\_

Debtor(s)

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 6-0200 Creditor # : 1 AMERICAN EXPRESS BOX 0001 Los Angeles CA 90096-8000	X	BUSINESS DEBT/PERSONAL GUARANTEE	X		X	\$ 5,313.00
Account No: Creditor # : 2 AQUA CHILL, INC. #10 P.O. Box 24742 Tempe AZ 85285-4742		BUSINESS DEBT	X		X	\$ 30.27
Account No: Creditor # : 3 ARTISANAL FOODS 2275 E. Sunset Las Vegas NV 89118		BUSINESS DEBT	X		X	\$ 1,752.00
Account No: Creditor # : 4 BIG WAVE SEAFOOD 48 Harvest Lane Mystic CT 06355		BUSINESS DEBT	X		X	\$ 117.00
<b>Subtotal \$</b>						<b>\$ 7,212.27</b>
<b>Total \$</b>						

6 continuation sheets attached

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re ANDRE'S FRENCH RESTAURANT, INC.,

Case No. \_\_\_\_\_

Debtor(s)

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: <b>Creditor # : 5</b> <b>BLUE BIRD CARPET CLEANING CO.</b> <b>P.O. Box 14961</b> <b>Las Vegas NV 89114</b>		<b>BUSINESS DEBT</b>	X		X	\$ 450.00
Account No: <b>Creditor # : 6</b> <b>CHEFS CHOICE</b> <b>6165 Harrison Dr., Unit 13</b> <b>Las Vegas NV 89109-4337</b>		<b>BUSINESS DEBT</b>	X		X	\$ 157.00
Account No: <b>Creditor # : 7</b> <b>DANKO FOODS INC.</b> <b>P.O. Box 7013</b> <b>Laguna Niguel CA 92607</b>		<b>BUSINESS DEBT</b>	X		X	\$ 3,553.00
Account No: <b>Creditor # : 8</b> <b>ECOLAB PEST ELIMINATION SVCS</b> <b>P.O. Box 6007</b> <b>Mesa AZ 85206-6007</b>		<b>BUSINESS DEBT</b>	X		X	\$ 621.00
Account No: <b>Creditor # : 9</b> <b>EPICURE IMPORTS</b> <b>c/o ACCOUNTING DEPT.</b> <b>P.O. Box 225</b> <b>Santa Clara CA 95052-0225</b>		<b>BUSINESS DEBT</b>	X		X	\$ 1,142.00
Account No: <b>Creditor # : 10</b> <b>ESPRESSO WORLD</b> <b>3111 South Valley View</b> <b>Suite Z-102</b> <b>Las Vegas NV 89102</b>		<b>BUSINESS DEBT</b>	X		X	\$ 2,343.00

Sheet No. 1 of 6 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

**Subtotal \$ 8,266.00**

**Total \$**

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re ANDRE'S FRENCH RESTAURANT, INC.,

Case No. \_\_\_\_\_

Debtor(s)

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: <b>Creditor # : 11</b> <b>GREG ENGELHARDT</b> <b>6332 Dayton Ave.</b> <b>Las Vegas NV 89107</b>		<b>BUSINESS DEBT</b>	X		X	\$ 234.00
Account No: <b>Creditor # : 12</b> <b>LAS VEGAS GOURMET IMPORTS</b> <b>P.O. Box 96391</b> <b>Las Vegas NV 89193</b>		<b>BUSINESS DEBT</b>	X		X	\$ 55.00
Account No: <b>Creditor # : 13</b> <b>LAYTON LAYTON &amp; TOBLER LLP</b> <b>606 S. Ninth St.</b> <b>Las Vegas NV 89101</b>		<b>BUSINESS DEBT</b>	X		X	\$ 715.00
Account No: <b>Creditor # : 14</b> <b>LLOYDS REFRIGERATION</b> <b>5701 W. Sunset Rd.</b> <b>Las Vegas NV 89118</b>		<b>BUSINESS DEBT</b>	X		X	\$ 1,282.00
Account No: <b>Creditor # : 15</b> <b>LV GOURMET, LLC</b> <b>P.O. Box 96391</b> <b>Las Vegas NV 89193</b>		<b>BUSINESS DEBT</b>	X	X	X	\$ 230.00
Account No: <b>Creditor # : 16</b> <b>MARY JANE JARVIS</b> <b>P.O. Box 60232</b> <b>Las Vegas NV 89160</b>	X	<b>BUSINESS DEBT/PERSONAL GUARANTEE</b>	X		X	\$ 560,000.00

Sheet No. 2 of 6 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

**Subtotal \$** \$ 562,516.00

**Total \$**

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re ANDRE'S FRENCH RESTAURANT, INC.,

Case No. \_\_\_\_\_

Debtor(s)

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: <b>Creditor # : 17</b> <b>MEADOW GOLD</b> <b>6350 East Centennial Parkway</b> <b>Las Vegas NV 89115</b>		<b>BUSINESS DEBT</b>	X		X	\$ 1,025.00
Account No: <b>Creditor # : 18</b> <b>MELLANO &amp; COMPANY</b> <b>6825 South Valley View, #B</b> <b>Las Vegas NV 89118</b>		<b>BUSINESS DEBT</b>	X		X	\$ 0.14
Account No: <b>Creditor # : 19</b> <b>MIKUNI</b> <b>250 H St.</b> <b>Blaine WA 98230</b>		<b>BUSINESS DEBT</b>	X		X	\$ 121.00
Account No: <b>Creditor # : 20</b> <b>MISSION INDUSTRIES</b> <b>One West Mayflower Ave.</b> <b>North Las Vegas NV 89030</b>		<b>BUSINESS DEBT</b>	X		X	\$ 5,564.00
Account No: <b>Creditor # : 21</b> <b>MONTE CARLO RESORT &amp; CASINO</b> <b>c/o MGM International</b> <b>File 749443</b> <b>Los Angeles CA 90074-9443</b>		<b>BUSINESS DEBT</b>	X		X	\$ 62.00
Account No: <b>101282</b> <b>Creditor # : 22</b> <b>PLAZA BANK</b> <b>8275 W. Flamingo Rd.</b> <b>Las Vegas NV 89147</b>		<b>BUSINESS DEBT/PERSONAL GUARANTEE</b>	X	X	X	\$ 250,000.00

Sheet No. 3 of 6 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

**Subtotal \$** \$ 256,772.14

**Total \$**

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related



B6F (Official Form 6F) (12/07) - Cont.

In re ANDRE'S FRENCH RESTAURANT, INC.,

Case No. \_\_\_\_\_

Debtor(s)

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 101281 Creditor # : 23 PLAZA BANK 8275 W. Flamingo Rd. Las Vegas NV 89147	X	BUSINESS DEBT/PERSONAL GUARANTEE	X	X	X	\$ 2,069,957.00
Account No: Creditor # : 24 PRAML INTERNATIONAL, LTD. P.O. Box 98079 Las Vegas NV 89193		BUSINESS DEBT	X		X	\$ 919.00
Account No: Creditor # : 25 PREMIER MEAT CO. P.O. Box 58183 Los Angeles CA 90058		BUSINESS DEBT	X		X	\$ 205.00
Account No: Creditor # : 26 PRO CLEAN P.O. Box 18250 Phoenix AZ 85005-8250		BUSINESS DEBT	X		X	\$ 1,216.00
Account No: Creditor # : 27 SABATINO NORTH AMERICA - LV 330 Coster St. Bronx NY 10474		BUSINESS DEBT	X		X	\$ 38.00
Account No: Creditor # : 28 SOUTHERN WINE & SPIRITS OF NV P.O. Box 19299 Las Vegas NV 89132-0299		BUSINESS DEBT	X		X	\$ 1,807.00

Sheet No. 4 of 6 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

**Subtotal \$** \$ 2,074,142.00

**Total \$**

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re ANDRE'S FRENCH RESTAURANT, INC.,

Case No. \_\_\_\_\_ (if known)

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: <b>Creditor # : 29</b> <b>SYSCO FOOD SVCS OF LAS VEGAS</b> <b>6201 E. Centennial Pkwy.</b> <b>Las Vegas NV 89115</b>		<b>BUSINESS DEBT</b>	X		X	\$ 5,904.00
Account No: <b>Creditor # : 30</b> <b>TANYA BUCHANAN</b> <b>8112 Azure Falls Ct.</b> <b>Las Vegas NV 89117</b>			X		X	\$ 97.00
Account No: <b>Creditor # : 31</b> <b>URBANI TRUFFLES USA CORP.</b> <b>1 SELLECK ST., #1B</b> <b>Norwalk CT 06855</b>		<b>BUSINESS DEBT</b>	X		X	\$ 265.00
Account No: <b>Creditor # : 32</b> <b>VICTORIA PARTNERS, NV PTNR</b> <b>c/o MGM Resorts Intl.</b> <b>File 749443</b> <b>Los Angeles CA 90074-9443</b>		<b>BUSINESS DEBT</b>	X		X	\$ 6,945.00
Account No: <b>5474643171350187</b> <b>Creditor # : 33</b> <b>WELLS FARGO</b> <b>PAYMENT REMITANCE CENTER</b> <b>P.O. Box 54349</b> <b>Los Angeles CA 90054-0349</b>	X	<b>BUSINESS DEBT/PERSONAL GUARANTEE</b>	X		X	\$ 34,671.00
Account No: <b>Creditor # : 34</b> <b>WEST COAST PRIME MEATS</b> <b>2004 E. 67th St.</b> <b>Los Angeles CA 90001</b>		<b>BUSINESS DEBT</b>	X		X	\$ 466.00

Sheet No. 5 of 6 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

**Subtotal \$** \$ 48,348.00

**Total \$**

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re ANDRE'S FRENCH RESTAURANT, INC.,

Case No. \_\_\_\_\_

Debtor(s)

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: <b>Creditor # : 35</b> <b>WIRTZ BEVERAGE</b> <b>1849 W. Cheyenne Ave.</b> <b>North Las Vegas NV 89032</b>		<b>BUSINESS DEBT</b>	X		X	\$ 12,218.00
Account No: <b>Creditor # : 36</b> <b>WORLD VARIETY PRODUCE</b> <b>P.O. Box 21127</b> <b>Los Angeles CA 90021</b>		<b>BUSINESS DEBT</b>	X		X	\$ 2,936.00
Account No:						
Account No:						
Account No:						
Account No:						

Sheet No. 6 of 6 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

**Subtotal \$** \$ 15,154.00

**Total \$** \$ 2,972,410.41

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

In re ANDRE'S FRENCH RESTAURANT, INC.

/ Debtor

Case No. \_\_\_\_\_

(if known)

**SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<b>DIRECT CAPITAL CORPORATION</b> <b>P.O. Box 643451</b> <b>Cincinnati OH 45264-3451</b>	Contract Type: <i>Restaurant Equipment Lease</i> Terms: <i>Monthly (\$370.46)</i> Beginning date: <i>9/24/2008</i> Debtor's Interest: <i>Lessee</i> Description: <i>BAR COOLERS</i> Buyout Option: <i>Yes (08/13/2011)</i>
<b>FINANCIAL PACIFIC LEASING</b> <b>P.O. Box 749642</b> <b>Los Angeles CA 90074-9642</b>	Contract Type: <i>Restaurant Equipment Lease</i> Terms: <i>Monthly (\$1,190.27)</i> Beginning date: <i>12/9/2008</i> Debtor's Interest: <i>Lessee</i> Description: <i>WALK IN COOLER</i> Buyout Option: <i>Yes (10/09/2011)</i>
<b>FINANCIAL PACIFIC LEASING</b> <b>P.O. Box 749642</b> <b>Los Angeles CA 90074-9642</b>	Contract Type: <i>Restaurant Furniture Lease</i> Terms: <i>Monthly (\$919.06)</i> Beginning date: <i>2/23/2009</i> Debtor's Interest: <i>Lessee</i> Description: <i>Dining Room Booths</i> Buyout Option: <i>Yes (11/23/2011)</i>
<b>SOVEREIGN BANK</b> <b>P.O. Box 14833</b> <b>Reading PA 19612-4833</b>	Contract Type: <i>Restaurant Equipment Lease</i> Terms: <i>Monthly (\$1223.19)</i> Beginning date: <i>1/15/2010</i> Debtor's Interest: <i>Lessee</i> Description: <i>Wine Racks</i> Buyout Option: <i>Yes (07/15/2011)</i>
<b>VICTORIA PARTNERS, NV PTRN</b>	Contract Type: <i>Non-residential lease * *</i> Terms: Beginning date: Debtor's Interest: Description: Buyout Option:



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA
SOUTHERN DIVISION

In re: ANDRE'S FRENCH RESTAURANT, INC.,
a Corporation
dba ANDRE'S AT MONTE CARLO

Case No.

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor may also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

1. Income from employment or operation of business

None [ ] State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

Year to date: \$64,825.51

ANDRE'S FRENCH RESTAURANT

Last Year: <\$290,431>

ANDRE'S FRENCH RESTAURANT

Year before: <\$940,867>

ANDRE'S FRENCH RESTAURANT

2. Income other than from employment or operation of business

None [X] State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**3. Payments to creditors**

None Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<i>Creditor: DANKO FOODS INC. Address: P.O. Box 7013 Laguna Niguel, CA 92607</i>	<i>03/29/11 04/28/11 06/15/11</i>	<i>\$2,558.15 \$4,024.34 \$2,865.75</i>	<i>\$3,553.75</i>
<i>Creditor: MISSION INDUSTRIES Address: 1 W. Mayflower Ave. N. Las Vegas, NV 89030</i>	<i>03/22/11 04/13/11 05/17/11</i>	<i>\$2,911.47 \$4,222.62 \$3,316.86</i>	<i>\$8,308.99</i>
<i>Creditor: MONTE CARLO RESORT &amp; CASINO Address: MGM MIRAGE FILE 749443 LOS ANGELES, CA 90074</i>	<i>04/02/11 04/09/11 04/30/11 05/14/11 05/21/11</i>	<i>\$2,050 \$309.75 \$2,050 \$149.25 \$2,050</i>	<i>\$62.25</i>
<i>Creditor: NEVADA EMPLOYMENT SECURITY Address: 500 E. Third St. Carson City, NV 89713-0030</i>	<i>04/29/11</i>	<i>\$5,633.28</i>	<i>\$0.00</i>
<i>Creditor: NV DEPARTMENT OF TAXATION Address: P.O. Box 52609 Phoenix, AZ 85072-2609</i>	<i>03/22/11 04/29/11 05/31/11</i>	<i>\$12,268.05 \$17,102.53 \$12,505.67</i>	<i>\$12,356.18</i>
<i>Creditor: PRAML INTERNATIONAL, LTD. Address: P.O. Box 98079</i>	<i>03/16/11 thru 06/11/11</i>	<i>\$13,517.58</i>	<i>\$0.00</i>

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<i>Las Vegas, NV 89193</i>			
<i>Creditor: SOUTHERN WINE &amp; SPIRITS OF NEVADA Address: P.O. Box 19299 Las Vegas, NV 89299</i>	<i>03/15/11 thru 06/13/11</i>	<i>\$19,741.48</i>	<i>\$1,807.48</i>
<i>Creditor: SYSCO FOOD SERVICES OF LV Address: 6201 E. Centennial Pkwy. Las Vegas, NV 89115</i>	<i>03/18/11 thru 06/03/11</i>	<i>\$19,064.10</i>	<i>\$7,154.64</i>
<i>Creditor: UNITED STATES TREASURY Address:</i>	<i>03/18/11 thru 06/10/11</i>	<i>\$61,762.38</i>	<i>\$131,175</i>
<i>Creditor: VICTORIA PARTNERS, A NV PARTNERSHIP Address: MGM MIRAGE FILE 749443 LOS ANGELES, CA 90074</i>	<i>03/19/11 thru 06/11/11</i>	<i>\$49,815.28</i>	<i>\$6,945.72</i>
<i>Creditor: WEST COAST PRIME MEATS Address: 2004 E. 67th Street Los Angeles, CA 90001</i>	<i>04/04/11 thru 06/15/11</i>	<i>\$13,434.66</i>	<i>\$446.30</i>
<i>Creditor: WIRTZ BEVERAGE NEVADA Address: 1849 W. Cheyenne Ave. N. Las Vegas, NV 89032</i>	<i>03/17/11 thru 06/10/11</i>	<i>\$25,802.16</i>	<i>\$12,080.98</i>
<i>Creditor: WORLD VARIETY PRODUCE, INC. Address: P.O. Box 21127 Los Angeles, CA 90021</i>	<i>03/23/11 thru 06/15/11</i>	<i>\$-9,611.85</i>	<i>\$2,936.75</i>

None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless



the spouses are separated and a joint petition is not filed.)

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**7. Gifts**

None  List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
<i>Name: THREE SQUARE Address: 4190 N. Pecos Rd. Las Vegas, NV 89115</i>	<i>N/A</i>	<i>09/09/10</i>	<i>Description: Donation Value: \$1,185.00</i>

**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<i>Payee: Richard McKnight, Esq. Address: 330 S. Third Street Suite 900 Las Vegas, NV 89101</i>	<i>Date of Payment: 7/7/11 Payor: ANDRE'S FRENCH RESTAURANT, INC.</i>	<i>\$5,000</i>

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

**15. Prior address of debtor**

None  If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

**17. Environmental Information**

None  For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

**18. Nature, location and name of business**

None  a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
<b>ANDRE'S FRENCH RESTAURANT, INC.</b>	<b>TaxPayer ID: 86-0874943</b>	<b>3770 Las Vegas Blvd. S. Las Vegas, NV</b>	<b>Restaurant</b>	<b>12/12/96 to Present</b>

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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**89109**

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<p><b>Name: MARIE PUHALSKI (Bookkeeper)</b>  <b>Address: 521 Crimson View PL.</b>  <b>Las Vegas, NV 89144</b></p>	<p><b>Dates: 1997-Present</b></p>

<p><b>Name: LAYTON LAYTON &amp; TOBLER (CPA)</b>  <b>Address: 606 S. 9th St.</b>  <b>Las Vegas, NV 89101</b></p>	<p><b>Dates: Current</b></p>
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None  b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
<p><b>LAYTON LAYTON &amp; TOBLER</b></p>	<p><b>606 S. 9th St.</b>  <b>Las Vegas, NV 89101</b></p>	<p><b>Dates: Prepares</b>  <b>Quarterly &amp; Annual</b>  <b>Statements &amp; Returns</b></p>

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME	ADDRESS	DATES ISSUED
<i>PLAZA BANK</i>	<i>8275 W. Flamingo Rd. Las Vegas, NV 89147</i>	<i>Dates: Periodically 2010 - May 2011</i>

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY <small>(Specify cost, market or other basis)</small>
<i>Last: 5/30/11</i>	<i>Supervisor: Joseph Marsco</i>	<i>Value: \$245,118.25 Basis: Cost</i>
<i>Prior: 4/30/11</i>		<i>Value: \$255,659.47 Basis: Cost</i>

None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
<i>Last: 5/31/11</i>	<i>Custodian: Joseph Marsco Address: 6203 Whitelion Walk St. Las Vegas, NV 89148</i>

**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<i>Name: JOSEPH MARSCO Address: 5145 Rogers St., #C Las Vegas, NV 89118</i>	<i>Director Security Treasurer</i>	
<i>Name: ANDRE ROCHAT Address: 5145 Rogers St., #C Las Vegas, NV 89118</i>	<i>President</i>	

**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

**23. Withdrawals from a partnership or distribution by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER-IDENTIFICATION NUMBER (EIN)

**Name: GASTRONOMY MANAGEMENT GROUP**

**ID#: 20-2100533**

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER-IDENTIFICATION NUMBER (EIN)

**Name: SOUTHWEST PENSION SERVICES  
-NATIONWIDE-**

**ID#: 88-0159973**

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*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date 07/07/2011

Signature /s/ ANDRE ROCHAT

ANDRE ROCHAT President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_\_ continuation sheets attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA  
SOUTHERN DIVISION**

In re **ANDRE'S FRENCH RESTAURANT, INC., a Corporation**  
**dba ANDRE'S AT MONTE CARLO**

Case No.  
Chapter 11

\_\_\_\_\_/ Debtor  
Attorney for Debtor: **Richard McKnight, Esq.**

**STATEMENT PURSUANT TO RULE 2016(B)**

The undersigned, pursuant to Rule 2016(b), Bankruptcy Rules, states that:

1. The undersigned is the attorney for the debtor(s) in this case.
2. The compensation paid or agreed to be paid by the debtor(s), to the undersigned is:
 

a) For legal services rendered or to be rendered in contemplation of and in connection with this case . . . . .	\$ <u>5,000.00</u>
b) Prior to the filing of this statement, debtor(s) have paid . . . . .	\$ <u>5,000.00</u>
c) The unpaid balance due and payable is . . . . .	\$ <u>0.00</u>
3. \$ 1,039.00 of the filing fee in this case has been paid.
4. The Services rendered or to be rendered include the following:
  - a) Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
  - b) Preparation and filing of the petition, schedules, statement of financial affairs and other documents required by the court.
  - c) Representation of the debtor(s) at the meeting of creditors.
5. The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed, and  
**None other**
6. The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and  
**None other**
7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated:  
**None**
8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows:  
**None**

Dated: 07/07/2011

Respectfully submitted,

X /s/ Richard McKnight, Esq.  
 Attorney for Petitioner: **Richard McKnight, Esq.**  
**LAW OFFICES OF RICHARD MCKNIGHT, P.C.**  
**330 S. Third Street**  
**Suite 900**  
**Las Vegas NV 89101**  
**702-388-7185**  
**mcknightlaw@cox.net**



**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA  
SOUTHERN DIVISION**

In re *ANDRE'S FRENCH RESTAURANT, INC.,*  
*a Corporation*  
*dba ANDRE'S AT MONTE CARLO*

Case No.  
Chapter *11*

\_\_\_\_\_/ Debtor

Attorney for Debtor: *Richard McKnight, Esq.*

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of our knowledge.

Date: *07/07/2011*

*/s/ ANDRE ROCHAT*

Debtor

ANDRE'S FRENCH RESTAURANT, INC.  
5145 ROGERS ST., #C  
Las Vegas, NV 89118

Richard McKnight, Esq.  
330 S. Third Street  
Suite 900  
Las Vegas, NV 89101

ALIZE

AMERICAN EXPRESS  
BOX 0001  
Los Angeles, CA 90096-8000

ANDRE ROCHAT  
1808 S. 15th ST.  
Las Vegas, NV 89104

AQUA CHILL, INC. #10  
P.O. Box 24742  
Tempe, AZ 85285-4742

ARTISANAL FOODS  
2275 E. Sunset  
Las Vegas, NV 89118

BIG WAVE SEAFOOD  
48 Harvest Lane  
Mystic, CT 06355

BLUE BIRD CARPET CLEANING CO.  
P.O. Box 14961  
Las Vegas, NV 89114

CHEFS CHOICE  
6165 Harrison Dr., Unit 13  
Las Vegas, NV 89109-4337

CLARK COUNTY ASSESSOR  
c/o BANKRUPTCY CLERK  
500 S. GRAND CENTRL PARKWAY  
P.O. BOX #551401  
Las Vegas, NV 89155-1401

CLARK COUNTY TREASURER  
c/o BANKRUPTCY CLERK  
500 S. GRAND CENTRAL PARKWAY  
P.O. BOX #551220  
Las Vegas, NV 89155-1220

DANKO FOODS INC.  
P.O. Box 7013  
Laguna Niguel, CA 92607

DEPT. OF EMPLOYMENT, TRAINING & REHAB  
EMPLOYMENT SECURITY DIVISION  
500 E. THIRD STREET  
Carson City, NV 89713

DIRECT CAPITAL CORPORATION  
P.O. Box 643451  
Cincinnati, OH 45264-3451

ECOLAB PEST ELIMINATION SVCS  
P.O. Box 6007  
Mesa, AZ 85206-6007

EPICURE IMPORTS  
c/o ACCOUNTING DEPT.  
P.O. Box 225  
Santa Clara, CA 95052-0225

ESPRESSO WORLD  
3111 South Valley View  
Suite Z-102  
Las Vegas, NV 89102

FINANCIAL PACIFIC LEASING  
P.O. Box 749642  
Los Angeles, CA 90074-9642

GASTRONOMY MANAGEMENT

GASTRONOMY MANAGEMENT GROUP  
5145 Rogers St., #C  
Las Vegas, NV 89118

GREG ENGELHARDT  
6332 Dayton Ave.  
Las Vegas, NV 89107

INTERNAL REVENUE SERVICE  
P.O. BOX #7346  
Philadelphia, PA 19101-7346

INTERNAL REVENUE SERVICE  
110 City Parkway  
Las Vegas, NV 89106

LAS VEGAS GOURMET IMPORTS  
P.O. Box 96391  
Las Vegas, NV 89193

LAYTON LAYTON & TOBLER LLP  
606 S. Ninth St.  
Las Vegas, NV 89101

LEWIS MALDONADO  
US EPA REGION 9 BK CONTACT  
OFFICE OF REGIONAL COUNSEL, ORC-3  
75 HAWTHORNE STREET  
San Francisco, CA 94105

LLOYDS REFRIGERATION  
5701 W. Sunset Rd.  
Las Vegas, NV 89118

LV GOURMET, LLC  
P.O. Box 96391  
Las Vegas, NV 89193

MARY JANE JARVIS  
P.O. Box 60232  
Las Vegas, NV 89160

MEADOW GOLD  
6350 East Centennial Parkway  
Las Vegas, NV 89115

MELLANO & COMPANY  
6825 South Valley View, #B  
Las Vegas, NV 89118

MIKUNI  
250 H St.  
Blaine, WA 98230

MISSION INDUSTRIES  
One West Mayflower Ave.  
North Las Vegas, NV 89030

MONTE CARLO RESORT & CASINO  
c/o MGM International  
File 749443  
Los Angeles, CA 90074-9443

NEVADA DEPARTMENT OF TAXATION  
BANKRUPTCY SECTION  
555 E. WASHINGTON AVENUE, #1300  
Las Vegas, NV 89101

PLAZA BANK  
8275 W. Flamingo Rd.  
Las Vegas, NV 89147

PRAML INTERNATIONAL, LTD.  
P.O. Box 98079  
Las Vegas, NV 89193

PREMIER MEAT CO.  
P.O. Box 58183  
Los Angeles, CA 90058

PRO CLEAN  
P.O. Box 18250  
Phoenix, AZ 85005-8250

SABATINO NORTH AMERICA - LV  
330 Coster St.  
Bronx, NY 10474

SOUTHERN WINE & SPIRITS OF NV  
P.O. Box 19299  
Las Vegas, NV 89132-0299

SOVEREIGN BANK  
P.O. Box 14833  
Reading, PA 19612-4833

STATE OF NV DEPT. OF MOTOR VEHICLES  
ATTN: LEGAL DIVISION  
555 WRIGHT WAY  
Carson City, NV 89711

SYSCO FOOD SVCS OF LAS VEGAS  
6201 E. Centennial Pkwy.  
Las Vegas, NV 89115

TANYA BUCHANAN  
8112 Azure Falls Ct.  
Las Vegas, NV 89117

UNITED STATES ATTORNEY'S OFFICE  
ATTN: CIVIL PROCESS CLERK  
333 LAS VEGAS BOULEVARD, SOUTH, #5000  
Las Vegas, NV 89101

UNITED STATES TRUSTEE  
300 LAS VEGAS BOULEVARD, SOUTH, #4300  
Las Vegas, NV 89101

URBANI TRUFFLES USA CORP.  
1 SELLECK ST., #1B  
Norwalk, CT 06855

VICTORIA PARTNERS, NV PTNR

VICTORIA PARTNERS, NV PTNR  
c/o MGM Resorts Intl.  
File 749443  
Los Angeles, CA 90074-9443

WELLS FARGO  
PAYMENT REMITANCE CENTER  
P.O. Box 54349  
Los Angeles, CA 90054-0349

WEST COAST PRIME MEATS  
2004 E. 67th St.  
Los Angeles, CA 90001

WIRTZ BEVERAGE  
1849 W. Cheyenne Ave.  
North Las Vegas, NV 89032

WORLD VARIETY PRODUCE  
P.O. Box 21127  
Los Angeles, CA 90021

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re: **ANDRE'S FRENCH RESTAURANT, INC.**

Case No.

Chapter **11**

**BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:		
1. Gross Income For 12 Months Prior to Filing:		\$ <b>1,982,530.00</b>
PART B - ESTIMATED AVERAGE FUTURE <u>GROSS</u> MONTHLY INCOME:		
2. Gross Monthly Income:		\$ <b>175,000.00</b>
PART C - ESTIMATED FUTURE MONTHLY EXPENSES:		
3. Net Employee Payroll (Other Than Debtor)	\$ <b>49,800.00</b>	
4. Payroll Taxes	<b>7,879.00</b>	
5. Unemployment Taxes	<b>0.00</b>	
6. Worker's Compensation	<b>666.00</b>	
7. Other Taxes	<b>421.00</b>	
8. Inventory Purchases (Including raw materials)	<b>41,539.00</b>	
9. Purchase of Feed/Fertilizer/Seed/Spray	<b>3,360.00</b>	
10. Rent (Other than debtor's principal residence)	<b>16,265.00</b>	
11. Utilities	<b>3,144.00</b>	
12. Office Expenses and Supplies	<b>561.00</b>	
13. Repairs and Maintenance	<b>3,159.00</b>	
14. Vehicle Expenses	<b>0.00</b>	
15. Travel and Entertainment	<b>9,568.00</b>	
16. Equipment Rental and Leases	<b>3,702.00</b>	
17. Legal/Accounting/Other Professional Fees	<b>1,000.00</b>	
18. Insurance	<b>2,069.00</b>	
19. Employee Benefits (e.g., pension, medical, etc.)	<b>1,568.00</b>	
20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):	\$ <b>0.00</b>	
	<b>0.00</b>	
	<b>0.00</b>	
21. Other (Specify)		
<b>LICENSES PERMITS</b>	\$ <b>529.00</b>	
<b>MANAGEMENT FEE</b>	<b>20,560.00</b>	
<b>IRS TAX LIEN PAYMENT</b>	<b>3,430.00</b>	
22. Total Monthly Expenses		\$ <b>169,220.00</b>
PART D - ESTIMATED AVERAGE <u>NET</u> MONTHLY INCOME:		
23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)		\$ <b>5,780.00</b>

**WARNING: Effective December 1, 2009, the 15-day deadline to file schedules and certain other documents under Bankruptcy Rule 1007(c) is shortened to 14 days. For further information, see note at bottom of page 2**

## UNITED STATES BANKRUPTCY COURT

### NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a **joint case** (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

#### **1. Services Available from Credit Counseling Agencies**

**With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis.** The briefing must be given within 180 days **before** the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

**In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge.** The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

#### **2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors**

##### **Chapter 7: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total fee \$299)**

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are

found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

**Chapter 13: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)**

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

**Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)**

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

**Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)**

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

**3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials**

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

**WARNING:** Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at [http://www.uscourts.gov/bkforms/bankruptcy\\_forms.html#procedure](http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure).

**Many filing deadlines change on December 1, 2009. Of special note, 12 rules that set 15 days to act are amended to require action within 14 days, including Rule 1007(c), filing the initial case papers; Rule 3015(b), filing a chapter 13 plan; Rule 8009(a), filing appellate briefs; and Rules 1019, 1020, 2015, 2015.1, 2016, 4001, 4002, 6004, and 6007.**